

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	
)	Chapter 15
NILEX USA INC.)	Case No. 22-14719 MER
)	
Debtor in Foreign Proceeding.)	

**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1 OF PROPOSAL
TRUSTEE’S FINAL REPORT AND MOTION TO CLOSE CHAPTER 15 CASE**

OBJECTION DEADLINE: Wednesday, May 3, 2023

YOU ARE HEREBY NOTIFIED that KSV Restructuring Inc. (“KSV”), in its capacity as Proposal Trustee (the “Proposal Trustee”) and authorized foreign representative of Nilex USA Inc. (“Nilex USA” and together with Nilex Inc., the “Nilex Debtors”) in the proceeding (the “Canadian Nilex USA Proceeding”¹) commenced by the filing of a notice of intention to make a proposal (an “NOI”) pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “BIA”) on November 24, 2022, and currently pending in the Court of King’s Bench of Alberta, Canada (the “Alberta Court”), by and through its undersigned counsel, Lewis Roca Rothgerber Christie LLP has filed its Proposal Trustee’s Final Report and Motion to Close Chapter 15 Case (the “Motion”) with the Bankruptcy Court, thereby filing a final report and requesting the Court close the above-captioned Chapter 15 case. A copy of the Motion is served herewith.

If you oppose the Motion or object to the requested relief, your objection and request for hearing must be filed on or before the objection deadline stated above, served on the movant at the address indicated below, and must state clearly all objections and any legal basis for the objections. The Court will not consider general objections.

In the absence of a timely, substantiated objection and request for hearing by an interested party, the Court may approve or grant the requested relief without any further notice to creditors or other interested parties.

¹ The Canadian Nilex USA Proceeding, together with similar proceedings commenced by Nilex USA’s parent company, Nilex Inc., on October 27, 2022, are collectively referred to herein as the “Canadian Proceedings.”

Dated: April 3, 2023.

Respectfully submitted,

LEWIS ROCA ROTHGERBER CHRISTIE LLP

s/ Brent R. Cohen

Brent R. Cohen, No. 11297

Chad S. Caby, No. 30927

1601 19th Street, Suite 1000

Denver, CO 80202

Phone: 303.623.9000

Fax: 303.623.9222

E-mail: bcohen@lewisroca.com

ccaby@lewisroca.com

*Attorneys for KSV Restructuring Inc., as
Proposal Trustee and authorized Foreign
Representative of Nilex USA Inc.*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 3, 2023, the **PROPOSAL TRUSTEE'S FINAL REPORT AND MOTION TO CLOSE CHAPTER 15 CASE, NOTICE and PROPOSED ORDER** were electronically filed and served via CM/ECF pursuant to L.B.R. 9036-1 and 2082-1(a) and (b) and was served upon the following:

See attached.

s/ Lisa Elliott

Of: Lewis Roca Rothgerber Christie LLP

Label Matrix for local noticing
1082-1
Case 22-14719-MER
District of Colorado
Denver
Mon Apr 3 10:28:26 MDT 2023

Nilex USA Inc.
15354 E. Hinsdale Circle
Centennial, CO 80112-4445

US Bankruptcy Court
US Custom House
721 19th St.
Denver, CO 80202-2508

15253 E. Fremont Dr LLC
Attn Dennis E. Brown
16595 East Alamo Place
Centennial CO 80015-4045

15354 E Hinsdale LLC
16595 East Alamo Place
Centennial, CO 80015-4045

Advantage Leasing Associates, LLC
50 Schilling Rd, Ste. 100
Hunt Valley, MD 21031-1105

All Copy Products
PO BOX 660831
Dallas, TX 75266-0831

Applegate Mulch
1000 Highview Dr.
Webberville, MI 48892-9007

Associate Business Tech.
PO Box 660831
Dallas, TX 75266-0831

Bowman Construction
6620 NW Toni Drive
Des Moines, IA 50313-5453

CIBC c/o Norton Rose Fulbright
Attn: E. Cobb
222 Bay St. #3000
PO Box 53
Toronto, ON M5K 1E7

Caldon Commodities, LLC
PO Box 35
Sanford, CO 81151-0035

Caliber Cleaning Services
2732 S 3600 W
West Valley City, UT 84119

Centenary Polytex PVT LTD
241 New Cloth Market
Raipur Ahmedabad India

Cherokee Manufacturing
150 Bridgepoint Drive, Ste. 200 S.
St Paul, MN 55075-2500

Clearwater
23595 CR 62
Greeley, CO 80631-8637

Colorado Mechanical Systems, LLC
7094 S. Revere Pkwy.
Centennial, CO 80112-4551

Colorado Wattles/PSI
903 Lucas Road
Lodi, CA 95242-9207

Cultec, Inc
878 Federal Road
PO Box 280
Brookfield, CT 06804-0280

DC Landscaping
4495 Crystal Street
Denver, CO 80239-4955

DP Inc.
PO Box 406
Rigby, ID 83442-0406

Declare it Clean
1521 S. Ventura Street
Aurora, CO 80017-5352

Denver Propane Exchange
PO Box 807
Commerce City, CO 80037-0807

Elastec American Marine
1309 W. Main St.
Carni IL 62821-1389

England Logistics Inc.
PO Box 953776
St. Louis, MO 63195-3776

Enviro Straw LLC
PO Box 406
Rigby, ID 83442-0406

Gallex Pallets, LLC
9613 W. Girton Dr.
Lakewood, CO 80227-4425

Hilfiker Retaining Walls
1902 Hilfiker Lane
Eureka, CA 95503-5711

INTEGRITY EXPRESS LOGISTICS, LLC c/o
Weltman, Weinberg, and Reis Co., L.P.A.
965 Keynote Circle
Cleveland, OH 44131-1829

Integrity Express Logistics, LLC
62488 Collections Center Drive
Chicago, IL 60693-0001

Jalux Americas Inc.
 dba Aqua Patch Road Materials
 390 N. Supulveda Blvd.
 El Sugundo, CA 90245-4475

(p)JESTER GIBSON & MOORE LLP
 1999 BROADWAY
 SUITE 3225
 DENVER CO 80202-3307

Johnson Controls Security Solutions
 PO Box 371967
 Pittsburgh, PA 15250-7967

Kansas Erosion
 3600 Airport Road
 Salina, KS 67401-9799

Lange Containment Systems, LLC
 5150 Race Ct.
 Denver, CO 80216-2135

Lucas Lumber
 PO Box 445
 Ogden, UT 84402-0445

Merit Transport
 6567 S. 1300 W.
 Salt Lake City, UT 84123-6737

Nilex Inc.
 6810 8th Street NW
 Edmonton, AB T6P 0C5

Northstar Impex Corporation
 655 Stoney Creek Circle
 Corona, CA 92879-8585

Pioneer Lumber Company
 Attn Dave
 PO Box 172
 Labadie MO 63055-0172

Prime Source
 2517 Paysphere Circle
 Chicago, IL 60674-0025

Prinsco
 NW 6387
 PO Box 1450
 Minneapolis, MN 55485-6387

R&R Express
 PO BOX 72124
 Cleaveland, OH 44192-0002

Rubberosion Inc.
 12311 CR 41
 Hudson, CO 80642-9615

Rueser Seam, LLC
 7975 E. Harvard Ave. Unit F
 Denver, CO 80231-3829

SATT Management LLC
 3463 S. 3500 W.
 Ogden, UT 84401

SEMOR, LLC
 4510 Orleans St.
 Denver, CO 80249-8068

Seven Oaks Capital Associates, LLC
 PO BOX 669130
 Dallas, TX 75266-9130

Solmax International Inc.
 2801 Marie Victorin Blvd.
 Varennes, QC J3X 0J4

Sonitrol, Pacific West Security, Inc.
 1587 Schallenberger Road
 San Jose, CA 95131-2434

Staples Advantage
 PO Box 660409
 Dallas, TX 75266-0409

Staples, Inc.
 7 Technology Circle
 Columbia, SC 29203-9591

Tencate Mirafi
 PO Box 100288
 Atlanta, GA 30384-0288

UFP, LLC
 PO Box 596
 Windsor, CO 80550-0596

ULINE
 PO Box 88741
 Chicago, IL 60680-1741

Uline
 12575 Uline Drive
 Pleasant Prairie WI 53158-3686

UniFirst
 3499 Rider Trail South
 St. Louis, MO 63045-1110

Welch Equipment Company
 5025 Nome Street
 Denver, CO 80239-2725

Whitmore Pest & Wildlife Control, Inc
 PO Box 456
 Sedalia, CO 80135-0456

Wire Products Supply Company
 PO Box 1568
 Sherman, TX 75091-1568

XPO Logistics Freight, Inc.
Attn: Bankruptcy Dept
9151 Boulevard 26 Bldg A
North Richland Hills, TX 76180-5600

Brent R. Cohen
Lewis Roca Rothgerber Christie LLP
1601 19th Street
Ste 1000
Denver, CO 80202-2995

Chad S. Caby
Lewis Roca Rothgerber Christie LLP
1601 19th Street
Ste 1000
Denver, CO 80202-2995

Patrick S. Layng
United States Trustee, Region 19
1961 Stout St., Ste. 12-200
Denver, CO 80294-6004

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Jester Gibson & Moore LLP
1999 Broadway, Suite 3225
Denver, CO 80202

(d)Jester Gibson & Moore, LLP
Attn Marcel Krzystek, Esq.
1999 Broadway, Suite 3225
Denver CO 80202

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Hanes Companies, Inc.

End of Label Matrix	
Mailable recipients	63
Bypassed recipients	1
Total	64