

This is the 1st Affidavit
of Ashley Kumar in this case
and was made on January 9th, 2024

S = 240195

No.
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, as amended

AND

**IN THE MATTER OF NEXII BUILDING SOLUTIONS INC.,
NEXII CONSTRUCTION INC., NBS IP INC., AND NEXII HOLDINGS INC.**

PETITIONERS

AFFIDAVIT

I, Ashley Kumar, of 2900 – 550 Burrard Street, Vancouver, British Columbia, SWEAR,
THAT:


1. I am a legal assistant in the law firm of Fasken Martineau DuMoulin, solicitors for the
Petitioners, and as such have personal knowledge of the facts hereinafter deposed to except where
stated to be on information and belief, in which case I verily believe them to be true.

2. Attached collectively as **Exhibit "A"** are copies of British Columbia company summaries
for the following petitioners:

- (a) Nexii Building Solutions Inc.;
- (b) Nexii Construction Inc.; and
- (c) NBS IP Inc.

3. Attached as **Exhibit "B"** is a copy of a Delaware annual franchise return of Nexii Holdings Inc. I am advised by Susan Wilken at Dye & Durham, and believe, that company profile reports are not available for Delaware companies.
4. Attached as **Exhibit "C"** is a copy of a B.C. Personal Property Registry search of Nexii Building Solutions Inc. dated January 9, 2024.
5. Attached as **Exhibit "D"** is a copy of a B.C. Personal Property Registry search of Nexii Construction Inc. dated January 9, 2024.
6. Attached as **Exhibit "E"** is a copy of a B.C. Personal Property Registry search of NBS IP Inc. dated January 9, 2024.
7. Attached as **Exhibit "F"** is a copy of a Saskatchewan Personal Property Registry search of Nexii Building Solutions Inc. dated January 9, 2024.
8. Attached as **Exhibit "G"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Building Solutions Inc.
9. Attached as **Exhibit "H"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Construction Inc.
10. Attached as **Exhibit "I"** is a copy of Delaware, Pennsylvania and New York UCC searches of NBS IP Inc.
11. Attached as **Exhibit "J"** is a copy of Delaware, Pennsylvania and New York UCC searches of Nexii Holdings Inc.

SWORN BEFORE ME at Vancouver,)
British Columbia, on January 9th, 2024.)
)
)
)
)
)
)
A Commissioner for taking Affidavits for)
British Columbia)



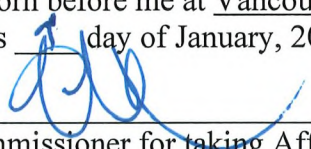
A Commissioner for taking Affidavits for
British Columbia



ASHLEY KUMAR

LISA HIEBERT
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
2900 - 550 Burrard Street
Vancouver, BC V6C 0A3
604 631 4977

This is Exhibit " A " referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 1 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia



BC Company Summary
For
NEXII BUILDING SOLUTIONS INC.

Date and Time of Search: January 04, 2024 02:26 PM Pacific Time
Currency Date: October 31, 2023

ACTIVE

Incorporation Number: BC1189102
Name of Company: NEXII BUILDING SOLUTIONS INC.
Business Number: 721550911 BC0001
Recognition Date and Time: Incorporated on December 05, 2018 09:26 AM Pacific Time
Last Annual Report Filed: December 05, 2022
In Liquidation: No
Receiver: No

COMPANY NAME INFORMATION

Previous Company Name 1189102 B.C. LTD. **Date of Company Name Change** May 10, 2019

REGISTERED OFFICE INFORMATION

Mailing Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA
Delivery Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

RECORDS OFFICE INFORMATION

Mailing Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA
Delivery Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Burke, Michael S.

3

Mailing Address:

9663 SANTA MONICA BLVD.
SUITE 1169
BEVERLY HILLS CA 90210
UNITED STATES

Delivery Address:

9663 SANTA MONICA BLVD.
SUITE 1169
BEVERLY HILLS CA 90210
UNITED STATES

Last Name, First Name, Middle Name:

Carey, Dennis

Mailing Address:

437 W. SMUGGLER STREET
ASPEN CO 81611
UNITED STATES

Delivery Address:

437 W. SMUGGLER STREET
ASPEN CO 81611
UNITED STATES

Last Name, First Name, Middle Name:

Charan, Ram

Mailing Address:

12655 NORTH CENTRAL EXPRESSWAY #103
DALLAS TX 75243
UNITED STATES

Delivery Address:

12655 NORTH CENTRAL EXPRESSWAY #103
DALLAS TX 75243
UNITED STATES

Last Name, First Name, Middle Name:

Dombowsky, Michael Anthony

Mailing Address:

#1 HWY (NE 1/4 33-16-25 W2ND)
MOOSE JAW SK S6H 7K7
CANADA

Delivery Address:

#1 HWY (NE 1/4 33-16-25 W2ND)
MOOSE JAW SK S6H 7K7
CANADA

Last Name, First Name, Middle Name:

Dombowsky, Benedict John

Mailing Address:

367 MAPLE STREET WEST
MOOSE JAW SK S6H 4W8
CANADA

Delivery Address:

367 MAPLE STREET WEST
MOOSE JAW SK S6H 4W8
CANADA

Last Name, First Name, Middle Name:

Hewson, Marillyn A.

Mailing Address:

1264 OSPREY TRAIL
NAPLES FL 34105
UNITED STATES

Delivery Address:

1264 OSPREY TRAIL
NAPLES FL 34105
UNITED STATES

Last Name, First Name, Middle Name:

McNabb, F. William

Mailing Address:

250 WOODLAND ROAD
WAYNE PA 19087
UNITED STATES

Delivery Address:

250 WOODLAND ROAD
WAYNE PA 19087
UNITED STATES

Last Name, First Name, Middle Name:

Mogan, Peter J.

Mailing Address:

SUITE 1700 - 1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
CANADA

Delivery Address:

SUITE 1700 - 1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
CANADA

Last Name, First Name, Middle Name:

Sidwell, Stephen

Mailing Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

Delivery Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

Last Name, First Name, Middle Name:

Socas, James

Mailing Address:

280 PARK AVENUE
NEW YORK NY 10017
UNITED STATES

Delivery Address:

280 PARK AVENUE
NEW YORK NY 10017
UNITED STATES

Last Name, First Name, Middle Name:

Sugar, Ronald

Mailing Address:

228 COPA DE ORO ROAD
LOS ANGELES CA 90077
UNITED STATES

Delivery Address:

228 COPA DE ORO ROAD
LOS ANGELES CA 90077
UNITED STATES

Last Name, First Name, Middle Name:

Taylor, David S.

Mailing Address:

5911 GRAND LEGACY DRIVE
MAINEVILLE OH 45030
UNITED STATES

Delivery Address:

5911 GRAND LEGACY DRIVE
MAINEVILLE OH 45030
UNITED STATES

NO OFFICER INFORMATION FILED AS AT December 05, 2022.



BC Company Summary

For

NEXII CONSTRUCTION INC.

Date and Time of Search: January 04, 2024 02:28 PM Pacific Time
Currency Date: October 31, 2023

ACTIVE

Incorporation Number: BC1243815
Name of Company: NEXII CONSTRUCTION INC.
Business Number: 742091333 BC0001
Recognition Date and Time: Incorporated on March 10, 2020 11:25 AM Pacific Time **In Liquidation:** No
Last Annual Report Filed: March 10, 2023 **Receiver:** No

REGISTERED OFFICE INFORMATION

Mailing Address:
1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

Delivery Address:
1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

Delivery Address:
1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Dawe, Bonnie

Mailing Address:
200-1455 WEST GEORGIA STREET
VANCOUVER BC V6G 2T3
CANADA

Delivery Address:
200-1455 WEST GEORGIA STREET
VANCOUVER BC V6G 2T3
CANADA

Last Name, First Name, Middle Name:

Sidwell, Kyle

Mailing Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

Delivery Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

NO OFFICER INFORMATION FILED AS AT March 10, 2023.



BC Company Summary

For
NBS IP INC.

Date and Time of Search: January 04, 2024 02:29 PM Pacific Time
Currency Date: October 31, 2023

ACTIVE

Incorporation Number: BC1256254
Name of Company: NBS IP INC.
Business Number: 725269930 BC0001
Recognition Date and Time: Incorporated on July 08, 2020 11:03 AM Pacific Time
Last Annual Report Filed: July 08, 2023
In Liquidation: No
Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA
Delivery Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

RECORDS OFFICE INFORMATION

Mailing Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA
Delivery Address: 1155 WEST PENDER STREET
SUITE 700
VANCOUVER BC V6E 2P4
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Dawe, Bonnie
Mailing Address: 200-1455 WEST GEORGIA STREET
VANCOUVER BC V6G 2T3
CANADA
Delivery Address: 200-1455 WEST GEORGIA STREET
VANCOUVER BC V6G 2T3
CANADA

Last Name, First Name, Middle Name:

Sidwell, Kyle

Mailing Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

Delivery Address:

208 - 3993 HENNING DRIVE
BURNABY BC V5C 6P7
CANADA

NO OFFICER INFORMATION FILED AS AT July 08, 2023.

This is Exhibit “ B ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

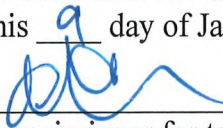
State of Delaware

Annual Franchise Tax Report

10

CORPORATION NAME			TAX YR.
NEXII HOLDINGS INC.			2022
FILE NUMBER	INCORPORATION DATE	RENEWAL/REVOCATION DATE	
5497246	2021/03/15		
PRINCIPAL PLACE OF BUSINESS			PHONE NUMBER
3411 SILVERSIDE ROAD TATNALL BUILDING 104 WILMINGTON, DE 19810			(888) 449-2638
REGISTERED AGENT			AGENT NUMBER
RESIDENT AGENTS INC. 8 THE GREEN, STE R DOVER DE 19901			9830135
BEGIN DATE	AUTHORIZED STOCK END DATE	DESIGNATION/ STOCK CLASS	NO. OF SHARES PAR VALUE/ SHARE
2021/03/15		COMMON	5,000 .0001000000
OFFICER	NAME	STREET/CITY/STATE/ZIP	TITLE
STEPHEN	SIDWELL	3411 SILVERSIDE ROAD TATNALL BUILDING 104 WILMINGTON, DE 19810	PRESIDENT
DIRECTORS	NAME	STREET/CITY/STATE/ZIP	
STEPHEN	SIDWELL	3411 SILVERSIDE ROAD TATNALL BUILDING 104 WILMINGTON, DE 19810	
<p><i>NOTICE: Pursuant to 8 Del. C. 502(b), If any officer or director of a corporation required to make an annual franchise tax report to the Secretary of State shall knowingly make any false statement in the report, such officer or director shall be guilty of perjury.</i></p>			
AUTHORIZED BY (OFFICER, DIRECTOR OR INCORPORATOR)		DATE	TITLE
AMANDA J BEREN		2023/05/03	FILER
31416 AGOURA RD., SUITE 118 WESTLAKE VILLAGE, CA 91361 US			

This is Exhibit " C " referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia



Business Debtor - "Nexii Building Solutions Inc."

Search Date and Time: January 9, 2024 at 12:35:43 pm Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 320821.00009

TABLE OF CONTENTS

30 Matches in 25 Registrations in Report Exact Matches: 29 (*) Total Search Report Pages: 57

	Base Registration	Base Registration Date	Debtor Name	Page
1	695028L	August 12, 2019	* NEXII BUILDING SOLUTIONS INC.	3
2	753641L	September 9, 2019	NEXXI BUILDING SOLUTIONS INC.	5
3	758903L	September 11, 2019	* NEXII BUILDING SOLUTIONS INC	7
4	760547L	September 12, 2019	* NEXII BUILDING SOLUTIONS INC * NEXII BUILDING SOLUTIONS INC * NEXII BUILDING SOLUTIONS INC.	10
5	880842L	November 7, 2019	* NEXII BUILDING SOLUTIONS INC.	12
6	606518M	November 20, 2020	* NEXII BUILDING SOLUTIONS INC.	14
7	708397M	January 14, 2021	* NEXII BUILDING SOLUTIONS INC.	16
8	810790M	March 5, 2021	* NEXII BUILDING SOLUTIONS INC.	19
9	902725M	April 15, 2021	* NEXII BUILDING SOLUTIONS INC.	21
10	032552N	June 10, 2021	* NEXII BUILDING SOLUTIONS INC.	23
11	195687N	August 24, 2021	* NEXII BUILDING SOLUTIONS INC * NEXII BUILDING SOLUTIONS INC.	25



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

12	244001N	September 15, 2021	* NEXII BUILDING SOLUTIONS INC.	27
13	267674N	September 27, 2021	* NEXII BUILDING SOLUTIONS INC. * NEXII BUILDING SOLUTIONS INC.	29
14	269746N	September 28, 2021	* NEXII BUILDING SOLUTIONS INC	32
15	300942N	October 13, 2021	* NEXII BUILDING SOLUTIONS INC.	35
16	483935N	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	37
17	483939N	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	39
18	483942N	January 18, 2022	* NEXII BUILDING SOLUTIONS INC	41
19	537318N	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	43
20	537319N	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	45
21	537320N	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	48
22	537321N	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	50
23	537323N	February 14, 2022	* NEXII BUILDING SOLUTIONS INC	52
24	781815N	June 7, 2022	* NEXII BUILDING SOLUTIONS INC * NEXII BUILDING SOLUTIONS INC.	54
25	895292P	November 7, 2023	* NEXII BUILDING SOLUTIONS INC.	56



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 695028L

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 12, 2019 at 1:49:14 pm Pacific time
Current Expiry Date and Time:	August 12, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.	Address
	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	200-1455 WEST GEORGIA ST. VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

COPIER(S), PHOTOCOPIER(S), MULTI FUNCTION PRINTER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT ,INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 753641L

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 9, 2019 at 2:25:43 pm Pacific time
Current Expiry Date and Time:	September 9, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

Debtor Information

NEXXI BUILDING SOLUTIONS INC.

Address

720-1190 MELVILLE ST.
VANCOUVER BC
V6E 3W1 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL AIR PURIFIERS OF EVERY NATURE AND KIND DESCRIBED IN AGREEMENT NUMBER 2953846, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 758903L

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 11, 2019 at 12:38:49 pm Pacific time
Current Expiry Date and Time:	September 11, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

RCAP LEASING INC.

Address

5575 NORTH SERVICE RD, STE 300
BURLINGTON ON
L7L 6M1 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC

Address

200-1455 WEST GEORGIA STREET
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL COPIER EQUIPMENT, SN:2JU01568, FROM TIME TO TIME LEASED BY THE SECURED PARTY TO THE DEBTOR AS DESCRIBED ON LEASES, CONDITIONAL SALES AGREEMENTS AND ANY OTHER FINANCING AGREEMENTS ENTERED INTO BETWEEN THE SECURED PARTY AND THE DEBTOR FROM TIME TO TIME AND ANY PROCEEDS THEREOF, TOGETHER WITH ALL REPLACEMENT PARTS, ACCESSORIES AND ,ATTACHMENTS.

Original Registering Party

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY
TORONTO ON
M8Z 1T8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time: October 3, 2019 at 12:08:53 pm Pacific time
Registration Number: 808924L
Description: AMEND DEBTOR NAME

Debtor Information

NEXII BUILDING SOLUTIONS INC

(Formerly NEXII BUILDING SOLUTIONS)

NAME CHANGED

Address

200-1455 WEST GEORGIA STREET
 VANCOUVER BC
 V6G 2T3 Canada

Registering Party Information

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY
 TORONTO ON
 M8Z 1T8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 760547L

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: September 12, 2019 at 7:48:25 am Pacific time
Current Expiry Date and Time: September 12, 2026 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

RCAP LEASING INC.

Address

5575 NORTH SERVICE RD, STE 300
BURLINGTON ON
L7L 6M1 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA STREET
VANCOUVER BC
V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

400-1455 WEST GEORGIA STREET
VANCOUVER BC
V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

720-1190 MELVILLE ST
VANCOUVER BC
V6E 3W1 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL COPIER EQUIPMENT FROM TIME TO TIME LEASED BY THE SECURED PARTY TO THE DEBTOR AS DESCRIBED ON LEASES, CONDITIONAL SALES AGREEMENTS AND ANY OTHER FINANCING AGREEMENTS ENTERED INTO BETWEEN THE SECURED PARTY AND THE DEBTOR FROM TIME TO TIME AND ANY PROCEEDS THEREOF, TOGETHER WITH ALL REPLACEMENT PARTS, ACCESSORIES AND ATTACHMENTS. SN'S: ,2GH04881 AND 2GH05435

Original Registering Party

(REGISTRY=RECOVERY) TM INC.

Address

1551 THE QUEENSWAY
TORONTO ON
M8Z 1T8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 880842L

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: November 7, 2019 at 2:57:39 pm Pacific time
Current Expiry Date and Time: November 7, 2024 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

**VALIANT FINANCIAL SERVICES
INC.**

Address

STE 426 - 505 8840 210 STREET
 LANGLEY BC
 V1M 2Y2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1700-1185 W GEORGIA ST
 VANCOUVER BC
 V6E 4E6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2019	COMBILIFT C17300 / -	46360



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL FORKLIFTS AND FORKLIFT RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2019 COMBILIFT C17300 FORKLIFT SERIAL NUMBER: 46360 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS ,WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 606518M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	November 20, 2020 at 9:30:51 am Pacific time
Current Expiry Date and Time:	November 20, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.	Address
	1525 BUFFALO PLACE WINNIPEG MB R3T 1L9 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	1455 W GEORGIA STREET VANCOUVER BC V6G 2T3 Canada

NEXII	Address
	1455 W GEORGIA STREET VANCOUVER BC V6G 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PHOTOCOPIERS OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3031738 BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 708397M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 14, 2021 at 10:58:50 am Pacific time
Current Expiry Date and Time:	January 14, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.	Address
	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	200-1455 WEST GEORGIA STREET VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FLOOR GRINDER(S), DUST COLLECTOR(S), DUST EXTRACTOR(S), KIT(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER ,PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time: January 18, 2021 at 5:37:22 pm Pacific time
Registration Number: 714725M
Registration Life: 2 Years
New Expiration Date and Time: January 14, 2025 at 11:59:59 pm Pacific time

Registering Party Information

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 810790M

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: March 5, 2021 at 8:08:00 am Pacific time
Current Expiry Date and Time: March 5, 2025 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

**FORD CREDIT CANADA LEASING,
DIVISION OF CANADIAN ROAD
LEASING COMPANY**

Address
PO BOX 2400
EDMONTON AB
T5J 5C7 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address
1455 GEORGIA ST WEST
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FORD / T250	1FTBR1C80MKA01388

General Collateral

None.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

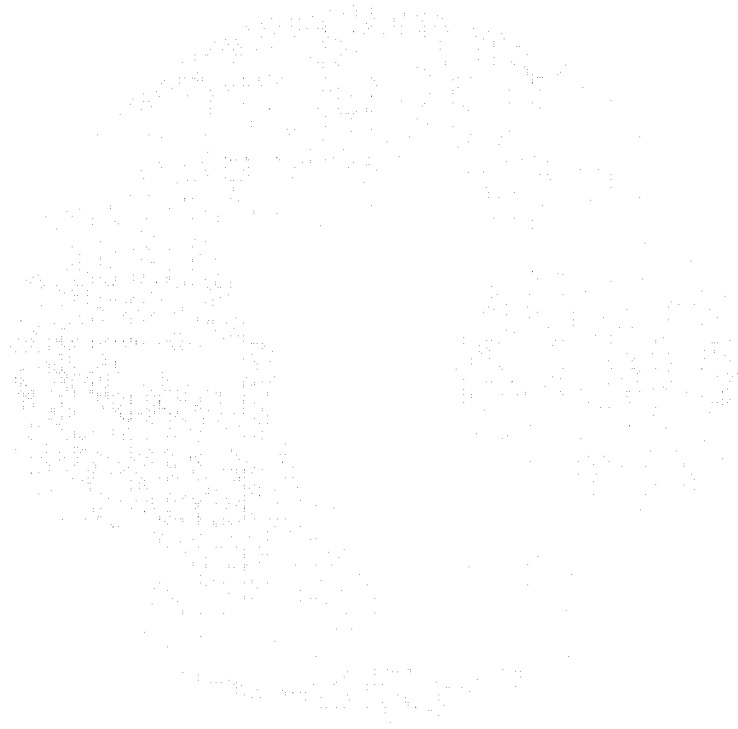
BC Registries and Online Services

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH F
MISSISSAUGA ON
L4Z 1H8 Canada





PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 902725M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	April 15, 2021 at 1:24:58 pm Pacific time
Current Expiry Date and Time:	April 15, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.	Address
	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	200-1455 WEST GEORGIA STREET VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

GRINDER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO ,THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 032552N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	June 10, 2021 at 10:18:22 am Pacific time
Current Expiry Date and Time:	June 10, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.	Address
	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	200-1455 WEST GEORGIA STREET VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

DUST EXTRACTOR(S), WEIGHT KIT(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR ,COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 195687N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 24, 2021 at 6:42:28 am Pacific time
Current Expiry Date and Time:	August 24, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP

Address

1251 AVENUE OF THE AMERICAS
NEW YORK NY
10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525
CHANDLER AZ
85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Debtor Information

NEXII BUILDING SOLUTIONS INC. **Address**
 200-1455 WEST GEORGIA ST.
 VANCOUVER BC
 V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC **Address**
 200-1455 WEST GEORGIA ST.
 VANCOUVER BC
 V6G 2T3 Canada

Vehicle Collateral
 None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE CORPORATION **Address**
 312 FARMINGTON AVENUE
 FARMINGTON CT
 06032 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 244001N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 15, 2021 at 3:53:59 pm Pacific time
Current Expiry Date and Time:	September 15, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MERIDIAN ONECAP CREDIT CORP.	Address
	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.	Address
	200-1455 WEST GEORGIA STREET VANCOUVER BC V6E 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FLOOR SCRUBBER(S), DUST EXTRACTOR(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES
ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS
WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT
INDEMNIFIES OR ,COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE
COLLATERAL

Original Registering Party

ESC CORPORATE SERVICES LTD.

Address

201-1325 POLSON DRIVE
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Base Registration Number: 267674N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: September 27, 2021 at 1:29:51 pm Pacific time
Current Expiry Date and Time: September 27, 2027 at 11:59:59 pm Pacific time
Trust Indenture: No

CURRENT REGISTRATION INFORMATION
(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

MITSUBISHI HC CAPITAL CANADA LEASING, INC. Address 301-3390 SOUTH SERVICE RD. BURLINGTON ON L7N 3J5 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC. Address 1700-1185 WEST GEORGIA ST VANCOUVER BC V6E 4E6 Canada

NEXII BUILDING SOLUTIONS INC. Address 39200 GOVERNMENT RD SQUAMISH BC V8B 0E7 Canada

Vehicle Collateral None



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

General Collateral

February 25, 2022 at 7:51:41 am Pacific time

ADDED

1 - INFINITE 12040 CNC SYSTEM, S/N: MCY7371-7261

Base Registration General Collateral:

1 - INFINITE 12042 CNC SYSTEM, S/N: MCY7371-7261 THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS, APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND ,ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE \EQUIPMENT\), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE \EQUIPMENT-RELATED COLLATERAL\) (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE ,EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION OF THE EQUIPMENT (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND ,(IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL, IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

Original Registering Party

CLE CAPITAL INC.

Address

301-3390 SOUTH SERVICE RD.
BURLINGTON ON
L7N 3J5 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time: February 25, 2022 at 7:51:41 am Pacific time
Registration Number: 559695N
Description:

General Collateral

February 25, 2022 at 7:51:41 am Pacific time

ADDED

1 - INFINITE 12040 CNC SYSTEM, S/N: MCY7371-7261

Debtor Information

**NEXII BUILDING SOLUTIONS
INC.**

ADDED

Address

39200 GOVERNMENT RD
SQUAMISH BC
V8B 0E7 Canada

Secured Party Information

**MITSUBISHI HC CAPITAL
CANADA LEASING, INC.**

(Formerly CLE CAPITAL INC.)

NAME CHANGED

Address

301-3390 SOUTH SERVICE RD.
BURLINGTON ON
L7N 3J5 Canada

Registering Party Information

PPSA CANADA INC. - (7017)

Address

110 SHEPPARD AVE EAST, STE 303
TORONTO ON
M2N 6Y8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 269746N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: September 28, 2021 at 8:41:33 am Pacific time
Current Expiry Date and Time: September 28, 2028 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 #102 - 19433 96TH AVENUE
 SURREY BC
 V4N 4C4 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 39200 GOVERNMENT ROAD
 SQUAMISH BC
 V8B 0A0 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD ECB25 / -	0701210107



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY GENERAL PARTNERSHIP

Address

24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

HISTORY

(Showing most recent first)

SECURED PARTY TRANSFER

Registration Date and Time: December 23, 2021 at 8:54:04 am Pacific time
Registration Number: 445542N

Secured Party Information

**LEAVITT MACHINERY CANADA
INC.**

ADDED

Address

#102 - 19433 96TH AVENUE
SURREY BC
V4N 4C4 Canada

**LEAVITT MACHINERY GENERAL
PARTNERSHIP**

DELETED

Address

24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada

Registering Party Information

**LEAVITT MACHINERY CANADA
INC.**

Address

#102 - 19433 96TH AVENUE
SURREY BC
V4N 4C4 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 300942N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	October 13, 2021 at 8:45:43 am Pacific time
Current Expiry Date and Time:	October 13, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

ROYAL BANK OF CANADA

Address

36 YORK MILLS ROAD, 4TH FLOOR
TORONTO ON
M2P 0A4 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

SUITE 200 - 1455 WEST GEORGIA
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

MONEYS OR AMOUNTS THAT MAY FROM TIME TO TIME BE ON DEPOSIT IN THE NAME OF DEBTOR WITH OR OWED TO DEBTOR BY SECURED PARTY, ROYAL BANK MORTGAGE CORPORATION, THE ROYAL TRUST COMPANY OR ROYAL TRUST CORPORATION OF CANADA OR ANY TWO OR MORE OF THEM, AND IN THE DEBTOR'S RIGHTS IN THOSE MONEYS OR THOSE AMOUNTS. PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT LIMITATION, GOODS (INCLUDING INVENTORY AND EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND) BUT EXCLUDING CONSUMER GOODS), MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS AND SECURITIES. THE FULL DEBTOR ADDRESS IS: SUITE 200 - 1455 WEST GEORGIA STREET VANCOUVER V6G2T3

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ONTARIO
L4Z 1H8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Base Registration Number: 483935N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: January 18, 2022 at 8:52:01 am Pacific time
Current Expiry Date and Time: January 18, 2028 at 11:59:59 pm Pacific time
Trust Indenture: No

CURRENT REGISTRATION INFORMATION
(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. Address
24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC Address
39200 GOVERNMENT RD
SQUAMISH BC
V8B 0A0 Canada

Vehicle Collateral

Table with 4 columns: Type, Year, Make/Model, Serial/VIN/DOT Number. Row 1: Motor Vehicle (MV), 2020, BYD ECB25C / -, 0701190795



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 483939N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: January 18, 2022 at 8:52:28 am Pacific time
Current Expiry Date and Time: January 18, 2025 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 24389 FRASER HWY
 LANGLEY BC
 V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 39200 GOVERNMENT RD
 SQUAMISH BC
 V8B 0A0 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	BYD PMW20 / -	1801200058
Motor Vehicle (MV)	2020	BYD PMW20 / -	1801200033



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

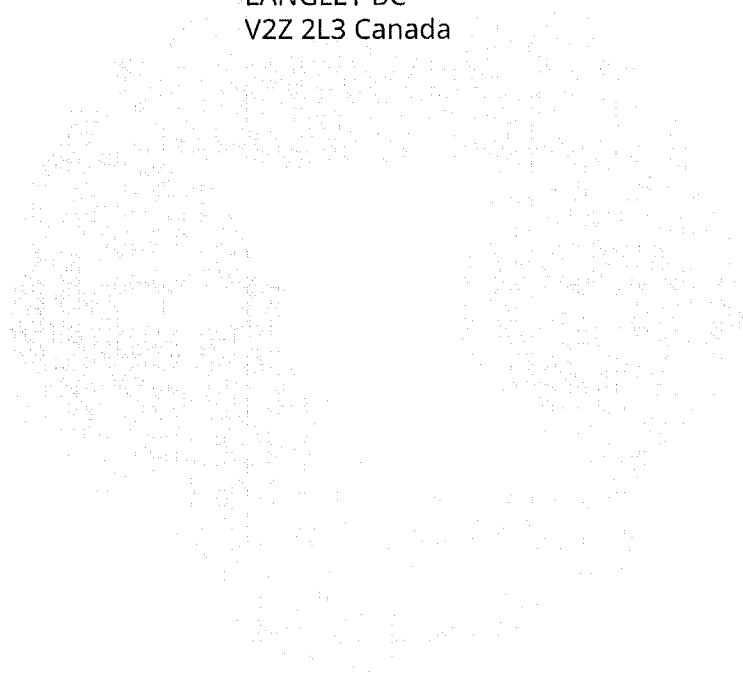
General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address 24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada
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PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 483942N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: January 18, 2022 at 8:52:54 am Pacific time
Current Expiry Date and Time: January 18, 2027 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 24389 FRASER HWY
 LANGLEY BC
 V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 200 1455 WEST GEORGIA STREET
 VANCOUVER BC
 V6G 2T3 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	NILFISK CS7010 / -	1000071849



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS, AND OTHER FORM OF PROCEEDS.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY
	LANGLEY BC
	V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Base Registration Number: 537318N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: February 14, 2022 at 2:50:28 pm Pacific time
Current Expiry Date and Time: February 14, 2028 at 11:59:59 pm Pacific time
Trust Indenture: No

CURRENT REGISTRATION INFORMATION
(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. Address
24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC Address
39200 GOVERNMENT ROAD
SQUAMISH BC
V8B 0A0 Canada

Vehicle Collateral

Table with 4 columns: Type, Year, Make/Model, Serial/VIN/DOT Number. Row 1: Motor Vehicle (MV), 2021, BYD / ECB30, 0802210452



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

From the collateral, all proceeds including accounts,

Base Registration General Collateral:

money, chattel, paper, intangibles, goods, documents of

Base Registration General Collateral:

title, licenses, instruments, securities, substitutions,

Base Registration General Collateral:

trade-ins, insurance proceeds, and other form of proceeds.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY
	LANGLEY BC
	V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 537319N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: February 14, 2022 at 2:50:32 pm Pacific time
Current Expiry Date and Time: February 14, 2026 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 24389 FRASER HWY
 LANGLEY BC
 V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 39200 GOVERNMENT ROAD
 SQUAMISH BC
 V8B 0A0 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210037



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

From the collateral, all proceeds including accounts,

Base Registration General Collateral:

money, chattel, paper, intangibles, goods, documents of

Base Registration General Collateral:

title, licenses, instruments, securities, substitutions,

Base Registration General Collateral:

trade-ins, insurance proceeds, and other form of proceeds.

Original Registering Party

CSRS

Address

180 13571 COMMERCE PKWAY
RICHMOND BC
V6V 2L1 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT - SECURED PARTIES AMENDED

Registration Date and Time: November 1, 2023 at 7:10:40 am Pacific time
Registration Number: 882669P
Description: AMENDMENT TO REFLECT THE CORRECT SECURED PARTY NAME AND ADDRESS: LEAVITT MACHINERY CANADA INC. 24389 Fraser Hwy, Langley, BC, V2Z 2L3

Secured Party Information

**LEAVITT MACHINERY CANADA
INC.**

ADDED

Address

24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada

CSRS

DELETED

Address

180 13571 COMMERCE PKWAY
RICHMOND BC
V6V 2L1 Canada

Registering Party Information

**TERANET COLLATERAL
MANAGEMENT SOLUTIONS**

Address

2 ROBERT SPECK PKY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Base Registration Number: 537320N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: February 14, 2022 at 2:50:35 pm Pacific time
Current Expiry Date and Time: February 14, 2026 at 11:59:59 pm Pacific time
Trust Indenture: No

CURRENT REGISTRATION INFORMATION
(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. Address
24389 FRASER HWY
LANGLEY BC
V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC Address
39200 GOVERNMENT ROAD
SQUAMISH BC
V8B 0A0 Canada

Vehicle Collateral

Table with 4 columns: Type, Year, Make/Model, Serial/VIN/DOT Number. Row 1: Motor Vehicle (MV), 2021, BYD / PMW20, 1801210036



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

From the collateral, all proceeds including accounts,

Base Registration General Collateral:

money, chattel, paper, intangibles, goods, documents of

Base Registration General Collateral:

title, licenses, instruments, securities, substitutions,

Base Registration General Collateral:

trade-ins, insurance proceeds, and other form of proceeds.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY
	LANGLEY BC
	V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 537321N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: February 14, 2022 at 2:50:39 pm Pacific time
Current Expiry Date and Time: February 14, 2026 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 24389 FRASER HWY
 LANGLEY BC
 V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 39200 GOVERNMENT ROAD
 SQUAMISH BC
 V8B 0A0 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210040



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

General Collateral

Base Registration General Collateral:

From the collateral, all proceeds including accounts,

Base Registration General Collateral:

money, chattel, paper, intangibles, goods, documents of

Base Registration General Collateral:

title, licenses, instruments, securities, substitutions,

Base Registration General Collateral:

trade-ins, insurance proceeds, and other form of proceeds.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY
	LANGLEY BC
	V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 537323N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: February 14, 2022 at 2:50:42 pm Pacific time
Current Expiry Date and Time: February 14, 2026 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

LEAVITT MACHINERY CANADA INC. **Address**
 24389 FRASER HWY
 LANGLEY BC
 V2Z 2L3 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC **Address**
 39200 GOVERNMENT ROAD
 SQUAMISH BC
 V8B 0A0 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BYD / PMW20	1801210042



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

From the collateral, all proceeds including accounts,

Base Registration General Collateral:

money, chattel, paper, intangibles, goods, documents of

Base Registration General Collateral:

title, licenses, instruments, securities, substitutions,

Base Registration General Collateral:

trade-ins, insurance proceeds, and other form of proceeds.

Original Registering Party

LEAVITT MACHINERY CANADA INC.	Address
	24389 FRASER HWY LANGLEY BC V2Z 2L3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Base Registration Number: 781815N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	June 7, 2022 at 11:47:26 am Pacific time
Current Expiry Date and Time:	June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP

Address

1251 AVENUE OF THE AMERICAS
NEW YORK NY
10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525
CHANDLER AZ
85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

NEXII BUILDING SOLUTIONS INC

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2S1 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 895292P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	November 7, 2023 at 7:34:54 am Pacific time
Current Expiry Date and Time:	November 7, 2033 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:35:43 pm Pacific time)

Secured Party Information

**TRISURA GUARANTEE INSURANCE
COMPANY**

Address

333 BAY STREET SUITE 1610, BOX 22
TORONTO ON
M5H 2R2 Canada

Debtor Information

NEXII BUILDING SOLUTIONS INC.

Address

1455 W GEORGIA ST
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

INVENTORY

EQUIPMENT

ACCOUNTS

OTHER

MOTOR VEHICLE INCLUDED

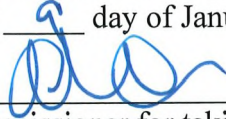
Original Registering Party

**TRISURA GUARANTEE INSURANCE
COMPANY**

Address

333 BAY STREET SUITE 1610, BOX 22
TORONTO ON
M5H 2R2 Canada

This is Exhibit “ **D** ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 1 day of January, 2024

A handwritten signature in blue ink, consisting of a stylized 'A' followed by several loops and a trailing flourish.

A Commissioner for taking Affidavits
for British Columbia



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "Nexii Construction Inc."

Search Date and Time: January 9, 2024 at 12:36:29 pm Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 320821.00009

TABLE OF CONTENTS

4 Matches in 2 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 5

	Base Registration	Base Registration Date	Debtor Name	Page
1	195674N	August 24, 2021	* NEXII CONSTRUCTION INC * NEXII CONSTRUCTION INC.	<u>2</u>
2	782431N	June 7, 2022	* NEXII CONSTRUCTION INC * NEXII CONSTRUCTION INC.	<u>4</u>



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 195674N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: August 24, 2021 at 6:41:31 am Pacific time
Current Expiry Date and Time: August 24, 2026 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:36:29 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP

Address

1251 AVENUE OF THE AMERICAS
NEW YORK NY
10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525
CHANDLER AZ
85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Debtor Information

NEXII CONSTRUCTION INC.

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

NEXII CONSTRUCTION INC

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 782431N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	June 7, 2022 at 1:47:29 pm Pacific time
Current Expiry Date and Time:	June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:36:29 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP

Address

1251 AVENUE OF THE AMERICAS
NEW YORK NY
10036 United States of America

TRINITY CAPITAL INC.

Address

3075 W. RAY ROAD, SUITE 525
CHANDLER AZ
85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Debtor Information

NEXII CONSTRUCTION INC.

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

NEXII CONSTRUCTION INC

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.


Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

This is Exhibit “ E ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Business Debtor - "NBS IP Inc."
Search Date and Time: January 9, 2024 at 12:37:34 pm Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 320821.00009

TABLE OF CONTENTS

4 Matches in 2 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 5

Table with 4 columns: Base Registration, Base Registration Date, Debtor Name, Page. Contains 4 rows of search results for NBS IP INC.



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

77

Base Registration Number: 195680N

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: August 24, 2021 at 6:41:59 am Pacific time
Current Expiry Date and Time: August 24, 2026 at 11:59:59 pm Pacific time
Trust Indenture: No

CURRENT REGISTRATION INFORMATION
(as of January 9, 2024 at 12:37:34 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION Address
312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT Address
312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP Address
1251 AVENUE OF THE AMERICAS
NEW YORK NY
10036 United States of America

TRINITY CAPITAL INC. Address
3075 W. RAY ROAD, SUITE 525
CHANDLER AZ
85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

Debtor Information

NBS IP INC.

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

NBS IP INC

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

HORIZON TECHNOLOGY FINANCE CORPORATION

Address

312 FARMINGTON AVENUE
FARMINGTON CT
06032 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 781830N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	June 7, 2022 at 11:50:44 am Pacific time
Current Expiry Date and Time:	June 7, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 9, 2024 at 12:37:34 pm Pacific time)

Secured Party Information

HORIZON TECHNOLOGY FINANCE CORPORATION	Address
	312 FARMINGTON AVENUE FARMINGTON CT 06032 United States of America

HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT	Address
	312 FARMINGTON AVENUE FARMINGTON CT 06032 United States of America

POWERSCOURT INVESTMENTS XXV, LP	Address
	1251 AVENUE OF THE AMERICAS NEW YORK NY 10036 United States of America

TRINITY CAPITAL INC.	Address
	3075 W. RAY ROAD, SUITE 525 CHANDLER AZ 85226 United States of America



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Debtor Information

NBS IP INC.

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

NBS IP INC

Address

200-1455 WEST GEORGIA ST.
VANCOUVER BC
V6G 2T3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Original Registering Party

AIRD & BERLIS LLP (164325)

Address

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

This is Exhibit " F " referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia



Saskatchewan Personal Property Registry Search Result

Searching Party: OnCorp Direct Inc.
 Search Date: 11-Dec-2023 12:49:44
 Search Type: Standard

Search #: 204305331
 Client Reference:
 Control #:

Search Criteria

Search By: Business Debtor Name
 Business Name

Nexii Building Solutions Inc.

The following list displays all matches & indicates the ones that were selected.
 4 Registration(s) Found: Exacts (4) - Similar (0)

Selected	Match	Reg #	Registration Type	Debtor Name	City	Enforcement Instruction Reg #
Yes	Exact	302106105	Personal Property Security Agreement	Nexii Building Solutions Inc.	Vancouver	N/A
Yes	Exact	302204402	Personal Property Security Agreement	NEXII BUILDING SOLUTIONS INC.	VANCOUVER	N/A
Yes	Exact	302301449	Personal Property Security Agreement	NEXII BUILDING SOLUTIONS INC.	VANCOUVER	N/A
Yes	Exact	302494162	Enforcement Charge - Provincial Judgment	Nexii Building Solutions Inc.	Vancouver	N/A



**Saskatchewan
Personal Property Registry
Search Result**

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 20-Nov-2020 11:22:53

Registration #: 302106105
Expiry Date: 20-May-2025

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	153017827-1	Address:	1525 BUFFALO PLACE
Entity Type:	Business		WINNIPEG, Manitoba
Name:	CWB NATIONAL LEASING INC.		R3T1L9 Canada

Secured Party

Item #:	1	Address:	1525 BUFFALO PLACE
Party ID:	153017827-1		WINNIPEG, Manitoba
Entity Type:	Business		R3T1L9 Canada
Name:	CWB NATIONAL LEASING INC.		

Debtor Party

* Item #:	1	Address:	1455 W Georgia Street
Party ID:	153576766-1		Vancouver, British Columbia
Entity Type:	Business		V6G2T3 Canada
Name:	Nexii Building Solutions Inc.		
Item #:	2	Address:	1455 W Georgia Street
Party ID:	153576767-1		Vancouver, British Columbia
Entity Type:	Business		V6G2T3 Canada
Name:	Nexii		

General Property

ALL PHOTOCOPIERS OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3031738, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 24-Aug-2021 08:06:48

Registration #: 302204402
Expiry Date: 24-Aug-2026

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	153754923-1	Address:	312 FARMINGTON AVENUE
Entity Type:	Business		FARMINGTON, Connecticut
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		06032 United States of America

Secured Party

Item #:	1	Address:	312 FARMINGTON AVENUE
Party ID:	153754923-1		FARMINGTON, Connecticut
Entity Type:	Business		06032 United States of America
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		
Item #:	2	Address:	312 FARMINGTON AVENUE
Party ID:	153754924-1		FARMINGTON, Connecticut
Entity Type:	Business		06032 United States of America
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT		
Item #:	3	Address:	1251 AVENUE OF THE AMERICAS
Party ID:	153754925-1		NEW YORK, New York
Entity Type:	Business		10036 United States of America
Name:	POWERSCOURT INVESTMENTS XXV, LP		
Item #:	4	Address:	3075 W. RAY ROAD, SUITE 525
Party ID:	153754926-1		CHANDLER, Arizona
Entity Type:	Business		85226 United States of America
Name:	TRINITY CAPITAL INC.		

Debtor Party

* Item #:	1	Address:	200-1455 WEST GEORGIA ST.
Party ID:	153754927-1		VANCOUVER, British Columbia
Entity Type:	Business		V6G2T3 Canada
Name:	NEXII BUILDING SOLUTIONS INC.		

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 07-Jun-2022 13:50:47

Registration #: 302301449
Expiry Date: 07-Jun-2027

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	153754923-1	Address:	312 FARMINGTON AVENUE
Entity Type:	Business		FARMINGTON, Connecticut
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		06032
			United States of America

Secured Party

Item #:	1	Address:	312 FARMINGTON AVENUE
Party ID:	153754923-1		FARMINGTON, Connecticut
Entity Type:	Business		06032
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		United States of America
Item #:	2	Address:	312 FARMINGTON AVENUE
Party ID:	153754924-1		FARMINGTON, Connecticut
Entity Type:	Business		06032
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT		United States of America
Item #:	3	Address:	1251 AVENUE OF THE AMERICAS
Party ID:	153754925-1		NEW YORK, New York
Entity Type:	Business		10036
Name:	POWERSCOURT INVESTMENTS XXV, LP		United States of America
Item #:	4	Address:	3075 W. RAY ROAD, SUITE 525
Party ID:	153754926-1		CHANDLER, Arizona
Entity Type:	Business		85226
Name:	TRINITY CAPITAL INC.		United States of America

Debtor Party

* Item #:	1	Address:	200-1455 WEST GEORGIA ST.
Party ID:	153754927-1		VANCOUVER, British Columbia
Entity Type:	Business		V6G2T3
Name:	NEXII BUILDING SOLUTIONS INC.		Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.



**Saskatchewan
Personal Property Registry
Search Result**

Current - Exact

Registration Type: Enforcement Charge - Provincial Judgment
 Registration Date: 05-Dec-2023 13:14:16
 Judgment Date: 04-Dec-2023

Registration #: 302494162
 Expiry Date: 04-Dec-2023

Event Type: Setup
 Transaction Reason: Regular

Notations

Court #: KBG-SA-01247-2023
 Judicial Centre: Saskatoon
 Amount: \$11,614.55

Registrant

Party ID:	150609860-1	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON, SK
Name:	MCKERCHER LLP		S7K1M5
			Canada

Creditor

Item #:	1	Address:	374 - 3rd Avenue South
Party ID:	150786282-1		Saskatoon, Saskatchewan
Entity Type:	Business		S7K1M5
Name:	McKercher LLP		Canada

Debtor

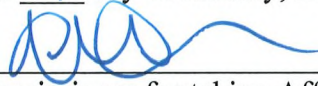
* Item #:	1	Address:	720 - 1190 Melville Street
Party ID:	154268823-1		Vancouver, British Columbia
Entity Type:	Business		V6E3W1
Name:	Nexii Building Solutions Inc.		Canada

General Property

All of the personal property and lands of the debtor within Saskatchewan.

End of Search Result

This is Exhibit " G " referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

Delaware

Page 1

The First State

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:47 A.M.
FOR DEBTOR, NEXII BUILDING SOLUTIONS INC.

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII BUILDING SOLUTIONS INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.

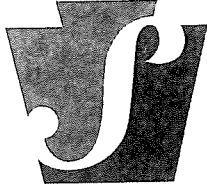



Jeffrey W. Bullock, Secretary of State

20254705671-UCC11
SR# 20240003529

Authentication: 202502417
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717.787.1057
dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES
1545 RIVER PARK DR
SACRAMENTO, PA 95815

Request Date: 01/02/2024 1:12 PM
UCC11 No.: 20240102000402
Certification No. 027942230

UCC11 CERTIFIED SEARCH REPORT
UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII BUILDING SOLUTIONS INC.
Request Type: Certified Lien Information Request (UCC 11)
All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK
DEPARTMENT OF STATE
ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE
ALBANY, NY 12231-0001

KATHY HOCHUL
GOVERNOR

ROBERT J. RODRIGUEZ
SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD.
99 WASHINGTON AVENUE, SUITE 805A
ALBANY NY 12207-0000

Name of Organization Searched:
NEXII BUILDING SOLUTIONS INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

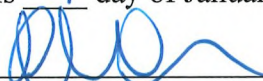
Sincerely,

A handwritten signature in cursive script that reads "Brendan C. Hughes".

Brendan C. Hughes
Executive Deputy Secretary of State

Ref #: 200023

This is Exhibit “ H ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 01 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

Delaware

The First State

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:47 A.M.
FOR DEBTOR, NEXII CONSTRUCTION INC.

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII CONSTRUCTION INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.

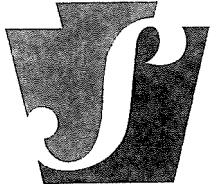


Jeffrey W. Bullock
Jeffrey W. Bullock, Secretary of State

20254705697-UCC11
SR# 20240003538

Authentication: 202502425
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717.787.1057
dos.pa.gov/BusinessCharities

CLAS INFORMATION SERVICES
1545 RIVER PARK DR
SACRAMENTO, PA 95815

Request Date: 01/02/2024 1:14 PM
UCC11 No.: 20240102000403
Certification No. 027942432

UCC11 CERTIFIED SEARCH REPORT
UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII CONSTRUCTION INC.
Request Type: Certified Lien Information Request (UCC 11)
All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



94

STATE OF NEW YORK
DEPARTMENT OF STATE
ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE
ALBANY, NY 12231-0001

KATHY HOCHUL
GOVERNOR

ROBERT J. RODRIGUEZ
SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD.
99 WASHINGTON AVENUE, SUITE 805A
ALBANY NY 12207-0000

Name of Organization Searched:
NEXII CONSTRUCTION INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.


Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

Brendan C. Hughes
Executive Deputy Secretary of State

Ref #: 200025

This is Exhibit “ I ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

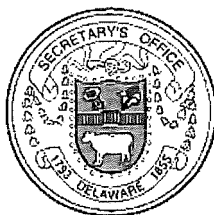
Delaware

The First State

CERTIFICATE

**SEARCHED JANUARY 2, 2024 AT 10:49 A.M.
FOR DEBTOR, NBS IP INC.**

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NBS IP INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.



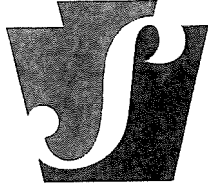
Jeffrey W. Bullock

Jeffrey W. Bullock, Secretary of State

20254705724-UCC11
SR# 20240003545

Authentication: 202502435
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717.787.1057
dos.pa.gov/BusinessCharities

97

CLAS INFORMATION SERVICES
1545 RIVER PARK DR
SACRAMENTO, PA 95815

Request Date: 01/02/2024 1:18 PM
UCC11 No.: 20240102000407
Certification No. 027942735

UCC11 CERTIFIED SEARCH REPORT
UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NBS IP INC.
Request Type: Certified Lien Information Request (UCC 11)
All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK
DEPARTMENT OF STATE
ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE
ALBANY, NY 12231-0001

KATHY HOCHUL
GOVERNOR

ROBERT J. RODRIGUEZ
SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD.
99 WASHINGTON AVENUE, SUITE 805A
ALBANY NY 12207-0000

Name of Organization Searched:
NBS IP INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

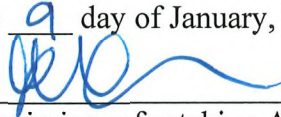
Sincerely,

A handwritten signature in cursive script that reads "Brendan C. Hughes".

Brendan C. Hughes
Executive Deputy Secretary of State

Ref #: 200022

This is Exhibit “ J ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 9 day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

Delaware

Page 1

The First State

CERTIFICATE

SEARCHED JANUARY 2, 2024 AT 10:52 A.M.
FOR DEBTOR, NEXII HOLDINGS INC.

1 OF 1 FINANCING STATEMENT 20216824321

DEBTOR: EXPIRATION DATE: 08/27/2026
NEXII HOLDINGS INC.

200-1455 WEST GEORGIA ST. ADDED 08-27-21

VANCOUVER, BC CA V6G2T3

SECURED: HORIZON TECHNOLOGY FINANCE CORPORATION

312 FARMINGTON AVENUE ADDED 08-27-21

FARMINGTON, CT US 06032

SECURED: TRINITY CAPITAL INC.

1 N 1ST STREET, FLOOR 3 ADDED 08-27-21

PHOENIX, AZ US 85004

SECURED: HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL
AGENT

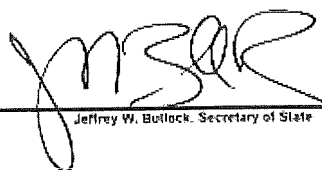
312 FARMINGTON AVENUE ADDED 08-27-21

FARMINGTON, CT US 06032

SECURED: POWERSCOURT INVESTMENTS XXV, LP

1251 AVENUE OF THE AMERICAS ADDED 08-27-21




Jeffrey W. Bullock, Secretary of State

20254705895-UCC11
SR# 20240003591

Authentication: 202502502
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

The First State

NEW YORK, NY US 10036

SECURED: HORIZON CREDIT II LLC

312 FARMINGTON AVENUE

ADDED 09-07-21

FARMINGTON, CT US 06032

SECURED: HORIZON FUNDING I, LLC

312 FARMINGTON AVENUE

ADDED 09-07-21

FARMINGTON, CT US 06032

SECURED: POWERSCOURT INVESTMENTS XXV TRUST

1251 AVENUE OF THE AMERICAS, 50TH FLOOR

ADDED 07-13-22

NEW YORK, NY US 10020

SECURED: HORIZON FUNDING TRUST 2022-1

312 FARMINGTON AVENUE

ADDED 11-03-22

FARMINGTON, CT US 06032

F I L I N G H I S T O R Y

20216824321	FILED 08-27-21	AT 4:50 P.M.	FINANCING STATEMENT
20217094320	FILED 09-07-21	AT 2:06 P.M.	AMENDMENT
20217099204	FILED 09-07-21	AT 3:42 P.M.	AMENDMENT



Jeffrey W. Bullock
Jeffrey W. Bullock, Secretary of State

20254705895-UCC11
SR# 20240003591

Authentication: 202502502
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

Page 3

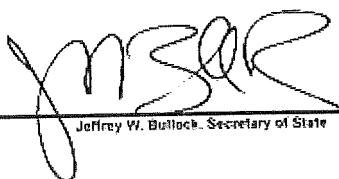
The First State

20225849500 FILED 07-13-22 AT 3:31 P.M. AMENDMENT
20229133760 FILED 11-03-22 AT 5:13 P.M. AMENDMENT

END OF FILING HISTORY

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEXII HOLDINGS INC. AS OF DECEMBER 22, 2023 AT 11:59 P.M.




Jeffrey W. Butlock, Secretary of State

20254705895-UCC11
SR# 20240003591

Authentication: 202502502
Date: 01-02-24

You may verify this certificate online at corp.delaware.gov/authver.shtml

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT Corporation
Nancy Wiford
4400 Easton Commons Way, Suite 125
Columbus, Ohio 43219

Delaware Department of State
U.C.C. Filing Section
Filed: 04:50 PM 08/27/2021
U.C.C. Initial Filing No: 2021 6824321

Service Request No: 20213104841

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME NEXII HOLDINGS INC.					
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
1c. MAILING ADDRESS 200-1455 WEST GEORGIA ST.		CITY VANCOUVER	STATE BC	POSTAL CODE V6G2T3	COUNTRY CAN

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT					
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
3c. MAILING ADDRESS 312 FARMINGTON AVENUE		CITY FARMINGTON	STATE CT	POSTAL CODE 06032	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

ALL ASSETS OF THE DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED OR ARISING, TOGETHER WITH ALL PROCEEDS THEREOF.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

File with: Delaware - Secretary of State Ref no. 164325-GT1644

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME	NEXII HOLDINGS INC.		
OR	9b. INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME		
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME	HORIZON TECHNOLOGY FINANCE CORPORATION			
OR	11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)
				SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
312 FARMINGTON AVENUE	FARMINGTON	CT	06032	USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

<p>13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)</p> <p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>14. This FINANCING STATEMENT:</p> <p><input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing</p> <p>16. Description of real estate:</p>
--	---

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME NEXII HOLDINGS INC.	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME POWERSCOURT INVESTMENTS XXV, LP				
OR				
11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1251 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

<p>13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)</p> <p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing</p> <p>16. Description of real estate:</p>
--	---

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME	NEXII HOLDINGS INC.		
OR	9b. INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME		
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME	TRINITY CAPITAL INC.				
OR	11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
1 N 1st Street, Floor 3	Phoenix	AZ	85004	USA	

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

<p>13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] [or recorded] in the REAL ESTATE RECORDS (if applicable)</p>	<p>14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing</p>
<p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>16. Description of real estate:</p>

17. MISCELLANEOUS:

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content;"> HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 US </div>

Delaware Department of State
U.C.C. Filing Section
Filed: 02:06 PM 09/07/2021
U.C.C. Initial Filing No: 2021 6824321
Amendment No: 2021 7094320
Service Request No: 20213178376

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20216824321

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer. attach Amendment/Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes:
This Change affects Debtor or Secured Party of record

AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
HORIZON CREDIT II LLC

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS 312 FARMINGTON AVENUE	CITY FARMINGTON	STATE CT	POSTAL CODE 06032	COUNTRY US
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral

Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:**
NEXII HOLDINGS INC.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <input type="checkbox"/> HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 <input type="checkbox"/> US

Delaware Department of State
U.C.C. Filing Section
Filed: 03:42 PM 09/07/2021
U.C.C. Initial Filing No: 2021 6824321
Amendment No: 2021 7099204
Service Request No: 20213180101

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20216824321	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach Amendment Addendum (Form UCC3Ad)</u> and provide Debtor's name in item 13
--	--

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: This Change affects Debtor or Secured Party of record
AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME			
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME HORIZON FUNDING I, LLC			
OR 7b. INDIVIDUAL'S SURNAME	INDIVIDUAL'S FIRST PERSONAL NAME	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS 312 FARMINGTON AVENUE	CITY FARMINGTON	STATE CT	POSTAL CODE 06032	COUNTRY US
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT			
OR 9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
NEXII HOLDINGS INC.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LEGAL DEPARTMENT (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 03:31 PM 07/13/2022
 U.C.C. Initial Filing No: 2021 6824321
 Amendment No: 2022 5849500
 Service Request No: 20222980575

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20216824321

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
 Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
 Check one of these two boxes:
 This Change affects Debtor or Secured Party of record
 AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
POWERSCOURT INVESTMENTS XXV TRUST

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS 1251 AVENUE OF THE AMERICAS, 50TH FLOOR	CITY NEW YORK	STATE NY	POSTAL CODE 10020	COUNTRY US
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8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
 If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
POWERSCOURT INVESTMENTS XXV, LP

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. OPTIONAL FILER REFERENCE DATA:
NEXII HOLDINGS INC.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) NICOLE@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <input type="checkbox"/> HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 <input type="checkbox"/> US

Delaware Department of State
U.C.C. Filing Section
Filed: 05:13 PM 11/03/2022
U.C.C. Initial Filing No: 2021 6824321
Amendment No: 2022 9133760
Service Request No: 20223936764

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2021 6824321

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: This Change affects Debtor or Secured Party of record
AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
HORIZON FUNDING TRUST 2022-1

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

312 FARMINGTON AVENUE	CITY FARMINGTON	STATE CT	POSTAL CODE 06032	COUNTRY US
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

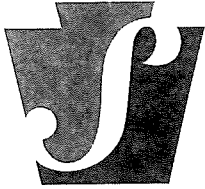
9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:**
NEXII HOLDINGS INC.



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717.787.1057
dos.pa.gov/BusinessCharities

11

CLAS INFORMATION SERVICES
1545 RIVER PARK DR
SACRAMENTO, PA 95815

Request Date: 01/02/2024 1:20 PM
UCC11 No.: 20240102000408
Certification No. 027943232

UCC11 CERTIFIED SEARCH REPORT
UCC Processed Through: 12/28/2023 11:59 PM

Search Criteria:

Debtor Organization: NEXII HOLDINGS INC.

Request Type: Certified Lien Information Request (UCC 11)

All Records On File (Lapsed and Unlapsed), List Only

I, Albert Schmidt, Secretary of the Commonwealth of Pennsylvania, do hereby certify that the listing below is a true and correct report of all presently effective Uniform Commercial Code filing(s) for the above search criteria which appear of record in this Department.

Lien Listing

No UCC Documents were found matching the criteria provided.



STATE OF NEW YORK
DEPARTMENT OF STATE
ONE COMMERCE PLAZA, 99 WASHINGTON AVENUE
ALBANY, NY 12231-0001

KATHY HOCHUL
GOVERNOR

ROBERT J. RODRIGUEZ
SECRETARY OF STATE

INFORMATION REQUEST RESPONSE

January 3, 2024

RETURN TO CUSTOMER SERVICE COUNTER

DELANEY CORPORATE SERVICES LTD.
99 WASHINGTON AVENUE, SUITE 805A
ALBANY NY 12207-0000

Name of Organization Searched:
NEXII HOLDINGS INC.

The undersigned hereby certifies that there are no Financing Statements nor any Federal Tax Liens, which have not lapsed, which name the above debtor and which are on file as of 12/29/2023, 11:59 PM.

Please note that the Uniform Commercial Code Filing Database, including images of filings may be searched for variations of the Debtor's name and copies of records may be downloaded at the Department's website www.dos.ny.gov.

Our Customer Service Representatives may be reached at (518) 473-2492.

Sincerely,

A handwritten signature in cursive script that reads "Brendan C. Hughes".

Brendan C. Hughes
Executive Deputy Secretary of State

Ref #: 200026