

NOTICE OF CREDITORS' MEETING

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT* (the "CCAA")

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 957855 ALBERTA LTD. (FORMERLY NEWSWEST INC.) AND ROSEBUD CREEK FINANCIAL CORP. IN RESPECT OF METRO 360 GENERAL PARTNERSHIP (the "CCAA Entities")

TAKE NOTICE that, pursuant to the Meeting Order of the Ontario Superior Court of Justice (Commercial List) ("Court") made on November 17, 2021, a virtual meeting of the Affected Creditors of the CCAA Entities ("Creditors' Meeting") will be held on December 16, 2021 at 1:00 p.m. (Toronto time) to consider and vote on the CCAA Entities' Plan of Compromise or Arrangement ("Plan").

Parties intending to attend the Creditors' Meeting (in person by electronic means or by proxy) are required to notify KSV Restructuring Inc., the Court-appointed monitor of the CCAA Entities ("Monitor"), to the attention of Murtaza Tallat at mtallat@ksvadvisory.com, **by 5:00 p.m. (Toronto time) on Friday, December 10, 2021** to obtain login information to access the Creditors' Meeting.

Affected Creditors may attend the Creditors' Meeting in person by electronic means or may appoint another person as their proxyholder by completing the form of proxy available on the Monitor's website at: www.ksvadvisory.com/experience/case/metro-360-general-partnership-rosebud-creek-financial-corp-and-957855-alberta-ltd- ("Monitor's Website"). Affected Creditors who are not individuals may only attend and vote at the Creditors' Meeting if a proxyholder has been appointed to act on their behalf. Affected Creditors with Proven Claims of C\$2,500 or less, and those with higher claims who elect to receive C\$2,500, will, if the Plan is approved by the Court, receive payment in full and are therefore deemed to vote in favour of the Plan and need not attend the Creditors' Meeting.

Proxies must be received by the Monitor to the attention of Murtaza Tallat at mtallat@ksvadvisory.com **by 5:00 p.m. (Toronto time) on Monday, December 13, 2021**.

ALSO TAKE NOTICE THAT if the Plan is approved at the Creditors' Meeting, the CCAA Entities intend to bring a motion before the Court on January 14, 2022 at 11:00 am (Toronto time) seeking a Court-order sanctioning the Plan. Any person wishing to oppose such relief must serve a copy of the materials to be used in opposition upon the lawyers for the CCAA Entities and the Monitor as well as those parties listed on the service list in the CCAA proceedings (which is posted on the Monitor's Website) **by 5:00 p.m. (Toronto time) on Monday, January 10, 2022**, or such other date determined by the Monitor in consultation with the CCAA Entities.

Further details regarding the Creditors' Meeting, including the Electronic Meeting Protocol for the virtual Creditors' Meeting, are available on the Monitor's Website.

DATED this 24th day of November, 2021.

