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Estate File No.: 31-3119902

**IN THE MATTER OF THE BANKRUPTCY OF
MAPLEVIEW DEVELOPMENTS LTD.
OF THE CITY OF RICHMOND HILL, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Maplevue Developments Ltd. (the "Company") filed an assignment in bankruptcy on August 23, 2024 and KSV Restructuring Inc. was appointed the Licensed Insolvency Trustee (the "Trustee") of the Company by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment, or the substitution of it, by another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on September 13, 2024 at 3:00 p.m. (EDT), to be convened via Teams at <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 289 144 328 892 Passcode: 9Dj65v

To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.

3. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims. Creditors can email their claims and proxy to info@ksvadvisory.com.
4. Creditors must prove their claims against the Company to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 27th day of August, 2024.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
MAPLEVIEW DEVELOPMENTS LTD.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3119902
Estate No.: 31-3119902

In the Matter of the Bankruptcy of:

Mapleview Developments Ltd.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	August 23, 2024, 15:07	Security:	\$0.00
Date of trustee appointment:	August 23, 2024		
Meeting of creditors:	September 13, 2024, 15:00 https://www.microsoft.com/en-ca/microsof ID: 289 144 328 892, Passcode: 9Dj65v -, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 23, 2024, 15:10

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Mapleview Developments Ltd.
of the City of Richmond Hill, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	252,901,755.01	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	252,901,755.01	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce.	0.00
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities.	252,901,755.01	6. Cash	0.00
Surplus	NIL	7. Livestock.	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid.	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	252,901,755.01

KSV Restructuring Inc., solely as receiver and manager of Mapleview Developments Ltd., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of its knowledge, a full, true and complete statement of the affairs of the Corporation on the 23rd day of August 2024 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 23rd day of August 2024.



Catherine Theriault, Commissioner of Oaths
For the Province of Ontario
Expires February 19, 2025



KSV Restructuring Inc., solely as receiver
and manager of Mapleview Developments
Ltd.

**IN THE MATTER OF THE BANKRUPTCY OF
MAPLEVIEW DEVELOPMENTS LTD.**

(Preliminary list of creditors as at August 23, 2024)

\$C; unaudited

Creditors	Amount Owed	Address
<u>Unsecured and other</u>		
Marshall Zehr Group Inc.	\$ 156,267,370.97	c/o Chaitons LLP, 5000 Yonge St. North York, ON M2N 7E9
KingSett Mortgage Corporation	\$ 47,099,842.63	c/o Bennett Jones LLP, 3400 One First Canadian Place, P.O. Box 130 Toronto, ON M5X 1A4
Canada Revenue Agency	\$ 7,300,000.00	4695 Shawinigan-Sud Boulevard, Shawinigan QC G9P 5H9
Westmount Guarantee Services Inc.	\$ 5,000,000.00	600 Cochrane Dr #205, Markham, ON L3R 5K3
The City of Barrie	\$ 5,444,321.01	70 Collier Street, Barrie, ON L4M 4T5
Con-Drain Company (1983) Limited	\$ 4,049,278.59	30 FLORAL PARKWAY, CONCORD, ON, L4K 4R1
Pace Group Investments Inc.	\$ 3,465,941.82	30 Wertheim Crt, Unit 4, Bldg A, Richmond Hill, On L4B 1B9
Rivervally Masonry Group Ltd.	\$ 3,105,957.98	2444 HAINES RD, MISSISSAUGA, ON L4Y 1Y6
Aggregated Investments Inc.	\$ 2,885,000.00	c/o Thornton Grout Finnigan LLP, TD Center, 100 Wellington St. W., Suite 3200, Toronto, ON M5K 1K7
P2 Realty Inc	\$ 1,942,155.45	30 WERTHEIM CRT #4, BLDG A RICHMOND HILL, ON L4B 1B9
Foremont Drywall Contracting	\$ 1,774,987.24	495 Deerhurst Dr, Brampton, ON L6T 5K3
Capelas Construction	\$ 1,448,925.43	14202 Hurontario St, Inglewood, ON L7C 2C1
Home Lumber Inc.	\$ 1,421,466.63	714 Birchmount Rd, Scarborough, ON M1K 1R4
Quality Sterling Group	\$ 727,193.93	505 Cityview Blvd, Woodbridge, ON L4H 0L8
Mykon Electrical North Ltd.	\$ 699,092.47	11 King St Unit 3, Barrie, ON L4N 6B5
NEWCO Diamond Truss Inc.	\$ 686,473.41	Newco Diamond Truss Inc. 398 Bayly St W, Ajax, ON L1S 1P1
Via-Con Masonry Inc.	\$ 575,986.45	87 Irondale Dr, North York, ON M9L 2S6
KingSett Mortgage Corporation	\$ 486,759.01	Scotia Plaza, 40 King Street West, Suite 3700, Toronto, Ontario M5H 3Y2
Bisoukis Enterprises Limited (Kardia Painting)	\$ 461,170.71	c/o Niroomand Law Professional Corp, 100 York Boulevard, Suite #202, Richmond Hill, ON L4B 1J8
North Gate Farms Limited	\$ 440,086.84	9150 Twiss Rd Campbellville, ON, L0P 1B0 Canada
Velcan Forest Products Inc.	\$ 408,436.19	1240 Skae Dr, Oshawa, ON L1J 7A1
Jackson Roofing GTA Inc.	\$ 401,596.55	1160 Tapscott Rd, Scarborough, ON M1X 1E9
Newmar Window Manufacturing Inc.	\$ 319,837.34	7630 Airport Rd, Mississauga, ON L4T 4G6
Breda BayPoint Plumbing & Mechanical Inc.	\$ 315,037.95	45 Rodinea Rd, Unit 6, Maple ON L6A 1R3,
Ideal Railings Ltd.	\$ 271,669.19	89A Connie Crescent #2, Concord, ON L4K 1L3
MCF Forming Contractors Inc.	\$ 267,915.74	188 Bradwick Dr, Concord, ON
ALMA MECHANICAL	\$ 262,482.77	2365 Energy Dr. Unit # 4, Bowmanville, ON L1C 6Z9
Homelife G1 Realty Inc, Brokerage	\$ 259,580.70	2260 Bovaird Dr E, Brampton, ON L6R 3J5
Cardinal Floor Coverings Inc.	\$ 254,608.02	750 Millway Ave. Concord, ON L4K 3T7
Sunbelt Rentals of Canada Inc	\$ 229,489.10	284 Unwin Ave, Toronto, ON M5A 1A3
1st Choice Disposal	\$ 178,234.21	2117 Albion Road, Rexdale, Ontario M9W 5K7
Save Max Success Realty Brokerage	\$ 172,706.07	1550 Enterprise Rd #305, Mississauga, ON L4W 4P4
Penegal Trim & Supply Ltd.	\$ 172,071.23	261 Regina Rd, Woodbridge, ON L4L 8M3
Cortina Kitchens Inc.	\$ 163,302.25	70 Regina Rd, Woodbridge, ON L4L 8L6
Alpa Stairs and Railings Inc.	\$ 156,264.36	3770 Nashua Drive, Unit 3, Mississauga, Ontario, Canada, L4V 1M6
TA Appliance & Barbecues	\$ 150,325.03	932 Victoria Street N, Kitchener, ON N2B 1W4
TriPace Inc.	\$ 133,509.77	2350 MISSION COLLEGE BLVD _#320, SANTA CLARA, CA 95054.
iPro Realty Ltd., brokerage	\$ 121,344.14	1396 Don Mills Rd Unit 101 Building E North York, ON
A-AARON PROTECTION SERVICES	\$ 120,255.98	10 Four Seasons Place, 10th Floor, Etobicoke, ON, M9B 6H7 Canada
Schaeffers Consulting Engineers	\$ 114,781.36	6 Ronrose Dr, Concord, ON L4K 4R3
Granitec Inc.	\$ 112,969.03	8001 Weston Rd #3, Woodbridge, ON L4L 9C8
Westmount Guarantee	\$ 111,041.00	600 Cochrane Dr #205, Markham, ON L3R 5K3
S.C.E.C.C. 497	\$ 107,232.48	c/o First Service, 2645 Skymark Avenue, Suite 101 Mississauga, ON L4W 4H2
Devry Smith Frank LLP	\$ 92,496.47	95 Barber Greene Rd #100, Toronto, ON M3C 3E9
Giancola Aluminum Contractors Inc	\$ 88,013.33	2010 Albion Rd, Etobicoke, ON M9W 7K5
Homelife Kingsview Real Estate Inc., Brokerage	\$ 85,617.82	111 Zenway Blvd., Suite 6 Vaughan, Ontario, Canada, L4H 3C1
RN Design Ltd.	\$ 84,716.10	8395 Jane St #203, Concord, ON L4K 5Y2
Remax Gold Realty Inc.	\$ 82,786.28	2720 North Park Drive Brampton, ON L6S 0E9, Canada
Accurate Glass Products	\$ 82,252.02	21 Patterson Road, Barrie ON L4N 7W6
Re/Max Real Estate Centre Inc. Brokerage	\$ 78,388.91	1140 Burnhamthorpe Rd W Unit 141, Mississauga, ON L5C 4E9
Omega Superior Maintenance Inc.	\$ 71,325.60	31 Densley Avenue, Toronto ON M5M 2P5
Schaeffer Dzaldiv Bennett Ltd.	\$ 70,354.44	64 Jardin Dr #1, Concord, ON L4K 3P3
Valterra Landscape Contractors Inc	\$ 63,359.48	16825 Hwy 27 Schomberg, ON L0G 1T0
Durham Fence	\$ 62,847.96	20 Main Street, Unionville, ON L3R 2E4
Silvio Constructions Co. Ltd.	\$ 62,076.53	465 Warren Rd L7B 1C4 King City, Ontario Canada
Downsview Heating & Air Conditioning Ltd	\$ 62,047.21	4299 Queen Street East, Brampton, ON L5T 5V4
Glynn Group Incorporated	\$ 59,986.61	1300 Cornwall Road Unit 104 Oakville, Ontario L6J 7W5
Royal LePage Signature Realty	\$ 57,926.08	30 Eglinton Ave W, #200 Mississauga, ON L5R 3E7
Neb's Caulking	\$ 52,553.48	16 Eastwood Road, Toronto, ON M4L 2C3
Save Max Real Estate Inc. Brokerage	\$ 49,959.20	1550 Enterprise Rd #305, Mississauga, ON L4W 4P4
Emerald Property Maintenance Inc.	\$ 48,646.50	751 Cedarvale Drive, Innisfil, ON L9S 4L2
Trans Power Utility contractors Inc.	\$ 47,564.90	585 Applewood Crescent Concord, ON L4K 5V7
YORK 1 HYDROVAC LTD	\$ 46,711.90	5090 Commerce Blvd Suite 200, Mississauga, ON L4W 5M4
RBC Visa	\$ 45,530.99	10 York Mills Rd. 3rd Floor Toronto, ON M2P 0A2
TFN Realty Inc. Brokerage	\$ 42,437.60	71 Villaroit Crescent Unit 2, Concord, ON L4K 4K2
GM EXTERIORS	\$ 41,879.05	2010 Albion Rd, Etobicoke, ON M9W 7K5
Barrie Trim & Moulding Inc.	\$ 41,704.45	52 Saunders Road, Barrie, ON L4N 9A8
Berkshire Hathaway HomeServices	\$ 41,639.40	23 Lesmill Road # 401 North York, ON M3B 3P6
SRN Architects Inc.	\$ 41,143.30	8395 Jane St Unit #203, Concord, ON L4K 5Y2
On Route Media Inc.	\$ 39,944.38	6435 Highway 89 Alliston Ontario L9R-1V2
KPMG LLP	\$ 38,420.00	Bay Adelaide Centre, 4600-333 Bay St Toronto, ON, M5H 2S5 Canada
Right At Home Realty Inc., Brokerage	\$ 37,239.41	1396 Don Mills Road, Suite:B121, Toronto Central, Ontario, Canada, M3B 0A7

Royal LePage Your Community Realty	\$	36,857.62	8854 Yonge Street Richmond Hill, Ontario, L4C 0T4
Enbridge Gas Distribution	\$	34,376.18	500 Consumers Road North York, Ontario Canada M2J 1P8
Sale Fish	\$	32,894.30	8395 Jane St #202, Vaughan, ON L4K 5Y2
99homes Realty Inc.	\$	31,899.50	125 Queen St E Brampton, ON L6W 2A9
Alectra Utilities Corporation	\$	31,355.69	55 John Street North, Hamilton, Ontario L8R 3M8
HomeLife/Miracle Realty Ltd.,	\$	30,809.50	11A - 5010 Steeles Avenue West , Toronto, Ontario, M9V 5C6
Remax Real Estate Centre Inc	\$	28,259.61	1140 Burnhamthorpe Rd W Unit 141, Mississauga, ON L5C 4E9
RE/MAX My Investment Brokers	\$	27,209.60	1140 Burnhamthorpe Rd W Suite 141 Mississauga, ON L5C 4E9, Canada
Highrise Marketing Inc.	\$	26,837.50	Glen Park Ave, Toronto, ON M6B 2E6
Trade Mark Signs Inc.	\$	26,328.10	391 Edgeley Blvd #9, Concord, ON L4K 4A7
Robins Appleby Barristers + Solicitors	\$	22,934.19	120 Adelaide St W #2600, Toronto, ON M5H 1T1
Falcon Stucco Inc	\$	22,856.06	241 Stephanie Blvd., Woodbridge, Ontario, L4L 1A6
S.C. Land Management Corporation	\$	22,035.00	40 Vogell Rd, Richmond Hill, ON L4B 3N6
Aiello, Enza	\$	21,485.41	30 Wertheim Ct, Richmond Hill, ON L4B 1B9
RTG Systems Inc.	\$	21,470.00	3518 Mainway #201, Burlington, ON L7M 1A8
STRYBOS BARRON KING LANDSCAPE ARCHITECTURE	\$	21,465.48	5770 Hurontario St, Mississauga, ON L5R 3G5
Bay Street Group Inc., Brokerage	\$	20,019.70	8300 WOODBINE AVE STE 500 MARKHAM, Ontario L3R9Y7
Siskind Doyle LLP	\$	19,296.45	58 Shaftesbury Ave Toronto, ON M4T 1A3
Property.ca Realty Inc.	\$	19,221.92	36 Distillery Lane unit 500, Toronto, ON M5A 3C4
Costa Caulking Inc	\$	18,964.02	2010 Albion Rd, Etobicoke, ON M9W 7K5
Aird & Berlis LLP	\$	18,839.93	181 Bay Street, Suite 1800, Brookfield Place, Toronto ON M5J 2T9
IWELD CANADA CORPORATION	\$	18,641.61	116 Orenda Rd #5, Brampton, ON L6W 3W6
Jade Acoustics Inc.	\$	17,980.00	411 Confederation Parkway, Unit 19 Concord, ON. L4K 0A8 Canada
UCIT Online Security Inc.	\$	17,854.00	3198 Orlando Dr, Mississauga, ON L4V 1R5
Re/Max Realty Services Inc.	\$	17,819.70	391 Main St. N. Brampton, Ontario, L6X 1N7
Royal Overhead Doors Ltd	\$	17,507.10	126A Peelar Rd, Concord, ON L4K 2C9
Michalski Nielsen Associates Limited	\$	16,438.89	16 Robert Boyer Lane Bracebridge, Ontario P1L 1R9
HomeLife Superior Realty Inc	\$	16,243.75	34 Matthew Street Marmora, Ontario, Canada, K0K 2M0
Century 21 Atria Realty Inc.	\$	15,359.70	1550 Sixteenth Avenue 200, Building C South, Richmond Hill, ON L4B3K9
ProCondo Realty Inc	\$	14,478.02	34 Futurity Gate Unit 16, Concord, ON L4K 1S6
Glen's Sweeping	\$	14,386.31	7054 Simcoe County Rd 56, Utopia, ON L0M 1T0
Aquazition (2009) Ltd.	\$	13,560.00	200 CONNIE CRESCENT UNIT #5, VAUGHAN, ON L4K 1M1
HomeLife Landmark Realty Inc.	\$	12,979.80	7240 Woodbine Ave Suite 103, Markham, ON L3R 1A4
RE/MAX Millennium Real Estate, Brokerage	\$	12,829.80	25-81 Zenway Blvd, Vaughan, Ontario L4H 0S5
Remax Crossroads Realty Inc., Realtor	\$	12,679.80	208 - 8901 WOODBINE AVE MARKHAM, Ontario L3R9Y4
Masters Insurance Limited	\$	12,337.92	7501 Keele St, Concord, ON L4K 1Y2
TP Delta Construction Ltd.	\$	12,324.62	1801 Dundas St E, Whitby, ON L1N 9G3
Forest Hill Real Estate Inc. Brokerage	\$	12,080.00	441 SPADINA ROAD TORONTO, Ontario M5P2W3
TIMESCAPES	\$	11,952.01	8 - 407 Iroquois Shore Rd, Oakville, ON L6H 1M3
Century 21 Green Realty Inc.	\$	11,879.80	6980 Maritz Drive, Unit 8, Mississauga, ON L5W1Z3
HomeLife Galaxy Real Estate Ltd.	\$	11,879.80	210-80 Corporate Dr, Toronto, Ontario, M1H 3G5
Aim Home Realty Inc.	\$	11,460.00	106-2175 Sheppard Ave E., Toronto, Ontario, M2J 1W8
ECLAT Realty Inc Brokerage	\$	11,379.80	15 Kirkhollow Dr, Brampton, ON L6P 2V5
Royal LePage Flower City Realty	\$	11,329.80	302-10 Cottrelle Blvd. Brampton, ON L6S 0E2
Ford On-Site Services Ltd.	\$	11,239.62	177 Creditstone Dr., Concord, Ontario L4K 1N5, Canada
Remax West Realty Inc.	\$	11,059.80	96 Rexdale Blvd Etobicoke, ON M9W1N7
Century 21 People's Choice Realty Inc Brokerage	\$	10,979.80	1780 Albion Road, Unit 2 & 3, Toronto, ON M9V1C1
Cushman & Wakefield Ltd.	\$	10,421.43	161 Bay Street TD Canada Trust Tower Toronto, Ontario M5J 2S1 Canada
All CAN Doors & Hardware Inc.	\$	10,170.00	70 Siltan Road Unit # 14 -15 unit, Woodbridge, ON L4L 8B9
Central Glass and Mirror Ltd.	\$	8,465.63	95 Konrad Crescent, Markham, ON L3R 8T8
Nature's Call Portable Toilets	\$	8,060.81	177 Creditstone Rd, Vaughan, ON L4K 1N5
Avison Young Valuation & Advisory Services Ontario, Inc.	\$	7,955.20	222 Bay St. Suite 2500, Box 245 Toronto, ON M5K 1J5
Investments Hardware Limited	\$	7,924.18	250 Rowntree Dairy Rd, Woodbridge, ON L4L 9J7
Beaver Valley Stone Limited	\$	7,917.80	8081 Woodbine Ave., Markham ON - L3R 2P1
Northwin Deck & Construction	\$	6,941.03	132 Commerce Park Dr Unit K, Suite 306, Barrie, ON L4N 0Z7
Sutton Group- Admiral Realty	\$	6,939.90	1881 Steeles Avenue West, Toronto, Ontario, M3H 5Y4
Intercity Realty Inc., Brokerage	\$	6,839.90	3600 Langstaff Rd Unit 14, Woodbridge, ON L4L 9E7
Square Yards Real Estate Inc.	\$	6,439.90	895 Don Mills Rd. Tower 2, Suite 300, Toronto, ON M3C 1W3
KLM Planning Partners Inc.	\$	6,308.24	64 Jardin Drive, Unit 1B Concord, ON L4K 3P3
RE/MAX Condos Plus Corp Brokers	\$	6,109.90	45 Harbour Square Toronto, Ontario
World Class Realty Point, Brokerage	\$	6,089.90	55 Lebovic Ave unit 115C, Scarborough, ON M1L 0H2
Remax Realtron Realty Inc.	\$	6,079.90	88 Konrad Crescent Markham, ON L3R 8T7
Loyalty Real Estate Brokerage	\$	5,989.90	200 Consumers Rd #212, North York, ON M2J 4R4
Century 21 Smartway Realty Inc	\$	5,639.90	1315 Derry Road East, Unit 4 Mississauga, ON L5T1B6
Bolts Plus +	\$	5,592.73	671 Bayview Dr. Barrie, ON L4N 9A5
Kapsons Realty Point	\$	5,539.90	55 LEBOVIC AVE #C115 TORONTO, Ontario M1L0H2
Throne Porta Potty Inc.	\$	5,529.10	230 Milvan Dr, Vaughan, ON M9L 2A5
Remax Realty Specialists Inc., Brokerage	\$	5,489.90	Suite 400 - 490 Bramalea Road Brampton, Ontario L6T 0G1
RE/MAX Professionals Inc. Brokerage	\$	5,439.90	4242 Dundas St W Suite 9 Etobicoke, ON M8X1Y6
Century 21 Leading Edge Realty Inc., Brokerage	\$	4,852.84	1825 Markham Road, Unit 301, Scarborough, ON M1B4Z9
WSP Canada Inc.	\$	3,955.00	2300 Yonge St #801, Toronto, ON M4P 1E4
Outfront Media	\$	3,729.00	377 Horner Avenue Toronto, ON M8W 1Z6
First Service Residential	\$	3,272.08	2645 Skymark Ave Suite 101, Mississauga, ON L4W 4H2
Gee-Wizz Portable Toilets Inc.	\$	3,271.35	6 Queen St N #4, Tottenham, ON L0G 1W0, Canada
Battlefield Equipment Rentals	\$	2,751.49	430 Huronia Road Barrie, ON L4N 8Y9
Rogers Communications Partnership	\$	2,712.00	333 Bloor Street East Toronto, Ontario M4W 1G9, Canada
Simcoe Standard Condominium Corporation No. 496	\$	2,664.41	1 - 233 Appletree Lane, 11 - 45 Magnolia Lane, Barrie, Ontario L9J 0N9
2459096 ONTARIO INC	\$	2,260.00	524 MENCZEL CRES NEWMARKET, ON, L3X 2P3, Canada
Valente Pacitti Licensed Public Accountants LLP	\$	2,260.00	2630 Rutherford Rd #202, Vaughan, ON L4K 0H2
Cassels Brock	\$	1,687.51	Bay Adelaide Centre, 40 Temperance St Suite 3200, Toronto, ON M5H 0B4
Picco Engineering	\$	1,519.85	8611 Jane Street, Suite 200 Concord, ON Canada L4K 2M6
Wawanesa	\$	1,511.00	4120 Yonge St Suite 100, North York, ON M2P 2B7

Tarion Warranty Corporation	\$	1,497.25	5160 Yonge Street, 7th Floor Toronto, ON M2N 6L9
Cable Master Inc	\$	1,288.20	160 Pony Dr. #6A Newmarket, ON, L3Y 7B6
SA Resources	\$	1,276.90	c/o KSV Restructuring Inc. 220 Bay Street, Suite 1300, Toronto, ON M5J 2W4
Williams Scotsman of Canada, Inc. B9326	\$	1,257.13	C/O 911630 PO BOX 40 90 STN A Toronto ON M5W 0E9 Canada
Builder Software Tools Inc	\$	1,150.34	220 - 145 Chadwick Ct North Vancouver, BC V7M 3K1, CA
Technical Standards and Safety Authority	\$	1,146.95	345 Carlingview Dr, Etobicoke, ON M9W 6N9
Room To Go Inc.	\$	1,035.99	1031 Hwy 6, Millgrove, ON L0R 1V0
TD VISA	\$	813.42	161 Bay St., Toronto, ON M5J 1C4
Duivenvoorden Haulage Ltd.	\$	656.80	3425 9th Line, Innisfil, ON L9S 3Z6
Ford Credit CA	\$	614.72	2000 The Canadian Rd, Oakville, ON
Cintas Canada Limited	\$	508.26	116 Big Bay Point Road Barrie, ON L4N 9B4
Red Ngen Communications	\$	496.07	545 North Rivermede Road, Unit 201, Vaughan
Enercare Home Services	\$	491.50	1090 Fountain St N Unit 4. Cambridge, ON N3E 1A3, Canada
Konica Minolta Business Solutions (Canada) Ltd.	\$	432.00	5875 Explorer Drive Mississauga, Ontario L4W 0E1
Tubnet	\$	305.10	c/o KSV Restructuring Inc. 220 Bay Street, Suite 1300, Toronto, ON M5J 2W4
Selba Industries Inc.	\$	100.00	3231 Langstaff Road Concord, Ontario L4K 4L2
Canadian Springs	\$	5.16	1200 Britannia Road East Mississauga, ON L4W 4T5
Total unsecured and other	\$	<u>252,901,755.01</u>	



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____
Address: _____

Account No.: _____

Telephone: _____
Fax: _____
Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor)
of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do
hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title)
of _____ (name of creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of
the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of
_____, and still is, indebted to the creditor in the sum of \$ _____,
as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

☐ **A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
☐ Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)

☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are
as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the
security documents.)

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a
copy of sales agreement and delivery receipts.)

☐ **E. CLAIM BY WAGE EARNER OF \$ _____**

☐ That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
☐ That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____

☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**

☐ That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
☐ That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____

☐ **G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached
sheet(s). (Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which
are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE:
WARNINGS:

If an affidavit is attached, it must have been made before a person qualified to take affidavits.
A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)

I (or We), _____ (name of creditor), of _____, (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the [Bankruptcy and Insolvency Act](#) only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of [all payments or credits](#) received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.