Estate / Court File No.: 31-2636843

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY) COMMERCIAL LIST

THE HONOURABLE MR.)	WEDNESDAY, THE 17 TH
Ψ.)	
JUSTICE HAINEY)	DAY OF JUNE, 2020

IN THE MATTER OF THE PROPOSAL OF METRO 360 GENERAL PARTNERSHIP AND THE PARTNERS THEREOF

ORDER

THIS MOTION, made by 957855 Alberta Ltd. (formerly NewsWest Inc.) ("Alberta HoldCo") and Rosebud Creek Financial Corp. ("Rosebud HoldCo" and, together with Alberta HoldCo, the "Partners"), as the partners of the Metro 360 General Partnership ("Metro 360"), for an order: (i) if necessary, abridging the time for service and filing of the Notice of Motion and the Motion Record and dispensing with further service thereof; and (ii) approving the First Report of the Proposal Trustee dated April 6, 2020 (the "First Report"), the Second Report of the Proposal Trustee dated June 10, 2020 (the "Second Report"), and the activities of the Proposal Trustee described therein, was heard this day by videoconference call in light of the COVID-19 crisis.

ON READING the Notice of Motion dated June 10, 2020, the affidavit of Daniel P. Shapiro sworn June 10, 2020 (the "Shapiro Affidavit"), the First Report and the Second Report, and on hearing the submissions of counsel for KSV Kofman Inc. (the "Proposal Trustee"),

counsel for Metro 360 and the Partners, and those other parties present as indicated on the counsel sheet, and on reading the affidavit of service of Andrew Harmes sworn June 14, 2020:

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion, the Second Report and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE PROPOSAL TRUSTEE'S REPORTS AND ACTIVITIES

2. THIS COURT ORDERS that the First Report and the Second Report, and the activities and conduct of the Proposal Trustee described in each of the foregoing reports, be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approvals.

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IN THE MATTER OF THE PROPOSAL OF METRO 360 GENERAL PARTNERSHIP AND THE PARTNERS THEREOF

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY) COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

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