

SE254287

No.		
	Vancouver	Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, as amended

and

IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER HOLDINGS LLC and OAK AND FORT CALIFORNIA. LLC

PETITIONERS

NOTICE OF HEARING

WITHOUT NOTICE

TAKE NOTICE that the Petition of the Petitioners, Oak and Fort Corp., 1282339 B.C. Ltd., Oak and Fort US Group, Inc., Oak ad Fort Enterprise (U.S.), Inc., NYM Merger Holdings LLC and Oak and Fort California, LLC, dated June 6, 2025 will be heard by Justice Fitzpatrick at the courthouse at 800 Smithe Street, Vancouver, British Columbia, on Friday, June 6, 2025 at 2:30 p.m.

This matter is not an application for judicial review.

1. Date of hearing

The Petition is unopposed, by consent or without notice.

2. Duration of hearing

The parties have been unable to agree as to how long the hearing will take and

- (a) the time estimate of the Petitioners is one (1) hour; and
- (b) the Petition Respondents have not given a time estimate.

3. Jurisdiction

This matter is not within the jurisdiction of an associate judge.

Dated:

06-Jun-2025

Signature of Lawyer for Petitioners

Kibben Jackson

The Solicitors for the Petitioners are Fasken Martineau DuMoulin LLP, whose office address and address for delivery is 550 Burrard Street, Suite 2900, Vancouver, BC V6C 0A3 Telephone: +1 604 631 3131 Facsimile: +1 604 631 3232 E-mail: kjackson@fasken.com (Reference: Kibben Jackson/329904.00020)