

Clerk's Stamp

COURT/ESTATE FILE NUMBER 24-2878531

COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL
UNDER SECTION 50.4(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT,
RSC 1985, c B-3, AS AMENDED

APPLICANT NILEX INC.

DOCUMENT **SECRETARIAL AFFIDAVIT**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street S.W.
Calgary, Alberta T2P 4J8

Attention: Kelly Bourassa / Alexia Parente
Telephone: 403-260-9697 / 416-863-2417
Fax No. : 403-260-9700
E-mail: kelly.bourassa@blakes.com /
alexia.parente@blakes.com

File Ref.: 99580/8

AFFIDAVIT OF LINDSAY FARR
Sworn November 24, 2022

I, LINDSAY FARR, of the City of Calgary, in the Province of Alberta, SWEAR AND SAY THAT:

1. I am employed by Blake, Cassels & Graydon LLP and as such have personal knowledge of the matters deposed to in this Affidavit.

2. Attached hereto and marked as Exhibit "A" is a copy of the Certificate of Filing of a Notice of Intention to make a Proposal of Nilex USA Inc. dated November 24, 2022 and issued by the official receiver.

SWORN BEFORE ME on the 24th day of November, 2022 at the City of Calgary, Alberta.




A Commissioner for Oaths in and for Alberta

Anthony Lyons
Student-at-Law



LINDSAY FARR

This is Exhibit "A" referred to in the Affidavit of Lindsay
Farr sworn before me this 24th day of November, 2022.



A Commissioner for Oaths in and for Alberta

Anthony Lyons
Student-at-Law



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2887527
Estate No. 24-2887527

In the Matter of the Notice of Intention to make a proposal of:

Nilex USA Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

November 24, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 24, 2022, 10:03

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada