

CITATION: PricewaterhouseCoopers v. MJardin Group Inc., 2023 ONSC 205
COURT FILE NO.: CV-00-00682101-00CL
DATE: 2023-01-09

SUPERIOR COURT OF JUSTICE - ONTARIO

**RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT INVOLVING MJARDIN GROUP, INC., GROWFORCE
HOLDINGS INC., 8586985 CANADA CORPORATION AND HIGHGRADE
MMJ CORPORATION**

BETWEEN

**PRICEWATERHOUSECOOPERS INC., IN ITS CAPACITY AS COURT-
APPOINTED RECEIVER AND MANAGER OF BRIDGING FINANCE
INC. AND CERTAIN RELATED ENTITIES AND INVESTMENT FUNDS**

APPLICANT

- and -

**MJARDIN GROUP, INC., GROWFORCE HOLDINGS INC., 8586985
CANADA CORPORATION AND HIGHGRADE MMJ CORPORATION**

RESPONDENTS

BEFORE: Chief Justice G.B. Morawetz

COUNSEL: *Adam Driedger and Rebecca Kennedy*, for the Applicant

Chris Armstrong and Andrew Harmes, for KSV Restructuring Inc., Monitor

HEARD: January 9, 2022

ENDORSEMENT

[1] PricewaterhouseCoopers Inc., in its capacity as Receiver and Manager of Bridging Finance Inc. and certain related entities and investment funds, brings this unopposed motion for an order approving the amendment to the DIP Term Sheet (as defined in the Motion Record) to increase the principal borrowing limit under the DIP Term Sheet from \$2,000,000 to \$2,500,000 (the "DIP Amendment").

[2] The evidentiary basis for the requested relief is set out in the Fifth Report of the Monitor.

[3] Having reviewed the Fifth Report and hearing submissions of counsel, I am satisfied that the relief is appropriate in the circumstances.

[4] The motion is granted and the order has been signed in the form presented.

A handwritten signature in blue ink, appearing to read "G.B. Morawetz C.J.", is written over a horizontal line.

Chief Justice G.B. Morawetz

Date: January 9, 2023