



ksv advisory inc.

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October 27, 2022

To: Creditors of Nilex Inc. (the “Company”)

We are writing to advise you that on October 27, 2022, the Company commenced restructuring proceedings by filing a Notice of Intention to Make a Proposal (“NOI”) pursuant to the *Bankruptcy and Insolvency Act* (“BIA”). A copy of the NOI and a preliminary listing of creditors is attached to this notice. KSV Restructuring Inc. has been appointed as the proposal trustee under the NOI (the “Proposal Trustee”).

Although the NOI proceeding is pursuant to the BIA, it is important to note that the Company is not bankrupt.

The principal purpose of the proceeding is to create a stabilized environment to allow the Company the opportunity to continue a sale process for its business that commenced prior to this proceeding. The Company is working diligently to complete a going-concern sale and advanced discussions are ongoing in this regard. Further information concerning the sale process will be provided in due course.

At present, creditors are not required to file a proof of claim. The Proposal Trustee will provide you with further information and a proof of claim form at a later date.

During the restructuring proceedings:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA;
- no creditor has any remedy against the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company, pursuant to Section 69.1(1) of the BIA; and
- to the extent applicable, suppliers should discuss directly with their usual Company representative the terms of payment for goods and/or services that they provide to the Company.

If you have any questions after speaking with your contact at the Company, please contact Christian Vit from the Proposal Trustee’s office at cvit@ksvadvisory.com. Information concerning the NOI proceedings can be found on KSV’s website at: <https://www.ksvadvisory.com/experience/case/nilex-inc>.

Yours very truly,

**KSV RESTRUCTURING INC.
TRUSTEE UNDER THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF NILEX INC.**

Encl.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2878531
Estate No. 24-2878531

In the Matter of the Notice of Intention to make a proposal of:

Nilex Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

October 27, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 27, 2022, 10:45

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada 

Notice of Intention to Make a Proposal
[Subsection 50.4(1)]


**IN THE MATTER OF THE PROPOSAL OF NILEX INC.
OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA**

TAKE NOTICE THAT:

1. Nilex Inc., an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a proposal to its creditors.
2. **KSV RESTRUCTURING INC.** of 150 King Street West, Suite 2308, Toronto, Ontario, a licensed insolvency trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against Nilex Inc. are stayed as of the date of filing this notice with the Official Receiver in its locality.

DATED at Toronto, Ontario this 27th day of October, 2022

Nilex Inc.

Per: 
Name: Trevor Derksen
Title: President

Filing Date: _____

OFFICIAL RECEIVER

**IN THE MATTER OF
THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
NILEX INC.**

CONSENT

KSV RESTRUCTURING INC. hereby consents to act as Trustee under the Notice of Intention to Make a Proposal and/or Proposal to be filed by Nilex Inc.

DATED at Toronto, Ontario this 27th day of October 2022.

KSV RESTRUCTURING INC.

A handwritten signature in blue ink, consisting of several overlapping loops and strokes, positioned above a horizontal line.

Per: _____

Name: David Sieradzki

Title: Authorized Signing Officer

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
NILEX INC.
OF THE CITY OF EDMONTON IN THE PROVINCE OF ALBERTA
Preliminary list of creditors as at October 27 2022 as submitted by Nilex Inc.
without admission as to any liability or privilege herein shown
(Unaudited)**

Creditor	Address	Amount due (CDN\$)*
<u>Secured</u>		
CIBC c/o Norton Rose Fulbright	Attn: E. Cobb 222 Bay St. #3000, PO Box 53, Toronto ON M5K 1E7	14,629,492.76
CIBC/BDC c/o Norton Rose Fulbright	Attn: E. Cobb 222 Bay St. #3000, PO Box 53 Toronto ON M5K 1E7	2,500,000.00
Element Fleet Management Inc.	900-4 Robert Speck Parkway, Mississauga ON L4Z 1S1	1.00
Foss National Leasing Ltd.	801-125 Commerce Valley Drive West, Markham ON L3T 7W4	1.00
Fulcrum Capital Partners Inc. et al	885 West Georgia Street, Suite 1020, Vancouver BC V6C 3E8	44,981,769.00
Leavitt Machinery Canada Inc.	24389 Fraser Hwy Langley BC V2Z 2L3	1.00
Transportation Lease Systems Inc.	51 Constellation Court Toronto ON M9W 1K4	1.00
TOTAL SECURED CREDITORS		62,111,265.76
<u>Unsecured</u>		
10798185 Canada Inc.	#2, 40 Audia Court Vaughan ON L4K 3N4	14,558.92
306 Courier Ltd	403 Patrick Rise Saskatoon SK S7W 0G3	2,073.75
407 EXPRESS TOLL ROUTE	PO BOX 407M Station D Scarborough ON M1R 5J8	1,583.58
966101 ALBERTA LTD	19-4511 Glenmore Trail SE Calgary AB T2C 2R9	113.40
A.C.E. COURIER SERVICES	8808 58 Ave NW Edmonton AB T6E 5P7	964.15
ABC Muffler & Hitch Shop Ltd	4910 - 84 Ave Edmonton AB T6B 2S9	1,976.00
ACKLANDS - GRAINGER INC.	PO Box 2970 Winnipeg MB R3C 4B5	23.47
ACTION EXPRESS & HOT SHOT	P.O. Box 92038, Meadowbrook RPO Edmonton AB T6T 1N1	25,139.04
Acumen Logistics Ltd	7525 - 146 Street Surrey BC V3S 8T9	3,748.00
ADT Security Services Canada, Inc.	8481 Langelier Montreal QC H1P 2C3	56.44
ADVANCED DRAINAGE SYSTEMS - ADS	PO Box 57828, STN A Toronto ON M5W 5M5	6,976.88
Aecon	20 Carlson Court Etobicoke ON M9W 7K6	4,327.41
AFITEX TEXEL GEOSYNTHETICS INC.	1300, 2 Rue Parc Industriel Ste-Marie de Beauce QC G6E 1G8	11,581.61
Alberta Welding Supplies	9749 51 Avenue NW #2 Edmonton AB T6E 4W8	14,467.85
ALLIANCE BUILDING MAINTENANCE	18823 - 111 Avenue Edmonton AB T5S 2X4	4,398.76
ALLSTREAM BUSINESS INC	c/o T4622, PO Box 4622 Station A Toronto ON M5W 0J9	8,548.39
APOLLO PROPANE INC	4020 - 118 Avenue Edmonton AB T5W 1A1	2,197.66
APPLE EXPRESS COURIER LTD	Attn: Matt's Express 5300 Satellite Drive Mississauga ON L4W 5J2	6,477.41
APPS CARGO TERMINALS INC.	#130, 8151 Churchill Street Delta BC V4K 0C2	3,614.98
ArcBest Corp	8401 McClure Drive Fort Smith AR 72916	95,628.32
ARELLI CLEANING INC.	10-8707 Dufferin St., Unit 158 Thornhill ON L4J 0A2	1,211.93
Ark Flood and Dam Resources	Unit 100, 3931 Waruskewin Road Saskatoon SK S7P 0B4	54,282.27
ARMORTEC CANADA INC	18300 Minnetonka Blvd, Suite 106 Wayzata MN 55391	317,205.51
ARODAL	Suite 248, 2631 Viking Way Richmond BC V6V 3B5	714.00
Asyma Solutions Ltd	1520 - 36th St N Lethbridge AB T1H 5H8	7,796.25
Atarfil USA Inc	324 Moore Avenue Suffolk VA 23434	200,916.99

Creditor	Address	Amount due (CDN\$)*
ATLAS ROPES INC	#145, 8710 - 15 Street Edmonton AB T6P 0B9	8,148.00
ATSAFETY TRAINING INC.	17 Stathmoor Drive Sherwood Park AB T8H 0C1	761.25
AVANTI SOFTWARE INC.	Suite 900, 140-10th Ave SE Calgary AB T2G 0R1	2,031.75
AVETTA LLC	Lockbox # T46172C, PO Box 4617, Station A Toronto ON M5W 5A4	574.01
B & R ECKEL'S TRANSPORT LTD.	Box 6249 Bonnyville AB T9N 2G8	123.06
B.C. ROADBUILDERS & HEAVY CONSTRUCTION ASSOCIATION	Marine Centre, Phase 2, Suite307, 8678 Greenall Ave Burnaby BC V5J 3M6	705.20
BASALITE BUILDING PRODUCTS, LLC.	10600 White Rock Road Suite 100 Rancho Cordova CA 95670	27,581.40
BC MINISTRY OF FINANCE	PO Box 9445 Stn Prov Govt Victoria BC V8W 9V5	102,348.74
Beothuck Manufacturing	4110 76 Avenue Edmonton AB T6B 2P1	1,484.07
BISHOP & MACKENZIE	#2300, 10180 101 ST NW Edmonton AB T5J 1V3	30,132.98
BLAKE, CASSELS & GRAYDON LLP	595 Burrard St, Suite 2600, PO Box 49314 Vancouver BC V7X 1L3	32,747.29
BLITZ DELIVERY	1121 Townline Road RR#2 Puslinch ON N0B 2J0	7,301.50
BMP SUPPLIES INC.	415 Monument Place SE Calgary AB T2A 1X4	65,679.60
BP PROPANE DISTRIBUTORS LTD	5500 Falsbridge Dr, PO Box 98250 Calgary AB T3J 0K6	1,561.89
BRAUN GEOTECHNICAL LTD.	102-19049 95A Avenue Surrey BC V4N 4P3	23,182.69
BUDGET PRINTING	5537 Gateway Blvd Edmonton AB T6H 2H3	1,034.25
BUGLE FORKLIFT SALES & RENTALS LTD.	105, 4919 - 72 Avenue SE Calgary AB T2C 3H3	1,708.68
BURNABY BAG AND BURLAP LTD.	E108/E109, 19720 94A Avenue Langley BC V1M 3B7	7,770.00
BWI ENTERPRISES LTD	3110 - 80th Ave SE Calgary AB T2C 1J3	18,844.10
C.A.T. Global Inc.	C/O TX4131C PO Box 4621 Stn A Toronto ON M5W 0K2	113,189.97
CALGARY POLICE SERVICE	Alarm Bylaw Unit #609, 5111 47 ST NE CALGARY AB T3J 3R2	100.00
CAL-RID EXTERMINATORS INC.	235 Exploration Avenue SE Calgary AB T3S 0B6	157.50
CANADIAN LINEN AND UNIFORM	Box 51045 RPO Tyndall Winnipeg MB R2X 3C6	2,266.37
CANADIAN SPRINGS WATER COMPANY	6560 McMillan Way Richmond BC V6W 1L2	205.10
CANAL BLOCK	3562 Nugent Rd Port Colborne ON L3K 5V5	565.00
CANNAMM LIMITED PARTNERSHIP	#200, 9636 - 51 Avenue NW Edmonton AB T6E 6A5	2,508.69
CAPITAL PAPER RECYCLING LTD	10595 - 50 Street SE Calgary AB T2C 3E3	241.92
CAREER JOY (1101417 Ontario Inc)	PO Box 752 Stittsville ON K2S 1A9	1,575.00
CASCADE GEOTECHNICAL INC	15620 - 121A Ave. Edmonton AB T5V 1B5	2,629.62
Cathim Inc	PO Box 424 Washago ON L0K 2B0	102.06
CDL	PO Box 91101 Royal Oak NW Calgary AB T3G 5W6	5,231.02
CEDAR SPRINGS	45 Villarboit Crescent Concord ON L4K 4R2	113.18
CERTIFIED TRACKING SOLUTIONS	4320 Savaryn Drive SW Edmonton AB T6X 1Z9	5,269.80
CETCO COLLOID ENVIROMENTAL TECHNOLOGIES COMPANY	NW 5022 PO BOX 1450 Minneapolis MN 55485	105,560.21
CINTAS CANADA LIMITED	Dept. 400004, PO Box 4372 STN A Toronto ON M5W 0J2	774.95
CITY TRANSFER INC.	7141 Duncan St Powell River BC V8A 1W3	1,941.92
COMFORT AIRE LTD.	16600 Centre St NE Calgary AB T3P 0S4	740.00
COMOX PACIFIC EXPRESS LTD.	PO Box 2129 Winnipeg MB R3C 3R4	1,921.91
COMPUVISION SYSTEMS INC	15511 123 Ave NW, Suite 101 Edmonton AB T5V 0C3	72,602.28
CONCORD CONSULTING CORPORATION	#612, 10216 124 Street NW Edmonton AB T5N 4A3	3,360.00
CONTECH ENGINEERING SOLUTIONS, LLC	PO Box 936362 Atlanta GA 31193-6362	9,951.76
COTTON CANDY WEST INC	Bay 14, 1220 - 59 Ave SE Calgary AB T2H 2M4	2,023.48
COWAN GRAPHICS INC	4864 - 93 Avenue Edmonton AB T6B 2P8	778.69
Crossdock Systems	1771 Aimco Blvd Mississauga ON L4W 1H7	1,066.38

Creditor	Address	Amount due (CDN\$)*
CULTEC, INC.	878 Federal Road Box 280 Brookfield CT 06804	77,203.23
CUSTOM COURIER CO. LTD.	4010 Aronec Ave Saskatoon SKS 7P 0E1	185.85
CWF WELDING & FABRICATING LTD.	9178 Yellowhead Trail Edmonton AB T5B 1G2	7,771.05
CYPRESS STAKE & LATH LTD	9 Centre Ave, PO Box 229 Seven Persons AB T0K 1Z0	43,008.00
DataBid, Inc.	433 Penn St. Newtown PA 18940	650.75
DEEPROOT PRODUCTS CANADA INC.	341-550 West Broadway Vancouver BC V5Z 0E9	4,405.59
DEL METALS	7653 Bramalea Road Brampton ON L6T 5V3	70,738.00
DIAMOND DELIVERY	13350 Comber Way Surrey BC V3W 5V9	13,715.48
DRIVER DIRECT 1998 LTD.	3811 - 90 Avenue SE Calgary AB T2C 2S5	11,977.98
DUKE'S BUILDING SUPPLIES INC.	100 Royer WayFort McMurray AB T9H 0E1	50,993.68
EARTHTECH SOLUTIONS CORP	181 Braniff Cres SW Calgary AB T2W 2M4	19,162.21
EDMONTON FASTENERS & TOOLS	16409 111 Ave Edmonton AB T5M 2S2	1,579.20
EDMONTON IRRIGATION	52323 Range Road 225 Sherwood Park ABT8C 1C7	157.50
EDMONTON TIRE & LUBE LTD	7320 - 18 ST Edmonton AB T6P 1N8	350.70
Element Fleet Management Inc.	4 Robert Speck Parkway, Suite 900 Mississauga ON L4Z 1S1	2,924.95
ELITE PROMOTIONAL MARKETING	14703 - 118 Ave NW Edmonton AB T5L 2M7	4,240.82
EMCO CORPORATION	10930 - 184th Street Edmonton AB T5S 2P8	23,120.83
Ennis Fabrics	6111 91 St NW Edmonton AB T6E 6V6	3,310.69
ENTERPRISE RENT A CAR COMPANY	709 - Milner Ave Scarborough ON M1B 6B6	8,625.48
ENVIROLOK LLC	10101 N. Casey Rd. Evansville WI53536	694.59
EROSION CONTROL BLANKET	PO Box 69 Riverton MB R0C 2R0	120,583.17
Evergreen Environmental & Reclamation Ltd.	358 Alberta St New Westminster BC V3M 6Z2	30,492.00
EXPOCRETE CONCRETE PRODUCTS LTD.	C/O Lockbox 918540, PO Box 4090 STN A Toronto ON M5W 0E9	17,681.94
FEDERAL EXPRESS CANADA	PO Box 4626, STN A Toronto ON M4Y 3A5	1,331.17
Fidelity Bank c/o Destination Transport, LLC	Lockbox #185, PO Box 1575 Minneapolis MN 55480	10,628.24
FILTREXX	P.O. Box 28065, North Park Plaza Brantford ON N3R 7X5	20,046.20
Flexitallic Canada Ltd	4340 - 78 Avenue Edmonton AB T6B 3J5	3,630.68
Flying Falcon Logistics Inc	2711 20 Ave NW Edmonton AB T6T 0Y7	945.00
Forward Engineering & Associates Inc.	244 Brockport Drive, Unit 15 Toronto ON M9W 6X9	1,762.80
FOSS NATIONAL LEASING	P.O. Box 87599 300 John Street Thornhill ON L3T 7R4	60,251.05
FUZE LOGISTICS SERVICES INC	333 blvd Decarie, Suite 250 Montreal QC H4N 3M9	586,367.75
FUZE LOGISTICS SERVICES INC	333 blvd Decarie, Suite 250 Montreal QC H4N 3M9	37,272.36
G. N. Johnston Equipment Co. Ltd.	5990 Avebury Road Mississauga ON L5R 3R2	1,617.46
GALLANT & COMPANY	69 Apache Crescent Leduc AB T9E 4H5	2,715.30
GEOPRODUCTS LLC	PO Box 1694 Memphis TN 38101	68.50
GERICO DRUG TESTING LTD	#211, 9332-49 Street Edmonton AB T6B 2L7	4,730.25
GLEN RAVEN INC	PO Box 602312 Charlotte NC 28260-2312	467,948.16
Global Industrial Canada	PO Box 4290, Station A Toronto ON M5W 0E1	1,121.95
GLOBAL INDUSTRIAL CANADA	PO Box 4290, STN A Toronto ON M5W 0E1	818.11
GLOBAL MATERIAL HANDLING PRODUCTS INC.	1650 Thompson Road Fort Erie ON L2A 5M4	7,332.68
GOLDEN EARS ALARM SYSTEM	Po Box 156 Maple Ridge BC V2X 7G1	134.24
GOLDEN SUMMIT GEOTECHNICAL LTD.	121-1460 SOUTHVIEW ST. COQUITLAM BC V3E 0G6	892.50
GOOGLE LLC	Box T42959, PO Box 4286 Station A Toronto ON M5W 5W9	163.80
Graham Construction	6108 Edwards Blvd Mississauga ON L5T 2V7	5,741.60

Creditor	Address	Amount due (CDN\$)*
GRAND & TOY	PO Box 5500 Don Mills ON M3C 3L5	2,323.02
GREGG DISTRIBUTORS CO. LTD.	16215 - 118 Avenue Edmonton AB T5V 1C7	34,152.36
HANTEC SOLUTIONS INC	6-250 West Beaver Creek Road Richmond Hill ON L4B 1C7	158,100.33
HILTI (CANADA) CORPORATION	PO Box 4206 Station A Toronto ON M5W 5L5	10,918.07
HI-WAY 9 EXPRESS LTD	Box 2020 Drumheller AB T0J 0Y0	370.31
HONDA EXTREME	9103-31 Avenue Edmonton AB T6N 1E9	7,765.57
INDEED CANADA CORP	c/o T42874C, PO Box 4286, Postal Station A Toronto ON M5W 5W9	699.55
INDUSTRIAL FABRICS INC	PO Box 735164 Dallas TX 75373-5164	169,019.08
INLAND INDUSTRIAL SUPPLY INC.	9949 - 29A Avenue Edmonton AB T6N 1A9	9,381.65
INLAND PLASTICS	Box 2199 Drumheller AB T0J 0Y0	2,450.60
Instant Recruitment Solutions Inc.	#205-10840 124 Street Edmonton AB T5M 0H3	90,740.83
Integrity Express Logistics	4420 Cooper Road Suite 400 Blue Ash OH 45242	74,109.81
JALUX AMERICAS INC DBA AQUA PATCH ROAD MATERIALS	390 N Supulveda Blvd, Ste 2000 El Sugundo CA 90245	5,839.49
Judge Trucking & Imports Inc.	14221 114 Avenue Surrey BC V3R 1P2	12,604.00
KELLER WICK DRAINS	A Division of Cynotech Construction Ltd. 10239-178 Street Edmonton AB T5S 1M3	57,750.00
KENTUCKY BLUE GRASS LTD.	6107 34 ST Edmonton AB T6B 2V6	1,984.50
KINETIC BMS INC.	165 Athabasca Avenue Sherwood Park AB T8A 4C8	732.90
KONICA MINOLTA BUSINESS SOLUTIONS	PO Box 4563 Toronto Stn A Toronto ON M5W 0H1	8,909.92
LAC LA BICHE TRANSPORT LTD.	Box 36Lac La Biche AB T0A 2C0	3,612.07
LANZ MECHANICAL LTD	728 E 39th Ave Vancouver BC V5W 1K6	2,586.26
LAYFIELD GEOSYNTHETICS & INDUSTRIAL FABRICS LTD	17720 - 129 Ave Edmonton AB T5V 0C5	50,669.72
LE GEOSOLUTIONS	1270 Rolling Links Dr Alpharetta GA 30004	51,731.20
LEAVITT MACHINERY CANADA INC., dba LEAVITT MACHINERY	#102 - 19433 96th Ave Surrey BC V4N 4C4	23,020.20
LINDE CANADA INC	PO Box 2531, STN M Calgary AB T2P 0S6	1,457.92
LIVINGSTON INTERNATIONAL INC	PO Box 2168 STN Terminal Vancouver BC V6B 4R5	1,440.32
LOCAL WASTE - YEG	12015 - 154 Street Edmonton AB T5V 1N5	1,899.94
LONE STAR LUMBER	12815 - 168 Street NW Edmonton AB T5V 1P4	5,320.65
LORAAS DISPOSAL	805 47th ST East Saskatoon SK S7K 8G7	65.55
MACCAFERRI CANADA LTD	11459 - 149 Street NW Edmonton AB T5M 1W8	56,836.37
MADILL - THE OFFICE COMPANY	PO Box 44028 Garside Edmonton AB T5V 1N6	1,151.88
MANITOULIN GLOBAL FORWARDING	7035 Ordan Dr Mississauga ON L5T 1T1	85,200.30
MANITOULIN TRANSPORT	PO Box 390, 154 Hwy 540B Gore Bay ON P0P 1H0	27,195.65
MAPLE RIDGE TRUCK WASH & LUBE LTD	803 70Ave Edmonton AB T6P 0C4	1,521.14
MARK'S COMMERCIAL	PO Box 6000, Station Main Welland ON L3B 6A2	188.99
MEGA CAR WASH	129 Ordze Avenue Sherwood Park AB T8B 1M6	335.20
METAL SUPERMARKETS EDMONTON SOUTH	5204 - 75th Street Edmonton AB T6E 6S3	548.39
MID-WEST FORKLIFTS & EQUIPMENT LTD	12106A 163 Street Edmonton AB T5V 1H4	1,784.57
MNP CANADA CORP	PO Box 12024 Copperfield PO Calgary AB T2Z 1H4	101,014.27
MSC TREASURY LTD - ONLY PAY VIA EFT	555 W Hastings St, Suite 2625 Vancouver BC V6B 4N4	22,372.10
NATIONAL DIVERSIFIED SALES INC	Dept CH 17028 Palatine IL 60055-7028	119,538.46
OIL CITY EXPRESS	PO Box 5103 Fort McMurray AB T9H 3G2	740.12
ORKIN CANADA CORPORATION	5840 Falbourne St. Mississauga ON L5R 4B5	599.56
OVERLAND FREIGHT LINES LTD.	P.O. Box 2069, Stn Main Winnipeg MB R3C 3R4	21,354.69
PACIFIC COAST DISTRIBUTION LTD.	27433 52nd Avenue Langley BC V4W 4B2	1,793.40

Creditor	Address	Amount due (CDN\$)*
PENDA CORPORATION	2344 W. Wisconsin St. Portage WI 53901	24,072.60
PERZIA GEOSOLUTIONS	24 Deanecourt Road Toronto ON M9B 3K7	10,622.00
PET-AGREE-CARE	4311 - 115 Street Edmonton AB T6J 1P5	600.00
PIT STOP PORTABLE TOILET SERVICES LTD	32 Fawcett Road Coquitlam BC V3K 6X9	5,974.86
PLANET COFFEE COMPANY LTD	9408 39 Ave Edmonton AB T6E 5T9	563.44
PLANET COFFEE COMPANY LTD (CALGARY)	Bay F, 7058 Farrell Road SE Calgary AB T2H 0T2	670.82
PLATINUM LEAF FACILITIES INC	#109 - 1628 Foster's Way Delta BC V3M 6S6	1,249.50
POWER EXPRESS	303 - 69 Avenue Edmonton AB T6P 0C2	5,162.22
PREMIUM SOILS LTD	205 First Ave Cultus Lake BCV 2R 4Y4	13,540.80
Priority One Transport Inc	53302 Range Rd 261 Suite 55Spruce Grove AB T7Y 1A7	4,238.46
PROLINE PIPE	7141-67 ST EDMONTON AB T6B 3L7	1,258.53
PROPEX OPERATING COMPANY, LLC	4019 Industry Drive Chattanooga TN 37416	2,511,376.47
PURULATOR COURIER LTD.	P.O. Box 1100, Etobicoke Postal Station Etobicoke ON M9C 5K2	4,338.79
Quadient	150 Steelcase Road West Markham ON L3R 3J9	417.81
Rama Plumbing Services	21 Saddlelake Lane NE Calgary AB T3J 0N9	1,680.00
RCL TRANSPORT LTD.	PO Box 639 PRINCE GEORGE BC V2L 4S8	1,968.75
RECEIVER GENERAL FOR CANADA	Suite 200, 9636-51 Avenue Edmonton AB T6E 6A5	226,398.30
RICE RESOURCE TECHNOLOGIES INC	9333 - 41 Ave Edmonton AB T6E 6R5	1,469.79
RISE PROMOTIONS	4412 51 Avenue Edmonton AB T6B 2W2	3,433.50
Riverside Yamaha-Suzuki-KTM	15 Inglewood Drive, Bay #1 St. Albert AB T8N 5E2	5,771.83
ROAD KING BROKERAGE	64 Topbank Drive Etobicoke ON M9W 7B8	1,700.00
Rockyview Transport Ltd	9416 40 St SE Calgary AB T2C 2P3	393.75
ROLARK STAINLESS STEEL	4603 91 Ave Edmonton AB T6B 2M7	9,192.75
RONA INC	PO Box 6400, Station Terminal Vancouver BC V6B 6R3	39.89
ROSENAU TRANSPORT LTD.	P.O. Box 4244 STN SOUTH CRO Edmonton AB T6E 4T3	1,596.88
RPH DISTRIBUTORS LTD.	7915 - 46 Street S.E. Calgary AB T2C 2Y6	28,909.34
Sandman Hotel & Suites Winnipeg Airport	1750 Sargent Ave Winnipeg MB R3H 0C7	586.55
SANDMAN HOTEL GROUP	55 Reading Court Toronto ON M9W 7K7	741.00
Sandman Vancouver Airport	10251 St. Edwards Drive Richmond BC V6X 2M9	560.63
SASKATOON JANITORIAL	438 Dickey Crescent Saskatoon SK S7L 5P3	251.53
SAVE-ON MECHANICAL SERVICES LTD	10664 - 214 ST NW Edmonton AB T5S 2A5	3,201.79
Scotlynn Group	1150 Vittoria Road Vittoria ON N0E 1W0	21,236.00
SEA TO SKY COURIER AND FREIGHT	1010 Industrial Way PO Box 3890 Garibaldi Highlands BC V0N 1T0	3,029.77
SEA-CAN CONTAINERS LTD	11043 - 201 Street NEW dmonton AB T5S 2N3	3,954.83
SEAMAN CORPORATION	PO Box 74210 Cleveland OH 44194-4210	11,499.38
SHRED-IT	PO Box 15781 Station A Toronto ON M5W 1C1	538.32
SOLMAX	2801 Marie Victorin Blvd Varennes QC J3X 0J4	954,379.61
SOUCIE SALO SAFETY INC	PO Box 967 Saint John NB E2L 4E4	570.81
SPICERS CANADA ULC	5219 - 47 Street NW Edmonton AB T6B 3N4	843.70
STAGE2 DATA INC	Suite 201 - 2305 Wyecroft Rd Oakville ON L6L 6L4	1,026.90
STELLARBRIDGE MANAGEMENT INC.	111 Creditstone Road Concord ON L4K 1N3	819.05
STRAIT EXPRESS LTD.	#108 - 7088 Venture Street Delta BC V4G 1H5	1,680.24
Super 8 Motel	26 Strathmoor Drive Sherwood Park AB T8H 2B6	1,557.61
SUPER SAVE ENTERPRISES LTD.	19395 Langley Bypass Surrey BC V3S 6K1	3,063.76

Creditor	Address	Amount due (CDN\$)*
TEAMS TRANSPORTATION	555 Camiel Sys Street Winnipeg MB R2J 1B5	23,724.19
TELSCO SECURITY SYSTEMS INC.	12750 - 127 Street NW Edmonton AB T5L 1A5	909.30
TENCATE MIRAFI	PO Box 100288 Atlanta GA 30384-0288	409,405.69
TENSAR INTERNATIONAL CORPORATION	PO Box 744319 Atlanta GA 30374-4319	706,748.89
TERRAQUAVI	6838 Bourque Boulevard Sherbrooke QC J1N 1H2	3,439.00
THE RS JOSEF GROUP INC	201 Basaltic Road Concord ON L4K 1G4	49.66
THRACE NONWOVENS & GEOSYNTHETICS S.A.	20 Marinou Antipa St. 174 55 Alimos Athens Greece	481,452.59
THREESIXTY ROUTE LOGISTICS	330 St. Mary Avenue Suite 300 Winnipeg MB R3C 3Z5	22,071.00
TRAVELODGE TIMMINS	1136 Riverside Drive Timmins ON P4R 1A2	11,781.90
TRUE BLUE WIRE PRODUCTS INC	3072 - 192nd Street Surrey BC V3S 9V2	15,120.00
TRUE TO YOU HEALTH COACHING	91 Cormack Cres NW Edmonton AB T6R 2E4	13,125.00
UNITED RENTALS OF CANADA INC	C/O T52638 PO Box 4526 Station A Toronto ON M5W 5Z9	2,037.00
VAN-KAM FREIGHTWAYS LTD.	10155 Grace Road Surrey BC V3V 3V7	2,961.30
Vidir Solutions Inc	Box 700 Arborg MB R0C 0A0	2,472.75
WASTE CONNECTIONS OF CANADA INC.	Dept 400172, PO Box 4375 Stn A Toronto ON M5W 0J3	745.50
WASTE MANAGEMENT OF CANADA CORPORATION	PO Box 15259, Station A Toronto ON M5W 1C1	161.70
WASTECO	161 Bridgeland Ave Toronto ON M6A 1Z1	512.00
Watt, Hugh c/o Bennet Jones	3200 Telus House South Tower, 10020-100 Street Edmonton AB T5J 0N3	477,708.49
WEEPING TILE DIRECT	11920 - 21 Street NE Edmonton AB T6S 1E9	28,728.95
WESTERN ARCHIVES & SHREDDING	11366-269 Street Acheson AB T7X 6E1	303.14
Western Clay	PO Box 1550 American Fork UT 84003	96,063.03
Western Green	4609 E Boonville New Harmony Road Evansville IN 47708	24,813.44
WESTERN MATERIALS HANDLING	4427D - 72 Avenue SE Calgary AB T2C 2G5	2,813.08
Western Proline	184 Hwy 59 North Miles City MT 59301	115,408.80
WESTERN TANK AND LINING LTD.	7192 Vantage Way Delta BC V4G 1K7	21,638.40
White Cap Supply Canada Inc	172 Bethridge Rd Toronto ON M9W 1N3	1,484.85
WILLACOOCHEE INDUSTRIAL FABRICS, INC.	PO Box 457, 1 Nashville Mills Road Nashville GA 31639	759,070.42
WILLY'S TRUCKING SERVICE	303, 12232 - 156 Street Edmonton AB T5V 1E6	6,955.09
Wilson, Ian	c/o Miller Thomson 2700, 10155 102 Street Edmonton AB T6J 4G8	636,843.26
WIRE PRODUCTS SUPPLY COMPANY	P.O. Box 1568 Sherman TX 75091	27,372.60
Y2K TRANSPORTATION & COURIER	#1 - 20279 97 Ave Langley BC V1M 4B9	5,796.00
TOTAL UNSECURED CREDITORS		12,198,004.22
TOTAL SECURED AND UNSECURED CREDITORS		74,309,269.98

*US dollar amounts have been converted to Canadian dollars at a rate of 1.37