IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MPX INTERNATIONAL CORPORATION, BIOCANNABIS PRODUCTS LTD., CANVEDA INC., THE CING-X CORPORATION, SPARTAN WELLNESS CORPORATION, MPXI ALBERTA CORPORATION, MCLN INC., AND SALUS BIOPHARMA CORPORATION

Before: Penny J.

Date: December 15, 2022

This is a motion for three orders: a sale approval and RVO regarding the business of Canveda; a sale approval and AVO to the Debentureholders, and a CCAA termination order.

Regarding the Canveda sale the parties have agreed that the terms of the RVO are without prejudice to the CRA's right to argue or take the position at a later date that any pre-CCAA filing tax losses of Canveda must be applied first to any pre-CCAA filing taxable income of Canveda, should any such taxable income exist. The Purchaser reserves all rights in connection with same.

Following the hearing, I indicated the orders would be granted. Orders to issue in the form signed by me this day. Written reasons to follow.

Penny J.