

RSM Richter Inc.

200 King St. W., P.O. Box 48, Suite 1100
Toronto, ON M5H 3T4
Tel: 416.932.8000 Fax: 416.932.6200
www.rsmrichter.com

Estate File No.: 31-1462790

**IN THE MATTER OF THE BANKRUPTCY OF NEXIENT LEARNING INC.,
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Nexient Learning Inc. filed an assignment on the 14th day of February, 2011 and RSM Richter Inc. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of March, 2011, at 10:30 a.m., at the offices of the trustee, RSM Richter Inc., 200 King Street West, Suite 1100, Toronto, Ontario.
3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, this 15th day of February, 2011.

RSM RICHTER INC.
TRUSTEE
200 King Street West
Suite 1100, P.O. Box 48
Toronto, Ontario M5H 3T4

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District of:
Court No.
Court No.
Estate No.

☒ Original

☐ Amended

-- FORM 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Nexient Learning Inc.
of the City of Toronto, in the Province of Ontario

To the bankrupt

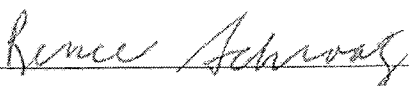
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 14th day of February 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES	
(As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	6,747,823.48
Balance of claims unsecured as per list "A" ..	15,320,793.80
Total unsecured creditors	22,068,607.28
2. Secured creditors value of security as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	22,068,607.28
Surplus	NIL


ASSETS	
(as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovables as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	22,068,607.28

I, Donna de Winter, of the City of Toronto, in the Province of Ontario, do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of NEXIENT LEARNING INC. on February 14, 2011, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with the *Bankruptcy and Insolvency Act*.

Sworn (or solemnly declared) before me at the City
of Toronto, Province of Ontario, this 14th day of February, 2011



A Commissioner, etc., in and for the Province of Ontario.


Renee Fern Schwartz, a Commissioner, etc., Donna de Winter
City of Toronto, for RSM Richter Inc.,
Trustee in Bankruptcy and RSM Richter LLP,
Chartered Accountants.
Expires February 7, 2012.

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
Secured			
Atlantic Canada Opportunities Agency		70 Crescent Street, Box 1750, Sydney NS B1P 6T7	250,000.00
Canadian Commercial Workers Industry Pension Plan		83 Campbell Avenue East, Campbellville ON L0P 1B0	982,644.23
CIT Group Inc.		5035 South Service Road, Burlington ON L7L 6M9	44,000.00
Clairvest Group Inc.		22 St. Clair Ave. E., #1700, Toronto ON M4T 2S3	1,487,526.26
Dell Financial Services Canada Limited		Box 8759, Stn A, Toronto ON M5W 3C2	6,000.00
Easylease Corp.		23 Lesmill Road, #302, Toronto ON M3B 3P6	10,000.00
Enterprise Cape Breton Corporation		70 Crescent Street, Box 1750, Sydney NS B1P 6T7	450,000.00
Fallbrook Holdings Limited		22 St. Clair Avenue E., #1010, Toronto ON M4T 2S3	245,659.81
Fund 321 LP/Wellington Financial Fund II		161 Bay Street, #2520, Box 225, Toronto ON M5J 2S1	5,525,373.57
Gould Leasing Ltd.		1220 Yonge St., #201, Toronto ON M4T 1W1	214,000.00
John Krediet		CF Capital Corp. Office of G. John Krediet Bankplein 1, The Hague EV 02585 The Netherlands	780,333.31
Mark Mitchell		1755 West 14th Ave., #1204, Vancouver BC V6J 2J6	245,659.81
MCAP		200 King Street West, Toronto ON M5H 3T4	6,000.00
National Leasing Group Inc.		1558 Willson Place, Winnipeg MB R3T 0Y4	6,000.00
QT Inc.		2200 Yonge St., #610, Toronto ON M4S 2C5	245,659.81
Vengrowth III Investment Fund		105 Adelaide St. W., #1000, Toronto ON M5H 1P9	281,064.29
Vengrowth Investment Fund		105 Adelaide St. W., #1000, Toronto ON M5H 1P9	3,718,256.69
Vengrowth Traditional Industries Fund		105 Adelaide St. W., #1000, Toronto ON M5H 1P9	1,319,925.64
Unsecured			
100% Canadian Bottled Water		P.O. Box 32024, Milwoods RPO, Edmonton AB T6K 4C2	252.00
1149795 Alberta Ltd.		318, 157 Harwood Ave. N., Ajax ON L1Z 0B6	6,906.39
1260264 Alberta Ltd. - Brent Nichols		1919 42 Avenue S.W., Unit 4, Calgary AB T2T 2M6	5,118.87
1307427 Alberta Ltd. - David Tait		2222 137 Avenue N.E., Edmonton AB T6S 1C4	1,197.00
1488234 Ontario Ltd. - Michael McBurney		60 Beaumonde Heights Drive, Toronto ON M9W 1V9	1,522.50
2116049 Ontario Inc. - Katherine Lord		88 Pine Crest Road, Toronto ON M6P 3G5	12,371.35
2146484 Ontario Ltd. - Glenn Voakes		3701 Swanson Drive, Mississauga ON L5N 8J6	31,927.37
2C Solutions		1632 Rue de Champigny, Montreal QC H4E 1M1	40,570.92
593157 Alberta Ltd. - Shaun Collins		135 Rocky Ridge Landing N.W., Calgary AB T3G 4G5	6,377.20
6041736 Canada Inc. - Aryta Persaud		TBD	3,026.30
634438 BC Ltd. - Jeanette Aubry		1904 Silver Mine Road, Cobble Hill BC V0R 1L0	472.50
9090-1364 Quebec Inc.		5175 Sherbrooke O., #12, Montreal QC H4A 1T5	9,806.34
9170-5079 Quebec Inc.		1950 Cassis Street, Terre Bonne QC J6X 3P2	9,617.40

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Creditor	Attention	Address	Amount* (CDN\$)**
996049 Alberta Ltd. - Sherry Ali		56 Elmont Green S.W., Calgary AB T3H 5Y4	6,324.51
A. Daniel Skepple, Jr.		8311 - 101 Avenue N.W., Edmonton AB T6A 0K8	5,717.74
AAA ComputerTutors (J.E. Ted Butlin)		#410-3227 King Street E., Kitchener ON N2A 3Z9	2,520.00
Acces Informatique		TBD	3,051.00
Accucom Ltd.		116 Reiner Crescent, Wellesley ON N0B 2T0	3,204.50
ACR Communications Inc.		141 Pretoria Ave., #202, Ottawa ON K1S 1X1	25,066.21
ADG Information Technology Inc. - A. Goodbrand		P.O. Box 744, Irricana AB T0M 1B0	13,492.04
Adrienne Serrao		#204 - 39 Raglan Avenue, Toronto ON M6C 2K8	8,660.63
Advancea Inc.		4217 Boul. Ste-Rose, Laval QC H7R 1X2	44,648.70
Agilaire		1023 Chestnut Street, Redwood City CA 94063 USA	4,895.00
Aikins, MacAulay & Thorvaldson		30th Floor Commodity, Exchange Tower, Winnipeg MB R3C 4G1	130.94
AKRAN Marketing		2141 Thurston Dr., #200, Ottawa ON K1G 6C9	813.60
Alcad - Al Khadra		3 Georges-Vanier, Roxboro QC H8Y 2S2	705.47
Algonquin College		1385 Woodroffee Avenue, Ottawa ON K2G 1V8	104,253.35
Aliant Internet Services		P.O. Box 880, Stn. Central RPO, Halifax NS B3J 2W3	1,220.22
Aliant Mobility		P.O. Box 1677, Halifax CRO, Halifax NS B3J 3W8	89.92
Aliant Telecom / MTT		P.O. Box 2226, Stn Central RPO, Halifax NS B3J 3C7	18,205.11
Aliant Telecom / NB Tel		P.O. Box 5555, Saint John NB E2L 4V6	2,278.53
Aliant Telecom / Newtel		P.O. Box 12088, St. John's NL A1B 4C8	3,077.34
Alpha One Media Corp-Robin Solonenko		1991 Roselawn Avenue, #306, Toronto ON M6B 4M4	6,774.29
AM Tech Digital - Alan Martens		TBD	4,972.32
AMI		TBD	3,087.00
Andre Carbonneau		1472 Kamouraska Circle, Orleans ON K1C 3J2	4,975.00
Andre Facteau		B538 MacLaren Street, Ottawa ON K1R 5K7	70.98
Andrew R. Thomas (1335277 Ontario Inc.)		1913 Stoneybrook Court, Mississauga ON L5L 3S5	59,173.75
Applied Systems Technologies Inc.		910 Rowntree Dairy Road, Unit 5, Woodbridge ON L4L 5W4	2,030.27
Apptius Computer Solutions Inc.		TBD	1,050.00
Aramark Canada Ltd.		Box 950, Station "U", Toronto ON M8Z 5Y7	403.78
ARP Technologies Inc.		412 Muirland Avenue, Orleans ON K4A 5G4	20,187.57
Atlantic Technology Centre		90 University Avenue, Charlettetown PE C1A 4K9	630.00
Atlas Van Lines		485 North Service Rd. E., Oakville ON L6J 5M7	6,912.94
A-Train Learning Inc. (Susan Child)		402-1540 29 St. N.W., Calgary AB T2N 4M1	315.00
Audry Fernandes		5557 Woodsworth Street, Vancouver BC V5G 4M3	5,558.75
Avalon Recycling Services Ltd.		P.O. Box 39107, St. John's NL A1E 5Y7	226.00
Avalon Training Group		14845 - 6 Yonge Street, #346, Aurora ON L4G 6H8	11,806.27

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Creditor	Attention	Address	Amount* (CDN\$)**
Avant Imaging & Information Management Inc.		205 Industrial Parkway North, Aurora ON L4G 4C4	18,616.68
Axletree Consulting		653 Gaspé Drive, Waterloo ON N2K 4C2	4,725.00
B C FETTES		#120 - 8591 Westminster Highway, Richmond BC V6X 3E2	1,375.50
BA Combrink		1432 128th Street, Surrey BC V4A 3T6	6,980.00
Barber Stewart McVittie & Wallace		6 Lansing Square, #230, Toronto ON M2J 1T9	25,064.84
Bartmart Audio Inc.		66 Muriel Street, Ottawa ON K1S 4E1	1,288.67
Bashar Abdul Qader		38 Indian Trail, Unit 2, Toronto ON M6R 1Z7	22,411.58
Bashart Food Services Ltd.		CES Toronto, 769 Yonge Street, Toronto ON M4W 2G4	1,031.90
Basil Audio-Visual		300 Prince Albert Road, #105, Dartmouth NS B2Y 4J2	1,344.70
Basis Business Intelligence		5 Ferncliff Court, Toronto ON M4B 2M3	10,406.40
BDO Business & Tech - Sault Ste-Marie		747 Queen Street East, Box 1109, Sault Ste. Marie ON P6A 2A8	5,596.51
BDO Dunwoody (Thunder Bay)		Carol Daniels, 1095 Barton Street, Thunder Bay ON P7B 5N3	4,095.00
Bee Clean Building Maintenance		4505-101 Street, Edmonton AB T6E 5C6	446.25
Bell Canada 9000		P.O. Box 9000, Don Mills Stn., North York ON M3C 2X7	8,926.25
Bell Mobility		P.O. Box 5012, Burlington ON L7R 4R7	37,924.71
Bernard et Fils Traiteur Inc.		3535 rue de Rouen, Montreal QC H1W 1M2	822.58
Bethany Wood		484 Glover Road, Stoney Creek ON L8E 5C6	2,750.00
Beverly Guest & Associates		26 Elliot Avenue, Ottawa ON K1S 0M4	9,407.31
Bill Skipper		801 Campbell Street, Winnipeg MB R3N 1C5	13,488.65
BitBox Server Company		1941 Ernest Avenue, Victoria BC V8P 1G3	10,655.80
BitPath Networks, Inc. - David Epp		1810 - 30 Greenfield Avenue, North York ON M2N 6N3	8,421.00
Black Gold Coffee Inc.		2825 Sheffield Road, Ottawa ON K1B 3V8	8,361.41
Blake Nancarrow (Computer Ease)		96 Evelyn Crescent, Toronto ON M6P 3E1	4,518.18
Blatch Consulting Inc. - David Smith		1 Woodview Crescent, Gloucester ON K1B 3B1	3,025.00
Blue Green Information Technologies Inc.		50 Boundary Drive, Moncton NB E1G 5L5	21,065.88
Blewater Bell Ltd.		415 Exmouth Street, Sarnia ON N7T 5P1	341.95
Boulangerie Cantor		895 de la Gauchetiere Quest, Central Stn., Montreal QC H3B 4G1	896.92
Boulevard Solutions		6824 Hycroft Road, West Vancouver BC V7W 2K8	5,932.50
Breakthrough Business Performa (K. Finkelstein)		119 Sandringham Drive, North York ON M3H 1E2	17,411.48
Bridge Brand Winnipeg		310 Sterling Lyon Parkway, Winnipeg MB R3P 0T3	1,100.08
BridgeLTi - Bob MacDonald		Unit 16 - 3859 West Second Avenue, Vancouver BC V6R 1K1	8,305.50
Bridges Catering		9028 Jasper Avenue, Edmonton AB T5H 3Y6	7,846.17
Bruce McVicar		1061 Caven Street, Mississauga ON L5G 4J3	6,664.70
Bruce R. Duncan & Associates		8 King Street East, #1005, Toronto ON M5C 1B5	500.00
Business Objects		910 Mainland Street, Vancouver BC V6B 1A9	42,195.63

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Creditor	Attention	Address	Amount* (CDN\$)**
Caliburn Consulting - John Pearson		610 Steller Street, Ottawa ON K4A 1N1	10,366.65
Cambrian College of Applied Arts and Technology		1400 Barrydowne Road, Sudbury ON P3A 3V8	393.75
Cambridge Hotel Ontario		700 Hespeler Road, Cambridge ON N3H 5L8	2,794.84
Cambridge University Press		34 Armstrong Avenue, Georgetown ON L7G 4R9	2,782.16
Campus Tower Suite Hotel		11145-87 Avenue, Edmonton AB T6G 0Y1	594.27
Canada News Wire Limited		20 Bay Street, #1500, Toronto ON M5J 2N8	3,638.71
Canada Revenue Agency (10279-7552)	Insolvency Team	Toronto Centre Tax Services Office 1 Front Street West, 2nd Floor, Toronto ON M5J 2X6	1.00
Canada Wet Corporation		P.O. Box 74, Gander NL A1V 1W5	156.00
Canadian Bankers Association		Box 348, Commerce Court West, Toronto ON M5L 1G2	2,000.00
Canadian International Development Agency		200, Promenade du Portage, Gatineau QC K1A 0G4	189,758.00
Canadian Management Centre	Accounts Receivable Dept.	9030 Leslie Street, #7, Richmond Hill ON L4B 1G2	2,931.60
Canadian Manufacturers & Exporters		6725 Airport Road, #200, Mississauga ON L5R 3P9	10,653.20
Canadian Professional Sales Association		310 Front Street W., #800, Toronto ON M5V 3B5	136.50
Canadian Springs - Halifax		P.O. Box 4514, Stn. "A", Toronto ON M5W 4L7	253.50
Canadian Springs - New Brunswick		P.O. Box 4514, Stn. "A", Toronto ON M5W 4L7	207.08
Canadian Springs - Ontario		P.O. Box 4514, Stn. "A", Toronto ON M5W 4L7	294.14
Canadian Springs - Sydney		P.O. Box 4514, Stn. "A", Toronto ON M5W 4L7	621.00
Canadian Springs - Vancouver		P.O. Box 4514, Stn. "A", Toronto ON M5W 4L7	1,186.84
Candace Watson-Hiscox		340 Lonsdale Road, No. 304, Toronto ON M5P 1R2	3,955.78
Canon Canada Inc.	Business Solutions Division	P.O. Box 77271, Mississauga ON L5T 0A9	500.34
Capital Colour Press (1992) Ltd.		TBD	311.27
Capital Sports Properties Inc.		1000 Promenade Palladium Drive, Kanata ON K2V 1A5	12,491.78
Captain Courier Ltd.		#4, 9836-47 Avenue N.W., Edmonton AB T6E 5P3	377.66
Career Academy.com		6 Highview Street, Needham MA 20494 USA	27,542.00
Carl Miller Mediation Services Inc.		77 Carlton Street, Suite 1105, Toronto ON M5B 2J7	16,085.42
Carl Sergeant Consulting Inc.		3099 Richview Boulevard, Oakville ON L6M 0A3	45,740.94
Caroline Alashhab		205-2055 York Avenue, Vancouver BC V6J 1E5	1,200.00
Castellvi Consulting Inc.		12 Vissini Way, Brampton ON L6P 2W2	9,791.25
Cathy Starks		901 Bissett Road, Cow Bay NS B3G 0A5	3,775.00
CB Richard Ellis		360 Albert Street, #830, Ottawa ON K1R 7X7	6,225.00
CBC/Radio - Canada		TBD	2,123.19
CCG Global Recruitment		38 Alexandria Cres., Unit #2, Brampton ON L6T 1N3	2,947.80
Century Computer		5443 Rainne Drive, Halifax NS B3J 1P8	2,900.97
Ceridian Canada		5600 Explorer Dr., 4th Floor, Mississauga ON L4W 4Y2	414.75

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Creditor	Attention	Address	Amount* (CDN\$)**
Certainly Cinnamon, Creative Ideas Ltd.		1673 Barrington Street, Halifax NS B3J 1Z9	1,390.29
Certiport		1276 South 820 East, #200, American Fort UT 84003 USA	861.55
Christine Andonian Power		TBD	250.00
CIBC Mellon Trust Company		P.O. Box T46205, Stn. "A", Toronto ON M5W 4K9	2,590.16
Citrix Systems Inc.		P.O. Box 931686, Atlanta GA 31193-1686 USA	11,077.14
Clarington Promotions Inc.		2377 Highway 2, Station 120, Unit 444, Bowmanville ON L1C 5E2	8,657.05
Claudette Craig (CD Consulting)		34 Bramble Drive, Winnipeg MB R3R 3M8	1,312.50
Clever Rabbit Inc. - Deb Watring-Ellis		887 Lowe Road, Springfield NS B0R 1H0	11,659.02
Cobalt Communications		2037 Maynard Street, Halifax NS B3K 3T1	282.50
Coexin Ltd.		453 Donlands Avenue, Toronto ON M4J 3S4	19,956.74
Cogent Canada Inc.		P.O. Box 46067, Postal Stn. "A", Toronto ON M5W 4K9	2,131.38
CollaBiz		TBD	3,950.63
College of the North Atlantic		432 Massachussetts Drive, Stephenville NL A2N 2Z6	531.10
Colonnade Development		16 Concourse Gate, #200, Ottawa ON K2E 7S8	83,287.28
Comfort Inn Airport		TBD	1,310.51
Compu Train Services		c/o Edmonton Branch, 8421-156 Avenue, Edmonton AB T5Z 3B4	1,708.88
Computer Prep US		TBD	761.70
Computer Prep/Prosoft Training		1230 W Washington Street, #111, Tempe AZ 85281-1246 USA	534.90
CompuWise Consulting Inc.		9330-176 Avenue, Edmonton AB T5Z 2C3	525.00
Concept I.D. Design (F. Racicot)		France Racicot, 100 Des Spirees, Brossard QC J4X 2Y8	3,829.84
Conexion Networks		22 Princemere Road, Winnipeg MB R3P 1J4	9,450.00
Conexus Plaza	c/o Harvard Property Mgmt.	2000-1874 Scarth Street, Regina SK S4P 4B3	5,934.16
Conference Board of Canada		255 Smyth Road, Ottawa ON K1H 8M7	2,500.00
Connect ID		2365 Britannia Road, R.R. #3, Campbellville ON L0P 1B0	1,123.50
Connell Business Products Inc.		2370 Midland Avenue, Unit B-1, Scarborough ON M1S 5C6	503.98
Copie Nova		1015, rue Sherbrooke Ouest, Montreal QC H3A 1G5	2,545.75
Cosmos Security		TBD	4,462.50
Costless Express Ltd.		94B Glacier Street, Coquitlam BC V3K 6B2	480.53
CPYou Computer Solutions - Don Meek		TBD	562.67
CQ Ring Corporation - Mario Gratton		TBD	11,547.79
Crackin Network - Tanya Whynacht		78 Brennan's Road, Prospect Bay NS B3T 2A2	666.70
Craig Best		35 Waterman Avenue, Unit 93, London ON N6C 5T1	23,491.65
CRHA		1200, ave. McGill College, #1400, Montreal QC H3B 4G7	341.26
Critical Path Training (formerly Ted Pattison)		2750 Race Track Road, #305, PMB 51, St. Johns FL 32259	3,825.00
CRMfusion Inc.		52 Chartwell Crescent, Keswick ON L4P 3N8	3,281.50

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Creditor	Attention	Address	Amount* (CDN\$)**
Crocodile Copy & Print		Hudson's Bay Centre, Concourse Level, Toronto ON M4W 3G7	48,669.80
Crombie Properties-MCTN RENT		1100 Main Street, Box 101, Moncton NB E1C 8R9	1,695.00
Crystal Clear IT Solutions		3744 Point Grey Road, Vancouver BC V6R 1B2	15,765.18
Crystalize (Gordon Portanier)		159 Strachan Avenue, Toronto ON M6J 2S8	10,327.65
Culligan		P.O. Box 4800, Regina SK S4P 3Y4	819.64
Current Organization Inc.		140 Gamble Avenue, #1000, Toronto ON M4J 2P3	3,085.13
Customize a Course Training		2990 Gosworth Rd., Victoria BC V8T 3C7	2,740.42
D & B Canada Headquarters		P.O. Box 57770, Station A, Toronto ON M5W 5M5	1,655.00
D Carr Consulting		66 Lancaster Drive, Dartmouth NS B3A 4X7	15,852.48
D.B.G. Consulting Inc.		1105 - 6888 Station Hill Drive, Burnaby BC V3N 4X5	9,450.00
Daniel Heidt		Unit 290, 7360 Zinnia Place, Mississauga ON L5W 2A3	10,756.86
Darlene Koornneef Training		33 Wetherburn Drive, Whitby ON L1P 1M7	5,775.00
David Chen		Apt 107, 510 7th Avenue, Calgary AB T2E 0N2	315.00
David Fillier		27 High Street, London ON N6C 4J7	1,521.72
David Miskiw		7633 Hwy 33, R.R. #1, Bath ON K0H 1G0	42.71
Days Inn Hotel & Conference Centre Toronto Downtown		30 Carlton Street, Toronto ON M5B 2E9	3,376.50
De Koning Associates Inc.		340 Pleasant Avenue, Toronto ON M2R 2R4	20,396.22
Debbie Pearmain (One Stop HR Shop)		851 Shakespeare Avenue, North Vancouver BC V7K 1E7	21,116.42
Deborah Kowal		TBD	4,328.75
Dell Canada		P.O. Box 8440, Stn. "A", Toronto ON M5W 3P1	98,250.07
Deloitte & Touche		1969 Upper Water Street, #1500, Halifax NS B3J 3R7	38,244.71
Delta Toronto - East		2035 Kennedy Road, Toronto ON M1T 3G2	20,337.07
Developments Iberville (Les Whiterock)	c/o DevCorp. Inc.	240 Chemin Ste-Foy, 2e Floor, Quebec QC G1R 1T3	100,000.00
DHL Customs Brokerage Limited		P.O. Box 189, Malton ON L4T 4E5	47.12
Digital Content Factory (CDN)		187 Commerce Drive, Winnipeg MB R3P 1A2	44,375.74
Diversified Business Communications Canada		421 Bentley Street, Unit 1, Markham ON L3R 9T2	5,451.83
DMZ Computers - James Pringle		1 Bell Bay, Selkirk MB R1A 2P4	13,292.29
Dollco Printing		2430 St Laurent Blvd., Ottawa ON K1G 6E3	586.23
Don Herres		5586 Lost Lake Road, Nanaimo BC V9T 5G4	3,954.38
Donna Bueckert		1581 Ryersie Road, London ON N6G 2S2	1,533.31
Donna Hedley (Dynamic Web Presence)		2049 Honeywell Avenue, Ottawa ON K2A 0P7	787.50
Donna Weir		19 Warlock Crescent, Toronto ON M2K 2H8	2,887.50
DRM Development Group - Deborah Monroe		TBD	507.60
Dynamic Minds		19 Rollet Drive, Toronto ON M6L 1J8	15,301.42
Dynamic Trainers, Inc.		114 Green Street, #200, Whitby ON L1N 4C8	1,077.06

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
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Creditor	Attention	Address	Amount* (CDN\$)**
Echo Bay Professional Coaching		238 Poyntz Avenue, Toronto ON M2N 1J7	19,170.35
Eden Canada Inc.	c/o Denny Eapen	42-23 Watson's Lane, Dundas ON L5H 5G9	11,239.90
Elaine Bulger		75 Ramsay Road, Chelsea QC J9B 2J1	862.50
Eleanor Seaman-Bolton		177 Robert Street, Fall River NS B2T 1H7	2,349.20
Element K		P.O. Box 8749, Stn. "A", Toronto ON M5W 3C2	184,337.66
Elite Courier		3045 Robie Street, #119, Halifax NS B3K 4P6	80.64
Elizabeth Grant PM Consulting		34200 Granton Line, R.R. #3, Granton ON N0M 1V0	12,246.10
Embassy West Hotel		1400 Carling Avenue, Ottawa ON K1Z 7L8	9,878.52
Employees - various			417,794.41
Enginel Software Services Inc.		6077 Rivercrest Drive, Ottawa ON K1C 5R3	1,522.50
Entrust		1000 Innovation Drive, Ottawa ON K2K 3E7	4,194.75
ERPteck Consulting Inc.		2357 Greenwood Road, Ajax ON L1T 4S5	4,462.50
ESI International (USD)		#200-901 North Glebe Road, Arlington VA 22203 USA	685,855.77
ESRI Canada		12 Concorde Place, #900, Toronto ON M3C 3R8	1,059.25
Essential Marketing Solutions Inc.		120 Richard Underhill Avenue, Stouffville ON L4A 0J4	958.13
Everest Restaurants		895 de la Gauchetiere O., #90445, Montreal QC H3B 4G1	2,424.48
Exact Target Inc.		20 N. Meridian, Suite 200, Indianapolis IN 46204 USA	17,944.87
Excel Human Resources		102 Bank Street, #300, Ottawa ON K1P 5N4	5,118.07
Executive Coffee Services Ltd.		P.O. Box 13223, Stn. A, St. John's NL A1B 4A4	806.15
ExitCertified		TBD	1,600.00
Facilis Inc.		546 Broadhead Ave., Ottawa ON K1Z 5S1	4,852.27
Fairmont Palliser - Calgary		133 - 9th Ave. S.W., Calgary AB T2P 2M3	3,228.29
Farlink Communications		504 Blair Street, Ottawa ON K1G 0J2	12,600.00
FedEx	Rudene Allen	5985 Explorer Drive, Mississauga ON L4W 5K6	33,695.82
Fire Stop Sprinkle System	Suppliers and Installers	P.O. Box 29, Tatamagouche NS B0K 1V0	14,267.69
Fireball Courier		116-738 Third Avenue S.W., Calgary AB T2P 0G7	103.46
First Contact Software Consultants		384 Ellerslie Avenue, Toronto ON M2R 1B9	12,048.75
First Copy Duplication Centre Ltd.		60 Pippy Place, St. John's NL A1C 6E7	1,346.96
Five Star/Coastal Deliveries		P.O. Box 8112, St. John's NL A1B 3M9	60.89
Flash Courier Services Inc.		P.O. Box 3962, VMPO, Vancouver BC V6B 3Z4	305.32
Formalo Inc.	Andre Gauthier	5058 St-Hubert, Montreal QC H2J 2Y1	3,158.26
Formation Droilet et Associes		106, Rue Briand, Tracy QC J3P 5N3	16,204.50
Frederic D. Portoraro		360 Bloor Street E., #902, Toronto ON M4W 3M3	12,062.52
Garrick Consulting Services		934 Campbell Street, Winnipeg MB R3N 1C7	1,837.50
GCA Productive Consulting & Training	c/o Gerry Call	673 Davey Drive, Port Elgin ON N0H 2C3	8,068.34

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Creditor	Attention	Address	Amount* (CDN\$)**
Genius Inc.		1400 Gashion Island Blvd., #500, San Mateo CA 94404-2060 USA	882.00
George Unsworth		103 Byng Avenue, Sydney NS B1P 5C1	4,427.18
Gestion Nicole Benoit		2130, rue De Gannes, Trois-Rivieres QC G8Z 3N8	124.25
GEVC Inc.		204-311 Richmond Road, Ottawa ON K1Z 6X3	5,250.00
Gilmore - Global Logistics USA		120 Herzberg Road, Kanata ON K2K 3B7	28,763.90
Glenbriar Bottled Water Co. Ltd.		183 Frobisher Drive, Waterloo ON N2V 2G4	153.00
Global Knowledge		P.O. Box 9100, Postal Station "F", Toronto ON M4Y 3A5	20,543.25
Global Mentoring Solutions Inc.		P.O. Box 80010, Appleby Postal Outlet, Burlington ON L7L 6B1	6,460.50
Global Training Solutions Inc.- VM Training	Accounting/Administration Dept.	9204 Meadow Sweet Court, Raleigh NC 27603 USA	33,866.62
Goodmans		250 Yonge Street, #2400, Toronto ON M5B 2M6	55,854.39
Gord Gibben		31 Bonnydoon Place, Winnipeg MB R2K 3L5	6,000.00
Gordan Power - GW Power & Assoc.		TBD	750.00
Grafik Essentials - Judy Weinberg		209 Ellsworth Avenue, Toronto ON M6G 2K7	189.00
Grafikom		180 Bond Avenue, Don Mills ON M3B 3P3	500.00
Green Bean		601-1 Street S.W., Calgary AB T2P 3B1	196.03
Griffon Consulting		8 Hemlo Crescent, Kanata ON K2T 1C7	19,890.44
GRM Infotech		428 Pickford Drive, Kanata ON K2L 3R4	4,741.59
GVK International Inc.		254 Sunrise Crescent, Oakville ON L6L 3L3	2,677.50
Handyman Connection		592 Head Street, Victoria BC V9A 3M7	1,298.85
Harbour-Portsmouth Olympic Harbour		53 Younge Street, Kingston ON K7M 6G4	1,241.55
Hays Specialist Recruitment (Canada) Inc.		1500 Don Mills Road, #402, North York ON M3B 3K4	5,800.00
HDI		102 South Tejon Street, #1200, Colorado Springs CO 80903 USA	17,256.67
HDI Ottawa Chapter		1 McLaughlin Crescent, Ottawa ON K2L 2P9	1,000.00
High Road Communications (Toronto)		P.O. Box 3437, Postal Stn "A", Toronto ON M5W 4C4	937.50
Holloway Schulz & Partners (HSP)		Suite 1500, 1188 Wst Georgia Street, Vancouver BC V6E 4A2	3,662.50
Howard Gazes		106-360 E. 2nd Street, North Vancouver BC V7L 4N6	5,692.50
Howard Johnson Hotel Aurora		15520 Yonge Street, Aurora ON L4G 1P2	13,035.99
Howard Johnson Sudbury		50 Brady Street, Sudbury ON P3E 1C8	6,017.40
Howard Litman - Instructor		TBD	4,200.00
HR.Com		124 Wellington St. E., Aurora ON L4G 1J1	2,900.00
HRPA-Ottawa Chapter		P.O. Box 315, Station Main, Stittsville ON K2S 1A4	1,312.50
Human Factors North Inc.		174 Spadina Ave., #202, Toronto ON M5T 2C2	1,625.93
Human Resource Association of Calgary		#80, 805 5th Avenue S.W., Calgary AB T2P 0N6	1,050.00
Human Resource Management Association		1101 - 1111 W Hastings Street, Vancouver BC V6E 2J3	5,250.00
Human Resources Association of NS		P.O. Box 592, Halifax NS B3J 2R7	2,655.50

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Human Resources Professionals Association of Ontario		2 Bloor Street, #1902, Toronto ON M4W 3E2	9,791.75
Hume Intermedia Services Inc.		66 Croxford Blvd., Scarborough ON M1R 3C3	77,787.04
Hydro Quebec		CP 270, Succ. Youville, Montreal QC H2P 2V4	1,438.69
Hyslop Learning Solutions Inc.		5062 Clark Path, Erin ON N0B 1T0	9,557.10
IBM Canada Ltd.		P.O. Box 5100, Stn. "F", Toronto ON M4Y 2T5	102,366.22
ICON Computer Consulting		11251-11 Avenue N.W., Edmonton AB T6J 6S3	7,334.36
IIBA - Toronto		250 Consumers Road, Toronto ON M2J 4V6	157.50
Ikon Office Solutions		215 Garry Street, Winnipeg MB R3C 3P3	784.14
Imperial Parking Canada Corporation		TBD	1,528.67
IMS Group - Intelligent Market Solutions		157 Summitcrest Drive, Richmond Hill ON L4S 1A9	10,571.90
Information Builders		150 York Street, 10th Floor, Toronto ON M5H 3S5	2,625.00
Infostructures Inc.		229 Park Home Avenue, North York ON M2R 1A1	24,708.57
Infront Consulting Group		140 Manitoba Street, Toronto ON M8Y 1E3	18,900.00
Ingram Micro Inc.		55 Standish Court, Mississauga ON L5R 4A1	12,663.49
INI Services Inc.		239 Langley Avenue, Toronto ON M4K 1C1	13,727.04
Intercall Canada		# 520, 10117 Jasper Avenue, Edmonton AB T5J 1W8	21,519.28
IntraLearn Royalties		276 West Main Street, Northboro MA 01532 USA	28.84
IPlogix		980 Yonge Street, Suite 608, Toronto ON M4W 3V8	22,580.25
Irving Simms		9 Carl Heath Drive, Wellington NS B2T 1E8	11,826.55
ITPlanit Services Corporation		TBD	446.25
Jaime Hearn		909 Alexander Road, Victoria BC V9A 4K6	220.50
James Kraft Consulting Inc.		121 Sir Guy Charleton Street, Ottawa ON K1M 0G6	14,789.82
James McDowall		108-250 Wellington Crescent, Winnipeg MB R3M 0B3	4,462.50
Janet Woo - Clovelly Project Mgmt. Inc.		TBD	3,990.00
Jeff Meyer & Associates (Donna Meyer)		38 Canyon Ridge Cove, Winnipeg MB R3Y 1X1	787.50
Jeff Satenstein		TBD	524.02
Jelly Belly's Do-Nut		216C Bentall Centre Mall, 555 Burrard Street, Vancouver BC V7X 1M7	1,083.13
Jessica Raya		407-2025 W. 2nd Avenue, Vancouver BC V6J 1J6	1,895.25
Jill Hooper		103 Thornway Avenue, Thornhill ON L4J 7Z4	26,109.37
Jim Hounslow		28 Arlington Street, Winnipeg MB R3G 1Y1	1,000.00
Jo-Anne Morton		116 - 125 East 5th Street, North Vancouver BC V7L 1L4	400.00
Joe Saynavong		105 Isabella St., Unit 812, Toronto ON M4Y 1N9	7,600.00
Johanne Charette		TBD	4,675.00
JST Consulting		111 Waterbridge Drive, Nepean ON K2G 7C2	15,067.50
Julie R McCrea - Dragonfly Instructional Services		9, 10725 - 85 Avenue, Edmonton AB T6E 2K9	500.00

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Creditor	Attention	Address	Amount* (CDN\$)**
JUNA Consulting Inc. - Julianna Cantwell		9472-65 Avenue, Edmonton AB T6E 0K2	8,925.00
K.I.S. Computer (Johanna Sariov)		7711 Parkview Crescent, Niagara Falls ON L2H 2X4	10,358.04
Kaas Consulting Inc. - Anuj Sharma		11117 Swallow Drive Steveston, Richmond BC V7E 5A6	6,064.49
Kaiser's Locksmith Ltd.		TBD	75.64
Karen E. Phillips - Phillips Web Design		TBD	283.50
Karen Granville Associates		TBD	1,680.00
Karin Carlson		119 Academy Road, Winnipeg MB R3M 0E2	6,562.50
Kathie Lynas		2316 Cotters Crescent, Ottawa ON K1V 8Y6	6,615.00
Kathleen Kelly		333 Craven Road, Toronto ON M4L 2Z5	3,244.50
Kathryn J. Dean Communications Ltd.		5479 Seventh Line North, R.R. #4, Rockwood ON N0B 2K0	682.50
KCG Inc.		32 Firestone Rd., Toronto ON M9C 4N3	5,775.00
Kempenfelt Conference Centre		3722 Fairway Road, Innisfil ON L9S 1A5	978.63
Kenilworth Media Inc.		15 Wertheim Court, #710, Richmond Hill ON L4B 3H7	5,066.44
Kid Gloves Delivery Ltd.		266 Adelaide Street West, Toronto ON M5H 1X6	1,341.91
Knowledge Advisors		222 S. Riverside Plaza, #2050, Chicago IL 60606 USA	4,370.00
Kurt Rausch		1-142 Buell Street, Ottawa ON K1Z 7E9	20,229.82
LANG MICHENER	MR. DANIEL R. DOWDALL	P.O. Box 747, Suite 2500, BCE Place, 181 Bay Street, Toronto ON M5J 2T7	631.96
Langevin Learning Services		6 Corvus Court, Ottawa ON K2E 7Z4	856.85
LaserNetworks Inc. (Ottawa)		2823 Bristol Creek Circle, Unit 1, Oakville ON L6H 6X5	1,114.98
Law Times		240 Edwards Street, Aurora ON L4G 3S9	4,599.75
Learning Tree International		P.O. Box 70030, Ottawa ON K2P 2M3	20,970.00
Leif Bedard - Cont. Inst.		2765 17th Avenue, Laval QC H7R 3C2	6,107.89
Levitt Communications Inc.		4090 Martlen Cres., Mississauga ON L5L 2H3	12,293.00
Lexi-tech International		10 Dawson Avenue, Dieppe NB E1A 6C8	16,406.93
Lianne Zitzelsberger		7198 Harnett Road, North Gower ON K0A 2T0	3,065.00
Lifescapes Training (Art Brewer)		536 Merton Street, Toronto ON M4S 1B3	13,620.15
Living Internet Inc. (Bill Stewart)		226 Daly Avenue, Ottawa ON K1N 6G2	12,442.50
Loews Hotel Vogue		1425 rue De La Montagne Street, Montreal QC H3G 1Z3	8,201.44
London Street Consulting		TBD	7,508.93
Longbow Learning		TBD	420.00
Lorraine Thom Consulting		154 Ferris Road, Toronto ON M4B 1G9	41,571.94
Lucie Guertin		2610 Rue De La Maringale, St-Lazare QC J7T 2A1	37,210.00
LWC Training Corp.		22 Ringwood Crescent, Toronto ON M2J 1C9	3,879.75
Lyreco (Canada) Inc.		7303 Warden Avenue, #200, Markham ON L3R 5Y6	7,430.76
Magnolia Hotel and Spa		623 Courtney Street, Victoria BC V8W 1B8	815.35

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Creditor	Attention	Address	Amount* (CDN\$)**
Mahi-Mahi Traiteur/9190-2882 Quebec Inc.		895 de la Gauchetiere O., Local 505, Montreal QC H3B 4G1	611.83
Manitoba Telephone System (7500)		P.O. Box 7500, Winnipeg MB R3C 3B5	2,654.87
Manna Bakery		342 Freshwater Road, St. John's NL A1B 1C2	558.45
Manpower		P.O. Box 4277, Stn. "A", Toronto ON M5W 5W1	4,456.77
Manulife Financial (Ottawa Rent)		#64150-LNEXILE01, Dept 64150, 250 Bloor St. E., 8th Floor, Toronto ON M4W 1E5	2,858.75
Marie-Josée Rivard - MLN Formation		11 De Sarjevo, Cantley QC J8V 3B2	682.50
Marilyn Tulk		34 Dillon Crescent, St. John's NL A1E 5N7	1,775.00
Mark Hions & Associates Inc.		37 Captain Rolph Blvd., Markham ON L3P 3L7	10,581.00
Mark Manore Training & Consulting		3339 Raspberry Bush Trail, Oakville ON L6L 6V2	14,837.40
Mark Walker Consulting Inc.		TBD	3,864.00
Marketing Magazine		One Mount Pleasant Road, Toronto ON M4Y 2Y5	99.75
Marlene Love		14 Portneuf Court, Toronto ON M5A 4E4	4,452.00
MARS Discovery District		101 College Street, #100, Toronto ON M5G 1L7	619.50
Mary Jo Williams		617 Douglas Glen Blvd. S.E., Calgary AB T2Z 2W4	15,064.81
Maryhill Consulting Inc. (Pat Buckna)		1371 Elinor Crescent, Port Coquitlam BC V3C 2Y3	7,471.37
Matrix Research Limited		55 Doncaster Avenue, #280, Thornhill ON L3T 1L7	1,659.00
Maurice Poirier		216 Pearson Avenue, Toronto ON M6R 1G7	63,473.00
McMaster University	Invoicing	McMaster University, 50 Main St. E., Hamilton ON L8N 1E9	340,827.13
MEALLENium Cafe		931 Yonge Street, Toronto ON M4W 2H2	6,846.51
Measure Up		11660 Alpharetta Hwy., #490, Roswell GA 30076 USA	162.00
Mericom		1751 Rue Richardson, #8153, Montreal QC H3K 1G6	3,860.33
Metford Design		TBD	6,541.41
Metro News		1 Concorde Gate, #703, Toronto ON M3C 3N6	2,667.93
Mettera Hotel		10454-82 Avenue, Edmonton AB T6E 4Z7	1,254.02
Michael Delis		TBD	2,700.00
Michael Goguen		TBD	150.00
Michael Ouchi Consulting		895 Old Lillooet Road, North Vancouver BC V7J 2H6	11,550.00
Michelle Moore		14 Whitehall Road, Toronto ON M4W 2C6	4,691.30
Microsoft Partner Program	Bank of America Branch	Wholesale Lockbox Dept., 4th Floor, B9125, Toronto ON M5V 2Y1	2,909.71
Microtek Computer		24082 Network Place, Chicago IL 60673-1240 USA	56,000.40
Mile 2 IT Security & Forensics Training		11928 Sheldon Road, Tampa FL 33626 USA	30,500.00
Ministere du Revenu (QST)	00681	C. P. 4000, Succursale Desjard, Montreal QC H5B 1A5	1.00
MINISTRY OF FINANCE	Revenue Collections Branch (10279-7552)	Bankruptcy and Insolvency Unit, 33 King St. W., 6th Floor, Oshawa ON L1H 8H5	1.00
MISA Ontario		#309, 14845-6 Yonge Street, Aurora ON L4G 6H8	1,018.74
Mister Coffee & Services Inc.		2045 Midland Avenue, Scarborough ON M1P 3E2	851.38

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Monk Office Supply Ltd.		800 Viewfield Road, Victoria BC V9A 4V1	555.82
Monster.ca		Lockbox M2152, C.P. 11012, Montreal QC H3C 4T9	6,562.50
Morguard Investments Limited - In Trust for MCC		In Trust for M.C.C., 55 City Centre Drive, #800, Mississauga ON	33,107.46
MotivAction Solutions Inc.		CP 3043, Station "C", Ottawa ON K1Y 4J3	26,726.60
MTech Services - Marie Perry		370 Adelaide Ave. E., Oshawa ON L1G 2A1	4,316.27
MTS Allstream		191 Poiner Avenue, Winnipeg MB R3C 3V6	66,006.00
Multihexa		2323 Boul du Versant-Nord, #119, Quebec QC G1N 4P4	2,274.44
Nathalie Charette		TBD	735.00
Naylor (Canada) Inc.		TBD	3,326.45
Network Management Inc.		P.O. Box 13662, St. John's NL A1C 2H1	8,098.32
New Amsterdam Cafe & Deli		TBD	421.14
New Concept Design		1228 Limberlost Road, London ON N6G 3A5	1,542.43
New Horizons of Minnesota		4510 West 77th Street, #210, Edina MN 55435-5500 USA	5,000.00
Nicolae Jasko		TBD	2,465.00
Nimlok Canada Ltd.		160 Cochrane Dr., Unit #1, Markham ON L3R 9S1	8,594.36
Novell Canada Ltd.		P.O. Box 8982, Toronto ON M5W 2C5	1,695.00
Ocean Case Company Ltd.		252 Aerotech Dr., Enfield NS B2T 1K3	78.75
OCRI		200-26 Queensview Dr., Ottawa ON K2B 8K2	525.00
Office Gourmet Catering		7207 Fairmount Drive S.E., Calgary AB T2H 0X6	6,824.83
Office Interiors		656 Windmill Road, Dartmouth NS B3B 1B8	1,567.45
Office Team		P.O. Box 57349/C.P. 57349, Stn. "A", Toronto ON M5W 5M5	6,025.13
Off-Site Office Sol - Bill Boris		37 Manitou Bay, Winnipeg MB R3K 0V5	1,785.00
Ontario Society of Professional Engineers		4950 Yonge Street, Suite 502, Toronto ON M2N 6K1	2,500.00
Optimax Training Services		1920-145A Avenue, Edmonton AB T5Y 1V5	2,835.00
Orchestrated Information Incorporated		TBD	3,150.00
Outdoor Broadcast Network Inc. (OBN)		1910 Yonge Street, #403, Toronto ON M4S 1Z5	4,415.05
Owen Media Partners		208-2085 Huronontario Street, Mississauga ON L5A 4G1	1,446.40
Parlee McLaws LLP		3400 Petro-Canada Centre, 150-6 Avenue S.W., Calgary AB T2P 3Y7	626.59
Paul Bennett		11 Constable Street, London ON N6G 3N8	4,567.30
Paul Muir		#1 - 1691 Harwood Street, Vancouver BC V6G 1Y1	630.00
Paul Newman		84 Beddington Crescent, N.E., Calgary AB T3K 1N5	10,417.88
PayPal Pte. Ltd.		P.O. Box 9100, Stn. "F", Toronto ON M4Y 3A5	90.00
PC & Network Solutions		P.O. Box 13851, St. John's NL A1B 4G7	140.12
PDQ Express		P.O. Box 9251, Stn. "T", Ottawa ON K1G 3T9	495.21
Pengland Training - Patricia England		34 Greenborough Crescent, Dartmouth NS B2V 2K8	991.12

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Penney Computer Consulting Inc.		Box 63, Site 9, R.R. #2, Stoney Plain AB T7Z 1X2	4,699.72
Pexy Enterprises Inc.	c/o Shelly Glen-Peske	63 Summerfield Point, Sherwood Park AB T8H 2P6	4,331.25
Phoenix		76 Hoka, Winnipeg MB R2C 3N2	42.00
Pinnacle Success Consulting Inc.		1220 Rossland Rd W., #102, Whitby ON L1N 9Y7	12,904.64
Pitney Bowes		P.O. Box 278, Orangeville ON L9W 2Z7	486.12
Pitney Bowes		P.O. Box 190, Orangeville ON L9W 2Z6	2,929.21
PMI South Western Ontario Chapter		34 Lochern Road, London ON N5Z 4L6	650.00
PMI Southern Alberta Chapter	c/o Oomph Events Inc.	218, 10113-104 Street, Edmonton AB T5J 1A1	1,250.00
PMI Southern Ontario Chapter		1370 Don Mills Road, Toronto ON M3B 3N7	127.50
Polycom Inc.		TBD	2,050.00
Power Concepts Ltd.		203-1912 Enterprise Way, Kelowna BC V1Y 9S9	1,958.25
Preston Management Group Inc.		14092 20 A Avenue, Surrey BC V4A 9S3	2,457.00
Primavera Systems		P.O. Box 8500-42130, Philadelphia PA 19178-8500 USA	3,790.00
Print Three - 101-1780		101 - 1780 Wellington Avenue, Winnipeg MB R3H 1B3	186.95
Priscilla Bahrey (Priscilla Bahrey Consulting)		11550-122 Street, Edmonton AB T5M 0C1	17,381.40
proconsul s.c.	6124191 Canada Inc.	232 Boul des Trembles, Unite 3, Gatineau QC J9A 2G5	3,780.00
Protectron SEC		8481 Langelier, Montreal QC H1P 2C3	185.56
Provincial Treasurer of PEI	Office of the Attorney General	P.O. Box 2000, Charlottetown PE C1A 7N8	50.00
PS INC. - Judy K McCallum		112 Strathearn Rise S.W., Calgary AB T3H 1R6	3,780.00
PSTL Consulting - Patrick St Louis		89 Queensbury Drive, Nepean ON K2J 4P3	5,775.00
Purolator Courier Limited		P.O. Box 1100, Etobicoke Postal Station, Etobicoke ON M9C 5K2	2,012.96
Quality Hotel Airport		6090 Dixie Road, Mississauga ON L5T 1A6	876.96
Quality Hotel Harbourview		2 Hill O'Chips, St. John's NL A1C 6B1	2,669.48
Quest Awards Inc.		222 Promenade Des Bois, Russell ON K4R 1C5	683.65
Quint Wellington Redwood Canada		675 Cochrane Drive, East Tower, 6th Floor, Markham ON L3R 0B8	367,210.85
Randall Vickerson		67 Dorval Road, Toronto ON M6P 2B7	379.85
Randstad		3333 Cote Vertu West, #600, Saint-Laurent QC H4R 2N1	7,128.90
Realex (50 Queen) Inc.		TBD	25,122.80
Regulatory Matters		49 Franklin Avenue, North York ON M2N 1B8	393.75
Rentex Commercial Uniforms Inc.		7915 Coronet Road, Edmonton AB T6E 4Z7	861.91
Reprographics Ltd.		15 Duffy Place, Box 8217, Stn A, St. John's NL A1B 3N4	888.09
Retro Suites Hotel		2 King Street West, Chatham ON N7M 4T4	1,000.00
RGO Office Products Edmonton Ltd.		TBD,	42.00
Richard Wolff		#405-1873 Nelson St., Vancouver BC V6G 1M9	4,852.95
Richardson Fire Systems Inc.		13 Old Mill Road, Cambridge ON N3H 4R8	132.71

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
Robert Iwanicki		280 East 5th Street, North Vancouver BC V7L 1L7	31,942.90
Robert Kent	c/o Nexient Learning Inc.	#400-555 Burrard St., Box 238, Vancouver BC V7X 1M8	6,304.41
Robert Leroux		19637 - 48a Avenue, Langley BC V3A 3N8	1,500.00
Rock Boucher		TBD	384.58
Roffensian Consulting Inc.	c/o Andy Jordan	160 Concession 8 W., R.R. #1, Perkinsfield ON L0L 2J0	4,969.31
Rogers AT&T		P.O. Box 4100, Don Mills ON M3C 3N9	61.00
Rogers AT&T		P.O. Box 9100, Don Mills Station, North York ON M3C 3P9	26.10
Rogers Publishing Limited		333 Bloor Street East, Toronto ON M4W 1G9	800.00
Rosemarie Bugnet		47 Townsend Drive, Nepean ON K2J 2T8	14,610.22
Rosmarie Booth		#35-525 Meadows Blvd., Mississauga ON L4Z 1H2	1,440.00
Ross S. Rennie		258 Elm Road, Toronto ON M5M 3V1	37,602.72
Ross Ventures Limited		35 Colter Court, Fredericton NB E3B 1X7	19,999.97
Royal Roads University "Royalties"	Advanced Management	2005 Sooke Road, Grant 117, Victoria BC V9B 5Y2	53,700.62
Roygold International - David Gold		TBD	1,260.00
Sales Force.com		P.O. Box 842569, Boston MA 02284-2569 USA	2,280.35
SAP Canada		4120 Yonge St., #1600, Toronto ON M2P 2B8	29,586.00
Sarah Ashlie		TBD	1,732.50
SaskTel		P.O. Box 2121, Regina SK S4P 4C5	202.27
SBM Consultants Inc. - Valerie Quirk		TBD	9,682.03
Scotia Propane		452 George Street, Sydney NS B1P 1K3	193.65
ScrimTech Consulting	c/o Ottawa Branch	3497 McCarthy Road, Ottawa ON K1V 8Z9	4,473.31
Scriptura Information Services		1484 Doran Road, North Vancouver BC V7K 1N2	10,075.91
Scwann Systems Group 2003		10D Lovell Lane, Nepean ON K2H 9B6	27,943.12
Sebastien J R J Houde Business Consultant		1392 Bloor St. West, Unit #3, Toronto ON M6P 4H6	3,346.88
Sebastien J.R.J. Houde		TBD	3,346.88
Service De Cafe Van Houtte		8215, 17th Avenue, Montreal QC H1Z 4J9	1,046.31
Shadow Mesa	c/o Susan King	183 Monty Drive, R.R. #3, Woodlawn ON K0A 3M0	6,998.03
Shahina Ratanshi		23 Lorraine Drive, North York ON M2N 6Z6	3,150.00
Shairah Jauhari	c/o Lyrical Mistres Entertainment Inc.	#2-21409 Dewdney Trunk Road, Maple Ridge BC V2X 3G5	1,000.00
Shaw Cable		P.O. Box 2468, Stn. Main, Calgary AB T2P 4Y2	621.43
Sheraton - Hamilton		116 King Street W., Hamilton ON L8P 4V3	4,581.48
Shield O'Donnell Mackillop LLP		TBD	477.75
SIASST Wascana Campus		TBD	2,509.50
Sideris CRSWARE Corporation		246 Walnut Street, #203, Newton MA 02460 USA	4,634.66
Sierra Courier		1200 King Edward Street, Winnipeg MB R3H 0R5	230.23

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
SkillSoft Corporation		107 Northeastern Blvd., Nashua NH 03062 USA	10,184.57
Slichter Consulting Inc.		3122 Spring Creek Cres., Mississauga ON L5N 4S3	5,355.00
Smyle Consulting		20 Dumbarton Street, Guelph ON N1E 3T3	453.60
Societe de gestion du reseau informatique des comm scolaire		5100, rue Sherbrooke E., Montreal QC H1V 3R9	44.16
Softchoice Corp. (Marketing)		173 Dufferin Street, Toronto ON M6K 3H7	52,577.00
Softchoice Corp. (Parts)		P.O. Box 57102, Stn. A, Toronto ON M5W 5M5	2,106.39
Software Anonymous (Joyce Navey)		2984 Lakewood Place, Victoria BC V9B 6B1	4,252.50
SoladVice Consultant - Marc Gratton		24 Nitschkie Rd., L'Ange Gardien QC J8L 2W7	4,331.25
Solutions Management Inc.		18 Milne Court, Uxbridge ON L9P 1T7	6,184.92
Sonny's Catering		196 Joseph Street, Chatham ON N7L 3H1	502.12
SPB Organizational Psychology Inc.		555 Roland-Therrien Blvd., #300, Longueuil QC J4H 4E7	336.00
Spencer Stuart		One University Ave., #1900, Toronto ON M5J 2P1	37,625.00
Sprouse Fire & Safety (1996) Corp.		1323-9th Avenue S.E., Calgary AB T2G 0T2	77.05
St. John Ambulance		88 Slayter Street, Dartmouth NS B3A 2A6	130.00
Stationnement Metropolitan		1233 Rue de la Montagne, #301, Montreal QC H3G 1Z2	803.99
Stenhouse Consulting		11627-32 A Avenue, Edmonton AB T6J 3G6	300.00
Stephen J. House		1760 Main Street West, #511, Hamilton ON L8S 1H2	3,353.75
Steven R. Sutherland		35 Hopeton Street, Cambridge ON N1R 3T4	1,837.50
Stiefel Canada Inc.		TBD	1,467.38
Stingray Courier Service		CP 8, Succ. H, Montreal QC H3G 2K5	219.80
Stitt Feld Handy Group		112 Adelaide Street East, Toronto ON M5C 1K9	10,376.18
Stuart Bentley		6755 Mississauga Rd., #103, Mississauga ON L5N 7Y2	5,983.94
Sugar Ta Media - Kirk Eberle		24 Pinelore Place N.E., Calgary AB T1Y 3V8	2,175.00
Sul Posto Traiteur	9057-4968 Quebec Inc.	895 de la Gauchetiere Ouest, Montreal QC H3B 4G1	2,023.46
Summit International Trade Services		2060-5200 Miller Road, Richmond BC V7B 1M8	79.46
Sunterra Quality Food Markets		200-1851 Sirocco Dr. S.W., Calgary AB T3H 4R5	2,214.05
Susan Chilvers		303-3650 Kaneff Crescent, Mississauga ON L5A 4A1	1,060.50
Sweet Rosies		1620 Scott Street, Ottawa ON K1Y 4S7	27,070.25
Symantec Corp.		20330 Stevens Creek Blvd., Cupertino CA 95014 USA	4,000.00
Syncpath Inc.		3816 Freeman Terrace, Mississauga ON L5M 6Y2	22,648.90
T Page Consulting Inc.		1657 Coleman Street, North Vancouver BC V7K 1X2	8,505.00
Tango Communications		36 Adlwyth Ave., Toronto ON M4J 1X2	378.00
Tata Interactive Systems		Andheri-Kurla Road Marol Andheri (East) Leela Business Park, 3rd & 4th Floor, Mumbai, INDIA 40005-9	750.00
Tea Masters Cafe		20 Adelaide Street East, Toronto ON M5C 2T6	6,600.35

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
Ted Pattison (formerly Critical Path Training)		701 South Howard Ave., #106-422, Tampa FL 36606 USA	10,775.00
Tekstrom Ltd.		41 B Bramalea Rd., Brampton ON L6T 2W4	2,646.75
Telus Communications		P.O. Box 7575, Vancouver BC V6B 8N9	8,681.50
The Canadian Payroll Association		1600-250 Bloor Street E., Toronto ON M4W 1E6	2,572.50
The Cat Rental Store		TBD	1,578.25
The City of Edmonton		P.O. Box 1982, Edmonton AB T5J 3X5	7,922.69
The Climatic Group		TBD	343.35
The Corporation of the City of London		P.O. Box 5035, London ON N6A 4L9	1,155.00
The Data Warehousing Institute		1201 Monster Road S.W., #250, Renton WA 98057 USA	4,560.00
The Institute of Chartered Accountants		69 Bloor Street East, Toronto ON M4W 1B3	183.75
The Magnolia Hotel & Spa		623 Courtney Street, Victoria BC V8W 1B8	120.75
The Open Highway Consulting Inc.		6 Bolger Place, Etobicoke ON M9W 4R6	2,205.00
The Printing House Limited		1403 Bathurst Street, Toronto ON M5R 3H8	127,198.62
The Vengrowth Traditional Ind. Fund Inc.		TBD	132.73
Thirty Eglinton West Inc.	Lustig & Doo Group of Companies	30 Eglinton Ave. W., Suite 601, Mississauga ON L5R 3E7	441.00
Thomson-Prometric Inc.		P.O. Box 223608, Pittsburgh PA 15251-2608 USA	4,237.50
Tim Hortons		30 Eglinton Avenue West, Mississauga ON L5R 3E7	3,567.44
Tim Hortons - CES Edmonton		c/o Ces Edmonton, 8427-112 Street, Edmonton AB T6G 1K5	1,642.82
Timothy's World Coffee		137B Kent Street, Charlottetown PE C1A 1N3	233.18
Tom Egvari		128-3000 Riverbend Drive, Coquitlam BC V3C 6R1	14,931.00
Toronto Parking Authority (formerly 24339)		33 Queen Street East, Toronto ON M5C 1R5	23,270.00
Tory Consulting (Vicky Salisbury)		19 MacBride Court, Brantford ON N3T 6J1	6,300.00
Torys		79 Wellington Street W., #3000, Toronto ON M5K 1N2	22,767.93
Training Alliances (Sylvie Rimbach)		1388 Laurin Crescent, Orleans ON K1E 3G8	7,386.23
Transediting Inc.		2-137 Second Avenue, Ottawa ON K1S 2H4	7,691.25
TRIOS College		6755 Mississauga Road, #103, Mississauga ON L5N 7Y2	4,200.00
Tripwire Inc.		One Main Place, 101 S.W. Main St., #1500, Portland OR 97204 USA	7,875.00
True Computers & Wireless - Chris Millar		8711 Calder Road, Richmond BC V7C 4B9	9,274.26
TSX Inc.		The Exchange Tower, P.O. Box 421, Toronto ON M5X 1J2	1,312.50
Two Stroke Lead Inc.		20-934 Boulderwood Rise, Victoria BC V8Y 3H5	5,460.00
United Parcel Service		P.O. Box 2127, CRO, Halifax NS B3J 3B7	193.31
Université du Québec à Montréal	Claude Besner	Ecole des Sciences de la gestion Case, Montreal QC H3C 3P8	2,436.00
Universite du Quebec en Outaouais	Bureau de Liasison universite	C.P. 1250 Succ. Hull, Gatineau QC J8X 3X7	46,032.36
UPS		C.P. # 11086 Succ. Centre-Ville, Montreal QC H3C 5C6	30.00
Upsidedown Communications		5 Lyons Court, Georgetown ON L7G 1N9	1,092.64

**IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
Valerie Boser		74 Winners Circle, Toronto ON M4L 3Z7	1,890.00
Van Houte Coffee 7620		7620 Yellowhead Trail, Edmonton AB T5B 1G3	1,641.43
Van Houtte		1870 Courtneypark Drive, Mississauga ON L5T 1W1	8,033.81
Van Houtte Coffee		100 Wright Avenue, #9, Dartmouth NS B3B 1L2	337.67
Van Houtte Coffee		7-350 Keewatin Street, Winnipeg MB R2X 2R9	769.71
Van Houtte Coffee		1870 Courtneypark Drive, Mississauga ON L5T 1W1	3,273.08
Van Houtte Coffee		Bay #1, 2915-10th Avenue N.E., Calgary AB T2A 5L4	1,570.42
Van Houtte Coffee		9 Burbidge Street, Unit 120, Coquitlam BC V3K 7B2	1,059.83
Varicent		36 York Mills Rd., #200, Box 330, Toronto ON M2P 2E9	8,958.03
VARSCONA		TBD	148.57
Vernon Technology Solutions		70 Esna Park Drive, Unit #12, Markham ON L3R 6E7	26.94
VIATEC		2202 - 4464 Markham Street, Victoria BC V8Z 7X8	409.50
ViaTech Publishing Solutions		TBD	4,280.00
Ville de Montreal		CP 11043 Succ. Centre Ville, Montreal QC H3C 4X8	1,149.03
Viviane Agia		1004-4300 de Maisonneuve Ouest, Westmount QC H3Z 3C7	1,710.00
VMWare		TBD	2,245.00
Warren Bradshaw		171 Venice Gate Drive, Woodbridge ON L4H 0E9	1,115.00
Wayne M. Smith		17533 64th Avenue, #108B, Surrey BC V3S 1Y8	3,550.00
Wellington Financial Fund II		1700-22 St. Clair Avenue East, Toronto ON M4T 2S3	3,000.00
Westcorp Inc.		200 College Plaza, 8215-112 Street, Edmonton AB T6G 2C8	37,452.92
Westin Bristol Place Hotel		950 Dixon Road, Toronto ON M9W 5N4	2,546.48
Whistle Kleen		201 Innes Park Way, Unit 280, Ottawa ON K1B 1E3	205.03
Wildeboer Dellelce LLP		Suite 800, 365 Bay Street, Toronto ON M5H 2V1	2,081.72
Williams Consulting Services (Marion Williams)		2361 Delkus Crescent, Mississauga ON L5A 1K8	10,994.47
Winsome Parris		2395 Oak Street, Vancouver BC V6H 2J8	3,281.78
Workers Compensation Board BC		P.O. Box 9600, Stn. Terminal, Vancouver BC V6B 5J5	727.35
Workplace Health and Safety		146-148 Forest Road, Box 9000, St. John's NL A1A 3B8	174.97
WORKPLACE SAFETY & INSURANCE BOARD		P.O. BOX 4115, STATION A, Toronto ON M5W 2V3	58.96
Wosks Service		110-3738 North Fraser Way, Burnaby BC V5J 5G7	981.93
Xerox Canada		P.O. Box 4539, Station A, Toronto ON M5W 4P5	29,450.78
XPECT IT Inc.	c/o Joe Mateus	3295 Pringle Place, Mississauga ON L5M 7V7	7,447.94
Yellow Pages Group		P.O. Box 11788, Succ. Centre Ville, Montreal QC H3C 0C2	298.30
Yves Grenier Traiteur		56, rue Saint-Viatuer Ouest, Montreal QC H2T 2K8	678.69

IN THE MATTER OF THE BANKRUPTCY OF
NEXIENT LEARNING INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO
(Preliminary list of creditors as at February 14, 2011,
as submitted by the debtor, without admission as to any liabilities or privilege herein shown)

Creditor	Attention	Address	Amount* (CDN\$)**
Supplementary Mailing List:			
Donna de Winter, Director			
REGISTRAR OF BANKRUPTCY		330 University Avenue, 7th Floor, Toronto, ON M5G 1R7	
SUPERINTENDENT OF BANKRUPTCY		25 St. Clair Avenue East, 6th Floor, Toronto, ON M4T 1M2	

* An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.

** US dollars converted to Canadian at par.

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

200 King Street West
P.O. Box 48, Suite 1100
Toronto, ON M5H 3T4
Facsimile: (416) 932-6200

(All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____

Address: _____

Telephone: _____

Fax: _____

Account No.: _____

Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor))
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed) namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- ☐ A. UNSECURED CLAIM OF \$_____ (other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- ☐ Regarding the amount of \$_____, I do not claim a right to a priority.
☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)

- ☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ C. SECURED CLAIM OF \$_____
That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- ☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____ (Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$_____
☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____.
☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____.

- ☐ F. CLAIM AGAINST DIRECTOR \$_____
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____
That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Continued on Page 2

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at this day of

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2))

In the matter of the bankruptcy) (or proposal) of, a bankrupt (or an insolvent)

I (or We), (name of creditor), of (name of city, town or village), a creditor in the above matter hereby appoint of to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT this day of

Witness

Individual Creditor
OR
Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- ♦ The signature of a witness is required;
- ♦ The claim must be signed personally by the individual completing this declaration;
- ♦ Give the complete address where all notices or correspondence is to be forwarded;
- ♦ The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 1

- ♦ Creditor must state full and complete legal name of company or firm;
- ♦ If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- ♦ The statement of account must be complete;
- ♦ A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- ♦ Subparagraph 4.A must be completed by an unsecured creditor and must indicate if priority is claimed pursuant to Section 136.
- ♦ Subparagraph 4.B must be completed by a landlord only in a Proposal, for any claim related to disclaimer of lease. The amount of the claim is to be calculated according to the terms of the proposal. Provide details of calculation.
- ♦ Subparagraph 4.C must be completed by a secured creditor. A certified true copy of the security instrument as registered must be provided.
- ♦ Subparagraph 4.D must be completed a farmer, fisherman or aquaculturist creditor. A copy of the sales agreement and delivery documents must be provided.
- ♦ Subparagraph 4.E applies if you are a wage earner (ie, a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt (subsection 81.3) or by a "person" that is subject to a receivership (subsection 81.4) for services rendered during the six months immediately before the date of bankruptcy or receivership).
- ♦ Subparagraph 4.F is to be completed only in a Proposal, and only if the proposal provides for the compromise of claims against Directors. Provide full details including calculations.
- ♦ Subparagraph 4.G applies if you are a "customer" of a bankrupt securities firm (as contemplated by Section 262 of the Bankruptcy and Insolvency Act).

Paragraph 5

- ♦ All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "IS" or "AM NOT" or "IS NOT".

Paragraph 6

- ♦ All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

- APPOINTING PROXY -

Note: The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor but this does not give such a person power to vote at the first meeting of creditors or to act as the proxy of the creditor.

General

- ♦ A creditor may vote either in person or by proxy;
- ♦ A debtor may not be appointed as proxy to vote at any meeting of his creditors;
- ♦ The Trustee may be appointed as a proxy for any creditor;
- ♦ In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.