

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	
)	
NILEX USA INC.)	Chapter 15
)	Case No.
Debtor in Foreign Proceeding.)	

STATEMENT PURSUANT TO BANKRUPTCY RULE 1007(a)(4)

KSV Restructuring Inc. (“KSV”), in its capacity as Proposal Trustee (the “**Proposal Trustee**”) and authorized foreign representative of Nilex USA Inc. (“**Nilex USA**” and collectively with Nilex, Inc. referred to as the “**Nilex Debtors**”) in the proceeding pending in the Court of King’s Bench of Alberta, Canada (the “**Canadian Proceeding**”), by and through its undersigned counsel, Lewis Roca Rothgerber Christie LLP, hereby submits the statement (the “**Statement**”) required pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure.

The Proposal Trustee is an Authorized Foreign Representative as defined in 11 U.S.C. § 101(24). The Canadian Proceeding is a Foreign Proceeding as defined in 11 U.S.C. 101(23). Nilex USA is a debtor as defined in 11 U.S.C. § 1502(1).

I. Corporate Ownership Statement Pursuant to Bankruptcy Rule 7007.1

The following corporations directly or indirectly hold 10% or more of any class of Nilex USA’s equity interests:

- 100% of the equity interests of Nilex USA Inc. are owned by Nilex Canada.

II. Persons Authorized to Administer Foreign Proceedings Respecting Nilex USA

KSV is the Proposal Trustee in the Canadian Proceeding. Its contact information is as follows:

Robert Kofman
David Sieradzki
KSV Restructuring Inc.
150 King St., Suite 2308
Toronto, Ontario
Canada M5H1J9

III. Parties to Any Litigation in Which Nilex USA is a Party

The Proposal Trustee is not aware of litigation which has been commenced and is pending in the United States in which Nilex USA is a party at the time of the filing of the Chapter 15 petition.

As additional information becomes available, the Proposal Trustee will amend this Statement as necessary.

IV. Entities Against Whom Provisional Relief is Sought Under 11 U.S.C. § 1519

The Proposal Trustee is seeking provisional relief against those entities listed in Schedule A attached to this Statement.

Dated: December 2, 2022

Respectfully submitted,

KSV RESTRUCTURING INC.,
as Proposal Trustee and authorized foreign
representative of Nilex USA

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Proposal Trustee and authorized foreign
representative of Nilex USA Inc.*

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Centennial, CO 80015

Advantage Leasing Associates, LLC
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Hunt Valley, MD 21031

All Copy Products
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Dallas, TX 75266-0831

Applegate Mulch
1000 Highview Dr.
Webberville, MI 48892

Associate Business Tech.
PO Box 660831
Dallas, TX 75266-0831

Bowman Construction
6620 NW Toni Drive
Des Moines, IA 50313

Caliber Cleaning Services
2732 S 3600 W
West Valley City, UT 84119

Caldon Commodities, LLC
PO Box 35
Sanford, CO 81151

Centenary Polytex PVT LTD
241 New Cloth Market
Raipur Ahmedabad India

Cherokee Manufacturing
150 Bridgepoint Drive, Ste. 200 S.
St Paul, MN 55075

CIBC c/o Norton Rose Fulbright
Attn: E. Cobb
222 Bay St. #3000
PO Box 53
Toronto, ON M5K 1E7

Clearwater
23595 CR 62
Greeley, CO 80631

Colorado Mechanical Systems, LLC
7094 S. Revere Pkwy.
Centennial, CO 80112

Colorado Wattles/PSI
903 Lucas Road
Lodi, CA 95242

Cultec, Inc
878 Federal Road
PO Box 280
Brookfield, CT 64804

DC Landscaping
4495 Crystal Street
Denver, CO 80239

Declare it Clean
1521 S. Ventura Street
Aurora, CO 80017

Denver Propane Exchange
PO Box 807
Commerce City, CO 80037

DP Inc.
PO Box 406
Rigby, ID 83442

Elastec American Marine
1309 W. Main St.

Carni IL 62821

England Logistics Inc.
PO Box 953776
St. Louis, MO 63195

Enviro Straw LLC
PO Box 406
Rigby, ID 83442

GaLex Pallets, LLC
9613 W. Girton Dr.
Lakewood, CO 80227

Hilfiker Retaining Walls
1902 Hilfiker Lane
Eureka, CA 95503-5711

Integrity Express Logistics, LLC
62488 Collections Center Drive
Chicago, IL 60693

Jalux Americas Inc.
dba Aqua Patch Road Materials
390 N. Supulveda Blvd.
El Sugundo, CA 90245

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Denver, CO 80202

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Pittsburgh, PA 15250-7967

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Salina, KS 67401

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Denver, CO 80216

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Ogden, UT 84402

Merit Transport
6567 S. 1300 W.
Salt Lake City, UT 84123

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655 Stoney Creek Circle
Corona, CA 92879

Prime Source
2517 Paysphere Circle
Chicago, IL 60674-0025

Prinsco
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Minneapolis, MN 55485-6387

R&R Express
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Cleveland, OH 44192

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Rueser Seam, LLC
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SATT Management LLC
3463 S. 3500 W.
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SEMOR, LLC
4510 Orleans St.
Denver, CO 80247

Seven Oaks Capital Associates, LLC
PO BOX 669130
Dallas, TX 75266

Solmax International Inc.
2801 Marie Victorin Blvd.
Varenes, QC J3X 0J4

Sonitrol, Pacific West Security, Inc.
1587 Schallenberger Road
San Jose, CA 95131

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Dallas, TX 75266-0409

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Atlanta, GA 30384-0288

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PO Box 596
Windsor, CO 80550

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PO Box 88741
Chicago, IL 60680-1741

UniFirst
3499 Rider Trail South
St. Louis, MO 63045

Welch Equipment Company
5025 Nome Street
Denver, CO 80239

Whitmore Pest & Wildlife Control, Inc
PO Box 456
Sedalia, CO 80135

Wire Products Supply Company
PO Box 1568
Sherman, TX 75091