

Court File No. CV-16-11474-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE TORONTO-DOMINION BANK

Applicant

- and -

**OMEGA LIFT MANUFACTURING INC., OMEGA LIFT DISTRIBUTORS INC. and
PAN-BRO INVESTMENTS INCORPORATED**

Respondents

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

(A) Pursuant to an Order of the Honourable Justice Newbould of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") made August 2, 2016, KSV Kofman Inc. ("**KSV**") was appointed as receiver and manager (in such capacity, the "**Receiver**"), without security, of all of the assets, undertakings and properties of Omega Lift Manufacturing Inc., Omega Lift Distributors Inc. and Pan-Bro Investments Incorporated (collectively, the "**Debtors**").

(B) Pursuant to an Order of the Court made May 17, 2017 (the "**Discharge Order**"), KSV was discharged as the Receiver of all of the assets, undertakings and properties of the Debtors to be effective upon the filing by the Receiver with the Court of a certificate confirming that all matters to be attended to in connection with the receivership of the Debtors have been completed

to the satisfaction of the Receiver, provided, however, that notwithstanding its discharge: (a) the Receiver will remain the Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership; and (b) the Receiver will continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of KSV, in its capacity as the Receiver.

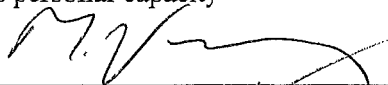
(C) Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER CERTIFIES the following:

1. all matters to be attended to in connection with the receivership of the Debtors have been completed to the satisfaction of the Receiver; and

2. this Certificate was filed by the Receiver with the Court on the 31st day of July, 2017.

KSV KOFMAN INC., solely in its capacity as the Court-appointed receiver and manager of all the assets, undertakings and properties of Omega Lift Manufacturing Inc., Omega Lift Distributors Inc. and Pan-Bro Investments Incorporated, and not in its personal capacity

Per: 

Name: Mitch Hainsley

Title: Managing Director

THE TORONTO-DOMINION BANK

- and -

OMEGA LIFT MANUFACTURING INC., ET AL.

Applicant

Respondents

Court File No. CV-16-11474-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

RECEIVER'S DISCHARGE CERTIFICATE

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Steven L. Graff (LSUC # 31871V)
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Jeremy Nemers (LSUC # 66410Q)
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com

Lawyers for KSV Kofman Inc., in its capacity as the Court-appointed receiver and manager of Omega Lift Manufacturing Inc., Omega Lift Distributors Inc. and Pan-Bro Investments Incorporated