

This is the 1st Affidavit of Ashley Kumar in this case and was made on January 9th, 2024

S=240195

No.

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF NEXII BUILDING SOLUTIONS INC., NEXII CONSTRUCTION INC., NBS IP INC., AND NEXII HOLDINGS INC.

PETITIONERS

AFFIDAVIT

I, Ashley Kumar, of 2900 – 550 Burrard Street, Vancouver, British Columbia, SWEAR, THAT:

- 1. I am a legal assistant in the law firm of Fasken Martineau DuMoulin, solicitors for the Petitioners, and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
- 2. Attached collectively as **Exhibit "A"** are copies of British Columbia company summaries for the following petitioners:
 - (a) Nexii Building Solutions Inc.;
 - (b) Nexii Construction Inc.; and
 - (c) NBS IP Inc.

- 3. Attached as **Exhibit "B"** is a copy of a Delaware annual franchise return of Nexii Holdings Inc. I am advised by Susan Wilken at Dye & Durham, and believe, that company profile reports are not available for Delaware companies.
- 4. Attached as **Exhibit "C"** is a copy of a B.C. Personal Property Registry search of Nexii Building Solutions Inc. dated January 9, 2024.
- 5. Attached as **Exhibit "D"** is a copy of a B.C. Personal Property Registry search of Nexii Construction Inc. dated January 9, 2024.
- 6. Attached as **Exhibit "E"** is a copy of a B.C. Personal Property Registry search of NBS IP Inc. dated January 9, 2024.
- 7. Attached as **Exhibit "F"** is a copy of a Saskatchewan Personal Property Registry search of Nexii Building Solutions Inc. dated January 9, 2024.
- 8. Attached as **Exhibit "G"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Building Solutions Inc.
- 9. Attached as **Exhibit "H"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Construction Inc.
- 10. Attached as **Exhibit "I"** is a copy of Delaware, Pennsylvania and New York UCC searches of NBS IP Inc.
- 11. Attached as **Exhibit "J"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Holdings Inc.

SWORN BEFORE ME at Vancouver, British Columbia, on January 9th, 2024.

A Commissioner for taking Affidavits for

British Columbia

ASHLEY KUMAR

LISA HIEBERT
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
2900 - 550 Burrard Street
Vancouver, BC V6C 0A3
604 631 4977

This is Exhibit "A" referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this day of January, 2024

A Commissioner for taking Affidavits for British Columbia



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

BC Company Summary

For

NEXII BUILDING SOLUTIONS INC.

Date and Time of Search:

January 04, 2024 02:26 PM Pacific Time

Currency Date:

October 31, 2023

ACTIVE

Incorporation Number:

BC1189102

Name of Company:

NEXII BUILDING SOLUTIONS INC.

Business Number:

721550911 BC0001

Recognition Date and Time:

Incorporated on December 05, 2018 09:26 AM Pacific

In Liquidation: No

Time

Last Annual Report Filed:

December 05, 2022

Receiver:

No

COMPANY NAME INFORMATION

Previous Company Name

1189102 B.C. LTD.

Date of Company Name Change

May 10, 2019

REGISTERED OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET SUITE 700

VANCOUVER BC V6E 2P4

CANADA

Delivery Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET SUITE 700 VANCOUVER BC V6E 2P4 CANADA Delivery Address:

1155 WEST PENDER STREET SUITE 700 VANCOUVER BC V6E 2P4

CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Burke, Michael S.

Mailing Address:

9663 SANTA MONICA BLVD. SUITE 1169

2011E 1109

BEVERLY HILLS CA 90210

UNITED STATES

Delivery Address:

9663 SANTA MONICA BLVD.

437 W. SMUGGLER STREET

SUITE 1169

BEVERLY HILLS CA 90210

UNITED STATES

Delivery Address:

Last Name, First Name, Middle Name:

Carey, Dennis

Mailing Address:

437 W. SMUGGLER STREET

ASPEN CO 81611 UNITED STATES ASPEN CO 81611 UNITED STATES

Last Name, First Name, Middle Name:

Charan, Ram

Mailing Address:

12655 NORTH CENTRAL EXPRESSWAY #103

DALLAS TX 75243 UNITED STATES

DALLAS TX 75243

Last Name, First Name, Middle Name:

Dombowsky, Michael Anthony

Mailing Address:

#1 HWY (NE 1/4 33-16-25 W2ND)

MOOSE JAW SK S6H 7K7

CANADA

Delivery Address:

Delivery Address:

DALLAS TX 75243

UNITED STATES

#1 HWY (NE 1/4 33-16-25 W2ND)

12655 NORTH CENTRAL EXPRESSWAY #103

MOOSE JAW SK S6H 7K7

CANADA

Last Name, First Name, Middle Name:

Dombowsky, Benedict John

Mailing Address:

367 MAPLE STREET WEST

MOOSE JAW SK S6H 4W8

CANADA

Delivery Address:

367 MAPLE STREET WEST MOOSE JAW SK S6H 4W8

CANADA

Last Name, First Name, Middle Name:

Hewson, Marillyn A.

Mailing Address:

1264 OSPREY TRAIL

NAPLES FL 34105

UNITED STATES

Delivery Address:

1264 OSPREY TRAIL NAPLES FL 34105

UNITED STATES

Last Name, First Name, Middle Name:

McNabb, F. William

Mailing Address:

250 WOODLAND ROAD

WAYNE PA 19087

UNITED STATES

Delivery Address:

250 WOODLAND ROAD

WAYNE PA 19087

UNITED STATES

Last Name, First Name, Middle Name:

Mogan, Peter J.

Mailing Address:

SUITE 1700 - 1185 WEST GEORGIA STREET VANCOUVER BC V6E 4E6 CANADA

Delivery Address:

SUITE 1700 - 1185 WEST GEORGIA STREET VANCOUVER BC V6E 4E6 CANADA

Last Name, First Name, Middle Name:

Sidwell, Stephen

Mailing Address:

208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA

Delivery Address:

208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA

Last Name, First Name, Middle Name:

Socas, James

Mailing Address:

280 PARK AVENUE NEW YORK NY 10017 UNITED STATES

Delivery Address:

280 PARK AVENUE NEW YORK NY 10017 UNITED STATES

Last Name, First Name, Middle Name:

Sugar, Ronald

Mailing Address:

228 COPA DE ORO ROAD LOS ANGELES CA 90077 UNITED STATES

Delivery Address:

228 COPA DE ORO ROAD LOS ANGELES CA 90077 UNITED STATES

Last Name, First Name, Middle Name:

Taylor, David S.

Mailing Address:

5911 GRAND LEGACY DRIVE MAINEVILLE OH 45030 UNITED STATES

Delivery Address:

5911 GRAND LEGACY DRIVE MAINEVILLE OH 45030 UNITED STATES

NO OFFICER INFORMATION FILED AS AT December 05, 2022.



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

BC Company Summary

For NEXII CONSTRUCTION INC.

Date and Time of Search:

January 04, 2024 02:28 PM Pacific Time

Currency Date:

October 31, 2023

ACTIVE

Incorporation Number:

BC1243815

Name of Company:

NEXII CONSTRUCTION INC.

Business Number:

742091333 BC0001

Recognition Date and Time:

Incorporated on March 10, 2020 11:25 AM Pacific Time

In Liquidation: No

Last Annual Report Filed:

March 10, 2023

Receiver:

No

REGISTERED OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

Delivery Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

Delivery Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Dawe, Bonnie

Mailing Address:

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3

CANADA

Delivery Address:

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3

CANADA

Last Name, First Name, Middle Name: Sidwell, Kyle

Mailing Address: 208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA **Delivery Address:** 208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA

NO OFFICER INFORMATION FILED AS AT March 10, 2023.



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

BC Company Summary

For NBS IP INC.

Date and Time of Search:

January 04, 2024 02:29 PM Pacific Time

Currency Date:

October 31, 2023

ACTIVE

Incorporation Number:

BC1256254

Name of Company:

NBS IP INC.

Business Number:

725269930 BC0001

Recognition Date and Time:

Incorporated on July 08, 2020 11:03 AM Pacific Time

In Liquidation: No

Last Annual Report Filed:

July 08, 2023

Receiver:

No

REGISTERED OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

Delivery Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

Delivery Address:

1155 WEST PENDER STREET

SUITE 700

VANCOUVER BC V6E 2P4

CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Dawe, Bonnie

Mailing Address:

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3

CANADA

Delivery Address:

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3

CANADA

Last Name, First Name, Middle Name:

Sidwell, Kyle

Mailing Address:

208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA **Delivery Address:**

208 - 3993 HENNING DRIVE BURNABY BC V5C 6P7 CANADA

NO OFFICER INFORMATION FILED AS AT July 08, 2023.

This is Exhibit " **B** " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this day of January, 2024

A Commissioner for taking Affidavits for British Columbia

State of Delaware Annual Franchise Tax Report

	• • • • • • • • • • • • • • • • • • •
CORPORATION NAME	TAX 20
NEXII HOLDINGS INC. TLE NUMBER INCORPORATION DATE RENEWAL/REVOCATION DATE	
3497246 2021/03/15	
PRINCIPAL PLACE OF BUSINESS	PHONE NUMBER (888) 449-263
3411 SILVERSIDE ROAD TATNALL BUILDING WILMINGTON, DE 19810	(000)115 200
NIERINGION, DE 19010	
	AACUT IIII
REGISTERED AGENT RESIDENT AGENTS INC.	AGENT NUF 983013
3 THE GREEN, STE R	
OOVER DE 19901	
AUTHORIZED STOCK DESIGNATION/	NO. OF SHARES PAR VALUE/ SHARE
BEGIN DATE END DATE STOCK CLASS COMMON	5,000 .0001000000
OFFICER NAME	STREET/CITY/STATE/ZIP 3411 SILVERSIDE ROAD TATNALL BUILDING 104 PRESIDENT
STEPHEN SIDWELL	WILMINGTON, DE 19810
	11231110101)
DIRECTORS NAME	STREET/CITY/STATE/ZIP
STEPHEN SIDWELL	3411 SILVERSIDE ROAD TATNALL BUILDING 104
	WILMINGTON, DE 19810

NOTICE: Pursuant to 8 Del. C. 502(6), If any officer or director of a corporation required to make an annual franchise tax report to the Secretary of State shall knowingly make any false statement in the report, such officer or director shall be guilty of perjury.

AMANDA J BEREN

TITLE

AMANDA J BEREN

TITLE

TITLE

TITLE

31416 AGOURA RD., SUITE 118 WESTLAKE VILLAGE, CA 91361 US This is Exhibit " C " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this _____ day of January, 2024

A Commissioner for taking Affidavits for British Columbia



BC Registries and Online Services

Business Debtor - "Nexii Building Solutions Inc."

Search Date and Time: Account Name: Folio Number: January 9, 2024 at 12:35:43 pm Pacific time FASKEN MARTINEAU DUMOULIN LLP

320821.00009

TABLE OF CONTENTS

30 Matches in 25 Registrations in Report

Exact Matches: 29 (*)

Total Search Report Pages: 57

******************	Base Registration	Base Registration Date	Debtor Name	Page
1	695028L	August 12, 2019	* NEXII BUILDING SOLUTIONS INC.	<u>3</u>
2	<u>753641L</u>	September 9, 2019	NEXXI BUILDING SOLUTIONS INC.	5
3	<u>758903L</u>	September 11, 2019	* NEXII BUILDING SOLUTIONS INC	7
4	<u>760547L</u>	September 12, 2019	* NEXII BUILDING SOLUTIONS INC	<u>10</u>
			* NEXII BUILDING SOLUTIONS INC	
			* NEXII BUILDING SOLUTIONS INC.	
5	880842L	November 7, 2019	* NEXII BUILDING SOLUTIONS INC.	12
6	<u>606518M</u>	November 20, 2020	* NEXII BUILDING SOLUTIONS INC.	14
7	<u>708397M</u>	January 14, 2021	* NEXII BUILDING SOLUTIONS INC.	<u>16</u>
8	<u>810790M</u>	March 5, 2021	* NEXII BUILDING SOLUTIONS INC.	<u>19</u>
9	<u>902725M</u>	April 15, 2021	* NEXII BUILDING SOLUTIONS INC.	21
10	<u>032552N</u>	June 10, 2021	* NEXII BUILDING SOLUTIONS INC.	23
11	<u>195687N</u>	August 24, 2021	* NEXII BUILDING SOLUTIONS INC	<u>25</u>
			* NEXII BUILDING SOLUTIONS INC.	





BC Registries and Online Services

12	244001N	September 15, 2021	* NEXII BUILDING SOLUTIONS INC.	<u>27</u>
13	<u>267674N</u>	September 27, 2021	* NEXII BUILDING SOLUTIONS INC.	<u>29</u>
			* NEXII BUILDING SOLUTIONS INC.	
14	<u>269746N</u>	September 28, 2021	* NEXII BUILDING SOLUTIONS INC	<u>32</u>
15	<u>300942N</u>	October 13, 2021	* NEXII BUILDING SOLUTIONS INC.	<u>35</u>
16	<u>483935N</u>	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	<u>37</u>
17	<u>483939N</u>	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	<u>39</u>
18	<u>483942N</u>	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	<u>41</u>
19	<u>537318N</u>	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	<u>43</u>
20	<u>537319N</u>	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	<u>45</u>
21	<u>537320N</u>	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	<u>48</u>
22	<u>537321N</u>	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	<u>50</u>
23	<u>537323N</u>	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	<u>52</u>
24	<u>781815N</u>	June 7, 2022	* NEXII BUILDING SOLUTIONS INC	 <u>54</u>
,			* NEXII BUILDING SOLUTIONS INC.	
25	895292P	November 7, 2023	* NEXII BUILDING SOLUTIONS INC.	<u>56</u>



BC Registries and Online Services

Base Registration Number: 695028L

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 12, 2019 at 1:49:14 pm Pacific time

Current Expiry Date and Time:

August 12, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.

Address

SUITE 1500, 4710 KINGSWAY

BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

COPIER(S), PHOTOCOPIER(S), MULTI FUNCTION PRINTER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT ,INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR. VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 753641L

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

September 9, 2019 at 2:25:43 pm Pacific time

Current Expiry Date and Time:

September 9, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE

WINNIPEG MB R3T 1L9 Canada

Debtor Information

NEXXI BUILDING SOLUTIONS INC.

Address

720-1190 MELVILLE ST. VANCOUVER BC

V6E 3W1 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL AIR PURIFIERS OF EVERY NATURE AND KIND DESCRIBED IN AGREEMENT NUMBER 2953846, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada





BC Registries and Online Services

Base Registration Number: 758903L

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

September 11, 2019 at 12:38:49 pm Pacific time

Current Expiry Date and Time:

September 11, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

No.

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

RCAP LEASING INC.

Address

5575 NORTH SERVICE RD, STE 300

BURLINGTON ON L7L 6M1 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL COPIER EQUIPMENT, SN:2JU01568, FROM TIME TO TIME LEASED BY THE SECURED PARTY TO THE DEBTOR AS DESCRIBED ON LEASES, CONDITIONAL SALES AGREEMENTS AND ANY OTHER FINANCING AGREEMENTS ENTERED INTO BETWEEN THE SECURED PARTY AND THE DEBTOR FROM TIME TO TIME AND ANY PROCEEDS THEREOF, TOGETHER WITH ALL REPLACEMENT PARTS, ACCESSORIES AND ,ATTACHMENTS.

Original Registering Party

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY TORONTO ON M8Z 1T8 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time:

Registration Number:

Description:

October 3, 2019 at 12:08:53 pm Pacific time

808924L

AMEND DEBTOR NAME

Debtor Information

NEXII BUILDING SOLUTIONS INC

(Formerly NEXII BUILDING SOLUTIONS)

NAME CHANGED

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC

V6G 2T3 Canada

Registering Party Information

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY

TORONTO ON M8Z 1T8 Canada





BC Registries and Online Services

Base Registration Number: 760547L

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

Current Expiry Date and Time:

September 12, 2019 at 7:48:25 am Pacific time September 12, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

RCAP LEASING INC.

Address

5575 NORTH SERVICE RD, STE 300

BURLINGTON ON L7L 6M1 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

400-1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

720-1190 MELVILLE ST VANCOUVER BC V6E 3W1 Canada





BC Registries and Online Services

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v	, C	11	11	-	~~			Ł	_	ıa	1

None

General Collateral

Base Registration General Collateral:

ALL COPIER EQUIPMENT FROM TIME TO TIME LEASED BY THE SECURED PARTY TO THE DEBTOR AS DESCRIBED ON LEASES, CONDITIONAL SALES AGREEMENTS AND ANY OTHER FINANCING AGREEMENTS ENTERED INTO BETWEEN THE SECURED PARTY AND THE DEBTOR FROM TIME TO TIME AND ANY PROCEEDS THEREOF, TOGETHER WITH ALL REPLACEMENT PARTS, ACCESSORIES AND ATTACHMENTS. SN'S: ,2GH04881 AND 2GH05435

Original Registering Party

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY TORONTO ON M8Z 1T8 Canada





BC Registries and Online Services

Base Registration Number: 880842L

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

November 7, 2019 at 2:57:39 pm Pacific time

Current Expiry Date and Time:

November 7, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

VALIANT FINANCIAL SERVICES INC.

Address

STE 426 - 505 8840 210 STREET

LANGLEY BC V1M 2Y2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1700-1185 W GEORGIA ST

VANCOUVER BC V6E 4E6 Canada

Vehicle Collateral

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2019	COMBILIFT C17300 / -	46360





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL FORKLIFTS AND FORKLIFT RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2019 COMBILIFT C17300 FORKLIFT SERIAL NUMBER: 46360 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS, WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR. VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 606518M

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

Current Expiry Date and Time:

November 20, 2020 at 9:30:51 am Pacific time November 20, 2025 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1455 W GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

NEXII

Address

1455 W GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PHOTOCOPIERS OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3031738 BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada





BC Registries and Online Services

Base Registration Number: 708397M

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

January 14, 2021 at 10:58:50 am Pacific time

Current Expiry Date and Time:

January 14, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.

Address

SUITE 1500, 4710 KINGSWAY

BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FLOOR GRINDER(S), DUST COLLECTOR(S), DUST EXTRACTOR(S), KIT(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER ,PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR. VERNON BC V1T 8H2 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time:

January 18, 2021 at 5:37:22 pm Pacific time

Registration Number:

714725M

Registration Life:

2 Years

New Expiration Date and Time:

January 14, 2025 at 11:59:59 pm Pacific time

Registering Party Information

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.

VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 810790M

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

March 5, 2021 at 8:08:00 am Pacific time

Current Expiry Date and Time:

March 5, 2025 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

FORD CREDIT CANADA LEASING, **DIVISION OF CANADIAN ROAD** LEASING COMPANY

Address

PO BOX 2400 **EDMONTON AB** T5J 5C7 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1455 GEORGIA ST WEST

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FORD / T250	1FTBR1C80MKA01388

General Collateral

None.





BC Registries and Online Services

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH F MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

Base Registration Number: 902725M

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

April 15, 2021 at 1:24:58 pm Pacific time

Current Expiry Date and Time:

April 15, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.

Address

SUITE 1500, 4710 KINGSWAY

BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

GRINDER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO ,THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 032552N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

June 10, 2021 at 10:18:22 am Pacific time

Current Expiry Date and Time:

June 10, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.

Address

SUITE 1500, 4710 KINGSWAY

BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

DUST EXTRACTOR(S), WEIGHT KIT(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR ,COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 195687N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 24, 2021 at 6:42:28 am Pacific time

Current Expiry Date and Time:

August 24, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No.

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE

Address

CORPORATION

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL **AGENT**

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ

85226 United States of America





BC Registries and Online Services

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America





BC Registries and Online Services

Base Registration Number: 244001N

Registration Description: PPSA SECURITY AGREEMENT

Act: PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time: September 15, 2021 at 3:53:59 pm Pacific time

Current Expiry Date and Time: September 15, 2027 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP. Address

SUITE 1500, 4710 KINGSWAY

BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC. Address

200-1455 WEST GEORGIA STREET

VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FLOOR SCRUBBER(S), DUST EXTRACTOR(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR ,COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE VERNON BC V1T 8H2 Canada





BC Registries and Online Services

Base Registration Number: 267674N

Registration Description:

PPSA SECURITY AGREEMENT

Act

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

September 27, 2021 at 1:29:51 pm Pacific time

Current Expiry Date and Time:

September 27, 2027 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MITSUBISHI HC CAPITAL CANADA

Address

LEASING, INC.

301-3390 SOUTH SERVICE RD.

BURLINGTON ON L7N 3J5 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1700-1185 WEST GEORGIA ST

VANCOUVER BC V6E 4E6 Canada

NEXII BUILDING SOLUTIONS INC.

Address

39200 GOVERNMENT RD

SQUAMISH BC V8B 0E7 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

February 25, 2022 at 7:51:41 am Pacific time

ADDED

1 - INFINITE 12040 CNC SYSTEM, S/N: MCY7371-7261

Base Registration General Collateral:

1 - INFINITE 12042 CNC SYSTEM, S/N: MCY7371-7261 THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS, APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND ,ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE \EQUIPMENT\), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE \EQUIPMENT-RELATED COLLATERAL\) (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE ,EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION OF THE EQUIPMENT (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND ,(IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL, IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

Original Registering Party

CLE CAPITAL INC.

Address

301-3390 SOUTH SERVICE RD. BURLINGTON ON L7N 3J5 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time:

Registration Number:

Description:

February 25, 2022 at 7:51:41 am Pacific time

559695N

General Collateral

February 25, 2022 at 7:51:41 am Pacific time

ADDED

1 - INFINITE 12040 CNC SYSTEM, S/N: MCY7371-7261

Debtor Information

NEXII BUILDING SOLUTIONS

INC.

ADDED

Address

39200 GOVERNMENT RD

SQUAMISH BC V8B 0E7 Canada

Secured Party Information

MITSUBISHI HC CAPITAL CANADA LEASING, INC.

(Formerly CLE CAPITAL INC.)

NAME CHANGED

Address

301-3390 SOUTH SERVICE RD. BURLINGTON ON

L7N 3J5 Canada

Registering Party Information

PPSA CANADA INC. - (7017)

Address

110 SHEPPARD AVE EAST, STE 303

TORONTO ON M2N 6Y8 Canada





BC Registries and Online Services

Base Registration Number: 269746N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

September 28, 2021 at 8:41:33 am Pacific time

September 28, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

No

Current Expiry Date and Time:

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

#102 - 19433 96TH AVENUE

SURREY BC V4N 4C4 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD ECB25 / -	0701210107



BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY GENERAL PARTNERSHIP

Address

24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

SECURED PARTY TRANSFER

Registration Date and Time:

Registration Number:

December 23, 2021 at 8:54:04 am Pacific time

445542N

Secured Party Information

LEAVITT MACHINERY CANADA

ADDED

INC.

Address

#102 - 19433 96TH AVENUE

SURREY BC

V4N 4C4 Canada

LEAVITT MACHINERY GENERAL

PARTNERSHIP

DELETED

Address

24389 FRASER HWY

LANGLEY BC

V2Z 2L3 Canada

Registering Party Information

LEAVITT MACHINERY CANADA INC.

Address

#102 - 19433 96TH AVENUE

SURREY BC

V4N 4C4 Canada





BC Registries and Online Services

Base Registration Number: 300942N

Registration Description: PPSA SECURITY AGREEMENT

Act: PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time: October 13, 2021 at 8:45:43 am Pacific time

Current Expiry Date and Time: October 13, 2026 at 11;59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

ROYAL BANK OF CANADA Address

36 YORK MILLS ROAD, 4TH FLOOR

TORONTO ON M2P 0A4 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC. Address

SUITE 200 - 1455 WEST GEORGIA

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

MONEYS OR AMOUNTS THAT MAY FROM TIME TO TIME BE ON DEPOSIT IN THE NAME OF DEBTOR WITH OR OWED TO DEBTOR BY SECURED PARTY, ROYAL BANK MORTGAG E CORPORATION, THE ROYAL TRUST COMPANY OR ROYAL TRUST CORPORATION OF C ANADA OR ANY TWO OR MORE OF THEM, AND IN THE DEBTOR'S RIGHTS IN THOSE MONEYS OR THOSE AMOUNTS. PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT L, IMITATION, GOODS (INCLUDING INVENTORY AND EQUIPMENT (EQUIPMENT INCLUDE S, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND) BUT EXC LUDING CONSUMER GOODS), MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INST RUMENTS AND SECURITIES. ,THE FULL DEBTOR ADDRESS IS: SUITE 200 - 1455 WEST GEORGIA STREET VANCO UVER V6G2T3

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH F MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

Base Registration Number: 483935N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

January 18, 2022 at 8:52:01 am Pacific time

Current Expiry Date and Time:

January 18, 2028 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

Νo

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC

V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT RD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	BYD ECB25C / -	0701190795





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada





BC Registries and Online Services

Base Registration Number: 483939N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

January 18, 2022 at 8:52:28 am Pacific time

Current Expiry Date and Time:

January 18, 2025 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC

V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT RD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	BYD PMW20 / -	1801200058
Motor Vehicle (MV)	2020	BYD PMW20 / -	1801200033





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada





BC Registries and Online Services

Base Registration Number: 483942N

Registration Description:

Trust Indenture:

PPSA SECURITY AGREEMENT

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

January 18, 2022 at 8:52:54 am Pacific time

Current Expiry Date and Time:

January 18, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY

LANGLEY BC V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

200 1455 WEST GEORGIA STREET

VANCOUVER BC V6G 2T3 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	NILFISK CS7010 / -	1000071849





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada





BC Registries and Online Services

Base Registration Number: 537318N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

February 14, 2022 at 2:50:28 pm Pacific time

Current Expiry Date and Time:

February 14, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

Νo

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY

LANGLEY BC V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
	·		
Motor Vehicle (MV)	2021	BYD / ECB30	0802210452





BC Registries and Online Services

General Collateral	
Base Registration General Collateral:	
From the collateral, all proceeds including accounts,	
Base Registration General Collateral:	
money, chattel, paper, intangibles, goods, documents	of
Base Registration General Collateral:	
title, licenses, instruments, securities, substitutions,	
Base Registration General Collateral:	
trade-ins, insurance proceeds, and other form of proce	eeds.
Original Registering Party	
LEAVITT MACHINERY CANADA INC. Address 24389 FRASEI LANGLEY BC	



BC Registries and Online Services

Base Registration Number: 537319N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

PERSONAL PROPERTY SECURITY ACT

Current Expiry Date and Time:

February 14, 2022 at 2:50:32 pm Pacific time February 14, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC

V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210037





BC Registries and Online Services

General Collatera	al			
Base Registration Gener	al Collateral:			
From the collateral,	all proceeds ir	ncluding accounts,		
Base Registration Gener	al Collateral:			
money, chattel, pap	er, intangibles,	, goods, documents of		
Base Registration Gener	al Collateral:			
title, licenses, instru	ıments, securit	ties, substitutions,		
Base Registration Gener	al Collateral:			
trade-ins, insurance	proceeds, and	d other form of proceeds.	ente esta bereinbarro destinocero renna sessioni instituciono di successioni di successioni di successioni di s	
Original Register	ing Party			
CSRS		Address		
		180 13571 COMME RICHMOND BC V6V 2L1 Canada	RCE PKWAY	





BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT - SECURED PARTIES AMENDED

Registration Date and Time:

Registration Number:

Description:

November 1, 2023 at 7:10:40 am Pacific time

882669P

AMENDMENT TO REFLECT THE CORRECT SECURED PARTY

NAME AND ADDRESS: LEAVITT MACHINERY CANADA INC.

24389 Fraser Hwy, Langley, BC, V2Z 2L3

Secured Party Information

LEAVITT MACHINERY CANADA

INC.

ADDED

Address

24389 FRASER HWY

LANGLEY BC V2Z 2L3 Canada

CSRS Address

DELETED 180 13571 COMMERCE PKWAY

RICHMOND BC V6V 2L1 Canada

Registering Party Information

TERANET COLLATERAL MANAGEMENT SOLUTIONS

Address

2 ROBERT SPECK PKY, 15TH FLOOR

MISSISSAUGA ON L4Z 1H8 Canada





BC Registries and Online Services

Base Registration Number: 537320N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

February 14, 2022 at 2:50:35 pm Pacific time

Current Expiry Date and Time:

February 14, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC

V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210036





BC Registries and Online Services

General Collateral	
Base Registration General Collateral:	
From the collateral, all proceeds including a	accounts,
Base Registration General Collateral:	
money, chattel, paper, intangibles, goods, d	locuments of
Base Registration General Collateral:	
title, licenses, instruments, securities, subst	titutions,
Base Registration General Collateral:	
trade-ins, insurance proceeds, and other fo	rm of proceeds.
Original Registering Party	
LEAVITT MACHINERY CANADA INC. Ad	ddress
	1389 FRASER HWY NIGLEY BC



BC Registries and Online Services

Base Registration Number: 537321N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

February 14, 2022 at 2:50:39 pm Pacific time

Current Expiry Date and Time:

February 14, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210040





BC Registries and Online Services

General Collateral
Base Registration General Collateral:
From the collateral, all proceeds including accounts,
Base Registration General Collateral:
money, chattel, paper, intangibles, goods, documents of
Base Registration General Collateral:
title, licenses, instruments, securities, substitutions,
Base Registration General Collateral:
trade-ins, insurance proceeds, and other form of proceeds.
Original Registering Party
LEAVITT MACHINERY CANADA INC. Address
24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada





BC Registries and Online Services

Base Registration Number: 537323N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

February 14, 2022 at 2:50:42 pm Pacific time

Current Expiry Date and Time:

February 14, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC.

Address

24389 FRASER HWY

LANGLEY BC V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

39200 GOVERNMENT ROAD

SQUAMISH BC V8B 0A0 Canada

Туре	Year	Make/Model	Serial/VIN/DOT Number	
Motor Vehicle (MV)	2021	BYD / PMW20	1801210042	





BC Registries and Online Services

General Collateral	
Base Registration General Collateral:	
From the collateral, all proceeds including a	ccounts,
Base Registration General Collateral:	
money, chattel, paper, intangibles, goods, d	ocuments of
Base Registration General Collateral:	
title, licenses, instruments, securities, subst	itutions,
Base Registration General Collateral:	
trade-ins, insurance proceeds, and other fo	rm of proceeds.
Original Registering Party	
LEAVITT MACHINERY CANADA INC. Ad	ldress
· · · · · · · · · · · · · · · · · · ·	389 FRASER HWY NGLEY BC 7.31.3 Capada



BC Registries and Online Services

Base Registration Number: 781815N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

June 7, 2022 at 11:47:26 am Pacific time

Current Expiry Date and Time:

June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE

CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL

AGENT

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

LP

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ

85226 United States of America





BC Registries and Online Services

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800

TORONTO ON M5J 2S1 Canada





BC Registries and Online Services

Base Registration Number: 895292P

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

November 7, 2023 at 7:34:54 am Pacific time

Current Expiry Date and Time:

November 7, 2033 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

TRISURA GUARANTEE INSURANCE

Address

COMPANY

333 BAY STREET SUITE 1610, BOX 22

TORONTO ON M5H 2R2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1455 W GEORGIA ST **VANCOUVER BC** V6G 2T3 Canada

Vehicle Collateral

None





BC Registries and Online Services

~			-1	Co	11	-4	~ "	1
u	en	er	d	LU	11	aι	er	aı

Base Registration General Collateral:

INVENTORY

EQUIPMENT

ACCOUNTS

OTHER

MOTOR VEHICLE INCLUDED

Original Registering Party

TRISURA GUARANTEE INSURANCE COMPANY

Address

333 BAY STREET SUITE 1610, BOX 22 TORONTO ON M5H 2R2 Canada



This is Exhibit " **D** " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this ______ day of January, 2024

A Commissioner for taking Affidavits for British Columbia



BC Registries and Online Services

Business Debtor - "Nexii Construction Inc."

Search Date and Time: Account Name:

January 9, 2024 at 12:36:29 pm Pacific time

FASKEN MARTINEAU DUMOULIN LLP

Folio Number:

320821.00009

TABLE OF CONTENTS

4 Matches in 2 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 5

	Base	Base Registration	Debtor Name	Page
	Registration	Date		
1	<u>195674N</u>	August 24, 2021	* NEXII CONSTRUCTION INC	<u>2</u>
			* NEXII CONSTRUCTION INC.	
2	<u>782431N</u>	June 7, 2022	* NEXII CONSTRUCTION INC	<u>4</u>
			* NEXII CONSTRUCTION INC.	





BC Registries and Online Services

Base Registration Number: 195674N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 24, 2021 at 6:41:31 am Pacific time

Current Expiry Date and Time:

August 24, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:36:29 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

i P

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ





BC Registries and Online Services

Debtor Information

NEXII CONSTRUCTION INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NEXII CONSTRUCTION INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT





BC Registries and Online Services

Base Registration Number: 782431N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

June 7, 2022 at 1:47:29 pm Pacific time

Current Expiry Date and Time:

June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:36:29 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE

Address

CORPORATION

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL **AGENT**

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ





BC Registries and Online Services

Debtor Information

NEXII CONSTRUCTION INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NEXII CONSTRUCTION INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800

TORONTO ON M5J 2T9 Canada



This is Exhibit " E " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this ____ day of January, 2024

A Commissioner for taking Affidavits for British Columbia



BC Registries and Online Services

Business Debtor - "NBS IP Inc."

Search Date and Time: **Account Name:**

Folio Number:

January 9, 2024 at 12:37:34 pm Pacific time FASKEN MARTINEAU DUMOULIN LLP

320821.00009

TABLE OF CONTENTS

4 Matches in 2 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 5

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>195680N</u>	August 24, 2021	* NBS IP INC	<u>2</u>
			* NBS IP INC.	
2	<u>781830N</u>	June 7, 2022	* NBS IP INC	<u>4</u>
			* NBS IP INC.	





BC Registries and Online Services

Base Registration Number: 195680N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 24, 2021 at 6:41:59 am Pacific time

August 24, 2026 at 11:59:59 pm Pacific time

Current Expiry Date and Time:

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:37:34 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE

CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL

AGENT

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

LP

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ





BC Registries and Online Services

Debtor Information

NBS IP INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NBS IP INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE

CORPORATION

Address

312 FARMINGTON AVENUE

FARMINGTON CT





BC Registries and Online Services

Base Registration Number: 781830N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

June 7, 2022 at 11:50:44 am Pacific time

Current Expiry Date and Time:

June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:37:34 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE

Address

CORPORATION

312 FARMINGTON AVENUE

FARMINGTON CT.

06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL

Address

312 FARMINGTON AVENUE

FARMINGTON CT

06032 United States of America

POWERSCOURT INVESTMENTS XXV,

Address

1251 AVENUE OF THE AMERICAS

NEW YORK NY

10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525

CHANDLER AZ



BC Registries and Online Services

Debtor Information

NBS IP INC.

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

NBS IP INC

Address

200-1455 WEST GEORGIA ST.

VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800 TORONTO ON M5J 2T9 Canada



This is Exhibit " F" referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this ____ day of January, 2024

A Commissioner for taking Affidavits for British Columbia



Searching Party: Search Date: Search Type:

OnCorp Direct Inc. 11-Dec-2023 12:49:44

Standard

Search #:

204305331

Client Reference: Control #:

Search Criteria
Search By: Business Debtor Name
Business Name

Nexii Building Solutions Inc.

The following list displays all matches & indicates the ones that were selected. 4 Registration(s) Found: Exacts (4) - Similars (0)

Selected	Match	Reg #	Registration Type	Debtor Name	City	Enforcement Instruction Reg #
Yes	Exact	302106105	Personal Property	Nexii Building Solutions Inc.	Vancouver	N/A
	Exact	302204402	Security Agreement Personal Property	NEXII BUILDING SOLUTIONS INC.	VANCOUVER	N/A
Yes			Security Agreement	NEXII BUILDING SOLUTIONS INC.	VANCOUVER	N/A
Yes	Exact	302301449	Personal Property Security Agreement		Vancouver	N/A
Yes	Exact	302494162	Enforcement Charge - Provincial Judgment	Nexii Building Solutions Inc.		



Current - Exact

Registration Type:

Personal Property Security Agreement

Registration Date:

20-Nov-2020 11:22:53

Registration #:

302106105

Expiry Date:

20-May-2025

Event Type:

Transaction Reason:

Setup Regular

Notations

Trust Indenture:

No

Registrant

Party ID:

153017827-1

Entity Type:

Name:

Business
CWB NATIONAL LEASING INC.

Address:

1525 BUFFALO PLACE

WINNIPEG, Manitoba

R3T1L9

Canada

Secured Party

Item #:

1

Party ID:

153017827-1

Entity Type:

Business

Name:

CWB NATIONAL LEASING INC.

Address:

1525 BUFFALO PLACE

WINNIPEG, Manitoba

1455 W Georgia Street

R3T1L9

Canada

V6G2T3

Canada

Debtor Party

* Item #:

1

Party ID:

153576766-1

153576767-1

Business

Nexii

Entity Type:

Business

Name:

item #:

Party ID:

Entity Type:

Nexii Building Solutions Inc.

Address:

Address:

1455 W Georgia Street

Vancouver, British Columbia

Vancouver, British Columbia

V6G2T3

Canada

Name:

General Property

ALL PHOTOCOPIERS OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3031738, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.



Current - Exact

Registration Type:

Personal Property Security Agreement

Registration Date:

24-Aug-2021 08:06:48

Registration #:

302204402

Expiry Date:

24-Aug-2026

Event Type:

Transaction Reason:

Setup Regular

Notations

Trust Indenture:

No

Registrant

Party ID:

153754923-1

Business

Entity Type: Name:

HORIZON TECHNOLOGY FINANCE

CORPORATION

Address:

Address:

Address:

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

06032

06032

06032

United States of America

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

United States of America

NEW YORK, New York

United States of America

United States of America

Secured Party

Item #:

Party ID:

153754923-1

Entity Type:

Business

Name:

HORIZON TECHNOLOGY FINANCE

CORPORATION

Item #:

Party ID:

153754924-1

Entity Type:

Business

Name:

HORIZON TECHNOLOGY FINANCE

CORPORATION, AS COLLATERAL AGENT

Item #:

153754925-1

Party ID: **Entity Type:**

Name:

POWERSCOURT INVESTMENTS XXV, LP

Item #:

Party ID:

153754926-1

Entity Type: Name:

Business

TRINITY CAPITAL INC.

Address:

Address:

3075 W. RAY ROAD, SUITE 525

1251 AVENUE OF THE AMERICAS

CHANDLER, Arizona

85226

10036

United States of America

Debtor Party

* Item #:

153754927-1

Party ID: **Entity Type:**

Business

Name:

NEXII BUILDING SOLUTIONS INC.

Address:

200-1455 WEST GEORGIA ST.

VANCOUVER, British Columbia

V6G2T3

Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.



Current - Exact

Registration Type:

Personal Property Security Agreement

Registration Date:

07-Jun-2022 13:50:47

Registration #:

302301449

Expiry Date:

07-Jun-2027

Event Type:

Transaction Reason:

Setup Regular

Notations Trust Indenture:

No

HORIZON TECHNOLOGY FINANCE

Registrant

Party ID:

Name:

153754923-1 Business

CORPORATION

Address:

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

06032

United States of America

Secured Party

Entity Type:

Item #: Party ID:

153754923-1

Entity Type: Name:

Business

HORIZON TECHNOLOGY FINANCE

CORPORATION

Item #:

153754924-1

Party ID:

Entity Type: Name:

Business

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Item #:

Party ID:

153754925-1

Business

Entity Type:

Name:

POWERSCOURT INVESTMENTS XXV, LP

Item #: Party ID:

153754926-1

Entity Type:

Name:

Business

TRINITY CAPITAL INC.

Address:

Address:

Address:

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

06032

United States of America

Address:

312 FARMINGTON AVENUE

FARMINGTON, Connecticut

06032

United States of America

1251 AVENUE OF THE AMERICAS

NEW YORK, New York

10036

United States of America

3075 W. RAY ROAD, SUITE 525

CHANDLER, Arizona

85226

United States of America

Debtor Party

* Item #: Party ID:

153754927-1

Entity Type:

Name:

Business

NEXII BUILDING SOLUTIONS INC.

Address:

200-1455 WEST GEORGIA ST.

VANCOUVER, British Columbia

V6G2T3

Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

302494162

04-Dec-2033



Saskatchewan **Personal Property Registry** Search Result

Current - Exact

Registration Type:

Enforcement Charge - Provincial Judgment

Registration Date:

05-Dec-2023 13:14:16

Judgment Date:

04-Dec-2023

Event Type:

Transaction Reason:

Setup

Regular

Notations

Court #: Judicial Centre: KBG-SA-01247-2023

Saskatoon

Amount:

\$11,614.55

Registrant

Party ID:

Entity Type:

150609860-1

Business

Name:

MCKERCHER LLP

Address:

374 THIRD AVENUE S

SASKATOON, SK

Registration #:

Expiry Date:

S7K1M5 Canada

Creditor

Item #:

Party ID:

150786282-1 Business

Entity Type:

Name:

McKercher LLP

Address:

374 - 3rd Avenue South

Saskatoon, Saskatchewan

S7K1M5

Canada

Debtor

* Item #:

154268823-1

Party ID: **Entity Type:**

Business

Name:

Nexii Building Solutions Inc.

Address:

720 - 1190 Melville Street

Vancouver, British Columbia

V6E3W1

Canada

General Property

All of the personal property and lands of the debtor within Saskatchewan.

End of Search Result

This is Exhibit " **G** " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this _ day of January, 2024

A Commissioner for taking Affidavits for British Columbia

Delaware The First State

Page 1

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:47 A.M. FOR DEBTOR, NEXII BUILDING SOLUTIONS INC.

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII BUILDING SOLUTIONS INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.



,

Authentication: 202502417 Date: 01-02-24

20254705671-UCC11 SR# 20240003529



Pennsylvania Department of State Bureau of Corporations and Charitable Organizations PO Box 8722 | Harrisburg, PA 17105-8722 T: 717.787.1057 dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES 1545 RIVER PARK DR SACRAMENTO, PA 95815 Request Date: UCC11 No.:

01/02/2024 1:12 PM 20240102000402

Certification No. 027942230

UCC11 CERTIFIED SEARCH REPORT

UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII BUILDING SOLUTIONS INC.

Request Type: Certified Lien Information Request (UCC 11)

All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK DEPARTMENT OF STATE ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE ALBANY, NY 12231-0001

KATHY HOCHUL GOVERNOR ROBERT J. RODRIGUEZ SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD. 99 WASHINGTON AVENUE, SUITE 805A ALBANY NY 12207-0000

Name of Organization Searched:
NEXII BUILDING SOLUTIONS INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.nv.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

Brendan C. Hughes

Executive Deputy Secretary of State

Brendon C Heglan

Ref#: 200023

This is Exhibit " **H** " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this 21 day of January, 2024

A Commissioner for taking Affidavits for British Columbia

<u>Delaware</u>

The First State

Page 1

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:47 A.M. FOR DEBTOR, NEXII CONSTRUCTION INC.

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII CONSTRUCTION INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.



Authentication: 202502425



Pennsylvania Department of State Bureau of Corporations and Charitable Organizations PO Box 8722 | Harrisburg, PA 17105-8722 T: 717.787.1057 dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES 1545 RIVER PARK DR SACRAMENTO, PA 95815 Request Date: UCC11 No.: Certification No.

01/02/2024 1:14 PM 20240102000403 027942432

UCC11 CERTIFIED SEARCH REPORT

UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII CONSTRUCTION INC.

Request Type: Certified Lien Information Request (UCC 11)

All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK DEPARTMENT OF STATE ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE ALBANY, NY 12231-0001

KATHY HOCHUL GOVERNOR ROBERT J. RODRIGUEZ SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD. 99 WASHINGTON AVENUE, SUITE 805A ALBANY NY 12207-0000

Name of Organization Searched:
NEXII CONSTRUCTION INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

Brendan C. Hughes

Executive Deputy Secretary of State

Bredon C. Higher

Ref#: 200025

This is Exhibit " I " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this ____ day of January, 2024

A Commissioner for taking Affidavits for British Columbia

<u>Delaware</u>

Page 1

The First State

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:49 A.M. FOR DEBTOR, NBS IP INC.

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NBS IP INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.



Authentication: 202502435



Pennsylvania Department of State

Bureau of Corporations and Charitable Organizations PO Box 8722 | Harrisburg, PA 17105-8722

T: 717.787.1057

dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES 1545 RIVER PARK DR SACRAMENTO, PA 95815 Request Date: UCC11 No.: Certification No. 01/02/2024 1:18 PM 20240102000407 027942735

UCC11 CERTIFIED SEARCH REPORT

UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NBS IP INC.

Request Type: Certified Lien Information Request (UCC 11)

All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK DEPARTMENT OF STATE ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE ALBANY, NY 12231-0001

KATHY HOCHUL GOVERNOR ROBERT J. RODRIGUEZ SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD. 99 WASHINGTON AVENUE, SUITE 805A ALBANY NY 12207-0000

Name of Organization Searched: NBS IP INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.nv.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

Brendan C. Hughes

Executive Deputy Secretary of State

Bradon C. Higher

Ref#: 200022

This is Exhibit " **J** " referred to in the Affidavit of Ashley Kumar sworn before me at Vancouver this day of January, 2024

A Commissioner for taking Affidavits for British Columbia

<u>Delaware</u>

Page 1

The First State

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:52 A.M. FOR DEBTOR, NEXII HOLDINGS INC.

1 OF 1

FINANCING STATEMENT

20216824321

EXPIRATION DATE: 08/27/2026

DEBTOR:

NEXII HOLDINGS INC.

200-1455 WEST GEORGIA ST.

ADDED 08-27-21

VANCOUVER, BC CA V6G2T3

SECURED:

HORIZON TECHNOLOGY FINANCE CORPORATION

312 FARMINGTON AVENUE

ADDED 08-27-21

FARMINGTON, CT US 06032

SECURED:

TRINITY CAPITAL INC.

1 N 1ST STREET, FLOOR 3

ADDED 08-27-21

PHOENIX, AZ US 85004

SECURED:

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL

AGENT

312 FARMINGTON AVENUE

ADDED 08-27-21

FARMINGTON, CT US 06032

SECURED:

POWERSCOURT INVESTMENTS XXV, LP

1251 AVENUE OF THE AMERICAS

ADDED

08-27-21



Authentication: 202502502

Delaware

Page 2

The First State

NEW YORK, NY US 10036

SECURED:

HORIZON CREDIT II LLC

312 FARMINGTON AVENUE

ADDED 09-07-21

FARMINGTON, CT US 06032

SECURED:

HORIZON FUNDING I, LLC

312 FARMINGTON AVENUE

ADDED 09-07-21

FARMINGTON, CT US 06032

SECURED:

POWERSCOURT INVESTMENTS XXV TRUST

1251 AVENUE OF THE AMERICAS, 50TH

ADDED 07-13-22

FLOOR

NEW YORK, NY US 10020

SECURED:

HORIZON FUNDING TRUST 2022-1

312 FARMINGTON AVENUE

ADDED 11-03-22

FARMINGTON, CT US 06032

FILING HISTORY

20216824321	FILED 08-27-21	AT 4:50 P.M.	FINANCING STATEMENT
20217094320	FILED 09-07-21	AT 2:06 P.M.	AMENDMENT
20217099204	FILED 09-07-21	AT 3:42 P.M.	AMENDMENT



Authentication: 202502502

<u>Delaware</u>

Page 3

The First State

20225849500

FILED 07-13-22

AT 3:31 P.M.

AMENDMENT

20229133760

FILED 11-03-22

AT 5:13 P.M.

AMENDMENT

END OF FILING HISTORY

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII HOLDINGS INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.



Authentication: 202502502

						. I. 13
CC FINANCING STATEME	ENT					
NAME & PHONE OF CONTACT AT FILE	ER (optional)			Dela	vare Department of Sta	te
E-MAIL CONTACT AT FILER (optional)				1	U.C.C. Filing Section ed: 04:50 PM 08/27/2021	
SEND ACKNOWLEDGMENT TO: (Nar	me and Address)				nitial Filing No: 2021 68	
CT Corporation				Service	Request No: 2021310	4841
Nancy Wiford 4400 Easton Commons \	Way Suite 125					
Columbus, Ohio 43219	ray, saires 122	1	• • • • • • • • • • • • • • • • • • •	•		
					R FILING OFFICE USE C	
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1a. ORGANIZATION'S NAME NEXII HOLDINGS INC	7					
1b. INDIVIDUAL'S SURNAME		FIRST PERSON	AL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
		CITY	# 15 7 T T T	STATE BC	POSTAL CODE V6G2T3	CAN
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5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

File with: Delaware - Secretary of State Ref no. 164325-GT1644

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT ADDENDUM

NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing because Individual Debtor name did not fit, check here	Statement; if line 1b was left blank			
9a. ORGANIZATION'S NAME NEXII HOLDINGS INC.				
NEAH HOLDINGS INC.				
	·			
9b. INDIVIDUAL'S SURNAME				
FIRST PERSONAL NAME				
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX			
			IS FOR FILING OFFICE L	
DEBTOR'S NAME: Provide (10a or 10b) only one additional De do not omit, modify, or abbreviate any part of the Deblor's name) an	btor name or Debtor name that did not fit in	line 1b or 2b of the Financing	Statement (Form UCC1) (use	exact, full name
10a. ORGANIZATION'S NAME	d enter the maining accress to the tes			<u></u>
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INDIVIDUAL'S FIRST PERSONAL NAME				
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INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				
Ic. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
ADDITIONAL SECURED PARTY'S NAME or 11a, ORGANIZATION'S NAME	ASSIGNOR SECURED PARTY	"S NAME: Provide only one	name (11a or 11b)	
HORIZON TECHNOLOGY FINAN	ICE CORPORATION			
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDIT	IONAL NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	CITY	STATE		COUNTRY
12 FARMINGTON AVENUE	FARMINGTO	N CT	06032	USA
2. ADDITIONAL SPACE FOR ITEM 4 (Collateral):				
This FINANCING STATEMENT is to be filed (for record) (or rec	corded) in the 14. This FINANCING STAT	EMENT:		
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UCC FINANCING STATEMENT ADDENDUM

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FIRST PERSONAL NAME					
ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX	THE ABOVE SPAC	E IS FOR FILING OFFIC	E USE ONLY
). DEBTOR'S NAME: Provide (10a or 10b) only one addition	nal Debtor name or Debtor n	ame that did not fit in			
do not omit, modify, or abbreviate any part of the Debtor's nam 10a. ORGANIZATION'S NAME	ne) and enter the mailing add	iress in line 100			
R 10b. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
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Qc. MAILING ADDRESS	CITY		STA	FOSTAL CODE	COUNTRY
1. ADDITIONAL SECURED PARTY'S NAME OF	ASSIGNOR SE	CURED PARTY	S NAME: Provide only or	ne name (11a or 11b)	
11a. ORGANIZATIONS NAME POWERSCOURT INVESTMEN	<u> </u>				
			LADE	ITIONAL NAME(S)/INITIAL(S	S) SUFFIX
11b. INDIVIDUAL'S SURNAME	FIRST	PERSONAL NAME	AUL		1
13B, INDIVIDUAL S SURVAME		PERSONAL NAME			COUNTRY
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UCC FINANCING STATEMENT ADDENDUM

pecause Individual Debtor name did not fit, check here	ement; if line 1b was left blank			
9a. ORGANIZATION'S NAME NEXII HOLDINGS INC.	,			
9b. (NDIVIDUAL'S SURNAME				
FIRST PERSONAL NAME				
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	***		
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11a. ORGANIZATION'S NAME TRINITY CAPITAL INC.				
11b, INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
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MAILING ADDRESS N 1st Street, Floor 3 ADDITIONAL SPACE FOR ITEM 4 (Collateral):		1		
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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS A NAME & PHONE OF CONTACT AT FILER (optional)

(860) 676-8654 B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM C. SEND ACKNOWLEDGMENT TO: (Name and Address) HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE			File U.C.C. I Ame	ware Department of U.C.C. Filing Secti ed: 02:06 PM 09/07 nitial Filing No: 20 ndment No: 2021 7 Request No: 202	on //2021 21 6824321 094320
FARMINGTON, CT 06032 US 1a. INITIAL FINANCING STATEMENT FILE NUMBER		b. This FINANCING STATE	MENT AME	FCORDS	[for record]
20216824321 2. TERMINATION: Effectiveness of the Financing Statement identified Statement 3. ASSIGNMENT (full or partial): Provide name of Assignee in Item 7a			est(s) of Sec	ured Party authorizing	
For partial assignment, complete items 7 and 9 and also indicate affect 4. CONTINUATION: Effectiveness of the Financing Statement identification of the additional period provided by applicable law	ted collateral in Item a				nuation Statement is
Check one of these two boxes:	ck <u>one</u> of these three bo CHANGE name and/or a tem 6a or 6b; <u>and</u> item 7 Change - provide only <u>a</u>	address: Complete 7a or 7b <u>and</u> item 7c 7a or 7	ame: Comple b, <u>and</u> item 70		ame: Give record name d in item 6a or 6b
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSON			NAL NAME(S)/INITIAL	
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party In 7e. ORGANIZATION'S NAME RORIZON CREDIT II LLC 7b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	Tormation Change - provide o	only <u>one</u> name (7a or /b) (use exact, num	name, co not on	III, HIUUIIY, VI AUDIEVIALE AIIY	SUFFIX
7c. MAILING ADDRESS 312 FARMINGTON AVENUE	CITY	1	STATE	POSTAL CODE	COUNTRY
8. COLLATERAL CHANGE: Also check one of these four boxes: Indicate collateral: 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THE Indicate authorized by a DEBTOR, check here and programment authorized by a DEBTOR, check here and programment authorized by a DEBTOR.	ADD collateral HIS AMENDMENT: rovide name of authorize	DELETE collateral Provide only <u>one</u> name (9a or 9bing Debtor		overed collateral	ASSIGN collaters

10. OPTIONAL FILER REFERENCE DATA:

NEXII HOLDINGS INC.



UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional) (860) 676-8654 Delaware Department of State B. E-MAIL CONTACT AT FILER (optional) U.C.C. Filing Section LUCIA@HORIZONTECHFINANCE.COM Filed: 03:42 PM 09/07/2021 C. SEND ACKNOWLEDGMENT TO: (Name and Address) U.C.C. Initial Filing No: 2021 6824321 Amendment No: 2021 7099204 HORIZON TECHNOLOGY FINANCE Service Request No: 20213180101 312 FARMINGTON AVENUE FARMINGTON, CT 06032 US THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] 1a. INITIAL FINANCING STATEMENT FILE NUMBER (or recorded) in the REAL ESTATE RECORDS Filer: attact: Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13 20216824321 2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination 3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8 CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law 5. PARTY INFORMATION CHANGE: AND Check one of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c Check one of these two boxes: This Change affects Debtor or Secured Party of record 6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b) 6a, ORGANIZATION'S NAME SUFFIX ADDITIONAL NAME(S)/INITIAL(S) OR 6b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) 7a. ORGANIZATION'S NAME HORIZON FUNDING I, LLC OR 7b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME SUFFIX INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) COUNTRY POSTAL CODE CITY STATE 7c. MAILING ADDRESS ŪS СŦ 06032 FARMINGTON 312 FARMINGTON AVENUE RESTATE covered collateral ASSIGN collateral DELETE collateral 8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral Indicate collateral: 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor 9a. ORGANIZATION'S NAME ECRIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

OR 9b. INDIVIDUAL'S SURNAME

NEXII HOLDINGS INC.

10. OPTIONAL FILER REFERENCE DATA:

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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LEGAL DEPARTMENT (860) 676-8654			Dela	ware Department of St	ate
B. E-MAIL CONTACT AT FILER (optional)				U.C.C. Filing Section	
LUCIA@HORIZONTECHFINANCE.COM				ed: 03:31 PM 07/13/202	2
C. SEND ACKNOWLEDGMENT TO: (Name and Address)				nitial Filing No: 2021 6	
HORIZON TECHNOLOGY FINANCE		14 to 15 to		endment No: 2022 5849 e Request No: 202229	
312 FARMINGTON AVENUE				•	
FARMINGTON, CT 06032					
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NEXII HOLDINGS INC.

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6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b) 6a. ORGANIZATION'S NAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7a or 7b) (use exact, fu		HANGE name and/or a em 6a or 6b; and item i		e: Comple <u>and</u> item 7		em 6a or 6b
68. ORGANIZATION'S NAME 6b. INDIVIDUAL'S SURNAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name (7s o						
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7a. ORGANIZATION'S NAME HORIZON FUNDING TRUST 2022-1 7b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) 7c. MAILING ADDRESS 312 FARMINGTON AVENUE 8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral	OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSON	IAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
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	312 FARMINGTON AVENUE 8. COLLATERAL CHANGE: Also check one of these four boxes:	FARMINGTON		CT	06032	us
						waters on any construction to the construction of the construction
	If this is an Amendment authorized by a DEBTOR, check here and prov			name of A	ssignor, if this is an Assignme	nt)
	9a. ORGANIZATION'S NAME	ED AND COTTAME	PAT. AGENT			
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor	OR CE INDIVIDUAL'S SUDNAME	IFIRST PERSO		ADDITIO	ONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

NEXII HOLDINGS INC.



Pennsylvania Department of State Bureau of Corporations and Charitable Organizations PO Box 8722 | Harrisburg, PA 17105-8722 T: 717.787.1057 dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES 1545 RIVER PARK DR SACRAMENTO, PA 95815 Request Date: UCC11 No.:

01/02/2024 1:20 PM 20240102000408 027943232

Certification No.

UCC11 CERTIFIED SEARCH REPORT

UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII HOLDINGS INC.

Request Type: Certified Lien Information Request (UCC 11)

All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK DEPARTMENT OF STATE ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE ALBANY, NY 12231-0001

KATHY HOCHUL GOVERNOR ROBERT J. RODRIGUEZ SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD. 99 WASHINGTON AVENUE, SUITE 805A ALBANY NY 12207-0000

Name of Organization Searched: NEXII HOLDINGS INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

Brendan C. Hughes

Executive Deputy Secretary of State

Brandon C. Heyles

Ref#: 200026