



ksv advisory inc.

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July 17, 2020

To: Creditors of Mendocino Clothing Company Ltd. (the “Company”)

We are writing to advise you that on July 14, 2020, the Company commenced restructuring proceedings by filing a Notice of Intention to Make a Proposal (“NOI”) pursuant to the *Bankruptcy and Insolvency Act* (“BIA”). A copy of the NOI and a preliminary listing of creditors is attached. KSV Kofman Inc. has been appointed as the Trustee under the NOI (“Trustee”).

Although the NOI proceeding is pursuant to the BIA, it is important to note that the Company is not bankrupt.

As a result of challenges resulting from the pandemic, the Company recently made the very difficult decision to discontinue all or substantially all of their store operations and to focus on an e-commerce model. The protection resulting from filing the NOI will provide the stability required in order to advance and execute the Company’s restructuring plan.

At present, creditors are not required to file a proof of claim. The Trustee will provide you with further information and a proof of claim form, if necessary, at a later date.

During the restructuring proceedings:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of the filing of the Notice of Intention, pursuant to Section 65.1(1) of the BIA;
- no creditor has any remedy against the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company, pursuant to Section 69.1(1) of the BIA; and
- suppliers should discuss directly with their usual Company representative the terms of payment for goods and/or services that they provide to the Company.

If you have any questions after speaking with your contact at the Company, you may contact Esther Mann, a representative of the Trustee. Esther can be reached by email (emann@ksvadvisory.com) or by telephone (416-932-6009).

Yours very truly,

**KSV KOFMAN INC.
TRUSTEE UNDER THE NOTICE OF INTENTION TO MAKE
A PROPOSAL OF MENDOCINO CLOTHING COMPANY LTD.**

Encl.

FORM 33

Notice of Intention to Make a Proposal
[Subsection 50.4(1)]

IN THE MATTER OF THE PROPOSAL OF MENDOCINO CLOTHING COMPANY LTD.

TAKE NOTICE THAT:

1. **Mendocino Clothing Company Ltd.**, an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a proposal to its creditors.
2. **KSV Kofman Inc.** of 150 King Street West, Suite 2308, Toronto, Ontario, a licensed trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against Mendocino Clothing Company Ltd. are stayed as of the date of filing this notice with the Official Receiver in its locality.

DATED at Toronto, Ontario this 14th day of July, 2020

MENDOCINO CLOTHNG COMPANY LTD.

Per: 
Name: Jan Kaplan
Title: President

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
MENDOCINO CLOTHING COMPANY LTD.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**Preliminary list of creditors as at July 14, 2020, as per records of Mendochino Clothing Company Ltd.
without admission as to any liability or privilege herein shown.**

Creditor	Address	Amount Due (\$)
Secured		
Toronto Dominion Bank	2 St. Clair Avenue East, Suite 200, Toronto M4T 2V4	2,693,726.64
		2,693,726.64
Unsecured		
1566673 Ontario Limited	c/o Michael Kassen 59 Joseph Duggan Rd Toronto, Ontario M4L 3X5	25,707.48
1921285 Ontario Limited	25 Laurel Avenue Toronto, Ontario M9B 4S9	39,443.36
6Clean	6Clean 61 Franklin Ave Toronto, ON M2N 1B8	325.00
A Lap	1140 Sheppard Ave. W., #16 North York, Ontario M3K 2A2	5,002.45
A.Peach	A.Peach 735 E. 12th St. # 106 Los Angeles, CA 90021	878.85
AAA Vacuum Centres	AAA Vacuum Centres 710 Wilson Avenue Downsview, Ontario M3K 1E2	275.70
Aaron and Amber	Aaron and Amber 1015 Crocker St. # R03 Los Angeles, CA 90021	2,843.10
Abell Pest Control	Abell Pest Control 200 Tiffield Rd. Unit 107 Scarborough, Ontario M1V 5J1	6,307.82
Advanced System Patronage Inc.	Advanced System Patronage Inc. 25 Valleywood Drive, Unit # 25 Markham, Ontario L3R 5L9	7,164.20
All in Favor	All in Favor 1100 S San Pedro St. #O-7 Los Angeles, CA 90015	1,514.70
Amante Clothing Inc	Amante Clothing Inc 1015 Crocker St STE R32 Los Angeles, CA 90021	12,115.86
American Express Canada	PO Box 2000 West Hill, ON M1E 5H4	300,481.54
American Express US	Attn: Express Mail Remittance Processing 20500 Belshaw Ave. Carson, CA 90746	393,283.59
Arrival Ground Transport Inc	Arrival Ground Transport Inc 5375 Rue Pare Suite#140 Montreal, QC H4P 1P7	8,813.14
Astley Gilbert	42 Carnforth Rd, Toronto, ON M4A 2K7	1,463.35
Audrey 3+1	Audrey 3+1 1100 S. San Pedro N-07 Los Angeles, California 90015	3,764.81
Barfied Apartments	Trivest Developments Corporation 40 Wynford Drive Suite 101 Don Mills, Ontario M3C 1J5	72,834.48
bclMC Realty Corporation	2901 Bayview Ave. Unit # C-100 Toronto, Ontario M2K 1E6 Attention: Management Office	144,151.48
Bell Canada	P.O. Box 9000 Stn Don Mills North York, Ontario M3C 2X7	456.06
Bestseller Wholesale Canada	Bestseller Wholesale Canada Vero Moda / Only 225A De Liege Ouest Montreal, Quebec H2P 1H4	141,059.65
Better Be	Better Be P. O. Box 741084 Los Angeles, CA 90074-1084	30,038.85
Blithe	Blithe 735 E. 12th St. #102 Los Angeles, CA 90021	7,632.23
Blue Blush	Blue Blush 1015 Crocker St. Unit Q20 Los Angeles, CA 90021	41,238.72
Brave Leather	Brave Leather 40 Eglinton Ave East, Suite # 602 Toronto, ON M4P 3A2	8,316.19
Brookfield Properties (PI) Inc.	Brookfield Properties First Canadian Place PO Box 57198 Postal Station A Toronto, ON M5W 5M5	72,344.27
Canon Canada Inc.	Canon Canada Inc. Lockbox 914820 PO Box 4090, Stn A Toronto, On M5W 0E9	1,302.48
CBSC Capital Inc.	CBSC Capital Inc. 3450 Superior Court Unit 1 Oakville, Ontario L6L 0C4	1,847.88
Cefian Fashion Inc	Cefian Fashion Inc 777 E 12th Street Unit 7 Los Angeles, CA 90021	3,260.25
CF/Realty Holdings Inc.	The Cadillac Fairview Corporation Limited Shops at Don Mills Administration Office 7 Maginn Mews Toronto, Ontario M3C 0G9	51,204.28
Charlotte Avery	Charlotte Avery 2910 S Santa Fe Ave Vernon, CA 90058	31,161.38
Citizens of Humanity USD	Citizens of Humanity A gold E 99 Park Avenue New York, NY 10016	25,559.75
City Clean	City Clean 6124 Shawson Drive Mississauga, Ontario L5T 1E6	4,381.49
Collection La Marque Inc.	Collection La Marque Inc. 9150 Meilleur Suite #405 Montreal, QC H2N 2A5	14,783.79
Common Crush	Common Crush 1100 S San Pedro St. H02 Los Angeles, CA 90015	7,008.53
Compnet Communications Inc.	Compnet Communications Inc. 7676 Highway #7 Markham ON L0H 1J0	619.83
Cotton Candy LA	DBA Cotton Candy USA 735 E. 12th Street Suite # 103 Los Angeles, CA 90021	4,120.88
Crowe Soberman LLP	Crowe Soberman LLP 2 St. Clair Ave. East Suite 1100 Toronto, Ontario M4T 2T5	30,792.50
Current Air Clothing Inc.	Current Air Clothing Inc. 1015 S Crocker St. #R-7 Los Angeles CA 90021	550.80
D & C Sales and Services Ltd.	D & C Sales and Services Ltd. 36 Wendell Avenue Toronto, ON M9N 3K5	367.25
Dance & Marvel	Dance & Marvel P.O.Box 741084 Los Angeles, CA 90074-1084	3,901.50
Dex Bros. Clothing Co. Ltd.	Dex Bros. Clothing Co. Ltd. 390 Rue Deslauriers Saint-Laurent, QC H4N 1V8	11,920.60
Dial One Systems Inc.	Dial One Systems Inc. 403 Rustic Road Toronto, Ontario M6L 1W8	1,237.35
Ellard-Willson Engineering Limited	Ellard-Willson Engineering Limited 260 Town Centre Blvd, STE 202, Markham, ON L3R 8H8	800.61
Emory Park	Emory Park 1169 Crocker St Los Angeles, CA 90021	25,109.66
Enbridge	Enbridge Payment Processing Dept P.O. Box 644 Scarborough, Ontario M1K 5H1	5,786.99
Enti Clothing	Enti Clothing 1130 Crocker Street Los Angeles, CA 90021	3,023.33
Essue Clothing	Essue Clothing 110 E. 9th St., C-900, Los Angeles, CA 90079	17,534.48
Evenuel	Evenuel 800 E 12th St. # 144, Los Angeles, CA 90021	1,360.80
Federal Express	Federal Express PO BOX 4626 Station A Toronto, Ontario M5W 5B4	459.60
Fore Collection	Fore Collection 777 East 10th St. #408 Los Angeles, CA 90021	2,575.80
GardaWorld Cash Services Canada Co.	GardaWorld Cash Services Canada Co. 1390 Barre Street Montreal, QC H3C 1N4	5,482.30
Gilli Inc	Gilli Inc 2939 Bandini Boulevard Vernon, CA 90058	774.90
Glam	Glam P.O. Box 740952 Los Angeles, CA 90074-0952	1,820.48
Grade & Gather	Grade & Gather 1100 S San Pedro #0-11 Los Angeles, CA 90015	1,263.60
H & D Accessories	H & D Accessories 952 Towne Ave #a,b Los Angeles, CA 90021	1,777.14
Hammerschlag + Joffe Inc.	Hammerschlag + Joffe Inc. 43 Lesmill Road, Toronto, ON M3B 2T8	1,695.00
Heart & Hips	Heart and Hips 2424 E. 26th Street Vernon, CA 90058	2,771.82
Hello Miss	Hello Miss P.O.Box 740952 Los Angeles, CA 90074-0952	6,804.00
Hera Collection, Inc.	Hera Collection, Inc. 1016 Towne Ave. #107 Los Angeles, CA 90021	842.40
Hers & Mine	Hers & Mine 807 E 12th St #139 Los Angeles, CA 90021	1,345.61
Hey Babe	Hey Babe 1124 Crocker St Los Angeles, CA 90015	4,171.50
Hillcrest Mall Mgmt ITF Hillcrest Mall	Hillcrest Mall Mgmt ITF Hillcrest Mall 9350 Yonge Street Management Office, Suite 205 Richmondhill, Ontario L4C 5G2	71,507.84
Hot & Delicious	Hot & Delicious 1015 S. Crocker Street # Q-9 Los Angeles, California 90021	26,240.63
HYFVE, Inc.	HYFVE, Inc. 1015 Crocker St Q-28 Los Angeles, CA 90021	16,994.00
I&M Jeans U.S.A	I&M Jeans U.S.A 1100 S.San Pedro St. #C-03 Los Angeles, CA 90015	18,349.20
i.cco Accessories	i.cco Accessories 1015 S. Crocker Street Q22/23 Los Angeles, CA 90021	1,282.58
Idem Ditto	Idem Ditto 1165 1/4 Crocker St., Los Angeles, CA 90021	7,857.00
In the Beginning	In the Beginning Shop Neighbour P.O.Box 741084 Los Angeles, CA 90074-1084	635.18

INA Fashion	INA 754 E 12th Street Suite 3 Los Angeles, CA 90021	4,834.69
Instant Supply Co.	Instant Supply Co. RD Domestic 5275 Ferrier, Suite 200 Montreal, QC, Canada H4P 1L7	12,764.93
IRIS	IRIS 4701 S. Santa Fe Ave. Vernon, CA 90058	8,772.30
Ivanhoe Cambridge - Mapleview	900 Maple Avenue PO Box 201, Admin Office Burlington, Ontario L7S 2J8	84,480.59
Ivanhoe Cambridge - Vaughan Mills	Ivanhoe Cambridge II Inc. 1 Bass Pro Mills Drive Vaughan, Ontario L4K 5W4 Attn: Management Office	111,027.20
Jane Plus One	Jane Plus One 1015 S. Crocker St. #Q18 Los Angeles, CA 90021	652.05
Jani King of Southern Ontario	Jani-King of Southern Ontario 80 Acadia Avenue, Suite #100 Markham, ON L3R 9V1	856.92
Jealous Tomato	Jealous Tomato 1100 South San Pedro St. #D-7 Los Angeles, CA 90015	2,581.88
Jessmat	Jessmat	84,750.00
John G. Hoffland Ltd.	John G. Hoffland Ltd. 6695 Pacific Circle, Mississauga, ON L5T 1V6	4,255.07
Joia Trading Inc.	Joia Trading Inc. 1020 S. Crocker Street Los Angeles, CA 90021	10,204.49
L.G.L Holdings Inc.	L.G.L Holdings Inc. 128 Grand Avenue Toronto, Ontario M8Y 2Z5	51,477.20
Laven Industries Ltd	195 Konrad Cres Unit B Markham, Ontario L3R 8T9	6,738.76
Leto Wholesale.Com	Leto Wholesale.Com 1123 S Boyle Ave, Los Angeles, CA 90023	1,990.17
Levi Strauss & Co. (Canada) Inc.	Levi Strauss & Co. (Canada) Inc. C/O T27525 PO Box 4275, Postal Station A Toronto, ON M5W 5V8	304,683.37
Lovely Day Fashion	Lovely Day Fashion 1100 S. San Pedro St. #O-12 Los Angeles, CA 90015	2,440.80
Luxxel	Luxxel 750 E 12th Street #2 Los Angeles, CA 90021	5,836.05
Mable	Mable 1165 Crocker St Los Angeles, CA 90021	27,066.15
Mad For Love	Mad For Love 1015 Crocker St. #S-03 Los Angeles, CA 90021	5,825.93
Maronie	Maronie 1015 S. Crocker St. #R-24 Los Angeles, CA 90021	3,555.90
Medavie Blue Cross	Medavie Blue Cross PO Box 220 Moncton NB E1C 8L3	3,670.66
Meticulous		7,632.02
Miley and Molly	Miley and Molly 1100 S San Pedro St #A-6 Los Angeles, CA 90015	850.50
Miss Love	Miss Love 753 E 12Th Street Los Angeles, CA 90021	7,069.28
Mono B	Mono B 747 E. 10th street #107 Los Angeles, CA 90021	2,860.65
Nemat International Inc	Nemat International Inc 34135 7th Street Union City, CA 94587	9,009.36
Norjan Ventures Inc	Norjan Ventures Inc 496 Gilbert Avenue Toronto Ontario M6E 4X5	36,160.00
Oakville Hydro	Oakville Hydro PO Box 1900 861 Redwood Square Oakville, ON L6J 5E3	634.51
Office Team	Office Team P.O.Box 57349/ C.P 57349 File T57349C Station A Toronto, ON M5W 5M5	3,563.46
Ontrea Inc. CF Toronto Eaton Centre	Re: CF Toronto Eaton Centre 220 Yonge Street Suite 110, Box 511 Toronto, Ont. M5B 2H1 Attention: Revenue Coordinator	243,463.56
Ontrea Inc. Markville	c/o Administration Office 5000 Highway 7 Markham, Ontario L3R 4M9	85,558.12
Ontrea Inc. - Masonville Place	Ontrea Inc. - Masonville Place c/o Administration Office 1680 Richmond Street North Box 23 London, ON N6G 3Y9	131,964.88
Ontrea Inc. Sherway	Cadillac Fairview Corporation Limited 20 Queen Street West, 5th Floor Toronto, Ontario M5H 3R4 Attention: Revenue Control	329,769.59
Ontrea Inc. Limeridge	Ontrea Inc. C/O Administration Office 999 Upper Wentworth Street Hamilton, ON L9A 4X5	86,935.35
OnTwelfth	OnTwelfth P.O. Box 741084 Los Angeles, CA 90074-1084	5,880.60
OPGI Mgmt LP o/a Oxford iff Square One	division of Omers Realty Management 100 City Centre Drive, Management Office Mississauga, ON L5B 2C9	388,830.00
Oxford ITF Upper Canada Mall	Oxford ITF Upper Canada Mall 17600 Yonge Street, Box 256 Newmarket, Ontario L3Y 4Z1	85,489.28
Paisley Manor Insurance	Paisley Manor Insurance 1446 Don Mills Road Suite #110 North York, Ontario M3B 3N3	76,940.64
Paxar Canada Corporation	Paxar Canada Corporation PO Box 11024 Postal Station A Toronto, Ontario M5W 2G5	4,208.73
Penalta Group Ltd	Penalta Group Ltd 504 Iroquois Short Road, Unit 12B Oakville, ON L6H 1A5	315,593.32
Pitney Bowes	Pitney Bowes P.O. Box 278 Orangeville, Ontario L9W 2Z7	431.17
Prime Visual Marketing	Prime Visual Marketing 74 Edilcan Drive, Concord, ON L4K 3C5	25,133.43
Privy, Inc	Privy, Inc 1100 S. San Pedro St #O-15 Los Angeles, CA 90015	19,111.28
Proforma Canada	Proforma Canada PO Box 57558 Stn A Toronto, Ontario M5W 5M5	6,758.53
Progress Packaging Limited	20 Tangiers Road Toronto, Ontario M3J 2B2	26,998.94
Promenade Limited Partnership	c/o Centrecorp Management Services Ltd. 1 Promenade Circle, Suite 316 Thornhill, Ontario L4J 4P8	68,980.76
RD International Style Collections Ltd.	5275 Ferrier Suite 200 Montreal Quebec H4P 1L7	119,576.00
Read Jones Christoffersen Ltd	Read Jones Christoffersen Ltd 100 University Ave, North Tower, Suite 400 Toronto, ON M5J 1V6	847.50
Rehab	Rehab 1165 1/3 Crocker St Los Angeles, CA 90021	473.85
Reilly's Lock & Security Systems Limited	Reilly's Lock & Security Systems Limited 54 Bartor Road, North York, ON M9M 2G5	969.54
Remco Forwarding Limited	5101 Orbitor Dr Mississauga, ON L4W 5R8	904.24
Renamed	1023 S.Towne Ave Los Angeles, CA 90021	1,231.20
Reneec / So Cool, Inc.	Reneec / So Cool, Inc. P.O.Box 741084 Los Angeles, CA 90074-1084	3,021.30
RicherPoorer	RicherPoorer 225 West 35th Street New York, NY 10001	6,400.92
RioCan YEC Holdings Inc.	c/o RioCan Management Inc. 20 Eglinton Ave West, Suite # 1401 Toronto, Ontario M4R 1K8 Attention: Lorelei Fernandes	86,011.52
Rogers Canada	Rogers PO Box 9100 Don Mills, ON M3C 3P9 STC - 024	8,543.77
RX Music	1020 Lawrence Ave W Suite # 206 Toronto, ON M6A 1C3	4,600.90
Sabora Fashion	Sabora Fashion 1013 Crocker St. Unit # 10 Los Angeles, CA 90021	9,246.15
Sage Clothing (Seventh Day Inc.)	Sage Clothing Inc. 1013 Crocker St #5 Los Angeles, CA 90021	5,683.16
Saints & Hearts	Saints & Hearts 1100 S San Pedro St Unit C4, Los Angeles, CA 90015	992.25
Saleslink Systems Inc.	Saleslink Systems Inc. Suite 308 101 Duncan Mill Road Toronto, ON M3B 1Z3	43,646.82
San Joy Inc	San Joy Inc 1100 S.San Pedro St. G3 Los Angeles, CA 90015	22,153.50
Sans Souci	Sans Souci 1100 S. San Pedro Street # A - 1 Los Angeles, California 90015	6,986.25
Scarborough Town Centre Holdings Inc.	300 Borough Drive, Suite 230 Scarborough, ON M1P 4P5	136,455.44
Sensormatic Canada	Sensormatic Canada 7 Paget Road Brampton, ON L6T 5S2	2,012.78
SHERO	SHERO 735 E 12th St STE 111 Los Angeles, CA 90021	1,620.00
Soberman Maker & Associates Inc.	Soberman Maker & Associates Inc. 72 Laureleaf Rd. Thornhill, ON L3T 2Y1	3,390.00
Sountek Services	Sountek Services 1235 Fairview St. Suite # 123 Burlington, ON L7T 2K9	1,584.26
Spring Haze Inc.	Spring Haze Inc. 1015 S. Crocker St # S14 Los Angeles, CA 90021	2,450.25
Staples Business Depot	Staples Business Depot FCDQ PO Box 8601 Downtown Station Montreal, QB H3C 3V2	7,754.60
Stewardship Ontario	Stewardship Ontario 1 St Clair Ave West 7th Floor Toronto, Ontario M4V 1K6	5,268.18
Storia	Storia 735 E. 12th Street, Unit 101 Los Angeles, CA 90021	4,483.35
Sugar Lips	Sugar Lips 801 S. Grand Avenue, Ste 1000 Los Angeles, CA 90017	757.35
Superink.ca	Superink.ca 9225 Leslie Street, 2nd Floor Richmond Hill, ON L4B 3H6	298.32
T & T Industrial Supplies Ltd.	T & T Industrial Supplies Ltd. 51 Roysun Road Unit 10 Woodbridge, Ontario L4L 8P9	1,622.96
The Cadillac Fairview Corporation Limited	RE: CF Fairview Mall 1800 Sheppard Ave E Suite # 330, PO Box # 53 Toronto, Ontario M2J 5A7 Attention: Revenue Coordinator	108,713.16
The Kingsway Group Inc.	800 Steeles Ave. West B-10, Suite 104 Thornhill, Ontario L4J 7L2	385.61
The Roll & Ribbon Company	The Roll & Ribbon Company 3230 Yonge Street Toronto, ON M4N 3P6	1,335.66
The Sang Clothing	The Sang Clothing 1016 S Towne Ave # 118 Los Angeles, CA 90021	1,136.03
The Timing, Inc	The Timing, Inc 2809 S Santa Fe Ave Vernon CA 90058	2,960.55
Thompson Ahern and Co. Ltd.	Thompson Ahern and Co. Ltd. 6299 Airport Road Suite #506 Mississauga, ON L4V 1N3	69,549.72
Three Coins Construction Limited	Three Coins Construction Limited 90 Eglinton Avenue West Suite 121 Toronto, Ontario M4R 2E4	109,971.60
Tic Toc	Tic Toc P.O.Box 741084 Los Angeles, CA 90074-1084	10,650.83

Top Chic	Top Chic 1015 Crocker St. Q-5 Los Angeles, CA 90021	12,294.79
Toronto Hydro	Toronto Hydro P.O. Box 4490 Station A Toronto, Ontario M5W 4H3	11,092.69
Tresser	Tresser 800 E. 12th Street Suite # 143 Los Angeles, CA 90021	76,413.38
Triple 7 Apparel, Inc	Triple 7 Apparel, Inc 807 E 12th St # 151 Los Angeles, CA 90021	4,060.80
Turner	Turner A Human Resource Law Firm 55 York Street, Suite 1201 Toronto, ON M5J 1R7	3,527.01
ULINE	ULINE Box 3500 RPO Streetsville Mississauga, Ontario L5m 0S8	1,040.53
VTC Inc.	VTC Inc. 576 Glencairn Avenue Toronto, Ontario M6B 1Z4	121,422.36
wasabi + mint	wasabi + mint 1100 S. San Pedro St. #C-1 Los Angeles, CA 90015	1,319.96
Withy DBA Anwnd	Withy DBA Anwnd 1015 S. Crocker St R15 Los Angeles, CA 90021	11,062.58
Workplace Safety & Insurance Board	Workplace Safety & Insurance Board PO Box 4115 Station A Toronto, Ontario M5W 2V3	10,242.48
Yorkdale S.C. Holdings Inc.	Yorkdale S.C. Holdings Inc. 1 Yorkdale Rd., #500 Toronto, Ontario M6A 3A1	272,839.52
Zarby International	Zarby International 1400 Antonio Barbeau, Suite 102 Montreal, QC H4N 1H5	6,222.00
		<u>5,783,300.49</u>

*US amounts converted to C\$ at an exchange rate of 1.35

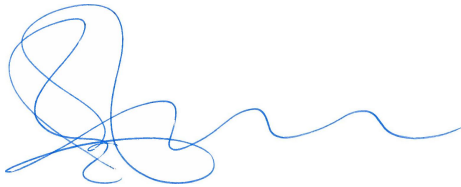
IN THE MATTER OF THE PROPOSAL OF MENDOCINO CLOTHING COMPANY LTD.

CONSENT

KSV KOFMAN INC. hereby consents to act as Trustee under the Notice of Intention to Make a Proposal and/or Proposal to be filed by Mendocino Clothing Company Ltd.

DATED at Toronto, Ontario this 14th day of July, 2020.

KSV KOFMAN INC.

A handwritten signature in blue ink, appearing to be 'Robert Kofman', written over a horizontal line.

Per: _____

Name: Robert Kofman

Title: President