

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	
)	
NILEX USA INC.)	Chapter 15
)	Case No. 22-14719 KHT
)	
Debtor in Foreign Proceeding.)	
)	

**ORDER GRANTING MOTION FOR EXPEDITED HEARING
ON CERTAIN MOTIONS**

This matter coming before the Court on the motion (the “Motion”)¹ of KSV Restructuring Inc. (“KSV”), as the court-appointed Proposal Trustee (the “Proposal Trustee”) and authorized foreign representative of Nilex USA Inc. (“Nilex USA” and collectively with Nilex Inc., referred to as the “Nilex Debtors”) in the proceeding (the “Canadian Nilex USA Proceeding”), commenced by the filing of a notice of intention to make a proposal (an “NOI”) pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “BIA”) on November 24, 2022 and currently pending in the Court of King’s Bench of Alberta, Canada (the “Alberta Court”), for expedited hearing on its Ex Parte Motion For Order to Show Cause With Temporary Restraining Order and, After Notice and a Hearing, Preliminary Injunctive Relief, Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code (the “Injunction Motion”), and scheduling a hearing on the Proposal Trustee’s request for a preliminary injunction as set forth therein; and the Court, finding that the bases set forth in the Motion establish just cause for the relief requested therein,

¹ Capitalized terms undefined herein shall have the meanings ascribed in the Motion.

HEREBY ORDERS that:

- A. The Motion is GRANTED.
- B. An expedited hearing (the “Hearing”) on the Injunction Motion shall be held on _____, 2022 at __:__, __.m., in Courtroom __, U. S. Custom House, 721 19th Street, Denver, CO 80202; and
- C. The Proposal Trustee shall give the Office of the United States Trustee notice of the Hearing through this Court’s ECF system and by e-mail.

Dated: December __, 2022.

BY THE COURT:

Hon. _____
United States Bankruptcy Judge