

JUN 1 2 2025

VANCOUVER

No. S-254287 Vancouver Registry

SUPREME COURT SCHEDULING IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, as amended

and

IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER HOLDINGS LLC and OAK AND FORT CALIFORNIA, LLC

PETITIONERS

APPLICATION RECORD

Rule 8-1(15) Application for Amended and Restated Initial Order under the CCAA

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Counsel the Petitioners **KIBBEN JACKSON**

> Date and time of Application: Monday, June 16, 2025 at 9:00 a.m. Place of Application: 800 Smithe Street, Vancouver Time estimate: 1 hour To be heard before: Madam Justice Fitzpatrick

Application Record provided by: Counsel for the Petitioners

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1.	Notice of Application of the Petitioners, filed June 12, 2025
2.	Affidavit #1 of Jordan Beaulieu, made on June 5, 2025
3.	Affidavit #1 of Min Gyoung Kang, made on June 6, 2025
4.	Affidavit #2 of Min Gyoung Kang made on June 12, 2025
5.	Pre-Filing Report of the Proposed Monitor, filed on June 6, 2025
6.	First Report of the Monitor, to be filed
7.	Initial Order of Justice Fitzpatrick made June 6, 2025
8.	Draft Amended and Restated Initial Order
9.	Blackline of Draft Amended and Restated Initial Order to Initial Order
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