



SUPERIOR COURT OF JUSTICE

**COUNSEL SLIP**

COURT FILE NO.: CV-22-00684542-00CL DATE: October 21<sup>st</sup>, 2022

NO. ON LIST: 3

TITLE OF PROCEEDING: PLAN OF ARRANGMENT OF MPXI  
BEFORE JUSTICE: CAVANAGH:

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party, Crown:**

Name of Person Appearing	Name of Party	Contact Info
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**For Defendant, Respondent, Responding Party, Defence:**

Name of Person Appearing	Name of Party	Contact Info
TAMIE DOLNY	KSV RESTRUCTING INC (CAPACITY AS CCAA MONITOR)	TDOLNY@AIRDBERLIS.COM
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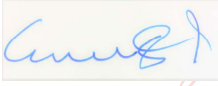
**ENDORSEMENT OF JUSTICE CAVANAGH:**

The Applicant moves for an order (i) extending the stay period until and including December 16, 2022; (ii) approving the Third Report of KSV Restructuring Inc. in its capacity as the Court-appointed monitor, the prior reports, and the activities of the Monitor described therein; (iii) approving the fees and disbursements of the Monitor and its counsel; and (iv) approving the DIP amendment pursuant to which the DIP loan and the DIP charge will be increased from \$2.67 million to \$3.12 million with other amendments as described in the motion materials.

There is no opposition to this motion.

I have reviewed the motion materials including the Third Report of the Monitor. I am satisfied that the requested order should be made.

Order to issue in form of Order signed by me today.

 Digitally signed by  
Mr. Justice  
Cavanagh