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Estate File No.: 24-2878531

**IN THE MATTER OF THE BANKRUPTCY OF
NILEX INC.
OF THE CITY OF EDMONTON OF THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Nilex Inc. ("Nilex") was deemed to have filed an assignment in bankruptcy on April 27, 2023, and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of Nilex by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of May, 2023 at 2:00 p.m. (EDT), to be convened via Zoom at:

<https://us05web.zoom.us/j/84972169571?pwd=NzBmR0d3NW5rdUZKZnZROVZxZ09XZz09>
Meeting ID: 849 7216 9571
Passcode: B7F07X
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to Nilex's books and records. Creditors can email their claims and proxy to info@ksvadvisory.com.
5. Creditors must prove their claims against Nilex to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 1st day of May, 2023

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
NILEX INC.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2878531
Estate No.: 24-2878531

In the Matter of the Bankruptcy of:

Nilex Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	April 27, 2023	Security:	\$0.00
Meeting of creditors:	May 18, 2023, 14:00 Meeting to be held by zoom Meeting ID: 849 7216 9571 Pswd: B7F07X Edmonton, Alberta Canada,		
Chair:	Trustee	Designated person:	Trevor Derksen

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 01, 2023

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2878531
 Estate No. 24-2878531

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Nilex Inc.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of April 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

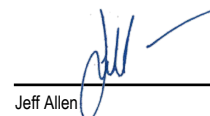
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	54,410,296.98	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	54,410,296.98	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	54,410,296.98	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	54,410,296.98

I, Jeff Allen, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of May 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Jeff Allen stated as being located in the City of Edmonton in the Province of Alberta before me at the City of Toronto in the Province of Ontario, on this 1st day of May 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Catherine Theriault, Commissioner of Oaths
 For the Province of Ontario
 Expires February 19, 2025



Jeff Allen

**IN THE MATTER OF THE BANKRUPTCY OF
NILEX INC.
OF THE CITY OF EDMONTON IN THE PROVINCE OF ALBERTA
Preliminary list of creditors as at April 27 2023 as submitted by Nilex Inc.
without admission as to any liability or privilege herin shown
(Unaudited)**

Creditor	Address	Amount due (CDN\$)*
Secured		
Fulcrum Capital Partners Inc. et al	885 West Georgia Street, Suite 1020, Vancouver BC V6C 3E8	41,500,000.00
TOTAL SECURED CREDITORS		41,500,000.00
Unsecured		
PROPEX OPERATING COMPANY, LLC	4019 Industry Drive, Chattanooga, TN, 37416	2,701,252.53
SOLMAX	2801 Marie Victorin Blvd, Varennes, Quebec, J3X 0J4	1,060,180.63
WILLACOOCHIEE INDUSTRIAL FABRICS, INC.	PO Box 457, 1 Nashville Mills Road, Nashville, GA, 31639	784,927.50
TENSAR INTERNATIONAL CORPORATION	PO Box 744319, Atlanta, GA, 30374-4319	759,957.83
THRACE NONWOVENS & GEOSYNTHETICS S.A.	20 Marinou Antipa st., 174 55 Alimos, Athens	661,673.86
FUZE LOGISTICS SERVICES INC	333 blvd Decarie, Suite 250, Montreal, QC, H4N 3M9	654,271.25
Wilson, Ian	c/o Miller Thomson 2700, 10155 102 Street Edmonton AB T6J 4G8	636,843.26
Watt, Hugh c/o Bennet Jones	3200 Telus House South Tower, 10020-100 Street Edmonton AB T5J 0N3	477,708.49
GLEN RAVEN INC	PO Box 602312, Charlotte, NC, 28260-2312	465,591.34
TENCATE MIRAFI	PO Box 100288, Atlanta, GA, 30384-0288	407,343.72
ARMORTEC CANADA INC	18300 Minnetonka Blvd, Suite 106, Wayzata, MN, 55391	317,205.51
Atarfil USA Inc	324 Moore Avenue, Suffolk, VA, 23434	199,905.08
INDUSTRIAL FABRICS INC	PO Box 735164, Dallas, TX, 75373-5164	171,581.66
HANTEC SOLUTIONS INC	6-250 West Beaver Creek Road, Richmond Hill, Ontario, L4B 1C7	158,100.33
SKAPS INDUSTRIES	PO Box 935297, Athens, GA, 31193-5297	146,197.38
TELUS COMMUNICATIONS INC c/o TELUS SERVICES	Attention: Payment Experience, PO Box 2210 Station Terminal, Vancouver, BC, V6B 8F	132,954.99
C.A.T. Global Inc.	C/O TX4131C PO Box 4621 Stn A, Toronto, ON, M5W 0K2	127,508.66
EROSION CONTROL BLANKET	PO Box 69, Riverton, MB, R0C 2R0	121,583.17
NATIONAL DIVERSIFIED SALES INC	Dept CH 17028, Palatine, IL, 60055-7028	118,936.40
Western Proline	184 Hwy 59 North, Miles City, MT, 59301	114,827.54
Western Clay	PO Box 1550, American Fork, UT, 84003	111,380.26
MNP CANADA CORP	PO Box 12024 Copperfield PO, Calgary, AB, T2Z 1H4	108,649.36
CETCO COLLOID ENVIROMENTAL TECHNOLOGIES COMPANY	NW 5022 PO BOX 1450, Minneapolis, MN, 55485	105,028.56
Instant Recruitment Solutions Inc.	#205-10840 124 Street, Edmonton, AB, T5M 0H3	103,179.67
ArcBest Corp	8401 McClure Drive, Fort Smith, AR, 72916	102,620.30
Integrity Express Logistics	4420 Cooper Road, Suite 400, Blue Ash, OH, 45242	87,111.78
MANITOULIN GLOBAL FORWARDING	7035 Ordan DR, Mississauga, ON, L5T 1T1	84,771.19
BMP SUPPLIES INC.	415 Monument Place SE, Calgary, AB, T2A 1X4	83,265.60
CULTEC, INC.	878 Federal Road, Box 280, Brookfield, CT, 06804	79,495.61
FUZE LOGISTICS SERVICES INC	333 blvd Decarie, Suite 250, Montreal, QC, H4N 3M9	78,261.34
DEL METALS	7653 Bramalea Road, Brampton, ON, L6T 5V3	70,738.00
NEDIA ENTERPRISES, INC.	44675 Cape Court, Ste 120, Ashburn, VA, 20147	59,046.77
KELLER WICK DRAINS	A Division of Cyntech Construction Ltd., 10239 - 178 Street, Edmonton, AB, T5S 1M3	57,750.00
MACCAFERRI CANADA LTD	11459 - 149 Street NW, Edmonton, AB, T5M 1W8	56,836.37
Ark Flood and Dam Resources	Unit 100, 3931 Wanuskewin Road, Saskatoon, SK, S7P 0B4	54,282.27
LE GEOSOLUTIONS	1270 Rolling Links Dr, Alpharetta, GA, 30004	51,470.66
LAYFIELD GEOSYNTHETICS & INDUSTRIAL FABRICS LTD	17720 - 129 Ave, Edmonton, AB, T5V 0C5	50,669.72
CYPRESS STAKE & LATH LTD	9 Centre Ave, PO Box 229, Seven Persons, AB, T0K 1Z0	43,008.00
Evergreen Environmental & Reclamation Ltd.	358 Alberta St, New Westminster, BC, V3M 6Z2	42,193.20

Creditor	Address	Amount due (CDN\$)*
RPH DISTRIBUTORS LTD.	7915 - 46 Street S.E., Calgary, AB, T2C 2Y6	41,509.29
GREGG DISTRIBUTORS CO. LTD.	16215 - 118 Avenue, Edmonton, AB, T5V 1C7	39,472.93
MANITOULIN TRANSPORT	PO Box 390, 154 Hwy 540B, Gore Bay, ON, P0P 1H0	34,510.48
JDR ENTERPRISES INC.	292 South Main Street, Alpharetta, GA, 30009	32,486.82
LEAVITT MACHINERY CANADA INC., dba LEAVITT MACHINERY	#102 - 19433 96th Ave, Surrey, BC, V4N 4C4	30,323.99
BISHOP & MACKENZIE	#2300, 10180 101 ST NW, Edmonton, AB, T5J 1V3	30,132.98
Western Green	4609 E Boonville New Harmony Road, Evansville, IN, 47708	29,301.20
PENDA CORPORATION	2344 W. Wisconsin St., Portage, WI, 53901	28,966.34
WEEPING TILE DIRECT	11920 - 21 Street NE, Edmonton, AB, T6S 1E9	28,728.95
ACTION EXPRESS & HOT SHOT	P.O. Box 92038, Meadowbrook RPO, Edmonton, AB, T6T 1N1	28,547.16
DUKE'S BUILDING SUPPLIES INC.	100 Royer Way, Fort McMurray, AB, T9H 0E1	28,383.26
TEAMS TRANSPORTATION	555 Camiel Sys Street, Winnipeg, MB, R2J 1B5	28,163.07
BASALITE BUILDING PRODUCTS, LLC.	10600 White Rock Road Suite 100, Rancho Cordova, CA, 95670	27,442.49
WIRE PRODUCTS SUPPLY COMPANY	, P.O. Box 1568, Sherman, TX, 75091	27,234.74
EARTHTECH SOLUTIONS CORP	181 Braniff Cres SW, Calgary, AB, T2W 2M4	26,403.01
THREESIXTY ROUTE LOGISTICS	330 St. Mary Avenue Suite 300, Winnipeg, MB, R3C 3Z5	24,585.75
OVERLAND FREIGHT LINES LTD.	P.O. Box 2069, Stn Main, Winnipeg, MB, R3C 3R4	23,359.09
BRAUN GEOTECHNICAL LTD.	102-19049 95A Avenue, Surrey, BC, V4N 4P3	23,182.69
EMCO CORPORATION	10930 - 184th Street, Edmonton, AB, T5S 2P8	23,120.83
MSC TREASURY LTD - ONLY PAY VIA EFT	555 W Hastings St, Suite 2625, Vancouver, BC, V6B 4N4	22,259.42
TRAVELODGE TIMMINS	1136 Riverside Drive, Timmins, ON, P4R 1A2	22,119.55
Scotlynn Group	1150 Vittoria Road, Vittoria, ON, N0E 1W0	21,236.00
BWI ENTERPRISES LTD	3110 - 80th Ave SE, Calgary, AB, T2C 1J3	18,844.10
EXPOCRETE CONCRETE PRODUCTS LTD.	C/O Lockbox 918540, PO Box 4090 STN A, Toronto, ON, M5W 0E9	17,681.94
DIAMOND DELIVERY	13350 Comber Way, Surrey, BC, V3W 5V9	16,855.10
FILTREXX	P.O. Box 28065, North Park Plaza, Brantford, ON, N3R 7X5	16,204.20
TRUE BLUE WIRE PRODUCTS INC	3072 - 192nd Street, Surrey, BC, V3S 9V2	15,120.00
10798185 Canada Inc.	#2, 40 Audia Court, Vaughan, ON, L4K 3N4	14,558.92
Alberta Welding Supplies	9749 51 Avenue NW #2, Edmonton, AB, T6E 4W8	14,467.85
Judge Trucking & Imports Inc.	14221 114 Avenue, Surrey, BC, V3R 1P2	14,143.91
DRIVER DIRECT 1998 LTD.	3811 - 90 Avenue SE, Calgary, AB, T2C 2S5	13,585.88
PREMIUM SOILS LTD	205 First Ave, Cultus Lake, BC, V2R 4Y4	13,540.80
ROLARK STAINLESS STEEL	4603 91 Ave, Edmonton, AB, T6B 2M7	12,988.55
NEWTONBROOK BLOCK AND SUPPLY	PO Box 69, Gromley, ON, L0H 1G0	11,690.71
WESTERN TANK AND LINING LTD.	7192 Vantage Way, Delta, BC, V4G 1K7	11,685.45
AFITEX TEXEL GEOSYNTHETICS INC.	1300, 2 Rue Parc Industriel, Ste-Marie de Beauce, QC, G6E 1G8	11,581.61
SEAMAN CORPORATION	PO Box 74210, Cleveland, OH, 44194-4210	11,441.47
HILTI (CANADA) CORPORATION	PO Box 4206, Station A, Toronto, ON, M5W 5L5	10,918.07
PERZIA GEOSOLUTIONS	24 Deanecourt Road, Toronto, ON, M9B 3K7	10,622.00
Destination Transport	Fidelity Bank c/o Destination Transport, LLC, Lockbox #185 - PO Box 1575, Minneapolis	10,574.71
BURNABY BAG AND BURLAP LTD.	E108/E109, 19720 94A Avenue, Langley, BC, V1M 3B7	10,395.00
INLAND INDUSTRIAL SUPPLY INC.	9949 - 29A Avenue, Edmonton, AB, T6N 1A9	9,381.65
Y2K TRANSPORTATION & COURIER	#1 - 20279 97 Ave, Langley, BC, V1M 4B9	9,261.00
ENTERPRISE RENT A CAR COMPANY	709 - Milner Ave, Scarborough, ON, M1B 6B6	8,625.48
ATLAS ROPES INC	#145, 8710 - 15 Street, Edmonton, AB, T6P 0B9	8,148.00
HONDA EXTREME	9103-31 Avenue, Edmonton, AB, T6N 1E9	7,877.21
Asyma Solutions Ltd	1520 - 36th St N, Lethbridge, AB, T1H 5H8	7,796.25
CWF WELDING & FABRICATING LTD.	9178 Yellowhead Trail, Edmonton, AB, T5B 1G2	7,771.05
Acumen Logistics Ltd	7525 - 146 Street, Surrey, BC, V3S 8T9	7,388.00
GLOBAL MATERIAL HANDLING PRODUCTS INC.	1650 Thompson Road, Fort Erie, ON, L2A 5M4	7,332.68
BLITZ DELIVERY	1121 Townline Road, RR 2, Puslinch, ON, N0B 2J0	7,301.50

Creditor	Address	Amount due (CDN\$)*
WILLY'S TRUCKING SERVICE	303, 12232 - 156 Street, Edmonton, AB, T5V 1E6	7,122.13
ADVANCED DRAINAGE SYSTEMS - ADS	Attn: Julie Gernaey, PO Box 100, 100 Gerald Parkway, Thorndale, ON, N0M 2P0	6,976.88
LTF Group	11538 - 123 Street, Edmonton, AB, T5M 0G4	6,900.39
APPLE EXPRESS COURIER LTD	Attention: Matt's Express, 5300 Satellite Drive, Mississauga, ON, L4W 5J2	6,606.83
EDMONTON FASTENERS & TOOLS	16409 111 Ave, Edmonton, AB, T5M 2S2	6,580.14
CERTIFIED TRACKING SOLUTIONS	4320 Savaryn Drive SW, Edmonton, AB, T6X 1Z9	6,546.95
GERICO DRUG TESTING LTD	#211, 9332-49 Street, Edmonton, AB, T6B 2L7	6,531.00
UNITED RENTALS OF CANADA INC	C/O T52638, PO BOX 4526, POSTAL STATION A, TORONTO, ON, M5W 5Z9	6,460.40
PAN AMERICAN INTERNATIONAL, INC.	213 W. Village, STE 9, Laredo, TX, 78041	6,237.55
SEA-CAN CONTAINERS LTD	11043 - 201 Street NW, Edmonton, AB, T5S 2N3	6,157.21
PIT STOP PORTABLE TOILET SERVICES LTD	32 Fawcett Road, Coquitlam, BC, V3K 6X9	5,974.86
HIGHLINE ELECTRICAL CONSTRUCTORS LTD	3915-82 Ave, Leduc, AB, T9E 8M3	5,974.04
POWER EXPRESS	303 - 69 Avenue, Edmonton, AB, T6P 0C2	5,890.50
JALUX AMERICAS INC DBA AQUA PATCH ROAD MATERIALS	390 N Supulveda Blvd, Ste 2000, El Sugundo, CA, 90245	5,810.08
PUROLATOR COURIER LTD.	P.O. Box 1100, Etobicoke Postal Station, Etobicoke, ON, M9C 5K2	5,809.55
Riverside Yamaha-Suzuki-KTM	15 Inglewood Drive, Bay #1, St. Albert, AB, T8N 5E2	5,771.83
LONE STAR LUMBER	12815 - 168 STREET NW, EDMONTON, AB, T5V 1P4	5,320.65
VARICORE TECHNOLOGIES INC.	PO Box 131, 15 6th Street, Prinsburg, MN, 56281	5,155.87
306 Courier Ltd	403 Patrick Rise, Saskatoon, SK, S7W 0G3	4,740.75
ALLIANCE BUILDING MAINTENANCE	18823 - 111 Avenue, , , , Edmonton, AB, T5S 2X4	4,523.33
Beothuck Manufacturing	4110 76 Avenue, Edmonton, AB, T6B 2P1	4,418.03
ELITE PROMOTIONAL MARKETING	14703 - 118 Ave NW, Edmonton, AB, T5L 2M7	4,240.82
Priority One Transport Inc	53302 Range Rd 261 Suite 55, Spruce Grove, AB, T7Y 1A7	4,238.46
APPS CARGO TERMINALS INC.	#130, 8151 Churchhill Street, Delta, BC, V4K 0C2	3,740.73
SUPER SAVE ENTERPRISES LTD.	19395 LANGLEY BYPASS, SURREY, BC, V3S 6K1	3,708.77
David Prevost	64 Maple ridge Drive N.W., Edmonton AB T6P 1A7	3,679.57
Flexitallic Canada Ltd	4340 - 78 Avenue, Edmonton, AB, T6B 3J5	3,630.68
LAC LA BICHE TRANSPORT LTD.	Box 36, Lac La Biche, AB, T0A 2C0	3,612.07
COMOX PACIFIC EXPRESS LTD.	PO Box 2129, Winnipeg, MB, R3C 3R4	3,604.67
LANZ MECHANICAL LTD	728 E 39th Ave, Vancouver, BC, V5W 1K6	3,567.66
RISE PROMOTIONS	4412 51 Avenue, Edmonton, AB, T6B 2W2	3,433.50
CONCORD CONSULTING CORPORATION	#612, 10216 124 Street NW, Edmonton, AB, T5N 4A3	3,360.00
Ennis Fabrics	6111 91 St NW, Edmonton, AB, T6E 6V6	3,310.69
APOLLO PROPANE INC	4020 - 118 Avenue, Edmonton, AB, T5W 1A1	3,211.80
SAVE-ON MECHANICAL SERVICES LTD	10664 - 214 ST NW, Edmonton, AB, T5S 2A5	3,201.79
SEA TO SKY COURIER AND FREIGHT	1010 Industrial Way, PO Box 3890, Garibaldi Highlands, BC, V0N 1T0	3,029.77
VAN-KAM FREIGHTWAYS LTD.	10155 Grace Road, Surrey, BC, V3V 3V7	2,961.30
BWI ENTERPRISES LTD.	3110 - 80th Ave SE, Calgary, AB, T2C 1J3	2,837.03
CANADIAN LINEN AND UNIFORM	Box 51045, RPO Tyndall, Winnipeg, MB, R2X 3C6	2,830.35
WESTERN MATERIALS HANDLING	4427D - 72 Avenue SE, Calgary, AB, T2C 2G5	2,813.08
GALLANT & COMPANY	69 Apache Crescent, Leduc, AB, T9E 4H5	2,715.30
MAPLE RIDGE TRUCK WASH & LUBE LTD	803 70Ave, Edmonton, AB, T6P 0C4	2,673.21
CASCADE GEOTECHNICAL INC	15620 - 121A Ave., Edmonton, AB, T5V 1B5	2,629.62
G. N. Johnston Equipment Co. Ltd.	5990 Avebury Road, Mississauga, ON, L5R 3R2	2,604.97
CANNAMM LIMITED PARTNERSHIP	#200, 9636 - 51 Avenue NW, Edmonton, AB, T6E 6A5	2,508.69
STRAIT EXPRESS LTD.	#108 - 7088 Venture Street, Delta, BC, V4G 1H5	2,507.53
407 EXPRESS TOLL ROUTE	PO BOX 407M Station D, Scarborough, ON, M1R 5J8	2,506.74
Super 8 Motel	26 Strathmoor Drive, Sherwood Park, AB, T8H 2B6	2,479.75
Vidir Solutions Inc	Box 700, Arborg, MB, R0C 0A0	2,472.75
INLAND PLASTICS	Box 2199, Drumheller, AB, T0J 0Y0	2,450.60
KENTUCKY BLUE GRASS LTD.	6107 34 ST, Edmonton, AB, T6B 2V6	2,425.50

Creditor	Address	Amount due (CDN\$)*
ROSENAU TRANSPORT LTD.	P.O. Box 4244 STN SOUTH CRO, Edmonton, AB, T6E 4T3	2,359.50
GRAND & TOY	PO Box 5500, Don Mills, ON, M3C 3L5	2,323.02
BP PROPANE DISTRIBUTORS LTD	5500 Falsbridge Dr, PO Box 98250, Calgary, AB, T3J 0K6	2,169.29
COTTON CANDY WEST INC	Bay 14, 1220 - 59 Ave SE, Calgary, AB, T2H 2M4	2,023.48
ABC Muffler & Hitch Shop Ltd	4910 - 84 Ave, Edmonton, AB, T6B 2S9	1,976.00
RCL TRANSPORT LTD.	PO Box 639, PRINCE GEORGE, BC, V2L 4S8	1,968.75
GLOBAL INDUSTRIAL CANADA	PO Box 4290, STN A, Toronto, ON, M5W 0E1	1,940.06
B & R ECKEL'S TRANSPORT LTD.	Box 6249, Bonnyville, AB, T9N 2G8	1,923.50
BUDGET PRINTING	5537 Gateway Blvd, Edmonton, AB, T6H 2H3	1,863.75
CITY TRANSFER INC.	7141 Duncan St, Powell River, BC, V8A 1W3	1,814.76
PACIFIC COAST DISTRIBUTION LTD.	27433 52nd Avenue, Langley, BC, V4W 4B2	1,793.40
MID-WEST FORKLIFTS & EQUIPMENT LTD	12106A 163 Street, Edmonton, AB, T5V 1H4	1,784.57
Forward Engineering & Associates Inc.	244 Brockport Drive, Unit 15, Toronto, ON, M9W 6X9	1,762.80
DEEPROOT PRODUCTS CANADA INC.	341-550 West Broadway, Vancouver, BC, V5Z 0E9	1,719.27
BUGLE FORKLIFT SALES & RENTALS LTD.	105, 4919 - 72 Avenue SE, Calgary, AB, T2C 3H3	1,708.68
ROAD KING BROKERAGE	64 Topbank Drive, Etobicoke, ON, M9W 7B8	1,700.00
LOOS & CO. IN, CABLEWARE DIVISION	901 Industrial Blvd., Naples, FL, 34104	1,693.04
CAREER JOY (1101417 Ontario Inc)	PO Box 752, Stittsville, ON, K2S 1A9	1,575.00
White Cap Supply Canada Inc	172 Bethridge Rd, Toronto, ON, M9W 1N3	1,484.85
Prinsco	NW 6387, PO Box 1450, Minneapolis, MN, 55485-6387	1,473.18
RICE RESOURCE TECHNOLOGIES INC	9333 - 41Ave, Edmonton, AB, T6E 6R5	1,469.79
LINDE CANADA INC	PO Box 2531, STN M, Calgary, AB, T2P 0S6	1,457.92
Crossdock Systems	1771 Aimco Blvd, Mississauga, ON, L4W 1H7	1,392.33
QUALITY RECYCLED PALLETS (2020) LTD	16383 - 130 Ave, Edmonton, AB, T5V 1K5	1,389.15
FEDERAL EXPRESS CANADA	PO Box 4626, Toronto Stn A, Toronto, ON, M4Y 3A5	1,374.54
MADILL - THE OFFICE COMPANY	PO Box 44028 Garside, Edmonton, AB, T5V 1N6	1,267.37
PROLINE PIPE	7141-67 ST, EDMONTON, AB, T6B 3L7	1,258.53
EDMONTON NUT & BOLT	8635-63 Avenue, Edmonton, AB, T6E 0E8	1,257.68
PLATINUM LEAF FACILITIES INC	#109 - 1628 Foster's Way, Delta, BC, V3M 6S6	1,249.50
ARELLI CLEANING INC.	10-8707 Dufferin St., Unit 158, Thornhill, ON, L4J 0A2	1,211.93
Global Industrial Canada	PO Box 4290, Station A, Toronto, ON, M5W 0E1	1,121.95
AVANTI SOFTWARE INC.	Suite 900, 140-10th Ave SE, Calgary, AB, T2G 0R1	1,050.00
Rapid Freightways Ltd.	11433 154 St, Edmonton, AB, T5M 3N7	1,050.00
A.C.E. COURIER SERVICES	8808 58 Ave NW, Edmonton, AB, T6E 5P7	964.15
PLANET COFFEE COMPANY LTD	9408 39 Ave, Edmonton, AB, T6E 5T9	957.65
Flying Falcon Logistics Inc	2711 20 Ave NW, Edmonton, AB, T6T 0Y7	945.00
CINTAS CANADA LIMITED	Dept. 400004, PO Box 4372 STN A, Toronto, ON, M5W 0J2	940.70
LOCAL WASTE - YEG	12015 - 154 Street, Edmonton, AB, T5V 1N5	932.70
TELSCO SECURITY SYSTEMS INC.	12750 - 127 Street NW, Edmonton, AB, T5L 1A5	909.30
SANDMAN HOTEL GROUP	55 Reading Court, Toronto, ON, M9W 7K7	904.35
GOLDEN SUMMIT GEOTECHNICAL LTD.	121-1460 SOUTHVIEW ST., COQUITLAM, BC, V3E 0G6	892.50
PLANET COFFEE COMPANY LTD (CALGARY)	Bay F, 7058 Farrell Road SE, Calgary, AB, T2H 0T2	847.20
SPICERS CANADA ULC	5219 - 47 Street NW, Edmonton, AB, T6B 3N4	843.70
STELLARBRIDGE MANAGEMENT INC.	111 Creditstone Road, Concord, ON, L4K 1N3	841.99
SHRED-IT	PO Box 15781, Station A, Toronto, ON, M5W 1C1	804.01
EDMONTON IRRIGATION	52323 Range Road 225, Sherwood Park, AB, T8C 1C7	782.25
COWAN GRAPHICS INC	4864 - 93 Avenue, Edmonton, AB, T6B 2P8	778.69
WASTE CONNECTIONS OF CANADA INC.	Dept 400172, PO Box 4375 Stn A, Toronto, ON, M5W 0J3	745.50
OIL CITY EXPRESS	PO Box 5103, Fort McMurray, AB, T9H 3G2	740.12
COMFORT AIRE LTD.	16600 Centre St NE, Calgary, AB, T3P 0S4	740.00
KINETIC BMS INC.	165 Athabasca Avenue, Sherwood Park, AB, T8A 4C8	732.90

Creditor	Address	Amount due (CDN\$)*
ARODAL	Suite 248, 2631 Viking Way, Richmond, BC, V6V 3B5	714.00
B.C. ROADBUILDERS & HEAVY CONSTRUCTION ASSOCIATION	Marine Centre, Phase 2, Suite307, 8678 GREENALL AVE, Burnaby, BC, V5J 3M6	705.20
ARPAC	7663 Progress Way, Delta, BC, V4G 1A2	703.75
INDEED CANADA CORP	c/o T42874C, PO Box 4286, Postal Station A, Toronto, ON, M5W 5W9	699.55
ENVIROLOK LLC	10101 N. Casey Rd., Evansville, WI, 53536	691.09
Rockyview Transport Ltd	9416 40 St SE, Calgary, AB, T2C 2P3	682.50
DataBid, Inc.	433 Penn St., Newtown, PA, 18940	647.47
BANDSTRA TRANSPORTATION	Box 95, Smithers, BC, VOJ 2N0	614.80
ORKIN CANADA CORPORATION	5840 Falbourne St., Mississauga, ON, L5R 4B5	599.56
THE DRIVING FORCE	3040 Highway 16 East, Terrace, BC, V8G 3N5	589.71
Sandman Hotel & Suites Winnipeg Airport	1750 Sargent Ave, Winnipeg, MB, R3H 0C7	586.55
AVETTA LLC	Lockbox # T46172C, PO Box 4617, Stn A, Toronto, ON, M5W 5A4	574.01
SOUCIE SALO SAFETY INC	PO Box 967, Saint John, NB, E2L 4E4	570.81
Sandman Vancouver Airport	10251 St. Edwards Drive, Richmond, BC, V6X 2M9	560.63
MARK'S COMMERCIAL	PO Box 6000, Station Main, Welland, ON, L3B 6A2	559.08
DAY & ROSS INC	3800 Westwinds Drive NE, Calgary, AB, T3J 5H3	554.18
METAL SUPERMARKETS EDMONTON SOUTH	5204 - 75th Street, Edmonton, AB, T6E 6S3	548.39
OK TIRE MINING & COMMERCIAL DIVISION	100 Laforest Road, Timmins, Timmins, ON, P4P 7C7	513.81
WASTECO	161 Bridgeland Ave, Toronto, ON, M6A 1Z1	512.00
Quadient	150 Steelcase Road West, Markham, Ontario, L3R 3J9	417.81
HI-WAY 9 EXPRESS LTD	Box 2020, Drumheller, AB, T0J 0Y0	370.31
EDMONTON TIRE & LUBE LTD	7320 - 18 ST, Edmonton, AB, T6P 1N8	350.70
MEGA CAR WASH	129 Ordze Avenue, Sherwood Park, AB, T8B 1M6	335.20
ACKLANDS - GRAINGER INC.	PO Box 2970, Winnipeg, MB, R3C 4B5	247.95
HEWITT GEOSYNTHETICS INC	1 Stanthorpe Court, Etobicoke, ON, M9B 5Z1	245.21
CAPITAL PAPER RECYCLING LTD	10595 - 50 Street SE, Calgary, AB, T2C 3E3	241.92
CANADIAN SPRINGS WATER COMPANY	Attn: Accounts Receivable Dept., 6560 McMillan Way, Richmond, BC, V6W 1L2	205.10
SANDMAN HOTEL CALGARY SOUTH	8001 - 11 Street SE, Calgary, AB, T2H 0B0	197.60
CAL-RID EXTERMINATORS INC.	235 Exploration Avenue SE, Calgary, AB, T3S 0B6	157.50
GOLDEN EARS ALARM SYSTEM	Po Box 156, Maple Ridge, BC, V2X 7G1	134.24
LORAAS DISPOSAL	805 47th ST East, Saskatoon, SK, S7K 8G7	131.10
966101 ALBERTA LTD	19-4511 Glenmore Trail SE, Calgary, AB, T2C 2R9	113.40
CEDAR SPRINGS	45 Villarboit Crescent, Concord, ON, L4K 4R2	113.18
LACRETE TRANSPORT (79) LTD.	Po Box 248, La Crete, AB, T0H 2H0	104.37
Cathim Inc	PO Box 424, Washago, ON, L0K 2B0	102.06
Element Fleet Management Inc.	PO Box 57152, Postal Station A, Toronto, ON, M5W 5M5	74.10
GEOPRODUCTS LLC	PO Box 1694, Memphis, TN, 38101	68.16
THE RS JOSEF GROUP INC	201 Basaltic Road, Concord, ON, L4K 1G4	49.66
RONA INC	PO Box 6400, Station Terminal, Vancouver, BC, V6B 6R3	39.89
ADT SECURITY SERVICES CANADA, INC.	8481 Langelier, Montreal, QC, H1P 2C3	0.85
COVE WEST	335 S. Hale Ave, Fullerton, CA, 92831	-
ARCOSA MARINE PRODUCTS INC DBA NABRICO	1250 Gateway Drive, Gallatin, TN, 37066	-
TOTAL UNSECURED CREDITORS		12,910,296.98
TOTAL SECURED AND UNSECURED CREDITORS		54,410,296.98

*US dollar amounts have been converted to Canadian dollars at a rate of 1.3631



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
 Address: _____ Fax: _____
 _____ Email: _____
 Account No.: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*

4. *(Check and complete appropriate category.)*

- A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
- E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)
I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the [Bankruptcy and Insolvency Act](#) only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.