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June 1, 2022

To: Creditors of The Sanderson-Harold Company Limited, c.o.b. as Paris Kitchens. (“Paris Kitchens”)

We are writing to advise you that on May 31, 2022, Paris Kitchens commenced restructuring proceedings by filing a Notice of Intention to Make a Proposal (“NOI”) pursuant to the *Bankruptcy and Insolvency Act* (“BIA”). A copy of the NOI and a preliminary listing of creditors is attached. KSV Restructuring Inc. has been appointed as the Licensed Insolvency Trustee under the NOI (the “Trustee”).

Although the NOI proceeding is pursuant to the BIA, it is important to note that Paris Kitchens is not bankrupt.

The principal purpose of the proceeding is to create a stabilized environment to allow Paris Kitchens the opportunity to continue a sale process for its business that commenced prior to this proceeding.

At present, creditors are not required to file a proof of claim. The Trustee will provide you with further information and a proof of claim form at a later date.

During the restructuring proceedings:

- no person may terminate or amend any agreement with Paris Kitchens, or claim an accelerated payment, or a forfeiture of the term, under any agreement with Paris Kitchens, by reason only that Paris Kitchens is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA;
- no creditor has any remedy against Paris Kitchens or its property or shall commence or continue any action, execution, or other proceedings against Paris Kitchens, pursuant to Section 69.1(1) of the BIA; and
- to the extent applicable, suppliers should discuss directly with their usual Paris Kitchens representative the terms of payment for goods and/or services that they provide to Paris Kitchens.

If you have any questions after speaking with your contact at Paris Kitchens, please contact Jordan Wong from the Trustee’s office at jwong@ksvadvisory.com.

Yours very truly,

**KSV RESTRUCTURING INC.
TRUSTEE UNDER THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS**

Encl.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2835198
Estate No. 31-2835198

In the Matter of the Notice of Intention to make a proposal of:

The Sanderson-Harold Company Limited, c.o.b. as Paris Kitchens

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

May 31, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 01, 2022, 10:13

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

FORM 33

Notice of Intention to Make a Proposal
[Subsection 50.4(1)]

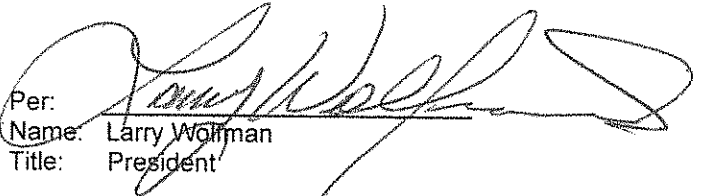
**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS,
IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO**

TAKE NOTICE THAT:

1. **THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS**, an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a proposal to its creditors.
2. **KSV RESTRUCTURING INC.** of 150 King Street West, Suite 2308, Toronto, Ontario, a licensed insolvency trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against **THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. PARIS KITCHENS** are stayed as of the date of filing this notice with the Official Receiver in its locality.

DATED at Toronto, Ontario this 31st day of May, 2022

**THE SANDERSON-HAROLD COMPANY
LIMITED, C.O.B. AS PARIS KITCHENS**

Per: 
Name: Larry Wolfman
Title: President

Filing Date: _____

OFFICIAL RECEIVER

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS**

CONSENT

KSV RESTRUCTURING INC. hereby consents to act as Trustee under the Notice of Intention to Make a Proposal and/or Proposal to be filed by The Sanderson-Harold Company Limited, c.o.b. as Paris Kitchens.

DATED at Toronto, Ontario this 31st day of May 2022.

KSV RESTRUCTURING INC.



Per: _____

Name: Bobby Kofman

Title: Authorized Signing Officer

The Sanderson-Harold Company Limited, c.o.b. as Paris Kitchens

Preliminary list of creditors as at May 31, 2022

as submitted by The Sanderson-Harold Company Limited c.o.b. as Paris Kitchens

(Unaudited)

Creditor	Address			Amount due (CDN\$)*
<u>Secured</u>				
BANK OF MONTREAL	100 KING STREET WEST, 19TH FLOOR	TORONTO	M5B 1A1	2,970,723.00
PILLAR CAPITAL CORP	602-12TH AVENUE SW SUITE 9	CALGARY	T2R1J3	2,020,383.56
DIAZO INVESTMENT	245 WEST BEAVER CREEK ROAD UNIT 2	RICHMOND HILL	L4B 1L1	920,700.00
TOTAL SECURED CREDITORS				5,911,806.56
<u>Unsecured</u>				
FEDERAL ECONOMIC DEVELOPMENT AGENCY	139 NORTHFIELD DRIVE WEST #101	WATERLOO	N2L 5A6	1,000,000.00
WANDEROSA WOOD PRODUCTS	150 PARR BOULEVARD	BOLTON	L7E 4E6	302,020.72
METRO DOORS & WOODWORKING	5220 GENERAL ROAD	MISSISSAUGA	L4W 1G8	145,816.66
RICHELIEU HARDWARE LTD.	7900 HENRI BOURASSA WEST	ST-LAURENT	H4S 1V4	128,038.54
BLUM CANADA LIMITED	7135 PACIFIC CIRCLE	MISSISSAUGA	L5T 2A8	103,753.39
ROYAL DESIGNER TOPS INC.	161 DEERHIDE CREST UNIT 9B	NORTH YORK	M9M 2Z2	88,594.79
NUBOLD INDUSTRIES	420 NEWBOLD STREET	LONDON	N6E 1K1	76,897.00
TACOMA WOODWORKS INC.	30 ALLAURA BLVD UNIT 3	AURORA	L4G 3S5	54,533.80
RED OAK CUSTOM WOODWORKING LTD.	273A BOWES ROAD Unit 2	CONCORD	L4K 1H8	49,633.83
ANH KITCHENS AND BATHS CORP.	1065 MATHESON BLVD. EAST UNIT 1	MISSISSAUGA	L4W 3P1	47,799.00
MANULIFE FINANCIAL	PO BOX 1627	WATERLOO	N2J 4P4	47,411.95
ATLANTIC DOORS INC.	19 CONSTELLATION COURT	ETOBICOKE	M9W 1K4	46,073.39
AKZO NOBEL WOOD COATINGS LTD	P.O. BOX 6100 STATION F	TORONTO	M4Y 2Z2	45,819.39
ELDORADO PLYWOOD SPEC. INC.	40 DUMART PLACE	KITCHENER	N2K 3C7	41,646.73
DISTINCTIVE WOOD PRODUCTS INC	165 McINTYRE DRIVE	KITCHENER	N2R 1G1	31,157.96
WESTON PREMIUM WOODS INC.	25 AUTOMATIC ROAD	BRAMPTON	L6S 5N8	27,605.90
RAYETTE FOREST PRODUCTS	50 and 52 ARROW ROAD	TORONTO	M9M 2L8	26,521.39
BERENSON INC.	321 HANLAN ROAD	WOODBIDGE	L4L 3R7	25,147.46
DUPONT WASTE MANAGEMENT	P.O. BOX 1082	AYR	N0B 1E0	24,308.09
CUSTOM SNOW REMOVAL LTD.	227 PINEHURST RD RR2	PARIS	N3L 3E2	22,317.50
DECOTEC INC.	975 ALNESS STREET	NORTH YORK	M3J 2J1	22,108.45
THE STAFFING EDGE ULC.	7685 HURONTARIO STREET SUITE 600	BRAMPTON	L6W 0B4	18,572.78
EASTWOOD WOOD SPECIALTIES LTD.	6 PEACOCK BAY	ST. CATHARINES	L2M 7N8	16,691.06
CARRIER TRUCK CENTER INC.	645 ATHLONE PLACE	WOODSTOCK	N4S 7V8	15,787.38
WHITEBIRD / NATIONAL CORRUGATE	690 RENNIE STREET	HAMILTON	L8H 3R2	14,619.13
CABINET SOLUTIONS	45 ADAMS BLVD	BRANTFORD	N3S 7V8	13,990.65
INDEPENDENT CORRUGATOR INC	1177 AEROWOOD DRIVE	MISSISSAUGA	L4W 1Y6	13,338.97
McFADDEN'S HARDWOOD & HARDWARE INC.	2164 BUCKINGHAM ROAD	OAKVILLE	L6H 6M7	11,226.00
CCI / FINISHWORKS	PO BOX 4488 STN A	TORONTO	M5W 4H1	10,722.05
K-W GLASS SYSTEMS INC.	445 DUTTON DRIVE	WATERLOO	N2L 4C7	10,719.39
MILLER WOODWORKING LTD.	206 ELIZABETH STREET	GUELPH	N1E 2X3	10,601.99
KELFORD INDUSTRIAL SALES	111 SHEARSON CRESCENT	CAMBRIDGE	N1T 1J3	10,391.68
A.H.M. DESIGNERS LTD.	401 NUGGET AVENUE	SCARBOROUGH	M1S 4G3	10,250.02
CARQUEST CANADA INC.	543 WEST STREET	BRANTFORD	N3R 6M5	8,774.50
HAFELE CANADA INC.	5323 JOHN LUCAS DRIVE	BURLINGTON	L7L 6A8	8,046.29
GERRITY CORRUGATED PAPER PRODUCTS LTD	75 DONEY CRESCENT	CONCORD	L4K 1P6	7,909.63
RANDSTAD	3333 COTE-VERTU BLVD Unit 500	SAINT-LAURENT	H4R 2N1	7,661.00
NEWORLD PROPERTIES	PO BOX 475 105 SCOTT AVE	PARIS	N3L 3K4	7,062.50
ROYAL CONTAINERS LTD.	1001 GREEN VALLEY ROAD	LONDON	N6N 1E4	6,983.47
IMPERIAL OIL	PO Box 1700	DON MILLS	M3C 4J4	6,681.81
ROYCE AYR CUTTING TOOLS INC.	405 SHELDON DRIVE	CAMBRIDGE	N1T 2B7	6,422.25
CHARLES JONES INDUSTRIAL LIMITED	237 ARVIN AVENUE	STONEY CREEK	L8E 5S6	6,232.30
DURA EDGE INC.	230 CLARENCE ST.	BRAMPTON	L6W 1T4	5,936.25

EAM-MOSCA CANADA	170 WILLIAM SMITH DRIVE	WHITBY	L1N 9N3	5,410.88
MNP LLP	3100 STEELES AVE EAST SUITE 700	MARKHAM	L3R 8T3	5,311.00
13248810 CANADA INC	5220 GENERAL ROAD	MISSISSAUGA	L4W 1G8	5,282.37
DUNTRUNE LLP	439 UNIVERSITY AVENUE SUITE 500	TORONTO	M5G 1Y8	5,059.58
THE MASTER PEOPLE LTD.	12275 WOODBINE AVENUE B58 Unit 210	GORMLEY	L0H 1G0	3,963.48
TENAQUIP LIMITED	22555 AUT. TRANSCANADIENNE	SENNEVILLE	H9X 3L7	3,466.36
ALL-LIFT LTD	320 CLARENCE ST.	BRAMPTON	L6W 1T5	3,365.96
AXXON PACKING GROUP	101 HOLIDAY INN DRIVE	CAMBRIDGE	N3C 0E6	3,126.82
PLASTI-FAB LTD.	PO BOX 1120 1214 UNION STREET	KITCHENER	N2G 4G1	2,993.86
CANADIAN MOTIVEL INC.	725 BOXWOOD DRIVE	CAMBRIDGE	N3E 1A4	2,796.90
S&S FINISHING SYSTEMS	62 MC BRINE PLACE UNIT 11 and 12	KITCHENER	N2R 1H3	2,662.80
INSIGHT CANADA INC.	PO BOX 15320 STATION A	TORONTO	M5W 1C1	2,528.76
PRINTSOL	54 RINESS DRIVE	DORCHESTER	N0L 1G3	2,480.35
LARSEN & SHAW LIMITED	575 DURHAM STREET WEST PO BOX 1420	WALKERTON	N0G 2V0	2,438.54
HOMAG CANADA INC.	5090 EDWARDS BLVD.	MISSISSAUGA	L5T 2W3	2,302.74
GOWLING WLG (CANADA) LLP	50 QUEEN STREET NORTH, SUITE 1020 PO E	KITCHENER	N2H 6M2	2,260.00
DUNK & ASSOCIATES	PO BOX 94	WAINFLEET	L0S 1V0	2,152.65
1738833 ONTARIO INC.	325-3 MCLEAN SCHOOL ROAD	ST GEORGE	N0E 1N0	2,096.15
RADCLIFFE SERVICE INC.	464 GOLF ROAD	PARIS	N3L 3E1	2,068.62
CNC WOODCRAFT LTD.	445 EASTCHESTER AVENUE	ST. CATHARINES	L2M 6S2	1,831.22
24-7 COURIER INC.	55 NUGGET AVENUE SUITE 230Q	SCARBOROUGH	M1S 3L1	1,791.06
FASTENAL CANADA	900 WABANAKI DRIVE	KITCHENER	N2C 0B7	1,719.90
HOME BUILDING CENTRE LTD.	246 GRAND RIVER ST N	PARIS	N3L 2P1	1,686.77
WILSON'S OFFICE SOLUTIONS INC.	PO BOX 419	CLINTON	N0M 1L0	1,655.93
NEW IMAGE CONSTRUCTION	1633 ACORN LANE	CLAREMONT	L1Y 1A7	1,654.32
CARPENTER'S DISTRICT COUNCIL OF CANADA	222 ROWNTREE DAIRY ROAD	WOODBIDGE	N4L 9T2	1,563.36
TRI-MACH GROUP INC.	23 DONWAY COURT	ELMIRA	N3B 0B1	1,514.20
HETTICH CANADA L.P.	120 RUE BARR	SAINT-LAURENT	H4T 1Y4	1,271.48
METRIC PACKAGING SOLUTIONS	50 DEVON ROAD	BRAMPTON	L6T 5B5	1,247.52
AUTOMOTIVE REFINISH TECH.	10 CONSTELLATION COURT	TORONTO	M9W 1K1	1,237.05
D.A.C. CHECKER PRODUCE LTD.	BOX 1903, 50 ONTARIO ROAD	WALKERTON	N0G 2V0	1,101.75
SPARK POWER HIGH VOLTAGE SERVICES INC.	1315 NORTH SERVICE ROAD EAST SUITE 30	OAKVILLE	L6H 1A7	1,090.45
WASTE CONNECTIONS OF CANADA	650 CREDITSTONE ROAD	CONCORD	L4K 5C8	1,086.97
A & A FLOOR CLEANING CO. LTD	19 SCURAT PLACE	THORNHILL	L4J 9B1	1,050.90
POWER STREAM INC.	P. BOX 3700	CONCORD	L4K 5N2	1,040.94
ACCURATE FASTENERS LTD.	240 ARDEIT AVENUE	KITCHENER	N2C 2L9	1,001.18
TERAGO NETWORKS INC.	PO BOX 8956 POSTAL STATION A	TORONTO	M5W 2C5	966.15
SW-AUTOMOTIVE FINISHES	2391 HURON STREET UNIT 1	LONDON	N5V 0A8	941.29
MISTER SAFETY SHOES INC.	2300 FINCH AVENUE WEST SUITE 6	TORONTO	M9M 2Y3	935.29
TORONTO LIGHTING SUPPLY INC.	955 ROSELAWN AVENUE	TORONTO	M6B 1B6	921.74
CNC AUTOMATION	220 RUE PRINCIPALE	ST. ZOTIQUE	J0O 1Z0	866.94
PHOENIX REMODELLING INC.	205 THE DONWAY WEST SUITE 114	NORTH YORK	M3B 3S5	810.21
ANAZAO INC.	PO BOX 203 125 THE QUEENSWAY Unit B2	TORONTO	M8Y 1H6	793.26
BELL CANADA	PO BOX 9000 STN DON MILLS	NORTH YORK	M3C 2X7	786.30
DEAN ELECTRIC LTD.	30 ST. GEORGE STREET	PARIS	N3L 2W5	723.20
4 OFFICE AUTOMATION LTD.	425 SUPERIOR BLVD UNITS 1 & 2	MISSISSAUGA	L5T 2W5	664.87
CORPORATE EXPRESS/STAPLES ADVANTAGE	care of 504446C PO BOX 4446 STATION A	TORONTO	M5W 4A2	628.36
S&S FINISHING SYSTEMS	62 MC BRINE PLACE UNIT 11 and 12	KITCHENER	N2R 1H3	584.78
SCM GROUP NORTH AMERICA - US	DEPT 3318 PO BOX 2153	BIRMINGHAM	35287-3318	584.68
RUBBERLINE PRODUCTS LTD.	81 BLEAMS ROAD PO BOX 336	KITCHENER	N2G 3Y9	565.70
CINTAS CANADA LIMITED	30 CHARTERHOUSE CRESCENT	LONDON	N5W 5V5	543.15
EDPRO	5 CUDDY BLVD.,	LONDON	N5V 3Y3	496.47
SIGMA COMPRESSOR INC.	31 TAMARA PL UNIT 4	BRANTFORD	N3P 1M8	433.97
CULLIGAN WATER TREATMENT	244 LYNDEN ROAD	BRANTFORD	N3T 5L8	301.00
ABLE-ONE SYSTEMS INC.	127 VICTORIA STREET SOUTH	KITCHENER	N2G 2B4	274.59
CAFO	200 UNIVERSITY AVENUE SUITE 501	TORONTO	M5H3C6	1.00

DE LAGE LANDEN FINANCIAL SERVICES CANADA II 3450 SUPERIOR COURT UNIT 1	OAKVILLE	L6L 0C4	1.00
LEXUS FINANCIAL 2280 QUEEN STREET EAST	BRAMPTON	L6S 5X9	1.00
TOTAL UNSECURED CREDITORS			<u>2,683,964.81</u>
TOAL SECURED AND UNSECURED CREDITOR			<u>8,595,771.37</u>

*US dollar amounts have been converted to Canadian dollars at a rate of 1.28