

Court File No. CV-22-00682101-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT INVOLVING MJARDIN GROUP, INC.
AND 14881711 CANADA INC.

B E T W E E N:

PRICEWATERHOUSECOOPERS INC., IN ITS CAPACITY
AS COURT-APPOINTED RECEIVER AND MANAGER OF
BRIDGING FINANCE INC. AND CERTAIN RELATED
ENTITIES AND INVESTMENT FUNDS

Applicant

- and -

MJARDIN GROUP, INC. AND 14881711 CANADA INC.

Respondents

MONITOR'S CERTIFICATE

RECITALS

- A. Pursuant to an Order of Chief Justice Morawetz of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated June 2, 2022, KSV Restructuring Inc. ("**KSV**") was appointed as the Monitor of MJardin Group, Inc. and 14881711 Canada Inc. (the "**Respondents**") in the within proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA Proceedings**").¹
- B. Pursuant to an Order of this Court dated April 3, 2023 (the "**CCAA Termination Order**"), among other things, KSV shall be discharged as the Monitor and the CCAA

¹ 14881711 Canada Inc. was deemed to be a Respondent in the CCAA Proceedings by an Approval and Reverse Vesting Order of the Court dated April 3, 2023.

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Proceedings shall be terminated upon the filing of this Monitor's Certificate on the Service List, all in accordance with the terms of the CCAA Termination Order.

- C. Unless otherwise indicated herein, capitalized terms used in this Monitor's Certificate shall have the meaning given to them in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

1. The Monitor has filed the Monitor's Transaction Certificates with the Court.
2. To the knowledge of the Monitor, all matters necessary to complete the CCAA Proceedings, as determined by the Monitor, have been completed.

ACCORDINGLY, the CCAA Termination Time has occurred.

DATED at Toronto, Ontario this 2nd day of June, 2023.

**KSV RESTRUCTURING INC., in its capacity
as Court-appointed Monitor of the
Respondents, and not in its personal or
corporate capacity**

Per:



Name: Noah Goldstein

Title: Managing Director

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

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**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
INVOLVING MJARDIN GROUP, INC. AND 14881711 CANADA INC.**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**
Proceeding commenced at Toronto

**MONITOR'S CERTIFICATE
(CCAA TERMINATION ORDER)**

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