

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE MR.)	FRIDAY, THE 23 RD
)	
JUSTICE OSBORNE)	DAY OF SEPTEMBER, 2022

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS,
IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO**

ORDER

THIS MOTION, made by The Sanderson-Harold Company Limited c.o.b. as Paris Kitchens (the “**Company**”) pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3 (the “**BIA**”), for an order, *inter alia*: (a) extending the deadline for the Company to file a proposal; (b) approving an increase in the KERP and a corresponding increase in the KERP Charge; (c) authorizing and directing the Proposal Trustee to make distributions of funds as described in the Third Report of the Proposal Trustee dated September 16, 2022 (the “**Third Report**”); (d) sealing the Confidential Appendices to the Third Report; and (e) approving the activities of the Proposal Trustee as described in the Third Report, was heard this day virtually via video conference.

ON READING the Notice of Motion of the Company, the Third Report, and on hearing the submissions of counsel for the Proposal Trustee, for the Company, and such other counsel in attendance on the videoconference, as shown on the Participant Information Form, no one

appearing for any other person on the service list, although properly served as appears from the affidavit of Antoinette De Pinto sworn September 16, 2022, filed,

DEFINED TERMS

1. **THIS COURT ORDERS** that all capitalized terms not defined herein shall have the meaning defined in the Third Report.

SERVICE

2. **THIS COURT ORDERS** that the time for service of the Company's Notice of Motion and the Third Report is hereby abridged and validated, and the manner of service thereof is hereby validated, so that this motion is properly returnable today, and hereby dispenses with further service thereof.

EXTENSION OF TIME TO FILE A PROPOSAL

3. **THIS COURT ORDERS** that pursuant to Section 50.4(9) of the BIA, the period for the Company to file a proposal to its creditors under the BIA be and is hereby extended to and including November 13, 2022.

AMENDMENT TO KERP

4. **THIS COURT ORDERS** that the KERP previously approved in these proceedings is hereby amended as described in the Third Report, and the Company is authorized and directed to make the payments contemplated thereunder should the employees become entitled thereto in accordance with the terms and conditions of the KERP, as amended.

5. **THIS COURT ORDERS** that the KERP Charge is hereby amended by increasing the amount thereof from \$180,000 to \$245,000.

DISTRIBUTION

6. **THIS COURT ORDERS** that the Proposal Trustee is hereby authorized and directed to make the distributions described in the Third Report.

SEALING

7. **THIS COURT ORDERS** that the Confidential Appendices to the Third Report shall be sealed until the business day following the closing of both Transactions.

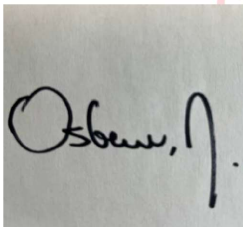
PROPOSAL TRUSTEE'S ACTIVITIES

8. **THIS COURT ORDERS** that the conduct and activities of the Proposal Trustee as described in the Third Report be and are hereby approved.

GENERAL

9. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

10. **THIS COURT ORDERS** that this Order is effective from the date it is made and is enforceable without any need for entry or filing.

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**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF THE SANDERSON-HAROLD COMPANY
LIMITED, C.O.B. AS PARIS KITCHENS**

Estate/Court File No.: BK-22-02835198-0031

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**PROCEEDING COMMENCED AT
TORONTO**

ORDER

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Limited c.o.b. as Paris Kitchens**