

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

In re:

Mara Technologies USA Inc.,

Debtor in a Foreign
Proceeding.

Chapter 15

Case No.: 26-45562 (MLO)

(Joint Administration Requested)

**ORDER (A) SCHEDULING A HEARING
ON CHAPTER 15 PETITIONS AND RECOGNITION,
AND (B) SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon consideration of the *Motion of the Foreign Representative for Entry of an Order (A) Scheduling a Hearing on Chapter 15 Petition and Recognition, and (B) Specifying Form and Manner of Service of Notice* [ECF No. 11] (the “Motion”)¹, requesting the entry of an order under sections 105(a), 1514 and 1515 of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (a) scheduling a hearing to consider the recognition of the Canadian Proceeding as a foreign main proceeding (or, in the alternative, as a foreign nonmain proceeding) under chapter 15 of the Bankruptcy Code (the “Recognition Hearing”), (b) setting the deadline by which all responses and objections must be filed (the “Objection Deadline”), and (c) approving the form and manner of service of notice, substantially in the form

¹ Capitalized terms used but not defined in this Order shall have the meanings given to them in the Motion.

described in this Order (the “Hearing Notice”), all as more fully described in the Motion; and the Court having found that (i) it has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this District under 28 U.S.C. § 1410, (iii) the chapter 15 case has been properly commenced by the duly appointed Foreign Representative (iv) this is core proceeding under section 157(b)(2)(P) of title 28 of the United States Code and (v) the Foreign Representative’s notice of the Motion was adequate and appropriate under the circumstances and no other or further notice need be provided; and it appearing that the relief requested in the Motion is in the best interest of the Debtor and other parties in interest in the chapter 15 case; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The Motion is GRANTED as set forth in this Order.
2. The Recognition Hearing shall be held before this Court **in person** on **June 18, 2026, at 11:00 a.m.** (prevailing Eastern Time) before the Honorable Maria L. Oxholm of the United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street Detroit, Michigan 48226. Declarants of the Foreign Representative are permitted to appear via telephone at the Recognition Hearing.
3. The date and time of the Recognition Hearing may be adjourned or continued to a subsequent date without further notice except for an in-court announcement on the record at the Recognition Hearing with a subsequent minute

entry placed on the docket or a filing by the Foreign Representative on the docket of the chapter 15 case of the date and time to which the Recognition Hearing has been adjourned or continued.

4. The Hearing Notice in substantially the following form is approved. Prior to serving the Hearing Notice, the Foreign Representative may fill in any missing dates and other information, correct any typographical errors, conform the provisions of the Hearing Notice to the provision of this Order and make such other and further non-material, non-substantive changes as the Foreign Representative deems necessary or appropriate.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

In re:

Mara Technologies USA Inc.,

Debtor in a Foreign Proceeding.

Chapter 15

Case No.: 26-45562 (MLO)

(Joint Administration Requested)

**NOTICE OF PETITION FOR RECOGNITION OF
CANADIAN PROCEEDING AND MOTION FOR AN ORDER GRANTING
RECOGNITION OF CANADIAN PROCEEDING AND RELATED RELIEF**

PLEASE TAKE NOTICE that on May 14, 2026, KSV Restructuring Inc., in its capacity as the authorized foreign representative (the “Foreign Representative”) of Mara Technologies USA Inc., Invotek Group USA Inc., Mara Technologies Inc., and Invotek Group Inc., (each, a “Debtor,” and collectively, the “Debtors”), each of which is subject to a Canadian Proceeding in Canada (collectively, the “Canadian Proceeding”) under section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, before the Ontario Superior Court

of Justice (Commercial List) (the “Canadian Court”), filed, among other things, voluntary petitions for relief under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) for the Debtors and the *Verified Petition of Foreign Representative for (I) Recognition of Canadian Proceeding as Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code*. [ECF No. 7] (the “Verified Petition”) with the United States Bankruptcy Court for the Eastern District of Michigan (the “Court”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Verified Petition requests entry of an order recognizing the Canadian Proceeding as a foreign main proceeding (or, in the alternative, as a foreign nonmain proceeding), granting related relief under section 1520 of the Bankruptcy Code, and granting certain additional relief under sections 1507 and 1521 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled an **in person** hearing to consider the relief requested in the Verified Petition (the “Recognition Hearing”) at **11:00 a.m. (prevailing Eastern Time) on June 18, 2026**. The Recognition Hearing will be held before the Honorable Maria L. Oxholm of the United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street Detroit, Michigan 48226.

PLEASE TAKE FURTHER NOTICE that the Verified Petition and other related filings are available (i) on the Court’s Electronic Case Filing System, which can be accessed from the Court’s website at <https://mieb.uscourts.gov> (a PACER login and password are required), (ii) on the web page maintained by the Foreign Representative at www.ksvadvisory.com/experience/case/mara or (iii) upon written request (including by e-mail) to counsel to the Foreign Representative: DLA Piper LLP (US), 444 West Lake Street, Suite 900, Chicago, Illinois 60606, Attn: Oksana Koltko Rosaluk, oksana.koltkorosaluk@us.dlapiper.com. All documents in the Canadian Proceeding are also available at www.ksvadvisory.com/experience/case/mara.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response, answer or objection to the Verified Petition must do so under the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the Eastern District of Michigan, and such response, answer or objection must (i) be in writing, (ii) set forth in detail the factual and legal bases therefor, and (iii) be filed with the Court electronically in accordance with the Administrative Procedures for Electronic Case Filing, so as to be received

on or before **5:00 P.M. (ET) on June 11, 2026**, that is seven (7) days prior to the Recognition Hearing.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Verified Petition or the Foreign Representative's request for relief must appear in person at the Recognition Hearing, which may be adjourned from time to time without further notice except for an in-court announcement at the Recognition Hearing with a subsequent minute entry placed on the docket or a filing on the docket of this case of the date and time to which the Recognition Hearing has been adjourned.

PLEASE TAKE FURTHER NOTICE that it is anticipated that the Court may communicate directly with, or request information or assistance directly from, the Canadian Court and/or the Foreign Representative under section 1525 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT IF NO RESPONSES OR OBJECTIONS ARE RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE FOREIGN REPRESENTATIVE WITHOUT FURTHER NOTICE OR HEARING.

5. The Foreign Representative will serve, or cause to be served, the Hearing Notice, which contains links to the Foreign Representative's case website where the Petition and other pleadings are available free of charge, by email, where available and practicable, and by courier or domestic mail (or foreign mail, if applicable) first-class postage pre-paid, where email service is impracticable, within three (3) business days of the entry of the Order, upon the following parties and their counsel, if known (collectively, the "Notice Parties"): (i) counsel to the Foreign Representative; (ii) counsel to the Debtors; (iii) the Office of the United States Trustee for the Eastern District of Michigan; (iv) all entities against whom provisional relief is sought (as listed in Schedule 1 of Exhibit B attached to the

Petition), (v) all parties to litigation pending in the United States in which any Debtor is a party, (vi) all other parties that request notice in the chapter 15 case as of the Court's entry of the Order; and (vii) all other parties that this Court may direct. The Foreign Representative will serve the Court's order regarding the relief requested in the Verified Petition on the Notice Parties in the manner set forth in this paragraph 5.

6. If any party files a notice of appearance in the chapter 15 case after the initial service of the Hearing Notice, the Foreign Representative will serve the Hearing Notice (and any subsequent notices) upon that party within three (3) business days of the filing of the notice of appearance, if such documents have not already been served on such party (or its counsel).

7. Subsequent notices shall be served in the form and manner set forth in this Order or as otherwise required by the Bankruptcy Code and Bankruptcy Rules.

8. Service of the Hearing Notice and any related document, in accordance with paragraphs 4 and 5 of this Order, is approved as adequate, due and sufficient on all interested parties under the Bankruptcy Code and Bankruptcy Rules.

9. Any responses, answers or objections to the Chapter 15 Petition must comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Michigan and must (i) be in writing, (ii) set forth in detail the factual and legal bases therefor,

and (iii) be filed with the Court electronically in accordance with the Administrative Procedures for Electronic Case Filing, so as to be received on or before 5:00 P.M. (ET) on **June 11, 2026**. The Foreign Representative may file a reply, if any, on or before 5:00 P.M. (ET) on the day that is three (3) days before the Recognition Hearing.

10. The requirements of section 1514(c) of the Bankruptcy Code are deemed inapplicable to the chapter 15 case or otherwise waived. **All claims will be administered by the Canadian Court in the Canadian Proceeding. This Court will not administer any claims in the chapter 15 case, and no claims should be filed with this Court.** To the extent a bar date is set in the Canadian Proceeding, counsel for the Foreign Representative will file a notice in the chapter 15 case with information for submitting claims in the Canadian Proceeding.

11. All other subsequent notices and process of service in the chapter 15 case will substantially follow the process provided for herein.

12. Notwithstanding any applicability of any Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

14. This Court shall retain jurisdiction with respect to any and all matters

arising from or related to the interpretation or implementation of this Order.

Signed on May 22, 2026



/s/ Maria L. Oxholm

Maria L. Oxholm
United States Bankruptcy Judge