

S=254287



This is the 1st Affidavit
of Jordan Beaulieu in this case
and was made on June 5, 2025

No. _____
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, as amended**

and

**IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT
US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER
HOLDINGS LLC and OAK AND FORT CALIFORNIA, LLC**

PETITIONERS

AFFIDAVIT

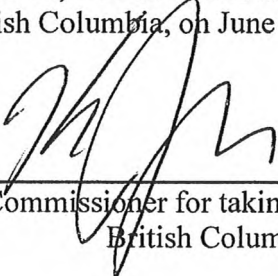
I, **JORDAN BEAULIEU**, of 2900 – 550 Burrard Street, Vancouver, British Columbia, , SWEAR
THAT:

1. I am a legal assistant in the law firm Fasken Martineau DuMoulin LLP ("**Fasken**"), solicitors for Oak and Fort Corp., 1282339 B.C. Ltd., Oak and Fort US Group, Inc., Oak and Fort Enterprises (U.S) Inc., NYM Merger Holdings LLC and Oak and Fort California, LLC (together, the "**Petitioners**"), and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. Fasken has conducted corporate searches for the Petitioners. Attached and marked as follows are:
 - (a) as **Exhibit "A"** are Alberta, British Columbia, Manitoba, and Ontario corporate searches conducted on June 4, 2024 for Oak and Fort Corp.;
 - (b) as **Exhibit "B"** is a British Columbia corporate search conducted on June 4, 2024 for 1282339 B.C. Ltd.;

- (c) as **Exhibit “C”** is a Nevada corporate search conducted on June 4, 2024 for Oak and Fort US Group, Inc.;
 - (d) as **Exhibit “D”** is a Nevada corporate search conducted on June 4, 2024 for Oak and Fort Enterprise (U.S.), Inc.;
 - (e) as **Exhibit “E”** is a New York corporate search conducted on June 4, 2024 for NYM Merger Holdings LLC; and
 - (f) as **Exhibit “F”** is a California corporate search conducted on June 4, 2024 for Oak and Fort California, LLC.
3. Fasken has conducted personal property registry searches and uniform commercial code searches for the Petitioners. Attached and marked as follows are:
- (a) as **Exhibit “G”** are Alberta, British Columbia, Manitoba, and Ontario personal property registry searches conducted on June 4, 2024 for Oak and Fort Corp.;
 - (b) as **Exhibit “H”** is a British Columbia personal property registry search conducted on June 4, 2024 for 1282339 B.C. Ltd.;
 - (c) as **Exhibit “I”** is a Nevada Uniform Commercial Code search conducted on June 5, 2024 for Oak and Fort US Group, Inc.;
 - (d) as **Exhibit “J”** is a Nevada Uniform Commercial Code search conducted on June 5, 2024 for Oak and Fort Enterprise (U.S.), Inc.;
 - (e) as **Exhibit “K”** is a New York Uniform Commercial Code search conducted on June 5, 2024 for NYM Merger Holdings LLC; and
 - (f) as **Exhibit “L”** is a California Uniform Commercial Code search conducted on June 5, 2024 for Oak and Fort California, LLC.

4. Fasken has obtained certificates for the Notice of Intention in the District of British Columbia for each of the Petitioners. Attached and marked as follows are:
- (a) as **Exhibit "M"** is a Certificate for the Notice of Intention of Oak and Fort Corp., having Estate No. 11-3231322 and dated June 2, 2025;
 - (b) as **Exhibit "N"** is a certificate for the Notice of Intention of 1282339 B.C. Ltd., having Estate No. 11-3231319 and dated June 2, 2025;
 - (c) as **Exhibit "O"** is a certificate for the Notice of Intention of Oak and Fort US Group, Inc., Estate Court No. 11-3231324 and dated June 2, 2025;
 - (d) as **Exhibit "P"** is a certificate for the Notice of Intention of Oak and Fort Enterprise (U.S.), Inc., having Estate No. 11-3231323 and dated June 2, 2025;
 - (e) as **Exhibit "Q"** is a certificate for the Notice of Intention of NYM Merger Holdings LLC, having Estate No. 11-3231408 and dated June 3, 2025; and
 - (f) as **Exhibit "R"** is a certificate for the Notice of Intention of Oak and Fort California, LLC, having Estate No. 11-3231410 and dated June 3, 2025.

SWORN, BEFORE ME at Vancouver,
British Columbia, on June 5, 2025




A Commissioner for taking Affidavits for
British Columbia



JORDAN BEAULIEU

KIBBEN JACKSON
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
2900 - 550 Burrard Street
Vancouver, BC V6C 0A3
604 631 4786

This is Exhibit "A"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__ day of
June, 2025

A handwritten signature in black ink, appearing to be 'M. J. ...', written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

Government Corporation/Non-Profit Search of Alberta ■ Corporate Registration System

Date of Search: 2025/06/04
 Time of Search: 10:22 AM
 Search provided by: FASKEN MARTINEAU DUMOULIN LLP
 Service Request Number: 44752964
 Customer Reference Number: 329904.00020

Corporate Access Number: 2023367580
 Business Number: 850071713
 Legal Entity Name: OAK AND FORT CORP.

Legal Entity Status: Active
 Alberta Corporation Type: Named Alberta Corporation
 Method of Registration: Amalgamation
 Registration Date: 2021/04/01 YYYY/MM/DD

Registered Office:

Street: 4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW
 City: CALGARY
 Province: ALBERTA
 Postal Code: T2P1G1

Records Address:

Street: 4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW
 City: CALGARY
 Province: ALBERTA
 Postal Code: T2P1G1

Email Address: COMPLIANCE.CALGARY@TORYS.COM

Primary Agent for Service:

Last Name	First Name	Middle Name	Firm Name	Street	City	Province	Postal Code	Email
CUSCHIERI	DAVID		TORYS LLP	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW	CALGARY	ALBERTA	T2P1G1	COMPLIANCE.CALGARY@TORYS.COM

Directors:

Last Name: KANG
 First Name: MIN
 Street/Box Number: 200, 7 E 6TH AVENUE

City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V5T1J3

Last Name: THIAGARAJAH
First Name: ARJUNA
Street/Box Number: 200, 7 E 6TH AVENUE
City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V5T1J3

Voting Shareholders:

Last Name: KANG
First Name: MIN
Street: 200, 7 E 6TH AVENUE
City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V5T1J3
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: REFER TO "SHARE STRUCTURE" ATTACHMENT.
Share Transfers Restrictions: REFER TO "RESTRICTIONS ON SHARE TRANSFERS" ATTACHMENT.
Min Number Of Directors: 1
Max Number Of Directors: 7
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: REFER TO "OTHER RULES OR PROVISIONS" ATTACHMENT.

Other Information:

Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name
2016702124	LOFT82 CORP.
2021083486	OAK AND FORT CORP.

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2024	2024/09/13

Outstanding Returns:

Annual returns are outstanding for the 2025 file year(s).

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2021/04/01	Amalgamate Alberta Corporation
2021/04/06	Name/Structure Change Alberta Corporation
2021/04/24	Update Business Number Legal Entity
2024/09/13	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Statutory Declaration	10000207120438650	2021/04/01
Share Structure	ELECTRONIC	2021/04/06
Restrictions on Share Transfers	ELECTRONIC	2021/04/06
Other Rules or Provisions	ELECTRONIC	2021/04/06

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.





**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

Extraprovincial Company Summary

For OAK AND FORT CORP

Date and Time of Search: June 04, 2025 09:26 AM Pacific Time
Currency Date: March 10, 2025

ACTIVE

Registration Number In BC: A0117522
Name of Extraprovincial Company: OAK AND FORT CORP
Business Number: N/A
Registration Date and Time: April 09, 2021 11:21 AM Pacific Time as a result of an Amalgamation
Last Annual Report Filed: Not Required **Receiver:** No

FOREIGN JURISDICTION INFORMATION

Identifying Number In Foreign Jurisdiction:	Name In Foreign Jurisdiction:
2021083486	OAK AND FORT CORP
Date of Incorporation, Continuation or Amalgamation In Foreign Jurisdiction:	Foreign Jurisdiction:
April 01, 2021	ALBERTA

AMALGAMATING CORPORATION(S) INFORMATION

Name of Amalgamating Corporation	Registration Number In BC
LOFT82 CORP.	A0087496
OAK AND FORT CORP	A0105670

HEAD OFFICE INFORMATION

Mailing Address:	Delivery Address:
4600 EIGHTH AVENUE PLACE E.	4600 EIGHTH AVENUE PLACE E.
525 - 8TH AVENUE SW	525 - 8TH AVENUE SW
CALGARY AB T2P 1G1	CALGARY AB T2P 1G1
CANADA	CANADA

ATTORNEY INFORMATION

Last Name, First Name, Middle Name:
THIAGARAJAH, ARJUNA

Mailing Address:
200 7 E 6TH AVENUE
VANCOUVER BC V5T 1J3
CANADA

Delivery Address:
200 7 E 6TH AVENUE
VANCOUVER BC V5T 1J3
CANADA

DIRECTOR INFORMATION

Directors are not recorded for extraprovincial registration types. Go to the incorporating jurisdiction for director information.



File Summary

Registry No : 10110718
Entity Name : OAK AND FORT CORP.

As of : 04-Jun-2025

Entity Name : OAK AND FORT CORP.
Registry No : 10110718
Business No : 850071713MC0001
Current Status : Active

Entity Type : BUSINESS CORPORATION
Entity Sub Type : EXTRA-PROVINCIAL - SHARE CORPORATION

Incorp/Amalg Date : 01-Apr-2021
Home Jurisdiction : ALBERTA
Date Registered in Manitoba : 23-Sep-2021
Nature of Business : RETAIL CLOTHING AND ACCESSORIES
NAICS Code : 458

Registered Office Address :
Address : 4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW
City/Province : CALGARY, AB
Country/Postal Code : CANADA, T2P 1G1

Mailing Address :
Name : OAK AND FORT CORP.
Address : 7 E 6TH AVENUE, SUITE 200
City/Province : VANCOUVER, BC
Country/Postal Code : CANADA, V5T 1J3
Attention : ACCOUNTING

Power(s) of Attorney :
Name : MARTENS, JOHN B.
Address : MLT AIKINS LLP, 30TH FLOOR - 360 MAIN STREET
City/Province : WINNIPEG, MB
Country/Postal Code : CANADA, R3C 4G1

Power(s) of Attorney :
Name : MERCURY, JAMES A.
Address : MLT AIKINS LLP, 30TH FLOOR - 360 MAIN STREET
City/Province : WINNIPEG, MB
Country/Postal Code : CANADA, R3C 4G1

Event History :

Event
 REGISTRATION (Filed on the Web)
 REQUEST BN15 FOR REGISTERED ENTITY
 HUB: ASSIGN BN15 FOR BN

Date :	Filing Year :
23-Sep-2021	
03-Oct-2021	
03-Oct-2021	

The accuracy of this information is not guaranteed. In particular, it is possible that certain filings have been received which have not yet been updated onto the system. You should consult original documents or obtain appropriate certificates when you need to be certain of information.



Ministry of Public and
Business Service Delivery

Profile Report

OAK AND FORT CORP. as of June 04, 2025

Act	Corporations Information Act
Type	Extra-Provincial Domestic Corporation with Share
Name	OAK AND FORT CORP.
Ontario Corporation Number (OCN)	1995437
Governing Jurisdiction	Canada - Alberta
Incorporation/Amalgamation Date	April 01, 2018
Registered or Head Office Address	7 East 6th Avenue, 200, Vancouver, British Columbia, V5T 1J3, Canada
Status	Refer to Governing Jurisdiction
Date Commenced in Ontario	April 01, 2018
Principal Place of Business	666 Queen Street West, Toronto, Ontario, M6J 1E5, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Chief Officer or Manager

There are no chief officer or managers on file for this corporation.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Corporate Name History
Refer to Governing Jurisdiction

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Amalgamating Corporations
Corporation Name
Ontario Corporation Number

2106934 ALBERTA LTD.
2394255

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Document List

Filing Name	Effective Date
CIA - Initial Return	May 24, 2018
PAF: SIMON AHN - OTHER	

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

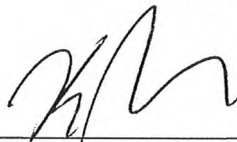
Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

This is Exhibit "B"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5 day of
June, 2025

A handwritten signature in black ink, appearing to be 'JP', is written above a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
1282339 B.C. LTD.

Date and Time of Search: June 04, 2025 09:29 AM Pacific Time

Currency Date: March 10, 2025

ACTIVE

Incorporation Number: BC1282339

Name of Company: 1282339 B.C. LTD.

Business Number: 790916548 BC0001

Recognition Date and Time: Incorporated on January 04, 2021 02:00 PM Pacific Time In Liquidation: No

Last Annual Report Filed: January 04, 2024 Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:

1900 - 1040 WEST GEORGIA STREET
VANCOUVER BC V6E 4H3
CANADA

Delivery Address:

1900 - 1040 WEST GEORGIA STREET
VANCOUVER BC V6E 4H3
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1900 - 1040 WEST GEORGIA STREET
VANCOUVER BC V6E 4H3
CANADA

Delivery Address:

1900 - 1040 WEST GEORGIA STREET
VANCOUVER BC V6E 4H3
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Kang, Min Gyoung

Mailing Address:

UNIT 115-116
3B BURBRIDGE ST.
COQUITLAM BC V3K 7B2
CANADA

Delivery Address:

UNIT 115-116
3B BURBRIDGE ST.
COQUITLAM BC V3K 7B2
CANADA

Last Name, First Name, Middle Name:

Kang, Minju

Mailing Address:

UNIT 115-116
3B BURBRIDGE ST.
COQUITLAM BC V3K 7B2
CANADA

Delivery Address:

UNIT 115-116
3B BURBRIDGE ST.
COQUITLAM BC V3K 7B2
CANADA

NO OFFICER INFORMATION FILED AS AT January 04, 2024.

This is Exhibit "C"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__
day of June, 2025

A handwritten signature in black ink, consisting of stylized, overlapping loops and curves, positioned above a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

Entity Information

Entity Information

Entity Name: OAK AND FORT US
GROUP, INC.

Entity Number: E0151562017-1

Entity Type: Domestic Corporation
(78)

Entity Status: Active

Formation Date: 03/30/2017

NV Business ID: NV20171206142

Termination Date:

Annual Report Due Date: 3/31/2026

Compliance Hold:

Registered AGENT INFORMATION

Name of Individual or Legal Entity: SIERRA
CORPORATE
SERVICES - LAS
VEGAS

Status: Active

CRA Agent Entity Type:

Registered Agent Type: Commercial
Registered Agent

NV Business ID:

Office or Position:

Jurisdiction: NEVADA

Street 2300 WEST SAHARA
Address: AVE STE 1200, Las
Vegas, NV, 89102,
USA

24

**Mailing
Address:**

OFFICER INFORMATION

■ View Historical Data

Title	Name	Address	Last Updated	Status
President	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER, V5T 1J3, CAN	03/21/2019	Active
Secretary	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER, V5T 1J3, CAN	03/21/2019	Active
Treasurer	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER, V5T 1J3, CAN	03/21/2019	Active
Director	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER, V5T 1J3, CAN	03/21/2019	Active

Page 1 of 1, records 1 to 4 of 4

CURRENT SHARES

Class/Series	Type	Share Number	Value
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No records to view.

Number of No Par **75000**
Value Shares:

Total Authorized **75,000**
Capital:

Filing History

Name History

Mergers/Conversions

Return to Search

Return to Results

This is Exhibit "D"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5
day of June, 2025

A handwritten signature in black ink, consisting of stylized initials, is written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

Entity Information

Entity Information

Entity Name: OAK AND FORT
ENTERPRISE (U.S.),
INC.

Entity Number: E0151622017-9

Entity Type: Domestic Corporation
(78)

Entity Status: Active

Formation Date: 03/30/2017

NV Business ID: NV20171206212

Termination Date:

Annual Report Due Date: 3/31/2026

Compliance Hold:

Registered AGENT INFORMATION

Name of Individual or Legal Entity: SIERRA
CORPORATE
SERVICES - LAS
VEGAS

Status: Active

CRA Agent Entity Type:

Registered Agent Type: Commercial
Registered Agent

NV Business ID:

Office or Position:

Jurisdiction: NEVADA

Street 2300 WEST SAHARA
Address: AVE STE 1200, Las
 Vegas, NV, 89102,
 USA

**Mailing
 Address:**

OFFICER INFORMATION

■ View Historical Data

Title	Name	Address	Last Updated	S
President	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER BC, V5T 1J3, CAN	03/21/2019	A
Secretary	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER BC, V5T 1J3, CAN	03/21/2019	A
Treasurer	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER BC, V5T 1J3, CAN	03/21/2019	A
Director	MIN KANG	200, 7 EAST 6TH AVENUE, VANCOUVER BC, V5T 1J3, CAN	03/21/2019	A

Page 1 of 1, records 1 to 4 of 4

CURRENT SHARES

Class/Series	Type	Share Number	Value
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No records to view.

Number of No Par **75000**
 Value Shares:

Total Authorized **75,000**
 Capital:

Filing History

Name History

Mergers/Conversions

Return to Search

Return to Results

This is Exhibit "E"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5
day of June, 2025



A Commissioner for taking Affidavits
in British Columbia



Department of State Division of Corporations

Entity Information

[Return to Results](#)

[Return to Search](#)

Entity Details



ENTITY NAME: NYM MERGER HOLDINGS LLC
DOS ID: 5112790
FOREIGN LEGAL NAME:
FICTITIOUS NAME:
ENTITY TYPE: DOMESTIC LIMITED LIABILITY COMPANY
DURATION DATE/LATEST DATE OF DISSOLUTION:
SECTION OF LAW: 203 LLC - LIMITED LIABILITY COMPANY LAW
ENTITY STATUS: ACTIVE
DATE OF INITIAL DOS FILING: 03/31/2017
REASON FOR STATUS:
EFFECTIVE DATE INITIAL FILING: 03/31/2017
INACTIVE DATE:
FOREIGN FORMATION DATE:
STATEMENT STATUS: CURRENT
COUNTY: ALBANY
NEXT STATEMENT DUE DATE: 03/31/2027
JURISDICTION: NEW YORK, UNITED STATES
NFP CATEGORY:

ENTITY DISPLAY

Service of Process on the Secretary of State as Agent

The Post Office address to which the Secretary of State shall mail a copy of any process against the corporation served upon the Secretary of State by personal delivery:

Name: NORTHWEST REGISTERED AGENT LLC

Address: 418 BROADWAY STE N, ALBANY, NY, UNITED STATES, 12207

Electronic Service of Process on the Secretary of State as agent: Not Permitted

Chief Executive Officer's Name and Address

Name:

Address:

Principal Executive Office Address

Address:

Registered Agent Name and Address

Name:

30

Address:

Entity Primary Location Name and Address

Name:

Address:

Farmcorpflag

Is The Entity A Farm Corporation: NO

Stock Information

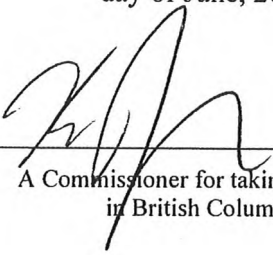
Share Value

Number Of Shares

Value Per Share

AgenciesApp DirectoryCountiesEventsProgramsServices

This is Exhibit "F"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5
day of June, 2025



A Commissioner for taking Affidavits
in British Columbia

Home

Search

Forms

Help

Business Search

▼ The California Business Search provides access to available information for **corporations, limited liability companies and limited partnerships** of record with the California Secretary of State, with **free PDF copies** of over 17 million imaged business entity documents, including the most recent imaged Statements of Information filed for Corporations and Limited Liability Companies.

Currently, information for Limited Liability Partnerships (e.g. law firms, architecture firms, engineering firms, public accountancy firms, and land survey firms), General Partnerships, and other entity types are **not contained** in the California Business Search. If you wish to obtain information about LLPs and GPs, submit a Business Entities Order paper form to request copies of filings for these entity types. Note: This search is not intended to serve as a name reservation search. To reserve an entity name, select Forms on the left panel and select Entity Name Reservation ? Corporation, LLC, LP.

Basic Search

A Basic search can be performed using an entity name or entity number. When conducting a search by an entity number, where applicable, **remove "C"** from the entity number. Note, a **basic search** will search **only ACTIVE entities** (Corporations, Limited Liability Companies, Limited Partnerships, Cooperatives, Name Reservations, Foreign Name

OAK AND FORT CALIFORNIA, LLC
(201710010226)



Request
Certificate

Initial Filing Date	07/08/2015
Status	Active
Standing - SOS	Good
Standing - FTB	Good
Standing - Agent	Good
Standing - VCFCF	Good
Formed In	CALIFORNIA
Entity Type	Limited Liability Company - CA
Principal Address	2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816
Mailing Address	2108 N ST STE N SACRAMENTO, CA 95816
Statement of Info Due Date	04/30/2027
Agent	1505 Corporation NORTHWEST REGISTERED AGENT, INC.



View History



Request Access

Business UCC

Home

Search

Forms

Help

search allows for a ?starts with? filter. To search entities that have a status other than active or to refine search criteria, use the **Advanced** search feature.

Advanced Search

An Advanced search is required when searching for publicly traded disclosure information or a status other than active.

An Advanced search allows for searching by specific entity types (e.g., Nonprofit Mutual Benefit Corporation) or by entity groups (e.g., All Corporations) as well as searching by ?begins with? specific search criteria.

Disclaimer: Search results are limited to the 500 entities closest matching the entered search criteria. If your desired search result is not found within the 500 entities provided, please refine the search criteria using the Advanced search function for additional results/entities. The California Business Search is updated as documents are approved. The data provided is not a complete or certified record.

Although every attempt has been made to ensure that the information contained in the database is accurate, the Secretary of State's office is not responsible for any loss, consequence, or damage resulting directly or indirectly from reliance on the accuracy, reliability, or timeliness of the information that is provided. All such information is provided "as is." To order certified copies or certificates of status, (1) locate an entity using the search; (2) select Request Certificate in the right-hand detail drawer; and (3) complete your request online

[Skip to main content](#) State

OAK AND FORT CALIFORNIA, LLC
(201710010226)



Request
Certificate


Initial Filing Date	07/08/2015
Status	Active
Standing - SOS	Good
Standing - FTB	Good
Standing - Agent	Good
Standing - VCFCF	Good
Formed In	CALIFORNIA
Entity Type	Limited Liability Company - CA
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Agent	1505 Corporation NORTHWEST REGISTERED AGENT, INC.




View History



Request Access

	Business	UCC																									
		Advanced ▼																									
Home		Results: 1	OAK AND FORT CALIFORNIA, LLC (201710010226)																								
Search	Entity Information ▲ ▼	Initial Filing Date ▲ ▼																									
Forms			Request Certificate																								
Help	OAK AND FORT CALIFORNIA, LLC (201710010226)	> 07/08/2015	<table border="0"> <tr> <td><i>Initial Filing Date</i></td> <td>07/08/2015</td> </tr> <tr> <td><i>Status</i></td> <td>Active</td> </tr> <tr> <td><i>Standing - SOS</i></td> <td>Good</td> </tr> <tr> <td><i>Standing - FTB</i></td> <td>Good</td> </tr> <tr> <td><i>Standing - Agent</i></td> <td>Good</td> </tr> <tr> <td><i>Standing - VCFCF</i></td> <td>Good</td> </tr> <tr> <td><i>Formed In</i></td> <td>CALIFORNIA</td> </tr> <tr> <td><i>Entity Type</i></td> <td>Limited Liability Company - CA</td> </tr> <tr> <td><i>Principal Address</i></td> <td>2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816</td> </tr> <tr> <td><i>Mailing Address</i></td> <td>2108 N ST STE N SACRAMENTO, CA 95816</td> </tr> <tr> <td><i>Statement of Info Due Date</i></td> <td>04/30/2027</td> </tr> <tr> <td><i>Agent</i></td> <td>1505 Corporation NORTHWEST REGISTERED AGENT, INC.</td> </tr> </table>	<i>Initial Filing Date</i>	07/08/2015	<i>Status</i>	Active	<i>Standing - SOS</i>	Good	<i>Standing - FTB</i>	Good	<i>Standing - Agent</i>	Good	<i>Standing - VCFCF</i>	Good	<i>Formed In</i>	CALIFORNIA	<i>Entity Type</i>	Limited Liability Company - CA	<i>Principal Address</i>	2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816	<i>Mailing Address</i>	2108 N ST STE N SACRAMENTO, CA 95816	<i>Statement of Info Due Date</i>	04/30/2027	<i>Agent</i>	1505 Corporation NORTHWEST REGISTERED AGENT, INC.
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<i>Agent</i>	1505 Corporation NORTHWEST REGISTERED AGENT, INC.																										
																											
		View History	Request Access																								

This is Exhibit "G"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__
day of June, 2025



A Commissioner for taking Affidavits
in British Columbia

Search ID #: Z18798846

Transmitting Party

FASKEN MARTINEAU DUMOULIN LLP

3400, 350 7 Avenue SW
Calgary, AB T2P 3N9

Party Code: 60008049
Phone #: 403 261 5359
Reference #: 329904.00020

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Business Debtor Search For:

OAK AND FORT CORP.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z18798846

Business Debtor Search For:

OAK AND FORT CORP.

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Registration Number: 21072314482

Registration Date: 2021-Jul-23

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2035-Jul-23 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

23062822513

Renewal

2023-Jun-28

Debtor(s)

Block

Status

Current

1 OAK AND FORT CORP.
7 EAST 6TH AVENUE
VANCOUVER, BC V5T 1J3

Secured Party / Parties

Block

Status

Current

1 BUSINESS DEVELOPMENT BANK OF CANADA
SUITE 2100, 505 BURNARD, PO BOX 6
VANCOUVER, BC V7X 1M6
Email: alex.averiss@bdc.ca

Collateral: General

Block

Description

Status

Current

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING,
WITHOUT LIMITATION, FIXTURES, CROPS AND LICENCES, EXCLUDING CONSUMER
GOODS, AS DEFINED IN THE ALBERTA PERSONAL PROPERTY SECURITY ACT,
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND

Search ID #: Z18798846

Business Debtor Search For:

OAK AND FORT CORP.

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Registration Number: 23062308783

Registration Date: 2023-Jun-23

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Jun-23 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 OAK AND FORT CORP.
100 - 7 EAST 6TH AVENUE
VANCOUVER, BC V5T 1J3

Secured Party / Parties

Block

Status

Current

1 HSBC BANK CANADA
600 - 885 WEST GEORGIA STREET
VANCOUVER, BC V6C 3G1
Email: graeme.faraday@hsbc.ca

Collateral: General

Block

Description

Status

Current

1 ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).

Search ID #: Z18798846

Business Debtor Search For:

OAK AND FORT CORP.

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Registration Number: 25052606438

Registration Date: 2025-May-26

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 OAK AND FORT CORP.
4600 EIGHTH AVE PLACE E, 525-8TH AVE SW
CALGARY, AB T2P1G1

Current

Secured Party / Parties

Block

Status

1 TIGER FINANCE, LLC
60 STATE STREET
BOSTON, MA 02109
Email: dkennedy@tigergroup.com

Current

Particulars

Block **Additional Information**

Status

1 LAND CHARGE

Current

Search ID #: Z18798846

Business Debtor Search For:

OAK AND FORT CORP.

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Registration Number: 25052606810

Registration Date: 2025-May-26

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2030-May-26 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 OAK AND FORT CORP.
4600 EIGHTH AVE PLACE E, 525-8TH AVE SW
CALGARY, AB T2P1G1

Secured Party / Parties

Block

Status

Current

1 TIGER FINANCE, LLC
60 STATE STREET
BOSTON, MA 02109
Email: dkennedy@tigergroup.com

Collateral: General

Block

Description

Status

1 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. Current

Search ID #: Z18798846

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

O.A.K. ENTERPRISES LTD.
BOX 13 SITE 4
HYTHE, AB T0H 2C0

Reg.#

04102918747

SECURITY AGREEMENT

Debtor Name / Address

O.K. INDUSTRIES LTD
PO BOX 1977
LAC LA BICHE, AB T0A 2C0

Reg.#

07122128754

SECURITY AGREEMENT

Debtor Name / Address

OAK & CO LTD.
284 RIVERPARK BLVD W
LETHBRIDGE, AB T1K 8B3

Reg.#

21050722574

SECURITY AGREEMENT

Debtor Name / Address

OAKS HOLDINGS INC.
44 LATORIA CRT
RED DEER, AB T4E 3B8

Reg.#

20110626729

SECURITY AGREEMENT

Debtor Name / Address

OAKS HOLDINGS INC.
44 LATORIA CRT
RED DEER, AB T4E 3B8

Reg.#

20110627087

SECURITY AGREEMENT

Debtor Name / Address

OCS GROUP INC.
8, 53522 RANGE ROAD 274
SPRUCE GROVE, AB T7X 3T1

Reg.#

17030136295

SECURITY AGREEMENT

Debtor Name / Address

Reg.#

Search ID #: Z18798846

OEC SERVICES INC.
861 REDWOOD SQUARE
OAKVILLE, ON L6K0C7

22122010238

SECURITY AGREEMENT

Debtor Name / Address

OEC SERVICES INC.
861 REDWOOD SQUARE
OAKVILLE, ON L6L 6R6

Reg.#

24120920897

SECURITY AGREEMENT

Debtor Name / Address

OEC SERVICES INC.
P.O. BOX 1900
OAKVILLE, ON L6K 0C7

Reg.#

25050514226

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC.
P.O. BOX 1900
OAKVILLE, ON L6K 0C7

Reg.#

25052812229

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC.
P.O. BOX 1900
OAKVILLE, ON L6K 0C7

Reg.#

25052812397

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC.
P.O. BOX 1900
OAKVILLE, ON L6K 0C7

Reg.#

25052816924

GARAGE KEEPERS' LIEN

Result Complete

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "OAK AND FORT CORP"

Search Date and Time: June 4, 2025 at 9:51:11 am Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 329904.00020

TABLE OF CONTENTS

7 Matches in 7 Registrations in Report

Exact Matches: 7 (*)

Total Search Report Pages: 18

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>047400N</u>	June 16, 2021	* OAK AND FORT CORP	<u>2</u>
2	<u>130667N</u>	July 23, 2021	* OAK AND FORT CORP.	<u>5</u>
3	<u>619719P</u>	June 22, 2023	* OAK AND FORT CORP.	<u>8</u>
4	<u>859416P</u>	October 20, 2023	* OAK AND FORT CORP	<u>10</u>
5	<u>557045Q</u>	August 7, 2024	* OAK AND FORT CORP.	<u>13</u>
6	<u>811124Q</u>	December 6, 2024	* OAK AND FORT CORP	<u>15</u>
7	<u>260882R</u>	May 26, 2025	* OAK AND FORT CORP.	<u>17</u>



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 047400N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: June 16, 2021 at 5:58:02 pm Pacific time
Current Expiry Date and Time: June 16, 2025 at 11:59:59 pm Pacific time
Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

**FORD CREDIT CANADA LEASING,
DIVISION OF CANADIAN ROAD
LEASING COMPANY**

Address

PO BOX 2400
EDMONTON AB
T5J 5C7 Canada

Debtor Information

OAK AND FORT CORP

Address

200-7 EAST 6TH AVE
VANCOUVER BC
V5T 1J3 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FORD / F150	1FTFW1E59MFB05044

General Collateral

None.

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Original Registering Party**D + H LIMITED PARTNERSHIP****Address**

2 ROBERT SPECK PARKWAY, 15TH F
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY(Showing most recent first)

AMENDMENT

Registration Date and Time: May 2, 2022 at 8:00:17 am Pacific time
Registration Number: 700004N
Description: RELEASING GAL MANOR ADDING OAK AND FORT CORP

Debtor Information**OAK AND FORT CORP**

ADDED

Address

200-7 EAST 6TH AVE
VANCOUVER BC
V5T 1J3 Canada

MANOR, GAL

DELETED

Address

206-1990 6TH AVE WEST
VANCOUVER BC
V6J 4V4 Canada

Birthdate

October 12, 1984

Registering Party Information**D + H LIMITED PARTNERSHIP****Address**

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 130667N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	July 23, 2021 at 8:26:24 am Pacific time
Current Expiry Date and Time:	July 23, 2035 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information**BUSINESS DEVELOPMENT BANK OF
CANADA****Address**1500 - 1133 MELVILLE STREET
VANCOUVER BC
V6E 4E5 Canada**Debtor Information****OAK AND FORT CORP.****Address**7 EAST 6TH AVENUE
VANCOUVER BC
V5T 1J3 Canada**Vehicle Collateral**

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING, WITHOUT LIMITATION, FIXTURES, CROPS AND LICENCES, EXCLUDING CONSUMER GOODS, AS DEFINED IN THE BRITISH COLUMBIA PERSONAL PROPERTY SECURITY ACT, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Original Registering Party

MCMILLAN DUBO LAW GROUP

Address

#320 - 301 VICTORIA STREET
KAMLOOPS BC
V2C 2A3 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY(Showing most recent first)

RENEWAL

Registration Date and Time: June 28, 2023 at 10:05:37 am Pacific time
Registration Number: 632074P
Registration Life: 6 Years
New Expiration Date and Time: July 23, 2035 at 11:59:59 pm Pacific time

Registering Party Information**MCMILLAN DUBO LLP****Address**

401-121 5TH AVE
KAMLOOPS BC
V2C 0M1 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 619719P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	June 22, 2023 at 12:11:02 pm Pacific time
Current Expiry Date and Time:	June 22, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

HSBC BANK CANADA

Address

885 WEST GEORGIA STREET
VANCOUVER BC
V6C 3G1 Canada

Debtor Information

OAK AND FORT CORP.

Address

100 - 7 EAST 6TH AVENUE
VANCOUVER BC
V5T 1J3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).

Original Registering Party

**CLARK WILSON LLP ATT. PPSA
CLERK**

Address

800 - 885 WEST GEORGIA STREET
VANCOUVER BC
V6C 3H1 Canada

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Base Registration Number: 859416P

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: October 20, 2023 at 10:25:18 am Pacific time
Current Expiry Date and Time: October 20, 2029 at 11:59:59 pm Pacific time
Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information**DE LAGE LANDEN FINANCIAL
SERVICES CANADA INC.****Address**5046 MAINWAY, UNIT 1
BURLINGTON ON
L7L 5Z1 Canada**Debtor Information****OAK AND FORT CORP****Address**3570 194 STREET
SURREY BC
V3Z 1A5 Canada**Vehicle Collateral**

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2016	CROWN / RR5725-45	1A472065

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

General Collateral**Base Registration General Collateral:**

All goods of the debtor described herein by vehicle

Base Registration General Collateral:

identification number or serial number, as applicable,

Base Registration General Collateral:

wherever situated, together with all parts and accessories

Base Registration General Collateral:

relating thereto, all attachments, accessories and

Base Registration General Collateral:

accessions thereto or thereon, all replacements,

Base Registration General Collateral:

substitutions, additions and improvements of all or any

Base Registration General Collateral:

part of the foregoing and all proceeds in any form derived

Base Registration General Collateral:

therefrom. Proceeds: all of the debtor's present and after

Base Registration General Collateral:

acquired personal property which is derived, directly or

Base Registration General Collateral:

indirectly, from any dealing with or disposition of the

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Base Registration General Collateral:

above-described collateral, including without limitation,

Base Registration General Collateral:

all insurance and other payments payable as indemnity or

Base Registration General Collateral:

compensation for loss or damage thereto, accounts, rents or

Base Registration General Collateral:

other payments arising from the lease of the

Base Registration General Collateral:

above-described collateral, goods, chattel paper,

Base Registration General Collateral:

investment property, documents of title, instruments,

Base Registration General Collateral:

money, cheques, deposits, securities and intangibles.

Original Registering Party**DE LAGE LANDEN FINANCIAL
SERVICES CANADA INC.****Address**5046 MAINWAY, UNIT 1
BURLINGTON ON
L7L 5Z1 Canada

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Base Registration Number: 557045Q

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 7, 2024 at 1:52:58 pm Pacific time
Current Expiry Date and Time:	August 7, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information**ROYAL BANK OF CANADA****Address**36 YORK MILLS ROAD, 4TH FLOOR
TORONTO ON
M2P 0A4 Canada**Debtor Information****OAK AND FORT CORP.****Address**200-7 EAST 6TH AVE
VANCOUVER BC
V5T 1J3 Canada**Vehicle Collateral**

None

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

General Collateral**Base Registration General Collateral:**

MONEYS OR AMOUNTS THAT MAY FROM TIME TO TIME BE ON DEPOSIT IN THE NAME OF DEBTOR WITH OR OWED TO DEBTOR BY SECURED PARTY, ROYAL BANK MORTGAGE CORPORATION, THE ROYAL TRUST COMPANY OR ROYAL TRUST CORPORATION OF CANADA OR ANY TWO OR MORE OF THEM, AND IN THE DEBTOR'S RIGHTS IN THOSE MONEYS OR THOSE AMOUNTS. PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT LIMITATION, GOODS (INCLUDING INVENTORY AND EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND) BUT EXCLUDING CONSUMER GOODS), MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS AND SECURITIES.

Original Registering Party**D + H LIMITED PARTNERSHIP****Address**

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 811124Q

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	December 6, 2024 at 8:31:04 am Pacific time
Current Expiry Date and Time:	December 6, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information**DE LAGE LANDEN FINANCIAL
SERVICES CANADA INC.****Address**5046 MAINWAY, UNIT 1
BURLINGTON ON
L7L 5Z1 Canada**Debtor Information****OAK AND FORT CORP****Address**200-7 6TH AVENUE EAST
VANCOUVER BC
V5T 1J3 Canada**Vehicle Collateral**

None

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

All goods of the debtor financed by the secured party, wherever situated, consisting of , together with all parts and accessories relating thereto, all attachments, accessories and accessions thereto or thereon and all replacements, substitutions, additions and improvements of all or any part of the foregoing and all proceeds in any form derived therefrom. Proceeds: all of the debtor's present and after acquired personal property which is derived, directly or indirectly, from any dealing with or disposition of the above-described collateral, including without limitation, all insurance and other payments payable as indemnity or compensation for loss or damage thereto, accounts, rents or other payments arising from the lease of the above-described collateral, goods, chattel paper, investment property, documents of title, instruments, money, cheques, deposits, securities and intangibles.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 260882R

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	May 26, 2025 at 7:53:16 am Pacific time
Current Expiry Date and Time:	May 26, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information**TIGER FINANCE, LLC****Address**60 STATE STREET
BOSTON MA
02109 United States of America**Debtor Information****OAK AND FORT CORP.****Address**4600 EIGHTH AVENUE PLACE EAST, 525 -
8TH AVENUE SW
CALGARY AB
T2P 1G1 Canada**Vehicle Collateral**

None

General Collateral**Base Registration General Collateral:**

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Original Registering Party**AIRD & BERLIS LLP****Address**

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

Business Debtor

Search by Business Debtor

Date: 2025-06-04
 Time: 11:48:05 AM
 Transaction Number: 10278785219
 User ID:

Business Name: Oak and Fort Corp.

1 exact match was found.

0 similar matches were found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. OAK AND FORT CORP.	2

1. OAK AND FORT CORP.

1.1 OAK AND FORT CORP.: Registration 202509129900 (2025-05-26 9:02:13 AM)

Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2030-05-26
Debtor Address	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW CALGARY, AB CAD T2P1G1
Secured Parties (party code, name, address)	TIGER FINANCE, LLC 60 STATE STREET BOSTON, MA USA 02109
General Collateral Description	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

1.2 OAK AND FORT CORP.: Registration 202310263801 (2023-06-23 9:36:56 AM)

Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2028-06-23
Debtor Address	100 - 7 East 6th Avenue VANCOUVER, BC Canada V5T 1J3
Secured Parties (party code, name, address)	HSBC BANK CANADA 600 - 885 West Georgia Street VANCOUVER, BC Canada V6C 3G1
General Collateral Description	ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).

END OF EXACT MATCHES

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Enquiry Result

File Currency: 03JUN 2025



All Pages ▾


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Note: All pages have been returned.

Type of Search Business Debtor
Search Conducted On OAK AND FORT CORP.
File Currency 03JUN 2025

File Number	Family	of Families	Page	of Pages	Expiry Date	Status
516573189	1	2	1	3	26MAY 2030	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Cautious Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
516573189		01	001		20250526 1002 1462 4813	P PPSA	5

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name OAK AND FORT CORP.			Ontario Corporation Number
	Address 4600 EIGHTH AVE PLACE E, 525-8TH AVE SW			City CALGARY Province AB Postal Code T2P1G1

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address			City Province Postal Code

Secured Party	Secured Party / Lien Claimant			
	TIGER FINANCE, LLC			
	Address			
	60 STATE STREET	City BOSTON	Province MA	Postal Code 02109

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent AIRD & BERLIS LLP			
	Address 181 BAY STREET, SUITE 1800	City TORONTO	Province ON	Postal Code M5J2T9

END OF FAMILY

Type of Search Business Debtor
Search Conducted On OAK AND FORT CORP.
File Currency 03JUN 2025

File Number	Family	of Families	Page	of Pages	Expiry Date	Status
794620062	2	2	2	3	23JUN 2028	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
794620062		001	2		20230623 1102 2734 0930	P PPSA	05

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name OAK AND FORT CORP.			Ontario Corporation Number
	Address 100 - 7 EAST 6TH AVENUE	City VANCOUVER	Province BC	Postal Code V5T 1J3

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant HSBC BANK CANADA			
	Address 600 - 885 WEST GEORGIA STREET	City VANCOUVER	Province BC	Postal Code V6C 3G1

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
	X	X	X	X	X				

Motor Vehicle Description	Year	Make	Model	V.I.N.
----------------------------------	-------------	-------------	--------------	---------------

General Collateral Description
 General Collateral Description
 ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT

Registering Agent	Registering Agent CNN CORPORATE SEVICES LTD.			
	Address 160-717 7TH AVENUE SW	City CALGARY	Province AB	Postal Code T2P 0Z3

CONTINUED

Type of Search Business Debtor
Search Conducted On OAK AND FORT CORP.

File Currency 03JUN 2025

File Number	Family	of Families	Page	of Pages	Expiry Date	Status
794620062	2	2	3	3	23JUN 2028	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Cautious Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
794620062		002	2		20230623 1102 2734 0930		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
-------------------	---------------	------------------	---------	---------

Business Debtor	Business Debtor Name	Ontario Corporation Number
	Address	City Province Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
-------------------	---------------	------------------	---------	---------

Business Debtor	Business Debtor Name	Ontario Corporation Number
	Address	City Province Postal Code

Secured Party	Secured Party / Lien Claimant
	Address City Province Postal Code

Collateral Classification	Consumer Goods	Inventory Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
---------------------------	----------------	---------------------	----------	-------	------------------------	--------	---------------------	------------------------

Motor Vehicle Description	Year	Make	Model	V.I.N.
---------------------------	------	------	-------	--------

General Collateral Description General Collateral Description
 ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).

Registering Agent	Registering Agent
	Address City Province Postal Code

LAST PAGE

Note: All pages have been returned.

[BACK TO TOP](#)



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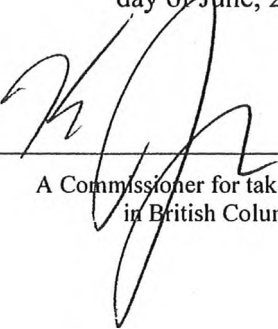
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This is Exhibit "H"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5
day of June, 2025



A Commissioner for taking Affidavits
in British Columbia

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "1282339 B.C. LTD."

Search Date and Time: June 4, 2025 at 9:58:22 am Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 329904.00020

TABLE OF CONTENTS

7 Matches in 7 Registrations in Report

Exact Matches: 2 (*)

Total Search Report Pages: 16

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>935280M</u>	April 29, 2021	* 1282339 B.C. LTD.	<u>2</u>
2	<u>540386N</u>	February 15, 2022	1282330 B.C. LTD.	<u>4</u>
3	<u>308761P</u>	January 18, 2023	1289339 B.C. LTD.	<u>7</u>
4	<u>769235P</u>	September 5, 2023	1252339 B.C. LTD.	<u>9</u>
5	<u>785845P</u>	September 13, 2023	1252339 B.C. LTD.	<u>11</u>
6	<u>150376R</u>	April 4, 2025	1289339 B.C. LTD.	<u>13</u>
7	<u>268371R</u>	May 28, 2025	* 1282339 B.C. LTD.	<u>15</u>

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Base Registration Number: 935280M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	April 29, 2021 at 3:09:35 pm Pacific time
Current Expiry Date and Time:	April 29, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**HSBC BANK CANADA****Address**300-885 WEST GEORGIA STREET
VANCOUVER BC
V6C 3E9 Canada**Debtor Information****1282339 B.C. LTD.****Address**3095 ST ANNES DRIVE
NORTH VANCOUVER BC
V7R 1E7 Canada**Vehicle Collateral**

None

General Collateral**Base Registration General Collateral:**ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY AND AN
UNCRYSTALLIZED FLOATING CHARGE ON LAND.

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Original Registering Party**ESC CORPORATE SERVICES LTD.****Address**201-1325 POLSON DRIVE
VERNON BC
V1T 8H2 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 540386N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	February 15, 2022 at 1:55:05 pm Pacific time
Current Expiry Date and Time:	February 15, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**INSTAFUND MORTGAGE
MANAGEMENT CORP.****Address**620 - 1040 WEST GEORGIA STREET
VANCOUVER BC
V6E 4H1 Canada

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Debtor Information**1282330 B.C. LTD.****Address**

115, 12677 - 80 AVENUE
SURREY BC
V3W 3A6 Canada

1250366 B.C. LTD.**Address**

7285 208 STREET
LANGLEY BC
V2Y 1T6 Canada

1309658 B.C. LTD.**Address**

8455 171A STREET
SURREY BC
V4N 0A9 Canada

SODHI DREAM HOMES LTD.**Address**

12441 90A AVENUE
SURREY BC
V3V 1C3 Canada

Vehicle Collateral

None

General Collateral**Base Registration General Collateral:**

All indebtedness, present and future, direct and indirect, absolute and contingent of M60 Developments Ltd. to the Debtor and all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the personal property security act, any regulations thereunder and any amendments thereto).

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Original Registering Party**WEBSTER HUDSON & COOMBE LLP****Address**

SUITE 510 1040 WEST GEORGIA STREET
VANCOUVER BC
V6E 4H1 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 308761P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 18, 2023 at 3:28:42 pm Pacific time
Current Expiry Date and Time:	January 18, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

**COMMUNITY FUTURES
DEVELOPMENT CORPORATION -
COWICHAN REGION**

Address
COWICHAN REGION
135 3RD STREET
DUNCAN BC
V9L 1R9 Canada

Debtor Information

1289339 B.C. LTD.

Address
1120-625 HOWE ST
VANCOUVER BC
V6C 2T6 Canada

JACOBSEN, MICHAEL DAVID

Address
115 REID RD
SALT SPRING ISLAND BC
V8K 2J8 Canada

Birthdate
April 22, 1982

PEACOCK, MARIA CLARA

Address
115 REID RD
SALT SPRING ISLAND BC
V8K 2J8 Canada

Birthdate
December 23, 1989



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PERSONAL PROPERTY OF THE DEBTOR NOW OWNED (WHICH INCLUDES AMONG
OTHER THINGS INVENTORY, EQUIPMENT, RECEIVABLES) AND ALL PERSONAL
PROPERTY ACQUIRED IN THE FUTURE. ALL GENERAL COLLATERAL INCLUDING
EQUIPMENT AND WARES REFERENCED AND IDENTIFIED IN SCHEDULE 'A' AND
ALL PROCEEDS THEREOF OF WHATEVER NATURE AND KIND AND WHATEVER SITUATE

Original Registering Party

**COMMUNITY FUTURES
DEVELOPMENT CORPORATION -
COWICHAN REGION**

Address

COWICHAN REGION
135 3RD STREET
DUNCAN BC
V9L 1R9 Canada

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Base Registration Number: 769235P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 5, 2023 at 2:11:28 pm Pacific time
Current Expiry Date and Time:	September 5, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**CWB NATIONAL LEASING INC.****Address**1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada**Debtor Information****1252339 B.C. LTD.****Address**2789 162 ST
SURREY BC
V3Z 8E4 Canada**CHUNG, KUN CHOU****Address**2789 162 ST
SURREY BC
V3Z 8E4 Canada**Birthdate**

May 4, 1985



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Trailer (TR)	2024	LODEKING / PFL53-3 53' TRIDEM COMBO FLAT DECK TRAILER	2LDPF5331RL075926

General Collateral

Base Registration General Collateral:

ALL TRIDEM COMBO FLAT DECK TRAILER C/W ACCESSORIES & CURTAINSIDER SYSTEM OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3171333, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 785845P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 13, 2023 at 12:33:13 pm Pacific time
Current Expiry Date and Time:	September 13, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**ROYAL BANK OF CANADA****Address**36 YORK MILLS ROAD, 4TH FLOOR
TORONTO ON
M2P 0A4 Canada**Debtor Information****1252339 B.C. LTD.****Address**BASEMENT 2789 162 ST SURREY
SURREY BC
V3S 3W1 Canada**Vehicle Collateral**

None

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

General Collateral**Base Registration General Collateral:**

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS (INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND), BUT EXCLUDING CONSUMER GOODS) CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS, SECURITIES AND OTHER INVESTMENT PROPERTY.

Original Registering Party**D + H LIMITED PARTNERSHIP****Address**

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 150376R

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	April 4, 2025 at 8:26:21 am Pacific time
Current Expiry Date and Time:	April 4, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**ROYAL BANK OF CANADA****Address**36 YORK MILLS ROAD, 4TH FLOOR
TORONTO ON
M2P 0A4 Canada**Debtor Information****1289339 B.C. LTD.****Address**106 LOWER GANGES ROAD
SALT SPRING ISLAND BC
V8K 2S7 Canada**Vehicle Collateral**

None

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS (INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND), BUT EXCLUDING CONSUMER GOODS) CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS, SECURITIES AND OTHER INVESTMENT PROPERTY.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 268371R

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	May 28, 2025 at 11:18:00 am Pacific time
Current Expiry Date and Time:	May 28, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information**TIGER FINANCE, LLC****Address**60 STATE STREET
BOSTON MA
02109 United States of America**Debtor Information****1282339 B.C. LTD.****Address**1900 - 1040 WEST GEORGIA STREET
VANCOUVER BC
V6E 4H3 Canada**Vehicle Collateral**

None

General Collateral**Base Registration General Collateral:**

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

**PERSONAL PROPERTY REGISTRY SEARCH RESULT**

BC Registries and Online Services

Original Registering Party**AIRD & BERLIS LLP****Address**

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

This is Exhibit "I"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5
day of June, 2025

A handwritten signature in black ink, consisting of stylized, overlapping loops and strokes, positioned above a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

FRANCISCO V. AGUILAR
Secretary of State

RUBEN J. RODRIGUEZ
Deputy Secretary for Southern Nevada

2250 Las Vegas Blvd North, Suite 400
North Las Vegas, NV 89030
Telephone (702) 486-2880
Fax (702) 486-2452

STATE OF NEVADA



OFFICE OF THE
SECRETARY OF STATE

GABRIEL DI CHIARA
Chief Deputy Secretary of State

DEANNA L. REYNOLDS
Deputy Secretary for Commercial Recordings

401 N. Carson Street
Carson City, NV 89701
Telephone (775) 684-5708
Fax (775) 684-7141

UCC Search Report

The Nevada Secretary of State hereby certifies that the attached list is a true and exact list of all financing statements or federal tax liens and related subsequent documentation for the debtor below as filed with the Secretary of State's office, Uniform Commercial Code Division, as of the Through Date below.

Date Searched: 6/5/2025 8:08:13 AM **Search Criteria:** **Filing Status:** ALL (Lapsed and Unlapsed)
Searched by: Colton Rieger-Steed **Include Records:** N/A
Filing Chains: 4
Good Through Filing Date: 05/30/2025 **Organization:** OAK AND FORT US GROUP INC
Date Range: All Available Filings
Include Filings Outside Range?: All Available Filings **Cities:**

Filing Chain#: 1 **Lapse Date:** 06/20/2028
Original File#: 2023334863-5 **Lien Type:** UCC Lien

Filing #: 2023334863-5	Filing Date: 06/20/2023 08:53 AM	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
-------------------------------	--	--	----------------------

<u>Debtors</u>			
Name	Type	Address	
OAK AND FORT US GROUP, INC.	Organization	100 - 7 EAST 6TH AVENUE VANCOUVER, BC V5T1J-3, CAN	

<u>Secured Parties</u>			
Name	Type	Address	
BUSINESS DEVELOPMENT BANK OF CANADA	Organization	1333 MELVILLE STREET, SUITE 1500 VANCOUVER, BC V6E 4-E5, CAN	

Filing Chain#: 2 **Lapse Date:** 09/18/2028
Original File#: 2023353790-8 **Lien Type:** UCC Lien

Filing #: 2023353790-8	Filing Date: 09/18/2023 10:00 AM	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
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FRANCISCO V. AGUILAR*Secretary of State***RUBEN J. RODRIGUEZ***Deputy Secretary for Southern Nevada*

2250 Las Vegas Blvd North, Suite 400

North Las Vegas, NV 89030

Telephone (702) 486-2880

Fax (702) 486-2452

STATE OF NEVADA**OFFICE OF THE
SECRETARY OF STATE****GABRIEL DI CHIARA***Chief Deputy Secretary of State***DEANNA L. REYNOLDS***Deputy Secretary for Commercial Recordings*

401 N. Carson Street

Carson City, NV 89701

Telephone (775) 684-5708

Fax (775) 684-7141

Debtors**Name**OAK AND FORT GROUP US,
INC.**Type**

Organization

Address2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,
USA**Secured Parties****Name**

VANTAGE FINANCIAL, LLC

Type

Organization

Address

444 SECOND STREET EXCELSIOR, MN 55331, USA

Filing #: 2024420341-1**Filing Date:** 08/05/2024
10:00 AM**Filing Type:** Amendment
Party UCC-3**Page Count:**1**Debtors****Name**OAK AND FORT US GROUP,
INC.**Type**

Organization

Address2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,
USA**Filing Chain#:** 3**Original File#:** 2023368812-1**Lapse Date:** 10/11/2028**Lien Type:**UCC Lien**Filing #:** 2023368812-1**Filing Date:** 10/11/2023
10:00 AM**Filing Type:** Initial Financing
Statement UCC-1**Debtors****Name**OAK AND FORT GROUP US,
INC.**Type**

Organization

Address2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,
USA**Secured Parties****Name**

VANTAGE FINANCIAL, LLC

Type

Organization

Address

444 SECOND STREET EXCELSIOR, MN 55331, USA

Filing #: 2024420343-9**Filing Date:** 08/05/2024
10:00 AM**Filing Type:** Amendment
Collateral Change UCC-3**Page Count:**3**Filing #:** 2024420848-7**Filing Date:** 08/06/2024
10:00 AM**Filing Type:** Amendment
Party UCC-3**Page Count:**1

FRANCISCO V. AGUILAR*Secretary of State***RUBEN J. RODRIGUEZ***Deputy Secretary for Southern Nevada*

2250 Las Vegas Blvd North, Suite 400

North Las Vegas, NV 89030

Telephone (702) 486-2880

Fax (702) 486-2452

STATE OF NEVADA**OFFICE OF THE
SECRETARY OF STATE****GABRIEL DI CHIARA***Chief Deputy Secretary of State***DEANNA L. REYNOLDS***Deputy Secretary for Commercial Recordings*

401 N. Carson Street

Carson City, NV 89701

Telephone (775) 684-5708

Fax (775) 684-7141

Debtors**Name**OAK AND FORT US GROUP,
INC.**Type**

Organization

Address2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,
USA**Filing Chain#: 4****Original File#: 2024420340-2****Lapse Date: 08/05/2029****Lien Type:UCC Lien****Filing #: 2024420340-2****Filing Date: 08/05/2024**
10:00 AM**Filing Type: Initial Financing Page Count:2**
Statement UCC-1**Debtors****Name**OAK AND FORT US GROUP,
INC.**Type**

Organization

Address2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,
USA**Secured Parties****Name**

VANTAGE FINANCIAL, LLC

Type

Organization

Address

444 SECOND STREET EXCELSIOR, MN 55331, USA

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> Allen Matkins Leck Gamble Mallory & Natsis LLP 865 South Figueroa Street, Suite 2800 Los Angeles, CA 90017 Attn: Max E. Rawn, Esq. </div>

Filed in the Office of <i>FVAquilar</i> Secretary of State State Of Nevada	Initial Filing Number 2023334863-5
	Filed On June 20, 2023 08:53 AM
	Number of Pages 1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME OAK AND FORT US GROUP, INC.				
OR	1b. INDIVIDUAL'S SURNAME			
1c. MAILING ADDRESS 100 - 7 East 6th Avenue		CITY Vancouver	STATE BC	POSTAL CODE V5T 1J3
				COUNTRY CAN

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BUSINESS DEVELOPMENT BANK OF CANADA				
OR	3b. INDIVIDUAL'S SURNAME			
3c. MAILING ADDRESS 1333 Melville Street, Suite 1500		CITY Vancouver	STATE BC	POSTAL CODE V6E 4E5
				COUNTRY CAN

4. COLLATERAL: This financing statement covers the following collateral:
All assets

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, Item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	
<input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensors	
8. OPTIONAL FILER REFERENCE DATA: File with NV SOS	

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

95090905

NVNV

File with: Secretary of State, NV

Filed in the Office of

FVAguilar

Secretary of State
State Of Nevada

Initial Filing Number

2023353790-8

Filed On

September 18, 2023 10:00 AM

Number of Pages

1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME

Oak and Fort Group US, Inc.

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

1c. MAILING ADDRESS

2300 West Sahara Avenue

CITY

Las Vegas

STATE

NV

POSTAL CODE

89102

COUNTRY

USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME

VANTAGE FINANCIAL, LLC

OR

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

3c. MAILING ADDRESS

444 Second Street

CITY

Excelsior

STATE

MN

POSTAL CODE

55331

COUNTRY

USA

4. COLLATERAL: This financing statement covers the following collateral:

This transaction is a true lease and is not intended by the parties as a secured transaction. Filing is only intended to make the true lease a matter of public record. The debtor has recognized that the secured party is the owner of (a) any and all of the assets and property, including, but not limited to, any and all of the hardware, equipment, furniture, fixtures, intangibles, licenses and/or software, contained on this filing, (b) any and all of the assets and property, including, but not limited to, any and all of the hardware, equipment, furniture, fixtures, intangibles, licenses and/or software, now or hereafter the subject of any agreement or schedule by and between the parties and (c) all accessories, attachments, additions, substitutions and/or replacements of the foregoing listed in (a) and (b) above whether or not contained on this filing or any agreement or schedule by and between the parties (collectively (a), (b) and (c) shall be known as the "Equipment"). The debtor has no rights, express or implied to sell, exchange, encumber or otherwise dispose of any Equipment contained on this filing or any agreement or schedule by and between the parties. This financing statement covers any and all Equipment now or hereafter the subject of any agreement or schedule by and between the parties, including, but not limited to, the following equipment contained on or subject to Agreement Number OAK061623 dated June 16, 2023 together with all other assets, property, substitutions, replacements, accessions, process, rent, revenue, insurance claims and proceeds related to the Equipment contained on this filing or any agreement or schedule by and between the parties.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction☐ Manufactured-Home Transaction☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

95090905

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

100071944
NVNV

File with: Secretary of State, NV

Filed in the Office of

FHA

Secretary of State
State Of Nevada

Filing Number

2024420341-1

Initial Filing Number

2023353790-8

Filed On

August 5, 2024 10:00 AM

Number of Pages

1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2023353790-8 9/18/2023 SS NV

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☒ PARTY INFORMATION CHANGE:

Check one of these two boxes:

This Change affects ☒ Debtor or ☐ Secured Party of record

AND Check one of these three boxes to:

☒ CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c

☐ ADD name: Complete item 7a or 7b, and item 7c

☐ DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

Oak and Fort Group US, Inc.

OR

6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

Oak and Fort US Group, Inc.

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

2300 West Sahara Avenue

CITY

Las Vegas

STATE

NV

POSTAL CODE

89102

COUNTRY

USA

8. ☐ COLLATERAL CHANGE: Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

VANTAGE FINANCIAL, LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Oak and Fort US Group, Inc.
100071944

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	95453674 NVNV

File with: Secretary of State, NV

Filed in the Office of <i>FVA Aguilar</i> Secretary of State State Of Nevada	Initial Filing Number 2023368812-1
	Filed On October 11, 2023 10:00 AM
	Number of Pages 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Oak and Fort Group US, Inc.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2300 West Sahara Avenue		CITY Las Vegas	STATE NV	POSTAL CODE 89102
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 444 Second Street		CITY Excelsior	STATE MN	POSTAL CODE 55331
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All right, title and interest in and to certain Schedule No. 001R to Agreement No. OAK061623 dated June 16, 2023, as it relates to equipment described on the attached Equipment Exhibit A

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

95453674

Lease Agreement Number: OAK061623
 Lease Schedule Number: 001R

EQUIPMENT EXHIBIT A

<u>QTY</u>	<u>MODEL NO.</u>	<u>EQUIPMENT DESCRIPTION (including features)</u>
Equipment Location: 13169 Slover Ave, Fontana, CA 92337		
39		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Numbers</u> 22179B44EC, 22179B44F0, 22179B44F3, 22179B4519, 22199B2FEB, 22199B2FEE, 22199B2FF6, 22199B2FFD, 22199B2FFF, 22199B3000, 22199B3004, 22199B3005, 22199B3006, 22199B3008, 22199B300B, 22199B3010, 22199B3012, 22199B3021, 22199B3022, 22199B3027, 22199B3035, 22199B3036, 22199B3038, 22199B303B, 22199B303E, 22199B3047, 22199B304B, 22199B304C, 22199B3230, 22199B3233, 22199B3256, 22199B3259, 22199B3268, 22199B3269, 22199B3271, 22199B3273, 22199B3275, 22199B327F, 22199B3299
39		CT45, Gold Maintenance, 3Year Initial Contract
39		Honeywell Service Contract Add On Device Replacement - 3 Year
39		CT45 Protective Boot
39		RF-SMART Hardware Complete Care Standard - 1 Year
1		Freight
Equipment Location: 424 Oakbrook Center, Oak Brook, IL 60523		
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22179B44F9
1		CT45, Gold Maintenance, 3Year Initial Contract
1		Honeywell Service Contract Add On Device Replacement - 3 Year
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		CT45 Protective Boot
1		Freight
Equipment Location: 1715 North Damen Ave, Chicago, IL 60647		
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22179B44FC
1		CT45, Gold Maintenance, 3Year Initial Contract
1		Honeywell Service Contract Add On Device Replacement - 3 Year
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		CT45 Protective Boot
1		Freight
Equipment Location: 1109-2855 Stevens Creek Blvd, Santa Clara, CA 95050		
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22199B31A1
1		CT45, Gold Maintenance, 3Year Initial Contract
1		Honeywell Service Contract Add On Device Replacement - 3 Year
1		CT45 Protective Boot
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		Freight

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

100071968

NVNV

File with: Secretary of State, NV

Filed in the Office of <i>FVAgular</i> Secretary of State State Of Nevada	Filing Number 2024420343-9
	Initial Filing Number 2023368812-1
	Filed On August 5, 2024 10:00 AM
	Number of Pages 3

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2023368812-1 10/11/2023 SS NV

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☐ PARTY INFORMATION CHANGE:

Check one of these two boxes:

This Change affects ☐ Debtor or ☐ Secured Party of record

AND Check one of these three boxes to:

CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c

ADD name: Complete item 7a or 7b, and item 7c

DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
----	--------------------------	---------------------	-------------------------------	--------

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
---------------------	------	-------	-------------	---------

8. ☒ COLLATERAL CHANGE: Also check one of these four boxes: ☒ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral

Indicate collateral:

All right, title and interest in and to certain Schedule No. 001X to Agreement No. OAK061623 dated June 16, 2023, as it relates to equipment described on the attached Equipment Exhibit A

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

VANTAGE FINANCIAL, LLC

OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
----	--------------------------	---------------------	-------------------------------	--------

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Oak and Fort Group US, Inc.

100071968

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

Prepared by Lien Solutions, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

Lease Agreement Number: OAK061623
 Lease Schedule Number: 001X

EQUIPMENT EXHIBIT A

QTY **MODEL NO.** **EQUIPMENT DESCRIPTION (including features)**

Equipment Location: 13169 Slover Ave, Fontana, CA 92337

39 Honeywell CT45 Mobile Computer Standard Range Imager, Android
Serial Numbers
 22179B44EC, 22179B44F0, 22179B44F3, 22179B4519, 22199B2FEB, 22199B2FEE, 22199B2FF6,
 22199B2FFD, 22199B2FFF, 22199B3000, 22199B3004, 22199B3005, 22199B3006, 22199B3008,
 22199B300B, 22199B3010, 22199B3012, 22199B3021, 22199B3022, 22199B3027, 22199B3035,
 22199B3036, 22199B3038, 22199B303B, 22199B303E, 22199B3047, 22199B3048, 22199B304C,
 22199B3230, 22199B3233, 22199B3256, 22199B3259, 22199B3268, 22199B3269, 22199B3271,
 22199B3273, 22199B3275, 22199B327F, 22199B3299

39 CT45, Gold Maintenance, 3Year Initial Contract
 39 Honeywell Service Contract Add On Device Replacement - 3 Year
 39 CT45 Protective Boot
 39 RF-SMART Hardware Complete Care Standard - 1 Year
 1 Freight

Equipment Location: 424 Oakbrook Center, Oak Brook, IL 60523

1 Honeywell CT45 Mobile Computer Standard Range Imager, Android
Serial Number
 22179B44F9
 1 CT45, Gold Maintenance, 3Year Initial Contract
 1 Honeywell Service Contract Add On Device Replacement - 3 Year
 1 RF-SMART Hardware Complete Care Standard - 1 Year
 1 CT45 Protective Boot
 1 Freight

Equipment Location: 1715 North Damen Ave, Chicago, IL 60647

1 Honeywell CT45 Mobile Computer Standard Range Imager, Android
Serial Number
 22179B44FC
 1 CT45, Gold Maintenance, 3Year Initial Contract
 1 Honeywell Service Contract Add On Device Replacement - 3 Year
 1 RF-SMART Hardware Complete Care Standard - 1 Year
 1 CT45 Protective Boot
 1 Freight

Equipment Location: 1109-2855 Stevens Creek Blvd, Santa Clara, CA 95050

1 Honeywell CT45 Mobile Computer Standard Range Imager, Android
Serial Number
 22199B31A1
 1 CT45, Gold Maintenance, 3Year Initial Contract
 1 Honeywell Service Contract Add On Device Replacement - 3 Year
 1 CT45 Protective Boot
 1 RF-SMART Hardware Complete Care Standard - 1 Year
 1 Freight

Equipment Location: 1181 - 2000 NJ-38, Cherry Hill, NJ 08002

1 Honeywell CT45 Mobile Computer Standard Range Imager, Android
Serial Number
 22262B8339
 1 CT45, Gold Maintenance, 3Year Initial Contract
 1 Honeywell Service Contract Add On Device Replacement - 3 Year

Lease Agreement Number: OAK061623
Lease Schedule Number: 001X

<u>EQUIPMENT EXHIBIT A</u>		
<u>QTY</u>	<u>MODEL NO.</u>	<u>EQUIPMENT DESCRIPTION (including features)</u>
1		CT45 Protective Boot
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		Freight

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

100071989
NVNV

File with: Secretary of State, NV

Filed in the Office of

FHA

Secretary of State
State Of Nevada

Filing Number

2024420848-7

Initial Filing Number

2023368812-1

Filed On

August 6, 2024 10:00 AM

Number of Pages

1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER

2023368812-1 10/11/2023 SS NV

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS

Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☒ PARTY INFORMATION CHANGE:

Check one of these two boxes:

This Change affects ☒ Debtor or ☐ Secured Party of record

AND Check one of these three boxes to:

☒ CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c

☐ ADD name: Complete item 7a or 7b, and item 7c

☐ DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

Oak and Fort Group US, Inc.

OR

6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

Oak and Fort US Group, Inc.

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

2300 West Sahara Avenue

CITY

Las Vegas

STATE

NV

POSTAL CODE

89102

COUNTRY

USA

8. ☐ COLLATERAL CHANGE: Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral

Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

VANTAGE FINANCIAL, LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Oak and Fort US Group, Inc.

100071989

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071 100072139 NVNV File with: Secretary of State, NV	

Filed in the Office of <i>FVAquilar</i> Secretary of State State Of Nevada	Initial Filing Number 2024420340-2
	Filed On August 5, 2024 10:00 AM
	Number of Pages 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Oak and Fort US Group, Inc.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2300 West Sahara Avenue		CITY Las Vegas	STATE NV	POSTAL CODE 89102
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 444 Second Street		CITY Excelsior	STATE MN	POSTAL CODE 55331
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:
All right, title and interest in and to certain Schedule No. 002 to Agreement No. OAK061623 dated June 16, 2023, as it relates to equipment described on the attached Equipment Exhibit A

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
100072139

Lease Agreement Number: OAK061623
Lease Schedule Number: 002

EQUIPMENT EXHIBIT A

<u>QTY</u>	<u>MODEL NO.</u>	<u>EQUIPMENT DESCRIPTION (including features)</u>
------------	------------------	---

Equipment Location: B3670A -5085 Westheimer Rd, Houston, TX 77056

1		Honeywell CT45 Mobile Computer Standard Range Imager, Android
---	--	---

Serial Number

24050B3A12

1		CT45, Gold Maintenance, 3Year Initial Contract
---	--	--

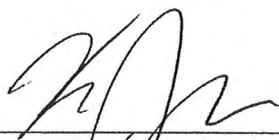
1		Honeywell Service Contract Add On Device Replacement - 3 Year
---	--	---

1		CT45 Protective Boot
---	--	----------------------

1		RF-SMART Hardware Complete Care Standard - 1 Year
---	--	---

1		Freight
---	--	---------

This is Exhibit "J"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__
day of June, 2025

A handwritten signature in black ink, appearing to be 'KJ', written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

FRANCISCO V. AGUILAR
Secretary of State

RUBEN J. RODRIGUEZ
Deputy Secretary for Southern Nevada

2250 Las Vegas Blvd North, Suite 400
North Las Vegas, NV 89030
Telephone (702) 486-2880
Fax (702) 486-2452

STATE OF NEVADA



OFFICE OF THE
SECRETARY OF STATE

GABRIEL DI CHIARA
Chief Deputy Secretary of State

DEANNA L. REYNOLDS
Deputy Secretary for Commercial Recordings

401 N. Carson Street
Carson City, NV 89701
Telephone (775) 684-5708
Fax (775) 684-7141

UCC Search Report

The Nevada Secretary of State hereby certifies that the attached list is a true and exact list of all financing statements or federal tax liens and related subsequent documentation for the debtor below as filed with the Secretary of State's office, Uniform Commercial Code Division, as of the Through Date below.

Date Searched: 6/5/2025 8:10:08 AM **Search Criteria:** **Filing Status:** ALL(Lapsed and Unlapsed)
Searched by: Colton Rieger-Steed **Include Records:** N/A
Filing Chains: 1
Good Through Filing Date: 05/30/2025 **Organization:** OAK AND FORT ENTERPRISE (U.S.), INC.
Date Range: All Available Filings **Cities:**
Include Filings Outside Range?: All Available Filings

Filing Chain#: 1 **Lapse Date:** 06/20/2028
Original File#: 2023334865-3 **Lien Type:** UCC Lien

Filing #: 2023334865-3 **Filing Date:** 06/20/2023 **Filing Type:** Initial **Page Count:** 1
08:53 AM Financing Statement UCC-1

Debtors

Name	Type	Address
OAK AND FORT ENTERPRISE (U.S.), INC.	Organization	100 - 7 EAST 6TH AVENUE VANCOUVER, BC V5T1J-3, CAN

Secured Parties

Name	Type	Address
BUSINESS DEVELOPMENT BANK OF CANADA	Organization	1333 MELVILLE STREET, SUITE 1500 VANCOUVER, BC V6E 4-E5, CAN

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> Allen Matkins Leck Gamble Mallory & Natsis LLP 865 South Figueroa Street, Suite 2800 Los Angeles, CA 90017 Attn: Max E. Rawn, Esq. </div>

Filed in the Office of <i>FVA Aguilar</i> Secretary of State State Of Nevada	Initial Filing Number
	2023334865-3
	Filed On
	June 20, 2023 08:53 AM
	Number of Pages
	1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME					
OAK AND FORT ENTERPRISE (U.S.), INC.					
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
100 - 7 East 6th Avenue			Vancouver	BC	V5T 1J3
					COUNTRY
					CAN

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
					COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME					
BUSINESS DEVELOPMENT BANK OF CANADA					
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
1333 Melville Street, Suite 1500			Vancouver	BC	V6E 4E5
					COUNTRY
					CAN

4. COLLATERAL: This financing statement covers the following collateral:

All assets

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):

☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

File with NV SOS

This is Exhibit "K"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__
day of June, 2025

A handwritten signature in black ink, consisting of stylized, overlapping loops and strokes, positioned above a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

**Uniform
Commercial
Code**

Document
Search

e-Filing
NYS Standard
Debtor Search
Filing
Number/Date
Search
Other Debtor
Search Options
Secured Party
Search

Contact Us
FAQs

Search Home
NYS Department
of State Home
Page
New York State
Home Page

**New York State Department of State
Uniform Commercial Code
Filing Data Report**

Please note that this record report has been generated by an independent searcher, using the Department of State's Uniform Commercial Code On-Line Database. This report lists filing records on file as of May 20, 2025, 11:59 PM. However, the information contained in this report is NOT an official record of the Department of State and may contain filings filed after this date.

Name of Organizaton Searched:

NYM MERGER HOLDINGS LLC *All Filings

[Back](#)

[View First Page\(s\)](#)

1.	Debtor Names:	NYM MERGER HOLDINGS LLC	100 - 7 EAST 6TH AVENUE, VANCOUVER, NA V5T 1J3, CAN			
	Secured Party Names:	BUSINESS DEVELOPMENT BANK OF CANADA	1333 MELVILLE STREET, SUITE 1500, VANCOUVER, NA V6E 4E5, CAN			
	File no.	File Date	Lapse Date	Filing Type	Pages	Image
	202306160221142	06/16/2023	06/16/2028	Financing Statement	1	View

[Back](#)

[View First Page\(s\)](#)

* Images marked NA are not available on this webpage.

[[Division of Corporations, State Records and UCC Home Page](#)] [[NYS Department of State Home Page](#)]

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

211926

2023 JUN 16 PM 4:30

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Allen Matkins Leck Gamble Mallory & Natsis LLP
 865 S. Figueroa St., 28th Floor
 Los Angeles, CA 90017
 Attn: Max E. Rawn, Esq.

Drawdown #30

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OR **NYM Merger Holdings LLC**

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

100 - 7 East 6th Avenue**Vancouver****BC****V5T 1J3****CAN**ADD'L INFO RE
ORGANIZATION
DEBTOR1e. TYPE OF ORGANIZATION
LLC1f. JURISDICTION OF ORGANIZATION
New York☐ NONE2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR **Business Development Bank of Canada**

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

1333 Melville Street, Suite 1500**Vancouver****BC****V6E 4E5****CAN**

4. This FINANCING STATEMENT covers the following collateral:

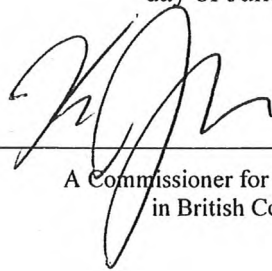
All assets

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum if applicable.	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		All Debtors Debtor 1 Debtor 2			

8. OPTIONAL FILER REFERENCE DATA

File with NY SOS

This is Exhibit "L"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__
day of June, 2025

A handwritten signature in black ink, consisting of stylized, overlapping loops and strokes, positioned above a horizontal line.

A Commissioner for taking Affidavits
in British Columbia

UCC Type	Debtor Information	File Number	Secured Party Info	Status	Filing Date	Lapse Date
UCC	OAK AND FORT CALIFORNIA, LLC - ,	U230043436530	BUSINESS DEVELOPMENT BANK OF CANADA - ,	Active	06/19/2023	06/19/2028
Notice of State Tax Lien	OAK AND FORT CALIFORNIA CORP - SAN FRANCISCO, CA	177596847206	EMPLOYMENT DEVELOPMENT DEPARTMENT - SACRAMENTO, CA	Active	07/18/2017	07/18/2027

For Office Use Only

-FILED-

File No.: U230043436530

Date Filed: 6/19/2023

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)	
B. E-MAIL CONTACT AT FILER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
C T CORPORATION 555 CAPITOL MALL, SUITE 1150 SACRAMENTO, CA 95814 93574123-1 ACCOUNT 00051	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1a, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME OAK AND FORT CALIFORNIA, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 100 - 7 East 6th Avenue		CITY Vancouver	STATE BC	POSTAL CODE V5T 1J3
			COUNTRY CAN	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BUSINESS DEVELOPMENT BANK OF CANADA				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1333 Melville Street, Suite 1500		CITY Vancouver	STATE BC	POSTAL CODE V6E 4E5
			COUNTRY CAN	

4. COLLATERAL: This financing statement covers the following collateral:
All assets

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):

☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

File with CA SOS

RECORDING REQUESTED BY:
STATE OF CALIFORNIA
Employment Development Department
888-745-3886

110

WHEN RECORDED MAIL TO:
STATE OF CALIFORNIA
Employment Development Department
LIEN GROUP, MIC 92G
PO BOX 826880
SACRAMENTO, CA 94280-0001

DOCUMENT NUMBER: 63728240002
FILE NUMBER: 1776031985
FILE DATE: 08/29/2017 18:20
IMAGE GENERATED ELECTRONICALLY FOR XML FILING

TO CANCEL ERRONEOUS LIEN
NO FEE REQUIRED

Recorded without fee per
Gov. Code Sec. 27361.3

**RELEASE OF LIEN
IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN**

CERTIFICATE NO. G001829095

LETTER ID. L1928307488

The Director of the Employment Development Department of the State of California hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, penalty, and interest due under Section 1703 of the California Unemployment Insurance Code or Section 7171 of the Government Code from:

**OAK AND FORT CALIFORNIA CORP
OAK + FORT**

In the amount of \$72.04 which was recorded on 07/18/2017
in volume/page 177596847206 of Official Records of the Secretary of State



THE DIRECTOR OF THE EMPLOYMENT
DEVELOPMENT DEPARTMENT OF THE
STATE OF CALIFORNIA HAS CAUSED
THIS RELEASE TO BE ISSUED BY THE
DULY AUTHORIZED REPRESENTATIVE.

Date: 08/28/2017

This document is produced on a laser printer.

Teresa Gage

By _____

Authorized Representative

This agency has adopted the use of a
facsimile signature as affixed above.

RECORDING REQUESTED BY:
STATE OF CALIFORNIA
EMPLOYMENT DEVELOPMENT DEPARTMENT
888-745-3886

111

WHEN RECORDED MAIL TO:
STATE OF CALIFORNIA
EMPLOYMENT DEVELOPMENT DEPARTMENT
LIEN GROUP, MIC 92G
PO BOX 826880
SACRAMENTO, CA 94280-0001

DOCUMENT NUMBER: 62769640002
FILE NUMBER: 177596847206
FILE DATE: 07/18/2017 18:19
IMAGE GENERATED ELECTRONICALLY FOR XML FILING

NOTICE OF STATE TAX LIEN

(Filed pursuant to Section 7171 of the Government Code)

OAK AND FORT CALIFORNIA CORP
OAK + FORT
567 HAYES ST
SAN FRANCISCO CA 94102-4213

Secretary of State

Letter ID. L1963264544

Certificate No. G001829095

TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
07/01/2016 to 09/30/2016	\$0.00	\$68.51	\$3.53	\$72.04

Interest calculated through 07/18/2017

The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the California Unemployment Insurance Code, the Revenue and Taxation Code, or both.

THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.

Date: 07/18/2017
At Sacramento, California



The Director of the Employment Development Department has complied with all provisions of the California Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.

Teresa Gage

By _____
Authorized Representative

This agency has adopted the use of a facsimile signature as affixed above.

This is Exhibit "M"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5 day of
June, 2025

A handwritten signature in black ink, appearing to be 'M. J.', written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231322
Estate No.: 11-3231322

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort Corp.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 03, 2025, 12:40

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

This is Exhibit "N"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__ day of
June, 2025

A handwritten signature in black ink, appearing to be 'K. J. R.', is written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231319
Estate No.: 11-3231319

In the Matter of the Notice of Intention to make a proposal of:

1282339 B.C. Ltd.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: June 03, 2025, 12:42

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

This is Exhibit "O"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__ day of
June, 2025

A handwritten signature in black ink, consisting of stylized initials, is written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231324
Estate No.: 11-3231324

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort US Group, Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

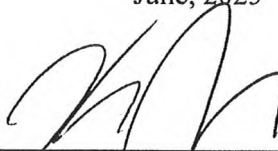
Date: June 03, 2025, 12:45

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

This is Exhibit "P"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5 day of
June, 2025

A handwritten signature in black ink, appearing to be 'M. J.', written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231323
Estate No.: 11-3231323

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort Enterprise (US) Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique


Date: June 03, 2025, 12:44

Official Receiver

Canada

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

This is Exhibit "Q"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this __5__ day of
June, 2025



A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231408
Estate No.: 11-3231408

In the Matter of the Notice of Intention to make a proposal of:

NYM Merger Holdings LLC

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 03, 2025, 15:03

E-File/Dépôt Electronique

Official Receiver

Canada

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

This is Exhibit "R"
Referred to in the Affidavit of
JORDAN BEAULIEU
Sworn before me this 5 day of
June, 2025

A handwritten signature in black ink, appearing to be 'K. J. R.', is written over a horizontal line.

A Commissioner for taking Affidavits
in British Columbia



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-3231410
Estate No.: 11-3231410

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort California LLC

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 03, 2025, 15:05

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

No. _____
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, C C-36, AS AMENDED

AND

IN THE MATTER OF OAK AND FORT CORP. AND
1282339 BC LTD.

PETITIONERS

AFFIDAVIT

FASKEN MARTINEAU DuMOULIN LLP
Barristers and Solicitors
2900 – 550 Burrard Street
Vancouver BC V6C 0A3
604-631-4786

Attention: Kibben Jackson / Lisa Hiebert / Tiffany Bennett
Matter No: 329904.00020