

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

OAK AND FORT CORP., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-11282 (MG)

Jointly Administered

**ORDER SCHEDULING RECOGNITION HEARING AND
SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon the motion (the “Motion”)² of KSV Restructuring Inc., as the Canadian Court-appointed monitor and duly authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”) for entry of an order (i) scheduling a hearing on the relief sought in the Verified Petition, filed June 7, 2025, and (ii) specifying the form and manner of service of notice thereof, it is hereby ORDERED:

1. The Recognition Hearing shall be held before this Court on **July 8, 2025 at 2:00 p.m. (Eastern Time)** on a hybrid basis or as soon thereafter as counsel may be heard, before the Honorable Chief Judge Martin Glenn, in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.³

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Oak and Fort Corp. (BN 0003); 1282339 B.C. Ltd. (BN 0001); Oak and Fort US Group, Inc. (FEIN 1236); Oak and Fort Enterprise (U.S.), Inc. (FEIN 0468), NYM Merger Holdings LLC (FEIN 6949), and Oak and Fort California, LLC (FEIN 6937). The Debtors’ headquarters are located at 100-7 East 6th Ave, Vancouver, British Columbia, Canada.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

³ The Court shall provide a Zoom link to those persons who have made an eCourtAppearance by 4:00 p.m. (prevailing Eastern Time) the business day before the hearing. Any party appearing at, listening to, or observing the Hearing, must make an electronic appearance, an eCourtAppearance, by using the eCourtAppearance portal located on the Court’s website, <http://www.nysb.uscourts.gov/ecourt-appearances> or by clicking the “eCourtAppearances” tab on Judge Glenn’s page of the Court’s website at, <https://www.nysb.uscourts.gov/content/chief-judge-martin-glenn>. Appearances must be entered on or before 4:00 p.m. (prevailing Eastern Time) one business day prior. After the deadline to make appearances passes, the Court will send Outlook invitations to those persons who made eCourtAppearances, using the email addresses submitted with those appearances.

2. Objections, if any, to the Verified Petition shall be made in writing and shall set forth the basis therefor, and such objections must be filed with this Court and served upon the Foreign Representative's counsel, Cole Schotz, P.C., 1325 Avenue of the Americas, New York, New York 10019, Attn: Warren A. Usatine and Mark Tsukerman so as to be received by **4:00 p.m. (Eastern Time) on July 1, 2025**, with a courtesy copy served upon the Chambers of the Honorable Martin Glenn, United States Chief Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.

3. The form of Hearing Notice attached to the Motion as Exhibit B is approved.

4. Copies of the Notice Documents shall be served by (i) United States mail, first-class postage prepaid, upon the Notice Parties within two (2) business days following entry of an order approving the Motion and (ii) by posting on the Foreign Representative's web site at <https://www.ksvadvisory.com/experience/case/oakandfort>.

5. If any party files a notice of appearance in these cases, the Foreign Representative shall serve a copy of the Notice Documents on such party or its counsel within three (3) business days following the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

6. The notice requirements in Bankruptcy Code section 1514(c) are inapplicable in the context of these cases.

7. Service pursuant to this order shall be good and sufficient service and adequate notice of the Recognition Hearing.

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IT IS SO ORDERED.

Dated: June 9, 2025
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge