

COLE SCHOTZ P.C.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

OAK AND FORT CORP., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-11282 (MG)

Joint Administration Requested

NOTICE OF EMERGENCY HEARING

PLEASE TAKE NOTICE that on June 6, 2025, KSV Restructuring Inc. (“KSV”), in its capacity as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”) filed *Petitions for Recognition of a Foreign Proceeding* on behalf of each of the Debtors with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on June 7, 2025, the Foreign Representative filed, among other pleadings:

(a) the *Verified Petition for Entry of Order Recognizing Foreign Main Proceedings and Granting Additional Relief* (the “Verified Petition”);

(b) the *Declaration of Min Gyoung Kang in Support of Verified Petition for Entry of an Order Recognizing Foreign Main Proceedings and Granting Additional Relief* (the “Kang Declaration”);

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Oak and Fort Corp. (BN 0003); 1282339 B.C. Ltd. (BN 0001); Oak and Fort US Group, Inc. (FEIN 1236); Oak and Fort Enterprise (U.S.), Inc. (FEIN 0468), NYM Merger Holdings LLC (FEIN 6949), and Oak and Fort California, LLC (FEIN 6937). The Debtors’ headquarters are located at 100-7 East 6th Ave, Vancouver, British Columbia, Canada.

(c) the *Motion of KSV Restructuring Inc., as the Foreign Representative of Oak and Fort Corp. and Its Affiliates, for an Order Granting Certain Provisional Relief* (the “Provisional Relief Motion”);

(c) the *Motion for Order, Pursuant to Bankruptcy Rule 1015(b), Directing Joint Administration of Chapter 15 Cases* (the “Joint Administration Motion”); and

(d) the *Motion for Order Scheduling Recognition Hearing and Specifying Form and Manner of Service of Notice* (collectively, the “Scheduling Motion”).

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing to consider the relief sought in the Provisional Relief Motion, Joint Administration Motion, and Scheduling Motion at a hearing on **June 9, 2025, at 3:00 p.m. (ET)** (the “Hearing”). The Hearing is scheduled before the Honorable Martin Glenn, United States Bankruptcy Chief Judge for the Southern District of New York **via Zoom**. Responses or objections to the Provisional Relief Motion, Joint Administration Motion, and Scheduling Motion may be presented at the Hearing.

PLEASE TAKE FURTHER NOTICE that parties wishing to participate in the Hearing shall register for access, **via Zoom at USBC-SDNY**. Parties wishing to participate in the Hearing must register through eCourtAppearance no later than **10:00 a.m. (ET) on June 9, 2025**. Instructions to register for an eCourtAppearance can be found by visiting: <https://www.nysb.uscourts.gov/content/chief-judge-martin-glenn> or <https://www.nysb.uscourts.gov/ecourt-appearances>. Parties wishing to participate in the Hearing telephonically can do so **via Court Solutions - Telephonic Court Appearances**.

PLEASE TAKE FURTHER NOTICE that a copy of all the above-referenced pleadings can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s website for a fee, or (ii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court’s website. Parties are also directed to Local Bankruptcy Rule 5073-2 regarding the change to Remote Public Access Policy Effective September 22, 2023.

DATED: June 7, 2025

COLE SCHOTZ P.C.

By: /s/ Warren A. Usatine

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