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Estate File No.: 31-2655988

**IN THE MATTER OF THE BANKRUPTCY OF
LUCKY BRAND DUNGAREES CANADA INC.,
OF THE CITY OF FREDERICTON, IN THE PROVINCE OF NEW BRUNSWICK**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Lucky Brand Dungarees Canada Inc. (the "Company") filed an assignment in bankruptcy on July 6, 2020 and KSV Kofman Inc. was appointed trustee (the "Trustee") of the Company by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment, or the substitution of it, by another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24th day of July 2020 at 1:00 p.m. The meeting is to be conducted by telephone conference call using the following dial in information:

Phone number: 1-866-398-2885 or 647-426-9172

Passcode: 504048

3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims. Creditors can email their claims and proxy to jwong@ksvadvisory.com.
5. Creditors must prove their claims against the bankrupt in order to share in the distribution of the proceeds realized during the bankruptcy process.

DATED at Toronto, Ontario, this 7th day of July, 2020.

KSV KOFMAN INC.

LICENSED INSOLVENCY TRUSTEE

Estate File No.: 31-2655988

**IN THE MATTER OF THE BANKRUPTCY OF
LUCKY BRAND DUNGAREES CANADA INC.,
OF THE CITY OF FREDERICTON, IN THE PROVINCE OF NEW BRUNSWICK**

**PRELIMINARY LIST OF CREDITORS, AS AT JUNE 15, 2020,
AS SUBMITTED BY LUCKY BRAND DUNGAREES CANADA INC.,
WITHOUT ADMISSION AS TO ANY LIABILITIES OR PRIVILEGE HEREIN SHOWN**

Note:

An amount of \$1.00 signifies that the amount is unquantified or unknown.

Creditor Mailing List

In the matter of the bankruptcy of
Lucky Brand Dungarees Canada Inc.,
of the City of Fredericton, in the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Director	Christopher Cansiani		c/o KSV Kofman Inc., 150 King St W., Suite 2308 Toronto ON M5H 1J9	
Contingent	Accured Other		Unknown UnKNOWN ON	5,592,882.95
	Gift cards		Unknown UnKNOWN ON	128,631.98
Preferred	Cadillac Fairview		20 Queen St. 5th Floor Toronto ON M5H 3R4	1.00
	Ivanhoe Cambridge		95 Wellington St. W Toronto ON M5J 2R2	1.00
	Premium Outlets		13850 Steeles Ave W Halton Hills ON L7G 0J1	1.00
	Tanger Outlets		311 Simcoe 89 Cookstown ON L0L 1L0	1.00
Unsecured	ADP International Services BV		Lylantse Baan 1, 2908 LG Capelle aan den IJssel Rotterdam Netherla	1,083.50
	Alberta Treasury & Finance Board (Corp Tax)		9820 106 St, Room 534 Edmonton AB T5K 2J6	
	Alpine Apparels Pvt. Ltd.		PLOT18 and 25 SECTOR-27A, FARIDABAD HARYANA India 121003	4,436.74
	Ana Trading & Financing Co.S.A.		Ave Ricardo Arango y Calle 61, Edificio Sucre Panama Panama	2,089.65
	Apparel International Inc.		710 S Carson St., Ste 200-3969 Carson City NV 89701	20,257.32
	Asia Premium Sourcing Pte Ltd.		6 Raffles Quay 14 04 05 Singapore Singapor 048580	21,622.44
	Basic Resources Inc.		1411 Broadway 2nd Floor New York NY 10018-3420	3,926.40
	Bd Designs Private Limited		Plot 48-49, Sector 03 Chittagong Banglade	20,807.92
	Bong Woo Ind Co Ltd		BONGWOO BUILDING 5TH FLOOR, 158-7 JEONGJA-DONG Seongnam City Korea	1,009.45
	Bravado International Group Merch.		32206 Collection Center Drive Chicago IL 60693-1322	2,475.00
	Brinks Canada Limited		PO BOX 4590, Station A Toronto ON M5W 7B1	3,798.62
	British Columbian Ministry of Finance (PST)		PO Box 9048 Stn Prov Govt Victoria BC V8W 9E2	
	Busana Apparel Pte Ltd.		Grand Building, 17 Philip St #05-01 Singapore Singapor 048695	57,611.02
	Cadillac Fairview		20 Queen St. 5th Floor Toronto ON M5H 3R4	1.00

Creditor Mailing List

In the matter of the bankruptcy of
Lucky Brand Dungarees Canada Inc.,
of the City of Fredericton, in the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Canada Revenue Agency (Corp Tax)		Toronto Centre Tax Service Office 1 Front St. Toronto ON M5J 2X6	216,893.15
	Canada Revenue Agency (Excise)		Toronto Centre Tax Service Office 1 Front St. Toronto ON M5J 2X6	
	Canada Revenue Agency (GST/HST)		Toronto Centre Tax Service Office 1 Front St. Toronto ON M5J 2X6	
	Canadian Springs		PO BOX 4514 STN A Toronto ON M5W 4L7	351.60
	Carmichael Engineering Ltd.		3146 Lenworth Drive Mississauga ON L4X 2G1	1,123.92
	Centex Fabrics Export Unit		D 217, PHASE 7, FOCAL POINT LUDHIANA India 141010	1,275.23
	Centric Socks LLC		PO Box 37998 Charlotte NC 28237-7998	1,980.00
	Charley & Co.		109 Riley Street Waterdown ON L8B 0J7	1,027.86
	Choice Clothing Co Pvt Ltd.		357 UDYOG VIHAR, PHASE II GURUGRAM Haryana 122016 India	5,531.50
	Cintas Fire National Accounts		4310 Metro Parkway Suite 300 Fort Myers FL 33916	330.02
	Costuras Y Manufacturas de Tlaxcala S.de		REFORMA SUR 27 INTERIOR B, PANZACOLA Tlaxcala TLAX 90796	21,419.28
	Counter Intelligence Merchandising Inc.		333 North Rivermede Road Unit 1 Concord ON L4K 3N7	968.59
	Dhl Global Forwarding (Canada) Inc.		6200 Edwards Blvd. Suite 100 Mississauga ON L5T 2V7	52,017.84
	Diversified Distribution Systems		7351 BOONE AVENUE NORTH BROOKLYN PARK MN 55428-1007	17,671.48
	E.V. Exports		SECTOR 65 NOIDA Utta Pra 201301 India	13,552.70
	Employees - Various			1.00
	Engie Insight Services Inc. – Cad - Telecom		1313 N. ATLANTIC AVENUE, SUITE 5000 SPOKANE WA 99201	15,368.75
	Engie Insight Services Inc. – Cad - Utility		1313 N. ATLANTIC AVENUE, SUITE 5000 SPOKANE WA 99201	4,290.08
	Expeditors Canada, Inc.		55 Standish Ct, 11th Floor Mississauga ON L5R 4A1	81,177.63
	Gaurav International		Plot 236 Udyog Vihar 1 Gurgaon Haryana 122016 India	46,487.67
	Halton Hills Shopping Center Partnership		PO BOX 15659, Station A Toronto ON M5W 1C1	65,999.77
	Hi Jewel Co., Ltd.		ROOM 202, 16-11, ILSIN-RO, 39BEON-GIL, BUPYEONG-GU INCHEON CITY Korea	9,199.77
	Himachal Woollen Mills		CHOWK BYE-PASS, SAMRALA ROAD LUDHIANA India 141008	502.43

Creditor Mailing List

In the matter of the bankruptcy of
Lucky Brand Dungarees Canada Inc.,
of the City of Fredericton, in the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Hirdaramani International Exports (Pvt) Ltd.		No.23, West Tower,World Trade, EACHLON SQUARE Colombo Sri Lank	26,453.80
	INT, S.A.		Edif. Tikal Futura Nivel, 17 Torre Luna Guatemala Guatemala 01011	776,899.00
	Ir Accessories Pvt. Ltd.		PLOT NO 154 L/M, PHASE 2 SECTOR 07 IMT MANESAR GURGAON India 122050	4,065.88
	Ivanhoe Cambridge		95 Wellington St. W Toronto ON M5J 2R2	1.00
	Ivanhoe Cambridge II Inc.		1 Bass Pro Mill Drive Vaughan ON L4K 5W4	121,160.17
	Ivanhoe Cambridge II Inc.		4720 Kingsway Suite 604 Burnaby BC V5H 4N2	79,339.67
	Ivanhoe Cambridge Inc		555 Sterling Lyon Parkway Winnipeg MB R3P 2T3	107,069.91
	Ivanhoe Cambridge Inc.		5000 Canoe Pass Way Tsawwassen BC V4M 0B3	79,449.93
	Jiing Sheng Knitting Co Ltd.		60 MARKET SQUARE, P.O. BOX 364 Belize Belize	19,201.02
	Kay Exports		PLOT NO. 38-39, GALI RAGHAV MOTOR BATALA ROAD Amritsar India	514.50
	KL Primetex Guatemala S.A.		KM.39 CARRETERA AL PACIFICO, PARQUE INDUSTRIAL, PLANTA A Escuintla Guatemal	1,877.08
	Lexmark Canada Inc.		PO BOX 4090 STN A, CO 911470 Toronto ON M5W 0E9	1,672.59
	Manitoba Finance (PST)		Taxation Division, 101-401 York Ave Winnipeg MB R3C 0P8	
	Nakamol Chicago		336 N. MICHIGAN AVE Chicago IL 60601	735.00
	National Projects Canada Inc.		1744 Midland Ave. Toronto ON M1P 3C2	4,484.48
	New York Belt Corporation		179 Sagamore Dr. Plainview NY 11803	957.60
	Newtimes Macao Com. Offshore Co. Ltd.		Avenida Da Amizade No.1023, Edf Nam Fung 1 Andar AD Macao Macau	299.25
	Ningbo Jusheng Hats Industry Co., Ltd.		NO.48 EAST ROAD CHANGHE, CIXI Ningbo China	2,176.66
	Nutech National		PO Box 31284 Tampa FL 33631-3284	273.90
	Orit Trading Lanka (Pvt) Ltd.		7th floor, WTC, Echelon Square Colombo 1 Sri Lank	102,981.25
	PG USA, LLC		2309 S. SANTA FE AVENUE Los Angeles CA 90058	7,178.65
	Premium Outlets		13850 Steeles Ave W Halton Hills ON L7G 0J1	1.00
	Prosper Fashion Corporation		NO 2 HUQIAO ROAD, PUZHUANG LINGHU TOWN Suzhou China	2,911.45

Creditor Mailing List

In the matter of the bankruptcy of
Lucky Brand Dungarees Canada Inc.,
of the City of Fredericton, in the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Qingdao Dream Classic Fashion Jewelry Co.		North 200 meter of Lijianvgu D, Liuting St, Chengyang District Qingdao China 266108	11,322.29
	Qingdao Runtong Art Crafts Co., Ltd.		WALI COMMUNITY, LIUTING SUBDISTRICT Qingdao China 266108	10,889.29
	R.K. Industries IV		A7 and 8 T.V.K, INDUSTRIAL ESTATE CHENNAI Tamil Na 600032 India	55,507.53
	Radnik Exports		412 OSIAN BUILDING 12, NEHRU PLACE Delhi New Delh 110019 India	23,109.40
	Red & Blue International Ltd.		The Hallmark Building, Suite 227 The Valley Anguilla	173,034.98
	Rmi-Itf-Tanger Outlets-Ottawa		8555 CAMPEAU DRIVE, SUITE 400 OTTAWA ON K2T 0K5	46,571.38
	Rsm Maintenance		461 FROM ROAD, SUITE 255 PARAMUS NJ 07662	7,231.21
	Sae-A Trading, Ltd.		SAE-A BLUG 429, YEONGDONG-DAERO, KANGNAM-KU SEOUL Korea	129,972.42
	Sahu Exports		A-114, SECTOR 65 Noida Uttar Pr 201301 India	61,624.66
	Sci Logistics Ltd.		180 Attwell Dr., Ste 600 Toronto ON M9W 6A9	70,831.04
	Sein Together Co.,Ltd.		Sein Together Bldg, Nonhyun ro, 118gil Seoul Gangnam- 06107 Korea	3,642.45
	Shahi Exports Private Limited		INDUSTRIAL PLOT #1, SECTOR -28, Faridabad Haryana India	134,506.33
	Shinwon Corporation		328 Dongmak-ro, Mapo-gu Seoul Korea 04157	37,155.98
	Shree Bharat International Pvt. Ltd.		W-41, W Block, SECTOR 11 Noida Utta Pra 201301 Inda	33,422.60
	Simran International Exports India Pvt		G1,697, Phase II, RIICO INDUSTRIAL AREA Bhiwadi Rajastha 301019 India	5,095.23
	SPL Industries Ltd.		PLOT NO . 21-22, HUDA, SECTOR-06 Faridabad Haryana 121006 India	11,943.94
	Stikeman, Elliott LLP		1155 Rene-Levesque Blvd W, 40th Flr Montreal QC H3B 3V2	3,754.74
	Super Overseas Pvt. Ltd.		C 151, HOSIERY COMPLEX, HOSIERY COMPLEX PHASE II Noida Uttar Pr 201305 India	3,617.41
	Tanger Outlets			1.00
			311 Simcoe 89 Cookstown ON L0L 1L0	
	Tangerine Design Pvt. Ltd.		PLOT NO. 36, SECTOR - 4, IMT MANESAR Gurgaon India 122050	17,480.58
	The City of Winnipeg (Property Tax Roll #41926)		457 Main St Winnipeg MB R3B 1B5	
	The City of Winnipeg (Property Tax Roll #52989)		457 Main St Winnipeg MB R3B 1B5	

Creditor Mailing List

In the matter of the bankruptcy of
Lucky Brand Dungarees Canada Inc.,
of the City of Fredericton, in the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	The City Of Winnipeg Assessment And Taxa		510 MAIN STREET WINNIPEG MB R3B 3M2	19,965.14
	The Outlet Collection (Niagara) Ltd		300 Taylor Road Niagara-On-the-Lake ON L0S 1J0	88,677.56
	Trend Marketing Wholesale Inc.		1500 Lodestar Rd Toronto ON M3J 3C1	25,152.67
	Triple 7 Global Inc.		114 W ELMYRA ST. Los Angeles CA 90012	2,128.00
	Ubase International, Inc.		345 TTUKSEOM-RO, SEONGDONG-GU Seoul Korea 04780	25,369.02
	UKnit, Inc.		R#1506 MARIO TOWER, 28 SEOUL Korea 08389	8,066.84
	Uline Canada Corporation		RPO STREETSVILLE Mississauga ON L5M 0S8	375.85
	Viking Rideau Corp		50 Rideau St. --Suite 300 Ottawa ON K1N 9J7	111,065.57



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2655988
Estate No.: 31-2655988

In the Matter of the Bankruptcy of:

Lucky Brand Dungarees Canada Inc.
Debtor

KSV KOFMAN INC.
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	July 06, 2020, 11:56	Security:	\$0.00
Date of trustee appointment:	July 06, 2020		
Meeting of creditors:	July 24, 2020, 13:00 Meeting to be held by teleconference 1-866-398-2885 or 647-426-9172 passcode: 504048, Ontario Canada,		
Chair:	Official Receiver		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 06, 2020, 17:03

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902





Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
 Address: _____ Fax: _____
 _____ Email: _____
 Account No.: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
 - A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 - C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
 - E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
 - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)
I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.