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June 7, 2022

TO: ALL KNOWN CREDITORS

Re: MJardin Group, Inc. (“MJar”), Growforce Holdings Inc., 8586985 Canada Corporation, and Highgrade MMJ Corporation (collectively, the “Companies”)

You are receiving this notice because the Companies’ books and records list you as a creditor.

Take notice that on March 23, 2022, the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) made an Order (the “**Receivership Order**”) appointing KSV Restructuring Inc. (“**KSV**”) as the receiver and manager (the “**Receiver**”) of the assets, undertakings and properties of MJar, excluding certain excluded assets as specified in the Receivership Order.

Following the Receiver’s review of restructuring options, the Companies’ senior ranking secured creditor, Bridging Finance Inc. (“**Bridging**”), by its receiver and manager PricewaterhouseCoopers Inc., brought an application to the Court for an initial order (the “**Initial Order**”) under the *Companies’ Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended (“**CCAA**”) (the “**CCAA Proceedings**”) to grant the Companies protection under the CCAA.

On June 2, 2022, the receivership proceedings of MJar were terminated and the Companies were granted protection under the CCAA pursuant to the Initial Order and KSV was appointed as the CCAA monitor (the “**Monitor**”).

Pursuant to the Initial Order, there is a stay of proceedings until June 10, 2022, which may be extended by the Court from time-to-time. A motion is scheduled to be heard on June 9, 2022, for an order to extend the stay of proceedings to September 9, 2022 (the “**Comeback Motion**”). A copy of this order, if issued, will be available on the Monitor’s website at <https://www.ksvadvisory.com/experience/case/mjardin-group-inc>. The Monitor also intends to post a notice on its website regarding the extension immediately following the Comeback Motion.

Please note that during the CCAA proceedings, among other relief provided for in the Initial Order:

- *the Companies are continuing to carry on business in the normal course;*
- *all persons having oral or written agreements with the Companies, or statutory or regulatory obligations for the supply of goods and/or services, are restrained until further Order of the Court from discontinuing, altering, interfering with, suspending or terminating the supply of such goods or services as may be required by the Companies, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Companies in accordance with normal payment practices of the Companies or such other practices as may be agreed upon by the supplier or service provider, the Companies and the Monitor, or as may be ordered by the Court; and*
- *all parties are prohibited from commencing or continuing legal action against the Companies and all rights and remedies of any party against or in respect of the Companies or their assets are stayed and suspended except with the written consent of the Monitor, or with leave of the Court.*

To date, no claims procedure has been approved by the Court and creditors are not required to file a proof of claim at this time.

A copy of the materials filed in the restructuring proceedings is available on the Monitor's website.

Yours very truly,

A handwritten signature in blue ink that reads "KSV Restructuring Inc." The signature is written in a cursive, flowing style.

**KSV RESTRUCTURING INC.
IN ITS CAPACITY AS COURT-APPOINTED CCAA MONITOR OF
MJARDIN GROUP, INC., GROWFORCE HOLDINGS INC.,
8586985 CANADA CORPORATION AND HIGHGRADE MMJ CORPORATION
AND NOT IN ITS PERSONAL CAPACITY**