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Estate File No: 31-2835198

IN THE MATTER OF THE PROPOSAL OF THE SANDERSON-HAROLD COMPANY LIMITED OF THE CITY OF RICHMOND HILL, IN THE PROVINCE OF ONTARIO

NOTICE OF PROPOSAL TO CREDITORS (Subsection 51)

Take notice that:

- 1. The Sanderson-Harold Company Limited c.o.b. as Paris Kitchens (the "Company") has lodged with KSV Restructuring Inc. (the "Proposal Trustee") a Proposal pursuant to the *Bankruptcy and Insolvency Act*.
- A general meeting of creditors to consider the Proposal will be held on the 2nd day of December, 2022 at 2:00 p.m., to be convened via Zoom at:
 https://us06web.zoom.us/j/86290583035?pwd=SmVYSmRMdkJuU2RQbFdBQ3lEbXhHQT09 Meeting ID: 862 9058 3035 Passcode: 896157
- 3. Enclosed are copies of:
 - The Proposal;
 - A proof of claim form, proxy, instruction letter and voting letter;
 - A condensed statement of the Company's assets and liabilities; and
 - A list of the creditors affected by the Proposal whose claims amount to \$250 or more.
- 4. To be entitled to vote at the meeting, proofs of claim, proxies (where necessary) and voting letters intended to be used at the meeting must be lodged with the Proposal Trustee prior to the commencement of the meeting.
- 5. Creditors must prove their claims against the Company in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 22nd day of November, 2022.

KSV RESTRUCTURING INC.

KSV Bestructuring Inc.

LICENSED INSOLVENCY TRUSTEE