ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.)	TUESDAY, THE 26th
JUSTICE MCEWEN)	DAY OF OCTOBER, 2021

BETWEEN:

SKYMARK FINANCE CORPORATION

Applicants

- and -

MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD CORPORATION

Respondents

ORDER (Payment of Funds and Costs)

THIS MOTION, made by KSV Restructuring Inc. ("KSV"), in its capacity as the Courtappointed receiver and manager (in such capacity, the "Receiver"), without security, of the assets, undertakings and properties of Mahal Venture Capital Inc. and Golden Miles Food Corporation (collectively, the "Companies") owned or used in connection with the flour mill located on the property municipally known as 155 Adams Blvd., Brantford, Ontario (the "Property"), was heard virtually this day via the Zoom videoconferencing platform by judicial videoconference at Toronto, Ontario due to the COVID-19 crisis.

ON READING the Notice of Motion and the First Report of the Receiver dated October 20, 2021, the Affidavit of Jesse Mahal, sworn October 25, 2021 and the Affidavit of Santokh Mahal (together with Jesse Mahal, the "Mahals"), sworn October 25, 2021, and on hearing the submissions of the lawyers for the Receiver, the Mahals and such other counsel as listed on the Participant Information Form, no one else appearing:

RETURN OF PROPERTY

1. **THIS COURT ORDERS AND DIRECTS** Santokh Mahal to pay \$21,500 by wire transfer or certified cheque to the Receiver, or as the Receiver may direct in writing, no later than 5:00 p.m. (Toronto Time) on October 29, 2021, which payment to the Receiver shall be without prejudice to Santokh Mahal claiming a priority entitlement to such funds, on any basis whatsoever, at a future date.

COSTS

2. **THIS COURT ORDERS AND DECLARES** that the Mahals are personally liable, on a joint and several basis, for the costs of the Receiver and its counsel of this motion, in the aggregate amount of \$7,500 (the "Costs"), which Costs shall be part of the Property. The Mahals shall pay the Costs to the Receiver forthwith, and in any event before November 12, 2021.

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Court File No.: CV-21-00664778-00CL

SKYMARK FINANCE CORPORATION

- and -

MAHAL VENTURE CAPITAL INC., et al.

Respondents

26 Oct 21

Order to go, on consent, as per the draft filed and signed. I remain seized.

Applicants

McE T.

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding Commenced at Toronto

ORDER (Payment of Funds and Costs)

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