

No. S-254287
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
RSC 1985, c C-36, as amended**

AND

**IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD.,
OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM
MERGER HOLDINGS LLC AND OAK AND FORT CALIFORNIA, LLC**

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE MADAM)
JUSTICE FITZPATRICK) January 8, 2026
)

ON THE APPLICATION of KSV Restructuring Inc., in its capacity as the Court-appointed Monitor of the Petitioners (in such capacity, the “**Monitor**”), and in its prior capacity as the trustee of the Petitioners in the proposal proceedings commenced by the Petitioners under Division I of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), bearing Estate Nos. 11-3231322, 11-3231319, 11-3231324, 11-3231323, 11-3231408, 11-3231410 (in such capacity, the “**Proposal Trustee**”) coming on for hearing at Vancouver, British Columbia, on this 8th day of January, 2026; **AND ON HEARING** Jesse Mighton and Andrew Froh, counsel for the Monitor, and those other counsel listed on **Schedule “A”** hereto; **AND UPON HAVING READ** the application material filed, including the Sixth Report of the Monitor dated December 23, 2025 (the “**Sixth Report**”), the affidavit of Noah Goldstein sworn December 23, 2025 (the “**KSV Affidavit**”), and the affidavit of Jesse Mighton sworn December 23, 2025 (the “**Bennett Jones Affidavit**”); **AND PURSUANT TO** the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), the BIA, the *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application for this order and the materials filed in support is hereby abridged such that this application is properly returnable today, and further

service upon any interested party other than those parties on the service list maintained in these proceedings is hereby dispensed with.

ACTIVITIES AND FEE APPROVAL

2. The activities and conduct of the Proposal Trustee and the Monitor, as applicable, referred to in the First Report of the Proposal Trustee and Pre-Filing Report of the Proposed Monitor dated June 6, 2025, the First Report of the Monitor dated June 13, 2025, the Second Report of the Monitor dated June 30, 2025, the Supplement to the Second Report of the Monitor dated July 3, 2025, the Third Report of the Monitor dated September 29, 2025, the Fourth Report of the Monitor dated November 17, 2025, the Fifth Report of the Monitor dated November 26, 2025, the Supplement to the Fifth Report of the Monitor dated December 17, 2025, and the Sixth Report are hereby approved, provided, however, that only the Proposal Trustee and the Monitor, in its personal capacity and solely with respect to its own personal liability, shall be entitled to rely upon or make any use of such approval.

3. The professional fees and disbursements of the Proposal Trustee and the Monitor as set out in the KSV Affidavit for the period of June 2, 2025 to December 19, 2025, in the amount of \$795,153.20 (excluding disbursements and applicable taxes), are hereby approved.

4. The professional fees and disbursements of Bennett Jones LLP, legal counsel to the Monitor, as set out in the Bennett Jones Affidavit for the period of May 18, 2025 to December 19, 2025, in the amount of \$639,702.50 (excluding disbursements and applicable taxes), are hereby approved.

5. The Fee Accrual (as defined in the Sixth Report), in the estimated amount of \$450,000 (excluding disbursements and applicable taxes) is also hereby approved.

6. The Monitor and Bennett Jones LLP shall no longer be required to pass their accounts pursuant to the CCAA and the Second Amended and Restated Initial Order dated July 4, 2025.

GENERAL PROVISIONS

7. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunals, and regulatory or administrative bodies, including any court or administrative tribunal of any federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully

requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

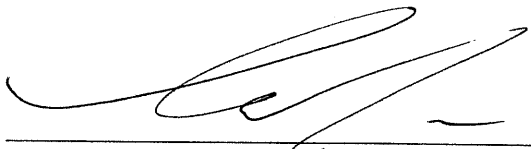
8. Endorsement of this Order by counsel appearing on this application, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Andrew Froh
Lawyer for the Monitor

BY THE COURT



REGISTRAR





Schedule "A"
Appearance List

Counsel Name	Party Represented
Jesse Mighton and Andrew Froh	The Monitor, KSV Restructuring Inc.
Lisa Hiebert and Tiffany Bennett	The Petitioners
