

## JUN 1 2 2025

VANCOUVER

No. S-254287 Vancouver Registry

# SUPREME COURT SCHEDULING IN THE SUPREME COURT OF BRITISH COLUMBIA

#### IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, as amended

and

### IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER HOLDINGS LLC and OAK AND FORT CALIFORNIA, LLC

**PETITIONERS** 

#### **APPLICATION RECORD**

Rule 8-1(15) Application for Amended and Restated Initial Order under the CCAA

Fasken Martineau DuMoulin LLP Barristers and Solicitors 2900 - 550 Burrard Street Vancouver, British Columbia V6C 0A3 Phone: 604 631 3131 Fax: 604 631 3232 E-mail: kjackson@fasken.com

Counsel the Petitioners **KIBBEN JACKSON** 

> Date and time of Application: Monday, June 16, 2025 at 9:00 a.m. Place of Application: 800 Smithe Street, Vancouver Time estimate: 1 hour To be heard before: Madam Justice Fitzpatrick

Application Record provided by: Counsel for the Petitioners

## **INDEX**

TABS	DOCUMENTS
1.	Notice of Application of the Petitioners, filed June 12, 2025
2.	Affidavit #1 of Jordan Beaulieu, made on June 5, 2025
3.	Affidavit #1 of Min Gyoung Kang, made on June 6, 2025
4.	Affidavit #2 of Min Gyoung Kang made on June 12, 2025
5.	Pre-Filing Report of the Proposed Monitor, filed on June 6, 2025
6.	First Report of the Monitor, to be filed
7.	Initial Order of Justice Fitzpatrick made June 6, 2025
8.	Draft Amended and Restated Initial Order
9.	Blackline of Draft Amended and Restated Initial Order to Initial Order
10.	Blackline of Draft Amended and Restated Initial Order to the Model Order