



No. S-228723  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36, AS AMENDED

AND

• IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

• IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF PURE GOLD  
MINING INC.

PETITIONER

**ORDER MADE AFTER APPLICATION**

	)	)	
	)	)	JUNE 27, 2023
BEFORE	)	)	<del>May 29, 2023</del>
	)	)	
	)	)	
	)	)	

ON THE APPLICATION of Sprott Private Resource Lending II (Collector), LP ("**Sprott LP**"), Sprott Resource Lending Corp., and Sprott Resource Lending II (CO), Inc. (collectively, "**Sprott**") coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on June 27, 2023 and on hearing Colin D. Brousson and Alexandra McCawley, counsel for Sprott and those other counsel listed on **Schedule "A"** hereto;

THIS COURT ORDERS that:

1. in accordance with paragraph 9(A) of the Approval and Vesting Order made in these proceedings on May 29, 2023 (the "**Vesting Order**"), West Red Lake Gold Mines Ltd. shall release from trust and issue the "**Unissued Shares**" as defined in the Vesting Order, to Sprott LP as the Unissued Shares; and

2. endorsement of this Order by counsel appearing, other than counsel for Sprott, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of  lawyer for Sprott Private Resource Lending II (Collector), LP, Sprott Resource Lending Corp., and Sprott Resource Lending II (CO), Inc. DLA Piper (Canada) LLP (Colin D. Brousson)

BY THE COURT



REGISTRAR

TO FORM  
CHECKED  
BW

**SCHEDULE "A"**

List of Counsel

<b>Name of Counsel</b>	<b>Party Represented</b>
Kibben Jackson	The Monitor, KSV Restructuring Inc.

No. S-228723  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS*  
*ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND  
ARRANGEMENT OF PURE GOLD MINING INC.

PETITIONER

---

**ORDER MADE AFTER APPLICATION**

---

DLA Piper (Canada) LLP  
Barristers & Solicitors  
2800 Park Place  
666 Burrard Street  
Vancouver, BC V6C 2Z7

Tel. No. 604.687.9444  
Fax No. 604.687.1612

File No.: 101992-00007

AGM/day