



No. S-228723
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.
C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF PURE GOLD
MINING INC.

PETITIONER

ORDER MADE AFTER APPLICATION

BEFORE)
)
) THE HONOURABLE JUSTICE) May 29, 2023
) WALKER)
)

ON THE APPLICATION of Pure Gold coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on May 29, 2023 and on hearing Peter Rubin and Claire Hildebrand, counsel for the Petitioner and Colin D. Brousson, counsel for Sprott Private Resource Lending II (Collector), LP, Sprott Resource Lending Corp., and Sprott Resource Lending II (CO), Inc. (collectively, "**Sprott**") and those other counsel listed on **Schedule "A"** hereto;

THIS COURT ORDERS that:


- 1. On or before June 6, 2023, Veolia Water Technologies Inc., Epiroc Canada Inc., SCR Mining and Tunnelling L.P. and Nuna Logistics Limited (collectively, the "**Lien Claimants**") shall each provide evidence (the "**Lien Claim Evidence**") to prove their claims in these CCAA proceedings to the Petitioner, the Monitor, and Sprott, and each

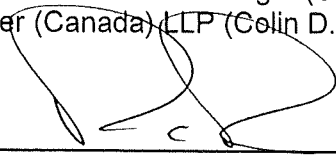
such claim shall include copies of the exact invoices and contracts, purchase orders, and all other documents under which each of the Lien Claimants' claims are based, and under which each of the Lien Claimants claim to have priority over the mortgage Sprott Resource Lending Corp. registered in the Ontario Land Registrar's Office on August 6, 2019 (the "**Sprott Mortgage**"), under Instrument No. KN91467;

2. Within seven (7) business days of receipt of the Lien Claim Evidence, Sprott will serve a Notice of Application together with any additional evidence it deems necessary for the Supreme Court of British Columbia to determine whether, and to what extent, the Lien Claimants have priority over the Sprott Mortgage (the "**Sprott Application**");
3. Following receipt of the Sprott Application, the Lien Claimants will have five (5) business days to serve their Response materials to the Sprott Application to Sprott, the Monitor and the Petitioner;
4. The Lien Claimants and Sprott will use all commercially reasonable efforts to have the Sprott Application heard in this Court on or before the Closing Date (as defined in the RVO);
5. The Lien Claimants and Sprott are at liberty to amend any date under this Order by agreement; and

6. endorsement of this Order by counsel appearing, other than counsel for the Petitioner and Spratt, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:


Signature of lawyer for Spratt Private Resource Lending II (Collector), LP, Spratt Resource Lending Corp., and Spratt Resource Lending II (CO), Inc.
DLA Piper (Canada) LLP (Colin D. Brousson)


Signature of lawyer for the Petitioner
Blakes LLP (Peter Rubin)

BY THE COURT



REGISTRAR



SCHEDULE "A"

List of Counsel

Name of Counsel	Party Represented
Kibben Jackson MISHAAL GILL	The Monitor, KSV Restructuring Inc.
Jonathan Buysen	Veolia Water Technologies Inc.
Lisa Hiebert	Epiroc Canada
Sage Nematollahi	Class Action Plaintiff
CHARLES BOIS	Nuna Logistics Limited Agent for SCL Mining + Tunneling Ltd
Amanda G. Manaster ski	His Majesty the King in Right of Ontario
Forrest Finn and Jackie Zhao, Summer Articled Student	XL Specialty Insurance Company

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AGM/day