

COMERICA BANK

and

PRECISION-TECH LIMITED

Applicant

Respondents

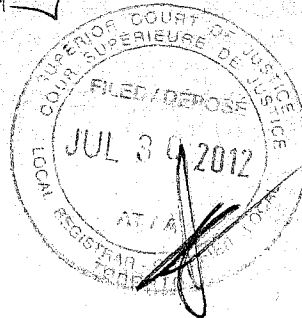
Court File No. CV-129783-00CL

1 August /12

This matter is unopposed. I am satisfied that the relief sought is appropriate, including approval of the first and second reports of the Receiver and approval of the KERP's which appear fair and appropriate. Orders to go forth I have signed.

Additional ~~terms~~ terms of my endorsement are attached.

W. Mitra



**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

MOTION RECORD

AIRD & BERLIS LLP
Barristers and Solicitors
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Solicitors for the Receiver, Duff & Phelps Canada Restructuring Inc.

1 Aug 12
Paul of my endorsement 2012/13
ENDORSEMENT

The approval of the sale process is without prejudice to the right of any Customer to oppose approval of any proposed sale ~~if~~ if such sale interferes with or threatens to interfere with performance of Precision Tech's or the Receiver's obligations under the Accommodation Agreements.

It has also been agreed that the Customers shall not be responsible for payment of any of the costs of the sale process and that none of the funds provided by the Customers under the Accommodation Agreements is to be used to fund any of the costs of the sale process.