

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO**

In re:

Nilex USA Inc.,

Debtor.

Bankruptcy Case No. 22-14719 KHT  
Chapter 11

**ORDER AND NOTICE OF HEARING**

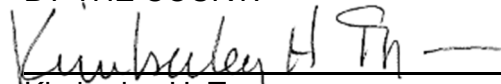
THIS MATTER is before the Court on the motion (the "Motion")<sup>1</sup> of KSV Restructuring Inc. ("KSV"), as the court-appointed Proposal Trustee (the "Proposal Trustee") and authorized foreign representative of Nilex USA Inc. ("Nilex USA" and collectively with Nilex Inc., referred to as the "Nilex Debtors") in the proceeding (the "Canadian Nilex USA Proceeding"), commenced by the filing of a notice of intention to make a proposal (an "NOI") pursuant to section 50.4 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (the "BIA") on November 24, 2022 and currently pending in the Court of King's Bench of Alberta, Canada (the "Alberta Court"), for expedited hearing on its Ex Parte Motion for Order to Show Cause with Temporary Restraining Order and, After Notice and a Hearing, Preliminary Injunctive Relief, Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code (the "Injunction Motion"), and scheduling a hearing on the Proposal Trustee's request for a preliminary injunction as set forth therein; and the Court, finding that the bases set forth in the Motion establish just cause for the relief requested therein,

HEREBY ORDERS that:

- A. The Motion is GRANTED.
- B. An expedited hearing (the "Hearing") on the Injunction Motion shall be held on **Friday, December 9, 2022 at 10:00 a.m., by video conference**. Any objections to the Injunction Motion must be filed by 12:00 p.m. MST on Thursday, December 8, 2022. Counsel and/or parties should not appear in person. Information regarding video appearances is available on the Court's website at: [www.cob.uscourts.gov/content/chief-judge-kimberley-h-tyson-kht](http://www.cob.uscourts.gov/content/chief-judge-kimberley-h-tyson-kht). and
- C. The Proposal Trustee shall give the Office of the United States Trustee notice of the Hearing through this Court's ECF system and by e-mail.

Dated this 6th day of December, 2022.

BY THE COURT:

  
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Kimberley H. Tyson  
United States Bankruptcy Judge