

IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 957855 ALBERTA LTD. (FORMERLY NEWSWEST INC.) AND ROSEBUD CREEK FINANCIAL CORP. IN RESPECT OF METRO 360 GENERAL PARTNERSHIP

AFFECTED CREDITORS PROXY

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Plan of Compromise and Arrangement of 957855 Alberta Ltd. (formerly NewsWest Inc.), Rosebud Creek Financial Corp. and Metro 360 General Partnership (collectively, the “**CCAA Entities**”) pursuant to the *Companies' Creditors Arrangement Act* (Canada) (as may be amended, restated, modified or supplemented from time to time, the “**Plan**”) filed with the Ontario Superior Court of Justice (Commercial List).

VOTING BY PROXY

This Proxy may only be filed by Affected Creditors with Affected Claims (each, an “**Eligible Voting Creditor**”). Any such Affected Creditor who is not an individual may only attend and vote at the Creditors' Meeting if a proxyholder has been appointed to act on its behalf at such meeting.

Convenience Class Creditors do not need to complete or return a Proxy as they are deemed to vote in favour of the Plan pursuant to the Meeting Order and the Plan.

THE UNDERSIGNED ELIGIBLE VOTING CREDITOR hereby revokes all Proxies previously given and nominates, constitutes, and appoints:

Murtaza Tallat of KSV Restructuring Inc., in its capacity as Monitor, or a person appointed by Murtaza Tallat

or, instead of the foregoing, _____, or such other Person as he/she, in his/her sole discretion, may designate to attend on behalf of and act for the Eligible Voting Creditor at the Creditors' Meeting to be held in connection with the Plan and at any and all adjournments, postponements or other rescheduling of such meeting, and to vote the amount of the Eligible Voting Creditor's claim(s) for voting purposes as determined by and accepted for voting purposes in accordance with the Claims Procedure Order and the Meeting Order as follows:

To be completed by an Eligible Voting Creditor:

1. (mark one only):

Vote **FOR** approval of the Plan; or

Vote **AGAINST** approval of the Plan.

If this Proxy is submitted and a box is not marked as a vote for or against approval of the Plan, this Proxy shall be voted **FOR** approval of the Plan.

- and -

2. Vote at the nominee's discretion and otherwise act for and on behalf of the undersigned Eligible Voting Creditor with respect to any amendments, modifications, variations or supplements to the Plan and to any other matters that may come before the Creditors' Meeting or any adjournment, postponement or other rescheduling of such meeting.

Please complete, sign and date this Proxy and return it to KSV Restructuring Inc. at the address below by 5:00 p.m. (Toronto time) on December 13, 2021 (the "Election/Proxy Deadline").

The Monitor may waive strict compliance with the time limit imposed for receipt of a Proxy if deemed advisable to do so by the Monitor, in consultation with the CCAA Entities.

[Remainder of page intentionally left blank]

Dated this _____ day of _____, 2021.

ELIGIBLE VOTING CREDITOR'S SIGNATURE:

(Print Legal Name of Eligible Voting Creditor)

(Signature of the Eligible Voting Creditor or an Authorized
Signing Officer of the Eligible Voting Creditor, if applicable)

(Print Name and Title of Authorized Signing Officer of the
Eligible Voting Creditor, if applicable)

(Mailing Address of the Eligible Voting Creditor)

(Telephone Number of the Eligible Voting Creditor)

(E-mail Address of the Eligible Voting Creditor)

**YOUR PROXY MUST BE RECEIVED BY THE MONITOR AT THE ADDRESS LISTED
BELOW BEFORE THE ELECTION/PROXY DEADLINE.**

**KSV Restructuring Inc.,
Court-appointed CCAA Monitor of 957855 Alberta Ltd.
(formerly NewsWest Inc.) and Rosebud Creek Financial Corp., in
respect of Metro 360 General Partnership**

**150 King Street West, Suite 2308
Toronto, Ontario M5H 1J9**

**Attention: Murtaza Tallat
E-mail: mtallat@ksvadvisory.com**