

No. S-254287
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
RSC 1985, c C-36, as amended

and

IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD.,
OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM
MERGER HOLDINGS LLC AND OAK AND FORT CALIFORNIA, LLC

PETITIONERS

ORDER MADE AFTER APPLICATION
(Stay Extension)

BEFORE THE HONOURABLE MADAM)
JUSTICE FITZPATRICK) OCTOBER 3, 2025
)

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on this 3rd day of October, 2025; **AND ON HEARING** Lisa Hiebert, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; **AND UPON HAVING READ** the application material filed, including the Fifth Affidavit of Min Gyoung Kang affirmed September 26, 2025, and the Third Report of the Monitor dated September 29, 2025; **AND PURSUANT TO** the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), the *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application for this order and the materials filed in support is hereby abridged such that this application is properly returnable today, and further service upon any interested party other than those parties on the service list maintained in these proceedings is hereby dispensed with.

DEFINED TERMS

2. All capitalized terms not otherwise defined in this Order shall have the definitions set out in the Second Amended and Restated Initial Order made July 4, 2025 (the “SARIO”).

STAY EXTENSION

3. The Stay Period, granted by paragraph 17 of the SARIO, is hereby extended up to and including November 21, 2025 or such later date as this Court may subsequently order.

GENERAL PROVISIONS

4. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunals, and regulatory or administrative bodies, including any court or administrative tribunal of any federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.


5. Endorsement of this Order by counsel appearing on this application, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lisa Hiebert,
Lawyer for the Petitioners

BY THE COURT



REGISTRAR

Schedule "A"

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PETITIONERS

APPEARANCE LIST – October 3, 2025

Name of Party	Counsel Name
The Petitioners	Lisa Hiebert
Court-appointed Monitor, KSV Restructuring Inc.	Andrew Froh Jesse Mighton
Business Development Bank of Canada	Douglas B. Hyndman
Westfeta	Gina Rhodes