

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY  
AND INSOLVENCY ACT, R.S.C. 1985, c.B-3, AS AMENDED, AND  
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990,  
c.C.43, AS AMENDED**

**B E T W E E N:**

**SKYMARK FINANCE CORPORATION**

Applicant

and

**MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD  
CORPORATION**

Respondents

**RESPONDING AND CROSS-MOTION RECORD OF SANTOKH MAHAL**

November 21, 2021

**DICKINSON WRIGHT LLP**

Barristers & Solicitors  
199 Bay Street, Suite 2200, Box 447  
Commerce Court Postal Station  
Toronto, ON M5L 1G4

**DAVID P. PREGER (36870L)**

[dpreger@dickinson-wright.com](mailto:dpreger@dickinson-wright.com)

Tel: 416-646-4606

**LISA S. CORNE (27974M)**

[lcorne@dickinsonwright.com](mailto:lcorne@dickinsonwright.com)

Tel: 416-646-4608

**DAVID Z. SEIFER (77474F)**

[dseifer@dickinsonwright.com](mailto:dseifer@dickinsonwright.com)

Tel: 416-646-6867

Fax: 1-844-670-6009

Lawyers for Santokh Mahal

**INDEX**

<b>Tab</b>	<b>Document</b>
1.	Notice of Motion
2.	Affidavit of Santokh Mahal sworn November 21, 2021
Exhibit A.	Promissory Note dated December 14, 2020
Exhibit B.	General Security Agreement dated December 14, 2020
Exhibit C1.	Spreadsheet summarizing the transactions deposited into Golden Miles' bank account, 0646-5325309
Exhibit C2.	Spreadsheet summarizing USD transactions deposited into Golden Miles' bank account, 7339061 USC
Exhibit D1.	Advances made in December 2020
Exhibit D2.	Advances made in January 2021
Exhibit D3.	Advances made in February 2021
Exhibit D4.	Advances made in March 2021
Exhibit D5.	Advances made in April 2021
Exhibit D6.	Advances made in May 2021
Exhibit D7.	Advances made in June 2021
Exhibit D8.	Advances made in July 2021
Exhibit D9.	Advances made in August 2021
Exhibit D10.	Advances made in September 2021
Exhibit E.	Corporate Profile Report for J.T. International Inc. and Articles of incorporation for J.T. International Inc.
Exhibit F.	TD Golden Miles' USD bank statements
Exhibit G.	PPSA search report in respect of Golden Miles

**TAB 1**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

B E T W E E N:

*(Court Seal)*

**SKYMARK FINANCE CORPORATION**

Applicant

- and -

**MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD  
CORPORATION**

Respondents

**NOTICE OF MOTION**

**SANTOKH MAHAL**, will make a motion to a Judge presiding over the Commercial List on a date to be scheduled by the Commercial List on November 22, 2021 at 9:30 a.m. by video conference.

**THE MOTION IS FOR:**

- (a) if necessary, an order abridging the time for service and validating service of this Notice of Motion and Motion Record such that this motion is properly returnable on the date to be fixed by the Commercial List and dispensing with further service thereof;
- (b) a declaration that the security in favour of Santokh Mahal over all of the personal property of Golden Miles, other than inventory, is valid and enforceable, and ranks in priority to any other security interest registered under the *Personal Property Security Act*, RSO 1990, c. P.10 ("**PPSA**"), with

the exception of specific equipment, which specific equipment is subject to prior-ranking security in favour of the Bank of Nova Scotia and Caterpillar Financial Services Limited;

- (c) an order lifting the stay of proceedings imposed by the Receivership Order of Justice McEwen dated October 1, 2021 to permit Santokh Mahal to exercise his rights under the security, including the right to take possession of and sell the collateral in accordance with the *PPSA* ;
- (d) costs of this motion, plus applicable taxes; and,
- (e) such further and other relief as counsel may request and this Honourable Court may permit.

**THE GROUNDS FOR THE MOTION ARE:**

- (a) Pursuant to a loan agreement (the "**Loan**") between me, as lender, and Golden Miles, as borrower, I caused the sum of CAD \$27,278,766.46 and USD \$328,000 to be advanced, on my behalf, to Golden Miles, between March 16, 2016 and September 15, 2021;
- (b) As security for all of Golden Miles' past and future indebtedness to me, Golden Miles executed a general security agreement (the "**GSA**") dated December 14, 2020 in my favour. The GSA attaches to all of Golden Miles' personal property other than inventory;
- (c) The security I hold was registered under the *PPSA* on December 16, 2020;

- (d) For the purposes of this motion, the declaration I seek is limited to CAD \$3,183,305.08 and USD \$328,000, which represent the advances made after December 15, 2020;
- (e) Underlying bank statements, wire transfer and deposit receipts evidence the advances I caused to be made on my behalf to Golden Miles;
- (f) Sections 9, 11, 12, 13, 19, 30, and 58 to 63 of the *PPSA*, and Rules 37, 42 and 57 of the *Rules of Civil Procedure*; and,
- (g) Such further and other grounds as counsel may advise.

**THE FOLLOWING DOCUMENTARY EVIDENCE** will be used at the hearing of the Motion

- (a) The affidavit of Santokh Mahal sworn November 21, 2021; and,
- (b) Such further and other evidence as counsel may advise and this Honourable Court may permit.

November 21, 2021

**DICKINSON WRIGHT LLP**

Barristers & Solicitors  
199 Bay Street  
Suite 2200, Box 447  
Commerce Court Postal Station  
Toronto, ON M5L 1G4  
Tel: (416) 777-0101

**DAVID P. PREGER (36870L)**

Email: DPreger@dickinson-wright.com

**LISA S. CORNE (27974M)**

Email: LCorne@dickinson-wright.com

**DAVID Z. SEIFER (77474F)**

Email: DSeifer@dickinson-wright.com

Lawyers for Santokh Mahal

TO: **SERVICE LIST**

**SKYMARK FINANCE CORPORATION**  
Applicant

-and- **2380204 ONTARIO INC. et al**  
Respondents

Court File No. CV-21-00664778-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT  
TORONTO

**NOTICE OF MOTION**

**DICKINSON WRIGHT LLP**

Barristers & Solicitors  
199 Bay Street  
Suite 2200, Box 447  
Commerce Court Postal Station  
Toronto, ON M5L 1G4

**DAVID P. PREGER (36870L)**

Email: DPreger@dickinson-wright.com

**LISA S. CORNE (27974M)**

Email: LCorne@dickinson-wright.com

**DAVID Z. SEIFER (77474F)**

Email: DSeifer@dickinson-wright.com

Lawyers for Santokh Mahal



**TAB 2**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY  
AND INSOLVENCY ACT, R.S.C. 1985, c.B-3, AS AMENDED, AND  
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990,  
c.C.43, AS AMENDED**

B E T W E E N:

**SKYMARK FINANCE CORPORATION**

Applicant

and

**MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD  
CORPORATION**

Respondents

**AFFIDAVIT OF SANTOKH MAHAL**  
*(Sworn November 21, 2021)*

I, **SANTOKH MAHAL**, of the City of Mississauga, in the Province of Ontario,  
MAKE OATH AND SAY:

1. I am a director of the Respondent Golden Miles Food Corporation ("**Golden Miles**"). As such, I have personal knowledge of the matters and facts to which I hereinafter depose. Where my knowledge is based upon information and belief, I have indicated the source of my information and belief and believe it to be true. To the extent that any information is based on my review of documents, I believe the information in those documents to be true.

**A. Overview**

2. I swear this affidavit in (i) response to the second report dated October 20, 2021 (the “**Second Report**”) filed by KSV Restructuring Inc. (“**KSV**” or the “**Receiver**”), in its capacity as receiver of the assets, undertakings and properties of Mahal Venture Capital Inc. (“**MVC**” and together with Golden Miles, the “**Companies**”) and Golden Miles owned or used in connection with the flour mill (the “**Mill**”) situated on the property municipally known as 155 Adams Blvd., Brantford, Ontario (the “**Property**”); and (ii) support of a cross-motion for a declaration that the security in my favour over all of the personal property of Golden Miles, other than inventory (the “**Collateral**”), is valid and enforceable, and ranks in priority to any other security interest registered under the *Personal Property Security Act*, RSO 1990, c. P.10 (“**PPSA**”), with the exception of specific equipment, which is subject to prior-ranking security in favour of the Bank of Nova Scotia and Caterpillar Financial Services Limited.

**B. Adjournment Request**

3. The Receiver filed the Second Report in support of a motion to approve a proposed sale process (the “**Sale Process**”) as described in the Second Report. The Sale Process contemplates the sale of Golden Miles’ personal property subject to my security. As the first ranking secured creditor over the personal property of Golden Miles, my preference is to sell the personal property of Golden Miles myself, separately from the real property owned by MVC. It is therefore premature to approve the Sale Process for the personal property of Golden Miles until the issue of the validity and priority of my security interest in that property is determined. I request an adjournment

of the Receiver's motion to a date subsequent to the determination of the validity and enforceability of my security.

**C. My Security**

4. Pursuant to a loan agreement (the "**Loan**") between me, as lender, and Golden Miles, as borrower, I caused the sum of CAD \$27,278,766.46 and USD \$328,000 to be advanced, on my behalf, to Golden Miles, between March 16, 2016 and September 15, 2021.

5. On December 14, 2020, Golden Miles executed a promissory note in my favour, which evidences the amounts advanced under the Loan. A copy of the promissory note is attached as **Exhibit A**.

6. As security for all of Golden Miles' past and future indebtedness to me, Golden Miles executed a general security agreement (the "**GSA**") dated December 14, 2020 in my favour. The GSA attaches to all of Golden Miles' personal property other than inventory. A copy of the GSA is attached as **Exhibit B**.

7. The security I hold over Golden Miles' personal property was registered under the *PPSA* on December 16, 2020.

**D. Declaration Sought**

8. Of the amounts advanced under the Loan, CAD \$3,183,305.08 and USD \$328,000 were advanced after December 15, 2020. For the purposes of this motion, the declaration I seek is limited to those advances. I specifically reserve my right to claim, at

a later date, that the security granted to me over Golden Miles' personal property extends to the indebtedness arising from advances I made prior to December 15, 2020.

9. Attached as **Exhibit C1** is a spreadsheet which summarizes the transactions pursuant to which I caused monies (in CAD) to be deposited into Golden Miles' bank account at the Toronto-Dominion ("TD") bank bearing account number 0646-5325309. Attached as **Exhibit C2** is a spreadsheet which summarizes the transactions pursuant to which I caused monies (in USD) to be deposited into Golden Miles' bank account at TD bank bearing account number 7339061 USC. I am awaiting receipt of the underlying documents for certain advances and will produce same upon receipt. Those advances are highlighted in the spreadsheet.

10. Attached as **Exhibits D1 to D10** are copies of the underlying documents for the advances made in the months of December, 2020 to September, 2021, respectively, listed in the spreadsheet at Exhibits C1. Each exhibit consists of the respective bank statement for the account from which I caused funds to be withdrawn or the deposit receipt and the corresponding Golden Miles' Canadian TD bank statement for the account to which funds were deposited. The accounts from which funds were withdrawn include the account in the name of J.T. International Inc., of which I am the sole shareholder, director and officer. In all cases where funds were withdrawn from the account of J.T. International Inc. and advanced to Golden Miles, the funds were withdrawn and advanced at my direction and on my behalf, A copy of the articles of incorporation and corporate profile report for J.T. International Inc. are attached, collectively, as **Exhibit E**.

11. Attached as **Exhibit F** are copies of the TD Golden Miles' USD bank statement at TD bank. The highlighted line items are deposits into the account which I made or directed to be made on my behalf. The source documents for the advance in January, 2021 in the amount of \$86,000 USD is set out in Exhibit D2. I am in the process of locating the source documents for the other two advances and will produce same upon receipt.

**E. Security Registrations Against Golden Miles**

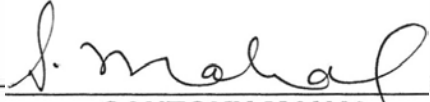
12. I am informed by my counsel that a copy of the PPSA search report in respect Golden Miles is attached as **Exhibit G**. The following is a summary of the registrations in respect of Golden Miles prepared by my counsel:

<b>No.</b>	<b>Secured Party</b>	<b>Date</b>	<b>Collateral</b>
1.	The Bank of Nova Scotia	August 10, 2020	Specific Equipment and Motor Vehicle
2.	Caterpillar Financial Services Limited	September 14, 2020	Specific Equipment and Motor Vehicle
3.	Santokh S. Mahal	December 16, 2020	Inventory, Equipment, Accounts, Other and Motor Vehicle
4.	Skymark Finance Corporation	May 31, 2021	Equipment, Accounts
5.	Fluid Construction & Project Management Inc.	June 29, 2021	Inventory, Equipment, Accounts, Other and Motor Vehicle

**SWORN** by videoconference, in the City of Mississauga, before me at the City of Toronto, in the Province of Ontario, on November 21, 2021 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



\_\_\_\_\_  
Commissioner for Taking Affidavits  
(or as may be)



\_\_\_\_\_  
**SANTOKH MAHAL**

Nov. 21, 2021 at 3.40p

This is Exhibit A referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



## PROMISSORY NOTE

**FOR VALUE RECEIVED**, GOLDEN MILES FOOD CORPORATION (the "**Borrower**") promises to pay on demand to or to the order of SANTOKH SINGH MAHAL (the "**Lender**"), the principal amount as may be advanced and outstanding from time to time, between the Borrower and the Lender, as shown on the schedule annexed hereto or any continuation schedule which may at any time be attached hereto.

**THIS PROMISSORY NOTE** is issued to evidence the principal amounts advanced, any repayments on account thereof and the unpaid balance of the principal amount outstanding from time to time. The Lender is hereby authorized to endorse on the schedule annexed hereto, or any continuation schedule which may at any time be attached hereto, the date and amount of each advance, and each payment of principal on account thereof, together with the unpaid balance of the principal amount outstanding owing by the Borrower to the Lender. Each such endorsement shall be prima facie evidence of the amounts so advanced and repaid and, in the absence of manifest mathematical error, this promissory note shall be conclusive evidence of the amount of the Borrower's liability to the Lender for the unpaid balance of the principal amount outstanding owing by the Borrower to the Lender.

**THE BORROWER** shall pay interest on the amount the principal outstanding from time to time at the rate as is agreed between the Borrower and the Lender until payment in full.

**IN THE EVENT** of the non-payment when due, whether by acceleration or otherwise, of all or any part of the principal, or in the event of the bankruptcy or insolvency of the Borrower, or the institution by or against the Borrower of any other type of insolvency proceeding under the *Bankruptcy and Insolvency Act* or otherwise, the entire unpaid balance of the principal and accrued interest shall, at the option of the Lender, become immediately due and payable.

**THE BORROWER** shall have the privilege of repaying the whole or any part of the principal sum at any time or from time to time without notice, bonus, premium or penalty.

**THE BORROWER** hereby waives presentment, notice of dishonour, protest and notice of protest.

**THIS PROMISSORY NOTE** shall be governed and construed by the laws of the Province of Ontario and the laws of Canada applicable therein.

**DATED** at Windsor, Ontario this 14 day of December, 2020.

**GOLDEN MILES FOOD CORPORATION**

Per:

  
Santokh Singh Mahal, President

I have the authority to bind the corporation.

**SCHEDULE OF ADVANCES AND REDUCTIONS OF PRINCIPAL**

<b><u>Date</u></b>	<b><u>Amount of Principal Advanced</u></b>	<b><u>Amount of Reduction</u></b>	<b><u>Unpaid Principal Balance</u></b>	<b><u>Endorsement Made by</u></b>
3/18/2016	\$4,103,385.47		\$4,103,385.47	SM
11/30/2016	\$643,836.19		\$4,747,221.66	SM
1/9/2017	\$526,923.83		\$5,274,145.49	SM
2/27/2017	\$932,522.78		\$6,206,668.27	SM
3/15/2017	\$1,748,309.21		\$7,954,977.48	SM
4/26/2017	\$1,083,482.63		\$9,038,460.11	SM
7/31/2017	\$3,488,218.44		\$12,526,678.55	SM
8/16/2017	\$1,055,664.77		\$13,582,343.32	SM
1/25/2018	\$197,604.81		\$13,779,948.13	SM
2/23/2018	\$37,326.57		\$13,817,274.70	SM
2/23/2018	\$62,937.44		\$13,880,212.14	SM
9/17/2018	\$933,801.50		\$14,814,013.64	SM
10/1/2018	\$286,382.25		\$15,100,395.89	SM
10/4/2018	\$4,459.90		\$15,104,855.79	SM
10/15/2018	\$7,332,066.36		\$22,436,922.15	SM
10/20/2018	\$34,862.76		\$22,471,784.91	SM
11/5/2018	\$110,175.00		\$22,581,959.91	SM
12/10/2018	\$113,148.24		\$22,695,108.15	SM
6/14/2019	\$8,728.12		\$22,703,836.27	SM
6/1/2020	\$324,440.20		\$23,028,276.47	SM
10/30/2020	\$1,073,500.00		\$24,101,776.47	SM

This is Exhibit B referred to in the Affidavit of Santokh Mahal sworn November 21, 2021



---

*Commissioner for Taking Affidavits (or as may be)*

## GENERAL SECURITY AGREEMENT

### ARTICLE ONE SECURITY

1.1 For valuable consideration and as a general and continuing security for the payment of all obligations, indebtedness and liabilities, direct or indirect, at any time owing by GOLDEN MILES FOOD CORPORATION (the "**Debtor**") to SANTOKH SINGH MAHAL (the "**Secured Party**"), or remaining unpaid by the Debtor to the Secured Party incurred prior to, at the time of or subsequent to the execution hereof, including extensions and renewals, direct or indirect, absolute or contingent, matured or not, wheresoever and howsoever incurred, as principal, surety or guarantor, and any unpaid balance thereof, whether the same is from time to time reduced and thereafter increased or entirely extinguished and thereafter incurred again, including advances to the Debtor from time to time, together with all interest, cost of realization, legal and other costs (all of the foregoing being herein called the "**Indebtedness**") the Debtor hereby grants to the Secured Party a general and continuing security interest (the "**Security Interest**") in the undertaking of the Debtor and in all Goods (including all parts, accessories, attachments, special tools, additions and accessions thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles and Securities now owned or hereafter owned or acquired by or on behalf of the Debtor (including such as may be returned to or repossessed by the Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefor (hereinafter collectively called the "**Collateral**"), including, without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of the Debtor:

- (a) all equipment (other than Inventory) of whatever kind and wherever situate, together with, without limitation, all fixed assets, machines, machinery, equipment, fixtures, furnishings, vehicles and tools, including all parts, accessories, attachments, special tools, additions and accessions thereto, including but not limited to the equipment described in Schedule "A" attached hereto, and in all proceeds renewals thereof, accretions thereto and substitutions therefor, and any proceeds of insurance received in respect thereof ("**Equipment**");
- (b) all goods and chattels now or hereafter forming inventory of whatever kind and wherever situate ("**Inventory**");
- (c) all accounts and debts and generally all accounts, debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by the Debtors ("**Debts**");
- (d) all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
- (e) all contractual rights and insurance claims and all goodwill, patents, trademarks, copyrights, and other industrial property; and
- (f) all monies other than trust monies lawfully belonging to others.

1.2 The Security Interest granted hereby shall not extend or apply to, and the Collateral shall not include, the last day of the term of any lease or agreement therefor, but upon the enforcement of the Security Interest, the Debtor shall stand possessed of such last day in trust to assign the same to any person acquiring such term.

SM

1.3 The terms "Goods", "Chattel Paper", "Documents of Title", "Equipment", "Consumer Goods", "Instruments", "Intangibles", "Securities", "Proceeds", "Inventory", and "Accession" whenever used herein shall be interpreted pursuant to their respective meanings when used in the *Personal Property Security Act* (Ontario), as amended from time to time, which Act, including amendments thereto and any Act substituted therefor and amendments thereto is herein referred to as the "PPSA". Provided always that the term "Goods" when used herein shall not include "consumer goods" of the Debtor as that term is defined in the PPSA, and the term "Inventory" when used herein shall include livestock and the young thereof after conception and crops that become such within one year of execution of this security agreement. Any reference herein to "Collateral" shall, unless the context otherwise requires, be deemed a reference to the "Collateral or any part thereof." The term "Proceeds" whenever used herein and interpreted as above shall by way of example include trade-ins, equipment, cash, bank accounts, notes, chattel paper, goods, contract rights, accounts and any other personal property or obligation received when such collateral or proceeds are sold, exchanged, collected or otherwise disposed of.

## **ARTICLE TWO**

### **INDEBTEDNESS SECURED**

2.1 The Security Interest granted hereby shall be a general and continuing collateral security to the Secured Party for the Indebtedness. If the Security Interest in the Collateral is not sufficient, in the event of default, to satisfy all Indebtedness of the Debtor, the Debtor acknowledges and agrees that the Debtor shall continue to be liable for any Indebtedness remaining outstanding and the Secured Party shall be entitled to pursue full payment thereof.

## **ARTICLE THREE**

### **REPRESENTATIONS AND WARRANTIES OF THE DEBTOR**

3.1 The Debtor hereby represents and warrants, and so long as this general security agreement remains in effect shall be deemed to continuously represent and warrant, to the Secured Party that:

- (a) except for the security interest created hereby, and the other security interests granted by the Debtor as described in Schedule "A" as permitted encumbrances, the Debtor is, or with respect to the Collateral acquired after the date hereof will be, the sole beneficial owner of the Collateral, free and clear of any mortgage, lien, pledge, charge, security interest, hypothec, adverse interest, encumbrance, tax or assessment;
- (b) the Debtor has, or with respect to the Collateral acquired after the date hereof will have, the right to grant a security interest in the Collateral in favour of the Secured Party;
- (c) the business operations and records are located at the location set forth in Schedule "A" attached hereto and are accurate and complete and the Collateral insofar as it consists of Goods (other than inventory in transit from suppliers or in transit to customers or on lease or consignment) and other tangible property will be kept at such location or at such other locations as the Debtor shall specify in writing to the Secured Party and, subject to the provisions of this general security agreement, none of the Collateral shall be moved therefrom without the prior written consent of the Secured Party;
- (d) none of the Collateral consists of consumer goods; and



- (e) this general security agreement when duly executed and delivered by the Debtor will be a legal, valid and binding obligation of the Debtor, enforceable against it in accordance with its terms.

**ARTICLE FOUR**  
**COVENANTS OF THE DEBTOR**

- 4.1 So long as this security agreement remains in effect, the Debtor covenants and agrees:
- (a) not to sell, exchange, transfer, assign, lease, or otherwise dispose of the Collateral or any interest therein without the prior written consent of the Secured Party, provided always that, until default, the Debtor may, in the ordinary course of the Debtor's business, sell or lease inventory and use monies available to the Debtor;
  - (b) to keep the Collateral in good order, condition and repair and not to use the Collateral in violation of the provisions of this security agreement or any other agreement relating to the Collateral or any policy, insuring the Collateral or any applicable statute, law, by-law, rule, regulation or ordinance;
  - (c) to pay all taxes, rates, levies, assessments and other charges of every nature which may be lawfully levied, assessed or imposed against or in respect of the Debtor or the Collateral as and when the same become due and payable;
  - (d) to insure the Collateral for such periods, in such amounts, on such terms and against loss or damage by fire and such other risks as the Secured Party shall reasonably direct with loss payable to the Secured Party, as insureds, as their respective interests may appear, and to pay all premiums therefor;
  - (e) to carry on and conduct the business of the Debtor in a proper and efficient manner and so as to protect and preserve the Collateral and to keep, in accordance with generally accepted accounting principles, consistently applied, proper books of account for the Debtor's business as well as accurate and complete records concerning the Collateral, and mark any and all such records and the Collateral at the Secured Party's request so as to indicate the Security Interest; and
  - (f) to deliver to the Secured Party from time to time promptly upon request:
    - (i) any Documents of Title, Instrument, Securities and Chattel Paper constituting, representing or relating to the Collateral;
    - (ii) all books of account and all records, ledgers, reports, correspondence, schedules, documents, statements, lists and other writings relating to the Collateral for the purpose of inspecting, auditing or copying the same; and
    - (iii) all policies and certificates of insurance relating to the Collateral.

**ARTICLE FIVE**  
**USE AND VERIFICATION OF COLLATERAL**

SM

5.1 Subject to compliance with the Debtor's covenants contained herein, the Debtor may, until default, possess, operate, collect, use and enjoy and deal with the Collateral in the ordinary course of the Debtor's business in any manner not inconsistent with the provisions hereof; provided always that the Secured Party shall have the right at any time and from time to time to verify the existence and state of the Collateral in any manner the Secured Party may consider appropriate and the Debtor agrees to furnish all assistance and information and to perform all such acts as the Secured Party may reasonably request in connection therewith and for such purpose to grant to the Secured Party or its agents access to all places where the Collateral may be located and to all premises occupied by the Debtor.

#### **ARTICLE SIX DISPOSITION OF MONIES**

6.1 Subject to any applicable requirements of the PPSA, all monies collected or received by the Secured Party pursuant to or in exercise of any right it possesses with respect to the Collateral shall be applied on account of Indebtedness in such manner as the Secured Party deems best or, at the option of the Secured Party, may be held unappropriated in a collateral account or released to the Debtor, all without prejudice to the liability of the Debtor or the rights of the Secured Party hereunder, and any surplus shall be accounted for as required by law.

#### **ARTICLE SEVEN EVENTS OF DEFAULT**

7.1 Obligations not payable on demand shall become immediately payable upon the occurrence of one or more of the following events of default:

- (a) the Debtor fails to pay when due any of the Obligations, or to perform or rectify a breach of any of the representations or warranties or covenants of this Agreement;
- (b) the failure of the Debtor to observe or perform any obligation, covenant, term, provision or condition contained in this security agreement;
- (c) the bankruptcy or insolvency of the Debtor; the filing against the Debtor of a petition in bankruptcy; the making of an authorized assignment for the benefit of creditors by the Debtor; the appointment of a receiver or trustee for the Debtor or for any assets of the Debtor; or the institution by or against the Debtor of any other type of insolvency proceeding under the *Bankruptcy and Insolvency Act* or otherwise;
- (d) if any execution, sequestration, extent or any other process of any court shall become enforceable against the Debtor or any distress or analogous process shall be levied upon the Collateral or any part thereof;
- (e) if any encumbrance affecting the Collateral becomes enforceable against the Collateral;
- (f) if the Debtor ceases or threatens to cease to carry on business or makes or agrees to make a bulk sale of assets without complying with applicable law or commits or threatens to commit an act of bankruptcy; or

- (g) the Secured Party shall have commercially reasonable grounds to believe that the prospect of payment of the Indebtedness or performance of the obligations under this general security agreement or under any other agreement between the Debtor and the Secured Party are about to be impaired or that the Collateral is about to be in danger of being lost, damaged, confiscated or placed in jeopardy.

The provisions of this clause are not intended in any way to affect any rights of the Secured Party with respect to any Indebtedness which may now or hereafter be payable on demand.

#### **ARTICLE EIGHT ACCELERATION**

8.1 The Secured Party, in its sole discretion, may declare all or any part of Indebtedness which is not by its terms payable on demand to be immediately due and payable, without demand or notice of any kind, in the event of default, or, if the Secured Party considers or deems itself insecure. The provisions of this clause are not intended in any way to affect any rights of the Secured Party with respect to any Indebtedness which may now or hereafter be payable on demand.

#### **ARTICLE NINE REMEDIES**

9.1 Upon default, the Secured Party may appoint or reappoint by instrument in writing, any person or persons, whether an officer or officers or an employee or employees of the Secured Party, or not, to be a receiver or receivers (hereinafter called a "Receiver"), which term when used herein shall include a receiver and manager) of the Collateral (including any interest, income or profits therefrom) and may remove any Receiver so appointed and appoint another in his stead. Any such Receiver shall, so far as concerns responsibility for his acts, be deemed the agent of the Debtor and not the Secured Party, and the Secured Party shall not be in any way responsible for any misconduct, negligence, or non-feasance on the part of any such Receiver, his servants, agents or employees. Subject to the provisions of the instrument appointing him, any such Receiver shall have power to take possession of the Collateral, to preserve the Collateral or its value, to carry on or concur in carrying on all or any part of the business of the Debtor and to sell, lease or otherwise dispose of or concur in selling, leasing or otherwise disposing of the Collateral. To facilitate the foregoing powers, any such Receiver may, to the exclusion of all others, including the Debtor, enter upon, use and occupy all premises owned or occupied by the Debtor wherein the Collateral may be situate, maintain the Collateral upon such premises, borrow money on a secured or unsecured basis and use the Collateral directly in carrying on the Debtor's business or as security for loans or advances to enable him to carry on the Debtor's business or otherwise, as such Receiver shall, in his discretion, determine. Except as may be otherwise directed by the Secured Party, all monies received from time to time by such Receiver in carrying out his appointment shall be received in trust for and paid over to the Secured Party. Every such Receiver may, in the discretion of the Secured Party, be vested with all or any of the rights and powers of the Secured Party.

9.2 Upon default, the Secured Party may, either directly or through its agents or nominees, exercise all the powers and rights given to a Receiver by virtue of the foregoing sub-clause.

9.3 The Secured Party may take possession of, collect, demand, sue on, enforce, recover and receive the Collateral and give valid and binding receipts and discharges therefor and in respect thereof and, upon default,

SM



the Secured Party may sell, lease or otherwise dispose of the Collateral in such manner, at such time or times and place or places, for such consideration and upon such terms and conditions as to the Secured Party may seem reasonable.

9.4 In addition to those rights granted herein and in any other agreement now or hereafter in effect between the Debtor and the Secured Party and in addition to any other rights the Secured Party may have at law or in equity, the Secured Party shall have, both before and after default, all rights and remedies of a secured party under the PPSA. Provided always, that the Secured Party shall not be liable or accountable for any failure to exercise its remedies, take possession of, collect, enforce, realize, sell, lease or otherwise dispose of the Collateral or to institute any proceedings for such purposes. Furthermore, the Secured Party shall have no obligation to take any steps to preserve rights against prior parties to any Instrument or Chattel Paper, whether the Collateral or proceeds and whether or not in the Secured Party's possession and shall not be liable or accountable for failure to do so.

9.5 The Debtor acknowledges that the Secured Party or any Receiver appointed by it may take possession of the Collateral wherever it may be located and by any method permitted by law and the Debtor agrees upon request from the Secured Party or any such Receiver to assemble and deliver possession of the Collateral at such place or places as directed.

9.6 The Debtor agrees to pay all costs, charges and expenses reasonably incurred by the Secured Party or any Receiver appointed by it, whether directly or for services rendered (including reasonable solicitor's and auditor's costs and other legal expenses and Receiver remuneration), in operating the Debtor's accounts, in preparing or enforcing this security agreement, taking custody of, preserving, repairing, processing, preparing for disposition and disposing of the Collateral and in enforcing or collecting Indebtedness and all such costs, charges and expenses, together with any monies owing as a result of any borrowing by the Secured Party or any Receiver appointed by it, as permitted hereby, shall be a first charge on the proceeds of realization, collection or disposition of the Collateral and shall be secured hereby.

9.7 In the event of the sale of the repossessed the Collateral or any part of it by public or private sale or otherwise, for the account of the Debtor, gives rise to a deficiency between the amount realized from such sale and the full amount owing from the Debtor to the Secured Party in respect of all liabilities and obligations to the Secured Party, the Debtor shall immediately pay the Secured Party the full amount of such deficiency.

9.8 Unless the Collateral in question is perishable or unless the Secured Party believes on reasonable grounds that the Collateral in question will decline speedily in value, the Secured Party will give the Debtor such notice of the date, time and place of any public sale or of the date after which any private disposition of the Collateral is to be made, as may be required by the PPSA.

#### **ARTICLE TEN**

#### **GENERAL ASSIGNMENT OF BOOK DEBTS**

10.1 The Debtor, for good and valuable consideration assigns, transfers, and sets over unto the Secured Creditor all debts, accounts, choses in action, claims, demands, and moneys now due or owing or accruing due or which may hereafter become due or owing to the Debtor, including (without limiting the foregoing) claims against the Crown in the right of Canada or of any province, moneys which may become payable under any policy of insurance in respect of any loss by fire or other cause which has been or may be incurred by the Debtor (collectively called "**Book Debts**"), together with all contracts, securities, bills, notes, lien notes, judgments, chattel mortgages, mortgages and all other rights, benefits and documents now or hereafter

SM

taken, vested in or held by the Debtor in respect of or as security for the Book Debts hereby assigned or intended so to be or any part thereof and the full benefit and advantage thereof, and all rights of action, claim or demand which the Debtor now has or may at any time hereafter have against any person or persons, firm or corporation in respect thereof. The Debtor further hereby covenants, promises, and agrees to and with the Secured Creditor to well and truly execute or cause to be executed all or any such further or other document or documents as shall or may be required by the Secured Creditor to more completely or fully vest in the Secured Creditor the Book Debts hereby assigned or intended so to be and the right to receive the said moneys or to enable Secured Creditor to recover same and will from time to time prepare and deliver to the Secured Creditor all deeds, books, vouchers, promissory notes, bills of exchange, accounts, letters, invoices, papers, and all other documents in any way relating to the Book Debts. Provided that this assignment is and shall be a continuing collateral security to the Secured Creditor for the Obligations. All money or any other form of payment received by the Debtors in payment of any Book Debts shall be received and held by the Debtor in trust for the Secured Creditor.

#### **ARTICLE ELEVEN** **MISCELLANEOUS**

11.1 The Debtor hereby authorizes the Secured Party to file such financing statements and other documents and do such acts, matters and things as the Secured Party may deem appropriate to perfect and continue the Security Interest, to protect and preserve the Collateral and to realize upon the Security Interest and the Debtor hereby irrevocably constitutes and appoints the person designated from time to time by the Secured Party the true and lawful attorney of the Debtor, with full power of substitution, to do any of the foregoing in the name of the Debtor whenever and wherever it may be deemed necessary or expedient.

11.2 Without limiting any other right of the Secured Party, whenever Indebtedness is immediately due and payable or the Secured Party has the right to declare Indebtedness to be immediately due and payable (whether or not it has so declared), the Secured Party may, in its sole discretion, set off against Indebtedness any and all monies then owed to the Debtor by the Secured Party in any capacity, whether or not due, and the Secured Party shall be deemed to have exercised such right of setoff immediately at the time of making its decision to do so even though any charge therefor is made or entered on the Secured Party's records subsequent thereto.

11.3 The Secured Party may grant extensions of time and other indulgences, take and give up security, accept compositions, compound, compromise, settle, grant releases and discharges and otherwise deal with the Debtor, debtors of the Debtor, sureties and others and with the Collateral and other security as the Secured Party may see fit without prejudice to the liabilities of the Debtor or the Secured Party's right to hold and realize the Security Interest. Furthermore, the Secured Party may demand, collect and sue on the Collateral in either the Debtor's or the Secured Party's name, at the Secured Party's option, and may endorse the Debtor's name on any and all cheques, commercial paper, and any other Instruments pertaining to or constituting the Collateral.

11.4 No delay or omission by the Secured Party in exercising any right or remedy hereunder or with respect to any Indebtedness shall operate as a waiver thereof or of any other right or remedy, and no single or partial exercise thereof shall preclude any other or further exercise thereof or the exercise of any other right or remedy. Furthermore, the Secured Party may remedy any default by the Debtor hereunder or with respect to any Indebtedness in any reasonable manner without waiving the default remedied and without waiving any other prior or subsequent default by the Debtor. All rights and remedies of the Secured Party granted or

SM

recognized herein are cumulative and may be exercised at any time and from time to time independently or in combination.

11.5 The Debtor waives protest of any Instrument constituting the Collateral at any time held by the Secured Party on which the Debtor is in any way liable and notice of any other action taken by the Secured Party.

11.6 This security agreement shall enure to the benefit of and be binding upon the parties hereto and their respective heirs, executors, administrators, successors and assigns. In any action brought by an assignee of this security agreement and the Security Interest or any part thereof to enforce any rights hereunder. The Debtor shall not assert against the assignee any claim of defence which the Debtor now has or hereafter may have against the Secured Party.

11.7 Save for any schedules which may be added hereto pursuant to the provisions hereof, no modification, variation or amendment of any provision of this security agreement shall be made except by a written agreement executed by the parties hereto and no waiver of any provision hereof shall be effective unless in writing.

11.8 Whenever either party hereto is required or entitled to notify or direct the other or to make a demand or request upon the other, such notice, direction, demand or request shall be in writing and shall be sufficiently given only if delivered to the party for whom it is intended at the principal address of such party herein set forth or as changed pursuant thereto or if sent by prepaid registered mail addressed to the party for whom it is intended at the principal address of such party herein set forth or as changed pursuant hereto. Either party may notify the other pursuant hereto of any change in such party's principal address to be used for the purposes hereof.

11.9 The headings used in this security agreement are for convenience only and are not to be considered a part of this security agreement and do not in any way limit or amplify the terms and provisions of this security agreement.

11.10 When the context so requires, the singular number shall be read as if the plural were expressed and the provisions hereof shall be read with all grammatical changes necessary dependant upon the person referred to being a male, female, firm or corporation.

11.11 In the event any provision of this security agreement, as amended from time to time, shall be deemed invalid or void, in whole or in part, by any Court of competent jurisdiction, the remaining terms and provisions of this security agreement shall remain in full force and effect.

11.12 Nothing herein contained shall in any way obligate the Secured Party to grant, continue, renew, extend time for payment of or accept anything which constitutes or would constitute Indebtedness.

11.13 The Security Interest created hereby is intended to attach when this security agreement is signed by the Debtor and delivered to the Secured Party.

11.14 This security agreement and the transactions evidenced hereby shall be governed by and construed in accordance with the laws of the Province of Ontario as the same may from time to time be in effect, including, where applicable, the PPSA.

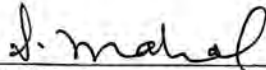
SM

**ARTICLE TWELVE**  
**COPY OF AGREEMENT**

12.1 The Debtor hereby acknowledges receipt of a copy of this security agreement.

**IN WITNESS WHEREOF** the Debtor has executed this security agreement this 14 day of December, 2020.

**GOLDEN MILES FOOD CORPORATION**

Per:   
Santokh Singh Mahal, President  
I have the authority to bind the corporation.

**SCHEDULE "A"**

**LIST OF EQUIPMENT:**  
(attach schedule if necessary)

**PERMITTED ENCUMBRANCES:**

**LOCATION OF COLLATERAL:**

**ACKNOWLEDGEMENT**

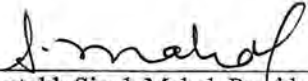
TO: Santokh Singh Mahal (the "Secured Party")  
AND TO: Kirwin Partners LLP  
FROM: Golden Miles Food Corporation (the "Debtor")  
RE: REGISTRATION PURSUANT TO THE PERSONAL PROPERTY SECURITY ACT

---

The undersigned hereby acknowledges receipt of the attached copy of a verification statement indicating that a notice has been registered pursuant to the *Personal Property Security Act* naming the undersigned as a debtor in a transaction with the Secured Party.

DATED this 14 day of December, 2020

**GOLDEN MILES FOOD CORPORATION**

Per:   
Santokh Singh Mahal, President  
I have the authority to bind the corporation.

**RESOLUTION OF THE SOLE DIRECTOR  
OF  
GOLDEN MILES FOOD CORPORATION  
(the "Corporation")**

**Authorizing entering into a Promissory Note and General Security Agreement**

**WHEREAS** the Santokh Singh Mahal (the "**Lender**") has advanced and will continue to advance funds to the Corporation as evidenced by a Promissory Note dated the 14<sup>th</sup> day of December, 2020 (the "**Promissory Note**").

**AND WHEREAS** it is in the best interest of the Corporation to provide security in favour of the Lender on behalf of, and in support of, the funds advanced to the Corporation.

**NOW THEREFORE BE IT RESOLVED THAT:**

1. The entering into, execution and delivery of the Promissory Note by the President of the Corporation is hereby, in all respects, ratified, confirmed and approved.
2. The Corporation do execute and deliver to the Lender, as continuing security for all obligations of the Corporation to the Lender, present and future, direct or indirect, including the obligations of the Corporation arising under the Promissory Note, the following document (the "**Documents**"):
  - (a) A General Security Agreement on the Lender's standard form and registered under the *PPSA*;
  - (b) any other related documents required to complete this transaction.
3. Any officer or director of the Corporation be and he is hereby authorized and instructed for and in the name of and on behalf of the Corporation to execute and deliver to the Lender all such other Documents and instruments and to do such other acts and things as in such director's opinion may be necessary or advisable to carry out the foregoing.
4. The execution and delivery by such person of any and all Documents hereinbefore referred to shall be conclusive evidence that such documents have been authorized and duly executed by the Corporation.

**EACH AND EVERY ONE OF THE FOREGOING RESOLUTIONS** is hereby consented to by the sole director of the Corporation as evidenced by his signature hereto pursuant to the provisions of the *Business Corporation Act* (Ontario).

**DATED** to take effect as and from the 14<sup>th</sup> day of December, 2020.

  
**SANTOKH SINGH MAHAL**

This is Exhibit C1 referred to in the Affidavit of  
Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



<b>Santokh Mahal</b>									
<b>Deposit of Personal Funds to Business Account</b>									
<b>Canadian Funds</b>									
	<b>Original Source of Funds</b>					<b>Deposit of Funds</b>			
Ref	Currency	Source	Month	Date	Amount	Currency	Deposit Account	Date	Amount
	CDN	Personal Cash	Dec-20	15	300.00	CDN	Golden Miles	15	300.00
	CDN	JT International	Dec-20	15	188,000.00	CDN	Golden Miles	15	188,000.00
	CDN	Personal TD	Dec-20	18	30,000.00	CDN	Golden Miles	18	30,000.00
	CDN								
	CDN	Personal TD	Jan-21	7	10,000.00	CDN	Golden Miles	7	10,000.00
	CDN	Personal TD	Jan-21	7	30.00	CDN	Golden Miles	7	30.00
	CDN	Personal CC	Jan-21	7	15,000.00	CDN	Golden Miles	7	15,000.00
	CDN	Personal Cash	Jan-21	13	100,000.00	CDN	Golden Miles	13	100,000.00
	CDN	King MSP	Jan-21	13	125,000.00	CDN	Golden Miles	13	125,000.00
	CDN	JT International	Jan-21	20	190,000.00	CDN	Golden Miles	20	190,000.00
	CDN	Personal TD	Jan-21	26	4,000.00	CDN	Golden Miles	26	4,000.00
	CDN								
	CDN	Personal TD	Feb-21	1	500.00	CDN	Golden Miles	1	500.00
	CDN	Personal CC	Feb-21	1	6,000.00	CDN	Golden Miles	1	6,000.00
	CDN	Personal Cash	Feb-21	2	9,900.00	CDN	Golden Miles	2	9,900.00
	CDN	Personal TD	Feb-21	9	10,000.00	CDN	Golden Miles	9	10,000.00
	CDN	King MSP	Feb-21	16	125,000.00	CDN	Golden Miles	16	125,000.00
	CDN	Personal TD	Feb-21	16	32,000.00	CDN	Golden Miles	16	32,000.00
	CDN	Personal CC	Feb-21	16	23,000.00	CDN	Golden Miles	16	23,000.00
	CDN	King MSP	Feb-21	16	125,000.00	CDN	Golden Miles	16	125,000.00
	CDN	Personal Cash	Feb-21	23	8,000.00	CDN	Golden Miles	23	8,000.00
	CDN								
	CDN	Personal TD	Mar-21	2	10,000.00	CDN	Golden Miles	2	10,000.00
	CDN	JT International	Mar-21	2	20,000.00	CDN	Golden Miles	2	20,000.00
	CDN	Personal Cash	Mar-21	2	9,900.00	CDN	Golden Miles	2	9,900.00
	CDN	Personal Cash	Mar-21	2	9,900.00	CDN	Golden Miles	2	9,900.00
	CDN	JT International	Mar-21	2	180,000.00	CDN	Golden Miles	4	100,000.00
	CDN	JT International	Mar-21	5	20,000.00	CDN	Golden Miles	8	100,000.00
	CDN	King MSP	Mar-21	12	200,000.00	CDN	Golden Miles	12	200,000.00
	CDN	King MSP	Mar-21	16	200,000.00	CDN	Golden Miles	16	200,000.00
	CDN	King MSP	Mar-21	25	150,000.00	CDN	Golden Miles	25	150,000.00
	CDN	King MSP	Mar-21	26	150,000.00	CDN	Golden Miles	26	150,000.00
	CDN	Personal TD	Apr-21	6	175,080.00	CDN	Wire to Supplier	6	175,080.00
	CDN	Personal TD	Apr-21	14	150,080.00	CDN	Wire to Supplier	14	150,080.00
	CDN	Personal TD	Apr-21	12	25,000.00	CDN	Payment to Supplier	12	25,000.00



This is Exhibit C2 referred to in the Affidavit of  
Santokh Mahal sworn November 21, 2021



---

*Commissioner for Taking Affidavits (or as may be)*

Santokh Mahal

Deposit of Personal Funds to Business Account

US Funds

Ref	Original Source of Funds					Deposit of Funds			
	Currency	Source	Month	Date	Amount	Currency	Deposit Account	Date	Amount
	USD	JT International	Jan-21	15	\$86,000.00	USD	Golden Miles	20	\$86,000.00
	USD	King MSP	Mar-21	17	\$200,000.00	USD	Golden Miles	17	\$200,000.00
	USD	Personal TD	May-21	25	\$42,000.00	USD	Golden Miles	25	\$42,000.00

**\$328,000.00**

This is Exhibit D1 referred to in the Affidavit of Santokh  
Mahal sworn November 21, 2021



---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_1269940\_008 E R 01275 06198

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1275	0646-5325309

Account Type
BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE

Statement From - To
NOV 30/20 - DEC 31/20
Page 1 of 2

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			NOV30	310,944.34
CHQ#00411-2144463406	32,442.24		DEC01	
CHQ#00475-3142958147	285,288.59		DEC01	
RTN#00411 STOP PAYT		32,442.24	DEC01	25,655.75
NSF PAID FEE	5.00		DEC02	25,650.75
UL074 TFR-TO C/C	3,404.25		DEC07	22,246.50
DEPOSIT		14,555.28	DEC09	
DEPOSIT		10,000.00	DEC09	
WIRE TO CUSTOMER	8,956.74		DEC09	37,845.04
DEPOSIT		8,000.00	DEC10	
TRANSFER	7,103.43		DEC10	
CATERPILLAR FIN BUS	1,558.25		DEC10	37,183.36
DEPOSIT		80,360.00	DEC11	117,543.36
BRANTFORD UT L3R2K6	4,273.79		DEC14	113,269.57
DEPOSIT		188,300.00	DEC15	
BODKINL50006455 CRL	4,850.22		DEC15	
BODKINL50006454 CRL	13,623.74		DEC15	283,095.61
JR233 TFR-FR 6466982		30,000.00	DEC18	
JR255 TFR-TO 7339061	283,206.00		DEC18	
CHQ#00528-1143034374	14,535.23		DEC18	
CHQ#00529-4141048092	1,052.03		DEC18	14,302.35
DEPOSIT		2,205.12	DEC21	
LN PROCEED*732530901		20,000.00	DEC21	
CHQ#00527-2140048327	5,381.63		DEC21	31,125.84
SPL LOAN	1,848.80		DEC29	
FIRST INSURANCE LOAN	2,501.22		DEC29	26,775.82
CASH WITHDRAWAL	2,400.00		DEC30	24,375.82
BRANTF POWER X3J3W9	6,375.23		DEC31	
IQ251 TFR-TO C/C	1,372.42		DEC31	
CASH WITHDRAWAL	50.00		DEC31	
MAINTENANCE CHARGE	24.00		DEC31	16,554.17
4 CHQS ENCLOSED NEXT STATEMENT DATE IS JAN 29/21				
MONTHLY AVER. CR. BAL.				\$62,846.35
MONTHLY MIN. BAL.				\$14,302.35
DEP CONTENT- CASH 23,300 ITEMS 8 UNC BATCH 0				
			Credits	9 385,862.64
			Debits	21 680,252.81

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

014006  
TDCDA71400\_1269940\_008 - 0076198



1275-5325309  
CHEQUE # 00475 \$285,288.59

GOLDEN MILES BREAD & BAGEL CORPORATION 000475  
890 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 20 20-12-01  
Y Y Y Y M M D D

PAY TO Skymark France Corp \$ 285,288.59  
the order of Two Hundred Eighty five Thousand Two Hundred Eight Eight DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Interac Payment of ISS adams PER J. Mahal

#000475# #12752#004# 0646#5325309#

CHEQUE # 00475

N6WSZ 221992614656  
14746-002 8509433  
Scotiabank  
SQUARE ONE SHOPPING CTR,  
MISSISSAUGA, ON  
01-Dec-2020  
8509433 14746-002  
14746 0025216

Printer ID# 1021

10846 001-002546

Endorsement - Signature or Stamp

TDCT 001 002 TOR  
20201201 ISS: 3142958172

BACK-VERSO

G5052-002 BNS  
CIBC Toronto ON  
01-Dec-2020  
2220071000

1275-5325309  
CHEQUE # 00528 \$14,535.23

GOLDEN MILES BREAD & BAGEL CORPORATION 000528  
890 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 20 20-12-11  
Y Y Y Y M M D D

PAY TO Enbridge Gas Inc \$ 14,535.23  
the order of Fourteen Thousand Five Hundred Five DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE ISS adams 8100 281 287  
BA 983 PER J. Mahal

#000528# #12752#004# 0646#5325309#

CHEQUE # 00528

Deposit to the Credit of  
ENBRIDGE GAS INC.  
TR # 80608-004 AGC. #0806-6427216

Printer ID# 1021

20201218  
Pichim2  
0011 00961558  
1241390748 00000000806095427216

Endorsement - Signature or Stamp

TDCT BRN 00112 TOR  
20201218 ISS: 1141034371  
CR 80609-5417216

BACK-VERSO

PAID CIA

DEC 13 2020

DEC 11 2020

1275-5325309  
CHEQUE # 00529 \$1,052.03

GOLDEN MILES BREAD & BAGEL CORPORATION 000529  
890 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 20 20-12-17  
Y Y Y Y M M D D

PAY TO LITKO Color Services Ltd \$ 1,052.03  
the order of One Thousand fifty Two Dollars

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice 104206 PER J. Mahal

#000529# #12752#004# 0646#5325309#

CHEQUE # 00529

20201216  
Jhamm2  
3810 00995154  
1241385871 00000000103325278526

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT BRN J8102 TOR  
20201216 ISS: 4141048092  
CR 10332-5278526

BACK-VERSO

1275-5325309  
CHEQUE # 00527 \$5,381.63

GOLDEN MILES BREAD & BAGEL CORPORATION 000527  
890 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 20 20-12-11  
Y Y Y Y M M D D

PAY TO United Trailers Inc \$ 5,381.63  
the order of Five Thousand Three Hundred Eighty one DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 7211, 12/3/19, 13/1/21 PER J. Mahal

#000527# #12752#004# 0646#5325309#

CHEQUE # 00527

Virtual Endorsement  
DSPACC: 1000348  
DSPTR: 02952-003  
CSID: 7203565951409300667  
TXNID: 1  
SCANSES: 141,876,080  
APPCD: 5900  
TRANSIT: 00667  
DPCUR: CA  
TEFDT: 21/12/20  
OPID: 335364519

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT 001 002 TOR  
20201221 ISS: 3140048317

BACK-VERSO

014007

TDCA71400\_1269940\_008 - 0076198



# CIBC Account Statement

J.T.INTERNATIONAL INC.

For Dec 1 to Dec 31, 2020

The names shown are based on our current records, as of October 22, 2021. This statement does not reflect any changes in account holders and account holder names that may have occurred prior to this date.

Account number  
17-93411

Branch transit number  
05432

## Account summary

Opening balance on Dec 1, 2020		\$463,712.07
Withdrawals	-	911,762.50
Deposits	+	746,525.00
<b>Closing balance on Dec 31, 2020</b>	<b>=</b>	<b>\$298,474.57</b>

## Contact information

**1 800 465 CIBC (2422)**

Contact us by phone for questions on this update, change of personal information, and general inquiries, 24 hours a day, 7 days a week.

**TTY hearing impaired**  
1 800 465 7401

**Outside Canada and the U.S.**  
1 902 420 CIBC (2422)

[www.cibc.com](http://www.cibc.com)

## Transaction details

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
Dec 15	DEBIT MEMO	400,000.00		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]

(continued on next page)



# CIBC Account Statement

Dec 1 to Dec 31, 2020

Account number: 17-93411

Branch transit number: 05432

## Transaction details (continued)

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]			[REDACTED]

**Important:** This statement will be considered correct if you do not report errors, omissions or irregularities in entries and balances to CIBC in writing within 30 days from last date of the statement period covered by a previously issued regular statement where such period included the date the entry was, or should have been, posted.

This rule does not apply to improper credits to your account. Your rights under your business account operation agreement to verify and notify CIBC of account errors, omissions or irregularities do not apply to this statement which is for information or replacement purposes only.

**\*Foreign Currency Conversion Fee:**

If you withdraw foreign currency from a bank machine located outside Canada, you are charged the same conversion rate CIBC is required to pay plus an administration fee, which is disclosed in the CIBC's current *Business Account Service Fees* brochure, a copy of which is available at any CIBC branch in Canada (this is in addition to any transaction fee applicable to the withdrawal and the network fee).

™ Trademark of CIBC

® Registered trademark of CIBC

® *Interac* is a registered trademark of Interac Inc./CIBC Licensee



This is Exhibit D2 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_1960774\_008 E R 01275 04897

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	DEC 31/20 - JAN 29/21
1275	0646-5325309		Page 1 of 3

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			DEC31	16,554.17
JJ293 TFR-TO 7339061	12,992.00		JAN04	
CHQ#00412-1141300224	32,442.24		JAN04	
RTN#00412 STOP PAYT		32,442.24	JAN04	3,562.17
BIRDSEYE SECURI CCQ	5,120.16		JAN05	1,557.990D
EMS FR: 1275-5332674		1,562.99	JAN06	
NSF PAID FEE	5.00		JAN06	0.00
GC 0340-TRANSFER		10,000.00	JAN07	
GC 0340-DEPOSIT		30.00	JAN07	
WIRE TO CUSTOMER	10,030.00		JAN07	
IX015 TFR-FR C/C		15,000.00	JAN07	
BRANTF POWER Y9Z8Z4	6,375.23		JAN07	8,624.77
CATERPILLAR FIN BUS	1,558.25		JAN11	7,066.52
DEPOSIT		100,000.00	JAN13	
ETR 407 A8R2X7	1,658.13		JAN13	
HW161 TFR-TO C/C	15,397.70		JAN13	
KING MSP		125,000.00	JAN13	215,010.69
IH494 TFR-TO 7339061	191,340.00		JAN14	23,670.69
BODKINL50006455 CRL	4,485.60		JAN15	
BODKINL50006454 CRL	13,623.74		JAN15	5,561.35
DEL 210107B1247800		10,030.00	JAN18	15,591.35
CHQ-Image Fee	1.50		JAN19	15,589.85
DEPOSIT		190,000.00	JAN20	
TRANSFER	109,804.80		JAN20	95,785.05
CHQ#00531-4143008205	66,123.02		JAN21	29,662.03
SPL LOAN	1,848.80		JAN25	
CHQ#00530-3140448380	19,446.62		JAN25	8,366.61
WL461 TFR-FR 6466982		4,000.00	JAN26	12,366.61
FIRST INSURANCE LOAN	2,501.21		JAN28	
CHQ#00532-0148549817	10,607.67		JAN28	742.270D
EMS FR: 1275-5332674		747.27	JAN29	
NSF PAID FEE	5.00		JAN29	0.00
3 CHQS ENCLOSED NEXT STATEMENT DATE IS FEB 26/21			No.	Amount
MONTHLY AVER. CR. BAL. \$20,514.07			Credits	11 488,812.50
MONTHLY MIN. BAL. \$1,557.990D			Debits	20 505,366.67
DEP CONTENT- CASH 30 ITEMS 2 UNC BATCH 0				

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_1960774\_008 - 0074897 010319





1275-5325309  
CHEQUE # 00531 \$66,123.02

GOLDEN MILES BREAD & BAGEL CORPORATION 000531  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6  
DATE 2021-01-20  
Y Y Y Y M M D D

PAY to the order of Bianchi Prestall LLP \$ 66123.02  
Sixty Six Thousand one Hundred Twenty Three 02/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR & HWY #10  
MISSISSAUGA, ONTARIO L4R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoc PER J Mahaf

⑈000531⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00531

Printer ID# 102

20210121  
014822-004< 5305127  
TD ISN 1442701636  
RDC DEPOSIT / TDD DEPOT

Endorsement - Signature or Stamp

BACK VERSO

TD  
19/01/2021  
\$ 66,123.02  
FILE # 19053131  
INVOC # 86374602

POST TO/DEPOT AU  
BIANCHI PRESTALL  
BIANCHI PRESTALL  
14822-004-5305127

TDCT BRN 3880  
20210121 ISN 4143008205  
CR 14822-5305127

1275-5325309  
CHEQUE # 00530 \$19,446.62

GOLDEN MILES BREAD & BAGEL CORPORATION 000530  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6  
DATE 2021-01-16  
Y Y Y Y M M D D

PAY to the order of Kiywin Partners LP \$ 19446.62  
nineteen Thousand four Hundred forty six 62/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR & HWY #10  
MISSISSAUGA, ONTARIO L4R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE bal of Invoice # 78357 PER J Mahaf  
#101637

⑈000530⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00530

Printer ID# 1021

20210125  
Peteam6  
3680 00369249  
1249206017 0000000036802643431

Deposit to the Credit of  
KIRWIN PARTNERS LLP  
TR # 80805-004 ACC. # 80805427216

Endorsement - Signature or Stamp

BACK VERSO

TDCT BRN 3880  
20210125 ISN 4140448389  
CR 3880-643431

1275-5325309  
CHEQUE # 00532 \$10,607.67

GOLDEN MILES BREAD & BAGEL CORPORATION 000532  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6  
DATE 2021-01-20  
Y Y Y Y M M D D

PAY to the order of Enbridge Gas \$ 10607.67  
Ten Thousand six Hundred Seven 67/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR & HWY #10  
MISSISSAUGA, ONTARIO L4R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 865931 PER J Mahaf

⑈000532⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00532

Printer ID# 1021

20210128  
Bechac  
0011 00971576  
1249907030 00000000806095427216

Deposit to the Credit of  
ENBRIDGE GAS INC.  
TR # 80805-004 ACC. # 80805427216  
JAN 28 2021

Endorsement - Signature or Stamp

PAID CIA

BACK VERSO

TDCT BRN 00112  
20210128 ISN 0148549817  
CR 86609-5427216



# CIBC Account Statement

J.T.INTERNATIONAL INC.

For Jan 1 to Jan 31, 2021

The names shown are based on our current records, as of October 22, 2021. This statement does not reflect any changes in account holders and account holder names that may have occurred prior to this date.

**Account number**  
17-93411

**Branch transit number**  
05432

## Account summary

Opening balance on Jan 1, 2021		\$298,474.57
Withdrawals	-	722,713.59
Deposits	+	465,000.00
<b>Closing balance on Jan 31, 2021</b>	<b>=</b>	<b>\$40,760.98</b>

## Contact information

**1 800 465 CIBC (2422)**

Contact us by phone for questions on this update, change of personal information, and general inquiries, 24 hours a day, 7 days a week.

**TTY hearing impaired**  
1 800 465 7401

**Outside Canada and the U.S.**  
1 902 420 CIBC (2422)

[www.cibc.com](http://www.cibc.com)

## Transaction details

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]

(continued on next page)

# CIBC Account Statement

Jan 1 to Jan 31, 2021

Account number: 17-93411

Branch transit number: 05432

## Transaction details (continued)

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
Jan 15	Balance forward			\$283,785.98
Jan 20	[REDACTED]	[REDACTED]		[REDACTED]
	[REDACTED]		[REDACTED]	[REDACTED]
	WITHDRAWAL	190,000.00		[REDACTED]
	[REDACTED]	[REDACTED]		[REDACTED]
	[REDACTED]	[REDACTED]		[REDACTED]
	[REDACTED]			[REDACTED]

**Important:** This statement will be considered correct if you do not report errors, omissions or irregularities in entries and balances to CIBC in writing within 30 days from last date of the statement period covered by a previously issued regular statement where such period included the date the entry was, or should have been, posted.

This rule does not apply to improper credits to your account. Your rights under your business account operation agreement to verify and notify CIBC of account errors, omissions or irregularities do not apply to this statement which is for information or replacement purposes only.

**\*Foreign Currency Conversion Fee:**

If you withdraw foreign currency from a bank machine located outside Canada, you are charged the same conversion rate CIBC is required to pay plus an administration fee, which is disclosed in the CIBC's current *Business Account Service Fees* brochure, a copy of which is available at any CIBC branch in Canada (this is in addition to any transaction fee applicable to the withdrawal and the network fee).

™ Trademark of CIBC

® Registered trademark of CIBC

® Interac is a registered trademark of Interac Inc./CIBC Licensee





CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:  
Tel: 1-866-222-3456  
TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
DEC 31/20 - JAN 29/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
GC 0340-TRANSFER	10,000.00		JAN07	
WL461 TFR-TO 5325309	4,000.00		JAN26	

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS				

YOUR OVERDRAFT LIMIT IS \$2,000.00  
ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

This is Exhibit D3 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized 'S' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_2575051\_008 E R 01275 05808

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1275	0646-5325309

Account Type
BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE

Statement From - To
JAN 29/21 - FEB 26/21
Page 1 of 6

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			JAN29	25.360D
RI045 TFR-FR 6466982		500.00	FEB01	
RI061 TFR-FR C/C		6,000.00	FEB01	6,474.64
DEPOSIT		9,900.00	FEB02	
BELL CANADA R9H8A7	45.76		FEB02	
BRANTFORD UT R9H8A8	131.46		FEB02	
BRANTF POWER R9J4Z6	6,356.72		FEB02	
BRMPTN HYDRO R9Q4Y2	771.19		FEB02	9,069.51
BIRDSEYE SECURI CCQ	8,901.20		FEB08	
CHQ#00537-1143881061	151.70		FEB08	
CHQ#00533-1143941718	791.00		FEB08	
CHQ#00534-1144327464	185.69		FEB08	
CHQ#00536-2145158320	402.85		FEB08	1,362.930D
RP570 TFR-FR 6466982		10,000.00	FEB09	
NSF PAID FEE	5.00		FEB09	
CHQ#00535-1144618353	1,346.40		FEB09	
CHQ#00538-4142027772	2,084.85		FEB09	5,200.82
CATERPILLAR FIN BUS	1,558.25		FEB10	
CHQ#00539-0146421281	78.35		FEB10	3,564.22
CHQ#00540-2142056890	183,043.00		FEB12	
RTN#00540 NSF		183,043.00	FEB12	3,564.22
KING MSP		125,000.00	FEB16	
RJ111 TFR-FR 6466982		32,000.00	FEB16	
RJ121 TFR-FR C/C		23,000.00	FEB16	
KING MSP		125,000.00	FEB16	
NSF RETURN FEE	48.00		FEB16	
BODKINL50006455 CRL	4,686.78		FEB16	
BODKINL50006454 CRL	13,623.74		FEB16	290,205.70
CHQ#00542-3141096506	11,212.00		FEB17	278,993.70
IM320 TFR-TO C/C	30,654.84		FEB19	248,338.86
WI100 TFR-TO 6466982	32,000.00		FEB23	
DEPOSIT		708.40	FEB23	217,047.26
14 CHQS ENCLOSED NEXT STATEMENT DATE IS MAR 31/21				
MONTHLY AVER. CR. BAL.				\$73,301.17
MONTHLY MIN. BAL.				\$1,362.930D
DEP CONTENT- CASH 17,900 ITEMS 1 UNC BATCH 0				
			Credits	No. 10
			Amount 515,151.40	
			Debits	No. 21
			Amount 298,078.78	

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_2575051\_008 - 0075808 011967



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1275	0646-5325309

Account Type
BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE

Statement From - To
JAN 29/21 - FEB 26/21
Page 2 of 6

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			FEB23	217,047.26
DEPOSIT		8,000.00	FEB23	
WIRE TO CUSTOMER	183,123.00		FEB23	
CHQ#00541-1140827277	8,984.00		FEB23	
CHQ#00548-3143930096	448.84		FEB23	32,491.42
CHQ#00551-1141273188	2,548.87		FEB24	29,942.55
SPL LOAN	1,848.80		FEB25	
CHQ#00545-1141681488	3,689.45		FEB25	24,404.30
CHQ#00544-0145063895	6,215.00		FEB26	
CHQ#00546-4144277085	5,975.15		FEB26	
MAINTENANCE CHARGE	24.00		FEB26	
OVERDRAFT INTEREST	0.78		FEB26	12,189.37
14 CHQS ENCLOSED NEXT STATEMENT DATE IS MAR 31/21				
MONTHLY AVER. CR. BAL. \$73,301.17				
MONTHLY MIN. BAL. \$1,362.930D				
DEP CONTENT- CASH 17,900 ITEMS 1 UNC BATCH 0				
			No.	Amount
			Credits	1 8,000.00
			Debits	10 212,857.89

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_2575051\_008 - 0075808 011968



1275-5325309  
CHEQUE # 00537 \$151.70

GOLDEN MILES BREAD & BAGEL CORPORATION 000537  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6 DATE 2021-02-02  
Y Y Y Y M M D D

PAY to Avi Lygande Canada Inc \$ 151 <sup>70</sup>/<sub>100</sub>  
the order of one Hundred fifty one Dollars 100 DOLLARS @

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILLVERTON DR. SUITE #10  
MISSISSAUGA, ONTARIO L4R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice for customer # 37258 PER J. Mahal  
RF# 72124826

⑆000537⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00537

Printer ID# 1021

02082021 MH2042C Endorsement - Signature or Stamp AIR LIQUIDE CAN INC  
111837 0012 BNSFC/LOCKBOX DESFC BNSFC  
515047002 NAT CSC 10782-016 545047002  
10001 016

TDCT OFFICE TOR 20210208 11:43:58:103  
TRF REF 20210208 102220 MCHD02700971518  
BACKVERSO

1275-5325309  
CHEQUE # 00533 \$791.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000533  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6 DATE 2021-02-02  
Y Y Y Y M M D D

PAY to TGC \$ 791 <sup>00</sup>/<sub>100</sub>  
the order of Seven ninety one Dollars 100 DOLLARS @

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILLVERTON DR. SUITE #10  
MISSISSAUGA, ONTARIO L4R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 116135 PER J. Mahal

⑆000533⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00533

Printer ID# 1021

DEPOSIT ONLY TO ACCOUNT  
3138-5212334

20210208  
31382-004< 5212334  
TD ISN 1443359235  
RDC DEPOSIT / TDD DEPOT

TDCT RDC TOR  
20210208 ISN: 114334718  
CR 31382-5212334

BACKVERSO

DEPOSIT TO/DEPOSIT AU  
TD Canada Trust  
Registered & Chartered Ac

1275-5325309  
CHEQUE # 00534 \$185.69

GOLDEN MILES BREAD & BAGEL CORPORATION 000534  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6 DATE 2021-02-02  
Y Y Y Y M M D D

PAY to Supreion Propane \$ 185 <sup>69</sup>/<sub>100</sub>  
the order of one Hundred Eighty five Dollars 100 DOLLARS @

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILLVERTON DR. SUITE #10  
MISSISSAUGA, ONTARIO L4R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice of Account # 3587253 PER J. Mahal

⑆000534⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆ ⑆0000018569⑆

CHEQUE # 00534

Printer ID# 1021

Negotiating Institution: RBC ROYAL BANK / Sng  
Deposit Transit Number: 00032-003  
Account Number: 993-035 5  
Date (YYYYMMDD): 20210208  
Item Sequence Number: 8731456544

Endorsement - Signature or Stamp

RBC 20210208 3325  
3482803059

20210208 001 001  
2319764

TDCT OFFICE TOR 20210208 11:43:58:103  
BACKVERSO 3138-5212334

1275-5325309  
CHEQUE # 00536 \$402.85

GOLDEN MILES BREAD & BAGEL CORPORATION 000536  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6 DATE 2021-02-02  
Y Y Y Y M M D D

PAY to ASSA ARLBY \$ 402 <sup>85</sup>/<sub>100</sub>  
the order of four Hundred Two Dollars 100 DOLLARS @

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILLVERTON DR. SUITE #10  
MISSISSAUGA, ONTARIO L4R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 521/00164617 PER J. Mahal

⑆000536⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00536

Printer ID# 1021

02082021 756291C Endorsement - Signature or Stamp ASSA ARLBY ENTRANCE  
130962 0011 ROYAL BANK/LOCKBOX DPT SRS BANK  
1027994 ONT FRDC CTR 1027994  
09591 003

TDCT OFFICE TOR 20210208 11:43:58:103  
TRF REF 20210208 09591003  
BACKVERSO 130962-0011

TDCDA71400\_2575051\_008 - 0075808 011969



1275-5325309  
CHEQUE # 00535 \$1,346.40

GOLDEN MILES BREAD & BAGEL CORPORATION 000535  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
YYYYMMDD

PAY to Wade connection Canada \$ 1346.40  
the order of One Thousand Three Hundred forty six Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoices # 7116-000278581 PER J. Mahal

#000535# #12752#004# 0646#5325309#

CHEQUE # 00535

Printer ID# 1021

20210209  
10202-004< 5215408  
TD ISN 1443401146  
RDC DEPOSIT / TDD DEPOT  
00000000007116

Endorsement - Signature or Stamp

BACKVERSO

TDCT RDC TOR  
2021009 ISN: 1144618353  
CR 10202-5215408

DEPOSIT TO/DEPOSIT AU  
Wade Connection Canada Inc.  
10202-004-5215408

1275-5325309  
CHEQUE # 00538 \$2,084.85

GOLDEN MILES BREAD & BAGEL CORPORATION 000538  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
YYYYMMDD

PAY to Active Scale manufacturing Inc \$ 2084.85  
the order of Two Thousand Eighty four Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE WACC 7297-0 - 100035791 PER J. Mahal

#000538# #12752#004# 0646#5325309#

CHEQUE # 00538

Printer ID# 1021

Negotiating Institution: RBC ROYAL BANK  
Deposit Transit Number: 01312-003  
Account Number: 1011667  
Date (YYYYMMDD): 20210209  
Item Sequence Number: 7032404179

ACTIVE SCALE MANUFACTURING INC  
TR # 01312-003 ACC. #1011667

ATMD: A652  
Envelope #: 858

Endorsement - Signature or Stamp

BACKVERSO

TDCT OFI 003 TOR  
20210209 ISN: 4142027772

1275-5325309  
CHEQUE # 00539 \$78.35

GOLDEN MILES BREAD & BAGEL CORPORATION 000539  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
YYYYMMDD

PAY to Bull Business \$ 78.35  
the order of Seventy Eight Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoices # 115075841  
customer # 1947959 PER J. Mahal

#000539# #12752#004# 0646#5325309#

CHEQUE # 00539

Printer ID# 1021

00022-001  
2021-02-10  
426814862647810  
BMO  
1973805  
0000

Deposit to the Credit of  
BELL CONFERENCE INC.  
TR# 00022-001 ACC. # 1973-805

Endorsement - Signature or Stamp

BACKVERSO

TDCT OFI 001 TOR  
20210210 ISN: 0146421281

1275-5325309  
CHEQUE # 00542 \$11,212.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000542  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-10  
YYYYMMDD

PAY to Enbridge Gas Inc \$ 11212.00  
the order of Eleven Thousand One Hundred Twelve Dollars 100 DOLLARS

ACCOUNT # BA983

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoices # 870062 PER J. Mahal

#000542# #12752#004# 0646#5325309#

CHEQUE # 00542

Printer ID# 1021

20210217  
Debit#?

0011 00976204  
2244136937 00000000806095427216

Deposit to the Credit of  
ENBRIDGE GAS INC.  
TR # 80608-004 ACC. #0805-5427216

Endorsement - Signature or Stamp

BACKVERSO

TDCT BRN 0012 TOR  
2021017 ISN: 3141096506  
CR 80609-5427216

FEB 17 2021  
PAID CIA  
FEB 17 2021

TDCDA71400\_2575051\_008 - 0075808 011970



1275-5325309  
CHEQUE # 00541 \$8,984.00

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000541  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-02-10  
Y Y Y Y M M D D

PAY to Kirwin Partner LLP \$ 8,984 <sup>00</sup>/<sub>100</sub>  
the order of Eight thousand nine hundred eighty four dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Ed Sean Kuyperman & Michael PER J. Mahaf  
101958

⑆00054⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00541

Printer ID# 1021

Deposit to the Credit of  
**KIRWIN PARTNERS LLP**  
TR 9 38305004 ACC: 00230648431

20210223  
Choudm5  
3880 00384223  
2245571905 00000000038802643431

Endorsement - Signature or Stamp

TDCT BRN 38802 TOR  
20210223 ISN: 1140827277  
CR 38802-643431

BACK/VERSO

1275-5325309  
CHEQUE # 00548 \$448.84

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000548  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-02-17  
Y Y Y Y M M D D

PAY to U-Pak Disposals (1989) LTD \$ 448 <sup>84</sup>/<sub>100</sub>  
the order of four hundred forty eight dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 3320478 PER J. Mahaf

⑆000548⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00548

Printer ID# 1021

24832-001  
2021-02-23  
20210223 ISN: 1140827277  
CR 38802-643431

Endorsement - Signature or Stamp

BMO  
1029791

TDCT OFI 001 TOR  
20210223 ISN: 3143930099 BACK/VERSO

1275-5325309  
CHEQUE # 00551 \$2,548.87

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000551  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-02-24  
Y Y Y Y M M D D

PAY to Summit Industrial Income Reit \$ 2,548 <sup>87</sup>/<sub>100</sub>  
the order of Two thousand five hundred forty eight dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice To 6013-27-13-28 PER J. Mahaf

⑆000551⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00551

Printer ID# 1021

00093-001  
2021-02-24  
886790071007280

Endorsement - Signature or Stamp

BMO  
1997140

TDCT OFI 001 TOR  
20210224 ISN: 1141370188 BACK/VERSO

1275-5325309  
CHEQUE # 00545 \$3,689.45

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000545  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-02-17  
Y Y Y Y M M D D

PAY to Water Edge \$ 3,689 <sup>45</sup>/<sub>100</sub>  
the order of Three thousand six hundred eighty nine 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE W1360 PER J. Mahaf

⑆000545⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00545

Printer ID# 1021

00922-004 5206332  
2/25/2021 11:15:21 AM  
Mobile Deposit 2619  
7545957403

Endorsement - Signature or Stamp

TDCT MOB  
20210225 ISN: 1141681488  
CR 00922-5206332

BACK/VERSO

TDCDA71400\_2575051\_008 - 0075808 011971



1275-5325309

CHEQUE # 00544

\$6,215.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000544  
 800 SWINBOURNE DR  
 MISSISSAUGA, ON L5V 1J6

DATE 2021-02-17  
 Y Y Y Y M M D D

PAY to the order of Schorn Consulting Inc \$ 6215.00  
Six Thousand Two Hundred Fifteen Dollars 100 DOLLARS

TD CANADA TRUST  
 MISSISSAUGA CENTRE  
 20 MILLIKEN DR. S. HWY. #10  
 MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 1700791-03 PER J. Mahal

#000544# \*12752#004# 0646#5325309#

CHEQUE # 00544

3822 0308100  
**FOR DEPOSIT ONLY**

Printer ID# 1021

20210226  
 Wingem  
 3822 00838821  
 2246299206 0000000038222308100

Endorsement - Signature or Stamp

TDCT BRN 3822 TOR  
 20210226 BRN 0145003895  
 CR 3822 308100

BACKVERSO

1275-5325309

CHEQUE # 00546

\$5,975.15

GOLDEN MILES BREAD & BAGEL CORPORATION 000546  
 800 SWINBOURNE DR  
 MISSISSAUGA, ON L5V 1J6

DATE 2021-02-17  
 Y Y Y Y M M D D

PAY to the order of Staytec consulting LTD \$ 5975.15  
Five Thousand nine Hundred Seventy five 100 DOLLARS

TD CANADA TRUST  
 MISSISSAUGA CENTRE  
 20 MILLIKEN DR. S. HWY. #10  
 MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 1422956 PER J. Mahal

#000546# \*12752#004# 0646#5325309#

CHEQUE # 00546

310200 7251009245 2k896d 7251 10 1

Printer ID# 1021

>1020-004<  
 06901-425712  
 TDCT  
 BANK OF AMERICA N A

Endorsement - Signature or Stamp

TDCT TDS TOR  
 20210226 BRN 4144277085  
 CR 10200-5425712

BACKVERSO

TDCDA71400\_2575051\_008 - 0075808 011972





Branch: 1275 MISSISSAUGA CENTRE  
 20 MILVERTON DR  
 MISSISSAUGA, ON

Date: Feb 2, 2021, 11:12 AM  
 Ref #: 00930886/10 - ZT11

From: Customer Cash (Cash In) 9,900.00

To: 1275-53\*\*\*00  
 Deposit  
 Cash: 9,900.00  
 Number of Items: 0  
 GOLDEN MILES 9,900.00

Cash in: CAD		
99	x 100	9,900.00
	TOTAL	9,900.00

---

Thank You for banking with TD.  
 For information call  
 EasyLine 1-866-222-3456  
 or visit td.com



Branch: 1275 MISSISSAUGA CENTRE  
 20 MILVERTON DR  
 MISSISSAUGA, ON

Date: Feb 23, 2021 11:50 AM  
 Ref #: 00941439:6 - ZSRI

From: Cheque Total

708.40

To: 1275-53\*\*\*\*(0)

Deposit

Cash: 0.00

Number of Items: 1

GOLDEN MILES

708.40

From: Customer Cash (Cash In)

8,000.00

To: 1275-53\*\*\*\*(0)

Deposit

Cash: 8,000.00

Number of Items: 0

GOLDEN MILES

8,000.00

Cash in: CAD

400 x 20 8,000.00

TOTAL 8,000.00

Thank You for banking with TD.  
 For information call  
 EasyLine 1-866-222-3456  
 or visit td.com



CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:  
Tel: 1-866-222-3456  
TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
JAN 29/21 - FEB 26/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
RI045 TFR-TO 5325309	500.00		FEB01	
RP570 TFR-TO 5325309	10,000.00		FEB09	
RJ111 TFR-TO 5325309	32,000.00		FEB16	

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS				

YOUR OVERDRAFT LIMIT IS \$2,000.00  
ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

This is Exhibit D4 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_3260531\_008 E R 01275 07192

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	FEB 26/21 - MAR 31/21
1275	0646-5325309		Page 1 of 6

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			FEB26	12,189.37
BELL CANADA J5R3A4	159.73		MAR01	
CHQ#00553-0146755808	9,096.50		MAR01	
CHQ#00552-0146755811	11,300.00		MAR01	8,366.860D
WQ114 TFR-FR 6466982		10,000.00	MAR02	
DEPOSIT		29,900.00	MAR02	
NSF PAID FEE	5.00		MAR02	31,528.14
GC 1870-DEPOSIT		9,900.00	MAR04	
GC 1870-DEPOSIT		102,716.06	MAR04	
BIRDSEYE SECURI CCQ	8,901.20		MAR04	135,243.00
CHQ#00554-0140547740	5,085.00		MAR05	
CHQ#00555-0140547968	5,085.00		MAR05	125,073.00
DEPOSIT		109,064.48	MAR08	
BRANTF POWER L7J9W9	6,085.04		MAR08	
BELL CANADA L7K6J5	6,952.10		MAR08	
ETR 407 L7K6L5	273.07		MAR08	220,827.27
CATERPILLAR FIN BUS	1,558.25		MAR10	
BRANTFORD UT Q7X7J2	259.31		MAR10	
CHQ#00556-1144060608	6,690.51		MAR10	
CHQ#00549-1144191120	4,032.10		MAR10	208,287.10
KING MSP		200,000.00	MAR12	
CHQ#00559-0143852948	1,243.00		MAR12	
CHQ#00558-4141258851	15,462.83		MAR12	391,581.27
DEPOSIT		10,122.24	MAR15	
BODKINL50006455 CRL	4,686.78		MAR15	
BODKINL50006454 CRL	13,623.74		MAR15	
CHQ#00561-3144255233	284.78		MAR15	
CHQ#00557-4142199723	11,731.99		MAR15	371,376.22
KING MSP		200,000.00	MAR16	571,376.22
GC 1870-DEPOSIT		4,777.44	MAR17	
GC 1870-TRANSFER	251,660.00		MAR17	324,493.66
CHQ#00563-0147175247	57,008.50		MAR18	267,485.16
13 CHQS ENCLOSED NEXT STATEMENT DATE IS APR 30/21				
MONTHLY AVER. CR. BAL.		\$257,953.15		
MONTHLY MIN. BAL.		\$8,366.860D		
DEP CONTENT- CASH 19,800	ITEMS 14	UNC BATCH 0		
			No.	Amount
			Credits 9	676,480.22
			Debits 22	421,184.43

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

016533

TDCDA71400\_3260531\_008 - 0077192



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1275	0646-5325309

Account Type
BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE

Statement From - To
FEB 26/21 - MAR 31/21
Page 2 of 6

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			MAR18	267,485.16
WIRE TO CUSTOMER	1,771.50		MAR19	265,713.66
BELL CANADA X4J2K3	68.21		MAR22	
BELL CANADA X4J2K8	8.63		MAR22	
CHQ#00560-0148528499	4,818.57		MAR22	260,818.25
KING MSP		150,000.00	MAR25	
SPL LOAN	1,848.80		MAR25	408,969.45
KING MSP		150,000.00	MAR26	558,969.45
LI261 TFR-TO 6466982	500,000.00		MAR29	58,969.45
GC 0341-DEPOSIT		8,986.28	MAR30	67,955.73
CHQ#00566-3142583855	5,000.00		MAR31	
MAINTENANCE CHARGE	24.00		MAR31	
OVERDRAFT INTEREST	4.81		MAR31	62,926.92
13 CHQS ENCLOSED NEXT STATEMENT DATE IS APR 30/21				
MONTHLY AVER. CR. BAL. \$257,953.15				
MONTHLY MIN. BAL. \$8,366.860D				
DEP CONTENT- CASH 19,800 ITEMS 14 UNC BATCH 0				
			No.	Amount
			Credits	3 308,986.28
			Debits	9 513,544.52

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_3260531\_008 - 0077192 016534



1275-5325309  
CHEQUE # 00553 \$9,096.50

GOLDEN MILES BREAD & BAGEL CORPORATION 000553  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
Y Y Y Y M M D D

PAY to the order of TG+C \$ 9096.50  
nine Thousand ninety six 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE INVOICE No. 115119 PER J. Mahal

#000553# @12752#004# 0646#5325309#

CHEQUE # 00553

Printer ID# 1021  
Endorsement - Signature or Stamp  
20210301  
31382-004< 5212334  
TD ISSN 1444107855  
RDC DEPOSIT / TDD DEPOT

TDCT RDC TOR  
20210301 ISSN: 0146755808  
CR 31382-5212334

BACK/VERSO

DEPOSIT TO/DEPOSIT AU  
In Person & Cashier Chartered Ac  
Final Rejection  
31382-004-5212334

1275-5325309  
CHEQUE # 00552 \$11,300.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000552  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-03-02  
Y Y Y Y M M D D

PAY to the order of TG+C \$ 11300.00  
eleven Thousand Three Hundred 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE INVOICE No. 116603 PER J. Mahal

#000552# @12752#004# 0646#5325309#

CHEQUE # 00552

Printer ID# 1021  
Endorsement - Signature or Stamp  
20210301  
31382-004< 5212334  
TD ISSN 1444107856  
RDC DEPOSIT / TDD DEPOT

TDCT RDC TOR  
20210301 ISSN: 0146755811  
CR 31382-5212334

BACK/VERSO

DEPOSIT TO/DEPOSIT AU  
In Person & Cashier Chartered Ac  
Final Rejection  
31382-004-5212334

1275-5325309  
CHEQUE # 00554 \$5,085.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000554  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
Y Y Y Y M M D D

PAY to the order of DAC Checker Produce LTD \$ 5085.00  
five Thousand and Eighty five 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice No. 900350 PER J. Mahal

#000554# @12752#004# 0646#5325309#

CHEQUE # 00554

QRMF 221898841671  
16022-002 9127778  
Scotiabank  
HANOVER, ONTARIO

05-Mar-2021  
9127778 16022-002  
16022 0045918

Deposit to the Credit of  
DAC CHECKER PRODUCE LTD.  
BLT: 16022  
TR # 16022-002 ACC. #0045918

Endorsement - Signature or Stamp

TDCT OFF 002 TOR  
20210301 ISSN: 0140547740

BACK/VERSO

65052-002 BNS  
CIBC Toronto ON  
05-Mar-2021  
221313284

1275-5325309  
CHEQUE # 00555 \$5,085.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000555  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-02-02  
Y Y Y Y M M D D

PAY to the order of DAC Trailer Line \$ 5085.00  
five Thousand and Eighty five 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice No 900350 PER J. Mahal

#000555# @12752#004# 0646#5325309#

CHEQUE # 00555

K4MF 221898841685  
16022-002 9127778  
Scotiabank  
HANOVER, ONTARIO

05-Mar-2021  
9127778 16022-002  
67876 0119814

DAC Trailers Inc.  
50 Ontario Rd  
Walkerton, ON N0G 2Y0  
BLT: 67876  
TR#67876-002 Acc#0119814

Endorsement - Signature or Stamp

TDCT OFF 002 TOR  
20210301 ISSN: 0140547968

BACK/VERSO

65052-002 BNS  
CIBC Toronto ON  
05-Mar-2021  
221313284

016535  
TDCDA71400\_3260531\_008 - 0077192



1275-5325309  
CHEQUE # 00556 \$6,690.51

GOLDEN MILES BREAD & BAGEL CORPORATION 000556  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
YYYYMMDD

PAY to Bell Canada \$ 6690 <sup>51</sup>/<sub>100</sub>  
the order of Six Thousand Six Hundred ninety Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA BR. & HWY #10  
20 MILVERTON DR. & HWY #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Account # 40476673 PER J. Mahal

#000556# 12752004# 0646#5325309#

CHEQUE # 00556

TW BELL CAN 000021 00002-010 00-00809 Unbalanced Singles 585265 20210310  
C0047667 20210310 A-5146 G-5146017  
FOR DISHONOURED RETURN TO BMO 00022 001 1410-471

Printer ID# 1021  
585265 20210310  
TW BELL CAN 000021 00002-010 00-00809 Unbalanced Singles 585265 20210310  
C0047667 20210310 A-5146 G-5146017  
FOR DISHONOURED RETURN TO BMO 00022 001 1410-471

Endorsement - Signature or Stamp

TDCT 00100 TOR  
20210310 ISN: 1144660968 BACK/VERSO

1275-5325309  
CHEQUE # 00549 \$4,032.10

GOLDEN MILES BREAD & BAGEL CORPORATION 000549  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-02-18  
YYYYMMDD

PAY to Kohn Architects Partnership Incorporated \$ 4032 <sup>10</sup>/<sub>100</sub>  
the order of Four Thousand thirty two Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA BR. & HWY #10  
20 MILVERTON DR. & HWY #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 19-161-043  
19-127-14087 PER J. Mahal

#000549# 12752004# 0646#5325309#

CHEQUE # 00549

Date: 03/10/21  
Dep: 000016  
Transit-FI: 00602-010  
Source Number: 98  
Account 9205217

For Deposit Only to the Credit of  
KOHN ARCHITECTS INC  
00602 010 9205217

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT 00100 TOR  
20210310 ISN: 114491126 BACK/VERSO

1275-5325309  
CHEQUE # 00559 \$1,243.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000559  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
YYYYMMDD

PAY to Abel Pestcontrol \$ 1243 <sup>00</sup>/<sub>100</sub>  
the order of one Thousand Two Hundred forty Three 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA BR. & HWY #10  
20 MILVERTON DR. & HWY #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # A 3084702 PER J. Mahal

#000559# 12752004# 0646#5325309#

CHEQUE # 00559

20210312  
15522-0046 5259318  
TD ISN 1444583973  
RDC DEPOSIT / TDD DEPOT  
00000000000203

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT 00100 TOR  
20210312 ISN: 114491126 BACK/VERSO

DEPOSIT TO/DEPOSIT AU  
Abel Pest Control Inc  
15522-0046  
1444583973

1275-5325309  
CHEQUE # 00558 \$15,462.83

GOLDEN MILES BREAD & BAGEL CORPORATION 000558  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
YYYYMMDD

PAY to Comprova Source Inc \$ 15462 <sup>83</sup>/<sub>100</sub>  
the order of Fifteen Thousand four Hundred sixty two 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA BR. & HWY #10  
20 MILVERTON DR. & HWY #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 1 PER J. Mahal

#000558# 12752004# 0646#5325309#

CHEQUE # 00558

Deposit to the Credit of  
COMPROVA SOURCE INC  
TR # 07232-010 ACC. #93-31115

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT 00100 TOR  
20210312 ISN: 414125881 BACK/VERSO

20210312 07232-010 933111551  
031221099025314 99

016536

TDCA71400\_3260531\_008 - 0077192





1275-5325309  
CHEQUE # 00561 \$284.78

GOLDEN MILES BREAD & BAGEL CORPORATION 000561  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
Y Y Y Y M M D D

PAY to the order of Bell Conferencing \$ 284.78  
Two Hundred Eighty four 78/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MIDLETON RD. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE INVOICE NO: 115286445 PER J. Mahal

⑆00056⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00561

Printer ID# 1021

00022-001  
2021-03-15  
308586348668960  
BMO  
1973805  
0000

Deposit to the Credit of  
BELL CONFERENCE INC  
TR# 00022-001 ACC. # 1973-805

Endorsement - Signature or Stamp

TDCT OFI 001 FOR  
20210315 ISN: 3144155133 BACK/VERSO

1275-5325309  
CHEQUE # 00557 \$11,731.99

GOLDEN MILES BREAD & BAGEL CORPORATION 000557  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
Y Y Y Y M M D D

PAY to the order of Embridge Gas \$ 11731.99  
eleven Thousand Seven Hundred thirty one 99/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MIDLETON RD. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE account BA 923 INVOICE # 277194 PER J. Mahal

⑆000557⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00557

Printer ID# 1021

20210315  
Mettres@  
0011 00983949  
3240214426 00000000806965427216

Deposit to the Credit of  
ENBRIDGE GAS INC  
TR # 00609-004 ACC. #0805-0427216

Endorsement - Signature or Stamp

TDCT BRN 00112 FOR  
20210315 ISN: 412199723  
CR #8669-5427216

BACK/VERSO

MAR 15 2021

1275-5325309  
CHEQUE # 00563 \$57,008.50

GOLDEN MILES BREAD & BAGEL CORPORATION 000563  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-16  
Y Y Y Y M M D D

PAY to the order of Artach millwright LTD \$ 57008.50  
Five Seven thousand and eight 50/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MIDLETON RD. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice Job quote PER J. Mahal

⑆000563⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00563

Printer ID# 1021

Negotiating Institution: RBC ROYAL BANK  
Deposit Transit Number: 01362-003  
Account Number: 1004142  
Date (YYYYMMDD): 20210318  
Item Sequence Number: 9637966195

MDC ATMD: Y917  
Envelope #: 857

Endorsement - Signature or Stamp

TDCT OFI 001 FOR  
20210318 ISN: 0147175217 BACK/VERSO

1275-5325309  
CHEQUE # 00560 \$4,818.57

GOLDEN MILES BREAD & BAGEL CORPORATION 000560  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6

DATE 2021-03-07  
Y Y Y Y M M D D

PAY to the order of Toala \$ 4818.57  
four Thousand Eight Hundred Eighteen 57/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MIDLETON RD. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE INVOICE NO 5029 R PER J. Mahal

⑆000560⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00560

Printer ID# 1021

20210322  
Kakia@7  
0062 00570098  
3241715357 00000000222825008153

Endorsement - Signature or Stamp

TDCT BRN 00622 FOR  
20210322 ISN: 018578489  
CR # 22282-5008153

BACK/VERSO

016537

TDCA71400\_3260531\_008 - 0077192



1275-5325309

CHEQUE # 00566

\$5,000.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000566  
 800 SWINBOURNE DR  
 MISSISSAUGA, ON L5V 1J6

DATE 2021-03-30  
 Y Y Y Y M M D D

PAY to the order of Milgrids Chartered Professional Accountant \$ 5000 <sup>00</sup>/<sub>100</sub>  
five thousand dollars DOLLARS <sup>00</sup>/<sub>100</sub>

TO CANADA TRUST  
 MISSISSAUGA BR/HE  
 20 MILLIKEN DR. SUITE #10  
 MISSISSAUGA, ONTARIO L5R 3C2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Balance free J. Malachuk

27595

⑈000566⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00566

DSPACC: 1010719  
 DSPTR: 00522-003  
 ITMSEQ: 3  
 LOC: Location001

Printer ID# 1021

Deposit to the Credit of  
 M R & R DATA SERVICES INC.  
 TR # 0052-003 AC. #101-071-9  
 Endorsement TR # 0052-003

TDCT 031003 VAN  
 20210331 ISN: 3142583855 BACK/VERSO

TDCDA71400\_3260531\_008 - 0077192 016538



Branch: 1275 MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON

Date: Mar 2, 2021, 04:57 PM  
Ref #: 00946326/10 - ZMEN

From: Cheque Total

20,000.00

From: Customer Cash (Cash In)

9,900.00

To: 1275-53\*\*\*09

Deposit

Cash: 9,900.00

Number of Items: 1

GOLDEN MILES

29,900.00

Cash in: CAD

495 x 20 = 9,900.00

TOTAL = 9,900.00

Thank You for banking with TD.

For information call

EasyLine 1-866-222-3456

or visit [td.com](http://td.com)



# CIBC Account Statement

J.T.INTERNATIONAL INC.

For Mar 1 to Mar 31, 2021

The names shown are based on our current records, as of October 22, 2021. This statement does not reflect any changes in account holders and account holder names that may have occurred prior to this date.

Account number  
17-93411

Branch transit number  
05432

## Account summary

Opening balance on Mar 1, 2021		\$403,592.00
Withdrawals	-	205,100.00
Deposits	+	500,020.00
<b>Closing balance on Mar 31, 2021</b>	<b>=</b>	<b>\$698,512.00</b>

## Contact information

**1 800 465 CIBC (2422)**

Contact us by phone for questions on this update, change of personal information, and general inquiries, 24 hours a day, 7 days a week.

**TTY hearing impaired**  
1 800 465 7401

**Outside Canada and the U.S.**  
1 902 420 CIBC (2422)

[www.cibc.com](http://www.cibc.com)

## Transaction details

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
Mar 2	DEBIT MEMO 04822	180,080.00		[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	CHEQUE 78095828	20,000.00		[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]

(continued on next page)

# CIBC Account Statement

Mar 1 to Mar 31, 2021

Account number: 17-93411

Branch transit number: 05432

## Transaction details (continued)

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]			[REDACTED]

**Important:** This statement will be considered correct if you do not report errors, omissions or irregularities in entries and balances to CIBC in writing within 30 days from last date of the statement period covered by a previously issued regular statement where such period included the date the entry was, or should have been, posted.

This rule does not apply to improper credits to your account. Your rights under your business account operation agreement to verify and notify CIBC of account errors, omissions or irregularities do not apply to this statement which is for information or replacement purposes only.

**\*Foreign Currency Conversion Fee:**

If you withdraw foreign currency from a bank machine located outside Canada, you are charged the same conversion rate CIBC is required to pay plus an administration fee, which is disclosed in the CIBC's current *Business Account Service Fees* brochure, a copy of which is available at any CIBC branch in Canada (this is in addition to any transaction fee applicable to the withdrawal and the network fee).

™ Trademark of CIBC

® Registered trademark of CIBC

® *Interac* is a registered trademark of Interac Inc./CIBC Licensee



This is Exhibit D5 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'S' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_3934889\_008 E R 01275 08309

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	MAR 31/21 - APR 30/21
1275	0646-5325309		Page 1 of 2

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			MAR31	62,926.92
CHQ#00567-3143195897	19,016.26		APR01	43,910.66
CHQ#00565-1141855839	20,586.96		APR06	
CHQ#00564-1141855845	4,821.70		APR06	18,502.00
BIRDSEYE SECURI CCQ	8,901.20		APR07	9,600.80
CHQ#00568-2144494822	5,000.00		APR08	4,600.80
GC 1870-DEPOSIT		9,900.00	APR09	14,500.80
CATERPILLAR FIN BUS	1,558.25		APR12	12,942.55
GC 1870-DEPOSIT		9,900.00	APR14	22,842.55
BODKINL50006455 CRL	4,686.78		APR15	
BODKINL50006454 CRL	13,623.74		APR15	4,532.03
BELL1 BILL14 L8X8R3	113.97		APR16	
ETR 407 L8X8X2	108.97		APR16	4,309.09
WIRE TO CUSTOMER	3,356.90		APR20	952.19
DEPOSIT		4,000.00	APR23	4,952.19
SPL LOAN	1,848.80		APR26	3,103.39
MAINTENANCE CHARGE	24.00		APR30	3,079.39
4 CHQS ENCLOSED NEXT STATEMENT DATE IS MAY 31/21				
MONTHLY AVER. CR. BAL. \$13,315.38				
MONTHLY MIN. BAL. \$952.19				
DEP CONTENT- CASH 23,800 ITEMS 0 UNC BATCH 0				
			No.	Amount
			Credits 3	23,800.00
			Debits 13	83,647.53

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

017739

TDCDA71400\_3934889\_008 - 0078309





1275-5325309  
CHEQUE # 00567 \$19,016.26

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6

DATE 2021-04-01  
YYYYMMDD

PAY to the order of Bianchi Presta LLP \$ 19016.26  
Twenty thousand and sixteen dollars 26/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Canada Fresh File PER J. Mahal

#000567# ⑆12752⑆004⑆0646⑆5325309⑆

CHEQUE # 00567

Printer ID# 1021

20210401  
314822-004< 5317508  
TD ISN 1445525963  
RDC DEPOSIT / TDD DEPOT

Endorsement - Signature or Stamp

BACK/VERSO

DEPOSIT TO/DEPOT AU  
BANCHI PRESTA LLP  
BANCHI PRESTA LLP  
314822-004-5317508

FILE NAME: CANADA FRESH  
FILE # 1933349  
DATE: APRIL 1/01  
SS/MS

1275-5325309  
CHEQUE # 00565 \$20,586.96

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6

DATE 2021-03-26  
YYYYMMDD

PAY to the order of Kirwin Partner LLP \$ 20,586.96  
Twenty thousand five hundred eight six 96/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE File # 78966, 78965, 78963 PER J. Mahal

#000565# ⑆12752⑆004⑆0646⑆5325309⑆

CHEQUE # 00565

Printer ID# 1021

Deposit to the Credit of  
**KIRWIN PARTNERS LLP**  
TR # 38802-004 ACC. #02305043431

20210406  
Ariasm2  
3880 00407064  
3245069199 0000000038802643431

Endorsement - Signature or Stamp

BACK/VERSO

TDCT BRN 38802 TOR  
20210406 ISN: 1141855843  
CR 38802-643431

1275-5325309  
CHEQUE # 00564 \$4,821.70

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6

DATE 2021-03-26  
YYYYMMDD

PAY to the order of Kirwin Partner LLP \$ 4821.70  
Four thousand eight hundred twenty one dollars 70/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Acario + Columbia Medicine PER J. Mahal

#000564# ⑆12752⑆004⑆0646⑆5325309⑆

CHEQUE # 00564

Printer ID# 1021

Deposit to the Credit of  
**KIRWIN PARTNERS LLP**  
TR # 38802-004 ACC. #02305043431

20210406  
Ariasm2  
3880 00407064  
3245069199 0000000038802643431

Endorsement - Signature or Stamp

BACK/VERSO

TDCT BRN 38802 TOR  
20210406 ISN: 1141855843  
CR 38802-643431

1275-5325309  
CHEQUE # 00568 \$5,000.00

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L4V 1J6

DATE 2021-04-06  
YYYYMMDD

PAY to the order of Bianchi Presta LLP \$ 5000.00  
Five Thousand 00/100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Amco letters for PER J. Mahal

#000568# ⑆12752⑆004⑆0646⑆5325309⑆

CHEQUE # 00568

Printer ID# 1021

20210408  
314822-004< 5317508  
TD ISN 1445525963  
RDC DEPOSIT / TDD DEPOT

Endorsement - Signature or Stamp

BACK/VERSO

FILE NAME: GOLDEN MILES  
GET ALL HIS  
CHANGES FROM  
OTHER BANK OF  
FILE # 335367  
DATE: APRIL 06/21  
SS/MS

DEPOSIT TO/DEPOT AU  
BANCHI PRESTA LLP  
BANCHI PRESTA LLP  
314822-004-5317508

017740  
TDCA71400\_3934889\_008 - 0078309



Branch: 1870 CREDIT VALLEY TOWN  
PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON

Date: Apr 9, 2021, 12:10 PM  
Ref #: 00307154/5 - ZKHA

From: Customer Cash (Cash In)

9,900.00

To: 1275-53\*\*\*09

Deposit

Cash: 9,900.00

Number of Items: 0

GOLDEN MILES

9,900.00

Account Balance:

1275-53\*\*\*09: 14,500.80

Cash in: CAD

495 x 20 = 9,900.00

TOTAL = 9,900.00

Thank You for banking with TD.  
For information call  
EasyLine 1-866-222-3456  
or visit td.com



Branch: 1870 CREDIT VALLEY TOWN  
 PLAZA  
 6051 CREDITVIEW RD  
 MISSISSAUGA, ON

Date: Apr 14, 2021, 12:38 PM  
 Ref #: 00309232/3 - ZMAT

From: Customer Cash (Cash In)  
 9,900.00

To: 1275-53\*\*\*09  
 Deposit  
 Cash: 9,900.00  
 Number of Items: 0  
 GOLDEN MILES  
 9,900.00

Account Balance:  
 1275-53\*\*\*09: 22,842.55

Cash in: CAD  
 495 x 20 = 9,900.00  
 TOTAL = 9,900.00

Thank You for banking with TD.  
 For information call  
 EasyLine 1-866-222-3456  
 or visit td.com



Branch: 1275 MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON

Date: Apr 23, 2021, 10:34 AM  
Ref #: 00973229/10 - ZMEN

From: Customer Cash (Cash In)

4,000.00

To: 1275-53\*\*\*09

Deposit

Cash: 4,000.00

Number of Items: 0

GOLDEN MILES

4,000.00

Account Balance:

1275-53\*\*\*09: 4,952.19

Cash in: CAD

200	x 20	=	4,000.00
TOTAL =			4,000.00

Thank You for banking with TD.  
For information call  
EasyLine 1-866-222-3456  
or visit td.com



CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:  
Tel: 1-866-222-3456  
TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
MAR 31/21 - APR 30/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
WIRE TO CUSTOMER	175,080.00		APR06	
CHQ#00002-0149284532	25,000.00		APR12	
WIRE TO CUSTOMER	150,080.00		APR14	
CHQ#00003-4144600638	200,000.00		APR19	

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS				

YOUR OVERDRAFT LIMIT IS \$2,000.00  
ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

This is Exhibit D6 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'S' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_4537028\_008 E R 01275 08628

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	APR 30/21 - MAY 31/21
1275	0646-5325309		Page 1 of 5

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			APR30	3,079.39
STOP PAYMENT FEE	12.50		MAY04	3,066.89
BIRDSEYE SECURI CCQ	8,901.20		MAY06	
RTN STOP PAYT		8,901.20	MAY06	3,066.89
ETR 407 A2A9J8	204.09		MAY10	
CATERPILLAR FIN BUS	1,558.25		MAY10	1,304.55
DEPOSIT		13,004.56	MAY11	14,309.11
DEPOSIT		100,000.00	MAY12	
BELL1 BILL14 A8R3Z8	1,744.44		MAY12	
BRANTF POWER A8R3Z9	12,543.57		MAY12	100,021.10
CHQ#00569-0140399120	1,095.12		MAY14	98,925.98
DEPOSIT		1,658.56	MAY17	
BODKINL50006455 CRL	4,686.78		MAY17	
BODKINL50006454 CRL	13,623.74		MAY17	82,274.02
WU243 TFR-TO C/C	9,241.93		MAY18	73,032.09
CHQ#00577-2141976091	474.60		MAY20	72,557.49
BELL CAON-18 K7H4X7	0.25		MAY21	
BELL CAON-18 K7H4Z3	113.97		MAY21	
BELL1 BILL14 K7H4Z4	702.00		MAY21	
DEPOSIT		2,388.72	MAY21	
CHQ#00574-0144119717	249.57		MAY21	
CHQ#00582-2142930313	12,804.67		MAY21	
CHQ#00572-4141531032	751.45		MAY21	60,324.30
WIRE FEE	30.00		MAY25	
WIRE FEE	50.00		MAY25	
SPL LOAN	1,848.80		MAY25	
CHQ#00579-3141587798	3,193.00		MAY25	
CHQ#00570-4142587902	34,846.93		MAY25	
CHQ#00576-4143074007	4,753.34		MAY25	
CHQ#00571-4143110946	39.17		MAY25	15,563.06
CHQ#00575-3142246085	1,395.55		MAY26	14,167.51
CHQ#00580-2145086785	196.80		MAY27	13,970.71
12 CHQS ENCLOSED				
NEXT STATEMENT DATE IS				
JUN 30/21				
MONTHLY AVER. CR. BAL.		\$38,335.71		
MONTHLY MIN. BAL.		\$1,304.55		
DEP CONTENT- CASH 0	ITEMS 6	UNC BATCH 0		
			Credits	5
			Amount	125,953.04
			Debits	26
				115,061.72

-	
-	
-	

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_4537028\_008 - 0078628 018457







1275-5325309  
CHEQUE # 00569 \$1,095.12

GOLDEN MILES BREAD & BAGEL CORPORATION 000569  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-05  
Y Y Y Y M M D D

PAY to the order of D.A.C checker Produce LTD \$ 1095 <sup>12</sup>/<sub>100</sub>  
one thousand ninety five dollars 12 DOLLARS <sup>12</sup>/<sub>100</sub>

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION  
RE Invoice # 90374, 08374-01 PER J. Mahal  
14 shut 26 shut.

⑆000569⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00569

PMCHK 222008746170  
16022-002 8142203  
Scotiabank  
HANOVER, ONTARIO  
14-May-2021  
8142203 16022-002  
16022 0045918

Printer ID# 1021

Endorsement - Signature or Stamp

Deposit to the Credit of  
DAC CHECKER PRODUCE LTD.  
BLT: 16022  
TR # 16022-002 ACC. #0045918

TDCT OFI 002 TOR  
20210514 ISN: 0140399120 BACKVERSO

65052-002 BNS  
CIBC Toronto ON  
14-May-2021  
2257141596

1275-5325309  
CHEQUE # 00577 \$474.60

GOLDEN MILES BREAD & BAGEL CORPORATION 000577  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to the order of Le-Pack Disposals (1989) LTD \$ 474 <sup>60</sup>/<sub>100</sub>  
four hundred seventy four dollars 60 DOLLARS <sup>60</sup>/<sub>100</sub>

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION  
RE Invoice # 3295487 PER J. Mahal

⑆000577⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00577

24832-001  
2021-05-20  
6100446330000000

Printer ID# 1021

Endorsement - Signature or Stamp

BMO  
1028791

TDCT OFI 001 TOR  
20210520 ISN: 1141976097 BACKVERSO

1275-5325309  
CHEQUE # 00574 \$249.57

GOLDEN MILES BREAD & BAGEL CORPORATION 000574  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to the order of Superior Propane \$ 249 <sup>57</sup>/<sub>100</sub>  
Two Hundred forty nine dollars 57 DOLLARS <sup>57</sup>/<sub>100</sub>

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION  
RE Invoice # or Account # 358253 PER J. Mahal

⑆000574⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆ ⑆0000024957⑆

CHEQUE # 00574

Negotiating Institution: RBC ROYAL BANK / Sng  
Deposit Transit Number: 00032 003  
Account Number: 993-035-5  
Date (YYYYMMDD): 20210521  
Item Sequence Number: 8732884723

Printer ID# 1021

Endorsement - Signature or Stamp

RBC 20210521 371  
3602750568

20210521 GBI 001  
5516182564

20210521 ISN: 0141197177 BACKVERSO

1275-5325309  
CHEQUE # 00582 \$12,804.67

GOLDEN MILES BREAD & BAGEL CORPORATION 000582  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-21  
Y Y Y Y M M D D

PAY to the order of BUNCHI Presta LLC \$ 12804 <sup>67</sup>/<sub>100</sub>  
Twelve thousand eight hundred four 67 DOLLARS <sup>67</sup>/<sub>100</sub>

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2  
GOLDEN MILES BREAD & BAGEL CORPORATION  
RE Final Bill for N.P. food PER J. Mahal  
skylark

⑆000582⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00582

20210521  
>14822-004< 5305127  
TD ISN 1447185061  
RDC DEPOSIT / TDD DEPOT

Printer ID# 1021

Endorsement - Signature or Stamp

19053191  
19053189  
19053188

TDCT RDC TOR  
20210521 ISN: 2142930413  
CR 14822-5305127

BACKVERSO

DEPOSIT TO DEPOT AU  
BRANCH PRESTALP  
BRANCH PRESTALP  
14822-004-5305127

018459  
TDCDA71400\_4537028\_008 - 0078628



1275-5325309  
CHEQUE # 00572 \$751.45

GOLDEN MILES BREAD & BAGEL CORPORATION 000572  
830 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Diamond Line Printing \$ 751.45  
the order of the order of \$ Seven Hundred fifty one Dollars and 45/100  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 4083 PER J. Mahal

⑈000572⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00572

Printer ID# 1021

00892-004-5265205  
5/21/2021 4:47:25 PM  
Mobile Deposit 2619  
8549915261

Endorsement - Signature or Stamp

BACK VERSO

TDCT MOB TOR  
20210525 ISS: 4141531032  
CR 00892-5265205

1275-5325309  
CHEQUE # 00579 \$3,193.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000579  
830 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Kash Ruth Council of Canada \$ 3193.00  
the order of the order of \$ Three thousand one hundred ninety three  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 60869 PER J. Mahal  
GOLDM1

⑈000579⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00579

Printer ID# 1021

20210525  
Milov4  
1993 00768409  
4247018595 0000000052225202035

Endorsement - Signature or Stamp

BACK VERSO

TDCT BRN TOR  
20210525 ISS: 4141587798  
CR 05211-51021035

1275-5325309  
CHEQUE # 00570 \$34,846.93

GOLDEN MILES BREAD & BAGEL CORPORATION 000570  
830 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Embridge gas Inc \$ 34846.93  
the order of the order of \$ Thirty four thousands eight hundred forty six Dollars and 93/100  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 8983 Invoice # 886229 PER J. Mahal

⑈000570⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00570

Printer ID# 1021

Deposit to the Credit of  
EMBRIDGE GAS INC.  
TR# 60608-004 ACC. #0805-5427210

20210525  
Bechac  
0011 00004429  
4246800035 00000000806095427216

Endorsement - Signature or Stamp

PAID CIA

BACK VERSO

MAY 25 2021

TDCT BRN TOR  
20210525 ISS: 4141587798  
CR 86669-5427216

1275-5325309  
CHEQUE # 00576 \$4,753.34

GOLDEN MILES BREAD & BAGEL CORPORATION 000576  
830 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Battlefield Equipment \$ 4753.34  
the order of the order of \$ Four thousand seven hundred fifty three  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 31264752 47416 PER J. Mahal

⑈000576⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00576

Printer ID# 1021

Deposit to the Credit of  
BATTLEFIELD EQUIPMENT RENTALS  
TR.#00002-010 Acc. # 13-63913

20210525  
FORCHIO PC  
05/25/2021  
2300340918

Endorsement - Signature or Stamp

BACK VERSO

TDCT OPT TOR  
20210525 ISS: 4143074007

018460  
TDCA71400\_4537028\_008 - 0078628



1275-5325309  
CHEQUE # 00571 \$39.17

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000571  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Bell Conferencing \$ 39.17  
the order of thirty nine Dollars 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 WILMERTON DR. # HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

RE Invoice # 115374268 PER J. Mahal

⑈000571⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00571

Printer ID# 1021

Deposit to the Credit of  
**BELL CONFERENCING INC**  
TR# 00022-001 ACC. # 1973-805

00022-001  
2021-05-25  
25647585705910  
BMO  
1973805  
0000

TDCT OPT 001 TOR  
20210525 ISN: 4143110946 BACK/VERSO

1275-5325309  
CHEQUE # 00575 \$1,395.55

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000575  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Amwest \$ 1395.55  
the order of one thousand three hundred ninety five 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 WILMERTON DR. # HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

RE Invoice # 1323396 WX PER J. Mahal

⑈000575⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00575

Printer ID# 1021

00022-001  
2021-05-26  
466334626739210  
BMO  
1298766

TDCT OPT 001 TOR  
20210526 ISN: 3142246085 BACK/VERSO

1275-5325309  
CHEQUE # 00580 \$196.80

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000580  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to Mr Lynde \$ 196.80  
the order of one hundred ninety six 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 WILMERTON DR. # HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

RE # 372508 PER J. Mahal

⑈000580⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00580

Printer ID# 1021

27MAY2021  
001 23332  
705777450617980  
61145

TDCT OPT 001 TOR  
20210527 ISN: 2145086785 BACK/VERSO

1275-5325309  
CHEQUE # 00578 \$4,567.40

**GOLDEN MILES BREAD & BAGEL CORPORATION** 000578  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
DATE 2021-05-12  
Y Y Y Y M M D D

PAY to GTA Compressor Solutions Inc \$ 4567.40  
the order of four thousand five hundred sixty seven 100 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 WILMERTON DR. # HWY. #10  
MISSISSAUGA, ONTARIO L5R 9G2

RE P.O. # 0000477 PER J. Mahal

⑈000578⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00578

Printer ID# 1021

**FOR DEPOSIT ONLY**  
**GTA Compressor Solutions Inc.**  
Exempt A/C # 633075355259

20210531  
63307-004< 5355259  
TD ISN 1447423127  
RDC DEPOSIT / TDD DEPOT

TDCT RDC TOR  
20210531 ISN: 2141987494  
CR 63307-5355259

BACK/VERSO

DEPOSIT TO DEPOT AU  
GTA Compressor Solutions Inc.  
151 Arden Rd  
Mississauga, ON L5L 1C5  
3107/04/5355259

018461

TDCA71400\_4537028\_008 - 0078628



Branch: 1275 MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON

Date: May 11, 2021, 12:42 PM  
Ref #: 00979394/10 - ZRAF

From: Cheque Total

13,004.56

To: 1275-53\*\*\*09

Deposit

Cash: 0.00

Number of Items: 2

GOLDEN MILES

13,004.56

Customer Signature

X *J. Mall*

Thank You for banking with TD.  
For information call  
EasyLine 1-866-222-3456  
or visit [td.com](http://td.com)



# CIBC Account Statement

J.T.INTERNATIONAL INC.

For May 1 to May 31, 2021

The names shown are based on our current records, as of October 22, 2021. This statement does not reflect any changes in account holders and account holder names that may have occurred prior to this date.

Account number  
17-93411

Branch transit number  
05432

## Account summary

Opening balance on May 1, 2021		\$851,414.50
Withdrawals	-	998,287.23
Deposits	+	275,000.00
<b>Closing balance on May 31, 2021</b>	<b>=</b>	<b>\$128,127.27</b>

## Contact information

**1 800 465 CIBC (2422)**

Contact us by phone for questions on this update, change of personal information, and general inquiries, 24 hours a day, 7 days a week.

**TTY hearing impaired**  
1 800 465 7401

**Outside Canada and the U.S.**  
1 902 420 CIBC (2422)

[www.cibc.com](http://www.cibc.com)

## Transaction details

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
May 12	WITHDRAWAL	100,000.00		
May 31				
	CHEQUE 78504851	8,000.00		

# CIBC Account Statement

May 1 to May 31, 2021

Account number: 17-93411

Branch transit number: 05432

---

**Important:** This statement will be considered correct if you do not report errors, omissions or irregularities in entries and balances to CIBC in writing within 30 days from last date of the statement period covered by a previously issued regular statement where such period included the date the entry was, or should have been, posted.

This rule does not apply to improper credits to your account. Your rights under your business account operation agreement to verify and notify CIBC of account errors, omissions or irregularities do not apply to this statement which is for information or replacement purposes only.

**\*Foreign Currency Conversion Fee:**

If you withdraw foreign currency from a bank machine located outside Canada, you are charged the same conversion rate CIBC is required to pay plus an administration fee, which is disclosed in the CIBC's current *Business Account Service Fees* brochure, a copy of which is available at any CIBC branch in Canada (this is in addition to any transaction fee applicable to the withdrawal and the network fee).

<sup>TM</sup> Trademark of CIBC

® Registered trademark of CIBC

® *Interac* is a registered trademark of Interac Inc./CIBC Licensee

This is Exhibit D7 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_5198316\_008 E R 01275 09291

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	MAY 31/21 - JUN 30/21
1275	0646-5325309		Page 1 of 4

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			MAY31	20,527.55
BIRDSEYE SECURI CCQ	8,901.20		JUN01	
RTN STOP PAYT		8,901.20	JUN01	
BRANTF POWER R6H6A3	4,435.40		JUN01	
CHQ#00583-0148793618	1,296.44		JUN01	
CHQ#00573-1145077863	1,199.09		JUN01	13,596.62
KING MSP		100,000.00	JUN02	113,596.62
IH420 TFR-TO C/C	10,413.40		JUN03	
TRANSFER	7,392.90		JUN03	
TRANSFER	24,819.32		JUN03	70,971.00
KING MSP		100,000.00	JUN08	
CHQ#00584-4141017123	3,158.93		JUN08	167,812.07
CHQ#00585-0144687815	33.12		JUN09	167,778.95
CATERPILLAR FIN BUS	1,558.25		JUN10	166,220.70
BRANTFORD UT Y8R6A6	825.70		JUN15	
TD VISA Y9A9Y3	32,000.00		JUN15	
BODKINL50006455 CRL	4,686.78		JUN15	
BODKINL50006454 CRL	13,623.74		JUN15	
CHQ#00587-2140648663	2,683.75		JUN15	112,400.73
BELL CAON-18 Z3R2W4	113.97		JUN16	
BELL CAON-18 Z3R2W5	0.01		JUN16	
ETR 407 Z3R2X2	48.03		JUN16	
HI574 TFR-TO C/C	4,236.92		JUN16	108,001.80
GC 1870-DEPOSIT		1,062.72	JUN23	109,064.52
SPL LOAN	1,848.80		JUN25	
STOP PAYMENT FEE	12.50		JUN25	
JZ374 TFR-TO C/C	744.98		JUN25	
JZ432 TFR-TO 6466982	100,000.00		JUN25	
JZ551 TFR-TO 6466982	3,539.64		JUN25	
CHQ#00581-1142066067	1,511.19		JUN25	1,407.41
JZ411 TFR-TO 7172072	2,518.60		JUN28	
RT572 TFR-FR 6466982		3,000.00	JUN28	1,888.81
7 CHQS ENCLOSED NEXT STATEMENT DATE IS JUL 30/21				
MONTHLY AVER. CR. BAL.		\$91,342.16		
MONTHLY MIN. BAL.		\$236.54		
DEP CONTENT- CASH 0	ITEMS 1	UNC BATCH 0		
			Credits	5
			Debits	26
				212,963.92
				231,602.66

-				
-				
-				

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_5198316\_008 - 0079291 020341







1275-5325309  
CHEQUE # 00583 \$1,296.44

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
000583

Account # CA0976673 DATE 2021-05-24  
YYYYMMDD

PAY to Cell Canada \$1296 <sup>44</sup>/<sub>100</sub>  
the order of one Thousand Two hundred ninety six 44 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 40976673 PER J. Mahaf

⑆000583⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00583

TW BELLCAN 000021 00002-010 00-00809 Singles 583477 20210601  
C4047667 20210601 A-4014 G-4014104  
FOR DISCOUNTED RETURN TO BMO 00022 001 1410-471

Printer ID# 1021

Endorsement - Signature or Stamp

TDCT OF1010 TOR  
21210001 ISSN-01-88793618 BACKVERSO

1275-5325309  
CHEQUE # 00573 \$1,199.09

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
000573

Account # 57223 DATE 2021-05-10  
YYYYMMDD

PAY to AIRB Berlin \$1199 <sup>09</sup>/<sub>100</sub>  
the order of one Thousand one Hundred ninety dollars 09 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 57223 PER J. Mahaf

⑆000573⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00573

Deposit to the Credit of  
**AIRD & BERLIS LLP**  
CAD General Account  
Transit # 1020-004-00000000

Printer ID# 1021

20210601  
Bhatnag2  
1020 00146804  
4248809244 00000000102025221521

JUN 1 2021

Endorsement - Signature or Stamp

TDCT BRN 1020 TOR  
20210601 ISSN-11-8977860  
CR 1020-521521 BACKVERSO

1275-5325309  
CHEQUE # 00584 \$3,158.93

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
000584

Account # 81982 DATE 2021-06-03  
YYYYMMDD

PAY to Enbridge Gas \$3158 <sup>93</sup>/<sub>100</sub>  
the order of Three Thousand one Hundred fifty eight 93 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 81982 PER J. Mahaf

⑆000584⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆

CHEQUE # 00584

Deposit to the Credit of  
**ENBRIDGE GAS INC.**  
TR # 60009-004 ACC. #0805-8427210

Printer ID# 1021

20210608  
Mettas6  
0011 00008763  
5240968499 000000000808095427216

PAID CIA

Endorsement - Signature or Stamp

TDCT BRN 0012 TOR  
20210608 ISSN-11-01017123  
CR 06609-5427210 BACKVERSO

1275-5325309  
CHEQUE # 00585 \$33.12

GOLDEN MILES BREAD & BAGEL CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6  
000585

Account # 2CA1A21585 DATE 2021-06-03  
YYYYMMDD

PAY to UPS \$33 <sup>12</sup>/<sub>100</sub>  
the order of Thirty Three Dollars 12 DOLLARS

TD CANADA TRUST  
MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2

GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 15242516402 PER J. Mahaf

⑆000585⑆ ⑆12752⑆004⑆ 0646⑆5325309⑆ ⑆0000003312⑆

CHEQUE # 00585

Negotiating Institution: RBC ROYAL BANK / Sng  
Deposit Transit Number: 07172-003  
Account Number: 000-047-1  
Date (YYYYMMDD): 20210609  
Item Sequence Number: 8635132520

Printer ID# 1021

0004900 06 80000003312 191951000  
DOR 467925102 05 OF END BRID  
CR WITHIN 120 PAYEE JPMORGANCHASE BK NA  
652818 02 080 000012270 U

Endorsement - Signature or Stamp

RBC 20210609 3329 TDCT OF1003 TOR  
3602083178 20210609 ISSN-01-44687815 BACKVERSO

020343

TDCA71400\_5198316\_008 - 0079291



1275-5325309  
CHEQUE # 00587 \$2,683.75

GOLDEN MILES BREAD & BAGEL CORPORATION 000587  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-04-10  
Y Y Y Y M M D D

PAY to the order of ARTECH Millwright LTD \$ 2683 <sup>25</sup>/<sub>100</sub>  
Two Thousand Six Hundred Eighty Three Dollars

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. #100 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 10587 PER J. Mahal

#000587# @12752#004# 0646#5325309#

CHEQUE # 00587

Negotiating Institution: RBC ROYAL BANK  
Deposit Transit Number: 01362-003  
Account Number: 1004142  
Date (YYYYMMDD): 20210615  
Item Sequence Number: 0632019113  
MDC ATMID: Y917  
Envelope #: 933

Printer ID# 1021

Deposit Only  
To The Credit Account of  
Artech Millwrights Ltd  
Acct # 100 4142

TDCT 0P100 TOR 20210615 ISS: 21-006-88663 BACKVERSO

1275-5325309  
CHEQUE # 00581 \$1,511.19

GOLDEN MILES BREAD & BAGEL CORPORATION 000581  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-05-12  
Y Y Y Y M M D D

PAY to the order of Waste Connections Canada Inc \$ 1511 <sup>19</sup>/<sub>100</sub>  
one Thousand Five Hundred Eleven Dollars

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. #100 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 7116-032611-0002 PER J. Mahal

#000581# @12752#004# 0646#5325309#

CHEQUE # 00581

Printer ID# 1021

20210625  
>10202-004< 5215408  
TD ISS 1448407627  
RDC DEPOSIT / TDD DEPOT  
102000000000919

Endorsement - Signature or Stamp

BACKVERSO

DEPOSIT TO/DEPOT AU  
Waste Connections of Canada Inc  
Kitchener  
0002-904-8215408

1275-5325309  
CHEQUE # 00589 \$1,628.27

GOLDEN MILES BREAD & BAGEL CORPORATION 000589  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-06-28  
Y Y Y Y M M D D

PAY to the order of G.C. Customs Service Inc \$ 1628 <sup>27</sup>/<sub>100</sub>  
one Thousand Six Hundred Twenty Eight Dollars

TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. #100 MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 1-1817280-1-181745-0 PER J. Mahal

#000589# @12752#004# 0646#5325309#

CHEQUE # 00589

FOR DEPOSIT ONLY  
G C CUSTOMS BROKERS  
Div. of Golden City Customs Services Inc.  
ACC. 00172 3800 717

Printer ID# 1021

Date: 06/28/21  
Dep: 001110  
Transit-FI: 00172-010  
Source Number: 98  
Account 3800717

Endorsement - Signature or Stamp

BACKVERSO

020344

TDCA71400\_5198316\_008 - 0079291



CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:  
Tel: 1-866-222-3456  
TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
MAY 31/21 - JUN 30/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
RT672 TFR-TO 5325309	3,000.00	[REDACTED]	JUN28	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

YOUR OVERDRAFT LIMIT IS \$2,000.00  
ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

This is Exhibit D8 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_5882817\_008 E R 01275 09539

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	JUN 30/21 - JUL 30/21
1275	0646-5325309		Page 1 of 1

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			JUN30	236.54
IH003 TFR-FR 6466982		18,500.00	JUL02	
STOP PAYMENT FEE	25.00		JUL02	
CAD DRAFT 95037705	18,320.47		JUL02	
GC 2116-DEPOSIT		18,310.52	JUL02	
GC 2116-TRANSFER	18,310.52		JUL02	391.07
BIRDSEYE SECURI CCQ	8,901.20		JUL06	
RTN STOP PAYT		8,901.20	JUL06	391.07
STOP PAYMENT FEE	12.50		JUL09	
STOP PAYMENT FEE	12.50		JUL09	366.07
CATERPILLAR FIN BUS	1,558.25		JUL12	
ETR 407 R8H3Z9	37.32		JUL12	
RTN STOP PAYT		1,558.25	JUL12	328.75
HQ405 TFR-FR 6466982		40,000.00	JUL14	
GC 1870-TRANSFER	34,699.41		JUL14	5,629.34
GC 3880-TRANSFER		30,000.00	JUL20	
GC 3880-TRANSFER		2,000.00	JUL20	
GC 3880-TRANSFER	17,484.72		JUL20	
GC 3880-TRANSFER	13,814.25		JUL20	6,330.37
WP105 TFR-TO C/C	5,188.09		JUL21	1,142.28
DEPOSIT		15.70	JUL26	
TRANSFER	13.02		JUL26	
SPL LOAN	1,848.80		JUL26	
RX230 TFR-FR 6466982		14,000.00	JUL26	13,296.16
MAINTENANCE CHARGE	24.00		JUL30	13,272.16
0 CHQS ENCLOSED NEXT STATEMENT DATE IS AUG 31/21				
MONTHLY AVER. CR. BAL. \$4,202.46				
MONTHLY MIN. BAL. \$328.75				
DEP CONTENT- CASH 15 ITEMS 1 UNC BATCH 0				
			No.	Amount
			Credits 9	133,285.67
			Debits 15	120,250.05

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

TDCDA71400\_5882817\_008 - 0079539 021012



Branch: 2116 BRAMPTON DIXIE & OREN  
ONT  
8125 DIXIE ROAD  
BRAMPTON, ON

Date: Jul 2, 2021, 02:41 PM  
Ref #: 00280223/2 - ZIDHI

From: Cheque Total  
18,310.52

To: 1275-53\*\*\*09  
Deposit  
Cash: 0.00 CAD  
Number of Items: 1  
GOLDEN MILES  
18,310.52

From: 1275-53\*\*\*09  
Debit Memo Transfer  
GOLDEN MILES  
18,310.52

To: 2116-52\*\*\*86  
Credit Transfer  
KING TRUCK  
18,310.52

Account Balance:  
1275-53\*\*\*09: 391.07

Thank You for banking with TD.  
For information call  
EasyLine 1-866-222-3456  
or visit td.com



CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:  
Tel: 1-866-222-3456  
TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
JUN 30/21 - JUL 30/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
IH003 TFR-TO 5325309	18,500.00		JUL02	
HQ405 TFR-TO 5325309	40,000.00		JUL14	
GC 3880-TRANSFER	30,000.00		JUL20	
GC 3880-TRANSFER	2,000.00		JUL20	
RX230 TFR-TO 5325309	14,000.00		JUL26	

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS				

YOUR OVERDRAFT LIMIT IS \$2,000.00  
ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.



This is Exhibit D9 referred to in the Affidavit of Santokh  
Mahal sworn November 21, 2021



---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_6468906\_008 E R 01275 09851

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	JUL 30/21 - AUG 31/21
1275	0646-5325309		Page 1 of 3

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			JUL30	13,272.16
BANKCONFIRMATION CHG	25.00		AUG04	13,247.16
BIRDSEYE SECURI CCQ	8,901.20		AUG05	
RTN STOP PAYT		8,901.20	AUG05	
IG535 TFR-FR 6466982		6,000.00	AUG05	
BRANTF POWER J4U6L9	6,253.02		AUG05	12,994.14
SIMPLE MSP		100,000.00	AUG06	112,994.14
CHQ#00590-4143262563	12,500.00		AUG09	100,494.14
CATERPILLAR FIN BUS	1,558.25		AUG10	
RTN STOP PAYT		1,558.25	AUG10	100,494.14
CHQ#00591-4145315637	26,703.60		AUG13	73,790.54
GC 1870-DEPOSIT		2,125.44	AUG18	75,915.98
TRANSFER	21,306.76		AUG23	54,609.22
HH304 TFR-TO C/C	19,668.05		AUG25	
BELL CAON-18 W5Q6J5	113.97		AUG25	
BELL1 BILL14 W5Q6J6	1,404.76		AUG25	
SPL LOAN	1,848.80		AUG25	31,573.64
BMT FARMS LIMIT AP		260.26	AUG27	31,833.90
CHQ#00592-1140686631	1,844.33		AUG30	
CHQ#00595-3140231642	7,684.00		AUG30	22,305.57
CHQ#00562-1142076777	181.18		AUG31	
MAINTENANCE CHARGE	24.00		AUG31	22,100.39
5 CHQS ENCLOSED NEXT STATEMENT DATE IS SEP 30/21				
MONTHLY AVER. CR. BAL. \$60,252.34				
MONTHLY MIN. BAL. \$12,994.14				
DEP CONTENT- CASH 0 ITEMS 1 UNC BATCH 0				
			No.	Amount
			Credits	6 118,845.15
			Debits	15 110,016.92

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

022000

TDCDA71400\_6468906\_008 - 0079851



1275-5325309  
CHEQUE # 00590 \$12,500.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000590  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-07-26  
Y Y Y Y M M D D

PAY to Gill & Co \$12500 <sup>00</sup>/<sub>100</sub>  
the order of Twelve Thousand Five Hundred  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
30 MILVERTON DR. SUITE #10 MISSISSAUGA, ONTARIO L5R 3G2

RE Balance deposit PER J. Mahal

GOLDEN MILES BREAD & BAGEL CORPORATION

⑈000590⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00590

Printer ID# 1021

89607

100544-12 3310  
MILLIKEN SAVINGS ST #51  
SIBERIAVA AVENUE  
OTTAWA, ONT  
AUG 07 2021

Endorsement - Signature or Stamp

3310 TDCT 01869 MTI  
00648-822 ISSN: 414326503 BACK/VERSO

CAPITOL BRANCH  
8/7/21 10:23 AM Pacific TZ  
Alterra Savings and Credit Union  
00648-842  
Bramalea Community Banking Centre - Brampton

1275-5325309  
CHEQUE # 00591 \$26,703.60

GOLDEN MILES BREAD & BAGEL CORPORATION 000591  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-08-13  
Y Y Y Y M M D D

PAY to Bridge Security Inc \$26703 <sup>60</sup>/<sub>100</sub>  
the order of Twenty six Thousand Seven Hundred Sixty  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
30 MILVERTON DR. SUITE #10 MISSISSAUGA, ONTARIO L5R 3G2

RE Invoice # 9678, 9394, 9395 PER J. Mahal

GOLDEN MILES BREAD & BAGEL CORPORATION

⑈000591⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00591

Printer ID# 1021

20210813  
⑈01362-004⑈ 5314142  
TD ISN 1440157633  
RDC DEPOSIT / TDD DEPOT

Endorsement - Signature or Stamp

TDCT BRN TOR  
20210813 ISN: 4145315037  
CR 01362-5314142

BACK/VERSO

DEPOSIT TO/DEPOSIT AU  
BRIDGE SECURITY INC  
1440157633  
5314142

1275-5325309  
CHEQUE # 00592 \$1,844.33

GOLDEN MILES BREAD & BAGEL CORPORATION 000592  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-08-24  
Y Y Y Y M M D D

PAY to Enbridge Gas Inc \$1844 <sup>33</sup>/<sub>100</sub>  
the order of one Thousand Eighty four Dollars  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
30 MILVERTON DR. SUITE #10 MISSISSAUGA, ONTARIO L5R 3G2

RE Invoice # 894748 PER J. Mahal

GOLDEN MILES BREAD & BAGEL CORPORATION

⑈000592⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00592

Printer ID# 1021

20210830  
Bechac  
0011 00030854  
6249707696 00000000806095427216

Deposit to the Credit of  
ENBRIDGE GAS INC.  
TR # 80609-004 ACC. #0805-5427216

Endorsement - Signature or Stamp

AUG 30 2021

TDCT BRN 00112 TOR  
20210830 ISN: 1140686631  
CR 80609-5427216

BACK/VERSO

PAID CIA

1275-5325309  
CHEQUE # 00595 \$7,684.00

GOLDEN MILES BREAD & BAGEL CORPORATION 000595  
800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6 DATE 2021-08-23  
Y Y Y Y M M D D

PAY to The Gari Group Inc \$7684 <sup>00</sup>/<sub>100</sub>  
the order of Seven Thousand Six Hundred Eighty four  
100 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
30 MILVERTON DR. SUITE #10 MISSISSAUGA, ONTARIO L5R 3G2

RE Invoice # 0022, 0023 PER J. Mahal

GOLDEN MILES BREAD & BAGEL CORPORATION

⑈000595⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈

CHEQUE # 00595

Printer ID# 1021

Date: 08/28/21  
Dep: 442115  
Transit-FI: 09622-010  
Source Number: 97  
Account 1006703

Endorsement - Signature or Stamp

TDCT OFF BRN TOR  
20210830 ISN: 31-40321642 BACK/VERSO

TDCDA71400\_6468906\_008 - 0079851 022001



1275-5325309

CHEQUE # 00562

\$181.18

GOLDEN MILES BREAD & BAGEL CORPORATION 800 SWINBOURNE DR MISSISSAUGA, ON L5V 1J6		000562
DATE 2021-03-10 Y Y Y Y M M D D		
PAY TO the order of	DHL express Canada LTD	\$ 181.18
	one hundred eighty one dollars	181 DOLLARS
TD CANADA TRUST MISSISSAUGA CENTRE 20 MILVERTON DR. & HWY. #10 MISSISSAUGA, ONTARIO L5R 3G2	GOLDEN MILES BREAD & BAGEL CORPORATION	
RE account # 1606511054	PER f. Mahal	
⑈000562⑈ ⑆12752⑈004⑆ 0646⑈5325309⑈		

CHEQUE # 00562

47696-002 Scotiabank	3040552072	Printer ID# 1021
31-Aug-2021	47696-002	Endorsement - Signature or Stamp
47696 03883 19		
	TDCT OPI 002 20210831 ISN: 1142076777	BACK/VERSO
63052-002 ENS CIDC Toronto ON 31-Aug-2021 1252130411		

022002

TDCDA71400\_6468906\_008 - 0079851



CREDIT VALLEY TOWN PLAZA  
6051 CREDITVIEW RD  
MISSISSAUGA, ON L5V 2A8

If you have any questions  
about this statement, call:

Tel: 1-866-222-3456

TTY: 1-800-361-1180

MR SANTOKH MAHAL  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account	
Branch No.	Account No.
1870	1870-6466982

Account Type
INCLUSIVE SR

Statement From To
JUL 30/21 - AUG 31/21
Page 1 of 1

Description	Withdrawals	Deposits	Date	Balance
IG535 TFR-TO 5325309	6,000.00		AUG05	

Account/Transaction Type	Fees	Rebate Balance	Waived Fees	Paid Fees
INCLUSIVE SR TRANSACTIONS				

ACCOUNT ISSUED BY: THE TORONTO-DOMINION BANK  
For your protection, avoid choosing a PIN that could be easily guessed. Memorize your PIN. Never record your PIN near your Access Card.

Overdraft Protection Service			
Overdraft Limit	Overdraft Interest Rate (%)	Interest Period	Interest Amount (\$)
Your Overdraft Limit is \$2,000.00	21.00%	Aug 01 - Aug 31	\$0.00
<b>Minimum Payment:</b> You will have 89 days from the date of your first Overdraft Transaction (including the first day) to pay the outstanding balance up to your Overdraft Limit in full.			
Examples of Interest Charges for a 30 Day Billing Cycle			
Outstanding Overdraft Balance during Billing Cycle	\$200.00	\$500.00	\$1,000.00
Interest charges at an Overdraft Interest Rate of 21.00%	\$3.45	\$8.63	\$17.26

Your account can do more. Visit [www.td.com/digitalhowto](http://www.td.com/digitalhowto) or call EasyLine at 1-866-222-3456 to find out how. Or ask your branch for details.

This is Exhibit D10 referred to in the Affidavit of Santokh Mahal sworn November 21, 2021



---

*Commissioner for Taking Affidavits (or as may be)*



MISSISSAUGA CENTRE  
20 MILVERTON DR  
MISSISSAUGA, ON L5R 3G2

TD Canada Trust

Tel: 1-866-222-3456  
TTY: 1-800-361-1180

TDCDA71400\_7170501\_009 E R 01275 00087

GOLDEN MILES FOOD CORPORATION  
800 SWINBOURNE DR  
MISSISSAUGA ON L5V 1J6

Statement of Account		Account Type	Statement From - To
Branch No.	Account No.	BUSINESS CHEQUING ACCOUNT - CAD CUSTOM PRICE	AUG 31/21 - SEP 29/21
1275	0646-5325309		Page 1 of 3

DESCRIPTION	CHEQUE/DEBIT	DEPOSIT/CREDIT	DATE	BALANCE
BALANCE FORWARD			AUG31	22,100.39
BRANTFORD UT Z4Y6W4	2,124.05		SEP03	19,976.34
DEPOSIT		80,000.00	SEP07	
TRANSFER	70,000.00		SEP07	
TD VISA Z7Q4Q2	3,000.00		SEP07	26,976.34
GC 0341-TRANSFER	1,140.00		SEP08	
CHQ#00596-1141417398	2,249.32		SEP08	23,587.02
CATERPILLAR FIN BUS	1,558.25		SEP10	
RTN STOP PAYT		1,558.25	SEP10	23,587.02
WIRE TO CUSTOMER	3,312.00		SEP14	20,275.02
DEPOSIT		25,000.00	SEP15	
BRANTF POWER J6U6X2	20,000.00		SEP15	25,275.02
GC 1870-DEPOSIT		2,205.12	SEP20	
CHEQUE ORDER CHARGES	154.00		SEP20	
CHQ#00599-0142032344	3,796.80		SEP20	23,529.34
CHQ#00598-2140167622	649.75		SEP21	22,879.59
CHQ#00600-4144793820	3,722.77		SEP22	19,156.82
SPL LOAN	1,848.80		SEP27	17,308.02
BMT FARMS LIMIT AP		23,882.21	SEP28	
CHQ#00597-3140194607	91.78		SEP28	41,098.45
MAINTENANCE CHARGE	24.00		SEP29	41,074.45
5 CHQS ENCLOSED NEXT STATEMENT DATE IS OCT 29/21				
MONTHLY AVER. CR. BAL. \$24,066.77				
MONTHLY MIN. BAL. \$17,308.02				
DEP CONTENT- CASH 0 ITEMS 3 UNC BATCH 0				
			No.	Amount
			Credits	5 132,645.58
			Debits	15 113,671.52

-
-
-

Please ensure that you report in writing any errors or irregularities found within this statement within 30 days of the statement date. If you do not, the statement of account shall be conclusively deemed correct except for any amount credited to the account in error.

Accounts issued by: THE TORONTO-DOMINION BANK

000204

TDCDA71400\_7170501\_009 - 0080087



1275-5325309  
CHEQUE # 00596 \$2,249.32

GOLDEN MILES BREAD & BAGEL CORPORATION 000596  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6 DATE 2021-09-07  
Y Y Y Y M M D D

PAY to Envido Coy \$ 2249 32/100  
the order of Two thousand two hundred forty nine 32 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 7860 PER J. Mahal

#000596# @ 12752#004# 0646#5325309#

CHEQUE # 00596

Negotiating Institution: RBC ROYAL BANK  
Deposit Transit Number: 03782-003  
Account Number: 1024231  
Date (YYYYMMDD): 20210908  
Item Sequence Number: 9633974721

MDC ATMD: Y066 Enrolment - Signature or Stamp

Printer ID# 1021

TDCT 03100 TOR 20210908 ISN: 114147398 BACKVERSO

1275-5325309  
CHEQUE # 00599 \$3,796.80

GOLDEN MILES BREAD & BAGEL CORPORATION 000599  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6 DATE 2021-09-16  
Y Y Y Y M M D D

PAY to OTIS \$ 3796 80/100  
the order of Three thousand seven hundred ninety six 80 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 110400399863 PER J. Mahal

#000599# @ 12752#004# 0646#5325309#

CHEQUE # 00599

09202021 T57445C  
111128 0006 BK OF MTL/ LOCKBOX DEP  
1183846 FOR PROC CTR 00022-001  
00022 001

Printer ID# 1021

TDCT 03100 TOR 20210920 ISN: 114147398 BACKVERSO

1275-5325309  
CHEQUE # 00598 \$649.75

GOLDEN MILES BREAD & BAGEL CORPORATION 000598  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6 DATE 2021-09-16  
Y Y Y Y M M D D

PAY to Active scale \$ 649 75/100  
the order of Six hundred forty nine Dollars 75 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 10100037103 PER J. Mahal

#000598# @ 12752#004# 0646#5325309#

CHEQUE # 00598

Virtual Endorsement  
DSPACC: 1011667  
DSPTR: 01312-003  
CSID: 5212645725992900522  
TXNID: 1  
SCANSEQ: 156,481,651  
ITMSEQ: 11  
CHANID: 003  
APPCD: S900  
TRANSIT: 00522  
DSPCUR: CAD  
LEFDT: 21/09/21  
OPID: 821277738

Deposit to the Credit of  
AC T57445C MANUFACTURING INC  
1312-003 ACC. #1011667

Enrolment - Signature or Stamp

Printer ID# 1021

TDCT 03100 TOR 20210921 ISN: 2140167622 BACKVERSO

1275-5325309  
CHEQUE # 00600 \$3,722.77

GOLDEN MILES BREAD & BAGEL CORPORATION 000600  
800 SWINBOURNE DR  
MISSISSAUGA, ON L5V 1J6 DATE 2021-09-16  
Y Y Y Y M M D D

PAY to Enbridge Gas Inc \$ 3722 77/100  
the order of Three thousand seven hundred twenty two 77 DOLLARS

TD CANADA TRUST MISSISSAUGA CENTRE  
20 MILVERTON DR. & HWY. #10  
MISSISSAUGA, ONTARIO L5R 3G2 GOLDEN MILES BREAD & BAGEL CORPORATION

RE Invoice # 905349 PER J. Mahal

#000600# @ 12752#004# 0646#5325309#

CHEQUE # 00600

20210922  
PICHIM2  
0011 00037116  
7245178037 00000000800095427216

Deposit to the Credit of  
ENBRIDGE GAS INC  
TR # 00600-004 ACC. #0805-5427216

PAID CIA

Enrolment - Signature or Stamp

Printer ID# 1021

TDCT BRN 0012 TOR 20210922 ISN: 414793820 CR 08609-5427216 BACKVERSO

SEP 22 2021

000205  
TDCDA71400\_7170501\_009 - 0080087





1275-5325309

CHEQUE # 00597

\$91.78

GOLDEN MILES BREAD & BAGEL CORPORATION 000597  
 300 SWINBOURNE DR  
 MISSISSAUGA, ON L5V 1J8 DATE 2021-09-07  
 Y Y Y Y M M D D  
 PAY to no liquide \$ 91.78  
 the order of twenty one Dollars 28 DOLLARS 1/100  
 TD CANADA TRUST  
 MISSISSAUGA BRANCH  
 20 MILLIKEN DR. & HWY #10  
 MISSISSAUGA, ONTARIO L4X 1G2  
 GOLDEN MILES BREAD & BAGEL CORPORATION  
 RE Invoice # 7314251 PER S. Malhotra  
 ⑆000597⑆ ⑆12752⑆001⑆ 0546⑆5325309⑆

CHEQUE # 00597

28SEP2021  
 001 23332  
 705777440607C50  
 61145  
 Printer ID# 1029  
 Endorsement - Signature or Stamp  
 TDCT 001 001 TOR  
 20210928 ISN: 31-0194607 BACKVERSO

000206

TDCA71400\_7170501\_009 - 0080087



# CIBC Account Statement

J.T.INTERNATIONAL INC.

For Sep 1 to Sep 30, 2021

The names shown are based on our current records, as of October 22, 2021. This statement does not reflect any changes in account holders and account holder names that may have occurred prior to this date.

Account number  
17-93411

Branch transit number  
05432

## Account summary

Opening balance on Sep 1, 2021		\$505,912.35
Withdrawals	-	460,471.41
Deposits	+	25.00
<b>Closing balance on Sep 30, 2021</b>	<b>=</b>	<b>\$45,465.94</b>

## Contact information

**1 800 465 CIBC (2422)**

Contact us by phone for questions on this update, change of personal information, and general inquiries, 24 hours a day, 7 days a week.

**TTY hearing impaired**  
1 800 465 7401

**Outside Canada and the U.S.**  
1 902 420 CIBC (2422)

[www.cibc.com](http://www.cibc.com)

## Transaction details

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
[REDACTED]	[REDACTED]			[REDACTED]
Sep 7	[REDACTED]	[REDACTED]		[REDACTED]
	[REDACTED]			[REDACTED]
	WITHDRAWAL 04822	80,000.00		[REDACTED]
	[REDACTED]			[REDACTED]
	[REDACTED]			[REDACTED]
Sep 15	WITHDRAWAL	25,000.00		[REDACTED]
	[REDACTED]			[REDACTED]
	[REDACTED]			[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]		[REDACTED]
	[REDACTED]		[REDACTED]	[REDACTED]
	[REDACTED]			[REDACTED]

# CIBC Account Statement

Sep 1 to Sep 30, 2021

Account number: 17-93411

Branch transit number: 05432

---

**Important:** This statement will be considered correct if you do not report errors, omissions or irregularities in entries and balances to CIBC in writing within 30 days from last date of the statement period covered by a previously issued regular statement where such period included the date the entry was, or should have been, posted.

This rule does not apply to improper credits to your account. Your rights under your business account operation agreement to verify and notify CIBC of account errors, omissions or irregularities do not apply to this statement which is for information or replacement purposes only.

**\*Foreign Currency Conversion Fee:**

If you withdraw foreign currency from a bank machine located outside Canada, you are charged the same conversion rate CIBC is required to pay plus an administration fee, which is disclosed in the CIBC's current *Business Account Service Fees* brochure, a copy of which is available at any CIBC branch in Canada (this is in addition to any transaction fee applicable to the withdrawal and the network fee).

<sup>TM</sup> Trademark of CIBC

® Registered trademark of CIBC

® *Interac* is a registered trademark of Interac Inc./CIBC Licensee

This is Exhibit E referred to in the Affidavit of Santokh Mahal  
sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



## Profile Report

J.T. INTERNATIONAL INC. as of October 25, 2021

Act	Business Corporations Act
Type	Ontario Business Corporation
Name	J.T. INTERNATIONAL INC.
Ontario Corporation Number (OCN)	2425858
Governing Jurisdiction	Canada - Ontario
Status	Active
Date of Incorporation	July 09, 2014
Registered or Head Office Address	5715 Cooper Ave., 10, Mississauga, Ontario, Canada, L4Z 2C7

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

**Active Director(s)**

Minimum Number of Directors 1  
Maximum Number of Directors 10

Name Santokh S. MAMAL  
Address for Service 800 Swinbourne Drive, Mississauga, Ontario, Canada, L5V  
1J6  
Resident Canadian Yes  
Date Began July 09, 2014

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

**Active Officer(s)**

There are no active Officers currently on file for this corporation.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

**Corporate Name History**

**Name**

J.T. INTERNATIONAL INC.

**Effective Date**

July 09, 2014

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.



### Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

**Expired or Cancelled Business Names**

<b>Name</b>	WINSTON
<b>Business Identification Number (BIN)</b>	240676395
<b>Status</b>	Inactive - Expired
<b>Registration Date</b>	July 09, 2014
<b>Expired Date</b>	July 08, 2019

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Document List

Filing Name

BCA - Articles of Incorporation

Effective Date

July 09, 2014

Certified a true copy of the record of the Ministry of Government and Consumer Services.

*Barbara Duckitt*

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Request ID: 016630743  
Demande n°:  
Transaction ID: 054757860  
Transaction n°:  
Category ID: CT  
Catégorie:

Province of Ontario  
Province de l'Ontario  
Ministry of Government Services  
Ministère des Services gouvernementaux

Date Report Produced: 2014/07/09  
Document produit le:  
Time Report Produced: 13:57:58  
Imprimé à:

## Certificate of Incorporation Certificat de constitution

This is to certify that

Ceci certifie que

**J.T. INTERNATIONAL INC.**

Ontario Corporation No.

Numéro matricule de la personne morale en  
Ontario

**002425858**

is a corporation incorporated,  
under the laws of the Province of Ontario.

est une société constituée aux termes  
des lois de la province de l'Ontario.

These articles of incorporation  
are effective on

Les présents statuts constitutifs  
entrent en vigueur le

**JULY 09 JUILLET, 2014**



Director/Directeur

Business Corporations Act/Loi sur les sociétés par actions

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

FORM 1

FORMULE NUMÉRO 1

BUSINESS CORPORATIONS ACT

LOI SUR LES SOCIÉTÉS PAR ACTIONS

ARTICLES OF INCORPORATION  
STATUTS CONSTITUTIFS

1. The name of the corporation is: *Dénomination sociale de la compagnie:*  
J.T. INTERNATIONAL INC.
2. The address of the registered office is: *Adresse du siège social:*  
C/O J.T. INTERNATIONAL INC.  
5715 COOPER AVE. *Suite 10*
- (Street & Number, or R.R. Number & if Multi-Office Building give Room No.)  
(Rue et numéro, ou numéro de la R.R. et, s'il s'agit édifice à bureau, numéro du bureau)*  
MISSISSAUGA *ONTARIO*  
CANADA *L4Z 2C7*  
*(Name of Municipality or Post Office) (Postal Code/Code postal)*  
*(Nom de la municipalité ou du bureau de poste)*
3. Number (or minimum and maximum number) of directors is: *Nombre (ou nombres minimal et maximal) d'administrateurs:*  
Minimum 1 *Maximum 10*
4. The first director(s) is/are: *Premier(s) administrateur(s):*  
First name, initials and surname *Resident Canadian State Yes or No*  
*Prénom, initiales et nom de famille Résident Canadien Oui/Non*  
Address for service, giving Street & No. or R.R. No., Municipality and Postal Code *Domicile élu, y compris la rue et le numéro, le numéro de la R.R., ou le nom de la municipalité et le code postal*
- \* SANTOKH S. *YES*  
MAMAL  
800 SWINBOURNE DRIVE  
MISSISSAUGA ONTARIO  
CANADA L5V 1J6

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

---

5. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise.  
*Limites, s'il y a lieu, imposées aux activités commerciales ou aux pouvoirs de la compagnie.*

None

6. The classes and any maximum number of shares that the corporation is authorized to issue:  
*Catégories et nombre maximal, s'il y a lieu, d'actions que la compagnie est autorisée à émettre:*

Unlimited Common Shares.

Unlimited number of shares of a second class designated as Special Shares.

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

7. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series: *Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions que peut être émise en série:*

COMMON SHARES

1. The common shares shall be subject to the prior preferences, rights, conditions, restrictions, limitations and prohibitions attaching to the Special Shares.
2. The holders of the Common Shares shall be entitled to receive notice of and to one (1) vote in respect of each Common Share held at all meetings of the shareholders of the Corporation.
3. The holders of the Common Shares shall be entitled, subject to the rights of the holders of Special Shares which may be issued at the time of such dividends, to such dividends as may be declared by the board of directors from time to time on the Common Shares.
4. The holders of the Common Shares shall be entitled, subject to the rights of the holders of the Special Shares, to receive, in the event of the liquidation, dissolution or winding up of the corporation or other distribution of its assets among its shareholders in the proposed winding up of its affairs, the assets and property of the corporation available for distribution.

SPECIAL SHARES

5. The Special Shares may at any time and from time to time be issued in one (1) or more series, each series to consist of such number of shares as may, before the issue thereof, be determined by resolution of the board of directors of the corporation.
6. The board of directors of the corporation shall, by resolution duly passed before the issue of any Special Shares of any series, fix the designations, preferences, rights, conditions, restrictions, limitations, and prohibitions to be attached to the Special Shares of such series, including without in any way limiting or restricting the generality of the foregoing, the rate or amount of preferential dividends, the date or dates and place or places of payment therefor, the consideration and the terms and conditions of any purchase for cancellation or redemption thereof, conversion rights (if any) the terms and conditions of any share purchase plan or sinking fund and the restrictions (if any) respecting payment of dividends on any shares ranking junior to the Special Shares, and Whether the same shall be voting, or the conditions under which the same may be voting.
7. The corporation may at its option redeem any of the common shares or

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

---

7. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series: *Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions que peut être émise en série:*

special shares of any series on payment for each share to be redeemed of the amount paid up thereon, together with all dividends declared thereon and unpaid.



Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

8. The issue, transfer or ownership of shares is/is not restricted and the restrictions (if any) are as follows:  
*L'émission, le transfert ou la propriété d'actions est/n'est pas restreinte. Les restrictions, s'il y a lieu, sont les suivantes:*

No shares shall be transferred without the previous consent of the directors of the corporation expressed by a resolution passed by the board of directors or by an instrument or instruments in writing signed by a majority of the directors.

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

9. Other provisions, (if any, are):  
*Autres dispositions, s'il y a lieu:*

1. that the board of directors may from time to time, in such amounts and on such terms as it deems expedient;

a) borrow money on the credit of the Corporation;

b) issue, reissue, sell or pledge debt obligations (including bonds, debentures, notes or other similar obligations, secured or unsecured) of the Corporation;

c) to the extent permitted by law, give a guarantee on behalf of the Corporation to secure performance of any present or future indebtedness, liability or obligation of any person; and

d) charge, mortgage, hypothecate, pledge or otherwise create a security interest in all or any of the currently owned or subsequently acquired real or personal, movable or immovable, property of the Corporation, including book debts, rights, powers, franchises and undertakings, to secure any debt obligations or any money borrowed or other debt or liability of the Corporation.

The board of directors may from time to time delegate such one or more of the directors and officers of the Corporation as may be designated by the board all or any of the powers conferred on the board above to such extent and in such manner as the board shall determine at the time of each such delegation;

2. that the number of shareholders of the Corporation, exclusive of persons who are in the employment of the Corporation and exclusive of persons who, having been formerly in the employment of the Corporation, were, while in that employment, and have continued after the termination of that employment, to be shareholders of the Corporation, is limited to not more than fifty (50), two (2) or more persons who are the joint registered owners of one (1) or more shares being counted as one (1) shareholder; and

3. that any invitation to the public to subscribe for any shares or securities of the Corporation is hereby prohibited.

Request ID / Demande n°  
16630743

Ontario Corporation Number  
Numéro de la compagnie en Ontario  
2425858

---

10. The names and addresses of the incorporators are  
*Nom et adresse des fondateurs*

First name, initials and last name  
or corporate name

*Prénom, initiale et nom de  
famille ou dénomination sociale*

Full address for service or address of registered office or of principal place of business  
giving street & No. or R.R. No., municipality and postal code  
*Domicile élu, adresse du siège social ou adresse de l'établissement principal, y compris  
la rue et le numéro, le numéro de la R.R., le nom de la municipalité et le code postal*

\* SANTOKH S. MAMAL  
800 SWINBOURNE DRIVE  
  
MISSISSAUGA ONTARIO  
CANADA L5V 1J6

This is Exhibit F referred to in the Affidavit of Santokh Mahal  
sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized initial 'S' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*



TD Canada Trust  
Transaction History  
Historique des opérations

DEPOSIT ACCOUNT HISTORY  
FINANCIAL ENQUIRY

PAGE 5 OF 7

BR # : 1275 ACCOUNT: 7339061 USC - BAS SHORTNAME : GOLDEN MILES  
PERIOD: FROM : 07 / 01 / 2020 TO : 10 / 04 / 2021

DATE	TRANS DESCRIPTION	TRANS AMOUNT		BALANCE
01/18/2021	STOP PAYMENT FEE	12.50	DR	354,615.42
01/19/2021	CHQ#00058-4142296113	440,000.00	DR	
01/19/2021	RTN#00058 STOP PAYT	440,000.00	CR	354,615.42
01/20/2021	TRANSFER	86,000.00	CR	440,615.42
01/21/2021	STOP PAYMENT FEE	12.50	DR	
01/21/2021	210121S5972800WIRE	24,937.50	CR	465,540.42
01/27/2021	USD DRAFT 02968396	460,000.00	DR	5,540.42
01/29/2021	MONTHLY PLAN FEE	5.00	DR	5,535.42
02/10/2021	CHQ#00059-4142119446	1,812.58	DR	3,722.84
02/26/2021	MONTHLY PLAN FEE	5.00	DR	3,717.84
03/17/2021	GC 1870-TRANSFER	200,000.00	CR	203,717.84



TD Canada Trust  
Transaction History  
Historique des opérations

DEPOSIT ACCOUNT HISTORY  
FINANCIAL ENQUIRY

PAGE 6 OF 7

BR # : 1275      ACCOUNT: 7339061    USC - BAS      SHORTNAME : GOLDEN MILES  
PERIOD:      FROM : 07 / 01 / 2020      TO : 10 / 04 / 2021

DATE	TRANS DESCRIPTION	TRANS AMOUNT		BALANCE
03/24/2021	CHQ#00061-4141612485	200,000.00	DR	3,717.84
03/31/2021	MONTHLY PLAN FEE	5.00	DR	3,712.84
04/30/2021	MONTHLY PLAN FEE	5.00	DR	3,707.84
05/17/2021	CASH WITHDRAWAL	3,000.00	DR	707.84
05/25/2021	TRANSFER	42,000.00	CR	
05/25/2021	WIRE TO CUSTOMER	34,652.16	DR	
05/25/2021	CREDIT CARD PAYMENT	936.10	DR	
05/25/2021	WIRE TO CUSTOMER	6,758.58	DR	361.00
05/31/2021	MONTHLY PLAN FEE	5.00	DR	356.00
06/28/2021	CREDIT CARD PAYMENT	356.00	DR	0.00
06/30/2021	MONTHLY PLAN FEE	5.00	DR	5.00-

This is Exhibit G referred to in the Affidavit of Santokh Mahal sworn November 21, 2021

A handwritten signature in blue ink, consisting of a stylized 'D' followed by a long horizontal stroke.

---

*Commissioner for Taking Affidavits (or as may be)*

# Enquiry Result

File Currency: 16NOV 2021

Show All Pages

All Pages ▾



**Note: All pages have been returned.**

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	764560125	1	8	1	23	10AUG 2024			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
764560125		001	1		20200810 1021 1219 7326	P PPSA	04		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	GOLDEN MILES FOOD CORPORATION								
	Address			City	Province	Postal Code			
	800 SWINBOURNE DRIVE			MISSISSAUGA	ON	L5V 1J6			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
	07MAR1962	SARBJIT				MAHAL			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
	800 SWINBOURNE DR			MISSISSAUGA	ON	L5V 1J6			
Secured Party	Secured Party / Lien Claimant								
	THE BANK OF NOVA SCOTIA								
	Address			City	Province	Postal Code			
	10 WRIGHT BOULEVARD			STRATFORD	ON	N5A 7X9			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X	X	78891		
Motor Vehicle Description	Year	Make			Model	V.I.N.			
	2019	FORD			F150	1FTFW1RGXKFD03365			
General Collateral Description	General Collateral Description								
	OUR SECURITY INTEREST IS LIMITED TO THE MOTOR VEHICLES LISTED ABOVE AND THE PROCEEDS OF THOSE VEHICLES								



<b>Registering Agent</b>	<b>Registering Agent</b>			
	TERANET COLLATERAL MANAGEMENT SOLUTIONS CORPORATION (BNS)			
	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>
	2 ROBERT SPECK PARKWAY, 15TH FL	MISSISSAUGA	ON	L4Z 1H8

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	765725589	2	8	2	23	14SEP 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
765725589		001	4		20200914 1631 1901 0455	P PPSA	06		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	155 ADAMS BLVD				BRANTFORD	ON	N3S 7V8		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES BREAD AND BAGEL								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	155 ADAMS BLVD				BRANTFORD	ON	N3S 7V8		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	CATERPILLAR FINANCIAL SERVICES LIMITED								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	3457 SUPERIOR COURT UNIT 2				OAKVILLE	ON	L6L 0C4		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
			X			X			
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
	2020	CATERPILLAR			259D3	CAT0259DVCW906863			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	ONE (1) CATERPILLAR 259D3 COMPACT TRACK LOADER C/W PALLET FORKS 42"								
	WITH CARRIAGE AND GENERAL PURPOSE BUCKET TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	ESC CORPORATE SERVICES LTD.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	201-1325 POLSON DRIVE				VERNON	BC	V1T 8H2		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	765725589	2	8	3	23	14SEP 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
765725589		002	4		20200914 1631 1901 0455				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL								
	PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING								
	WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	765725589	2	8	4	23	14SEP 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
765725589		003	4		20200914 1631 1901 0455				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	765725589	2	8	5	23	14SEP 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
765725589		004	4		20200914 1631 1901 0455				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description AND INTANGIBLES.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	768615228	3	8	6	23	16DEC 2030			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
768615228		001	1		20201216 1519 1590 9409	P PPSA	10		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	GOLDEN MILES FOOD CORPORATION								
	Address				City	Province	Postal Code		
	800 SWINBORNE DRIVE				MISSISSAUGA	ON	L5V 1J6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	MAHAL, SANTOKH S.								
	Address				City	Province	Postal Code		
	800 SWINBORNE DRIVE				MISSISSAUGA	ON	L5V 1J6		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			X
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	KIRWIN PARTNERS LLP(NBS-65385)								
	Address				City	Province	Postal Code		
	423 PELISSIER STREET				WINDSOR	ON	N9A 4L2		

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	772965018	4	8	7	23	31MAY 2023			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
772965018		001	1		20210531 1235 1590 3402	P PPSA	2		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DRIVE				MISSISSAUGA	ON	L5V 1J6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	SKYMARK FINANCE CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	46 VILLAGE CENTRE PLACE, SUITE 300				MISSISSAUGA	ON	L4Z 1V9		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
			X	X					
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	CHAITONS LLP (LL/ST/65000)								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	5000 YONGE STREET, 10TH FLOOR				TORONTO	ON	M2N 7E9		

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	773181324	5	8	8	23	29SEP 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
773181324		01	003		20210604 1703 1462 1973	P PPSA	6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	8705 TORBRAM RD., UNIT 1				BRAMPTON	ON	L6T3V9		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	155 ADAMS BLVD.				BRANTFORD	ON	N3S7V8		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	TOYOTA INDUSTRIES COMMERCIAL FINANCE CANADA, INC.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	630 - 401 THE WEST MALL				TORONTO	ON	M9C5J5		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
			X		X				
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	MATERIAL HANDLING EQUIPMENT TOGETHER WITH ALL PARTS, ATTACHMENTS, ACCESSORIES, ADDITIONS, BATTERIES, CHARGERS, REPAIR PARTS, AND OTHER EQUIPMENT PLACED ON OR FORMING PART OF THE GOODS DESCRIBED HEREIN								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	PPSA CANADA INC. - (8154)								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED



<b>Type of Search</b>	Business Debtor						
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION						
<b>File Currency</b>	16NOV 2021						
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>
	773181324	5	8	9	23	29SEP 2021	D DISCHARGED

**FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN**

<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>
773181324		02	003		20210604 1703 1462 1973	P PPSA	6

<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>	<b>Initial</b>	<b>Surname</b>

<b>Business Debtor</b>	<b>Business Debtor Name</b>	<b>Ontario Corporation Number</b>		
	GOLDEN MILES FOOD CORPORATION			
	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>
	6845 SECOND LINE WEST	MISSISSAUGA	ON	L5W1M8

<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>	<b>Initial</b>	<b>Surname</b>

<b>Business Debtor</b>	<b>Business Debtor Name</b>	<b>Ontario Corporation Number</b>		
	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>

<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>			
	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>

<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>

<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>	<b>Model</b>	<b>V.I.N.</b>

<b>General Collateral Description</b>	<b>General Collateral Description</b>
	WITH ANY PROCEEDS THEREOF AND THEREFROM INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER AND INTANGIBLES (AS DEFINED IN THE PERSONAL PROPERTY

<b>Registering Agent</b>	<b>Registering Agent</b>			
	PPSA CANADA INC. - (8154)			
	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>
	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	773181324	5	8	10	23	29SEP 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
773181324		03	003		20210604 1703 1462 1973	P PPSA	6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description SECURITY ACT)								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (8154)								
	Address				City	Province	Postal Code		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page					of Pages
	773181324	5	8	11					23
<b>FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT</b>									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		01	001		20210929 1402 1462 1772				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period			
	773181324			C DISCHRG					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	GOLDEN MILES FOOD CORPORATION								
Other Change	Other Change								
Reason / Description	Reason / Description								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	Address				City	Province	Postal Code		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	TOYOTA INDUSTRIES COMMERCIAL FINANCE CANADA, INC.								

	Address	City	Province	Postal Code
	630 - 401 THE WEST MALL	TORONTO	ON	M9C5J5

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	773181333	6	8	12	23	29SEP 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
773181333		01	003		20210604 1703 1462 1974	P PPSA	6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	8705 TORBRAM RD., UNIT 1				BRAMPTON	ON	L6T3V9		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	155 ADAMS BLVD.				BRANTFORD	ON	N3S7V8		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	TOYOTA INDUSTRIES COMMERCIAL FINANCE CANADA, INC.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	630 - 401 THE WEST MALL				TORONTO	ON	M9C5J5		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
			X		X				
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	MATERIAL HANDLING EQUIPMENT TOGETHER WITH ALL PARTS, ATTACHMENTS, ACCESSORIES, ADDITIONS, BATTERIES, CHARGERS, REPAIR PARTS, AND OTHER EQUIPMENT PLACED ON OR FORMING PART OF THE GOODS DESCRIBED HEREIN								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	PPSA CANADA INC. - (8154)								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	773181333	6	8	13	23	29SEP 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
773181333		02	003		20210604 1703 1462 1974	P PPSA	6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	6845 SECOND LINE WEST				MISSISSAUGA	ON	L5W1M8		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DR.				MISSISSAUGA	ON	L5V1J6		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	WITH ANY PROCEEDS THEREOF AND THEREFROM INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER AND INTANGIBLES (AS DEFINED IN THE PERSONAL PROPERTY								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	PPSA CANADA INC. - (8154)								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	GOLDEN MILES FOOD CORPORATION						
File Currency	16NOV 2021						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	773181333	6	8	14	23	29SEP 2021	D DISCHARGED

**FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN**

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
773181333		03	003		20210604 1703 1462 1974	P PPSA	6

Individual Debtor	Date of Birth	First Given Name	Initial	Surname

Business Debtor	Business Debtor Name	Ontario Corporation Number		
	Address	City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname

Business Debtor	Business Debtor Name	Ontario Corporation Number		
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant			
	Address	City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description
	SECURITY ACT)

Registering Agent	Registering Agent			
	PPSA CANADA INC. - (8154)			
	Address	City	Province	Postal Code
	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page					of Pages
	773181333	6	8	15					23
<b>FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT</b>									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		01	001		20210929 1402 1462 1771				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period			
	773181333			C DISCHRG					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	GOLDEN MILES FOOD CORPORATION								
Other Change	Other Change								
Reason / Description	Reason / Description								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	Address				City	Province	Postal Code		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	TOYOTA INDUSTRIES COMMERCIAL FINANCE CANADA, INC.								



	Address	City	Province	Postal Code
	630 - 401 THE WEST MALL	TORONTO	ON	M9C5J5

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	773951661	7	8	16	23	29JUN 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
773951661		001	2		20210629 1216 1590 6229	P PPSA	5		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DRIVE				MISSISSAUGA	ON	L5V 1J6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	155 ADAMS BOULEVARD				BRANTFORD	ON	N3S 7V8		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	FLUID CONSTRUCTION & PROJECT MANAGEMENT INC.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	2800 JOHN STREET, SUITE 23				MARKHAM	ON	L3R 0E2		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
		X	X	X	X	X			
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	WILSON VUKELICH LLP (JLG, FILE 102-1434)								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	710-60 COLUMBIA WAY				MARKHAM	ON	L3R 0C9		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	773951661	7	8	17	23	29JUN 2026			
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
773951661		002	2		20210629 1216 1590 6229				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	FLUID CONSTRUCTION & PROJECT MANAGEMENT INC.								
	Address				City	Province	Postal Code		
	8787 WOODBINE AVENUE, UNIT 215				MARKHAM	ON	L3R 9S2		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	774721116	8	8	18	23	19OCT 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
774721116		001	5		20210723 1222 1902 5524	P PPSA	03		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	GOLDEN MILES FOOD CORPORATION								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DR				MISSISSAUGA	ON	L5V 1J6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
	10FEB1956	SANTOKH			S	MAHAL			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DR				MISSISSAUGA	ON	L5V 1J6		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	102-1465 NORTH SERVICE RD E				OAKVILLE	ON	L6H 1A7		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
			X		X	X		22JUL2024	
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
	2018	TREMCAR			TRAILER	2TLHB4945JB000350			
	2018	TREMCAR			TRAILER	3H4JS4424J3098664			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	PURSUANT TO LEASE AGREEMENT 50015558, ALL PRESENT AND FUTURE								
	EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 50015558 TOGETHER WITH ALL								
	ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	ESC CORPORATE SERVICES LTD.								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	201-1325 POLSON DRIVE				VERNON	BC	V1T 8H2		

CONTINUED

<b>Type of Search</b>	Business Debtor								
<b>Search Conducted On</b>	GOLDEN MILES FOOD CORPORATION								
<b>File Currency</b>	16NOV 2021								
	<b>File Number</b>	<b>Family</b>	<b>of Families</b>	<b>Page</b>	<b>of Pages</b>	<b>Expiry Date</b>	<b>Status</b>		
	774721116	8	8	19	23	19OCT 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
<b>File Number</b>	<b>Caution Filing</b>	<b>Page of</b>	<b>Total Pages</b>	<b>Motor Vehicle Schedule</b>	<b>Registration Number</b>	<b>Registered Under</b>	<b>Registration Period</b>		
774721116		002	5		20210723 1222 1902 5524				
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
	10FEB1956	SANTOKH				MAHAL			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
	800 SWINBOURNE DR				MISSISSAUGA	ON	L5V 1J6		
<b>Individual Debtor</b>	<b>Date of Birth</b>	<b>First Given Name</b>			<b>Initial</b>	<b>Surname</b>			
<b>Business Debtor</b>	<b>Business Debtor Name</b>					<b>Ontario Corporation Number</b>			
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
<b>Secured Party</b>	<b>Secured Party / Lien Claimant</b>								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		
<b>Collateral Classification</b>	<b>Consumer Goods</b>	<b>Inventory</b>	<b>Equipment</b>	<b>Accounts</b>	<b>Other</b>	<b>Motor Vehicle Included</b>	<b>Amount</b>	<b>Date of Maturity or</b>	<b>No Fixed Maturity Date</b>
<b>Motor Vehicle Description</b>	<b>Year</b>	<b>Make</b>			<b>Model</b>	<b>V.I.N.</b>			
	2018	TREM CAR			TRAILER	2TLHB5042JB000342			
<b>General Collateral Description</b>	<b>General Collateral Description</b>								
	ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,								
<b>Registering Agent</b>	<b>Registering Agent</b>								
	<b>Address</b>				<b>City</b>	<b>Province</b>	<b>Postal Code</b>		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	774721116	8	8	20	23	19OCT 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
774721116		003	5		20210723 1222 1902 5524				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	774721116	8	8	21	23	19OCT 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
774721116		004	5		20210723 1222 1902 5524				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR								
	COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF								
	THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE 1								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	774721116	8	8	22	23	19OCT 2021	D DISCHARGED		
<b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b>									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
774721116		005	5		20210723 1222 1902 5524				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	2018 TREMCAR TRAILER . ONE 1 2018 TREMCAR TRAILER . ONE 1 2018 TREMCAR TRAILER .								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED



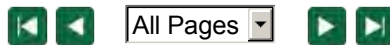
Type of Search	Business Debtor								
Search Conducted On	GOLDEN MILES FOOD CORPORATION								
File Currency	16NOV 2021								
	File Number	Family	of Families	Page					of Pages
	774721116	8	8	23					23
<b>FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT</b>									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		001	1		20211019 1225 1465 1811				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period			
	774721116			C DISCHRG					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	GOLDEN MILES FOOD CORPORATION								
Other Change	Other Change								
Reason / Description	Reason / Description								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	Address				City	Province	Postal Code		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model			V.I.N.	
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	ESC CORPORATE SERVICES LTD.								

Address	City	Province	Postal Code
201-1325 POLSON DRIVE	VERNON	BC	V1T 8H2

LAST PAGE

**Note: All pages have been returned.**

[BACK TO TOP](#) ↑



Show All Pages

This service is tested daily with McAfee SECURE™ to ensure the security of the transaction and information.

At ServiceOntario, we respect your right to privacy and value the trust you place in us. [Read more about ServiceOntario's Privacy Statement.](#)

[ServiceOntario Contact Centre](#)

Web Page ID: **WEnqResult**

System Date: **17NOV2021**

Last Modified: November 03, 2019

[Privacy](#)

[Accessibility](#)

[Contact us](#)

[FAQ](#)

[Terms of Use](#)

© Queen's Printer for Ontario 2015

SKYMARK FINANCE CORPORATION  
Applicant

-and- MAHAL VENTURE CAPITAL INC. et al.  
Respondents

Court File No. CV-21-00664778-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT  
TORONTO

**AFFIDAVIT OF SANTOKH MAHAL**

**DICKINSON WRIGHT LLP**

Barristers & Solicitors  
199 Bay Street  
Suite 2200, Box 447  
Commerce Court Postal Station  
Toronto, ON M5L 1G4

**DAVID P. PREGER (36870L)**

[dpreger@dickinsonwright.com](mailto:dpreger@dickinsonwright.com)

Tel: (416) 646-4606

**LISA S. CORNE (27974M)**

[lcorne@dickinsonwright.com](mailto:lcorne@dickinsonwright.com)

Tel: (416) 646-4608

**DAVID Z. SEIFER (77474F)**

[dseifer@dickinson-wright.com](mailto:dseifer@dickinson-wright.com)

Tel: 416-646-6867

Lawyers for the Respondents

SKYMARK FINANCE CORPORATION  
Applicant

-and- MAHAL VENTURE CAPITAL INC. et al.  
Respondents

Court File No. CV-21-00664778-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT  
TORONTO

**RESPONDING AND CROSS-MOTION RECORD**

**DICKINSON WRIGHT LLP**

Barristers & Solicitors  
199 Bay Street  
Suite 2200, Box 447  
Commerce Court Postal Station  
Toronto, ON M5L 1G4

**DAVID P. PREGER (36870L)**

[dpreger@dickinsonwright.com](mailto:dpreger@dickinsonwright.com)

Tel: (416) 646-4606

**LISA S. CORNE (27974M)**

[lcorne@dickinsonwright.com](mailto:lcorne@dickinsonwright.com)

Tel: (416) 646-4608

**DAVID Z. SEIFER (77474F)**

[dseifer@dickinson-wright.com](mailto:dseifer@dickinson-wright.com)

Tel: 416-646-6867

Lawyers for Santokh Mahal