

No. S-228723  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF  
PURE GOLD MINING INC.

PETITIONER

**ORDER MADE AFTER APPLICATION**


BEFORE THE HONOURABLE )  
JUSTICE WALKER ) January 23, 2023  
)

THE APPLICATION of KSV Restructuring Inc. (the "**Monitor**"), in its capacity as court-appointed monitor of Pure Gold Mining Inc. (the "**Company**"), coming on for hearing at Vancouver, British Columbia on the 23<sup>rd</sup> day of January, 2023; AND ON HEARING Kibben Jackson and Rebecca Nguinambaye, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the First Affidavit of Kibben Jackson affirmed January 18, 2023 (the "**First Jackson Affidavit**"), the First Report of the Monitor dated November 7, 2022 (the "**First Report**"), and the Second Report of the Monitor dated January 18, 2023 (the "**Second Report**"); AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended, the *British Columbia Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

## THIS COURT ORDERS AND DECLARES THAT:

1. The activities of the Monitor as described in the First and Second Reports are hereby approved.
2. The Monitor's accounts for professional fees and disbursements for the period immediately prior to the date of the Initial Order (October 31, 2022) through to December 31, 2022 in the amount of \$147,393.75 are hereby approved.
3. The accounts for professional fees and disbursements of the Monitor's legal counsel, Fasken Martineau DuMoulin LLP for the period October 31, 2022 to December 31, 2022 in the amount of \$54,983.81 are hereby approved.
4. Endorsement of this order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

  
\_\_\_\_\_  
Signature of Kibben Jackson  
Lawyer for **KSV Restructuring Inc.**, in its  
capacity as court-appointed monitor of Pure Gold  
Mining Inc.

BY THE COURT



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REGISTRAR



**Schedule "A" to Order**

<b>COUNSEL NAME</b>	<b>PARTY REPRESENTED</b>
Peter L. Rubin Claire Hildebrand	Pure Gold Mining Inc.
Kibben Jackson Rebecca Barclay Nguinambaye	KSV Restructuring Inc., in its capacity as the Monitor
Colin Brousson	Sprott Private Resource Lending II (Collector), LP, Sprott Private Resource Lending II (CO), Inc., and Sprott Resource Lending Corp.
Christian Vit	KSV Restructuring Inc.