SE254287

This is the 1st Affidavit of Jordan Beaulieu in this case and was made on June 5, 2025

> No. _____ Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended

and

IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER HOLDINGS LLC and OAK AND FORT CALIFORNIA, LLC

PETITIONERS

AFFIDAVIT

I, JORDAN BEAULIEU, of 2900 – 550 Burrard Street, Vancouver, British Columbia, , SWEAR THAT:

- 1. I am a legal assistant in the law firm Fasken Martineau DuMoulin LLP ("Fasken"), solicitors for Oak and Fort Corp., 1282339 B.C. Ltd., Oak and Fort US Group, Inc., Oak and Fort Enterprises (U.S) Inc., NYM Merger Holdings LLC and Oak and Fort California, LLC (together, the "Petitioners"), and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
- 2. Fasken has conducted corporate searches for the Petitioners. Attached and marked as follows are:
 - (a) as **Exhibit "A"** are Alberta, British Columbia, Manitoba, and Ontario corporate searches conducted on June 4, 2024 for Oak and Fort Corp.;
 - (b) as Exhibit "B" is a British Columbia corporate search conducted on June 4, 2024
 for 1282339 B.C. Ltd.;

- (c) as **Exhibit "C"** is a Nevada corporate search conducted on June 4, 2024 for Oak and Fort US Group, Inc.;
- (d) as **Exhibit "D"** is a Nevada corporate search conducted on June 4, 2024 for Oak and Fort Enterprise (U.S.), Inc.;
- (e) as Exhibit "E" is a New York corporate search conducted on June 4, 2024 for NYM Merger Holdings LLC; and
- (f) as **Exhibit "F"** is a California corporate search conducted on June 4, 2024 for Oak and Fort California, LLC.
- 3. Fasken has conducted personal property registry searches and uniform commercial code searches for the Petitioners. Attached and marked as follows are:
 - (a) as **Exhibit "G"** are Alberta, British Columbia, Manitoba, and Ontario personal property registry searches conducted on June 4, 2024 for Oak and Fort Corp.;
 - (b) as **Exhibit "H"** is a British Columbia personal property registry search conducted on June 4, 2024 for 1282339 B.C. Ltd.;
 - (c) as Exhibit "I" is a Nevada Uniform Commercial Code search conducted on June
 5, 2024 for Oak and Fort US Group, Inc.;
 - (d) as Exhibit "J" is a Nevada Uniform Commercial Code search conducted on June
 5, 2024 for Oak and Fort Enterprise (U.S.), Inc.;
 - (e) as Exhibit "K" is a New York Uniform Commercial Code search conducted on June 5, 2024 for NYM Merger Holdings LLC; and
 - (f) as Exhibit "L" is a California Uniform Commercial Code search conducted on June 5, 2024 for Oak and Fort California, LLC.

- 4. Fasken has obtained certificates for the Notice of Intention in the District of British Columbia for each of the Petitioners. Attached and marked as follows are:
 - (a) as Exhibit "M" is a Certificate for the Notice of Intention of Oak and Fort Corp., having Estate No. 11-3231322 and dated June 2, 2025;
 - (b) as **Exhibit "N"** is a certificate for the Notice of Intention of 1282339 B.C. Ltd., having Estate No. 11-3231319 and dated June 2, 2025;
 - (c) as Exhibit "O" is a certificate for the Notice of Intention of Oak and Fort US Group, Inc., Estate Court No. 11-3231324 and dated June 2, 2025;
 - (d) as Exhibit "P" is a certificate for the Notice of Intention of Oak and Fort Enterprise
 (U.S.), Inc., having Estate No. 11-3231323 and dated June 2, 2025;
 - (e) as Exhibit "Q" is a certificate for the Notice of Intention of NYM Merger Holdings
 LLC, having Estate No. 11-3231408 and dated June 3, 2025; and
 - (f) as **Exhibit "R"** is a certificate for the Notice of Intention of Oak and Fort California, LLC, having Estate No. 11-3231410 and dated June 3, 2025.

)

SWORN, BEFORE ME at Vancouver, British Columbia, oh June 5, 2025 A Commissioner for taking Affidavits for

British Columbia

JORDAN BEAULIEU

KIBBEN JACKSON Barrister & Solicitor Fasken Martineau DuMoulin LLP 2900 - 550 Burrard Street Vancouver, BC V6C 0A3 604 631 4786 This is Exhibit "A" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this __5__ day of

June, 2025

A Commissioner for taking Affidavits in British Columbia

Government Corporation/Non-Profit Search of Alberta Corporate Registration System

Date of Search:2025/06/04Time of Search:10:22 AMSearch provided by:FASKEN MARTINEAU DUMOULIN LLPService Request Number:44752964Customer Reference Number:329904.00020

Corporate Access Number: 2023367580Business Number:850071713Legal Entity Name:OAK AND FORT CORP.

Legal Entity Status:ActiveAlberta Corporation Type:Named Alberta CorporationMethod of Registration:AmalgamationRegistration Date:2021/04/01 YYYY/MM/DD

Registered Office:

Street:	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P1G1
Records Addres	55:
Street:	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P1G1

Email Address: COMPLIANCE.CALGARY@TORYS.COM

Primary Agent for Service:

ll act Nama I		Middle Name	Street	City	Province	Postal Code	Email
CUSCHIERI	DAVID		4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW		ALBERTA	T2P1G1	COMPLIANCE.CALGARY@TORYS.COM

Directors:

Last Name:KANGFirst Name:MINStreet/Box Number:200, 7 E 6TH AVENUE

City: VANCOUVER **Province: BRITISH COLUMBIA Postal Code: V5T1J3** Last Name: THIAGARAJAH **First Name: ARJUNA** Street/Box Number: 200, 7 E 6TH AVENUE City: VANCOUVER **Province:** BRITISH COLUMBIA **Postal Code: V5T1J3**

Voting Shareholders:

Last Name:	KANG
First Name:	MIN
Street:	200, 7 E 6TH AVENUE
City:	VANCOUVER
Province:	BRITISH COLUMBIA
Postal Code:	V5T1J3
Percent Of Voting Shares:	100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachmentsShare Structure:REFER TO "SHARE STRUCTURE" ATTACHMENT.Share Transfers Restrictions:REFER TO "RESTRICTIONS ON SHARE TRANSFERS" ATTACHMENT.Min Number Of Directors:1Max Number Of Directors:7Business Restricted To:NONEBusiness Restricted From:NONEOther Provisions:REFER TO "OTHER RULES OR PROVISIONS" ATTACHMENT.

Other Information:

Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name		
2016702124	LOFT82 CORP.		
2021083486	OAK AND FORT CORP		

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2024	2024/09/13

Outstanding Returns:

Annual returns are outstanding for the 2025 file year(s).

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2021/04/01	Amalgamate Alberta Corporation
2021/04/06	Name/Structure Change Alberta Corporation
2021/04/24	Update Business Number Legal Entity
2024/09/13	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Statutory Declaration	10000207120438650	2021/04/01
Share Structure	ELECTRONIC	2021/04/06
Restrictions on Share Transfers	ELECTRONIC	2021/04/06
Other Rules or Provisions	ELECTRONIC	2021/04/06

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.





Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

For OAK AND FORT CORP						
Date and Time of Search: Currency Date:	June 04, 2025 09:26 March 10, 2025	AM Pacific Time				
	AC	TIVE				
Registration Number in BC: Name of Extraprovincial Company: Business Number:	A0117522 OAK AND FORT CORP N/A					
Registration Date and Time:	April 09, 2021 11:21 AM	l Pacific Time as a res	sult of an Amalgamation			
Last Annual Report Filed:	Not Required		Receiver: No			
FOREIGN JURISDICTION INFORMATION Identifying Number in Foreign Jurisdiction: 2021083486 Date of Incorporation, Continuation or Amalgamation in Foreign Jurisdiction: April 01, 2021		Name in Foreign OAK AND FORT Foreign Jurisdic ALBERTA	CORP			
AMALGAMATING CORPOR	ATION(S) INFORMATI	ON				
Name of Amalgamating Corpo LOFT82 CORP. OAK AND FORT CORP			Registration Number in BC A0087496 A0105670			
HEAD OFFICE INFORMATIC	DN					
Mailing Address: 4600 EIGHTH AVENUE PLACE 525 - 8TH AVENUE SW CALGARY AB T2P 1G1 CANADA	EE. 4 5 C	elivery Address: 600 EIGHTH AVENUE 25 - 8TH AVENUE SV ALGARY AB T2P 1G ANADA	N			

ATTORNEY INFORMATION

Last Name, First Name, Middle Name: THIAGARAJAH, ARJUNA

Mailing Address: 200 7 E 6TH AVENUE VANCOUVER BC V5T 1J3 CANADA Delivery Address: 200 7 E 6TH AVENUE VANCOUVER BC V5T 1J3 CANADA

DIRECTOR INFORMATION

Directors are not recorded for extraprovincial registration types. Go to the incorporating jurisdiction for director information.





		File Summary	
Registry No : Entity Name :	10110718 OAK AND FORT CORP.	As of : 04-Jun-20	25
		45 01 . 04-Juli-20	20
Entity Name :	OAK AND FORT CORP.		
Registry No : Business No : Current Status :	10110718 850071713MC0001 Active		
Entity Type : Entity Sub Type :	BUSINESS CORPORATION EXTRA-PROVINCIAL - SHARE CORPORATION		
Incorp/Amalg Date : Home Jurisdiction : Date Registered in Manitoba :	01-Apr-2021 ALBERTA 23-Sep-2021		0
Nature of Business : NAICS Code :	RETAIL CLOTHING AND ACCESSORIES 458		
Registered Office Address : Address : City/Province : Country/Postal Code :	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH A CALGARY, AB CANADA, T2P 1G1	VENUE SW	
Mailing Address :			
Name :	OAK AND FORT CORP.		
Address :	7 E 6TH AVENUE, SUITE 200		
City/Province :	VANCOUVER, BC		
Country/Postal Code :	CANADA, V5T 1J3		
Attention :	ACCOUNTING		
Power(s) of Attorney :			
Name :	MARTENS, JOHN B.		
Address :	MLT AIKINS LLP, 30TH FLOOR - 360 MAIN STREE	T	
City/Province :	WINNIPEG, MB		
Country/Postal Code :	CANADA, R3C 4G1		
Power(s) of Attorney :			
Name :	MERCURY, JAMES A.		
Address :	MLT AIKINS LLP, 30TH FLOOR - 360 MAIN STREE	=1	
City/Province : Country/Postal Code :	WINNIPEG, MB CANADA, R3C 4G1		
Event History :			
<u>Event</u>		Date :	Filing Year :
REGISTRATION (Filed on the We		23-Sep-2021	
REQUEST BN15 FOR REGISTE	RED ENTITY	03-Oct-2021	
HUB: ASSIGN BN15 FOR BN		03-Oct-2021	

10 The accuracy of this information is not guaranteed. In particular, it is possible that certain filings have been received which have not yet been updated onto the system. You should consult original documents or obtain appropriate certificates when you need to be certain of information.

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12

Transaction Number: APP-A10805500659 Report Generated on June 04, 2025, 12:25

> Ministry of Public and Business Service Delivery



Profile Report

OAK AND FORT CORP. as of June 04, 2025

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Incorporation/Amalgamation Date Registered or Head Office Address

Status Date Commenced in Ontario Principal Place of Business Corporations Information Act Extra-Provincial Domestic Corporation with Share OAK AND FORT CORP. 1995437 Canada - Alberta April 01, 2018 7 East 6th Avenue, 200, Vancouver, British Columbia, V5T 1J3, Canada Refer to Governing Jurisdiction April 01, 2018 666 Queen Street West, Toronto, Ontario, M6J 1E5, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Chief Officer or Manager There are no chief officer or managers on file for this corporation.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery. V. Quintarilla W.

Director/Registrar

Director/Registrar This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Corporate Name History Refer to Governing Jurisdiction

Certified a true copy of the record of the Ministry of Public and Business Service Delivery. V. (Lum Tarillo-W).

Director/Registrar

Director/Registrar This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Amalgamating Corporations Corporation Name Ontario Corporation Number

2106934 ALBERTA LTD. 2394255

Certified a true copy of the record of the Ministry of Public and Business Service Delivery. V. Quintarilla W.

Director/Registrar Director/Registrar This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery. V. Quintarilla W.

Director/Registrar

Director/Registrar This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery. V. (Dum Taniula W).

Director/Registrar

Director/Registrar This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Document List

Filing Name

CIA - Initial Return PAF: SIMON AHN - OTHER **Effective Date**

May 24, 2018

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

This is Exhibit "**B**" Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this __5_ day of

June, 2025

A Commissioner for taking Affidavits in British Columbia



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

For 1282339 B.C. LTD.					
Date and Time of Search: Currency Date:	June 04, 2025 09:29 AM Pacific Time March 10, 2025				
	ACTIVE		2		
Incorporation Number:	BC1282339				
Name of Company:	1282339 B.C. LTD.				
Business Number:	790916548 BC0001				
Recognition Date and Time:	Incorporated on January 04, 2021 02:00 PM Pacific Time	In Liquidation:	No		
Last Annual Report Filed:	January 04, 2024	Receiver:	No		

REGISTERED OFFICE INFORMATION

Malling Address:

1900 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H3 CANADA Delivery Address: 1900 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H3 CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1900 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H3 CANADA Delivery Address: 1900 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H3 CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name: Kang, Min Gyoung

Mailing Address: UNIT 115-116 3B BURBRIDGE ST. COQUITLAM BC V3K 7B2 CANADA Delivery Address: UNIT 115-116 3B BURBRIDGE ST. COQUITLAM BC V3K 7B2 CANADA

Last Name, First Name, Middle Name: Kang, Minju

Mailing Address: UNIT 115-116 3B BURBRIDGE ST. COQUITLAM BC V3K 7B2 CANADA

Delivery Address: UNIT 115-116 3B BURBRIDGE ST. COQUITLAM BC V3K 7B2 CANADA

NO OFFICER INFORMATION FILED AS AT January 04, 2024.

This is Exhibit "C" Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A Commissioner for taking Affidavits inBritish Columbia



BUSINESSINFORMATION

Entity Information

Entity Information

Entity Name:	OAK AND FORT US GROUP, INC.	Entity Number:	E0151562017-1
Entity Type:	Domestic Corporation (78)	Entity Status:	Active
Formation Date:	03/30/2017	NV Business ID:	NV20171206142
Termination Date:		Annual Report Due Date:	3/31/2026
Compliance Hold:			
Registered AG	ENT INFORMATION		
Name of Individual or		Status:	Active
Name of Individual or	SIERRA CORPORATE SERVICES - LAS	Status: Registered Agent Type:	Commercial
Name of Individual or Legal Entity: CRA Agent	SIERRA CORPORATE SERVICES - LAS	Registered Agent	Commercial

Street2300 WEST SAHARAAddress:AVE STE 1200, LasVegas, NV, 89102,
USA

Mailing Address:

OFFICER INFORMATION

View Historical Data

Title	Name	Address			A	10- A.	Last Updated	Sta
President	MIN KANG	200, 7 EAST	6TH AVENUE,	VANCOUVER,	V5T 1J3,	CAN	03/21/2019	Act
Secretary	MIN KANG	200, 7 EAST	6TH AVENUE,	VANCOUVER,	V5T 1J3,	CAN	03/21/2019	Act
Treasurer	MIN KANG	200, 7 EAST	6TH AVENUE,	VANCOUVER,	V5T 1J3,	CAN	03/21/2019	Act
Director	MIN KANG	200, 7 EAST	6TH AVENUE,	VANCOUVER,	V5T 1J3,	CAN	03/21/2019	Act
Page 1 of 1, re	cords 1 to 4 of 4							
CURRENT S		Tupo		Shara Numbar		Volu		
Class/Seri	es	Туре		Share Number		Valu	e	
			No records	to view.				
	er of No Par alue Shares:							
		75,000						
Tota	al Authorized Capital:							

Return to Search Return to Results

This is Exhibit "**D**"

Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A Commissioner for taking Affidavits / in British Columbia



BUSINESSINFORMATION

Entity Information

Entity Information

Entity Name:	OAK AND FORT ENTERPRISE (U.S.), INC.	Entity Number:	E0151622017-9
Entity Type:	Domestic Corporation (78)	Entity Status:	Active
Formation Date:	03/30/2017	NV Business ID:	NV20171206212
Termination Date:		Annual Report Due Date:	3/31/2026
Compliance Hold:			

Registered AGENT INFORMATION

	SIERRA CORPORATE SERVICES - LAS VEGAS	Status:	Active
CRA Agent Entity Type:		Registered Agent Type:	Commercial Registered Agent
NV Business ID:		Office or Position:	
Jurisdiction:	NEVADA		

Street 2300 WEST SAHARA Address: AVE STE 1200, Las Vegas, NV, 89102, USA

Mailing Address:

OFFICER INFORMATION

View Historical Data

/IN KANG		T 6TH AVENUE	, VANCOUVER	BC. V5T	1.13 CAN	02/24/2040
	200, 7 EAST				IUO, OAN	03/21/2019
		161HAVENUE	, VANCOUVER	BC, V5T	1J3, CAN	03/21/2019
/IN KANG	200, 7 EAST	F 6TH AVENUE	, VANCOUVER	BC, V5T	1J3, CAN	03/21/2019
/IN KANG	200, 7 EAST	F 6TH AVENUE	, VANCOUVER	BC, V5T	1J3, CAN	03/21/2019
ords 1 to 4 of 4						
IARES	1					
S	Туре		Share Number	r	Value	
		No records	s to view.			
r of No Par ue Shares:						
		Filing	History Na	me Histo	ry Merge	ers/Conversior
	ords 1 to 4 of 4 IARES s r of No Par ue Shares: Authorized	ards 1 to 4 of 4 IARES s Type r of No Par 75000 ue Shares:	ARES Type No records r of No Par 75000 ue Shares: Authorized 75,000 Capital:	ARES Type Share Number No records to view. r of No Par 75000 ue Shares: Authorized 75,000 Capital:	ARES Type Share Number No records to view. r of No Par 75000 ue Shares: Authorized 75,000 Capital:	IARES Type Share Number Value No records to view. r of No Par 75000 ue Shares: Authorized 75,000

Return to Search Return to Results

This is Exhibit "E" Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

V A Commissioner for taking Affidavits in British Columbia

An official website of New York State. Here's how you know ✓



Department of State Division of Corporations

Entity Information

Return to Results Return to Search

Entity Details

ENTITY NAME: NYM MERGER HOLDINGS LLC DOS ID: 5112790 FOREIGN LEGAL NAME: FICTITIOUS NAME: ENTITY TYPE: DOMESTIC LIMITED LIABILITY COMPANY **DURATION DATE/LATEST DATE OF DISSOLUTION:** SECTIONOF LAW: 203 LLC - LIMITED LIABILITY COMPANY LAW ENTITY STATUS: ACTIVE DATE OF INITIAL DOS FILING: 03/31/2017 **REASON FOR STATUS: EFFECTIVE DATE INITIAL FILING: 03/31/2017** INACTIVE DATE: FOREIGN FORMATION DATE: **STATEMENT STATUS: CURRENT COUNTY: ALBANY** NEXT STATEMENT DUE DATE: 03/31/2027 JURISDICTION: NEW YORK, UNITED STATES NFP CATEGORY:

ENTITY DISPLAY

Service of Process on the Secretary of State as Agent

The Post Office address to which the Secretary of State shall mail a copy of any process against the corporation served upon the Secretary of State by personal delivery:

Name: NORTHWEST REGISTERED AGENT LLC

Address: 418 BROADWAY STE N, ALBANY, NY, UNITED STATES, 12207

Electronic Service of Process on the Secretary of State as agent: Not Permitted

Chief Executive Officer's Name and Address

Name:

Address:

Principal Executive Office Address

Address:

Registered Agent Name and Address

Q

~

Name:

Address:

Entity Primary Location Name and Address

Name:

Address:

Farmcorpflag

Is The Entity A Farm Corporation: NO

Stock Information

Share Value

Number Of Shares

Value Per Share

AgenciesApp DirectoryCountiesEventsProgramsServices

This is Exhibit "F" Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A Commissioner for taking Affidavits in British Columbia

California Secretary of State

UCC

Home

Search

Forms

Help

Business Search

Business

The California Business Search provides access to available information for corporations, limited liability companies and limited partnerships of record with the California Secretary of State, with free PDF copies of over 17 million imaged business entity documents, including the most recent imaged Statements of Information filed for Corporations and Limited Liability Companies.

Currently, information for Limited Liability Partnerships (e.g. law firms, architecture firms, engineering firms, public accountancy firms, and land survey firms), General Partnerships, and other entity types are not contained in the California Business Search. If you wish to obtain information about LLPs and GPs, submit a Business Entities Order paper form to request copies of filings for these entity types. Note: This search is not intended to serve as a name reservation search. To reserve an entity name, select Forms on the left panel and select Entity Name Reservation ? Corporation, LLC, LP.

Basic Search

A Basic search can be performed using an entity name or entity number. When conducting a search by an entity number, where applicable, **remove "C"** from the entity number. Note, **a basic search** will search **only ACTIVE entities** (Corporations, Limited Liability Companies, Limited Partnerships, Cooperatives, Name Reservations, Foreign Name

Skip to main content State

OAK AND FORT CALIFORNIA, LLC (201710010226)

F

	Request Certificate
Initial Filing Date	07/08/2015
Status	Active
Standing - SOS	Good
Standing - FTB	Good
Standing - Agent	Good
Standing - VCFCF	Good
Formed In	CALIFORNIA
Entity Type	Limited Liability Company - CA
Principal Address	2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816
Mailing Address	2108 N ST STE N SACRAMENTO,CA95816
Statement of Info Due Date	04/30/2027
Agent	1505 Corporation NORTHWEST REGISTERED AGENT, INC.

S View History



Request Access

32

Login

Business UCC		
search allows for a ?starts with? filter. To search entities that have a status other than active or to refine search	OAK AND FORT CALIFORNIA, LLC (201710010226)	
criteria, use the Advanced search feature. —		
Advanced Search		Request Certificate
An Advanced search is required	Initial Filing Date	07/08/2015
	Status	Active
or a status other than active.	Standing - SOS	Good
An Advanced search allows for	Standing - FTB	Good
searching by specific entity	Standing - Agent	Good
	Standing - VCFCF	Good
entity groups (e.g., All	Formed In	CALIFORNIA
searching by ?begins with?	Entity Type	Limited Liability Company - CA
Disclaimer: Search results are	Principal Address	2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816
matching the entered search	Mailing Address	2108 N ST STE N SACRAMENTO,CA95816
result is not found within the 500	Statement of Info Due Date	04/30/2027
search criteria using the Advanced search function for additional	Agent	1505 Corporation NORTHWEST REGISTERED AGENT, INC.
Business Search is updated as documents are approved. The data provided is not a complete or	3	ŕði
certified record.	View History	Request Access
Although every attempt has been made to ensure that the		
	<text><text><text><text><text><text></text></text></text></text></text></text>	search allows for a ?starts with? filter. To search entities that have a status other than active or to refine search criteria, use the Advanced search feature. Advanced Search Man Advanced search is required when searching for publicly traded disclosure information or a status other than active. An Advanced search allows for searching by specific entity types (e.g., Nonprofit Mutual Benefit Corporation) or by entity groups (e.g., All Corporations) as well as searching by ?begins with? specific search criteria. Disclaimer: Search results are limited to the 500 entities closest matching the entered search criteria. If your desired search criteria using the Advanced search function for additional results/entities. The California Business Search is updated as documents are approved. The data provided is not a complete or certified record. Athough every attempt has been

information contained in the database is accurate, the Secretary of State's office is not responsible for any loss, consequence, or damage resulting directly or indirectly from reliance on the accuracy, reliability, or timeliness of the information that is provided. All such information is provided "as is." To order certified copies or certificates of status, (1) locate an entity using the search; (2)select Request Certificate in the righthand detail drawer; and (3) complete vour request online

Skip to main content State

		Business	U	сс		
	Home		Adv	anced 🗸	OAK AND FORT (201710010226	CALIFORNIA, LLC
				Results: 1	(201710010220)
•	Search	Entity Information	4	Initial Filing ÷ Date		
	Forms	OAK AND FORT				Request Certificate
	Help	CALIFORNIA, LLC (201710010226)	>	07/08/2015	Status Standing - SOS Standing - FTB Standing - Agent Standing - VCFCF Formed In	07/08/2015 Active Good Good Good CALIFORNIA
					Entity Type Principal Address Mailing Address	Limited Liability Company - CA 2108 N ST STE N UNDEFINED UNDEFINED SACRAMENTO, CA 95816 2108 N ST STE N SACRAMENTO,CA95816
					Statement of Info Due Date Agent	04/30/2027 1505 Corporation NORTHWEST REGISTERED AGENT, INC.
•						1

3

View History

Request Access

Ð

This is Exhibit "G" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A Complissioner for taking Affidavits in British Columbia

Government of Alberta **m**

Personal Property Registry Search Results Report

Page 1 of 7

Search ID #: Z18798846

<u>Transmitting Party</u> FASKEN MARTINEAU DUMOULIN LLP

3400, 350 7 Avenue SW Calgary, AB T2P 3N9 Party Code: 60008049 Phone #: 403 261 5359 Reference #: 329904.00020

Search ID #: Z18798846

Date of Search: 2025-Jun-04

Time of Search: 10:46:11

Business Debtor Search For:

OAK AND FORT CORP.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches. Be sure to read the reports carefully.



			37	
	ernment	Personal Property Registry		
of Alberta 🔳		Search Results Report	Page 2 of 7	
		Search ID #: Z18798846		
OAK AN	es Debtor Search For: D FORT CORP. ID #: Z18798846	Date of Search: 2025-Jun-04 Time of Search: 10:4	46:11	
	ation Number: 21072314482 istration Date: 2021-Jul-23	Registration Type: SECURITY AGREEMENT Registration Status: Current Expiry Date: 2035-Jul-23 23:59:59		
Exa	act Match on: Debtor	No: 1		
Ameno	dments to Registration			
2306282	22513	Renewal 2023-Jun-2	28	
<u>Debtor</u> Block	r <u>(s)</u>		<u>Status</u>	
1	OAK AND FORT CORP. 7 EAST 6TH AVENUE VANCOUVER, BC V5T 1J3		Current	
Secure	ed Party / Parties			
Block			Status	
1	BUSINESS DEVELOPMENT SUITE 2100, 505 BURRARD VANCOUVER, BC V7X 1M6		Current	
	Email: alex.averiss@bdc.ca			
Collate	eral: General			
Block	Description		Status	
1	WITHOUT LIMITATION, FIXT GOODS, AS DEFINED IN TH	ACQUIRED PERSONAL PROPERTY, INCLUDING, FURES, CROPS AND LICENCES, ECLUDING CONSUMER IE ALBERTA PERSONAL PROPERTY SECURITY ACT, RYSTALLIZED FLOATING CHARGE ON LAND	Current	

Government of Alberta		Persona Searc Sea	Page 3 of 7		
OAK AN	ss Debtor Search For: ND FORT CORP. ID #: Z18798846	Date of Search: 20	25-Jun-04	Time of Search:	10:46:11
	ration Number: 23062308783 gistration Date: 2023-Jun-23	Registration State	us: Current	TY AGREEMENT n-23 23:59:59	
Ex	act Match on: Debtor	No: 1	-		
Debto Block	<u>r(s)</u>				<u>Status</u>
1	OAK AND FORT CORP. 100 - 7 EAST 6TH AVENUE VANCOUVER, BC V5T 1J3				Current
Secur	ed Party / Parties				
Block 1	HSBC BANK CANADA 600 - 885 WEST GEORGIA S VANCOUVER, BC V6C 3G1	TREET			<u>Status</u> Current
	Email: graeme.faraday@hsbc.	са			
Collate	eral: General				
<u>Block</u>	Description				<u>Status</u>
1	ALL OF THE PRESENT AND DEBTOR INCLUDING WITHO UNCRYSTALLIZED FLOATIN ARE DEFINED IN THE PERSI COLUMBIA OR THE REGULA MEANINGS).	OUT LIMITATION FIXT G CHARGE ON LAND ONAL PROPERTY SE	URES AND (AND TERI CURITY AC	CROPS, AND AN MS USED HEREIN 1 T OF BRITISH	ТНАТ

Gov	ernment	Perse	onal Prope	rty Registry	
of Alberta 🔳		Se	Page 4 of		
			Search ID #: Z1	18798846	
	ess Debtor Search For:				
	ND FORT CORP. ID #: Z18798846	Date of Search:	2025-Jun-04	Time of Search:	10:46:11
Regist	tration Number: 25052606438	Registration	Type: LAND C	HARGE	
Reg	gistration Date: 2025-May-26		Status: Current Term: Infinity		
	xact Match on: Debtor	No: 1			
		No: 1			
E× Debto Block 1			1		<u>Status</u> Current
<u>Debto</u> Block	OAK AND FORT CORP.		1		
<u>Debto</u> Block 1 Secur	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E		1		
<mark>Debto</mark> Block 1	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1		1		
<u>Debto</u> Block 1 Secur	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1		1		Current <u>Status</u>
<u>Debto</u> Block 1 <u>Secur</u> Block	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1 TIGER FINANCE, LLC 60 STATE STREET	E, 525-8TH AVE SW	1		Current <u>Status</u>
<u>Debto</u> Block 1 <u>Secur</u> Block	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1 red Party / Parties TIGER FINANCE, LLC 60 STATE STREET BOSTON, MA 02109 Email: dkennedy@tigergroup	E, 525-8TH AVE SW	1		Current <u>Status</u>
Debto Block 1 <u>Secur</u> Block 1	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1 red Party / Parties TIGER FINANCE, LLC 60 STATE STREET BOSTON, MA 02109 Email: dkennedy@tigergroup	E, 525-8TH AVE SW	1		Current <u>Status</u>

					40
Government of Alberta		Pers	Page 5 of 7		
		Se			
			Search ID #: Z	18798846	
	<u>ss Debtor Search For:</u> ND FORT CORP.				
	ID #: Z18798846	Date of Search:	2025-Jun-04	Time of Search:	10:46:11
	ration Number: 25052606810 gistration Date: 2025-May-26	Registration	n Type: SECURI Status: Current y Date: 2030-Ma	TY AGREEMENT ny-26 23:59:59	
Ex	act Match on: Debtor	No: 1			
<u>Debto</u> Block	<u>r(s)</u>				Status
1	OAK AND FORT CORP. 4600 EIGHTH AVE PLACE E CALGARY, AB T2P1G1	E, 525-8TH AVE SW	V		Current
Secur	ed Party / Parties				
Block					Status
1	TIGER FINANCE, LLC 60 STATE STREET BOSTON, MA 02109				Current
	Email: dkennedy@tigergroup	.com			
Collate	eral: General				
Block	Description				Status

 block
 Description
 Status

 1
 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
 Current

Government of Alberta

Personal Property Registry Search Results Report

Page 6 of 7

Search ID #: Z18798846

Note:

The following is a list of matches closely approximating your Search Criteria, which is included for your convenience and protection.

Debtor Name / Address

O.A.K. ENTERPRISES LTD. BOX 13 SITE 4 HYTHE, AB T0H 2C0

SECURITY AGREEMENT

Debtor Name / Address

O.K. INDUSTRIES LTD PO BOX 1977 LAC LA BICHE, AB T0A 2C0

SECURITY AGREEMENT

Debtor Name / Address OAK & CO LTD. 284 RIVERPARK BLVD W LETHBRIDGE, AB T1K 8B3

SECURITY AGREEMENT

Debtor Name / Address OAKS HOLDINGS INC. 44 LATORIA CRT RED DEER, AB T4E 3B8

SECURITY AGREEMENT

Debtor Name / Address

OAKS HOLDINGS INC. 44 LATORIA CRT RED DEER, AB T4E 3B8

SECURITY AGREEMENT

Debtor Name / Address OCS GROUP INC. 8, 53522 RANGE ROAD 274 SPRUCE GROVE, AB T7X 3T1

SECURITY AGREEMENT

Debtor Name / Address

Reg.# 04102918747

Reg.# 07122128754

Reg.# 21050722574

Reg.# 20110626729

Reg.# 20110627087

Reg.# 17030136295

Government of Alberta

Page 7 of 7

Search ID #: Z18798846

22122010238

Reg.# 24120920897

Reg.# 25050514226

Reg.# 25052812229

Reg.# 25052812397

Reg.# 25052816924

OEC SERVICES INC. 861 REDWOOD SQUARE OAKVILLE, ON L6K0C7

SECURITY AGREEMENT

Debtor Name / Address OEC SERVICES INC. 861 REDWOOD SQUARE OAKVILLE, ON L6L 6R6

SECURITY AGREEMENT

Debtor Name / Address OEC SERVICES INC. P.O. BOX 1900 OAKVILLE, ON L6K 0C7

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC. P.O. BOX 1900 OAKVILLE, ON L6K 0C7

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC. P.O. BOX 1900 OAKVILLE, ON L6K 0C7

GARAGE KEEPERS' LIEN

Debtor Name / Address

OEC SERVICES INC. P.O. BOX 1900 OAKVILLE, ON L6K 0C7

GARAGE KEEPERS' LIEN

Result Complete



BC Registries and Online Services

Business Debtor - "OAK AND FORT CORP"

December 6, 2024

May 26, 2025

Search Date and Time: Account Name: Folio Number: June 4, 2025 at 9:51:11 am Pacific time FASKEN MARTINEAU DUMOULIN LLP 329904.00020

TABLE OF CONTENTS 7 Matches in 7 Registrations in Report Exact Matches: 7 (*) Total Search Report Pages: 18 Base **Base Registration Debtor Name** Page Registration Date *** OAK AND FORT CORP** 1 047400N June 16, 2021 2 2 130667N July 23, 2021 * OAK AND FORT CORP. 5 3 619719P June 22, 2023 * OAK AND FORT CORP. 8 4 859416P October 20, 2023 *** OAK AND FORT CORP** 10 5 557045Q August 7, 2024 * OAK AND FORT CORP. 13

*** OAK AND FORT CORP**

* OAK AND FORT CORP.



6

7

811124Q

260882R

15

17



BC Registries and Online Services

45

Base Registration Number: 047400N

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT June 16, 2021 at 5:58:02 pm Pacific time June 16, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

FORD CREDIT CANADA LEASING, DIVISION OF CANADIAN ROAD LEASING COMPANY Address PO BOX 2400 EDMONTON AB T5J 5C7 Canada

Debtor Information

OAK AND FORT CORP

Address

200-7 EAST 6TH AVE VANCOUVER BC V5T 1J3 Canada

Vehicle Collateral

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FORD / F150	1FTFW1E59MFB05044

General Collateral

None.





BC Registries and Online Services

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH F MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time: Registration Number: Description:

May 2, 2022 at 8:00:17 am Pacific time 700004N RELEASING GAL MANOR ADDING OAK AND FORT CORP

Debtor Information

OAK AND FORT CORP

ADDED

Address 200-7 EAST 6TH AVE VANCOUVER BC V5T 1J3 Canada

206-1990 6TH AVE WEST

MANOR, GAL

Address

VANCOUVER BC V6J 4V4 Canada Birthdate

October 12, 1984

Registering Party Information

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

48

Base Registration Number: 130667N

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT July 23, 2021 at 8:26:24 am Pacific time July 23, 2035 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

BUSINESS DEVELOPMENT BANK OF CANADA

Address 1500 - 1133 MELVILLE STREET VANCOUVER BC V6E 4E5 Canada

Debtor Information

OAK AND FORT CORP.

Address

7 EAST 6TH AVENUE VANCOUVER BC V5T 1J3 Canada

Vehicle Collateral None





BC Registries and Online Services

49

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING, WITHOUT LIMITATION, FIXTURES, CROPS AND LICENCES, EXCLUDING CONSUMER GOODS, AS DEFINED IN THE BRITISH COLUMBIA PERSONAL PROPERTY SECURITY ACT, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Original Registering Party

MCMILLAN DUBO LAW GROUP

Address

#320 - 301 VICTORIA STREET KAMLOOPS BC V2C 2A3 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time: Registration Number: Registration Life: New Expiration Date and Time:

June 28, 2023 at 10:05:37 am Pacific time 632074P 6 Years July 23, 2035 at 11:59:59 pm Pacific time

Registering Party Information

MCMILLAN DUBO LLP

Address

401-121 5TH AVE KAMLOOPS BC V2C 0M1 Canada





BC Registries and Online Services

51

Base Registration Number: 619719P

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT June 22, 2023 at 12:11:02 pm Pacific time June 22, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

HSBC BANK CANADA

Address 885 WEST GEORGIA STREET VANCOUVER BC

V6C 3G1 Canada

Debtor Information

OAK AND FORT CORP.

Address

100 - 7 EAST 6TH AVENUE VANCOUVER BC V5T 1J3 Canada

Vehicle Collateral None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).

Original Registering Party

CLARK WILSON LLP ATT. PPSA CLERK

Address

800 - 885 WEST GEORGIA STREET VANCOUVER BC V6C 3H1 Canada





BC Registries and Online Services

53

Base Registration Number: 859416P

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT October 20, 2023 at 10:25:18 am Pacific time October 20, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. Address 5046 MAINWAY, UNIT 1 BURLINGTON ON L7L 5Z1 Canada

en an an sa

Debtor Information

OAK AND FORT CORP

Address

3570 194 STREET SURREY BC V3Z 1A5 Canada

Vehicle Collateral

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2016	CROWN / RR5725-45	1A472065





BC Registries and Online Services

54

General Collateral

Base Registration General Collateral:

All goods of the debtor described herein by vehicle

Base Registration General Collateral:

identification number or serial number, as applicable,

Base Registration General Collateral:

wherever situated, together with all parts and accessories

Base Registration General Collateral:

relating thereto, all attachments, accessories and

Base Registration General Collateral:

accessions thereto or thereon, all replacements,

Base Registration General Collateral:

substitutions, additions and improvements of all or any

Base Registration General Collateral:

part of the foregoing and all proceeds in any form derived

Base Registration General Collateral:

therefrom. Proceeds: all of the debtor's present and after

Base Registration General Collateral:

acquired personal property which is derived, directly or

Base Registration General Collateral:

indirectly, from any dealing with or disposition of the





BC Registries and Online Services

55

Base Registration General Collateral:

above-described collateral, including without limitation,

Base Registration General Collateral:

all insurance and other payments payable as indemnity or

Base Registration General Collateral:

compensation for loss or damage thereto, accounts, rents or

Base Registration General Collateral:

other payments arising from the lease of the

Base Registration General Collateral:

above-described collateral, goods, chattel paper,

Base Registration General Collateral:

investment property, documents of title, instruments,

Base Registration General Collateral:

money, cheques, deposits, securities and intangibles.

Original Registering Party

DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.

Address

5046 MAINWAY, UNIT 1 BURLINGTON ON L7L 5Z1 Canada





BC Registries and Online Services

56

Base Registration Number: 557045Q

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT August 7, 2024 at 1:52:58 pm Pacific time August 7, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

ROYAL BANK OF CANADA

Address

36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4 Canada

Debtor Information

OAK AND FORT CORP.

Address

200-7 EAST 6TH AVE VANCOUVER BC V5T 1J3 Canada

Vehicle Collateral None





BC Registries and Online Services

57

General Collateral

Base Registration General Collateral:

MONEYS OR AMOUNTS THAT MAY FROM TIME TO TIME BE ON DEPOSIT IN THE NAME OF DEBTOR WITH OR OWED TO DEBTOR BY SECURED PARTY, ROYAL BANK MORTGAGE CORPORATION, THE ROYAL TRUST COMPANY OR ROYAL TRUST CORPORATION OF CANADA OR ANY TWO OR MORE OF THEM, AND IN THE DEBTOR'S RIGHTS IN THOSE MONEYS OR THOSE AMOUNTS. PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT LIMITATION, GOODS (INCLUDING INVENTORY AND EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND) BUT EXCLUDING CONSUMER GOODS), MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS AND SECURITIES.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

58

Base Registration Number: 811124Q

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT December 6, 2024 at 8:31:04 am Pacific time December 6, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. Address 5046 MAINWAY, UNIT 1 BURLINGTON ON L7L 5Z1 Canada

Debtor Information

OAK AND FORT CORP

Address

200-7 6TH AVENUE EAST VANCOUVER BC V5T 1J3 Canada

Vehicle Collateral None





BC Registries and Online Services

59

General Collateral

Base Registration General Collateral:

All goods of the debtor financed by the secured party, wherever situated, consisting of, together with all parts and accessories relating thereto, all attachments, accessories and accessions thereto or thereon and all replacements, substitutions, additions and improvements of all or any part of the foregoing and all proceeds in any form derived therefrom. Proceeds: all of the debtor's present and after acquired personal property which is derived, directly or indirectly, from any dealing with or disposition of the above-described collateral, including without limitation, all insurance and other payments payable as indemnity or compensation for loss or damage thereto, accounts, rents or other payments arising from the lease of the above-described collateral, goods, chattel paper, investment property, documents of title, instruments, money, cheques, deposits, securities and intangibles.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

60

Base Registration Number: 260882R

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT May 26, 2025 at 7:53:16 am Pacific time May 26, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:51:11 am Pacific time)

Secured Party Information

TIGER FINANCE, LLC

Address

60 STATE STREET BOSTON MA 02109 United States of America

••••••

Debtor Information

OAK AND FORT CORP.

Address

4600 EIGHTH AVENUE PLACE EAST, 525 -8TH AVENUE SW CALGARY AB T2P 1G1 Canada

Vehicle Collateral None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.





BC Registries and Online Services

61

Original Registering Party

AIRD & BERLIS LLP

Address 181 BAY STREET, SUITE 1800 TORONTO ON M5J 2T9 Canada



.

Business Debtor

Search by Business Debtor

Date: 2025-06-04 Time: 11:48:05 AM Transaction Number: 10278785219 User ID:

Business Name: Oak and Fort Corp.

1 exact match was found.

0 similar matches were found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. OAK AND FORT CORP.	2

1. OAK AND FORT CORP.

E.

1.1 OAK AND FORT CORP.: Registration 202509129900 (2025-05-26 9:02:13 AM)				
Registered under	The Personal Property Security Act			
Expiry Date (YYYY-MM-DD)	2030-05-26			
Debtor Address	4600 EIGHTH AVENUE PLACE EAST, 525 - 8TH AVENUE SW CALGARY, AB CAD T2P1G1			
Secured Parties (party code, name, address)	TIGER FINANCE, LLC 60 STATE STREET BOSTON, MA USA 02109			
General Collateral Description	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

Registered under	The Personal Property Security Act		
Expiry Date (YYYY-MM-DD)	2028-06-23		
Debtor Address	100 - 7 East 6th Avenue VANCOUVER, BC Canada V5T 1J3		
Secured Parties (party code, name, address)	HSBC BANK CANADA 600 - 885 West Georgia Street VANCOUVER, BC Canada V6C 3G1		
General Collateral Description	ALL OF THE PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING WITHOUT LIMITATION FIXTURES AND CROPS, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).		

END OF EXACT MATCHES

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ServiceOntario

Login New Enquiry Rate Our Service

Enquiry Result

File Currency: 03JUN 2025



Show All Pages

Note: All pages have been returned.

Type of Search	Business Deb	otor						
Search Conducted On	OAK AND FO	RT CORP.						
File Currency	03JUN 2025							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	516573189	1	2	1	3	26MAY 2030		
FORM 1C FINANC	ING STATEME	ENT / CLA	IM FOR LIE	N				
File Number	Caution Filing	Page of	Total Pages	Motor Veh Schedule	icle	Registration Number	Registered Under	Registration Period
516573189		01	001			20250526 1002 1462 4813	P PPSA	5
Individual Debtor	Date of Birth		First Given	Name		Initial	Surname	
Business Debtor	Business De OAK AND FO		÷				Ontario Corp	oration Number
	Address					City	Province	Postal Code
	4600 EIGHTH	AVE PLAC	E E, 525-8TH	AVE SW		CALGARY	AB	T2P1G1
Individual Debtor	Date of Birth		First Given	Name		Initial	Surname	
Business Debtor	Business De	btor Name					Ontario Corp	oration Number
	Address					City	Province	Postal Code
Secured Party	Secured Part	v / Lien Cl:	aimant					
occurca rang	TIGER FINAN							
	Address					City	Province	Postal Code
	60 STATE ST	REET				BOSTON	МА	02109
Collateral Classification	Consumer Goods	Inventory	/ Equipment	Accounts	Other	Motor Vehicle Amount Included	Date of Maturity or	No Fixed Maturity Date
		х	х	х	х	x		
Motor Vehicle Description	Year	Make				Model	V.I.N.	

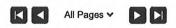
General Collateral General Collateral Description

Registering Agent								
0	Registering A							
	Address					City	Province	Postal Code
	181 BAY STR	EET, SUITI	E 1800			TORONTO	ON	M5J2T9
END OF FAMILY								
Type of Search	Business Deb	tor						
Search Conducted On	OAK AND FO	RT CORP.						
File Currency	03JUN 2025							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	794620062	2	2	2	3	23JUN 2028		
FORM 1C FINANCI	NG STATEME	ENT / CLA	IM FOR LIE	N				
File Number	Caution Filing	Page of	Total Pages	Motor Veh Schedule	icle	Registration Number	Registered Under	Registration Period
794620062		001	2			20230623 1102 2734 0930	P PPSA	05
Individual Debtor	Date of Birth		First Given	Name		Initial	Surname	
Business Debtor	Business Del OAK AND FO						Ontario Corr	poration Number
	Address					City	Province	Postal Code
	100 - 7 EAST	6TH AVEN	JE			VANCOUVER	BC	V5T 1J3
Individual Debtor	Date of Birth		First Given	Name		Initial	Surname	
Business Debtor	Business Del	btor Name					Ontario Corp	ooration Number
	Address					City	Province	Postal Code
Secured Party	Secured Part HSBC BANK		imant					
	Address					City	Province	Postal Code
	600 - 885 WE	ST GEORG	IA STREET			VANCOUVER	BC	V6C 3G1
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Amo Included	unt Date of Maturity or	No Fixed Maturity Date
		Inventory X	Equipment X	Accounts X	Other X		Maturity	
	Goods						Maturity	
Classification Motor Vehicle	Goods X Year General Colla ALL OF THE F	X Make ateral Desc PRESENT A	X ription	X	X	Included Model NAL PROPERTY OF THE	Maturity or V.I.N.	
Classification Motor Vehicle Description General Collateral	Goods X Year General Colla ALL OF THE F DEBTOR INC	X Make Atteral Desc PRESENT A LUDING W	X ription ND AFTER-/	X ACQUIRED TATION FIX	X PERSON	Included Model	Maturity or V.I.N.	
Classification Motor Vehicle Description General Collateral Description	Goods X Year General Colla ALL OF THE F DEBTOR INC UNCRYSTAL	X Make Ateral Desc PRESENT A LUDING W LIZED FLOA	X ription ND AFTER-/	X ACQUIRED TATION FIX	X PERSON	Included Model VAL PROPERTY OF THE AND CROPS, AND AN	Maturity or V.I.N.	
Classification Motor Vehicle Description General Collateral	Goods X Year General Colla ALL OF THE F DEBTOR INC UNCRYSTALL Registering A	X Make Ateral Desc PRESENT A LUDING W LIZED FLOA	ription ND AFTER-/ ITHOUT LIMI	X ACQUIRED TATION FIX	X PERSON	Included Model VAL PROPERTY OF THE AND CROPS, AND AN	Maturity or V.I.N.	
Classification Motor Vehicle Description General Collateral Description	Goods X Year General Colla ALL OF THE F DEBTOR INC UNCRYSTAL	X Make Ateral Desc PRESENT A LUDING W LIZED FLOA	ription ND AFTER-/ ITHOUT LIMI	X ACQUIRED TATION FIX	X PERSON	Included Model VAL PROPERTY OF THE AND CROPS, AND AN	Maturity or V.I.N.	

CONTINUED

Type of Search	Business Deb	tor							
Search Conducted	OAK AND FO								
File Currency	03JUN 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status	
	794620062	2	2	3	3	23JUN 2028			
FORM 1C FINANC	ING STATEME	ENT / CLA	IM FOR LIE	N					
File Number	Caution Filing	Page of	Total Pages	Motor Ve Schedul		Registration Nu	mber	Registered Under	Registration Period
794620062		002	2			20230623 1102 2 0930	2734		
Individual Debtor	Date of Birth		First Given	Name		Initial		Surname	
Business Debtor	Business Debtor Name							Ontario Corp	ooration Number
	Address					City		Province	Postal Code
Individual Debtor	Date of Birth		First Given	Name		Initial		Surname	
Business Debtor	Business Debtor Name							Ontario Corp	ooration Number
	Address					City		Province	Postal Code
Secured Party	Secured Party / Lien Claimant								
	Address					City		Province	Postal Code
Collateral Classification	Consumer Goods	Inventory	/ Equipment	Account	s Other	Motor Vehicle	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model		V.I.N.	
General Collateral Description	General Collateral Description ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).								
Registering Agent	Registering A	gent							
	Address					City		Province	Postal Code
LAST PAGE			N=4++ A !!						
			Note: All	hages n	ave been	returned.			BACK TO TOD.

BACK TO TOP®



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Last Modified: May 04, 2025

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This is Exhibit "H" Referred to in the Affidavit of JORDAN BEAULIEU Sworn before me this _5_ day of June, 2025 V A Commissioner for taking Affidavits in British Columbia



BC Registries and Online Services

Business Debtor - "1282339 B.C. LTD."

Search Date and Time: Account Name: Folio Number: June 4, 2025 at 9:58:22 am Pacific time FASKEN MARTINEAU DUMOULIN LLP 329904.00020

TABLE OF CONTENTS

7 Matches in 7 Registrations in Report Exact Matches: 2 (*) Total Search Report Pages: 16

·	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>935280M</u>	April 29, 2021	* 1282339 B.C. LTD.	2
2	<u>540386N</u>	February 15, 2022	1282330 B.C. LTD.	4
3	<u>308761P</u>	January 18, 2023	1289339 B.C. LTD.	<u>Z</u>
4	<u>769235P</u>	September 5, 2023	1252339 B.C. LTD.	<u>9</u>
5	<u>785845P</u>	September 13, 2023	1252339 B.C. LTD.	<u>11</u>
6	<u>150376R</u>	April 4, 2025	1289339 B.C. LTD.	<u>13</u>
7	<u>268371R</u>	May 28, 2025	* 1282339 B.C. LTD.	<u>15</u>
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BC Registries and Online Services

71

Base Registration Number: 935280M

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT April 29, 2021 at 3:09:35 pm Pacific time April 29, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

HSBC BANK CANADA

Address 300-885 WEST GEORGIA STREET VANCOUVER BC V6C 3E9 Canada

Debtor Information

1282339 B.C. LTD.

Address

3095 ST ANNES DRIVE NORTH VANCOUVER BC V7R 1E7 Canada

Vehicle Collateral None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.





.....

BC Registries and Online Services

72

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address 201-1325 POLSON DRIVE VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 540386N

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT February 15, 2022 at 1:55:05 pm Pacific time February 15, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

INSTAFUND MORTGAGE MANAGEMENT CORP.

Address

620 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H1 Canada





BC Registries and Online Services

74

Debtor Information

1282330 B.C. LTD.

Address

115, 12677 - 80 AVENUE SURREY BC V3W 3A6 Canada

1250366 B.C. LTD.

Address 7285 208 STREET LANGLEY BC V2Y 1T6 Canada

1309658 B.C. LTD.

Address

8455 171A STREET SURREY BC V4N 0A9 Canada

SODHI DREAM HOMES LTD.

Address

12441 90A AVENUE SURREY BC V3V 1C3 Canada

Vehicle Collateral None

General Collateral

Base Registration General Collateral:

All indebtedness, present and future, direct and indirect, absolute and contingent of M60 Developments Ltd. to the Debtor and all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the personal property security act, any regulations thereunder and any amendments thereto).





BC Registries and Online Services

Original Registering Party

WEBSTER HUDSON & COOMBE LLP

Address

SUITE 510 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H1 Canada





BC Registries and Online Services

76

Base Registration Number: 308761P

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT January 18, 2023 at 3:28:42 pm Pacific time January 18, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

COMMUNITY FUTURES DEVELOPMENT CORPORATION -COWICHAN REGION Address COWICHAN REGION 135 3RD STREET DUNCAN BC V9L 1R9 Canada

Debtor Information

1289339 B.C. LTD.

Address

1120-625 HOWE ST VANCOUVER BC V6C 2T6 Canada

JACOBSEN, MICHAEL DAVID

Address

115 REID RD SALT SPRING ISLAND BC V8K 2J8 Canada

PEACOCK, MARIA CLARA

Address

115 REID RD SALT SPRING ISLAND BC V8K 2J8 Canada

Birthdate

April 22, 1982

Birthdate December 23, 1989





BC Registries and Online Services

77

Vehicle Collateral None

General Collateral

Base Registration General Collateral:

ALL PERSONAL PROPERTY OF THE DEBTOR NOW OWNED (WHICH INCLUDES AMONG

OTHER THINGS INVENTORY, EQUIPMENT, RECEIVABLES) AND ALL PERSONAL

PROPERTY ACQUIRED IN THE FUTURE. ALL GENERAL COLLATERAL INCLUDING

EQUIPMENT AND WARES REFERENCED AND IDENTIFIED IN SCHEDULE 'A' AND

ALL PROCEEDS THEREOF OF WHATEVER NATURE AND KIND AND WHATEVER SITUATE

Original Registering Party

COMMUNITY FUTURES DEVELOPMENT CORPORATION -COWICHAN REGION

Address

COWICHAN REGION 135 3RD STREET DUNCAN BC V9L 1R9 Canada





BC Registries and Online Services

Base Registration Number: 769235P

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT September 5, 2023 at 2:11:28 pm Pacific time September 5, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address 1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada

Debtor Information

1252339 B.C. LTD.

Address

2789 162 ST SURREY BC V3Z 8E4 Canada

CHUNG, KUN CHOU

Address

2789 162 ST SURREY BC V3Z 8E4 Canada

Birthdate

May 4, 1985



Business Debtor Search - "1282339 B.C. LTD." | Page 9 of 16



BC Registries and Online Services

Vehicle Collateral

Туре	Year	Make/Model	Serial/VIN/DOT Number	
 Second Company (1999) (19990) (1999) (1999) (1999) (1999) (1999) (1999) (1999) (1999) (·····		
Trailer (TR)	2024	LODEKING / PFL53-3 53' TRIDEM COMBO FLAT DECK TRAILER	2LDPF5331RL075926	

General Collateral

Base Registration General Collateral:

ALL TRIDEM COMBO FLAT DECK TRAILER C/W ACCESSORIES & CURTAINSIDER SYSTEM OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3171333, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada





BC Registries and Online Services

Base Registration Number: 785845P

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT September 13, 2023 at 12:33:13 pm Pacific time September 13, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

ROYAL BANK OF CANADA

Address

36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4 Canada

Debtor Information

1252339 B.C. LTD.

Address

BASEMENT 2789 162 ST SURREY SURREY BC V3S 3W1 Canada

Vehicle Collateral None





BC Registries and Online Services

81

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS (INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND), BUT EXCLUDING CONSUMER GOODS) CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS, SECURITIES AND OTHER INVESTMENT PROPERTY.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

Base Registration Number: 150376R

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time: PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT April 4, 2025 at 8:26:21 am Pacific time April 4, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

ROYAL BANK OF CANADA

Address

36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4 Canada

Debtor Information

1289339 B.C. LTD.

Address

106 LOWER GANGES ROAD SALT SPRING ISLAND BC V8K 2S7 Canada

Vehicle Collateral None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS (INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND), BUT EXCLUDING CONSUMER GOODS) CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS, SECURITIES AND OTHER INVESTMENT PROPERTY.

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

84

Base Registration Number: 268371R

Registration Description: Act: Base Registration Date and Time: Current Expiry Date and Time:

PPSA SECURITY AGREEMENT PERSONAL PROPERTY SECURITY ACT May 28, 2025 at 11:18:00 am Pacific time May 28, 2030 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s) No

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of June 4, 2025 at 9:58:22 am Pacific time)

Secured Party Information

TIGER FINANCE, LLC

Address

60 STATE STREET BOSTON MA 02109 United States of America

Debtor Information

1282339 B.C. LTD.

Address

1900 - 1040 WEST GEORGIA STREET VANCOUVER BC V6E 4H3 Canada

Vehicle Collateral None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.





BC Registries and Online Services

Original Registering Party

AIRD & BERLIS LLP

Address

181 BAY STREET, SUITE 1800 TORONTO ON M5J 2T9 Canada



This is Exhibit "I" Referred to in the Affidavit of JORDAN BEAULIEU Sworn before me this _5_

day of June, 2025 A Commissioner for taking Affidavits in British Columbia

FRANCISCO V. AGUILAR Secretary of State

RUBEN J. RODRIGUEZ Deputy Secretary for Southern Nevada

2250 Las Vegas Blvd North, Suite 400 North Las Vegas, NV 89030 Telephone (702) 486-2880 Fax (702) 486-2452

Date Searched: 6/5/2025 8:08:13 AM Search Criteria:

STATE OF NEVADA



OFFICE OF THE SECRETARY OF STATE

GABRIEL DI CHIARA Chief Deputy Secretary of State

DEANNA L. REYNOLDS Deputy Secretary for Commercial Recordings

> 401 N. Carson Street Carson City, NV 89701 Telephone (775) 684-5708 Fax (775) 684-7141

UCC Search Report

The Nevada Secretary of State hereby certifies that the attached list is a true and exact list of all financing statements or federal tax liens and related subsequent documentation for the debtor below as filed with the Secretary of State's office, Uniform Commercial Code Division, as of the Through Date below.

Filing Status: ALL(Lapsed and Unlapsed) Searched by: Colton Rieger-Steed Include Records: N/A **Filing Chains: 4 Organization: OAK AND FORT US GROUP** Good Through Filing Date: 05/30/2025 INC Date Range: All Available Filings Include Filings Outside Range?: All Available Filings Cities: Filing Chain#: 1 Lapse Date: 06/20/2028 Original File#: 2023334863-5 Lien Type:UCC Lien Filing #: 2023334863-5 Filing Date: 06/20/2023 Filing Type: Initial Page Count:1 08:53 AM Financing Statement UCC-1 Debtors Name Type Address OAK AND FORT US GROUP, Organization 100 - 7 EAST 6TH AVENUE VANCOUVER, BC V5T1J-3, INC. CAN Secured Parties Name Type Address BUSINESS DEVELOPMENT Organization 1333 MELVILLE STREET, SUITE 1500 VANCOUVER, **BANK OF CANADA** BC V6E 4-E5, CAN Filing Chain#: 2 Lapse Date: 09/18/2028 Original File#: 2023353790-8 Lien Type:UCC Lien Filing #: 2023353790-8 Filing Date: 09/18/2023 Filing Type: Initial Financing Page Count:1 10:00 AM Statement UCC-1

FRANCISCO V. AGUILAR Secretary of State

RUBEN J. RODRIGUEZ Deputy Secretary for Southern Nevada

2250 Las Vegas Blvd North, Suite 400 North Las Vegas, NV 89030 Telephone (702) 486-2880 Fax (702) 486-2452

STATE OF NEVADA



OFFICE OF THE SECRETARY OF STATE **GABRIEL DI CHIARA** Chief Deputy Secretary of State

DEANNA L. REYNOLDS Deputy Secretary for Commercial Recordings

> 401 N. Carson Street Carson City, NV 89701 Telephone (775) 684-5708 Fax (775) 684-7141

Debtors Name OAK AND FORT GROUP US INC.	Type S, Organization	Address 2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102, USA
<u>Secured Parties</u> Name VANTAGE FINANCIAL, LLO	Type C Organization	Address 444 SECOND STREET EXCELSIOR, MN 55331, USA
	Filing Date: 08/05/2024 10:00 AM	Filing Type: Amendment Page Count:1 Party UCC-3 Page Count:1
Debtors Name OAK AND FORT US GROUP INC.	Type P, Organization	Address 2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102, USA
Filing Chain#: 3 Original File#: 2023368812-1		Lapse Date: 10/11/2028 Lien Type:UCC Lien
	Filing Date: 10/11/2023 10:00 AM	Filing Type: Initial Financing Page Count:2 Statement UCC-1
<u>Debtors</u> Name OAK AND FORT GROUP US INC.	Туре	Address 2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102, USA
<u>Secured Parties</u> Name VANTAGE FINANCIAL, LLC	Type C Organization	Address 444 SECOND STREET EXCELSIOR, MN 55331, USA
	Filing Date: 08/05/2024 10:00 AM	Filing Type: AmendmentPage Count:3Collateral Change UCC-3

Secretary of State Chief Deputy Secretary of State **RUBEN J. RODRIGUEZ DEANNA L. REYNOLDS** Deputy Secretary for Southern Nevada Deputy Secretary for Commercial Recordings 2250 Las Vegas Blvd North, Suite 400 401 N. Carson Street North Las Vegas, NV 89030 **OFFICE OF THE** Carson City, NV 89701 Telephone (702) 486-2880 Telephone (775) 684-5708 SECRETARY OF STATE Fax (702) 486-2452 Fax (775) 684-7141 Debtors Name Type Address OAK AND FORT US GROUP, Organization 2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102, INC. USA Filing Chain#: 4 Lapse Date: 08/05/2029 Original File#: 2024420340-2 Lien Type:UCC Lien Filing #: 2024420340-2 Filing Date: 08/05/2024 Filing Type: Initial Financing Page Count:2 10:00 AM Statement UCC-1 Debtors Name Type Address OAK AND FORT US GROUP, Organization 2300 WEST SAHARA AVENUE LAS VEGAS, NV 89102,

USA

Address

444 SECOND STREET EXCELSIOR, MN 55331, USA

Type

Organization

STATE OF NEVADA

FRANCISCO V. AGUILAR

INC.

Name

Secured Parties

VANTAGE FINANCIAL, LLC

http://www.nvsos.gov Page 3 of 3

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GABRIEL DI CHIARA

OLLOW INSTRUCTIONS		Filed in the Office o	202	3334863-5	
. NAME & PHONE OF CONTACT AT FILER (optional)		Falldman	Jun	d On e 20, 2023 08:53 A nber of Pages	M
SEND ACKNOWLEDGMENT TO: (Name and Address		Secretary of State State Of Nevada	1		
Allen Matkins Leck Gamble Mallory & Nata 865 South Figueroa Street, Suite 2800 Los Angeles, CA 90017 Attn: Max E. Rawn, Esq.	sis LLP				
		THE ABOVE SPA	CE IS FO	R FILING OFFICE USE	ONLY
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b name will not fit in line 1b, leave all of item 1 blank, check here) (use exact, full name; do not omit,	modify, or abbreviate any part of or information in item 10 of the Fin	the Debto	's name); if any part of the In	dividual Debtor
14. ORGANIZATION'S NAME OAK AND FORT US GROUP, INC.					
16. INDIVIDUAL'S SURNAME	FIRST PERSONA	NL NAME	ADDITIC	NAL NAME(S)/INIT(AL(S)	SUFFIX
Mailing address 100 - 7 East 6th Avenue	сіту Vancouver		STATE BC	POSTAL CODE V5T 1J3	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) name will not fit in line 2b, leave all of item 2 blank, check here	(use exact, full name; do not omit, and provide the Individual Debto	modify, or abbreviate any part of t or information in item 10 of the Fir	the Debtor	's name); if any part of the In	dividual Debtor
2a. ORGANIZATION'S NAME			iancery St		JC TAD)
2b. INDIVIDUAL'S SURNAME	1				
20. INDIVIDUAL S SURNAME	FIRST PERSONA	LNAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE of AS		vide only <u>one</u> Secured Party name) (3a or 3t)	
Da. ORGANIZATION'S NAME	ADA				
BUSINESS DEVELOPMENT BANK OF CAN	1	LNAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
Da. ORGANIZATION'S NAME	FIRST PERSONA		100		
BUSINESS DEVELOPMENT BANK OF CAN	FIRST PERSONA CITY Vancouver		STATE BC	POSTAL CODE	COUNTRY

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions)	being administered by a Decedent's Personal Representative
	6b. Check only if applicable and check only one box:
Public-Finance Transaction Menufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable):	ar Ballee/Ballor Licensee/Licensor
8. OPTIONAL FILER REFERENCE DATA: File with NV SOS	

UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

NAME & PHONE OF CONTACT AT FILER (optional)		Filed in the Office	of Initial	Filing Number	
lame: Wolters Kluwer Lien Solutions Phone: 800-331-32	92 Eav: 919 662 4141	III Aanle	San Filed (53790-8	
. E-MAIL CONTACT AT FILER (optional)	02 Fax. 010-002-4141	1) Mon		nber 18, 2023 10:0	0 AM
uccfilingreturn@wolterskluwer.com				er of Pages	
. SEND ACKNOWLEDGMENT TO: (Name and Address)	and the second	Secretary of State	1		
		State Of Nevada			
P.O. Box 29071	95090905				
	IVNV				
File with: Secretary of State, NV		and the second se	and the second se	OR FILING OFFICE U	
DEBTOR'S NAME: Provide only <u>one</u> Debtor name (1a or 1b) (use name will not fit in line 1b, leave all of item 1 blank, check here and and					
1a. ORGANIZATION'S NAME					
Oak and Fort Group US, Inc.					
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTR
300 West Sahara Avenue	Las Vegas		NV	89102	USA
				Least and	
MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTR
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGN	OR SECURED PARTY): Prov	ide only one Secured Party	name (3a or 3	b)	
3a. ORGANIZATION'S NAME		,			
VANTAGE FINANCIAL, LLC					
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIC	NAL NAME(SVINITIAL(S)	SUFFIX
<u> </u>					
. MAILING ADORESS	CITY		STATE	POSTAL CODE	COUNTR
44 Second Street COLLATERAL: This financing statement covers the following collatera	Excelsior		MN	55331	USA
blic record. The debtor has recognized that the secured y and all of the hardware, equipment, furniture, fixtures, pperty, including, but not limited to, any and all of the har e subject of any agreement or schedule by and between the foregoing listed in (a) and (b) above whether or not of (b) and (c) shall be known as the "Equipment"). The d y Equipment contained on this filing or any agreement o jupment now or hereafter the subject of any agreement ntained on or subject to Agreement Number OAK06162:	intangibles, licenses an rdware, equipment, furn the parties and (c) all a contained on this filing o ebtor has no rights, exp r schedule by and betw or schedule by and betw 3 dated June 16, 2023 t	d/or software, contain iture, fixtures, intangib ccessories, attachmer r any agreement or so ress or implied to sell, een the parties. This ween the parties, inclu ogether with all other	ed on this fil bles, licenses the additions chedule by a , exchange, financing sta iding, but no assets, prop	ing, (b) any and all of s and/or software, now s, substitutions and/or nd between the partie encumber or otherwis atement covers any an t limited to, the follow erty, substitutions, re	the assets w or herea replacem es (collecti se dispose and all ing equipn placement
ccessions, process, rent, revenue, insurance claims and ad between the parties.					
nd between the parties. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral isheld	in a Trust (see UCC1Ad, iter	the second state of the se	a state of the sta	red by a Decedent's Perso	- A Charles and a charles of the
nd between the parties.		the second state of the se	6b. Check only	rred by a Decedent's Perso if applicable and check or Itural Lien I Non-UC	nly one box:

FILING OFFICE COPY - UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

				92
JCC FINANCING STATEMENT AME				
OLLOW INSTRUCTIONS		Filed in the Office of		
value: wolters Kluwer Lien Solutions Phone: 800-3	331-3282 Fax: 818-662-4141	Flanden	2024420341-1 Initial Filing Number	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com		- 1 - 1 / 1	2023353790-8	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		Secretary of State	Filed On August 5, 2024 10:00 A	М
Lien Solutions	_	State Of Nevada	Number of Pages	
P.O. Box 29071	100071944		1	
Glendale, CA 91209-9071	NVNV			
	1			
File with: Secretary of State	э <u>, NV</u>	THE ABOVE SP	ACE IS FOR FILING OFFICE	
INITIAL FINANCING STATEMENT FILE NUMBER	11	b. This FINANCING STAT	EMENT AMENDMENT is to be file	ed [for record]
TERMINATION: Effectiveness of the Financing Statement Statement	identified above is terminated with			Debtor's name in
				is Termination
ASSIGNMENT (full or partial): Provide name of Assignee i For partial assignment, complete items 7 and 9 and also in	in item 7a or 7b, <u>and</u> address of Assi ndicate affected collateral in item 8	gnee in item 7c and name of a	Assignor in item 9	
CONTINUATION: Effectiveness of the Einancing Statement		security interest(s) of Secure	d Porty outborising this Quelline in	
	law		o rany additionaling this Continuati	on Statement i
PARTY INFORMATION CHANGE:				
Check <u>one</u> of these two boxes: This Change affects X Debtor <u>or</u> Secured Party of record	AND Check one of these three boxes			
Debtor or Secured Party of record	LATIEN 63 of 60: and fem 7a d	or 7h and itom 7c 7c as 7h	me: Complete item DELETE na , and item 7c I to be delete	me: Give recon d in item 6a or 6
CURRENT RECORD INFORMATION: Complete for Party Infor 6a. ORGANIZATION'S NAME	mation Change - provide only one na	ame (6a or 6b)		
Oak and Fort Group US, Inc.				-
6b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL N	IAME	ADDITIONAL NAME(SVINITIAL(S)	SUFFIX
HANGED OR ADDED INFORMATION: Complete for Assignment or 7a. ORGANIZATION'S NAME	Party Information Change - provide only one	Dame (7a or 7b) (use exact full page		
Oak and Fort US Group, Inc.			, do not offin, modiny, or aboreviate any part	of the Debtor's nam
7b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
(1)00 JON 10		-		SUFFIX
INDIVIDUAL'S ADDITIONAL NAME(SVINITIAL(S)				
INDIVIDUAL'S ADDITIONAL NAME(SVINITIAL(S)			1	
	CITY		STATE POSTAL CODE	COUNTR
MAILING ADDRESS	Las Vegas	DELETE collateral	STATE POSTAL CODE NV 89102 ESTATE covered collateral	COUNTR

	CC FINANCING STATEMENT LOW INSTRUCTIONS	-	Filed in the Offi		ial Filing Number 3368812-1	
E	me: Wolters Kluwer Lien Solutions Phone: 800-33 E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com SEND ACKNOWLEDGMENT TO: (Name and Address) — Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	95453674 NVNV	F-VAquul Secretary of Stat State Of Nevada	te 2	tober 11, 2023 10:4 nber of Pages	00 AM
	File with: Secretary of State EBTOR'S NAME: Provide only <u>one</u> Debtor name (1a or the me will not fit in line 1b. leave all of item 1 blank, check here 1a. ORGANIZATION'S NAME) (use exact, full name; do not omit, m	odify, or abbreviate any par	t of the Debto		Individual Debtor's
	Oak and Fort Group US, Inc.	FIRST PERSONAL N	NAME	ADDITIO	NAL NAME(SVINITIAL(S)	SUFFIX
3	AAILING ADDRESS 00 West Sahara Avenue EBTOR'S NAME: Provide only <u>one</u> Debtor name (2a or 2b					
	me will not fit in line 2b, leave all of item 2 blank, check here 2a. ORGANIZATION'S NAME	and provide the Individual Debtor	information in item 10 of the	Financing Sta	atement Addendum (Form	UCC1Ad)
	20. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIO	NAL NAME(SVINITIAL(S)	SUFFIX
	MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
s	ECURED PARTY'S NAME (or NAME of ASSIGNEE OF A 39. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC	SSIGNOR SECURED PARTY): Provid	de only <u>one</u> Secured Party r	name (3a or 3	b)	
2	36. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	NAME	ADDITIO	NAL NAME(SVINITIAL(S)	SUFFIX
	AAILING ADDRESS 4 Second Street	слту Excelsior		STATE MN	POSTAL CODE 55331	
-	DLATERAL: This financing statement covers the following c ight, title and interest in and to certain Schedule N he attached Equipment Exhibit A	ollateral:	AK061623 dated June			

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions)	being administered by a Decedent's Personal Representative					
6a. Check <u>only</u> if applicable and check <u>only</u> one box: 6b. Check <u>only</u> if applicable and check <u>only</u> one box:						
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing					
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buye	er Bailee/Bailor Licensee/Licensor					
8. OPTIONAL FILER REFERENCE DATA: 95453674						

FILING OFFICE COPY - UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

Prepared by Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

	reement Number: nedule Number:	OAK061623 001R			
EQUIPMENT EXHIBIT A					
<u> QTY</u>	MODEL NO.	EQUIPMENT DESCRIPTION (including features)			
		Equipment Location: 13169 Slover Ave, Fontana, CA 92337			
39		Honeywell CT45 Mobile Computer Standard Range Imager, Android			
		Serial Numbers			
		22179B44EC, 22179B44F0, 22179B44F3, 22179B4519, 22199B2FEB, 22199B2FEE			
		2219982FF6, 2219982FFD, 2219982FFF, 2219983000, 2219983004, 2219983005 2219983006, 2219983008, 2219983008, 2219983010, 2219983012, 2219983022			
		2219983022, 2219983027, 2219983035, 2219983036, 2219983036, 2219983038, 2219983038			
		22199B303E, 22199B3047, 22199B304B, 22199B304C, 22199B3230, 22199B3230			
		22199B3256, 22199B3259, 22199B3268, 22199B3269, 22199B3271, 22199B3273			
		22199B3275, 22199B327F, 22199B3299			
39		CT45, Gold Maintenance, 3Year Initial Contract			
39		Honeywell Service Contract Add On Device Replacement - 3 Year			
39 39		CT45 Protective Boot			
1		RF-SMART Hardware Complete Care Standard - 1 Year Freight			
		Equipment Location: 424 Oakbrook Center, Oak Brook, IL 60523			
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android			
		<u>Serial Number</u>			
		22179B44F9			
1		CT45, Gold Maintenance, 3Year Initial Contract			
1 1		Honeywell Service Contract Add On Device Replacement - 3 Year			
1		RF-SMART Hardware Complete Care Standard - 1 Year CT45 Protective Boot			
1		Freight			
		Equipment Location: 1715 North Damen Ave, Chicago, IL 60647			
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android			
		<u>Serial Number</u> 22179B44FC			
1		CT45, Gold Maintenance, 3Year Initial Contract			
1		Honeywell Service Contract Add On Device Replacement - 3 Year			
1		RF-SMART Hardware Complete Care Standard - 1 Year			
1		CT45 Protective Boot			
1		Freight			
		Equipment Location: 1109-2855 Stevens Creek Blvd, Santa Clara, CA 95050			
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android			
		Serial Number 22199B31A1			
1		CT45, Gold Maintenance, 3Year Initial Contract			
1		Honeywell Service Contract Add On Device Replacement - 3 Year			
1		CT45 Protective Boot			
1		RF-SMART Hardware Complete Care Standard - 1 Year			
1		Freight			

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Page 1 of 1

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CC FINANCING STATEMENT AN	IENDMENT			
OLLOW INSTRUCTIONS		Filed in the Office of		
NAME & PHONE OF CONTACT AT FILER (optional) 0.221.2282 Eav: 919.662.414	1 FlAanla	2024420343-9 Initial Filing Number	
ame: Wolters Kluwer Lien Solutions Phone: 80 E-MAIL CONTACT AT FILER (optional)	0-331-3202 Pax. 610-002-414		2023368812-1	
uccfilingreturn@wolterskluwer.com		Secretary of State	Filed On	
SEND ACKNOWLEDGMENT TO: (Name and Addre	ess)	State Of Nevada	August 5, 2024 10:00 A	M
	100071968		Number of Pages 3	
Lien Solutions P.O. Box 29071				
Glendale, CA 91209-9071	NVNV			
File with: Secretary of S	State, NV	THE ABOVE SP	ACE IS FOR FILING OFFICE L	ISE ONLY
INITIAL FINANCING STATEMENT FILE NUMBER			EMENT AMENDMENT is to be filed AL ESTATE RECORDS	
023368812-1 10/11/2023 SS NV		Filer: attach Amendment A	iddendum (Form UCC3Ad) and provide De	btor's name in item 1:
TERMINATION: Effectiveness of the Financing State Statement	ment identified above is terminated v	with respect to the security interest	(s) of Secured Party authorizing this	Terrination
. ASSIGNMENT (full or partial): Provide name of Assig	mee in item 7a or 7b, and address o	f Assignee in item 7c and name of	Assignor in item 9	
For partial assignment, complete items 7 and 9 and	also indicate affected collateral in iter	11.0		A
CONTINUATION: Effectiveness of the Financing Sta continued for the additional period provided by applic	tement identified above with respect able law	to the security interest(s) or Securi		
5. PARTY INFORMATION CHANGE: Check one of these two boxes:	AND Check one of these three	boxes to:	Den state item DELETE com	ne: Give record nam
This Change affects Debtor or Secured Party of re	cord CHANGE name and/	for address: Complete ADD n em 7a or 7b and item 7c 7a or 7	ame: Complete item DELETE nan b, and item 7c to be deleted	in item 6a or 6b
CURRENT RECORD INFORMATION: Complete for Part		one name (6a or 6b)		
68. ORGANIZATION'S NAME				
DR 6b. INDIVIDUAL'S SURNAME	FIRST PERS	SONAL NAME	ADDITIONAL NAME(SYMITIAL(S)	SUFFIX
CHANGED OR ADDED INFORMATION: Complete for Assig	ment or Party Information Change - provide o	only ong name (7a or 7b) (use exact, full na	me; do not omit, modify, or abbreviate any part of	of the Debtor's name)
7a. ORGANIZATION'S NAME				
DR 76. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
INDIVIDUAL S ADDITIONAL NAME (S) INTRAL(S)				
7c, MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY
8. COLLATERAL CHANGE: Also check one of the	ese four boxes: ADD collateral	DELETE collateral	RESTATE covered collateral	ASSIGN collate
				amont describe
Indicate collateral:		In OAVOG1622 dated lune	16, 2023, as it relates to equi	pment describe
Indicate collateral: All right, title and interest in and to certain Sche	dule No. 001X to Agreement I	NO. UARODIUZS dated suite		
Indicate collateral: All right, title and interest in and to certain Sche on the attached Equipment Exhibit A	dule No. 001X to Agreement I	NO. OAKOU 1023 Galed Sund		
All right, title and interest in and to certain Sche	dule No. 001X to Agreement I	NO. OANUD 1025 Ualed Suite		
All right, title and interest in and to certain Sche	dule No. 001X to Agreement I	40, OAKUU 1023 Ualeu June		

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor 9a. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC

OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(SVINITIAL(S)	SUFFIX
Contrast of		Course LIC Inc		

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Oak and Fort Group US, Inc. 100071968

FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

Prepared by Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

Lease Sched	ment Number: ule Number:	OAK061623 001X	
		EQUIPMENT EXHIBIT A	
QTY	MODEL NO.	EQUIPMENT DESCRIPTION (including features)	
		Equipment Location: 13169 Slover Ave, Fontana, CA 92337	
39		Honeywell CT45 Mobile Computer Standard Range Imager, Android Serial Numbers	
		22179B44EC, 22179B44F0, 22179B44F3, 22179B4519, 22199B2FEB, 22199B2FEE, 22199B2F 22199B2FFD, 22199B2FFF, 22199B3000, 22199B3004, 22199B3005, 22199B3006, 22199B30 22199B300B, 22199B3010, 22199B3012, 22199B3021, 22199B3022, 22199B3027, 22199B3 22199B3036, 22199B3038, 22199B303B, 22199B303E, 22199B3047, 22199B304B, 22199B3 22199B3230, 22199B3233, 22199B3256, 22199B3259, 22199B3268, 22199B3269, 22199B3 22199B3273, 22199B3275, 22199B327F, 22199B3299	08,)35,)4C,
39		CT45, Gold Maintenance, 3Year Initial Contract	
39		Honeywell Service Contract Add On Device Replacement - 3 Year	
39		CT45 Protective Boot	
39 1		RF-SMART Hardware Complete Care Standard - 1 Year Freight	
		Equipment Location: 424 Oakbrook Center, Oak Brook, IL 60523	
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22179B44F9	
1		CT45, Gold Maintenance, 3Year Initial Contract	
1		Honeywell Service Contract Add On Device Replacement - 3 Year	
1		RF-SMART Hardware Complete Care Standard - 1 Year	
1		CT45 Protective Boot	
1		Freight	
		Equipment Location: 1715 North Damen Ave, Chicago, IL 60647	
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22179B44FC	
1		CT45, Gold Maintenance, 3Year Initial Contract	
1		Honeywell Service Contract Add On Device Replacement - 3 Year	
1		RF-SMART Hardware Complete Care Standard - 1 Year	
1		CT45 Protective Boot	
1		Freight Equipment Location: 1109-2855 Stevens Creek Blvd, Santa Clara, CA 95050	
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android <u>Serial Number</u> 22199B31A1	
1		CT45, Gold Maintenance, 3Year Initial Contract	
1		Honeywell Service Contract Add On Device Replacement - 3 Year	
1		CT45 Protective Boot	
1		RF-SMART Hardware Complete Care Standard - 1 Year	
1		Freight Equipment Location: 1181 - 2000 NJ-38, Cherry Hill, NJ 08002	
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android	
		Serial Number 2226288339	
1		CT45, Gold Maintenance, 3Year Initial Contract	
1		Honeywell Service Contract Add On Device Replacement - 3 Year	
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Page 1 of 2

Lease Agreement Number: OAK061623 Lease Schedule Number: 001X

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EQUIPMENT EXHIBIT A

QTY	MODEL NO.	EQUIPMENT DESCRIPTION (including features)
1		CT45 Protective Boot
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		Freight

001X UCC

Page 2 of 2

ANCING STATEMENT AM STRUCTIONS PHONE OF CONTACT AT FILER (optional) Iters Kluwer Lien Solutions Phone: 800 CONTACT AT FILER (optional) greturn@wolterskluwer.com CKNOWLEDGMENT TO: (Name and Address Solutions Box 29071 dale, CA 91209-9071	-331-3282 Fax: 818-662	Secretary of State State Of Nevada	202442 Initial 202336 Filed C Augus	20848-7 Filing Number 28812-1	
STRUCTIONS PHONE OF CONTACT AT FILER (optional) Iters Kluwer Lien Solutions Phone: 800 ONTACT AT FILER (optional) greturn@wolterskluwer.com CKNOWLEDGMENT TO: (Name and Addres Solutions Box 29071	-331-3282 Fax: 818-662 s) 100071989	-4141 FVAquele Secretary of State State Of Nevada	202442 Initial 1 202336 Filed C Augus Number	20848-7 Filing Number 58812-1 Dn t 6, 2024 10:00 AM	
STRUCTIONS PHONE OF CONTACT AT FILER (optional) Iters Kluwer Lien Solutions Phone: 800 ONTACT AT FILER (optional) greturn@wolterskluwer.com CKNOWLEDGMENT TO: (Name and Addres Solutions Box 29071	-331-3282 Fax: 818-662 s) 100071989	-4141 FVAquele Secretary of State State Of Nevada	202442 Initial 1 202336 Filed C Augus Number	20848-7 Filing Number 58812-1 Dn t 6, 2024 10:00 AM	
PHONE OF CONTACT AT FILER (optional) Iters Kluwer Lien Solutions Phone: 800 ONTACT AT FILER (optional) greturn@wolterskluwer.com CKNOWLEDGMENT TO: (Name and Addres Solutions Box 29071	^{s)} 100071989	-4141 FVAquele Secretary of State State Of Nevada	202442 Initial 1 202336 Filed C Augus Number	20848-7 Filing Number 58812-1 Dn t 6, 2024 10:00 AM	
Iters Kluwer Lien Solutions Phone: 800 ONTACT AT FILER (optional) greturn@wolterskluwer.com KNOWLEDGMENT TO: (Name and Addres Solutions Box 29071	^{s)} 100071989	Secretary of State State Of Nevada	Initial I 202336 Filed C August Number	Filing Number 88812-1 ^{Dn} t 6, 2024 10:00 AM	
greturn@wolterskluwer.com KNOWLEDGMENT TO: (Name and Addres Solutions Box 29071	100071989	State Of Nevada	Filed C Augus Numbe	on t 6, 2024 10:00 AM	
Solutions Box 29071	100071989	State Of Nevada	Augus Numbe	t 6, 2024 10:00 AM	_
Box 29071				r of Pages	
	NVNV		-		-
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File with: Secretary of St	ate, NV	THE ABOVE	SPACE IS FO	OR FILING OFFICE US	EONLY
NANCING STATEMENT FILE NUMBER 12-1 10/11/2023 SS NV		(or recorded) in the	REAL ESTATE	RECORDS	
NATION: Effectiveness of the Financing Statem	ent identified above is terminal		the second se		and the second se
	a in item 7a or 7b and address	se of Assignon in item 7a and anot	of Assigner in	item Q	
tial assignment, complete items 7 and 9 and als	so indicate affected collateral in	1 item 8	of Assignor in	lien 9	
NUATION: Effectiveness of the Financing State	ment identified above with response law	pect to the security interest(s) of Sec	cured Party aut	norizing this Continuation S	itatement is
NIZATION'S NAME nd Fort Group US, Inc. DUAL'S SURNAME			ADDITIO	VAL NAME(SVINITIAL(S)	SUFFIX
OR ADDED INFORMATION: Complete for Assignment NIZATION'S NAME	ent or Party Information Change - prov	kle only <u>one</u> name (7a or 7b) (use exact, full	name; do not omit, i	nodify, or abbreviate any part of th	e Deblor's name
nd Fort US Group, Inc.	·				
DUAL'S SURNAME					
DUAL'S FIRST PERSONAL NAME			<u> </u>		
DUAL'S ADDITIONAL NAME(SVINITIAL(S)					SUFFIX
		10000	1.000		USA
		The second s			ASSIGN coll
	12-1 10/11/2023 SS NV NATION: Effectiveness of the Financing Statement NMENT (full or partial): Provide name of Assignment, complete items 7 and 9 and als NUATION: Effectiveness of the Financing Statement and for the additional period provided by applicat INFORMATION CHANGE: INFORMATION CHANGE: INFORMATION: Complete for Party I NIZATION'S NAME INFORT GROUP US, Inc. DUAL'S SURNAME INFORMATION: Complete for Assignment NIZATION'S NAME INFORMATION: Complete for Assignment NIZATION'S NAME INFORMATION'S NAME INFORMATION NAME INFOR	12-1 10/11/2023 SS NV VATION: Effectiveness of the Financing Statement identified above is termination the termination of the provide name of Assignee in item 7a or 7b, and address is assignment, complete items 7 and 9 and also indicate affected collateral in vUATION: Effectiveness of the Financing Statement identified above with respected for the additional period provided by applicable law NUATION: Effectiveness of the Financing Statement identified above with respected for the additional period provided by applicable law INFORMATION: CHANGE: INFORMATION CHANGE: Inferst in a difference of the set the construction of the period provided by applicable law INFORMATION CHANGE: Inferst in a difference of the period provide of the period period provide of the period periter period period period period period period period	12-1 10/11/2023 SS NV (or recorded) in the File: allach Amendme File: allach Ama	12-1 10/11/2023 SS NV Image: State in the image: State im	12-1 10/11/2023 SS NV [or recorded) in the REAL ESTATE RECORDS File: 3tach Amendment Addendum (For UCC3Ad) and provide Death MENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 ial assignment, complete items 7 and 9 and also indicate affected collater all in item 8 VMATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Te and VMATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation S ad for the additional period provided by applicable taw VMATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation S ad for the additional period provided by applicable taw INFORMATION CHANGE: // MERE Mo boxes: AND Check one of these three boxes to: // CHANGE name and/or address: Complete // Debine or

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ICC FINANCING STATEMENT					
OLLOW INSTRUCTIONS		Filed in the Office o	f Initial I	Filing Number	
A NAME & PHONE OF CONTACT AT FILER (optional lame: Wolters Kluwer Lien Solutions Phone:		Flanda	202442 Filed O	0340-2	
E-MAIL CONTACT AT FILER (optional)			August	t 5, 2024 10:00 AM	[
uccfilingreturn@wolterskluwer.com	ddress)	Secretary of State	Numbe	r of Pages	
Lien Solutions		State Of Nevada			
P.O. Box 29071	100072139				
Glendale, CA 91209-9071	NVNV				
File with: Secretary of DEBTOR'S NAME: Provide only one Debtor name		and the second se		OR FILING OFFICE U	and doily the state of
name will not fit in line 1b, leave all of item 1 blank, chec					
1a. ORGANIZATION'S NAME Oak and Fort US Group, Inc.					
16. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTR
2300 West Sahara Avenue DEBTOR'S NAME: Provide only <u>one</u> Debtor name		Las Vegas		89102	USA
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIO	NAL NAME(SYINITIAL(S)	SUFFIX
20. INDIVIDUAL S SURNAME	FIRST PERSONAL CITY	NAME	ADDITIO	NAL NAME(SYINITIAL(S)	
MAILING ADDRESS	CITY		STATE	POSTAL CODE	
MAILING ADDRESS	CITY		STATE	POSTAL CODE	
39. ORGANIZATION'S NAME (or NAME of ASSIGN 39. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC	CITY	vide only <u>one</u> Secured Party n	STATE	POSTAL CODE	
20. INDIVIDUAL'S SURNAME MAILING ADDRESS SECURED PARTY'S NAME (or NAME of ASSIGN 39. ORGANIZATION'S NAME VANTAGE FINANCIAL, LLC 30. INDIVIDUAL'S SURNAME	CITY INEE of ASSIGNOR SECURED PARTY): Pro	vide only <u>one</u> Secured Party n	STATE aame (3a or 3	DOSTAL CODE	SUFFIX
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FILING OFFICE COPY - UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

Prepared by Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282 Lease Agreement Number: OAK061623 Lease Schedule Number: 002

EQUIPMENT EXHIBIT A

QTY	MODEL NO.	EQUIPMENT DESCRIPTION (including features)
		Equipment Location: B3670A -5085 Westheimer Rd, Houston, TX 77056
1		Honeywell CT45 Mobile Computer Standard Range Imager, Android
		Serial Number
		24050B3A12
1		CT45, Gold Maintenance, 3Year Initial Contract
1		Honeywell Service Contract Add On Device Replacement - 3 Year
1		CT45 Protective Boot
1		RF-SMART Hardware Complete Care Standard - 1 Year
1		Freight

100

This is Exhibit "**J**" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this _5____ day of June, 2025

A Commissioner for taking Affidavits in British Columbia

5

FRANCISCO V. AGUILAR

Secretary of State

RUBEN J. RODRIGUEZ Deputy Secretary for Southern Nevada

2250 Las Vegas Blvd North, Suite 400 North Las Vegas, NV 89030 Telephone (702) 486-2880 Fax (702) 486-2452

STATE OF NEVADA



OFFICE OF THE SECRETARY OF STATE **GABRIEL DI CHIARA** Chief Deputy Secretary of State

DEANNA L. REYNOLDS

Deputy Secretary for Commercial Recordings

401 N. Carson Street Carson City, NV 89701 Telephone (775) 684-5708 Fax (775) 684-7141

UCC Search Report

The Nevada Secretary of State hereby certifies that the attached list is a true and exact list of all financing statements or federal tax liens and related subsequent documentation for the debtor below as filed with the Secretary of State's office, Uniform Commercial Code Division, as of the Through Date below.

Date Searched: 6/5/2025 8:10:08 AM Search Criteria: Searched by: Colton Rieger-Steed Filing Chains: 1

Good Through Filing Date: 05/30/2025

Date Range: All Available Filings Include Filings Outside Range?: All Available Filings

Filing Chain#: 1 Original File#: 2023334865-3 Filing Status: ALL(Lapsed and Unlapsed) Include Records: N/A

Organization: OAK AND FORT ENTERPRISE (U.S.), INC.

Cities:

Lapse Date: 06/20/2028 Lien Type:UCC Lien

Filing #: 2023334865-3 Filing Date: 06/20/2023 08:53 AM Debtors Name Type OAK AND FORT ENTERPRISE Organization (U.S.), INC. Secured Parties

Name BUSINESS DEVELOPMENT BANK OF CANADA

Type Organization Filing Type: InitialPage Count:1Financing Statement UCC-1

Address

100 - 7 EAST 6TH AVENUE VANCOUVER, BC V5T1J-3, CAN

Address 1333 MELVILLE STREET, SUITE 1500 VANCOUVER, BC V6E 4-E5, CAN

FOLLOW INSTR			Filed in the Office of			
A. NAME & PHONE OF CONTACT AT FILER (optional) B. E-MAIL CONTACT AT FILER (optional)			Secretary of State	2023334865-3 → Filed On June 20, 2023 08:53 AM Number of Pages 1		AM
	DWLEDGMENT TO: (Name and Address) atkins Leck Gamble Mallory & Natsis I		State Of Nevada	1	and and a	
865 Sou Los Ang	nth Figueroa Street, Suite 2800 eles, CA 90017 x E. Rawn, Esq.					
			THE ABOVE SPA	CE IS FO	R FILING OFFICE USE	ONLY
1. DEBTOR'S N name will not fit i	IAME: Provide only <u>one</u> Debtor name (1a or 1b) (use in line 1b, leave all of item 1 blank, check here 🔲 a	exact, full name; do not omit,	modify or abbreviate any part of	Ihe Deblo	e name); if any and of the li	ndividual Dabtada
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5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions)	being administered by a Decedent's Personal Representative
	6b. Check only if applicable and check only one box:
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if epplicable): Lessee/Lessor Consignee/Consignor Setler/Buy	rer Ballee/Bailor Licensee/Licensor
8. OPTIONAL FILER REFERENCE DATA: File with NV SOS	

UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

This is Exhibit "K" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A Commissioner for taking Affidavits in British Columbia

Uniform Commercial Code Document Search

e-Filing NYS Standard Debtor Search Filing Number/Date Search Other Debtor Search Options Secured Party Search

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New York State Department of State Uniform Commercial Code Filing Data Report

Please note that this record report has been generated by an independent searcher, using the Department of State's Uniform Commercial Code On-Line Database. This report lists filing records on file as of May 20, 2025, 11:59 PM. However, the information contained in this report is NOT an official record of the Department of State and may contain filings filed after this date.

Name of Organizaton Searched:

NYM MERGER HOLDINGS LLC *All Filings

		Ва	ck View Fi	irst Page(s)		
1. Debtor Names:	NYM ME	RGER HOLDIN	GS LLC	100 - 7 EAST 6TH AVENUE, VANCOUVER, N. V5T 1J3, CAN		
Secured Party Nam	BUSINES	S DEVELOPME DA	NT BANK	1333 MELVILLE STREE VANCOUVER, NA V		
Fi	le no.	File Date	Lapse Date	e Filing Type	Pages	Image
202306	160221142	06/16/2023	06/16/2028	Financing Statement	1	View

Back View First Page(s)

* Images marked NA are not available on this webpage.

[Division of Corporations, State Records and UCC Home Page] [NYS Department of State Home Page]

				106
ICC FINANCING STATEMENT	21192	c		
OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]		6	2022 ."	1.1 C D. P
B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
Allen Matkins Leck Gamble Mallory & Natsis 865 S. Figueroa St., 28th Floor Los Angeles, CA 90017 Attn: Max E. Rawn, Esq.		Draw	down <i>‡</i> i	' 30
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5. ALTERNATIVE DESIGNATION [if applical	Ie]: LESSEE/LESSOR	CONSIGNEE/CONS	SONOR BAILE	E/BAILOR SELLER	BUYER AG. LIEN	NON-UCC FILING
6. Ins FINANCING STATEMENT is to be ESTATE RECORDS. Attach Adden	filed [for record] (or recorde um		CK TO REQUEST SE	ARCH REPORT(S) on Debt	All Debtors	
8. OPTIONAL FILER REFERENCE DATA						
File with NY SOS						

FILING OFFICE COPY - UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

This is Exhibit "L" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this _5_

day of June, 2025

A commissioner for taking Affidavits in British Columbia

UCC Type	Debtor Information	File Number	Secured Party Info	Status	Filing Date	108 Lapse Date
UCC	OAK AND FORT CALIFORNIA, LLC - ,	U230043436530	BUSINESS DEVELOPMENT BANK OF CANADA - ,	Active	06/19/2023	06/19/2028
Notice of State Tax Lien	OAK AND FORT CALIFORNIA CORP - SAN FRANCISCO, CA	177596847206	EMPLOYMENT DEVELOPMENT DEPARTMENT - SACRAMENTO, CA	Active	07/18/2017	07/18/2027

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5. Check only if applicable and check only one box: Collateral is held in a Trust (sea UCC1Ad, item 17 and instructions) 6a. Check only if applicable and check only one box:	being administered by a Decedent's Personal Representative 6b. Check only if applicable and check only one box
Public-Finance Transaction Annual Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (f applicable): LesseeiLessor 🔲 Consignee/Consignor 🛄 Seller/Bu	yer Ballee/Bailor Licensee/Licensor
8. OPTIONAL FILER REFERENCE DATA: File with CA SOS	

UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

RECORDING REQUESTED BY: STATE OF CALIFORNIA Employment Development Department 888-745-3886

WHEN RECORDED MAIL TO: STATE OF CALIFORNIA Employment Development Department LIEN GROUP, MIC 92G PO BOX 826880 SACRAMENTO, CA 94280-0001

> DOCUMENT NUMBER: 63728240002 FILE NUMBER: 1776031985 FILE DATE: 08/29/2017 18:20 IMAGE GENERATED ELECTRONICALLY FOR XML FILING

> > TO CANCEL ERRONEOUS LIEN NO FEE REQUIRED

> > > Recorded without fee per Gov. Code Sec. 27361.3

RELEASE OF LIEN IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN

CERTIFICATE NO. G001829095

LETTER ID. L1928307488

The Director of the Employment Development Department of the State of California hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, penalty, and interest due under Section 1703 of the California Unemployment Insurance Code or Section 7171 of the Government Code from:

OAK AND FORT CALIFORNIA CORP OAK + FORT

In the amount of \$72.04 in volume/page 177596847206

of Official Records of the Secretary of State

which was recorded on 07/18/2017



THE DIRECTOR OF THE EMPLOYMENT DEVELOPMENT DEPARTMENT OF THE STATE OF CALIFORNIA HAS CAUSED THIS RELEASE TO BE ISSUED BY THE DULY AUTHORIZED REPRESENTATIVE.

Date: 08/28/2017 This document is produced on a laser printer.

By___

Authorized Representative This agency has adopted the use of a facsimile signature as affixed above.

Teresa Gage

DE2184 Rev. 5 (7-12)

RECORDING REQUESTED BY: STATE OF CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 888-745-3886

WHEN RECORDED MAIL TO: STATE OF CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT LIEN GROUP, MIC 92G PO BOX 826880 SACRAMENTO, CA 94280-0001

> DOCUMENT NUMBER: 62769640002 FILE NUMBER: 177596847206 FILE DATE: 07/18/2017 18:19 IMAGE GENERATED ELECTRONICALLY FOR XML FILING

NOTICE OF STATE TAX LIEN

(Filed pursuant to Section 7171 of the Government Code)

OAK AND FORT CALIFORNIA CORP OAK + FORT 567 HAYES ST SAN FRANCISCO CA 94102-4213

Letter ID. L1963264544

Secretary of State

Certificate No. G001829095

TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
07/01/2016 to 09/30/2016	\$0.00	\$68.51	\$3.53	\$72.04

Interest calculated through 07/18/2017

The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the California Unemployment Insurance Code, the Revenue and Taxation Code, or both.

THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.

Date: 07/18/2017

At Sacramento, California



The Director of the Employment Development Department has complied with all provisions of the California Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.

Teresa Gage

By Authorized Representative This agency has adopted the use of a facsimile signature as affixed above.

This is Exhibit "M" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this __5__ day of

June, 2025

A Commissioner for taking Affidavits in British Columbia

112



Industry Canada Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of:British ColumbiaDivision No.:03 - VancouverCourt No.:11-3231322Estate No.:11-3231322

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort Corp.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



Date: June 03, 2025, 12:40

This is Exhibit "N" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this _5_ day of

June, 2025

h A Commissioner for taking Affidavits in British Columbia



Office of the Superintendent of Bankruptcy Canada

Industrie Canada Bureau du surintendant

des faillites Canada

District of:British ColumbiaDivision No.:03 - VancouverCourt No.:11-3231319Estate No.:11-3231319

In the Matter of the Notice of Intention to make a proposal of:

1282339 B.C. Ltd.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



Date: June 03, 2025, 12:42

This is Exhibit "O"

Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this _5_ day of

June, 2025

1

A Commissioner for taking Affidavits in British Columbia



Office of the Superintendent of Bankruptcy Canada

Industrie Canada Bureau du surintendant des faillites Canada

District of:British ColumbiaDivision No.:03 - VancouverCourt No.:11-3231324Estate No.:11-3231324

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort US Group, Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canadä

Date: June 03, 2025, 12:45

This is Exhibit "**P**" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this __5__ day of

June, 2025

A Commissioner for taking Affidavits in British Columbia



Industry Canada Office of the Superintendent

of Bankruptcy Canada

District of:British ColumbiaDivision No.:03 - VancouverCourt No.:11-3231323Estate No.:11-3231323

In the Matter of the Notice of Intention to make a proposal of:

Industrie Canada

des faillites Canada

Bureau du surintendant

Oak and Fort Enterprise (US) Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 02, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canadä

Date: June 03, 2025, 12:44

This is Exhibit "Q"

Referred to in the Affidavit of

JORDAN BEAULIEU

Sworn before me this __5_ day of

June, 2025

A Complissioner for taking Affidavits in British Columbia



Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of:British ColumbiaDivision No.:03 - VancouverCourt No.:11-3231408Estate No.:11-3231408

In the Matter of the Notice of Intention to make a proposal of:

NYM Merger Holdings LLC

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canadä

Date: June 03, 2025, 15:03

This is Exhibit "**R**" Referred to in the Affidavit of JORDAN BEAULIEU

Sworn before me this __5__ day of

June, 2025

A Commissioner for taking Affidavits



Office of the Superintendent of Bankruptcy Canada

District of: British Columbia Division No.: 03 - Vancouver Court No.: 11-3231410 Estate No.: 11-3231410

Industrie Canada

Bureau du surintendant des faillites Canada

In the Matter of the Notice of Intention to make a proposal of:

Oak and Fort California LLC

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canadä

Date: June 03, 2025, 15:05

Official Receiver

•

Attention: Kibben Jackson / Lisa Hiebert / Tiffany Bennett Matter No: 329904.00020

2900 – 550 Burrard Street Vancouver BC V6C 0A3 Barristers and Solicitors 604-631-4786

FASKEN MARTINEAU DUMOULIN LLP

AFFIDAVIT

AND

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, C C-36, AS AMENDED

IN THE SUPREME COURT OF BRITISH COLUMBIA

No. Vancouver Registry

IN THE MATTER OF OAK AND FORT CORP. AND 1282339 BC LTD. PETITIONERS