

No. S240195
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, as amended

and

IN THE MATTER OF NEXII BUILDING SOLUTIONS INC.,
NEXII CONSTRUCTION INC.,
NBS IP INC., and
NEXII HOLDINGS INC.

PETITIONERS

APPLICATION RECORD

Comeback Application

Fasken Martineau DuMoulin LLP
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COUNSEL FOR THE PETITIONERS

KIBBEN JACKSON
LISA HIEBERT

DATE, TIME, PLACE OF APPLICATION:

Date: Monday, January 22, 2024

Place: 800 Smithe Street, Vancouver

Time: 10:00 a.m.

Time estimate: 2 hours

Application Record provided by:

Counsel for the Petitioners

I N D E X

DOCUMENT	TAB
Notice of Application of the Petitioners filed January 18, 2024	1.
B) Draft Amended and Restated Initial Order (ARIO)	
C) Draft Key Employee Retention Plan (KERP) Order	
D) Draft Sale Process Order	
E) Draft Sealing Order	
Affidavit #1 of William Tucker, made January 10, 2024, and Exhibits “A”, “J” and “K” thereto	2.
Affidavit #2 of William Tucker, made January 17, 2024	3.
Confidential Affidavit #3 of William Tucker, made January 17, 2024 (to be handed up in court and filed subject to a sealing order)	4.
Confidential Affidavit #4 of William Tucker, made January 17, 2024 (to be handed up in court and filed subject to a sealing order)	5.
Affidavit #1 of Ashley Kumar, made January 9, 2024	6.
Monitor’s First Report (to be filed)	7.
Initial Order of Justice Stephens made January 11, 2024	8.
Blackline – draft ARIO against BC Model Initial Order	9.
Blackline – draft ARIO against Order made January 11, 2024	10.