

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:  OAK AND FORT CORP.,  Debtor.	Chapter 15  Case No. 25-11282 (MG)
In re:  NYM MERGER HOLDINGS LLC,  Debtor.	Chapter 15  Case No. 25-11278 (MG)
In re:  OAK AND FORT CALIFORNIA, LLC,  Debtor.	Chapter 15  Case No. 25-11281 (MG)
In re:  OAK AND FORT ENTERPRISE (U.S.), INC.,  Debtor.	Chapter 15  Case No. 25-11280 (MG)
In re:  OAK AND FORT US GROUP INC.,  Debtor.	Chapter 15  Case No. 25- 11279 (MG)
In re:  1282339 B.C. LTD.,  Debtor.	Chapter 15  Case No. 25-11283 (MG)

**ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 15 CASES**

Upon consideration of the motion (the “Motion”) of KSV Restructuring Inc., as the Canadian Court-appointed monitor and duly authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), for entry of an order (this “Order”), (i) directing joint administration of the Debtors’ chapter 15 cases for procedural purposes only, and (ii) granting related relief, as more fully set forth in the Motion; and upon consideration of the *Declaration of Min Gyoung Kang in Support of Verified Petition for Entry of an Order Recognizing Foreign Main Proceedings and Granting Additional Relief* (the “Kang Declaration”); and the Court having subject matter jurisdiction to consider the Motion and to grant the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue of these chapter 15 cases and the Motion in this District is proper pursuant to 28 U.S.C. § 1410; and no notice of the Motion being required under the circumstances; and upon the Motion, the Kang Declaration and other pleadings filed on the docket, and the Court having determined the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** in its entirety.
2. The above-captioned chapter 15 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 25-11282 (MG).
3. The caption of the jointly administered cases should read substantially as follows:

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 15
OAK AND FORT CORP., <i>et al.</i> , <sup>1</sup>	Case No. 25-11282 (MG)
Debtors in a Foreign Proceeding.	Jointly Administered

4. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than Oak and Fort Corp. to reflect the joint administration of the Debtors' chapter 15 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of the chapter 15 cases of: the joint administration of the chapter 15 cases of Oak and Fort Corp.; Oak and Fort US Group, Inc.; Oak and Fort Enterprise (U.S.), Inc.; NYM Merger Holdings, LLC; Oak and Fort California, LLC; and 1282339 B.C. Ltd. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-11282 (MG).

5. One consolidated docket, one file, and one consolidated service list shall be maintained and kept by the Clerk of the Court.

6. Nothing contained in the Motion or this Order shall be deemed or construed as directing nor otherwise effecting a substantive consolidation of these chapter 15 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

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<sup>1</sup> The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Number ("BN"), are: Oak and Fort Corp. (BN 0003); 1282339 B.C. Ltd. (BN 0001); Oak and Fort US Group, Inc. (FEIN 1236); Oak and Fort Enterprise (U.S.), Inc. (FEIN 0468), NYM Merger Holdings LLC (FEIN 6949), and Oak and Fort California, LLC (FEIN 6937). The Debtors' headquarters are located at 100-7 East 6<sup>th</sup> Ave, Vancouver, British Columbia, Canada.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**IT IS SO ORDERED.**

Dated: June 9, 2025  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
Chief United States Bankruptcy Judge