

Court File No.: CV-22-00684542-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MPX
INTERNATIONAL CORPORATION, BIOCANNABIS PRODUCTS LTD., THE CING-X
CORPORATION, SPARTAN WELLNESS CORPORATION, MPXI ALBERTA
CORPORATION, MCLN INC., SALUS BIOPHARMA CORPORATION, AND 1000331738
ONTARIO INC.
(collectively, the "**Applicants**")

MONITOR'S DISCHARGE
CERTIFICATE

RECITALS

1. Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated July 25, 2012, KSV Restructuring Inc. ("**KSV**") was appointed as the Monitor (in such capacity, the "**Monitor**") of the Applicants.
2. Pursuant to an Order of the Court dated December 15, 2022 (the "**CCAA Termination Order**"), KSV shall be discharged as Monitor of the Applicants and the Applicants' ongoing proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**" and the "**CCAA Proceedings**", respectively) shall be terminated upon the filing by the Monitor with the Court of a certificate confirming that all matters to be attended to in connection with the CCAA Proceedings have been completed to the satisfaction of the Monitor, all in accordance with the terms of the CCAA Termination Order.
3. Capitalized terms not otherwise defined herein have the meanings set out in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

4. To the knowledge of the Monitor, all matters to be attended to in connection with the CCAA Proceedings (Court File No.: CV-22-00684542-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario this 13th day of April, ~~2022~~ 2023

KSV RESTRUCTURING INC.,
solely in its capacity as the Monitor of
the Applicants and not in its personal or
corporate capacity

Per:  _____

Name: Noah Goldstein
Title: Managing Director

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MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MPX INTERNATIONAL CORPORATION, BIOCANNABIS
PRODUCTS LTD., CANVEDA INC., THE CING-X CORPORATION, SPARTAN WELLNESS CORPORATION, MPXI ALBERTA
CORPORATION, MCLN INC., AND SALUS BIOPHARMA CORPORATION**

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SUPERIOR COURT OF JUSTICE
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Proceedings Commenced in Toronto

MONITOR'S DISCHARGE CERTIFICATE

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CCAA Monitor*