

CONVENIENCE CLASS CLAIM ELECTION

TO: KSV RESTRUCTURING INC., in its capacity as Court-appointed Monitor of 957855 Alberta Ltd. (formerly NewsWest Inc.), Rosebud Creek Financial Corp. and Metro 360 General Partnership (collectively, the “CCAA Entities”)

In connection with the Plan of Compromise and Arrangement of the CCAA Entities pursuant to the *Companies’ Creditors Arrangement Act* (Canada) (as may be amended, restated, modified or supplemented from time to time, the “**Plan**”) filed with the Ontario Superior Court of Justice (Commercial List), Affected Creditors with one or more Proven Claims in an amount in excess of CA\$2,500 may file a Convenience Class Claim Election pursuant to which such Affected Creditor elects to be treated as a Convenience Class Creditor and thereby receive only the Cash Election Amount of CA\$2,500 and be deemed thereby to vote in favour of the Plan.

By submitting this Convenience Class Claim Election, the undersigned hereby elects to be treated as a Convenience Class Creditor and receive the Cash Election Amount of CA\$2,500 in full and final satisfaction of the Proven Claim(s) of the undersigned, and hereby acknowledges that the undersigned shall be deemed to vote its Voting Claim(s) in favour of the Plan at the Creditors’ Meeting.

For the purposes of this election, terms not defined herein shall have the meanings ascribed thereto in the Plan.

Please complete, sign and date this Convenience Class Claim Election and return it to KSV Restructuring Inc. at the address below by 5:00 p.m. (Toronto time) on December 13, 2021 (the “Election/Proxy Deadline”).

Dated this _____ day of _____, 2021.

ELIGIBLE VOTING CREDITOR'S SIGNATURE:

(Print Legal Name of Eligible Voting Creditor)

(Signature of the Eligible Voting Creditor or an Authorized
Signing Officer of the Eligible Voting Creditor, if applicable)

(Print Name and Title of Authorized Signing Officer of the
Eligible Voting Creditor, if applicable)

(Mailing Address of the Eligible Voting Creditor)

(Telephone Number of the Eligible Voting Creditor)

(E-mail Address of the Eligible Voting Creditor)

**YOUR CONVENIENCE CLASS CLAIM ELECTION MUST BE RECEIVED BY THE
MONITOR AT THE ADDRESS LISTED BELOW BEFORE THE ELECTION/PROXY
DEADLINE.**

**KSV Restructuring Inc.,
Court-appointed CCAA Monitor of 957855 Alberta Ltd.
(formerly NewsWest Inc.) and Rosebud Creek Financial Corp., in
respect of Metro 360 General Partnership**

**150 King Street West, Suite 2308
Toronto, Ontario M5H 1J9**

**Attention: Murtaza Tallat
E-mail: mtallat@ksvadvisory.com**