



Monitor's Certificate

No S240195
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

and

IN THE MATTER OF NEXII BUILDING SOLUTIONS INC.,
NEXII CONSTRUCTION INC, NBS IP INC. and NEXII HOLDINGS INC.

PETITIONERS

MONITOR'S CERTIFICATE

Capitalized terms used but not otherwise defined in this Monitor's Certificate shall have the meaning given to them in the Order of the Supreme Court of British Columbia (the "**Court**") pronounced on April 26, 2024 (the "**Approval and Vesting Order**") and the Sale Agreement.

Pursuant to an Order of the Court pronounced January 11, 2024, KSV Restructuring Inc. (the "**Initial Order**") was appointed as the monitor (in such capacity, the "**Monitor**") of the Petitioners.

Pursuant to the Initial Order, certain of the protections extended to the Petitioners therein, were extended to Omicron Canada Inc., Omicron Construction Management Ltd., Omicron Consulting Inc., Grant & Sinclair Architects Ltd., Omicron Interiors Ltd. and Omicron Construction Ltd. (the "**Omicron Entities**").

Pursuant to the Approval and Vesting Order, the Vendors were made "Additional Petitioners" in the CCAA proceedings.

Pursuant to the Approval and Vesting Order, the Court ordered that all of the right, title and interest of the Vendors in and to the Purchased Assets shall vest in the Purchasers or any permitted assignees under the Sale Agreement effective upon, among other things, the delivery by the Monitor of this Monitor's Certificate to the Purchasers confirming that the transactions contemplated by the Sale Agreement have been implemented.

THE MONITOR HEREBY CERTIFIES as follows:

1. The Vendors and the Purchasers have each delivered written notice to the Monitor that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable.
2. The transactions contemplated by the Sale Agreement have been implemented.

Dated at the City of Vancouver, in the Province of British Columbia, this 10th day of May, 2024.

KSV Restructuring Inc., in its capacity as Court-appointed Monitor of the Petitioners and not in its personal capacity.

DocuSigned by:



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Name: Noah Goldstein

Title: Managing Director