

# RSM Richter

July 7, 2009

RSM Richter Inc.

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[www.rsmrichter.com](http://www.rsmrichter.com)

TO: CREDITORS OF NEXIENT LEARNING INC. AND NEXIENT LEARNING CANADA INC.

**Re: Nexient Learning Inc. and Nexient Learning Canada Inc.  
(jointly, the "Company")  
Our File No.: 09-0601**

Please take notice that on June 29, 2009, the Company filed for protection pursuant to the *Companies' Creditors Arrangement Act* ("CCAA"). Pursuant to the order issued by the Ontario Superior Court of Justice (the "Initial Order"), RSM Richter Inc. ("Richter") was appointed the Company's Monitor ("Monitor").

A copy of the Initial Order is available at: <http://www.rsmrichter.com/restructuring.aspx>.

Should you wish to receive a copy of the Initial Order by mail, please contact Raj Kashyap of the Monitor's office at 416-932-6012.

At present, creditors are not required to file a proof of claim. The Company and/or the Monitor will provide you with further information in due course.

*Please note that:*

- *During the Company's restructuring proceedings, the Company is continuing to carry on its operations in the normal course under the direction of its management;*
- *Pursuant to the Initial Order, the payment of all amounts owing by the Company to its creditors as at the date of the Initial Order has been stayed;*
- *Pursuant to the Initial Order, vendors are required to continue to supply the Company with goods and/or services throughout the restructuring period provided, however, they are not required to extend credit to the Company; and*
- *During these restructuring proceedings, suppliers should discuss directly with the Company the terms of payment for goods and/or services that they provide to the Company.*

Yours very truly,



**RSM RICHTER INC.  
IN ITS CAPACITY AS CCAA MONITOR OF  
NEXIENT LEARNING INC. AND NEXIENT LEARNING CANADA INC.  
AND NOT IN ITS PERSONAL CAPACITY**