

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS,
IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO**

**MOTION RECORD
(Returnable June 8, 2022)**

Date: June 1, 2022

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Paris Kitchens**

TO: **SERVICE LIST**

**ONTARIO
SUPERIOR COURT OF JUSTICE
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Tab 1

**ONTARIO
SUPERIOR COURT OF JUSTICE
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**NOTICE OF MOTION
(Returnable June 8, 2022)**

The Sanderson-Harold Company Limited c.o.b. as Paris Kitchens (the “**Company**”) will make a motion to a Judge of the Commercial List on Wednesday, June 8, 2022, at 10:30 a.m., or as soon after that time as the motion can be heard, via Zoom videoconference as a result of the Covid-19 pandemic. Please advise if you intend to join the hearing by emailing Laura Culleton at laurac@chaitons.com by no later than 5:00 p.m. on June 6, 2022 with the following details: (i) the name of the legal counsel attending and his/her email address; (ii) the client’s name; and (iii) a summary of the position that the party in attendance intends to take on the motion.

PROPOSED METHOD OF HEARING: The motion is to be heard orally via videoconference.

THE MOTION IS FOR:

1. an Order substantially in the form attached hereto as **Schedule “A”**, among other things,

- (a) approving the KERP¹ and granting the KERP Charge;
 - (b) approving the Interim Lending Facility and granting the Interim Lending Charge in favour of BMO;
 - (c) granting the Administration Charge to secure the fees and disbursements of the Proposal Trustee, the Proposal Trustee's counsel and the Company's counsel;
 - (d) granting the Company's request for an extension of the time required to file its proposal, from June 30, 2022, the date the current stay expires, to August 15, 2022;
 - (e) sealing the confidential appendices to the report of the Proposal Trustee to be filed in connection with this motion (the "**First Report**");
 - (f) approving the activities of the Proposal trustee as described in the First Report; and
2. such other relief as the Company may request and the Court may deem appropriate.

THE GROUNDS FOR THE MOTION ARE:

Overview of the Company and Business

- 3. The Company is a private company incorporated under the Ontario *Business Corporations Act*, R.S.O. 1990, c. B. 16 with its registered head office located in Richmond Hill, Ontario.
- 4. The Company is a leader in the Canadian medium to high-end kitchen cabinet market. The Company designs, manufactures, and services custom kitchen and bath cabinetry for many

¹ All capitalized terms in this section not defined have the meaning defined below.

of the most prominent and reputable residential low-rise and high-rise builders in the Greater Toronto Area (the “**GTA**”) and Southern Ontario.

5. The Company owns a 110,000 square foot manufacturing facility located at 23 Railway Street, Paris, Ontario, and a 9,888 square foot storage facility located nearby at 38 Spruce Street, Paris, Ontario (collectively, the “**Paris Properties**”). The Company’s 4,000 square foot showroom and head office is located at 245 West Beaver Creek, Unit #2, Richmond Hill, Ontario.

The Company’s Creditors

6. The Company is currently indebted to Bank of Montreal (“**BMO**”) in the amount of approximately \$3 million in respect of a term loan and an operating line facility. As security for this debt, BMO holds (among other things) a general security interest ranking in first position over all of the Company’s assets, other than the Paris Properties, over which it holds a mortgage ranking subordinate to Pillar (defined below). The Company has also guaranteed repayment of a related party loan owed to BMO.
7. The Company is currently indebted to Pillar Capital Corp. (“**Pillar**”) in the amount of approximately \$2 million pursuant to a Loan Agreement dated December 8, 2021. As security for this debt, Pillar holds a first-ranking mortgage over the Paris Properties and security generally ranking behind BMO over the Company’s other assets.
8. Other parties with PPSA registrations against the Company include equipment and vehicle financiers.

9. Amounts owing to trade creditors total approximately \$1.7 million. The Company also has repayment obligations to the Government of Canada represented by the Minister responsible for Federal Economic Development Agency for Southern Ontario with respect to a \$1 million Regional Relief and Recovery Fund contribution.

Current Financial Position

10. The Covid-19 pandemic significantly impacted the construction industry, including the Company. Without limiting the generality of the foregoing, the company has suffered financially as a result of the pandemic in the following respects:
 - a) supply chain disruptions in materials have led to higher prices, longer lead times and challenges in meeting project timelines;
 - b) shortages of skilled labourers due to a slowdown in immigration into Canada. Further, Covid-19 government programs have exacerbated the pre-covid-19 labour shortage;
 - c) strict health and safety requirements, lockdowns, use of personal protective equipment, distancing, daily employee screening and quarantining contributed to manufacturing challenges and short-term cost increases. The Omicron Covid-19 variant resulted in site shutdowns in early 2022 resulting in constructions delays, which adversely affected the delivery of completed kitchens, impacting cash flow, among other things; and
 - d) the Company has had difficulty meeting the increased demand for renovations and home products due to the challenges described above.

11. The Company is addressing these challenges by updating timelines for delivery and revisiting pricing with customers. The Company believes these are near term challenges that should be resolved as the Covid-19 pandemic subsides.

The NOI Proceeding

12. On May 31, 2022 (the “**Filing Date**”), the Company filed a Notice of Intention to File a Proposal (“**NOI**”) under the Bankruptcy and Insolvency Act (the “**NOI Proceeding**”). The NOI filing was necessary to provide stability to the Company and allow the opportunity to continue a sale process for its business that commenced prior to this proceeding. KSV Restructuring Inc. is the trustee in the NOI Proceeding (“**Proposal Trustee**”).

Interim Financing

13. With the assistance of the Proposal Trustee, general terms have been discussed with BMO for interim financing during the Proposal Period which are expected to be captured in a written agreement (the “**Interim Lending Agreement**”), subject to Court approval.
14. The Proposal Trustee will be filing a copy of the Interim Lending Agreement with the Court in connection with this motion. BMO has agreed that the Interim Lending Charge can rank subordinate to Pillar’s mortgage against the Paris Properties.
15. The Company will have no prospect of making a viable proposal or restructuring its business if it does not obtain the contemplated financing.

Administration Charge

16. The Company seeks an order granting a charge over its property securing the fees and disbursements of counsel to the Company, the Proposal Trustee and its counsel in the amount of \$300,000 (the “**Administration Charge**”). The professionals whose fees are to be secured by the Administration Charge have taken on, and will continue to take on, a critical role in this proceeding.
17. The Company has worked with the Proposal Trustee to estimate the proposed quantum of the Administration Charge. The amount of the Administration Charge contemplates that professionals are paid on a current basis during this proceeding.

KERP

18. The Company has developed a key employee retention plan, as described in the First Report, to ensure the retention of the Company’s Chief Operating Officer, Carolyn Iyer, and the Company’s VP Finance, Jocelyn Hu (the “**KERP**”), both of whom are long-term employees with deep knowledge of the business needed to allow it to continue to operate without disruption. The KERP has been developed to facilitate and encourage their participation in the business during the NOI Proceeding

Extension of NOI Period

19. The Proposal Period is set to expire on June 30, 2022.

20. A 45-day extension of the Proposal Period will give the Company the time needed to move forward with implementation of the steps described above with a view to maximizing realizations for the benefit of the Company's stakeholders and make progress towards achieving the terms of a proposal for consideration of the Company's creditors.
21. The Company will likely be able to make a viable proposal to its creditors if the extension is granted, particularly if a going-concern transaction is identified and completed.
22. The Company is not aware of any prejudice to creditors arising from this extension.

Sealing Order

23. The Company is requesting an order sealing confidential appendices to the First Report containing sensitive information in respect of the KERP employees. The Proposal Trustee does not believe that any stakeholder will be prejudiced if such information is sealed.

General

24. Sections 50.4(9), 50.6, 64.2, 69(1) and 183 of the BIA.
25. Rules 1.04, 1.05, 2.03, 3.02 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended.
26. Such further and other grounds as counsel for the Plaintiff may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

27. the Affidavit of Larry Wolfman affirmed May 31, 2022 and the exhibits thereto;
28. the First Report and the appendices thereto; and
29. such further and other materials as counsel may advise and this Honourable Court may permit.

Date: June 1, 2022

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Company Limited c.o.b. as Paris Kitchens**

Tab *A*

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE MR.

)

WEDNESDAY, THE 8TH

)

JUSTICE CAVANAGH

)

DAY OF JUNE, 2022

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS,
IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO**

ORDER

THIS MOTION, made by The Sanderson-Harold Company Limited c.o.b. as Paris Kitchens (the “**Company**”), for an order, *inter alia*: (a) extending the time for the Company to file a proposal pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3 (the “**BIA**”); (b) approving an Administration Charge (as defined and described below); (c) approving the KERP and KERP Charge (as those terms are defined and described below); (d) approving the Term Sheet and Interim Lending Charge (as those terms are defined and described below); and (e) for certain other relief as described in the Company’s Notice of Motion, was heard this day virtually via videoconference as a result of the Covid-19 pandemic.

ON READING the Notice of Motion, the Affidavit of Larry Wolfman sworn on May 31, 2022 and the exhibits thereto (the “**Wolfman Affidavit**”) and the First Report of KSV Restructuring Inc. (“**KSV**”) in its capacity as proposal trustee of the Company (in such capacity, the “**Proposal Trustee**”) and the appendices thereto (the “**First Report**”), and on hearing the

submissions of counsel for the Proposal Trustee, for the Company, for Bank of Montreal (“**BMO**”), for Pillar Capital Corp. (“**Pillar**”) and such other counsel in attendance on the videoconference, as shown on the Participant Information Form, filed.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Company’s Notice of Motion and Motion Record and of the First Report is hereby abridged and validated, and the manner of service thereof is hereby validated, so that this motion is properly returnable today, and hereby dispenses with further service thereof.

EXTENSION OF TIME TO FILE A PROPOSAL

2. **THIS COURT ORDERS** that pursuant to Section 50.4(9) of the BIA, the time for the Company to file a proposal is hereby extended to August 15, 2022.

ADMINISTRATION CHARGE

3. **THIS COURT ORDERS** that the Proposal Trustee, counsel to the Proposal Trustee and counsel to the Company (collectively, the “**Administrative Professionals**”) shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges, by the Company as part of the costs of these proceedings. The Company is hereby authorized and directed to pay the accounts of the Proposal Trustee, counsel for the Proposal Trustee and counsel for the Company on a bi-weekly basis, or as they may otherwise agree.

4. **THIS COURT ORDERS** that the Proposal Trustee and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Proposal Trustee and its legal

counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

5. **THIS COURT ORDERS** that the Administrative Professionals shall be entitled to the benefit of and are hereby granted a charge (the “**Administration Charge**”) on all of the Company’s present and future assets, undertakings and property of every nature and kind whatsoever and wherever situate, including all proceeds thereof (collectively, the “**Property**”), which charge shall not exceed an aggregate amount of \$300,000 (before HST), as security for payment of their respective professional fees and disbursements incurred at their standard hourly rates, both before and after the making of this Order, in respect of this proceeding. The Administration Charge shall have the priority set out in paragraphs 14 and 16 hereof.

INTERIM LENDING FACILITY AND CHARGE

6. **THIS COURT ORDERS** that the Company is hereby authorized and empowered to obtain and borrow under a credit facility on the terms and subject to the conditions set out in the Term Sheet between the Company and BMO (in such capacity, the “**Interim Lender**”) attached to the First Report (the “**Term Sheet**”) in order to finance the Company's working capital requirements in accordance with the Cash Flow Forecast (as defined and attached to the Term Sheet) and other general corporate purposes and capital expenditures, provided that borrowings under such credit facility shall not exceed \$450,000 unless permitted by further Order of this Court.

7. **THIS COURT ORDERS** that the Company is hereby authorized and empowered to execute and deliver such credit agreements, mortgages, charges, hypothecs and security documents, guarantees and other definitive documents (collectively, the “**Definitive Documents**”), as are contemplated by the Term Sheet or as may be reasonably required by the

Interim Lender pursuant to the terms thereof, and the Company is hereby authorized and directed to pay and perform all of its indebtedness, interest, fees, liabilities and obligations to the Interim Lender under and pursuant to the Term Sheet and the Definitive Documents as and when the same become due and are to be performed, notwithstanding any other provision of this Order.

8. **THIS COURT ORDERS** that the Interim Lender shall be entitled to the benefit of and is hereby granted a charge (the “**Interim Lending Charge**”) on the Property, which charge shall not secure an obligation that exists before this Order is made. The Interim Lending Charge shall have the priority set out in paragraphs 14 and 16 hereof.

9. **THIS COURT ORDERS** that, notwithstanding any other provision of this Order:

- (a) the Interim Lender may take such steps from time to time as it may deem necessary or appropriate to file, register, record or perfect the Interim Lending Charge or any of the Definitive Documents;
- (b) upon the occurrence of an event of default under the Definitive Documents or the Interim Lending Charge, the Interim Lender, upon 7 days notice to the Company and the Proposal Trustee, may exercise any and all of its rights and remedies against the Company or the Property under or pursuant to the Term Sheet, Definitive Documents and the Interim Lending Charge, including without limitation, to cease making advances to the Company and set off and/or consolidate any amounts owing by the Interim Lender to the Company against the obligations of the Company to the Interim Lender under the Term Sheet, the Definitive Documents or the Interim Lending Charge, to make demand, accelerate payment and give other notices, or to apply to this Court for the appointment of a receiver, receiver and manager or

interim receiver, or for a bankruptcy order against the Company and for the appointment of a trustee in bankruptcy of the Company; and

- (c) the foregoing rights and remedies of the Interim Lender shall be enforceable against any trustee in bankruptcy, interim receiver, receiver or receiver and manager of the Company or the Property.

10. **THIS COURT ORDERS AND DECLARES** that the Interim Lender shall be treated as unaffected in any proposal filed by the Company under the BIA with respect to any advances made under the Definitive Documents and in furtherance thereof the Interim Lender, in its capacity as pre-filing lender and Interim Lender under the Term Sheet, shall be unaffected by the stay of proceedings but subject to paragraph 9 hereof.

11. **THIS COURT ORDERS** that the Company is hereby authorized to pay the Interim Lender, in accordance with the terms of the Term Sheet and the Definitive Documents, from funds on hand or from funds generated by post-filing sales of inventory or otherwise, any and all amounts owing by the Company on account of the Pre-Filing Obligations (as defined in the Term Sheet).

KERP

12. **THIS COURT ORDERS** that the Company's key employee retention plan (the "**KERP**") described in First Report be and is hereby approved and the Company is authorized and directed to make the payments contemplated thereunder should the employees become entitled thereto in accordance with the terms and conditions of the KERP.

13. **THIS COURT ORDERS** that the beneficiaries of the KERP shall be entitled to the benefit of and are hereby granted a charge (the “**KERP Charge**”) on the Property in the amount of \$120,000. The KERP Charge shall have the priority set out in paragraphs 14 and 16 hereof.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

14. **THIS COURT ORDERS** that the priorities of the Administration Charge, the Interim Lender’s Charge and the KERP Charge, as among them, shall be as follows:

First – Administration Charge;

Second – Interim Lending Charge; and

Third – KERP Charge.

15. **THIS COURT ORDERS** that the filing, registration or perfection of the Administration Charge, KERP Charge or the Interim Lending Charge (collectively, the “**Charges**”) shall not be required, and that the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect.

16. **THIS COURT ORDERS** that each of the Charges shall constitute a charge on the Property and such Charges shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, “**Encumbrances**”) in favour of any Person. Notwithstanding anything contained herein, the Interim Lending Charge shall rank subordinate in priority to the mortgage held by Pillar on the properties municipally known as 23 Railway Street, Paris, Ontario and 38 Spruce Street, Paris, Ontario.

17. **THIS COURT ORDERS** that except as otherwise expressly provided for herein, or as may be approved by this Court, the Company shall not grant any Encumbrances over any Property that rank in priority to, or *pari passu* with, any of the Charges, unless the Company also obtains the prior written consent of the Proposal Trustee, the Interim Finance Lender and the beneficiaries of the KERP Charge and the Administration Charge, or further Order of this Court.

18. **THIS COURT ORDERS** that the Charges, the Term Sheet and the Definitive Documents shall not be rendered invalid or unenforceable and the rights and remedies of the chargees entitled to the benefit of the Charges (collectively, the “**Chargees**”) shall not otherwise be limited or impaired in any way by (a) the pendency of these proceedings and the declarations of insolvency made herein; (b) the bankruptcy of the Company; (c) the provisions of any federal or provincial statutes; or (d) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an “**Agreement**”) which binds the Company, and notwithstanding any provision to the contrary in any Agreement:

- (a) neither the creation of the Charges nor the execution, delivery, perfection, registration or performance of the Term Sheet or the Definitive Documents shall create or be deemed to constitute a breach by the Company of any Agreement to which it is a party;
- (b) none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the Company entering into the Term Sheet, the creation of the Charges, or the execution, delivery or performance of the Definitive Documents; and

- (c) the payments made by the Company pursuant to this Order, the Term Sheet or the Definitive Documents, and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

SEALING ORDER

19. **THIS COURT ORDERS** that, subject to further order of this Court, Confidential Appendix “1” to the First Report shall be sealed and kept confidential.

PROPOSAL TRUSTEE’S ACTIVITIES

20. **THIS COURT ORDERS** that the activities of the Proposal Trustee as set out in the First Report are hereby approved.

SERVICE AND NOTICE

21. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the “**Protocol**”) is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at <http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/e-service-protocol/>) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure* (the “**Rules**”), this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules. Subject to Rule 3.01(d) of the Rules and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL ‘<●>’.

22. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol is not practicable, the Company and the Proposal Trustee are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the Company's creditors or other interested parties at their respective addresses as last shown on the records of the Company and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

GENERAL

23. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

24. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or the United States, to give effect to this Order and to assist the Company, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Company and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Company and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

25. **THIS COURT ORDERS** that each of the Company or the Proposal Trustee shall be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

26. **THIS COURT ORDERS** that any interested party (including the Company and the Proposal Trustee) may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

27. **THIS COURT ORDERS** that this Order is effective from today's date and it is made and enforceable without any need for entry or filing.

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF THE SANDERSON-HAROLD COMPANY
LIMITED, C.O.B. AS PARIS KITCHENS**

Estate/Court File No.: 31-2835198

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

ORDER

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Limited c.o.b. as Paris Kitchens**

Tab 2

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE SANDERSON-HAROLD COMPANY LIMITED, C.O.B. AS PARIS KITCHENS
IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO**

**AFFIDAVIT OF LARRY WOLFMAN
(affirmed May 31, 2022)**

I, LARRY WOLFMAN, of the City of Vaughan, in the Province of Ontario, MAKE OATH AND SAY AS FOLLOWS:

1. I am the President of The Sanderson-Harold Company Limited, c.o.b. as Paris Kitchens (the “**Company**”). As such, I have knowledge of the matters to which I depose in this affidavit, save and except for such facts or matters which are stated to be based on information and belief, and where so stated, I believe same to be true.
2. This affidavit is sworn in support of a motion by the Company seeking orders:
 - (a) approving the KERP¹ and granting the KERP Charge;
 - (b) approving the Interim Lending Facility and granting the Interim Lending Charge in favour of BMO;
 - (c) granting the Administration Charge to secure the fees and disbursements of the Proposal Trustee, the Proposal Trustee’s counsel and the Company’s counsel;
 - (d) granting the Company’s request for an extension of the time required to file its proposal, from June 30, 2022, the date the current stay expires, to August 15, 2022; and

¹ All capitalized terms in this section not defined herein have the meaning defined below in this affidavit.

- (e) for certain other ancillary relief as set out in the Company's Notice of Motion.

OVERVIEW OF THE COMPANY AND OPERATIONS

The Company

3. The Company is a private company incorporated under the Ontario *Business Corporations Act* whose registered head office is located at 245 West Beaver Creek Rd. Unit #2, Richmond Hill, Ontario.

The Business

4. The Company is a leader in the Canadian medium to high-end kitchen cabinet market. The "Paris Kitchens" business was established in 1902. In 1964, my father Morrie Wolfman acquired the business. I have been directly involved in the business for more than 45 years.

5. The Company designs, manufactures and services custom kitchen and bath cabinetry for many of the most prominent and reputable residential low-rise and high-rise builders in the Greater Toronto Area (the "GTA") and Southern Ontario. The Company primarily services the GTA and Golden Horseshoe Area (Niagara Falls, Hamilton, Burlington, Oakville, etc.).

6. Over 90% of the Company's sales are to home builders. The balance of sales are in respect of high-end home renovations.

7. The Company owns a 110,000 square foot manufacturing facility located at 23 Railway Street, Paris, Ontario and a 9,888 square foot storage facility located nearby at 38 Spruce Street, Paris, Ontario (jointly, the "**Paris Properties**").

8. The Company's 4,000 square foot showroom and head office is located at 245 West Beaver Creek, Richmond Hill, Ontario, which is leased from a related party, Diazo Investments Limited ("**Diazo**").

Employees

9. The Company employs approximately one hundred fifty (150) people. Of these employees, approximately half are unionized. Unionized employees are members of the U.B.C. Ontario Industrial Council; Carpenters Local 1072.

10. The Company does not provide or administer any pension plans for its employees.

11. Management is comprised of myself, Carolyn Iyer and Jocelyn Hu.

12. Ms. Iyer is the Company's Chief Operating Officer. She is familiar with all facets of the business through her progression from Junior Estimator to Director of Project Development in 2007 to Managing Director in 2014 to Chief Operating Officer in 2019. She continues to work on cost-saving initiatives, employee development, client relationships, and managing the operations of the business. Ms. Iyer commenced her employment with the Company in 1998.

13. Ms. Hu is the Company's Vice-President Finance. She has extensive experience in manufacturing, retail, wholesale, internet, and information technology. She is a Chartered Professional Accountant and holds certifications in human resource management. She focuses on internal controls and procedures, and cost-savings. She provides financial insights into the business which assist the senior management team in its strategic decisions. Ms. Hu commenced her employment with the Company in 2017.

THE COMPANY'S CREDITORS

BMO

14. The Company is currently indebted to the Bank of Montreal ("**BMO**") in the amount of approximately \$3 million in respect of a term loan and an operating line facility. As security for this debt, BMO holds (among other things) a general security interest ranking in first position over all of the Company's assets, other than the Paris Properties, over which it holds a mortgage ranking subordinate to Pillar (defined below). The Company has also guaranteed repayment of a related party loan owed to BMO.

Pillar

15. The Company is currently indebted to Pillar Capital Corp. (“**Pillar**”) in the amount of approximately \$2 million pursuant to a Loan Agreement dated December 8, 2021. As security for this debt, Pillar holds a first-ranking mortgage over the Paris Properties and security generally ranking behind BMO over the Company’s other assets.

PPSA Registrations

16. A search of the Personal Property Security Registration System in Ontario (“**PPRS**”) as of May 23, 2022 shows that there are also registrations against the Company by Diazo and also in respect of certain specific equipment and vehicles. A copy of the PPRS search results is attached hereto as **Exhibit “A”**.

Employee Liabilities

17. The Company is current in respect of payment of employee wages and vacation pay and amounts required to be remitted to governmental authorities for source deductions or otherwise.

Other Indebtedness

18. Amounts owing to trade creditors total approximately \$1.7 million. The Company also has repayment obligations to the Government of Canada represented by the Minister responsible for Federal Economic Development Agency for Southern Ontario with respect to a \$1 million Regional Relief and Recovery Fund contribution.

CURRENT FINANCIAL POSITION

19. The Covid-19 pandemic significantly impacted the construction industry, including the Company. Without limiting the generality of the foregoing, the Company has suffered financially as a result of the pandemic in the following respects:

- (a) supply chain disruptions - materials such as medium-density fibreboard, wood and wood products, white melamine, hinges, drawer slides, and hardware are in limited supply resulting in higher prices, longer lead times and challenges to deliver

projects on time. These materials are normally readily available;

- (b) shortages of skilled labour - a slowdown in immigration into Canada and Covid-19 government programs have exacerbated the pre-covid-19 labour shortage;
- (c) health and safety protocols - strict health and safety requirements, lockdowns, use of personal protective equipment, distancing, daily employee screening and quarantining contributed to manufacturing challenges and short-term cost increases. The Omicron Covid-19 variant resulted in site shutdowns in early 2022 resulting in constructions delays, which adversely affected the delivery of completed kitchens impacting cash flow, among other things; and
- (d) The Company has also experienced an increase in demand for renovations and home products. The ability to meet the demand has been stressed by the other key challenges described above.

20. The Company is addressing these challenges by updating timelines for delivery and revisiting pricing with customers. The Company believes these are near term challenges that should be resolved as the Covid-19 pandemic subsides. Nevertheless, the Company has incurred significant losses since the start of fiscal 2020. 2022 sales were affected by the onset of the Omicron variant and labour shortages. The variant and the labour shortage deferred a large percentage of the Company's sales, which impacted liquidity.

THE NOI PROCEEDING

21. As noted above, the Company, like many other businesses, is experiencing financial difficulties as a result of the Covid-19 pandemic. As a result, on May 31, 2022 (the "**Filing Date**"), the Company filed a Notice of Intention to File a Proposal ("**NOI**") under the Bankruptcy and Insolvency Act (the "**NOI Proceeding**"). The NOI filing was necessary to provide stability to the Company and allow the opportunity to continue a sale process for its business that commenced prior to this proceeding.

22. KSV Restructuring Inc. ("**KSV**") is the trustee in the NOI Proceeding (the "**Proposal Trustee**").

Cash Flows

23. The Proposal Trustee has assisted the Company in preparing a cash flow forecast (the “**Cash Flow Forecast**”) which sets out projected cash flows for the period ending August 19, 2022 (the “**Cash Flow Period**”), a copy of which I understand will be filed with the Court by the Trustee in connection with the Company’s motion.

24. As set out in the Cash Flow Forecast, the Company is expected to have sufficient liquidity to operate to the end of the Cash Flow Period provided that it continues to have access to interim financing made available by BMO, the details of which are set out below.

Interim Financing

25. With the assistance of the Proposal Trustee, general terms have been discussed with BMO for interim financing during the Proposal Period which are expected to be captured in a written agreement (the “**Interim Lending Agreement**”), subject to Court approval.

26. I understand from the Proposal Trustee that it will be filing with the Court a copy of the Interim Lending Agreement, and that this agreement contains terms which are customary for a loan advanced as part of an insolvency proceeding, including the requirement for security ranking in priority to all existing charges, security interests and other encumbrances, other than the Administration Charge (the “**Interim Lending Charge**”). I also understand from the Proposal Trustee that BMO has agreed that the Interim Lending Charge can rank subordinate to Pillar’s mortgage against the Paris Properties.

27. The Company will have no prospect of making a viable proposal or restructuring its business if it does not obtain the contemplated financing.

28. I believe that BMO is the most logical lender given that it is the Company’s operating and term loan lender, and it has an existing first charge on the Companies’ non-real estate assets.

Administration Charge

29. The Company seeks an order granting a charge over its property securing the fees and disbursements of counsel to the Company, the Proposal Trustee and its counsel in the amount of

\$300,000 (the “**Administration Charge**”). The professionals whose fees are to be secured by the Administration Charge have taken on, and will continue to take on, a critical role in this proceeding.

30. The Company has worked with the Proposal Trustee to estimate the proposed quantum of the Administration Charge and I believe it to be reasonable and appropriate in the circumstances. The amount of the Administration Charge contemplates that professionals are paid on a current basis during these proceedings.

KERP

31. The Company has developed a key employee retention plan, as described in the report to be filed by the Proposal Trustee (the “**KERP**”) to ensure the retention of Ms. Iyer and Ms. Hu, both of whom are long-term employees with deep knowledge of the business needed to allow it to continue to operate without disruption. The KERP has been developed to facilitate and encourage their participation in the business during the NOI Proceeding.

32. The Company is seeking approval of the KERP and the creation of a corresponding charge on the Company’s assets (the “**KERP Charge**”) in the amount of \$120,000 to secure the maximum amount payable under the KERP at any point in time. I understand that details of the KERP will be filed with the Court by the Proposal Trustee.

Extension of NOI Period

33. I understand that the Proposal Period is set to expire on June 30, 2022.

34. A 45-day extension of the Proposal Period would give the Company the time needed to move forward with implementation of the steps described above with a view to maximizing realizations for the benefit of the Company’s stakeholders and make progress towards achieving the terms of a proposal for consideration of the Company’s creditors.

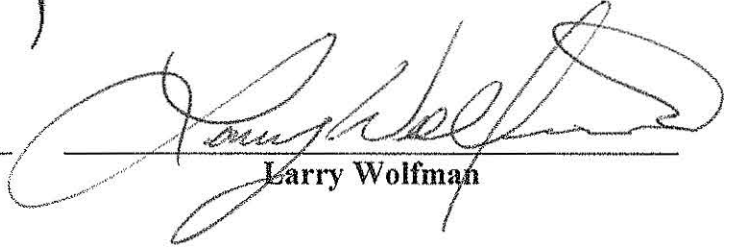
35. The Company will likely be able to make a viable proposal to its creditors if the extension is granted, particularly if a going-concern transaction is identified and completed.

36. I am not aware of any creditors who would be harmed by the extension of the Proposal Period by 45 days.

AFFIRMED remotely by Larry Wolfman of the City of Vaughan in the Regional Municipality of York, before me at the City of Toronto in the Regional Municipality of Metropolitan Toronto, on May 31, 2022 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits
(or as may be)



Larry Wolfman

**THIS IS EXHIBIT "A" TO
THE AFFIDAVIT OF LARRY WOLFMAN
SWORN BEFORE ME THIS 31ST
DAY OF MAY, 2022**

A handwritten signature in blue ink, appearing to be "J. P. [unclear]", is written over a horizontal line.

A Commissioner etc.



PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Chaitons LLP (AC) - Amy Casella
Reference : amy
Docket : 74071
Search ID : 868716
Date Processed : 5/24/2022 11:34:44 AM
Report Type : PPSA Electronic Response
Search Conducted on : THE SANDERSON-HAROLD COMPANY LIMITED
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

RESPONSE CONTAINS: APPROXIMATELY 13 FAMILIES and 36 PAGES.

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS
WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME
IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE
OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT
ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 13 ENQUIRY PAGE : 1 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 717957117 EXPIRY DATE : 23JUN 2023 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20160623 1620 1532 3667 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY ST
CITY : PARIS PROV: ON POSTAL CODE: N3L 2Z6
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
BANK OF MONTREAL/BANQUE DE MONTREAL
09 ADDRESS : 2ND FLOOR, 234 SIMCOE ST.
CITY : TORONTO PROV: ON POSTAL CODE: M5T 1T4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION
13 LF278 CHATTEL MORTGAGE
14 DETAILS OF CHATTEL MORTGAGE-
15 FRAVOL AUTOMATIC EDGING MACHINE MODEL RAPID-RX700
16 AGENT: CSRS
17 ADDRESS : 4126 NORLAND AVE
CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 13 ENQUIRY PAGE : 2 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 724946895 EXPIRY DATE : 17FEB 2023 STATUS :
01 CAUTION FILING : PAGE : 01 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170217 1402 1462 1354 REG TYP: P PPSA REG PERIOD: 6
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L2Z6
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L2Z6

08 SECURED PARTY/LIEN CLAIMANT :
CARRIER TRUCK CENTER INC.
09 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.
11 2018 INTERNATIONAL 4400 SBZ 4X2 1HSMKTAN0JH446201
12

GENERAL COLLATERAL DESCRIPTION
13 ALL TRUCKS AND OTHER MOTOR VEHICLE, TRAILERS AND OTHER EQUIPMENT
14 (COLLECTIVELY, THE VEHICLES) NOW OR FROM TIME TO TIME HEREAFTER
15 LEASED OR OTHERWISE SUPPLIED BY THE SECURED PARTY TO DEBTOR, AND ALL
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 13 ENQUIRY PAGE : 3 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 724946895 EXPIRY DATE : 17FEB 2023 STATUS :
01 CAUTION FILING : PAGE : 02 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170217 1402 1462 1354 REG TYP: P PPSA REG PERIOD: 6
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, ACCESSIONS AND PRODUCTS OF
14 SUCH VEHICLES AND ALL OTHER OILS, LUBRICANTS, TIRES, TUBES AND ALL
15 OTHER OPERATING PARTS, SUPPLIES AND ACCESSORIES LEASED OR OTHERWISE
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 13 ENQUIRY PAGE : 4 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 724946895 EXPIRY DATE : 17FEB 2023 STATUS :
01 CAUTION FILING : PAGE : 03 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170217 1402 1462 1354 REG TYP: P PPSA REG PERIOD: 6
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 SUPPLIED BY SECURED PARTY FROM TIME TO TIME FOR SUCH VEHICLES,
14 TOGETHER WITH ALL CASH AND NON-CASH PROCEEDS OF ALL THE FOREGOING,
15 INCLUDING INSURANCE PROCEEDS. PROCEEDS - GOODS, INVESTMENTS,
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 13 ENQUIRY PAGE : 5 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 724946895 EXPIRY DATE : 17FEB 2023 STATUS :
01 CAUTION FILING : PAGE : 04 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170217 1402 1462 1354 REG TYP: P PPSA REG PERIOD: 6
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 PROPERTY, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND
14 INTANGIBLES.

15

16 AGENT: CARRIER TRUCK CENTER INC.

17 ADDRESS : 645 ATHLONE PL.

CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 13 ENQUIRY PAGE : 6 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 726104907 EXPIRY DATE : 30MAR 2024 STATUS :
01 CAUTION FILING : PAGE : 01 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170330 1703 1462 4644 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON HAROLD CO LTD
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L2Z6
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L2Z6

08 SECURED PARTY/LIEN CLAIMANT :
CARRIER TRUCK CENTER INC.
09 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.
11 2017 INTERNATIONAL 4300 1HTMMMMP0HH507212
12

GENERAL COLLATERAL DESCRIPTION
13 ALL TRUCKS AND OTHER MOTOR VEHICLE, TRAILERS AND OTHER EQUIPMENT
14 (COLLECTIVELY, THE VEHICLES) NOW OR FROM TIME TO TIME HEREAFTER
15 LEASED OR OTHERWISE SUPPLIED BY THE SECURED PARTY TO DEBTOR, AND ALL
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 13 ENQUIRY PAGE : 7 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 726104907 EXPIRY DATE : 30MAR 2024 STATUS :
01 CAUTION FILING : PAGE : 02 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170330 1703 1462 4644 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, ACCESSIONS AND PRODUCTS OF
14 SUCH VEHICLES AND ALL OTHER OILS, LUBRICANTS, TIRES, TUBES AND ALL
15 OTHER OPERATING PARTS, SUPPLIES AND ACCESSORIES LEASED OR OTHERWISE
16 AGENT: CARRIER TRUCK CENTER INC.

17 ADDRESS : 645 ATHLONE PL.

CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 13 ENQUIRY PAGE : 8 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 726104907 EXPIRY DATE : 30MAR 2024 STATUS :
01 CAUTION FILING : PAGE : 03 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170330 1703 1462 4644 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 SUPPLIED BY SECURED PARTY FROM TIME TO TIME FOR SUCH VEHICLES,
14 TOGETHER WITH ALL CASH AND NON-CASH PROCEEDS OF ALL THE FOREGOING,
15 INCLUDING INSURANCE PROCEEDS. PROCEEDS - GOODS, INVESTMENTS,
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 13 ENQUIRY PAGE : 9 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 726104907 EXPIRY DATE : 30MAR 2024 STATUS :
01 CAUTION FILING : PAGE : 04 OF 004 MV SCHEDULE ATTACHED :
REG NUM : 20170330 1703 1462 4644 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 PROPERTY, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND
14 INTANGIBLES.
15
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 13 ENQUIRY PAGE : 10 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 744357996 EXPIRY DATE : 02OCT 2028 STATUS :
01 CAUTION FILING : PAGE : 01 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20181002 1045 1529 2545 REG TYP: P PPSA REG PERIOD: 10
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 3E5
05 IND DOB : IND NAME:
06 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
07 ADDRESS : 245 WEST BEAVER CREEK ROAD, UNIT 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1

08 SECURED PARTY/LIEN CLAIMANT :
DISTRIBUTIONS MAROLINE INC. MAROLINE DISTRIBUTING INC.
09 ADDRESS : 1751 RUE RICHARDSON, SUITE 4600
CITY : MONTREAL PROV: QC POSTAL CODE: H3K 1G6
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 KITCHEN APPLIANCES, CABINETRY DISPLAYS AND SUCH OTHER PROPERTY
14 DESCRIBED IN AGREEMENTS MADE BETWEEN DEBTOR AND SECURED PARTY, AS
15 SUCH AGREEMENTS MAY BE AMENDED FROM TIME TO TIME. THE KITCHEN
16 AGENT: MILLER THOMSON LLP
17 ADDRESS : 40 KING STREET WEST, SUITE 5800
CITY : TORONTO PROV: ON POSTAL CODE: M5H 3S1

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 13 ENQUIRY PAGE : 11 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 744357996 EXPIRY DATE : 02OCT 2028 STATUS :
01 CAUTION FILING : PAGE : 02 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20181002 1045 1529 2545 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME: PARIS KITCHENS
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 3E5
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 245 WEST BEAVER CREEK ROAD, UNIT 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 APPLIANCES, CABINETRY DISPLAYS AND SUCH OTHER PROPERTY ARE LOCATED
14 AT 245 WEST BEAVER CREEK ROAD, UNIT 2, RICHMOND HILL, ONTARIO OR 23
15 RAILWAY STREET, PARIS, ONTARIO.

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 12 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 01 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME: PARIS KITCHENS
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L2Z6
05 IND DOB : IND NAME:
06 BUS NAME: THE SANDERSON HAROLD CO LTD
OCN :
07 ADDRESS : 2-245 WEST BEAVER CREEK RD
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B1L1

08 SECURED PARTY/LIEN CLAIMANT :
CARRIER TRUCK CENTER INC.
09 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.
11 2019 INTERNATIONAL 4300 SBA 4X2 1HTMMMMP9KH447096
12

GENERAL COLLATERAL DESCRIPTION
13 ALL TRUCKS AND OTHER MOTOR VEHICLES, TRAILERS AND OTHER EQUIPMENT
14 (COLLECTIVELY, THE "VEHICLES") NOW OR FROM
15 TIME TO TIME HEREAFTER LEASED
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 13 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 02 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 OR OTHERWISE SUPPLIED BY THE SECURED PARTY TO THE DEBTOR, AND ALL
14 REPLACEMENTS,
15 SUBSTITUTIONS, ADDITIONS, ACCESSIONS AND PRODUCTS OF SUCH VEHICLES
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 14 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 03 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 AND ALL OTHER
14 OILS, LUBRICANTS, TIRES, TUBES, AND ALL OTHER OPERATING PARTS,
15 SUPPLIES AND ACCESSORIES
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 15 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 04 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 LEASED OR OTHERWISE SUPPLIED BY SECURED PARTY FROM TIME TO TIME FOR

14 SUCH VEHICLES,

15 TOGETHER WITH ALL CASH AND NON-CASH PROCEEDS OF ALL OF THE

16 AGENT: CARRIER TRUCK CENTER INC.

17 ADDRESS : 645 ATHLONE PL.

CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 16 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 05 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 FOREGOING, INCLUDING INSURANCE PROCEEDS.
14 PROCEEDS - GOODS, INVESTMENTS, PROPERTY, DOCUMENTS OF TITLE, CHATTEL
15 PAPER, INSTRUMENTS, MONEY AND
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 13 ENQUIRY PAGE : 17 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 753965568 EXPIRY DATE : 31JUL 2026 STATUS :
01 CAUTION FILING : PAGE : 06 OF 006 MV SCHEDULE ATTACHED :
REG NUM : 20190731 1706 1462 9762 REG TYP: P PPSA REG PERIOD: 7
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 INTANGIBLES.
14
15
16 AGENT: CARRIER TRUCK CENTER INC.
17 ADDRESS : 645 ATHLONE PL.
CITY : WOODSTOCK PROV: ON POSTAL CODE: N4S7V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 6 OF 13 ENQUIRY PAGE : 18 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 766046295 EXPIRY DATE : 23SEP 2025 STATUS :
01 CAUTION FILING : PAGE : 01 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20200923 1444 1530 7317 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 2Z6
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 2Z6

08 SECURED PARTY/LIEN CLAIMANT :
DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
09 ADDRESS : 3450 SUPERIOR COURT, UNIT 1
CITY : OAKVILLE PROV: ON POSTAL CODE: L6L 0C4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.
11 2019 UNICARRIERS / CF80LP CUGIF29R21972
12

GENERAL COLLATERAL DESCRIPTION

13 ALL PERSONAL PROPERTY OF THE DEBTOR DESCRIBED HEREIN BY VEHICLE
14 IDENTIFICATION NUMBER OR SERIAL NUMBER, AS APPLICABLE, WHEREVER
15 SITUATED, TOGETHER WITH ALL PARTS AND ACCESSORIES RELATING THERETO,
16 AGENT: D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 6 OF 13 ENQUIRY PAGE : 19 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 766046295 EXPIRY DATE : 23SEP 2025 STATUS :
01 CAUTION FILING : PAGE : 02 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20200923 1444 1530 7317 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 ALL ATTACHMENTS, ACCESSORIES AND ACCESSIONS THERETO OR THEREON, ALL
14 REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS OF ALL OR
15 ANY PART OF THE FOREGOING AND ALL PROCEEDS IN ANY FORM DERIVED

16 AGENT:

17 ADDRESS :
CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 6 OF 13 ENQUIRY PAGE : 20 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 766046295 EXPIRY DATE : 23SEP 2025 STATUS :
01 CAUTION FILING : PAGE : 03 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20200923 1444 1530 7317 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 THEREFROM.
14
15
16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 7 OF 13 ENQUIRY PAGE : 21 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 767490516 EXPIRY DATE : 06NOV 2024 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20201106 1327 1532 9392 REG TYP: P PPSA REG PERIOD: 04
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON HAROLD COMPANY LTD.
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 3E5
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
TOYOTA CREDIT CANADA INC.
09 ADDRESS : 80 MICRO COURT
CITY : MARKHAM PROV: ON POSTAL CODE: L3R 9Z5
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X 01MAR2024
YEAR MAKE MODEL V.I.N.
11 2021 LEXUS RX350 2T2JZMDA9MC264975
12

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT: D + H LIMITED PARTNERSHIP

17 ADDRESS : 2 ROBERT SPECK PARKWAY, 15TH FLOOR

CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4Z 1H8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 8 OF 13 ENQUIRY PAGE : 22 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 770646987 EXPIRY DATE : 17MAR 2026 STATUS :
01 CAUTION FILING : PAGE : 01 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20210317 1041 1529 1163 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 2Z6
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 2Z6

08 SECURED PARTY/LIEN CLAIMANT :
DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
09 ADDRESS : 3450 SUPERIOR COURT, UNIT 1
CITY : OAKVILLE PROV: ON POSTAL CODE: L6L 0C4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X X
YEAR MAKE MODEL V.I.N.
11 2021 UNICARRIERS / CF50LP CUG1F29W34027
12

GENERAL COLLATERAL DESCRIPTION

13 ALL PERSONAL PROPERTY OF THE DEBTOR DESCRIBED HEREIN BY VEHICLE
14 IDENTIFICATION NUMBER OR SERIAL NUMBER, AS APPLICABLE, WHEREVER
15 SITUATED, TOGETHER WITH ALL PARTS AND ACCESSORIES RELATING THERETO,
16 AGENT: D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 8 OF 13 ENQUIRY PAGE : 23 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 770646987 EXPIRY DATE : 17MAR 2026 STATUS :
01 CAUTION FILING : PAGE : 02 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20210317 1041 1529 1163 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 ALL ATTACHMENTS, ACCESSORIES AND ACCESSIONS THERETO OR THEREON, ALL
14 REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS OF ALL OR
15 ANY PART OF THE FOREGOING AND ALL PROCEEDS IN ANY FORM DERIVED

16 AGENT:

17 ADDRESS :
CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 8 OF 13 ENQUIRY PAGE : 24 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 770646987 EXPIRY DATE : 17MAR 2026 STATUS :
01 CAUTION FILING : PAGE : 03 OF 003 MV SCHEDULE ATTACHED :
REG NUM : 20210317 1041 1529 1163 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 THEREFROM.
14
15
16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 9 OF 13 ENQUIRY PAGE : 25 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 773411724 EXPIRY DATE : 11JUN 2036 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20210611 1559 1590 4647 REG TYP: P PPSA REG PERIOD: 15
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN : 377571
04 ADDRESS : 245 WEST BEAVER CREEK, SUITE 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
DIAZO INVESTMENTS LIMITED
09 ADDRESS : 245 WEST BEAVER CREEK, SUITE 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT: ROSE PERSIKO RAKOWSKY MELVIN LLP (RBM-20210219)

17 ADDRESS : 600-390BAY STREET

CITY : TORONTO PROV: ON POSTAL CODE: M5H 2Y2

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 10 OF 13 ENQUIRY PAGE : 26 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 776416167 EXPIRY DATE : 15SEP 2026 STATUS :
01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20210915 1528 1532 0820 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY ST, PO BOX 8, STN MAIN
CITY : PARIS PROV: ON POSTAL CODE: N3L 3E5
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
BANK OF MONTREAL/BANQUE DE MONTREAL
09 ADDRESS : 250 YONGE STREET, 9TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5B 2L7
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.
11
12

GENERAL COLLATERAL DESCRIPTION

13 LF278 CHATTEL MORTGAGE
14 DESCRIPTION OF CHATELS
15 SPEC-AIR DUST COLLECTOR SYSTEM - MODEL - R120-26RD-OC COMPLETE WITH
16 AGENT: CSRS
17 ADDRESS : 4126 NORLAND AVE
CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 10 OF 13 ENQUIRY PAGE : 27 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 776416167 EXPIRY DATE : 15SEP 2026 STATUS :
01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20210915 1528 1532 0820 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 (1) EXHAUST FAN MODEL - EB-26, 15,500 CFM AT 16" S.P.
14 LOCATION OF CHATTELS
15 23 RAILWAY ST. PARIS ON N3L 3E5
16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 11 OF 13 ENQUIRY PAGE : 28 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 778917465 EXPIRY DATE : 09DEC 2026 STATUS :
01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20211209 1433 1590 8574 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 245 WEST BEAVER CREEK ROAD, UNIT 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1
05 IND DOB : IND NAME:
06 BUS NAME: PARIS KITCHENS
OCN :
07 ADDRESS : 245 WEST BEAVER CREEK ROAD, UNIT 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1

08 SECURED PARTY/LIEN CLAIMANT :
PILLAR CAPITAL CORP.
09 ADDRESS : PARKSIDE PLACE, SUITE 920, 602-12TH
CITY : CALGARY PROV: AB POSTAL CODE: T2R 1J3
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOWLING WLG (CANADA) LLP (I. LI)

17 ADDRESS : 1600-1 FIRST CANADIAN PLACE 100 KING STR

CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 11 OF 13 ENQUIRY PAGE : 29 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 778917465 EXPIRY DATE : 09DEC 2026 STATUS :
01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20211209 1433 1590 8574 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : AVENUE S.W.
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13
14
15
16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 12 OF 13 ENQUIRY PAGE : 30 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 778917519 EXPIRY DATE : 09DEC 2026 STATUS :
01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20211209 1435 1590 8576 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 245 WEST BEAVER CREEK ROAD, UNIT 2
CITY : RICHMOND HILL PROV: ON POSTAL CODE: L4B 1L1
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
PILLAR CAPITAL CORP.
09 ADDRESS : PARKSIDE PLACE, SUITE 920, 602-12TH
CITY : CALGARY PROV: AB POSTAL CODE: T2R 1J3
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X
YEAR MAKE MODEL V.I.N.
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GENERAL COLLATERAL DESCRIPTION

13 GENERAL ASSIGNMENT OF LEASES AND RENTS DERIVED FROM THE PROPERTY
14 MUNICIPALLY KNOWN AS 23 RAILWAY STREET, PARIS, ONTARIO AND 38 SPRUCE
15 STREET, PARIS, ONTARIO AND LEGALLY DESCRIBED IN THE PINS
16 AGENT: GOWLING WLG (CANADA) LLP (I. LI)
17 ADDRESS : 1600-1 FIRST CANADIAN PLACE 100 KING STR
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 12 OF 13 ENQUIRY PAGE : 31 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 778917519 EXPIRY DATE : 09DEC 2026 STATUS :
01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
REG NUM : 20211209 1435 1590 8576 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:
OCN :
04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : AVENUE S.W.
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10
YEAR MAKE MODEL V.I.N.
11
12
GENERAL COLLATERAL DESCRIPTION
13 32024-0739(LT), 32024-0741(LT), 32024-0169(LT) AND 32024-0521(LT)
14
15
16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 13 OF 13 ENQUIRY PAGE : 32 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

00 FILE NUMBER : 889946397 EXPIRY DATE : 10DEC 2022 STATUS :
01 CAUTION FILING : PAGE : 01 OF 001 MV SCHEDULE ATTACHED :
REG NUM : 20021210 1827 1531 7919 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED
OCN :
04 ADDRESS : 23 RAILWAY STREET
CITY : PARIS PROV: ON POSTAL CODE: N3L 3E5
05 IND DOB : IND NAME:
06 BUS NAME:
OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
BANK OF MONTREAL
09 ADDRESS : 78 ST. GEORGE'S SQUARE
CITY : GUELPH PROV: ON POSTAL CODE: N1H 6K9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION
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16 AGENT: WATEROUS, HOLDEN, AMEY HITCHON
17 ADDRESS : 20 WELLINGTON ST.,
CITY : BRANTFORD PROV: ON POSTAL CODE: N3T 5V6

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 13 OF 13 ENQUIRY PAGE : 33 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

FILE NUMBER 889946397

PAGE TOT REGISTRATION NUM REG TYPE

01 CAUTION : 01 OF 001 MV SCHED: 20071106 1943 1531 2070

21 REFERENCE FILE NUMBER : 889946397

22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	
CONS.	MV	DATE OF	NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT	MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : 4126 NORLAND AVENUE

CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 13 OF 13 ENQUIRY PAGE : 34 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

FILE NUMBER 889946397

PAGE TOT REGISTRATION NUM REG TYPE

01 CAUTION : 01 OF 001 MV SCHED: 20121018 1445 1530 8374

21 REFERENCE FILE NUMBER : 889946397

22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	
CONS.	MV	DATE OF	NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT	MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : 4126 NORLAND AVENUE

CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 13 OF 13 ENQUIRY PAGE : 35 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

FILE NUMBER 889946397

PAGE TOT REGISTRATION NUM REG TYPE

01 CAUTION : 01 OF 001 MV SCHED: 20161115 1435 1530 6886

21 REFERENCE FILE NUMBER : 889946397

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED

25 OTHER CHANGE:

26 REASON: ADD ADDITIONAL LOCATION TO EXISTING DEBTOR -

27 /DESCR: 105 SCOTT AVENUE, PARIS, ONT., N3L3E7

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: THE SANDERSON-HAROLD COMPANY LIMITED

OCN:

04/07 ADDRESS: 105 SCOTT AVENUE

CITY: PARIS PROV: ON POSTAL CODE: N3L 3E7

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	
CONS.	MV	DATE OF	NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT	MATURITY OR MAT DATE

10

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14

15

16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : 4126 NORLAND AVENUE

CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: THE SANDERSON-HAROLD COMPANY LIMITED

FILE CURRENCY: May 23, 2022

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 13 OF 13 ENQUIRY PAGE : 36 OF 36

SEARCH : BD : THE SANDERSON-HAROLD COMPANY LIMITED

FILE NUMBER 889946397

PAGE TOT REGISTRATION NUM REG TYPE

01 CAUTION : 01 OF 001 MV SCHED: 20171110 1037 1529 0587

21 REFERENCE FILE NUMBER : 889946397

22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: THE SANDERSON-HAROLD COMPANY LIMITED

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	
CONS.	MV	DATE OF	NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT	MATURITY OR MAT DATE

10

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14

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : 4126 NORLAND AVENUE

CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF THE SANDERSON-HAROLD COMPANY
LIMITED, C.O.B. AS PARIS KITCHENS**

Estate/Court File No.:31-2835198

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

**MOTION RECORD
(returnable June 8, 2022)**

CHAITONS LLP

5000 Yonge Street, 10th Floor
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Tel: (416) 218-1128

E-mail: laurac@chaitons.com

**Lawyers for The Sanderson-Harold Company
Limited c.o.b. as Paris Kitchens**