

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: OAK AND FORT CORP., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11282 (MG)
In re: NYM MERGER HOLDINGS LLC, Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11278 (MG)
In re: OAK AND FORT CALIFORNIA, LLC, Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11281 (MG)
In re: OAK AND FORT ENTERPRISE (U.S.), INC., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11280 (MG)
In re: 1282339 B.C. LTD., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11283 (MG)
In re: Oak and Fort US Group, Inc. Debtor in a Foreign Proceeding.	Chapter 15 Case No. 25-11279 (MG)

ORDER CLOSING CHAPTER 15 CASES

Upon the motion (the “Motion”)¹ filed by KSV Restructuring, Inc. as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (collectively, the “Debtors”) for entry of an order pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code closing the above-captioned jointly administered Chapter 15 Cases, and the requirements of Rule 5009(c) of the Federal Rules of Bankruptcy Procedure and Rule 5009-2 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York having been satisfied; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference to Bankruptcy Judges of the District Court for the Southern District of New York*, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and the Foreign Representative having provided appropriate and timely notice of the Motion, which notice was adequate under Bankruptcy Rule 5009(c); and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having found that these Chapter 15 Cases have been fully administered; and that no objections or other responses were filed that have not been overruled, withdrawn, or otherwise resolved; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

2. The above-captioned chapter 15 cases (the “Chapter 15 Cases”) are hereby closed pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, Bankruptcy Rule 5009(c) and Local Bankruptcy Rule 5009-2. This Order is without prejudice to the right of any of the Debtors or the Foreign Representative to seek an order reopening any of the Chapter 15 Cases under section 350(b) of the Bankruptcy Code or Local Bankruptcy Rule 5009-2(b). Upon entry of this Order, the Foreign Representative shall be released and discharged from his duties and obligations as foreign representative in these Chapter 15 Cases.

3. The clerk of this Court shall enter this Order on the dockets of the Chapter 15 Cases and the dockets shall be marked as “Closed.”

4. Any orders heretofore entered by the Court in these Chapter 15 Cases shall survive entry of this Order.

5. Notwithstanding anything to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order and these Chapter 15 Cases.

IT IS SO ORDERED.

Dated: March 9, 2026
New York, New York

/s/Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge