CITATION: PricewaterhouseCoopers Inc. v. MJardin Group, Inc., 2022 ONSC 4640

COURT FILE NO.: CV-22-00682101-00CL

DATE: 2022-08-10

SUPERIOR COURT OF JUSTICE - ONTARIO

RE:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT *ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT INVOLVING MJARDIN GROUP, INC., GROWFORCE HOLDINGS INC., 8586985 CANADA CORPORATION AND HIGHGRADE **MMJ CORPORATION**

BETWEEN

PRICEWATERHOUSECOOPERS INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF BRIDGING FINANCE INC. AND CERTAIN RELATED ENTITIES AND INVESTMENT FUNDS

APPLICANT

and -

MJARDIN GROUP, INC., GROWFORCE HOLDINGS INC., 8586985 CANADA CORPORATION AND HIGHGRADE MMJ CORPORATION

RESPONDENTS

BEFORE: Chief Justice G.B. Morawetz

COUNSEL: Andrew Harmes, Chris Armstrong and Brennan Caldwell, for KSV Restructuring

Inc., Proposed Court-appointed Monitor

Rebecca Kennedy and Adam Driedger, for the Applicant

HEARD: August 10, 2022

ENDORSEMENT

- The motion was not opposed. The evidentiary basis for the requested relief is set out in the Second Report of the Monitor dated August 2, 2022 (the "Second Report").
- The Monitor confirmed that it has received no adverse comment with respect to the Second Report. The activities and conduct of the Monitor as described in the Second Report are approved.

- [3] I am satisfied that the relief requested on this motion is appropriate in the circumstances.
- [4] The motion is granted and the order has been signed by me.

Chief Justice G.B. Morawetz

Date: August 10, 2022