ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

SKYMARK FINANCE CORPORATION

Applicant

and

MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD CORPORATION

Respondents

SUPPLEMENTARY REPLY AFFIDAVIT OF SANTOKH MAHAL (Sworn October 26, 2022)

I, SANTOKH MAHAL, of the City of Mississauga, in the Province of Ontario, MAKE OATH AND SAY:

- 1. I swear this affidavit to supplement my affidavit sworn October 24, 2022, in response to the KSV Report. The Capitalized terms used herein and not otherwise defined have the same meanings ascribed to them in the KSV Report.
- 2. Attached as **Exhibit "A"** is a copy of the projected income statement for Golden Miles during the first two years following the commencement of the Flour Mill operations. The projected income statement was prepared in the fall of 2020 by Perry Singh, an accountant retained by Golden Miles, with input from me. As appears from the projected income statement, I anticipated significant revenue would be generated over the first two years of operations such that there would be sufficient funds to repay the amounts owing by Golden Miles to Skymark,

and if Skymark failed to advance, to me as a creditor, in respect of amounts I would advance to Golden Miles.

- 3. Subsequent to swearing my affidavit of October 24, 2022, I received unaudited financial statements for Golden Miles for the fiscal year ending June 30, 2021 and for the three months ending September 30, 2021. The statements were prepared by the Gill & Co Chartered Accountants on October 24, 2022. Attached and marked collectively as **Exhibit "B"** are copies of the financial statements of Golden Miles as at June 30, 2021, and as at September 30, 2021.
- 4. Attached as **Exhibit "C"** is a copy of the Quick Books journal entries regarding the shareholder loan advances I made to Golden Miles during the period from December 2020 through October 4, 2021. These journal entries were made by Ms. Pardeep Gill, commencing in May 2021, when she was engaged as the company's accountant. I am informed by Ms. Gill that these journal entries form the basis of the amount due to shareholder shown on the financial statements of Golden Miles prepared by Gill & Co Chartered Accountants on October 24, 2022.

SWORN by videoconference, in the City of Mississauga, before me at the City of Toronto, in the Province of Ontario, on October 26, 2022 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.

Commissioner for Taking Affidavits (or as may be)

SANTOKH MAHAL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

AFFIDAVIT OF SANTOKH MAHAL

DICKINSON WRIGHT LLP

Barristers & Solicitors 199 Bay Street Suite 2200, Box 447 Commerce Court Postal Station Toronto, ON M5L 1G4

DAVID P. PREGER (36870L)

dpreger@dickinsonwright.com

Tel: (416) 646-4606

LISA S. CORNE (27974M)

lcorne@dickinsonwright.com

Tel: (416) 646-4608

DAVID Z. SEIFER (77474F)

dseifer@dickinson-wright.com

Tel: 416-646-6867

Lawyers for Santokh Mahal

This is Exhibit "A" referred to in the Affidavit of Santokh Mahal SWORN Remotely at the City of Toronto, in the Province of Ontario on October 26, 2022, in accordance with O. Regs. 431/20 Administering Oath or Declaration Remotely.

Commissioner for Taking Affidavits (or as may be)

LISA S. CORNE (27974M)

Inputs to Financial Statements Fiscal Year One Begins

Plant Capacity	
Tonnes per day	
Days per month	

50

lour Selling Price	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	PULLEU	may-zu	Jun-20	301120	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	381721	Feb-21	Mar-21	PW-21	May-21	JUFZ1	20021	MU-Z1	Sep-21	Oct-21
Bulk	\$ 730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	730.00 \$	745.00	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00 \$	745.00
Stone Milling	\$ 1,760.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,780.00 \$	1,760.00 \$	1,760.00 \$	1,760.00 \$	1,785.00	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00 \$	1,785.00
ant Utilization													_											
Bulk Rate	8.0%	11.2%	13.6%	16.0%	16.0%	16.0%	16.0%	16.0%	25.0%	25.0%	80.0%	80.0%	80.0%	80.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Stone Milled Rate otal tons/month	0.5% 11900	0.5% 16380	0.5% 19740	0.5% 23100	0.5% 23100	0.5% 23100	0.5% 23100	0.5% 23100	0.5% 35700	0.5% 35700	0.5% 112700	0.5% 112700	0.5% 112700	0.5% 112700	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	0.5% 135100	135100
tilization Growth Rate	100%																							
	100.0																							
ulk Wheat Cost Wheat cost FOB Thunderbay, Ont.	S 348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 S	348.00 \$	375.00	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	375.00 S	075.00
		25.00 S		25.00 \$			25.00 S		348.00 \$ 25.00 \$		348.00 \$ 25.00 \$	348.00 S	25.00	25.00 S		25.00 \$								
Rail freight Truck from rail	\$ 25.00 \$ \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 15.00	25.00 \$	25.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 \$	25.00 \$	25.00 \$	25.00 \$	25.00 \$	25.00 \$	
Total Bulk Wheat Cost	\$ 10.00 \$						388.00 S	388.00 S	388.00 S		388.00 S	388.00 \$				415.00 S	415.00 \$	415.00 S						
rotal Bulk Wheat Cost	\$ 388.00 \$	368.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	388.00 \$	415.00	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00 \$	415.00
tone Milled Wheat Cost Wheat cost FOB Thunderbay, Ont.	\$ 427.00 \$	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	427.00 S	450.00	450.00 S	450.00 S	450.00 S	450.00 S	450.00 S	450.00 S	450.00 S	450.00 S	450.00 S	\$ 450.00 \$	450.00
Wheat cost FOB Trunderbay, Onc. Rail freight	\$ 427.00 \$ \$ 25.00 \$	427.00 \$ 25.00 \$				427.00 \$ 25.00 \$	427.00 \$ 25.00 \$	427.00 \$ 25.00 \$	427.00 \$ 25.00 \$		427.00 \$ 25.00 \$			450.00 \$ 25.00 \$	450,00 \$ 25,00 \$	450.00 \$ 25.00 \$	450.00 \$ 25.00 \$	450.00 \$ 25.00 \$	450.00 \$ 25.00 \$					
Rail freight Truck from rail	\$ 25.00 \$ \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 S		25.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$	25.00 \$ 15.00 \$		25.00 \$ 15.00 \$	25.00 \$	
Total Durum Wheat Cost	\$ 467.00 \$							467.00 \$			467.00 \$						490.00 \$	490.00 \$						
oan Principle and Interest Exp																								
otal Loan Amount	25.500.000																							
nterest Rate	10.0%																							
Ferm (Yrs)	10																							
Outstanding Monthly Loan Amount		(\$25,163,015.62)	(\$24,830,484.52)	(\$24,502,347.83)	(\$24,178,547.50)	(\$23,859,026.21) ((\$23,543,727.42) ((\$23,232,595.33)	(\$22,925,574.87)	(\$22,622,611.71) ((\$22,323,652.23)	(\$22,028,643.52)	(\$21,737,533.37)	(\$21,450,270.27)	(\$21,166,803.37)	(\$20,887,082.50)	(\$20,611,058.17)	(\$20,338,681.51)	(\$20,069,904.34)		(\$19,542,958.78)	(\$19,284,697.14)	(\$19,029,848.45)	(\$18,778,367.60)
Monthly Payment	\$336,984.38	(\$332,531.11)	(\$328,136.68)	(\$323,800.33)	(\$319,521.29)	(\$315,298.79)	(\$311,132.09)	(\$307,020.46)	(\$302,963.16)	(\$298,959.48)	(\$295,008.71)	(\$291,110.15)	(\$287,263.11)	(\$283,466.90)	(\$279,720.87)	(\$276,024.33)	(\$272,376.65)	(\$268,777.17)	(\$265,225.26)	(\$261,720.29)	(\$258,261.64)	(\$254,848.69)	(\$251,480.85)	(\$248,157.51)
Interest Portion	\$202,846.33	(\$200, 165.70)	(\$197,520.50)	(\$194,910.25)	(\$192,334.50)	(\$189,792.78)	(\$187,284.66)	(\$184,809.68)	(\$182,367.40)	(\$179,957.41)	(\$177,579.25)	(\$175,232.53)	(\$172,916.82)	(\$170,631.71)	(\$168,376.80)	(\$166, 151.69)	(\$163,955.98)	(\$161,789.29)	(\$159,651.24)	(\$157,541.43)	(\$155,459.51)	(\$153,405.10)	(\$151,377.84)	(\$149,377.37)
Principle Portion	\$134,138.05	(\$132,365.40)	(\$130,616.18)	(\$128,890.08)	(\$127,186.79)	(\$125,506.01)	(\$123,847.44)	(\$122,210.78)	(\$120,595.76)	(\$119,002.08)	(\$117,429.45)	(\$115,877.62)	(\$114,346.28)	(\$112,835.19)	(\$111,344.06)	(\$109,872.64)	(\$108,420.67)	(\$106,987.88)	(\$105,574.03)	(\$104, 178.86)	(\$102,802.13)	(\$101,443.59)	(\$100,103.01)	(\$98,780.14)
ogs																								
Additives (Bulk/tonne)	\$ 2.50 \$	2.50 \$		2.50 \$	2.50 \$	2.50 \$	2.50 \$	2.50 \$	2.50 \$		2.50 \$	2.50 S	2.50	2.50 \$	2.50 \$	2.50 \$	2.50 \$	2.50 \$	2.50 \$			2.50 \$	2.50 \$	2.50
Retailer Consignment Credit (Durum)	\$ 110.00 \$	110.00 \$			110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$		110.00 \$	110.00 S	110.00	110.00 \$		110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$			110.00 \$	
Sheeting and Wrapping (Durum)	\$ 5.00 \$	5.00 \$		5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 S		5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$	5.00 \$			5.00 \$	5.00
Bags (Durum)	\$ 110.00 \$	110.00 \$			110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$	110.00 \$			110.00 \$	110.00
fydro (\$tonne)	\$ 8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	8.85 \$	\$ 8.85 \$	8.85
	Salary Growth	30%																						
Salary Costs (Monthly)				31.686.67 S	31.686.67 S	31.686.67 S	31,666.67 \$		31,666.67 \$	31,666.67 \$	31,666.67 \$	31,666.67 \$	41,166.67	41,166.67 \$										
Salary Costs (Monthly) Staff Salaries	\$ 31,666.67 \$	31,666.67 \$							22.916.67 S					29,791,67 S	29,791.67 \$	29,791.67 \$		29,791.67 \$	29,791.67 \$					
Salary Costs (Monthly) Staff Salaries	\$ 22,916.67 \$	22,916.67 \$	22,916.67 \$	22,916.67 \$	22,916.67 \$	22,916.67 \$	22,916.67 \$	22,916.67 \$		22,916.67 \$	22,916.67 \$	22,916.67 \$				14.191.67 S	14,191,67 S	14,191.67 \$		14,191.67				
Salary Costs (Monthly) Staff Salaries Officers' Salaries			22,916.67 \$	22,916.67 \$		22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	10,916.67 \$	22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	29,791.67	14,191.67 \$	14,191.67 \$		14, 191.07 \$	14,191.07 \$			14,191.07 \$			6.00/
Salary Costs (Monthly) Staff Salaries Officers' Salaries Payroll expenses	\$ 22,916.67 \$	22,916.67 \$ 10,916.67 \$ 5.0%	22,916.67 \$ 10,916.67 \$ 5.0%	22,916.67 \$	22,916.67 \$ 10,916.67 \$ 5.0%			10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0%		14,191.67 5.0%	14,191.67 \$ 5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	
Salary Costs (Monthly) Staff Salaries Officers' Salaries Payroll expenses Bad Debt Expense	\$ 22,916.67 \$ \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$ 5.0%	22,916.67 \$ 10,916.67 \$	22,916.67 \$ 10,916.67 \$	10,916.67 \$	10,916.67 \$	10,916.67 \$	10,916.67 \$	10,916.67 \$	10,916.67 \$		14,191.67	14,191.67 \$	5.0%						5.0%		5.0% 500.00 \$	500.00
Salarry Costs (Monthly) Staff Salaries Officers' Salaries Payroll expenses sad Debt Expense Supplies (office and operating)	\$ 22,916.67 \$ \$ 10,916.67 \$ 5.0%	22,916.67 \$ 10,916.67 \$ 5.0%	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0%	10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0%	10,916.67 S 5.0% 500.00 S	14,191.67 5.0%	14,191.67 \$ 5.0%	5.0% 500.00 \$	5.0%	5.0%	5.0%	5.0%	5.0% 500.00 \$	5.0% 500.00 \$	500.00 \$		
Salary Costs (Monthly) Staff Salaries Cofficers' Salaries Payroll expenses sad Debt Expense Experies (office and operating) Repairs and maintenance	\$ 22,916.67 \$ \$ 10,916.67 \$ 5.0% \$ 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0% 500.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$	10,916.67 S 5.0% 500.00 S	5.0% 5.0% 500.00	14,191.67 \$ 5.0% 500.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$	5.0% 500.00 \$	5.0% 500.00 \$	5.0% 500.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$	500.00 \$ 5,000.00 \$	500.00 \$	
sidary Costs (Monthly) Sistif Salaries Officers' Salaries Syrcial expenses sad Debt Expense Supplies (office and operating) repair as and maintenance arketing and Antertains (Durum)	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ \$ 5,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 5.000 5.000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	500.00 \$ 5,000.00 \$ 208.33 \$	500.00 \$ 5,000.00 \$	5,000.00 208.33
sidary Costs (Monthly) SSM Salaries Officers' Statries Officers' Statries Jayroll expenses lad Debt Expense lad Debt Expense lad Debt Expense day Committee of the Committee of the Committee day of the Committee	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ \$ 5,000.00 \$ \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	22,916,67 \$ 10,916,67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	10,916,67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	10,916.67 \$ 5.0% \$ 500.00 \$ \$ 5,000.00 \$ \$ 208.33 \$	14,191,67 5.0% 500,00 5,000,00 208,33 208,33	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5 500.00 \$ 5 5,000.00 \$ 5 208.33 \$	5,000.00 208.33 208.33
sidary Costs (Monthly) Staff Saferies Officers' Safaries Officers' Safaries	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ \$ 5,000.00 \$ \$ 208.33 \$ \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 1,686.67 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$	14,191,67 5.0% 500,00 5,000,00 208,33 208,33	14,191,67 \$ 5,0% 500,00 \$ 5,000,00 \$ 208,33 \$ 208,33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$	5 5,000.00 \$ 5 5,000.00 \$ 5 208.33 \$ 5 208.33 \$	5,000.00 208.33 208.33 1,666.67
ularry Costs (Morthly) Staff Salaries Staff Salaries Styroll exponses sad Debt Exponse spetits (office and operating) spetits and maintenance larteting and Advertising (Durum) larteting and Advertising (Bulk) coccurring and legal edephone	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ 5 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 1,686.67 \$	22,916.67 \$ 10,916.67 \$ 500% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	14,191.67 5.0% 500.00 5,000.00 208.33 208.33 11,686.67 500.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$	50% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,688.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	\$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	5,000.00 208.33 208.33 1,666.67 500.00
Salary Costs (Monthly) SSM Salaries Officers' Salaries Syrpical separases Bad Dett Expense Bad Dett Expense Supplies (office and operating) Requirs and maintenance for interesting Churum) Marketing and Ahertrising (Dutum) Marketing and Ahertrising (Bulki) Necounting and Selaries Salaries Sa	\$ 22,916.67 \$ 10,916.67 \$ 5.00% \$ 500.00 \$ \$ 208.33 \$ \$ 208.33 \$ \$ 11,666.67 \$ \$ 500.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00
species of the second of the s	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 5.00.00 \$ \$ 5.00.00 \$ \$ 206.33 \$ \$ 208.33 \$ \$ 11,666.67 \$ \$ 5.00.00 \$ \$ 3,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$ \$3,000.00 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5.000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 11,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00
Salary Cost (Monthly) SSMS Salaries SIMS Salaries Officiers Silaries Salaries Salari	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 5.00.00 \$ \$ 5.00.00 \$ \$ 206.33 \$ \$ 208.33 \$ \$ 11,666.67 \$ \$ 5.00.00 \$ \$ 3,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$ \$3,000.00 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5.000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 5 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 5 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00
Salary Class (Monthly) SSSM Salaries Officiors' Salaries Officiors' Salaries Salarie	\$ 22,916.67 \$ 10,916.67 \$ 5.0% \$ 5.00.00 \$ \$ 5.00.00 \$ \$ 206.33 \$ \$ 208.33 \$ \$ 11,666.67 \$ \$ 5.00.00 \$ \$ 3,000.00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$ \$3,000.00 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5.000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 5 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 5 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00
Johan y Costo (Morethry) Statis Statismia Stat	\$ 2291667 \$ 10,91667 \$ 5.0%. \$ 900.00 \$ 9,000.00 \$ 5 208.33 \$ 5 9,000.00 \$ 11,006.67 \$ 3,000.00 \$ 20,000.00 \$ 12,0	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$ \$3,000.00 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5.000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 5 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 5 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00
Johany Cost (Monthly) Sold Stavine Officers' Stavines Officers' Stavines St	\$ 2291667 \$ 10,91667 \$ 5.0%. \$ 900.00 \$ 9,000.00 \$ 5 208.33 \$ 5 9,000.00 \$ 11,006.67 \$ 3,000.00 \$ 20,000.00 \$ 12,0	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 206.33 \$ 206.33 \$ 11,686.67 \$ 500.00 \$ \$3,000.00 \$	22,918.67 \$ 10,918.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,888.67 \$ 500.00 \$ 3,000.00 \$	22,916,67 \$ 10,916,67 \$ 50000 \$ 50000 \$ 500000 \$ 206,33 \$ 208,33 \$ 1,666,67 \$ 50000 \$ 3,000,00 \$	22,916.67 \$ 10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,868.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% 500.00 \$ 5.000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,918,67 \$ 5,00% 500,00 \$ 5,000,00 \$ 208,33 \$ 1,886,67 \$ 500,00 \$ 3,000,00 \$	10,916.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	10,916.67 \$ 5.0% \$ 5.0000 \$ 5.00000 \$ 5.00000 \$ 208.33 \$ 208.33 \$ 1,888.67 \$ 5.00000 \$ 3.00000 \$	14,191.67 5.0% 5.00.00 5,000.00 208.33 6 208.33 6 11,686.67 500.00 3,000.00	14,191.67 \$ 5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 11,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,666.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	5.0% 500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	500.00 \$ 5,000.00 \$ 208.33 \$ 208.33 \$ 1,686.67 \$ 500.00 \$ 3,000.00 \$	\$ 500.00 \$ 5,000.00 \$ 5 208.33 \$ 208.33 \$ 5 1,686.67 \$ 5 500.00 \$ 5 3,000.00 \$	5,000.00 208.33 208.33 1,666.67 500.00 3,000.00

Bulk Flour Projected Income Statement (First 12 Months) Golden Mile Food Corporation														
Fiscal Year Begins	Nov-19													
	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Annual	
Committed Sales* (tonnes)	11,200	15,680	19,040	22,400	22,400	22,400	22,400	22,400	35,000	35,000	112,000	112,000	451,920	
Committed Sales (\$)	8,176,000	11,446,400	13,899,200	16,352,000	16,352,000	16,352,000	16,352,000	16,352,000	25,550,000	25,550,000	81,760,000	81,760,000	\$ 329,901,600	
Revenue														
Bulk Flour (tonnes)	11,200	15,680	19,040	22,400	22,400	22,400	22,400	22,400	35,000	35,000	112,000	112,000	451,920	
Bulk Flour (\$)	8,176,000	11,446,400	13,899,200	16,352,000	16,352,000	16,352,000	16,352,000	16,352,000	25,550,000	25,550,000	81,760,000	81,760,000	329,901,600	
Total Revenue (\$ Sales)	\$ 8,176,000	\$ 11,446,400	\$ 13,899,200	\$ 16,352,000	\$ 16,352,000	\$ 16,352,000	\$ 16,352,000	\$ 16,352,000	\$ 25,550,000	\$ 25,550,000	\$ 81,760,000	\$ 81,760,000	\$ 329,901,600	
Cost of Goods Sold														
Bulk Wheat Cost	4,345,600	6,083,840	7,387,520	8,691,200	8,691,200	8,691,200	8,691,200	8,691,200	13,580,000	13,580,000	43.456.000	43,456,000	175,344,960	
Additives	28,000	39,200	47,600	56,000	56,000	56,000	56,000	56,000	87,500	87,500	280,000	280,000	1,129,800	
Retailer Consignment Credit	-	-	-	- 1	-	-	-	-	-	-	-	-	-	
Sheeting and Wrapping	-	-	-	-	-	-	-	-	-	-	-	-	-	
Hydro	99,120	138,768	168,504	198,240	198,240	198,240	198,240	198,240	309,750	309,750	991,200	991,200	3,999,492	
Total Cost of Goods Sold	4,472,720	6,261,808	7,603,624	8,945,440	8,945,440	8,945,440	8,945,440	8,945,440	13,977,250	13,977,250	44,727,200	44,727,200	\$ 180,474,252	
Gross Margin	3,703,280	5.184.592	6.295.576	7.406.560	7.406.560	7.406.560	7.406.560	7.406.560	11.572.750	11.572.750	37.032.800	37.032.800	\$ 149.427.348	
GM %	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	45.3%	
M 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3% 45.3%														
Staff Salaries	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	190,000	
Officers' Salaries	11.458	11.458	11.458	11.458	11.458	11.458	11.458	11.458	11.458	11.458	11.458	11.458	137,500	
Payroll Expenses	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	65,500	
Bad Debt Expense	408,800	572,320	694,960	817,600	817,600	817,600	817,600	817,600	1,277,500	1,277,500	4,088,000	4,088,000	16,495,080	
Supplies (office and operating)	250	250	250	250	250	250	250	250	250	250	250	250	3,000	
Repairs and maintenance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000	
Marketing & Advertising	208	208	208	208	208	208	208	208	208	208	208	208	2,500	
Accounting and legal	5,833	5,833	5,833	833	833	833	833	833	833	833	833	833	25,000	
Telephone	250	250	250	250	250	250	250	250	250	250	250	250	3,000	
Utilities	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000	
Insurance & Licenses	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	124,800	
Misc. (unspecified)	44,727	62,618	76,036	89,454	89,454	89,454	89,454	89,454	139,773	139,773	447,272	447,272	1,804,743	
Total Operating Expenses	507,219	688,630	824,688	955,746	955,746	955,746	955,746	955,746	1,465,964	1,465,964	4,583,964	4,583,964	18,899,123	
Operating Expense % of Sales	6.2%	6.0%	5.9%	5.8%	5.8%	5.8%	5.8%	5.8%	5.7%	5.7%	5.6%	5.6%	5.7%	
EBITDA	3,196,061	4,495,962	5,470,888	6,450,814	6,450,814	6,450,814	6,450,814	6,450,814	10,106,786	10,106,786	32,448,836	32,448,836	\$ 130,528,225	
EBITDA % of Sales	39.1%	39.3%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.6%	39.6%	39.7%	39.7%	39.6%	
Depreciation	23,792	23,792	23,792	23,792	23,792	23,792	23,792	23,792	23,792	23,792	23,792	23,792	285,500	
Interest	168,492	166,266	164,068	161,900	159,761	157,649	155,566	153,510	151,482	149,480	147,504	145,555	1,881,233	
EBT	3,003,777	4,305,905	5,283,028	6,265,122	6,267,262	6,269,373	6,271,456	6,273,512	9,931,513	9,933,514	32,277,540	32,279,490	\$128,361,493	
Taxes	901,133	1,291,772	1,584,908	1,879,537	1,880,178	1,880,812	1,881,437	1,882,054	2,979,454	2,980,054	9,683,262	9,683,847	38,508,448	
Net Income	\$2,102,644	\$3,014,134	\$3,698,120	\$4,385,585	\$4,387,083	\$4,388,561	\$4,390,019	\$4,391,458	\$6,952,059	\$6,953,460	\$22,594,278	\$22,595,643	\$89,853,045	

^{*} Management has signed letters of intent from customers to support these figures. The projected financials do not include these orders for the sake of conservatism. See business plan page #20 for customer specifics.

Stone Milling Flour Projected Income Statement (First 12 Months) Golden Mile Food Corporation															
Fiscal Year Begins	Nov-19														
	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Annual		
Committed Sales* (tonnes)	700	700	700	700	700	700	700	700	700	700	700	700	8,400		
Committed Sales (\$)	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	\$ 14,784,000		
Revenue															
Stoned Milled Flour (tonnes)	700	700	700	700	700	700	700	700	700	700	700	700	8,400		
Stoned Milled Flour (\$)	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	14,784,000		
Total Revenue (\$ Sales)	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 1,232,000	\$ 14,784,000		
Control Condo Cold	of Goods Sold														
Stoned Milled Wheat Cost	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	3,922,800		
Additives	320,900	320,900	320,900	326,900	326,900	320,900	320,900	326,900	320,900	320,900	326,900	320,900	3,922,000		
Retailer Consignment Credit	77.000	77.000	77.000	77.000	77.000	77.000	77.000	77.000	77.000	77.000	77.000	77.000	924.000		
Sheeting and Wrapping	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000		
Bags	77,000	77.000	77,000	77,000	77.000	77,000	77,000	77.000	77,000	77,000	77.000	77,000	924,000		
Hydro	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	74,340		
Total Cost of Goods Sold	490,595	490,595	490,595	490,595	490,595	490,595	490,595	490,595	490,595	490,595	490,595	490,595	,		
Gross Margin															
GM %		,					,	,	,			,	\$ 8,896,860 60.2%		
GIVI 70	% 60.2% 60.														
Expenses	1	1						1		1	[
Staff Salaries	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	15,833	190,000		
Officers' Salaries	11,458	11,458	11,458	11,458	11,458	11,458	11,458	11,458	11,458	11,458	11,458	11,458	137,500		
Payroll Expenses	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	5,458	65,500		
Bad Debt Expense	61,600	61,600	61,600	61,600	61,600	61,600	61,600	61,600	61,600	61,600	61,600	61,600	739,200		
Supplies (office and operating)	250	250	250	250	250	250	250	250	250	250	250	250	3,000		
Repairs and maintenance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000		
Marketing & Advertising	208 5.833	208 5.833	208 5.833	208 833	208 833	208 833	208 833	208 833	208 833	208 833	208 833	208 833	2,500 25,000		
Accounting and legal Telephone	250	250	250	250	250	250	250	250	250	250	250	250	3,000		
Utilities	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000		
Insurance & Licenses	10,400	10.400	10,400	10.400	10.400	10,400	10,400	10.400	10,400	10,400	10,400	10,400	124,800		
Misc. (unspecified)	4,906	4.906	4.906	4.906	4.906	4.906	4.906	4,906	4.906	4.906	4.906	4.906	58.871		
Total Operating Expenses	120,198	120,198	120,198	115,198	115,198	115,198	115,198	115,198	115,198	115,198	115,198	115,198	1,397,371		
Operating Expense % of Sales	9.8%	9.8%	9.8%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.5%		
EBITDA	621,207	621,207	621,207	626,207	626,207	626,207	626,207	626,207	626.207	626,207	626,207	626,207	\$ 7,499,489		
EBITDA % of Sales	50.4%	50.4%	50.4%	50.8%	50.8%	50.8%	50.8%	50.8%	50.8%	50.8%	50.8%	50.8%	50.7%		
				23,792			23,792			23.792	23.792				
Depreciation	23,792 168,492	23,792 166,266	23,792 164.068	161,900	23,792 159.761	23,792		23,792 153,510	23,792	149,480	23,792 147.504	23,792 145.555	285,500 1.881,233		
Interest EBT	168,492 428,924	431,150	433,347	440,516	442.655	157,649 444,766	155,566 446,850	448.906	151,482 450,934	452,936	454.911	456,861	1,881,233 5,332,756		
Taxes	128,677	129,345	130,004	132,155	132,797	133,430	134,055	134,672	135,280	135,881	136,473	137,058	1,599,827		
		,		,					,						
Net Income	\$300,246	\$301,805	\$303,343	\$308,361	\$309,859	\$311,336	\$312,795	\$314,234	\$315,654	\$317,055	\$318,438	\$319,802	\$3,732,929		

^{*} Management has signed letters of intent from customers to support these figures. The projected financials do not include these orders for the sake of conservatism. See business plan page #20 for customer specifics.

Consolidated Projected Income Statement (First 12 Months) Golden Mile Food Corporation Fiscal Year Berlins Nov-19														
Fiscal Year Begins	Nov-19													
	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Annual	
Bulk Committed Sales	8,176,000	11,446,400	13,899,200	16,352,000	16,352,000	16,352,000	16,352,000	16,352,000	25,550,000	25,550,000	81,760,000	81,760,000	329,901,600	
Stoned Milled Committed Sales	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	14,784,000	
Total Committed Sales	9,408,000	12,678,400	15,131,200	17,584,000	17,584,000	17,584,000	17,584,000	17,584,000	26,782,000	26,782,000	82,992,000	82,992,000	\$ 344,685,600	
Revenue														
Bulk Flour (tonnes)	11,200	15,680	19,040	22,400	22,400	22,400	22,400	22,400	35,000	35,000	112,000	112,000	451,920	
Bulk Flour (\$)	8,176,000	11,446,400	13,899,200	16,352,000	16,352,000	16,352,000	16,352,000	16,352,000	25,550,000	25,550,000	81,760,000	81,760,000	329,901,600	
Stoned Milled Flour (tonnes)	700	700	700	700	700	700	700	700	700	700	700	700	8,400	
Stoned Milled Flour (\$)	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	14,784,000	
Total Revenue (\$ Sales)	\$ 9,408,000	\$ 12,678,400	\$ 15,131,200	\$ 17,584,000	\$ 17,584,000	\$ 17,584,000	\$ 17,584,000	\$ 17,584,000	\$ 26,782,000	\$ 26,782,000	\$ 82,992,000	\$ 82,992,000	\$ 344,685,600	
Cost of Goods Sold														
Bulk Wheat Cost	4,345,600	6,083,840	7,387,520	8,691,200	8,691,200	8,691,200	8,691,200	8,691,200	13,580,000	13,580,000	43,456,000	43,456,000	175,344,960	
Durum Wheat Cost	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	3,922,800	
Additives	28,000	39,200	47,600	56,000	56,000	56,000	56,000	56,000	87,500	87,500	280,000	280,000	1,129,800	
Retailer Consignment Credit	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000	
Sheeting and Wrapping	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000	
Bags	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000	
Hydro	105,315	144,963	174,699	204,435	204,435	204,435	204,435	204,435	315,945	315,945	997,395	997,395	4,073,832	
Total Cost of Goods Sold	4.963.315	6.752.403	8.094.219	9.436.035	9.436.035	9.436.035	9.436.035	9.436.035	14.467.845	14.467.845	45.217.795	45,217,795	\$ 186,361,392	
Total Cost of Goods Sold	4,900,010	, , , , , , , , , , , , , , , , , , , ,	0,094,219	9,430,033	.,,	-, -, -, -	9,430,033	9,400,000	14,407,040	, , , , ,	, , , , , , , , , , , , , , , , , , , ,		Ψ 100,301,392	
Gross Margin	\$ 4,444,685	\$ 5,925,997	\$ 7,036,981	\$ 8,147,965	\$ 8,147,965	\$ 8,147,965	\$ 8,147,965	\$ 8,147,965	\$ 12,314,155	Ψ 12,011,100	\$ 37,774,205	\$ 37,774,205	\$ 158,324,208	
GM %	47.2%	46.7%	46.5%	46.3%	46.3%	46.3%	46.3%	46.3%	46.0%	46.0%	45.5%	45.5%	45.9%	
Expenses														
Staff Salaries	31.667	31.667	31.667	31.667	31,667	31.667	31.667	31.667	31.667	31.667	31.667	31.667	380.000	
Officers' Salaries	22,917	22,917	22.917	22,917	22,917	22.917	22,917	22,917	22.917	22,917	22,917	22.917	275.000	
Payroll Expenses	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	131,000	
Bad Debt Expense	470,400	633,920	756,560	879,200	879,200	879,200	879,200	879,200	1,339,100	1,339,100	4,149,600	4,149,600	17,234,280	
Supplies (office and operating)	500	500	500	500	500	500	500	500	500	500	500	500	6,000	
Repairs and maintenance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000	
Marketing & Advertising	417	417	417	417	417	417	417	417	417	417	417	417	5,000	
Accounting and legal	11,667	11,667	11,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	50,000	
Telephone	500	500	500	500	500	500	500	500	500	500	500	500	6,000	
Utilities	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	
Insurance & Licenses	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	249,600	
Misc. (unspecified)	49,633	67,524	80,942	94,360	94,360	94,360	94,360	94,360	144,678	144,678	452,178	452,178	1,863,614	
Total Operating Expenses	627,416	808,827	944,886	1,070,944	1,070,944	1,070,944	1,070,944	1,070,944	1,581,162	1,581,162	4,699,161	4,699,161	20,296,494	
Operating Expense % of Sales	6.7%	6.4%	6.2%	6.1%	6.1%	6.1%	6.1%	6.1%	5.9%	5.9%	5.7%	5.7%	5.9%	
EBITDA	\$ 3,817,269	\$ 5,117,170	\$ 6,092,095	\$ 7,077,021	\$ 7,077,021	\$ 7,077,021	\$ 7,077,021	\$ 7,077,021	\$ 10,732,993	\$ 10,732,993	\$ 33,075,044	\$ 33,075,044	\$ 138,027,714	
EBITDA % of Sales	40.6%	40.4%	40.3%	40.2%	40.2%	40.2%	40.2%	40.2%	40.1%	40.1%	39.9%	39.9%	40.0%	
Depreciation	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	570,999	
Interest	336,984	332,531	328,137	323,800	319,521	315,299	311,132	307,020	302,963	298,959	295,009	291,110	3,762,467	
EBT	3,432,701	4,737,055	5,716,376	6,705,638	6,709,917	6,714,139	6,718,306	6,722,418	10,382,447	10,386,450	32,732,452	32,736,350	133,694,248	
Taxes	1,029,810	1,421,117	1,714,913	2,011,691	2,012,975	2,014,242	2,015,492	2,016,725	3,114,734	3,115,935	9,819,736	9,820,905	40,108,274	
Net Income	\$2,402,891	\$3,315,939	\$4,001,463	\$4,693,946	\$4,696,942	\$4,699,897	\$4,702,814	\$4,705,692	\$7,267,713	\$7,270,515	\$22,912,716	\$22,915,445	\$93,585,974	

Projected Cash Flow Statement (First 12 months) Golden Mile Food Corporation														
Fiscal Year Begins:	Nov-19													
•	Pre-Startup (Estimated)	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Total Item EST
Cash on Hand (beginning of month)		-1,021,428	-6,267,929	-4,328,507	-594,910	4,166,086	11,261,521	18,361,179	25,465,003	32,572,939	33,766,614	43,202,393	22,456,623	
CASH RECEIPTS														
Collections from accounts (minus bad debt)		0	8,937,600	12,044,480	14,374,640	16,704,800	16,704,800	16,704,800	16,704,800	16,704,800	25,442,900	25,442,900	78,842,400	248,608,920
Personal cash injection	9,752,152	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan	25,500,000	-	-	-	-	-	-	-		-	-	-	-	-
TOTAL CASH RECEIPTS	35,252,152	0	8,937,600	12,044,480	14,374,640	16,704,800	16,704,800	16,704,800	16,704,800	16,704,800	25,442,900	25,442,900	78,842,400	248,608,920
Total Cash Available (before cash out)	35,252,152	-1,021,428	2,669,671	7,715,973	13,779,730	20,870,886	27,966,321	35,065,979	42,169,803	49,277,739	59,209,514	68,645,293	101,299,023	248,608,920
CASH PAID OUT														
Purchases (Bulk Wheat)	214,176	4,345,600	6,083,840	7,387,520	8,691,200	8,691,200	8,691,200	8,691,200	8,691,200	13,580,000	13,580,000	43,456,000	43,456,000	175,559,136
Purchases (Stoned Milled Wheat)	516,672	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	326,900	4,439,472
Purchases (Bags)	72,732	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	996,732
Gross wages (exact withdrawal)	500,000	31,667	31,667	31,667	31,667	31,667	31,667	31,667	31,667	31,667	31,667	31,667	31,667	880,000
Payroll expenses (taxes, etc.)	250,000	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	10,917	131,000
Outside services	25,000	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies (office & oper.)	500	500	500	500	500	500	500	500	500	500	500	500	500	6,000
Repairs & maintenance		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Marketing & Advertising	5,000	417	417	417	417	417	417	417	417	417	417	417	417	5,000
Accounting & legal		11,667	11,667	11,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	50,000
Telephone	500	500	500	500	500	500	500	500	500	500	500	500	500	6,000
Utilities	5,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
Insurance & Licenses	150,000	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	1,000,000	1,500,000	1,500,000	1,500,000	5,666,400
Taxes (real estate, etc.)	34,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	5,000	5,000	40,000
Interest		202,846	200,166	197,520	194,910	192,334	189,793	187,285	184,810	182,367	179,957	177,579	175,233	2,264,801
Other expenses (specify)														0
Miscellaneous		49,633	67,524	80,942	94,360	94,360	94,360	94,360	94,360	144,678	144,678	452,178	452,178	1,863,614
SUBTOTAL	1,773,580	5,089,446	6,842,896	8,157,349	9,461,837	9,459,262	9,456,720	9,454,212	9,451,737	15,367,613	15,865,203	46,048,324	46,045,977	192,004,155
Loan Principal Payment		134,138	132,365	130,616	128,890	127,187	125,506	123,847	122,211	120,596	119,002	117,429	115,878	1,497,666
Capital purchase (milling machinery)	15,000,000	0	0	0	0	0	0	0	0	0	0	0	0	0
Land and Building	19,500,000	0	0	0	0	0	0	0	0	0	0	0	0	0
Officer's Salaries		22,917	22,917	22,917	22,917	22,917	22,917	22,917	22,917	22,917	22,917	22,917	22,917	275,000
TOTAL CASH PAID OUT	36,273,580	5,246,501	6,998,178	8,310,882	9,613,644	9,609,365	9,605,142	9,600,976	9,596,864	15,511,125	16,007,121	46,188,670	46,184,771	193,776,821
Cash Position (end of month)	-1,021,428	-6,267,929	-4,328,507	-594,910	4,166,086	11,261,521	18,361,179	25,465,003	32,572,939	33,766,614	43,202,393	22,456,623	55,114,251	
ESSENTIAL OPERATING DATA (non cash flow info	rmation)												-	
Sales Volume (dollars)		9,408,000	12,678,400	15,131,200	17,584,000	17,584,000	17,584,000	17,584,000	17,584,000	26,782,000	26,782,000	82,992,000	82,992,000	344,685,600
Accounts Receivable			9,408,000	12,678,400	15,131,200	17,584,000	17,584,000	17,584,000	17,584,000	17,584,000	26,782,000	26,782,000	82,992,000	261,693,600
Bad Debt (end of month)		470,400	633,920	756,560	879,200	879,200	879,200	879,200	879,200	1,339,100	1,339,100	4,149,600	4,149,600	17,234,280
Inventory on hand (eom)	803,580													803,580
Accounts Payable (eom)														0
Depreciation		47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	570,999

Bulk Flour Projected Income Statement (Second 12 Months) Golden Mile Food Corporation															
Fiscal Year Begins	Nov-20														
	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21		Annual	
Committed Sales* (tonnes)	112,000	112,000	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400		1,568,000	
Committed Sales (\$)	81,760,000	81,760,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	98,112,000	\$	1,144,640,000	
Revenue															
Bulk Flour (tonnes)	112,000	112,000	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400		1,568,000	
Bulk Flour (\$)	83,440,000	83,440,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000		1,168,160,000	
Total Revenue (\$ Sales)	\$ 83,440,000	\$ 83,440,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$ 100,128,000	\$	1,168,160,000	
est of Goods Sold															
Bulk Wheat Cost	46,480,000	46,480,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000		650,720,000	
Additives	280.000	280.000	336,000	336,000	336,000	336,000	336,000	336.000	336,000	336,000	336,000	336,000		3,920,000	
Retailer Consignment Credit	-	-	-	-	-	-	-	-	-	-	-	-		-	
Sheeting and Wrapping	-	-	-	-	-	-	-	-	-	-	-	-		-	
Hydro	991,200	991,200	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440	1,189,440		13,876,800	
Total Cost of Goods Sold	47,751,200	47,751,200	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	57,301,440	\$	668,516,800	
Gross Margin	35,688,800	35,688,800	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	42,826,560	2	499.643.200	
GM%													<u> </u>	42.8%	
Expenses															
Staff Salaries	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583		247,000	
Officers' Salaries	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896		178,750	
Payroll Expenses	14,192 4.172.000	14,192 4.172.000	14,192 5.006,400	14,192 5,006,400	14,192 5.006.400	14,192 5.006.400	14,192 5.006.400	14,192 5,006,400	14,192 5.006.400	14,192 5.006.400	14,192 5,006,400	14,192 5.006.400	_	170,300 58.408.000	
Bad Debt Expense Supplies (office and operating)	4,172,000	250	250	250	250	5,006,400	250	250	250	250	250	250	1	3,000	
Repairs and maintenance	2.500	2.500	2.500	2,500	2.500	2,500	2,500	2,500	2.500	2,500	2,500	2.500		30,000	
Marketing & Advertising	2,300	208	2,300	2,300	2,300	2,300	2,300	2,300	2,300	208	2,300	2,300		2,500	
Accounting and legal	5.833	5.833	5,833	833	833	833	833	833	833	833	833	833		25,000	
Telephone	250	250	250	250	250	250	250	250	250	250	250	250		3,000	
Utilities	1.500	1.500	1,500	1,500	1.500	1,500	1,500	1.500	1.500	1,500	1,500	1,500		18.000	
Insurance & Licenses	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400		124,800	
Misc. (unspecified)	477,512	477,512	573,014	573,014	573,014	573,014	573,014	573,014	573,014	573,014	573,014	573,014		6,685,168	
Total Operating Expenses	4,720,125	4,720,125	5,650,027	5,645,027	5,645,027	5,645,027	5,645,027	5,645,027	5,645,027	5,645,027	5,645,027	5,645,027		65,895,518	
Operating Expense % of Sales	5.7%	5.7%	5.6%	5.6%	5.6%	5.6%	5.6%	5.6%	5.6%	5.6%	5.6%	5.6%		5.6%	
EBITDA	30,968,676	30,968,676	37,176,533	37,181,533	37,181,533	37,181,533	37,181,533	37,181,533	37,181,533	37,181,533	37,181,533	37,181,533	\$	433,747,682	
EBITDA % of Sales	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%	37.1%		37.1%	
Depreciation	23,792	23,792	23,792	23,792	23,792	23.792	23,792	23,792	23,792	23,792	23,792	23,792		285,500	
Interest	143.632	141.733	139.860	138,012	136,188	134,389	132,613	130,860	129,131	127.424	125,740	124,079		1,603,662	
EBT	30,801,252	30,803,150	37,012,881	37,019,729	37,021,553	37,023,353	37,025,129	37,026,881	37,028,611	37,030,317	37,032,001	37,033,663		431,858,521	
Taxes	9,240,376	9,240,945	11,103,864	11,105,919	11,106,466	11,107,006	11,107,539	11,108,064	11,108,583	11,109,095	11,109,600	11,110,099		129,557,556	
Net Income	\$21,560,877	\$21,562,205	\$25,909,017	\$25,913,811	\$25,915,087	\$25,916,347	\$25,917,590	\$25,918,817	\$25,920,027	\$25,921,222	\$25,922,401	\$25,923,564		\$302,300,965	

^{*} Management has signed letters of intent from customers to support these figures. The projected financials do not include these orders for the sake of conservatism. See business plan page #20 for customer specifics.

Stone Milling Flour Projected Income Statement (Second 12 Months) Golden Mile Food Corporation															
Fiscal Year Begins	Nov-20														
	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Annual		
Committed Sales* (tonnes)	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400		
Committed Sales (\$)	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	2,112,000	\$ 25,344,000		
Revenue															
Stone Milled Flour (tonnes)	700	700	700	700	700	700	700	700	700	700	700	700	8,400		
Stone Milled Flour (\$)	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	14,994,000		
Total Revenue (\$ Sales)	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 1,249,500	\$ 14,994,000		
Cost of Coods Sold	of Goods Sold														
	t of Goods Sold milled Wheat Cost 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000 343,000														
Additives	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	4,116,000		
Retailer Consignment Credit	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000		
Sheeting and Wrapping	3.500	3.500	3.500	3,500	3.500	3,500	3,500	3,500	3.500	3.500	3.500	3.500	42.000		
Bags	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000		
Hydro	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	6,195	74,340		
Total Cost of Goods Sold	506,695	506,695	506,695	506,695	506,695	506,695	506,695	506,695	506,695	506,695	506,695	506,695	\$ 6,080,340		
												·			
Gross Margin	742,805	742,805	742,805	742,805	742,805	742,805	742,805	742,805	742,805	742,805	742,805	742,805	\$ 8,913,660 59.4%		
GM %															
Expenses															
Staff Salaries	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	20,583	247,000		
Officers' Salaries	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	14,896	178,750		
Payroll Expenses	7,096	7,096	7,096	7,096	7,096	7,096	7,096	7,096	7,096	7,096	7,096	7,096	85,150		
Bad Debt Expense	62,475	62,475	62,475	62,475	62,475	62,475	62,475	62,475	62,475	62,475	62,475	62,475	749,700		
Supplies (office and operating)	250	250	250	250	250	250	250	250	250	250	250	250	3,000		
Repairs and maintenance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000		
Marketing & Advertising	208	208	208	208	208	208	208	208	208	208	208	208	2,500		
Accounting and legal	5,833	5,833	5,833	833	833	833	833	833	833	833	833	833	25,000		
Telephone	250	250	250	250	250	250	250	250	250	250	250	250	3,000		
Utilities	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000		
Insurance & Licenses	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	124,800		
Misc. (unspecified)	5,067	5,067	5,067	5,067	5,067	5,067	5,067	5,067	5,067	5,067	5,067	5,067	60,803		
Total Operating Expenses	131,059	131,059	131,059	126,059	126,059	126,059	126,059	126,059	126,059	126,059	126,059	126,059	1,527,703		
Operating Expense % of Sales	10.5%	10.5%	10.5%	10.1%	10.1%	10.1%	10.1%	10.1%	10.1%	10.1%	10.1%	10.1%	10.2%		
EBITDA	611,746	611,746	611,746	616,746	616,746	616,746	616,746	616,746	616,746	616,746	616,746	616,746	\$ 7,385,957		
EBITDA % of Sales	49.0%	49.0%	49.0%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.3%		
Depreciation	23.792	23.792	23.792	23.792	23.792	23.792	23.792	23.792	23.792	23,792	23.792	23.792	285.500		
Interest	143.632	141,733	139,860	138,012	136,188	134,389	132,613	130.860	129,131	127,424	125,740	124.079	1.603.662		
EBT	444.323	446,221	448.094	454,943	456,766	458,566	460.342	462.095	463,824	465,530	467,214	468,876	5,496,795		
Taxes	133,297	133,866	134,428	136,483	137,030	137,570	138,103	138,628	139,147	139,659	140,164	140,663	1,649,039		
Net Income	\$311.026	\$312.355	\$313,666	\$318,460	\$319,736	\$320,996	\$322,239	\$323,466	\$324.677	\$325.871	\$327.050	\$328.213	\$3.847.757		
	ψ5,520	÷5.=,500	+3.0,000	+3.0,.00	+5.0,.00	-	Ţ- L _,_50	Ţ.=0, .00	+3= .,011	+320,0.1	÷52.,550	+020,2 10	ψο,ο ,. οι		

^{*} Management has signed letters of intent from customers to support these figures. The projected financials do not include these orders for the sake of conservatism. See business plan page #20 for customer specifics.

Consolidated Projected Income Statement (Second 12 Months) Golden Mile Food Corporation														
Fiscal Year Begins	Nov-20													
	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Annual	
Bulk Committed Sales	8,176,000	11,446,400	13,899,200	16,352,000	16,352,000	16,352,000	16,352,000	16,352,000	25,550,000	25,550,000	81,760,000	81,760,000	329,901,600	
Stoned Milled Committed Sales	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	1,232,000	14,784,000	
Total Committed Sales	9,408,000	12,678,400	15,131,200	17,584,000	17,584,000	17,584,000	17,584,000	17,584,000	26,782,000	26,782,000	82,992,000	82,992,000	\$ 344,685,600	
Revenue														
Bulk Flour (tonnes)	112,000	112,000	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	134,400	1,568,000	
Bulk Flour (\$)	83,440,000	83,440,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	100,128,000	1,168,160,000	
Stoned Milled Flour (tonnes)	700	700	700	700	700	700	700	700	700	700	700	700	8,400	
Stoned Milled Flour (\$)	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	1,249,500	14,994,000	
Total Revenue (\$ Sales)	\$ 84,689,500	\$ 84,689,500	\$ 101,377,500 \$	101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 101,377,500	\$ 1,183,154,000	
Cost of Goods Sold														
Bulk Wheat Cost	46,480,000	46,480,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	650,720,000	
Stoned Milled Wheat Cost	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	4,116,000	
Additives	280,000	280,000	336,000	336,000	336,000	336,000	336,000	336,000	336,000	336,000	336,000	336,000	3,920,000	
Retailer Consignment Credit	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000	
Sheeting and Wrapping	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000	
Bags	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000	
Hydro	997,395	997,395	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	1,195,635	13,951,140	
Total Cost of Goods Sold	48,257,895	48,257,895	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	57,808,135	\$ 674,597,140	
Gross Margin	36,431,605	36,431,605	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	43,569,365	\$ 508,556,860	
GM %	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	43.0%	
Expenses														
Staff Salaries	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	494,000	
Officers' Salaries	29,792	29,792	29.792	29,792	29.792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	357,500	
Payroll Expenses	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	255,450	
Bad Debt Expense	4.234.475	4,234,475	5,068,875	5,068,875	5.068.875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5.068.875	5.068,875	59,157,700	
Supplies (office and operating)	500	500	500	500	500	500	500	500	500	500	500	500	6,000	
Repairs and maintenance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000	
Marketing & Advertising	417	417	417	417	417	417	417	417	417	417	417	417	5,000	
Accounting and legal	11,667	11,667	11,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	50,000	
Telephone	500	500	500	500	500	500	500	500	500	500	500	500	6,000	
Utilities	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	
Insurance & Licenses	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	20,800	249,600	
Misc. (unspecified)	482,579	482,579	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	6,745,971	
Total Operating Expenses	4,851,183	4,851,183	5,781,086	5,771,086	5,771,086	5,771,086	5,771,086	5,771,086	5,771,086	5,771,086	5,771,086	5,771,086	67,423,221	
Operating Expense % of Sales	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	
EBITDA	31,580,422	31,580,422	37,788,279	37,798,279	37,798,279	37,798,279	37,798,279	37,798,279	37,798,279	37,798,279	37,798,279	37,798,279	\$ 441,133,639	
EBITDA % of Sales	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	37.3%	
Depreciation	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	570,999	
Interest	287,263	283,467	279,721	276,024	272,377	268,777	265,225	261,720	258,262	254,849	251,481	248,158	3,207,323	
EBT	31,245,576	31,249,372	37,460,975	37,474,672	37,478,320	37,481,919	37,485,471	37,488,976	37,492,435	37,495,848	37,499,215	37,502,539	437,355,316	
Taxes	9,373,673	9,374,812	11,238,293	11,242,402	11,243,496	11,244,576	11,245,641	11,246,693	11,247,730	11,248,754	11,249,765	11,250,762	131,206,595	
Net Income	\$21,871,903	\$21,874,560	\$26,222,683	\$26,232,270	\$26,234,824	\$26,237,343	\$26,239,830	\$26,242,283	\$26,244,704	\$26,247,093	\$26,249,451	\$26,251,777	\$306,148,721	

Projected Cash Flow Statement (Second 12 months) Golden Mile Food Corporation													
Fiscal Year Begins:	Nov-20												
	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Total Item EST
Cash on Hand (beginning of month)	55,114,251	83,668,480	113,839,130	134,622,024	171,272,214	207,926,052	244,583,489	281,244,478	317,908,973	354,576,925	391,248,291	427,923,025	
CASH RECEIPTS													
Collections from accounts (minus bad debt)	78,842,400	80,455,025	80,455,025	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	1,106,530,075
Personal cash injection	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL CASH RECEIPTS	78,842,400	80,455,025	80,455,025	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	96,308,625	1,106,530,075
Total Cash Available (before cash out)	133,956,651	164,123,505	194,294,155	230,930,649	267,580,839	304,234,677	340,892,114	377,553,103	414,217,598	450,885,550	487,556,916	524,231,650	1,106,530,075
CASH PAID OUT													
Purchases (Bulk Wheat)	46,480,000	46,480,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	55,776,000	650,720,000
Purchases (Stoned Milled Wheat)	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	343,000	4,116,000
Purchases (Bags)	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	77,000	924,000
Gross wages (exact withdrawal)	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	41,167	494,000
Payroll expenses (taxes, etc.)	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	21,288	255,450
Outside services	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies (office & oper.)	500	500	500	500	500	500	500	500	500	500	500	500	6,000
Repairs & maintenance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Marketing & Advertising	417	417	417	417	417	417	417	417	417	417	417	417	5,000
Accounting & legal	11,667	11,667	11,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	1,667	50,000
Telephone	500	500	500	500	500	500	500	500	500	500	500	500	6,000
Utilities	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
Insurance & Licenses	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	30,000,000
Taxes (real estate, etc.)	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Interest	172,917	170,632	168,377	166,152	163,956	161,789	159,651	157,541	155,460	153,405	151,378	149,377	1,930,635
Other expenses (specify)													0
Miscellaneous	482,579	482,579	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	578,081	6,745,971
SUBTOTAL	50,144,033	50,141,748	59,530,996	59,518,771	59,516,575	59,514,408	59,512,270	59,510,160	59,508,078	59,506,024	59,503,997	59,501,996	695,409,056
Loan Principal Payment	114,346	112,835	111,344	109,873	108,421	106,988	105,574	104,179	102,802	101,444	100,103	98,780	1,276,688
Capital purchase	0	0	0	0	0	0	0	0	0	0	0	0	0
Land and Building	0	0	0	0	0	0	0	0	0	0	0	0	0
Officer's Salaries	29,792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	29,792	357,500
TOTAL CASH PAID OUT	50,288,171	50,284,375	59,672,131	59,658,435	59,654,787	59,651,188	59,647,636	59,644,131	59,640,672	59,637,259	59,633,891	59,630,568	697,043,245
Cash Position (end of month)	83,668,480	113,839,130	134,622,024	171,272,214	207,926,052	244,583,489	281,244,478	317,908,973	354,576,925	391,248,291	427,923,025	464,601,082	
ESSENTIAL OPERATING DATA (non cash flow info	rmation)												
Sales Volume (dollars)	84,689,500	84,689,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	1,183,154,000
Accounts Receivable	82,992,000	84,689,500	84,689,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	101,377,500	1,164,768,500
Bad Debt (end of month)	4,234,475	4,234,475	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	5,068,875	59,157,700
Inventory on hand (eom)			`	·						·			0
Accounts Payable (eom)													0
Depreciation	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	47,583	570,999

This is Exhibit "B" referred to in the Affidavit of Santokh Mahal SWORN Remotely at the City of Toronto, in the Province of Ontario on October 26, 2022, in accordance with O. Regs. 431/20 Administering Oath or Declaration Remotely.

Commissioner for Taking Affidavits (or as may be)

LISA S. CORNE (27974M)

Financial Statements of

Golden Miles Food Corporation

June 30, 2021

(Unaudited – See Notice to Reader)

Golden Miles Food Corporation Table of Contents June 30, 2021

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2815 Thamesgate Drive Mississauga, ON L4T1G5

TEL 905.677.3322 FAX 905.677.3390

Notice to Reader

To the Board of Directors of Golden Miles Food Corporation

On the basis of information provided by management, I have compiled the Balance Sheet of Golden Miles Food Corporation as at June 30, 2021 and the Statement of Profit & Loss and Retained Earnings for the year then ended.

I have not performed an audit or a review engagement in respect of these financial statements and, accordingly, I express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Die & Co. Chartered accountants

Gill & Co., CPA, CA Mississauga, Ontario October 24, 2022



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Golden Miles Food Corporation Balance Sheet (Unaudited - See Notice to Reader)

As At June 30		2021	2020		
ASSETS					
CURRENT					
Cash	\$	150,208	\$	182,063	
Accounts Receivable		274,163		167,787	
Due from Related Party		1,750,000		1,750,000	
Taxes Receivable		393,272		412,548	
Inventory		1,199,771		1,942,447	
Prepaid Assets		841,344		-	
TOTAL CURRENT ASSETS	***************************************	4,608,757		4,454,845	
CAPITAL ASSETS	***************************************	54,085,271	-	47,855,790	
TOTAL ASSETS	\$	58,694,028	\$	52,310,634	
LIABILITIES					
CURRENT					
Accounts Payable and Accrued Liabilities	\$	4,592,549	\$	5,778,234	
Current Portion of Lease		19,017		131,063	
		4,611,566	***************************************	5,909,298	
LONG TERM LIABILITIES					
Long Term Loan		29,370,126		26,448,074	
Long Term Portion of Lease		54,670		11,273	
Due to Shareholder		11,384,952		7,568,443	
TOTAL LONG TERM LIABILITIES	***************************************	40,809,748		34,027,790	
TOTAL LIABILITIES SHAREHOLDERS' EQUITY		45,421,314		39,937,088	
Capital Stock		100		100	
Retained Earnings		13,272,614		12,373,447	
TOTAL SHAREHOLDERS' EQUITY		13,272,714		12,373,547	
TOTAL CURRENT LIABILITIES & NET ASSETS	\$	58,694,028	\$	52,310,634	

APPROVED BY THE BOARD:	Directo
A ·	
	Directo

Golden Miles Food Corporation Statement of Operations (Unaudited - See Notice to Reader)

For the year ended June 30	2021	2020	
Income			
Sales	\$ 3,274,452	\$ 5,425,076	
Cost of Goods Sold	1,481,860	1,731,671	
Gross Profit/Loss	1,792,592	3,693,405	
Expenses			
Advertising and Promotion	3,027		
Automobile	-	8,080	
Dues and Subscriptions	2,826	2,216	
Bad Debts	-	360,346	
Bank charges and Interest	46,772	76,449	
Duties and Taxes	49,873	12,035	
Delivery Costs	16,072	88,381	
Occupancy Costs	57,420	334,969	
Professional Fees	229,787	99,638	
Repairs & Maintenance	38,990	11,303	
Salaries and Benefits	144,738	24,563	
Storage	31,745		
Supplies	1,889	120,273	
Telephone and Utilities	264,774	155,280	
Travel	14,406	22,888	
Total Expenses	902,320	1,316,420	
Other Expenses			
Foreign Exchange Gain/Loss	8,895	15,810	
Net Income (Loss)	\$ 899,167	\$ 2,392,794	

Golden Miles Food Corporation Statement of Retained Earnings (Unaudited - See Notice to Reader)

For the year ended June 30	2021	2020
Retained Earnings, Opening	\$ 12,373,447	\$ 9,980,652
Dividends Paid	-	-
Net Income (Loss)	899,167	2,392,794
Retained Earnings, end of year	\$ 13,272,614	\$ 12,373,447

Financial Statements of

Golden Miles Food Corporation

September 30, 2021

(Unaudited – See Notice to Reader)





2815 Thamesgate Drive Mississauga, ON L4T1G5

TEL 905.677.3322 FAX 905.677.3390

Notice to Reader

To the Board of Directors of Golden Miles Food Corporation

On the basis of information provided by management, I have compiled the Balance Sheet of Golden Miles Food Corporation as at September 30, 2021 and the Statement of Profit & Loss and Retained Earnings for the three months then ended.

I have not performed an audit or a review engagement in respect of these financial statements and, accordingly, I express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Die & Co. Chartered accountants

Gill & Co., CPA, CA Mississauga, Ontario October 24, 2022



Service You Can Count On

Gilland Co.ca

Golden Miles Food Corporation Table of Contents September 30, 2021

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Income Statement	3
Statement of Retained Earnings	 4

Golden Miles Food Corporation Statement of Retained Earnings (Unaudited - See Notice to Reader)

For the three months ended September 30	2021		
Retained Earnings, Opening	\$	13,272,614	
Dividends Paid		-	
Net Income (Loss)		(197,101)	
Retained Earnings, Ending	\$	13,075,513	

Golden Miles Food Corporation Statement of Operations

(Unaudited - See Notice to Reader)

For the three months ended September 30		2021		
Income				
Sales	\$	39,982		
Cost of Goods Sold		7,608		
Gross Profit/Loss	K-Maring-specimens and an artist of the specimens and a second of	32,375		
Expenses				
Advertising and Promotion		_		
Automobile		2,008		
Dues and Subscriptions				
Bad Debts		-		
Bank charges and Interest		1,338		
Duties and Taxes		-		
Equipment Rental		16,204		
Occupancy Costs		-		
Professional Fees		131,414		
Repairs & Maintenance		2,024		
Salaries and Benefits		11,347		
Security		23,632		
Supplies		188		
Telephone and Utilities		31,383		
Travel		9,776		
Total Expenses		229,315		
Other Expenses				
Foreign Exchange Gain/Loss		(161)		
Net Income (Loss)	\$	(197,101)		

Golden Miles Food Corporation Balance Sheet (Unaudited - See Notice to Reader)

	160
\$	191,052
	285,672
	1,750,000
	422,840
	1,192,163
	841,344
-	4,683,071
	54,771,534
\$	59,454,605
\$	4,591,409
	7,455
	4,598,863
	30,002,261
	83,397
	11,694,471
	41,780,129
	46,378,992
	100
	13,075,513
	13,075,613
•	59,454,605
	\$

114444111111111111111111111111111111111	
TOTAL SHAREHOLDERS' EQUITY	
TOTAL CURRENT LIABILITIES & N	IET ASSET
	EI HOOE
APPROVED BY THE BOARD:	
	D:
sirang	_Director
	Director

This is Exhibit "C" referred to in the **Affidavit of Santokh Mahal** SWORN Remotely at the City of Toronto, in the Province of Ontario on October 26, 2022, in accordance with O. Regs. 431/20 Administering Oath or Declaration Remotely.

Commissioner for Taking Affidavits (or as may be)

LISA S. CORNE (27974M)

Golden Mile Foods Corporation

Shareholder Notes Payable Ending Balance: \$11,673,624.23

Date	Ref No.	Payee	Memo	Foreign Currency	Increase (CAD)	Decrease (CAD)	Stat Tax	Balance (CAD)
	Type	Account		Exchange Rate	;		Auto	
06/30/2014	1 289		To reclass amounts booked in owner's equity		\$274,714.54			\$274,714.54
	Journal	-Split-						
05/18/2017	7 288		To reclass amounts booked in opening balance equity		\$191,354.51			\$466,069.05
	Journal	-Split-						
06/30/2017			T4 2016		\$48,026.54			\$514,095.59
	Journal	-Split-						
06/30/2017		G 11.			\$71,909.25			\$586,004.84
06/20/2013	Journal	-Split-	To accord for to the second to M. M. I		Φ7.CQ 44Q 21			¢1 254 445 15
06/30/2017	Journal	Split	To record funds deposited by Mr. Mahal		\$768,440.31			\$1,354,445.15
06/30/2018		-Ֆրш-		\$170,496.68	\$224,237.40			\$1,578,682.55
00/30/2010				1 USD =	Ψ224,237.40			Ψ1,570,002.55
	Journal	-Split-		1.315201 CAD				
06/30/2018	3 3 5 0				\$8,264,529.29			\$9,843,211.84
	Journal	-Split-						
11/09/2018	3 21				\$500,000.00			\$10,343,211.84
	Journal	-Split-						
11/21/2018					\$300,000.00			\$10,643,211.84
44/00/004	Journal	-Split-			4400 000 00			* 10 = 12 2 11 01
11/28/2018		0.11.	personal line of credit		\$100,000.00			\$10,743,211.84
	Journal	-Split-						

C	03/25/2019 25				\$31,500.00		\$10,774,711.84
	Journal	-Split-					
C)4/25/2019 26				\$250,000.00		\$11,024,711.84
	Journal	-Split-					
C	04/25/2019 26				\$10,970.00		\$11,035,681.84
	Journal	-Split-					
C	05/15/2019 27				\$13,000.00		\$11,048,681.84
	Journal	-Split-					
C	06/10/2019 28		mortgage on 44 brier park		\$300,000.00		\$11,348,681.84
	Journal	-Split-					
C	06/10/2019 28				\$11,000.00		\$11,359,681.84
	Journal	-Split-				4000 000 77	h11 12 ((00 0 =
C	06/28/2019 81			\$169,893.41		\$222,993.77	\$11,136,688.07
	Journal	-Split-		1 USD = 1.312551 CAD			
C	06/30/2019 34				\$43,043.25		\$11,179,731.32
	Journal	-Split-					
C	06/30/2019 35				\$28,827.00		\$11,208,558.32
	Journal	-Split-					
C	06/30/2019 36				\$4,013.10		\$11,212,571.42
	Journal	-Split-					
C	06/30/2019 340		To record shareholder injection		\$5,232,020.86	Ó	\$16,444,592.28
	Journal	-Split-					
C	06/30/2019 351	G 11				\$8,264,529.29	\$8,180,062.99
	Journal	-Split-			Φ 2. 50 01 2 00		40.400.055.50
1	2/30/2019 308	0.11	To record cash paid by shareholder		\$259,912.80		\$8,439,975.79
0	Journal	-Split-	A.1 . C . M.1.1 . L . 7. 2020		ф10,020,00		Φ0.450.005.70
C	01/07/2020 361	C 1:4	Advance from Mahal on Jan 7, 2020		\$10,030.00		\$8,450,005.79
•	Journal	-Sp11t-	To moond each necessarity Comments		¢42 442 40		¢0 402 440 2 1
C	01/15/2020 305		To record cash payment to Garage Living		\$43,443.42		\$8,493,449.21

Journal	-Split-					
03/01/2020 307		To record funds received from shareholder loan from 6845 Second Line		\$166,149.00		\$8,659,598.21
Journal	-Split-					
03/20/2020 306		To record cash payment to Garage Living		\$28,185.46		\$8,687,783.67
Journal	-Split-		Φ .(2.7 55.01	ΦΩΣ 122 ΣΩ		Φ0 770 016 06
06/30/2020 83			\$62,755.91 1 USD =	\$85,132.59		\$8,772,916.26
Journal	-Split-		1.356567 CAD			
06/30/2020 126		To Record payroll		\$18,463.45		\$8,791,379.71
Journal	-Split-					
06/30/2020 330		To reduce cash on hand to nil			\$426,061.80	\$8,365,317.91
Journal	-Split-					
06/30/2020 341	0.1%				\$796,875.13	\$7,568,442.78
Journal 07/15/2020	-Spiit- Unknown	Credit Card Payment			\$10,000.00	\$7,558,442.78
	Chequing	Credit Card i ayınıcın			\$10,000.00	\$1,550,442.70
08/14/2020 152	ochequing	Money deposited into TD Payroll account by shareholder		\$5,000.00		\$7,563,442.78
Journal	-Split-					
08/25/2020 313		To record deposit for Ford F150 Truck		\$20,000.00		\$7,583,442.78
Journal	-Split-					
08/31/2020 153		Money deposited into TD Payroll account by shareholder		\$6,000.00		\$7,589,442.78
Journal	-Split-					
09/01/2020 173	G 11.	Payment made for TD VISA by Mr. Mahal		\$1,082.72		\$7,590,525.50
Journal	-Split-		\$149,982.50	¢107 415 52		¢7 797 041 02
09/14/2020	USD		1 USD =	\$197,415.52		\$7,787,941.02
Deposit	Chequing		1.316257 CAD			
09/15/2020	Unknown		\$49,982.50	\$65,857.44		\$7,853,798.46
			. ,	. ,		. , , , ,

	Deposit	USD USD Chequing		1 USD = 1.31761 CAD			
09/15/2020	154		Money deposited into TD Payroll account by shareholder		\$5,000.00		\$7,858,798.46
	Journal	-Split-					
09/16/2020)	Unknown USD		\$99,982.50	\$132,220.46		\$7,991,018.92
	Deposit	USD Chequing		1 USD = 1.322436 CAD			
09/17/2020)	Unknown USD		\$200,000.00		\$263,317.20	\$7,727,701.72
	Expense	USD Chequing		1 USD = 1.316586 CAD			
09/17/2020)	Unknown USD		\$23,346.25		\$30,737.35	\$7,696,964.37
	Expense	USD Chequing		1 USD = 1.316586 CAD			
09/21/2020)	Unknown USD		\$85,312.16	\$113,558.76		\$7,810,523.13
	Deposit	USD Chequing		1 USD = 1.331097 CAD			
09/21/2020)	Unknown USD		\$15,000.00	\$19,966.46		\$7,830,489.59
	Deposit	USD Chequing		1 USD = 1.331097 CAD			
09/30/2020	142		Shareholder's Injection		\$4,000.00		\$7,834,489.59
	Journal	-Split-					
10/05/2020)	Unknown USD		\$19,000.00	\$25,185.58		\$7,859,675.17
	Deposit	USD Chequing Unknown		1 USD = 1.325557 CAD			

10/05/2020	Customer	TD VISA payment for Mr. Mahal			\$15,000.00	\$7,844,675.17
Expense	e Chequing					
10/09/2020 00054	Unknown USD	Credit Card Payments fort Mr. Mahal	\$3,214.54		\$4,216.88	\$7,840,458.29
Expense	e USD Chequing		1 USD = 1.311815 CAD			
10/16/2020 155		Money deposited into TD Payroll account by shareholder		\$3,200.00		\$7,843,658.29
Journal	-Split-					
10/21/2020 174		Payment made for TD VISA by Mr. Mahal		\$2,000.00		\$7,845,658.29
Journal	-					
11/02/2020	Unknown USD		\$93,391.00	\$123,524.91		\$7,969,183.20
Deposit	HSD		1 USD = 1.322664 CAD			
11/02/2020 304		To record cash payment to Guri Group		\$92,795.60		\$8,061,978.80
Journal	-Split-					
11/27/2020 303		To record cash payment to the Guri Group		\$65,587.50		\$8,127,566.30
Journal	-Split-	B				
12/31/2020 145		Deposit from Santokh Mahal dated Dec 15, 2020		\$188,300.00		\$8,315,866.30
Journal	-Split-					
12/31/2020 145		Deposit from Santokh Mahal dated Dec 18, 2020		\$30,000.00		\$8,345,866.30
Journal	-Split-					
01/07/2021 179		Cash Advance from TD VISA Mahal Personal CC		\$15,000.00		\$8,360,866.30
Journal 01/15/2021 77	-Split-			\$35,274.50		\$8,396,140.80
Journal	-Split-					
01/21/2021	Unknown		\$24,937.50	\$31,589.05		\$8,427,729.85

		USD					
	Deposit	USD .		1 USD =			
01/31/202	-	Chequing	Denogit from Mohal datad Ion 12, 2021	1.266729 CAD	\$100,000,00		¢0 507 700 05
01/31/202		Split	Deposit from Mahal dated Jan 13, 2021		\$100,000.00		\$8,527,729.85
01/31/202	Journal	-Spiit-	Deposit from Mahal dated Jan 13, 2021		\$125,000.00		\$8,652,729.85
01/31/202	Journal	-Split-	Deposit from Manar dated Jan 13, 2021		\$125,000.00		\$6,032,129.03
01/31/202		-Spiit-	Deposit from Mahal dated Jan 20, 2021		\$190,000.00		\$8,842,729.85
01/31/202	Journal	-Split-	Deposit from Manar dated Juli 20, 2021		ψ170,000.00		ψο,ο 12,727.03
01/31/202		2 p III	Shareholder's loan dated Jan 26, 2021		\$4,000.00		\$8,846,729.85
	Journal	-Split-	,		,		, ,
02/01/202		1	Cash Advance from TD VISA Mahal personal CC		\$6,000.00		\$8,852,729.85
	Journal	-Split-					
02/16/202	1 181		Cash Advance from TD VISA Mahal personal CC		\$23,000.00		\$8,875,729.85
	Journal	-Split-					
02/23/202	1	Unknown	Transfer to personal bank account		\$32,0	00.00	\$8,843,729.85
	Expense	Chequing					
02/28/202	1 147		Shareholder's loan dated Feb 01, 2021		\$500.00		\$8,844,229.85
	1 147 Journal				•		
02/28/202	1 147 Journal 1 147	-Split-	Shareholder's loan dated Feb 01, 2021 Shareholder's loan dated Feb 02, 2021		\$500.00 \$9,900.00		\$8,844,229.85 \$8,854,129.85
02/28/202	1 147 Journal 1 147 Journal	-Split-	Shareholder's loan dated Feb 02, 2021		\$9,900.00		\$8,854,129.85
	1 147 Journal 1 147 Journal 1 147	-Split-			•		
02/28/202	1 147 Journal 1 147 Journal 1 147 Journal	-Split-	Shareholder's loan dated Feb 02, 2021 Deposit from Mahal dated Feb 09, 2021		\$9,900.00 \$10,000.00		\$8,854,129.85 \$8,864,129.85
02/28/202	1 147 Journal 1 147 Journal 1 147 Journal 1 147 Journal 1 147	-Split- -Split-	Shareholder's loan dated Feb 02, 2021		\$9,900.00		\$8,854,129.85
02/28/202 02/28/202 02/28/202	1 147 Journal	-Split- -Split-	Shareholder's loan dated Feb 02, 2021 Deposit from Mahal dated Feb 09, 2021 Deposit from Mahal dated Feb 16, 2021		\$9,900.00 \$10,000.00 \$125,000.00		\$8,854,129.85 \$8,864,129.85 \$8,989,129.85
02/28/202	1 147 Journal 1 147	-Split- -Split- -Split-	Shareholder's loan dated Feb 02, 2021 Deposit from Mahal dated Feb 09, 2021		\$9,900.00 \$10,000.00		\$8,854,129.85 \$8,864,129.85
02/28/202 02/28/202 02/28/202	1 147 Journal	-Split- -Split- -Split-	Shareholder's loan dated Feb 02, 2021 Deposit from Mahal dated Feb 09, 2021 Deposit from Mahal dated Feb 16, 2021 Deposit from Mahal dated Feb 16, 2021		\$9,900.00 \$10,000.00 \$125,000.00 \$32,000.00		\$8,854,129.85 \$8,864,129.85 \$8,989,129.85 \$9,021,129.85
02/28/202 02/28/202 02/28/202 02/28/202	1 147 Journal	-Split- -Split- -Split- -Split-	Shareholder's loan dated Feb 02, 2021 Deposit from Mahal dated Feb 09, 2021 Deposit from Mahal dated Feb 16, 2021		\$9,900.00 \$10,000.00 \$125,000.00		\$8,854,129.85 \$8,864,129.85 \$8,989,129.85

02/28/2021 147	Shareholder's loan dated Feb 23, 2021	\$708.40	\$9,146,838.25
Journal -Split-			
02/28/2021 147	Shareholder's loan dated Feb 23, 2021	\$8,000.00	\$9,154,838.25
Journal -Split-			
03/02/2021 362	Loan from Mahal	\$180,000.00	\$9,334,838.25
Journal -Split-			
03/05/2021 363	Loan from Mahal	\$20,000.00	\$9,354,838.25
Journal -Split-			
03/29/2021 Unknown	Transfer to 6466982	\$500,000.00	\$8,854,838.25
Expense Chequing			
03/31/2021 148	Deposit from Mahal dated March 02, 2021	\$10,000.00	\$8,864,838.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 02, 2021	\$29,900.00	\$8,894,738.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 04, 2021	\$9,900.00	\$8,904,638.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 12, 2021	\$200,000.00	\$9,104,638.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 16, 2021	\$200,000.00	\$9,304,638.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 25, 2021	\$150,000.00	\$9,454,638.25
Journal -Split-			
03/31/2021 148	Deposit from Mahal dated March 26, 2021	\$150,000.00	\$9,604,638.25
Journal -Split-			
04/06/2021 175	Payment made for TD VISA by Mr. Mahal	\$10,932.29	\$9,615,570.54
Journal -Split-			
04/06/2021 364	Loan from Mahal	\$175,080.00	\$9,790,650.54
Journal -Split-			
04/12/2021 366	Loan from Mahal	\$25,000.00	\$9,815,650.54

Journal	-Split-					
04/14/2021 365		Loan from Mahal		\$150,080.00		\$9,965,730.54
Journal	-Split-			\$		010167 = 20 71
04/19/2021 367	C-1:4	Loan from Mahal		\$200,000.00		\$10,165,730.54
Journal 04/29/2021 176	-Spiit-	Payment made for TD VISA by Mr. Mahal		\$4,000.00		\$10,169,730.54
Journal	-Split-	Tayment made for 1D violety with wanter		Ψ1,000.00		ψ10,10 <i>></i> ,7 <i>5</i> 0.51
04/30/2021 149	1	Deposit from Mahal dated Apr 09, 2021		\$9,900.00		\$10,179,630.54
Journal	-Split-					
04/30/2021 149		Deposit from Mahal dated Apr 14, 2021		\$9,900.00		\$10,189,530.54
Journal	-Split-	D 116 14111 14 22 2221		4.000.00		\$10.100.500.54
04/30/2021 149	Colit	Deposit from Mahal dated Apr 23, 2021		\$4,000.00		\$10,193,530.54
Journal	Unknown					
05/25/2021	USD		\$42,000.00	\$50,620.71		\$10,244,151.25
Deposit	USD Chequing		1 USD = 1.205255 CAD			
05/31/2021 150		Deposit from Mahal dated May 11, 2021		\$13,004.56		\$10,257,155.81
Journal	-Split-					
05/31/2021 150	C 114	Deposit from Mahal dated May 12, 2021		\$100,000.00		\$10,357,155.81
Journal 05/31/2021 368	-Spiit-	Loan from Mahal		\$8,000.00		\$10,365,155.81
Journal	-Split-	Loan from Wanar		ψο,000.00		\$10,505,155.01
06/15/2021	Unknown	TD VISA for Mr Mahal			\$32,000.00	\$10,333,155.81
Expense	Chequing					
06/25/2021	Santokh Mahal	Transfer to Mr. Mahal			\$100,000.00	\$10,233,155.81
•	Chequing					
06/30/2021 151	G 11.	Deposit from Mahal dated Jun 02, 2021		\$100,000.00		\$10,333,155.81
Journal 06/30/2021 151	-Split-	Deposit from Mahal dated Jun 08, 2021		\$100,000.00		\$10,433,155.81

06/30/2021	Journal	-Split-	Denocit from Mobal dated Jun 29, 2021	\$2,000,00	¢10 426 155 91
00/30/2021	Journal	-Split-	Deposit from Mahal dated Jun 28, 2021	\$3,000.00	\$10,436,155.81
06/30/2021		-1	To record payment for Fluid Construction from Mr. Mahal	\$248,274.80	\$10,684,430.61
	Journal	-Split-			
06/30/2021	318		To record payment for Advanced Grain from Mr. Mahal	\$123,854.35	\$10,808,284.96
0 < 10 0 10 0 0 0	Journal	-Split-		*10 < 0 < 1 00	*** *** ** * * * * * *
06/30/2021		C1:4		\$426,061.80	\$11,234,346.76
06/30/2021	Journal	-Spiit-	To record funds received from Mr. Mahal	\$605.21	\$11,234,951.97
00/30/2021	Journal	-Split-	To record runds received from ivii. Ivianai	ψ003.21	Ψ11,234,231.27
06/30/2021		Spire.		\$150,000.00	\$11,384,951.97
	Journal	-Split-			
07/02/2021			Santokh Loan to GM	\$18,500.00	\$11,403,451.97
	Deposit	Chequing			
07/02/2021		Santokh Mahal	Loan from Mahal	\$18,310.52	\$11,421,762.49
	Deposit	Chequing			
07/14/2021		Unknown	Santokh Loan to GM	\$40,000.00	\$11,461,762.49
	Deposit	Chequing			
07/20/2021		~.	Personal VISA	\$2,000.00	\$11,463,762.49
07/20/2021	Deposit	Chequing	S 4 11 I GM	¢20,000,00	¢11 402 7 62 40
07/20/2021	Danasit	Chaquing	Santokh Loan to GM	\$30,000.00	\$11,493,762.49
07/26/2021	_	Chequing	Santokh Loan to GM	\$14,000.00	\$11,507,762.49
0772072021		Chequing	Santokii Loan to Givi	ψ14,000.00	Ψ11,507,70 2. 45
07/26/2021	-	Unknown	Santokh Loan to GM	\$15.70	\$11,507,778.19
		Chequing			. , ,
08/05/2021	-		Santokh Loan to GM	\$6,000.00	\$11,513,778.19

Dep	posit Chequing				
08/06/2021	Santokh Mahal	Loan from Mahal	\$100,000.00		\$11,613,778.19
Dep	posit Chequing				
08/23/2021		Personal VISA		\$21,306.76	\$11,592,471.43
Exp	pense Chequing				
09/07/2021		Santokh Loan to GM	\$80,000.00		\$11,672,471.43
Dep	posit Chequing				
09/07/2021		Personal VISA		\$3,000.00	\$11,669,471.43
Exp	pense Chequing				
09/15/2021		Santokh Loan	\$25,000.00		\$11,694,471.43
Dep	posit Chequing				
10/04/2021		Santokh Loan to GM	\$652.80		\$11,695,124.23
Dep	posit Chequing				
10/04/2021		Loan repaid to Mr. Santokh		\$21,500.00	\$11,673,624.23
Exp	pense Chequing				