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JUDICIAL CENTRE CALGARY

PLAINTIFF AVONLEA-DREWRY HOLDINGS INC

DEFENDANTS PATHWAY HEALTH CORP., PATHWAY HEALTHCARE

SERVICES CORP., PATHWAY HEALTHCARE TECHNOLOGIES CORP., 2563367 ONTARIO LIMITED and SLAWNER ORTHO LTEE.

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Sep 26, 202

DOCUMENT INTERIM RECEIVERSHIP EXTENSION ORDER

CONTACT INFORMATION OF PARTY Dentons Canada LLP

FILING THIS DOCUMENT:

Bankers Court

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File No.:

DATE ON WHICH ORDER WAS PRONOUNCED: September 1, 2023

LOCATION WHERE ORDER WAS Calgary, Alberta

PRONOUNCED:

NAME OF JUSTICE WHO MADE THIS The Honourable Justice B. E. C. Romaine

ORDER:

UPON the *ex-parte* Application of Avonlea-Drewry Holdings Inc. ("ADH"); **AND UPON** having read the First Report of the Interim Receiver, dated August 31, 2023 (the "First Report"); **AND UPON** having read the Affidavit of Michael Steele, sworn August 29, 2023; **AND UPON** reviewing the interim receivership order granted by the Honourable Justice S. D. Hillier on August 10, 2023 (the "Interim Receivership Order") appointing KSV Restructuring Inc. (the "Interim Receiver") as interim receiver of Pathway Health Corp. and Pathway Health Services Corp. (the "Companies"), AND UPON reviewing the Affidavit of Service confirming service on the service list contained therein; **AND UPON** hearing from counsel for ADH and counsel for the Interim Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Notice of application for this order (the "**Order**") is dispensed with and this Order is properly sought and obtained *ex-parte*, in the circumstances.

EXTENSION

2. The Termination Date described at paragraph 3 of the Interim Receivership Order is hereby amended and extended to October 6, 2023.

LIFTING OF THE STAY

- 3. The stay of proceedings in place pursuant to the Interim Receivership Order is hereby lifted for the limited purpose of ADH enforcing its security upon the shares of Slawner Ortho Ltee, a subsidiary of Pathway Health Services Corp. ("PHSC").
- 4. Except as expressly provided herein, all terms of the Interim Receivership Order shall remain in full force and effect.

Justice of the Court of King's Bench of Alberta