

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF LOYALTONE, CO.

(the “**Applicant**”)

SERVICE LIST
(as of December 19, 2025)

Party	Contact
CASSELS BROCK & BLACKWELL LLP Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance St. Toronto, ON M5H 0B4 Counsel to the Applicant	Ryan C. Jacobs Tel: 416.860.6465 rjacobs@cassels.com Timothy Pinos Tel: 416.869.5784 tpinos@cassels.com R. Shayne Kukulowicz Tel: 416.860.6463 skukulowicz@cassels.com Natalie E. Levine Tel: 416.860.6568 nlevine@cassels.com Michael Wunder Tel: 416.860.6484 mwunder@cassels.com Jeremy Bornstein Tel: 416.869.5386 jbornstein@cassels.com

Party	Contact
LOYALTY VENTURES INC. 8235 Douglas Avenue, Suite 1200 Dallas, Texas 75225	Cynthia Hageman EVP, General Counsel and Secretary generalcounsel@loyalty.com
AKIN GUMP STRAUSS HAUER & FELD LLP Bank of America Tower, 1 Bryant Park New York, New York 10036 2300 North Field Street, Suite 1800 Dallas, Texas 75201 Counsel to Loyalty Ventures Inc.	Philip C. Dublin Tel: 212.872.8083 pdublin@akingump.com Meredith A. Lahaie Tel: 212.872.8032 mlahaie@akingump.com Rachel Biblo Block Tel: 214.969.2736 rbibloblock@akingump.com
KSV RESTRUCTURING INC. 220 Bay Street, 13 th Floor PO Box 20 Toronto, Ontario M5J 2W4 Monitor	Noah Goldstein Tel: 416.932.6207 ngoldstein@ksvadvisory.com David Sieradzki Tel: 416.932.6030 dsieradzki@ksvadvisory.com Murtaza Tallat Tel: 416.932.6031 mtallat@ksvadvisory.com Nathalie El-Zakhem Tel: 416.932.6009 nelzakhem@ksvadvisory.com

Party	Contact
GOODMANS LLP 333 Bay Street, Suite 3400 Toronto, Ontario M5H 2S7 Counsel for the Monitor	Brendan O'Neill Tel: 416.849.6017 boneill@goodmans.ca Chris Armstrong Tel: 416.869.6013 carmstrong@goodmans.ca Peter Ruby Tel: 416.597.4184 pruby@goodmans.ca Kirby Cohen Tel: 416.849.6912 kcohen@goodmans.ca Erik Axell Tel: 416.840.2579 eaxell@goodmans.ca
ALVAREZ & MARSAL INC. Royal Bank Plaza, South Tower 200 Bay Street, Suite 2900 Toronto, Ontario M5J 2J1 600 Madison Avenue, New York, New York 10022 Restructuring Advisor to the Applicant	Al Hutchens Tel: 416.847.5159 ahutchens@alvarezandmarsal.com Justin Karayannopoulos Tel: 416.847.5177 jkarayannopoulos@alvarezandmarsal.com Brian J. Fox Tel: 212.328.8610 bfox@alvarezandmarsal.com Richard Behrens Tel: 213.304.2062 rbehrens@alvarezandmarsal.com
PJT PARTNERS LP 280 Park Avenue New York, New York 10017 Financial Advisor to the Applicant	Jamie Baird baird@pjtpartners.com Daniel de Gosztanyi daniel.degosztanyi@pjtpartners.com

Party	Contact
BORDEN LADNER GERVAIS LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West, Suite 3400 Toronto, Ontario M5H 4E3 Canadian Counsel to Bank of America, N.A. as Administrative Agent	Alex MacFarlane Tel: 416.367.6305 amacfarlane@blg.com Shane Pearlman Tel: 416.367.6693 SPearlman@blg.com Sam Babe Tel: 416.367.6182 SBabe@blg.com
HAYNES AND BOONE LLP 2323 Victory Avenue, Suite 700 Dallas, Texas 75219 US Counsel to Bank of America, N.A. as Administrative Agent	Eli Columbus eli.columbus@haynesboone.com Frasher Murphy frasher.murphy@haynesboone.com Matthew Ferris matt.ferris@haynesboone.com
BENNETT JONES LLP First Canadian Place 100 King Street West, Suite 3400 Toronto, Ontario M5X 1A4 Canadian Counsel to the Ad Hoc Term Loan B Lenders	Jesse Mighton Tel: 416.777.6255 mightonj@bennettjones.com Preet Gill Tel: 416.777.6513 gillp@bennettjones.com Thomas Gray Tel: 416.777.7924 grayt@bennettjones.com Robert W. Staley Tel: 416.777.4857 staleyr@bennettjones.com Shawn Kirkman Tel: 416.777.7499 kirkmans@bennettjones.com

Party	Contact
GIBSON, DUNN & CRUTCHER LLP 200 Park Ave New York, New York 10166 US Counsel to the Ad Hoc Term Loan B Lenders	Scott J. Greenberg sgreenberg@gibsondunn.com Steven A. Domanowski sdomanowski@gibsondunn.com Stephen Silverman ssilverman@gibsondunn.com AnnElyse S. Gains agains@gibsondunn.com
PIPER SANDLER & CO. 345 Park Ave, Suite 1200 New York, New York 10154 Financial Advisor to the Ad Hoc Term Loan B Lenders	James Kang james.kang@psc.com Alvin Kibaara alvin.kibaara@psc.com
TORYS LLP 79 Wellington Street West, Suite 3300 Toronto, Ontario M5K 1N2 Canadian Counsel to Bank of Montreal as the DIP Lender and Stalking Horse Purchaser	David Bish Tel: 416.865.7353 dbish@torys.com Scott A. Bomhof Tel: 416.865.7370 sbomhof@torys.com Mike Noel Tel: 416.865.7378 mnoel@torys.com
SULLIVAN & CROMWELL LLP 125 Broad Street New York, New York 10004 US Counsel to Bank of Montreal as the DIP Lender and Stalking Horse Purchaser	Alexa J. Kranzley Tel: 212.558.7893 kranzleya@sullcrom.com C. Andrew Gerlach Tel: 212.558.4789 gerlacha@sullcrom.com
MORGAN STANLEY 1585 Broadway, 35 th Floor New York, New York 10036 Advisor to Bank of Montreal as the DIP Lender and Stalking Horse Purchaser	Christopher R. Lee Tel: 212.761.7606 christopher.r.lee@morganstanley.com Winston Callaway winston.callaway@morganstanley.com

Party	Contact
BREAD FINANCIAL HOLDINGS, INC. 3095 Loyalty Circle Columbus, Ohio 43219	General Counsel generalcounsel@breadfinancial.com
DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017 US Counsel to Bread Financial Holdings Inc.	Benjamin S. Kaminetzky Tel: 212.450.4259 ben.kaminetzky@davispolk.com Brian M. Resnick Tel: 212.450.4213 brian.resnick@davispolk.com
STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, Canada M5L 1B9 Canadian Counsel to Bread Financial Holdings Inc.	Ashley Taylor Tel: 416.869.5236 ataylor@stikeman.com Maria Konyukhova Tel: 416.869.5230 mkonyukhova@stikeman.com RJ Reid Tel: 416.869.5214 rreid@stikeman.com
RBC INVESTOR SERVICES TRUST AS TRUSTEE OF THE RESERVE FUND RBC Centre 155 Wellington Street West, 3 rd Floor Toronto, Ontario M5V 3L3	Charndee Minhas Tel: 416.974.5268 charndee.minhas@rbc.com
MCCARTHY TETRAULT 66 Wellington Street West Suite 5300, TD Bank Tower Box 48 Toronto, Ontario M5K 1E6 Counsel to RBC Investor Services Trust	Heather Meredith Tel: 416.601.8342 hmeredith@mccarthy.ca

Party	Contact
ATTORNEY GENERAL OF CANADA DEPARTMENT OF JUSTICE Ontario Regional Officer, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto, Ontario M5H 1T1 Fax: (416) 973.0810 Attorney General of Canada on behalf of His Majesty the King in Right of Canada as represented by the Minister of National Revenue	Edward Park Tel: 647.292.9368 Edward.park@justice.gc.ca Kevine Dias Kevin.Dias@justice.gc.ca Tessania Lawrence Tessania.Lawrence@justice.gc.ca
CANADA REVENUE AGENCY 1 Front Street West Toronto, Ontario M5J 2X6 Fax: (416) 964.6411 Federal Taxation Authority	Pat Confalone Tel: 416.954.6514 pat.confalone@cra-arc.gc.ca
MINISTRY OF JUSTICE AND SOLICITOR GENERAL (ALBERTA) Legal Services 2nd Floor, Peace Hills Trust Tower 10011 – 109 Street Edmonton, Alberta T5J 3S8 Fax: (780) 427.2789	General Enquiries: Tel: 780.427.2711 jsg.servicehmk@gov.ab.ca
MINISTRY OF THE ATTORNEY GENERAL (SASKATCHEWAN) 300-1874 Scarth Street Regina, Saskatchewan S4P 4B3	Bronwyn Eyre, Minister of Justice and Attorney General jus.minister@gov.sk.ca
MINISTRY OF THE ATTORNEY GENERAL (MANITOBA) 104 Legislative Building 450 Broadway Winnipeg, Manitoba R3C 0V8 Fax: (204) 945.2517	Kevlin Goertzen, Minister of Justice Tel: 204.945.3728 minjus@leg.gov.mb.ca

Party	Contact
HIS MAJESTY IN RIGHT OF ONTARIO REPRESENTED BY THE MINISTER OF FINANCE – INSOLVENCY UNIT Ontario Ministry of Finance – Legal Services Branch 11-777 Bay Street Toronto, Ontario M5G 2C8 Fax: (416) 325.1460	General Enquiries insolvency.unit@ontario.ca
ONTARIO MINISTRY OF FINANCE INSOLVENCY UNIT 6th floor, 33 King Street West Oshawa, Ontario L1H 8H5	General Enquiries Tel: 1.866.668.8297 insolvency.unit@ontario.ca
MINISTRY OF THE ATTORNEY GENERAL (NEW BRUNSWICK) Chancery Place, 2nd Floor, Room 2001 P.O. Box 6000 Fredericton, New Brunswick E3B 1E0 Fax: (506) 453.3651	General Enquiries Tel: 506.462.5100 justice.comments@gnb.ca
DEPARTMENT OF JUSTICE AND PUBLIC SAFETY (PEI) Fourth Floor, Shaw Building, South 95 Rochford Street P.O. Box 2000 Charlottetown, Prince Edward Island C1A 7N8	General Enquiries Tel: 902.368.4550 deptjps@gov.pe.ca
DEPARTMENT OF JUSTICE AND PUBLIC SAFETY (NL) P.O. Box 8700 St. Johns, Newfoundland and Labrador A1B 4J6	General Enquiries Tel: 709.729.5902 justice@gov.nl.ca
QUEBEC Ministere du Revenu du Quebec C.P. 8025 Succursale Desjardins Montreal, QB H5B 0A8	
AGENCE DU REVENU DU QUEBEC 3800 De Marly Street/rue de Marly) Secteur 5-2-8 Quebec, QC G1X 4A5 Avocats pour Agence du revenu du Québec	General Counsel notif-montreal@revenuquebec.ca Me Daniel Cantin Tel: 418.558.4379 danielcantin@revenuquebec.ca

Party	Contact
REORG RESEARCH	Legal Team legalteam@reorg.com
AIR CANADA Legal Department P.O. Box 7000 Airport Station Dorval, QC, H4Y 1J2 Or 7373 Cote Vertu Road West Saint-Laurent, QC H4S 1Z3	Louise-Hélène Sénécal Tel.: 514.422.5826 Louise-helene.senecal@aircanada.ca Adham Shalabi Tel: 514.422.5991 Adham.shalabi@aircanada.ca
DENTONS CANADA LLP 77 King Street West Suite 400 Toronto, Ontario M5K 0A1 Counsel to American Express	Heidi Clark Tel: 416.863.4626 heidi.clark@dentons.com John Salmas Tel: 416.863.4737 john.salmas@dentons.com
BORDEN LADNER GERVAIS LLP Bay Adelaide Centre, East Tower 22 Adelaide St. W Toronto, ON M5H 4E3 Counsel to First Gulf KFC Development Limited	Adam Perzow aperzow@blg.com Roger Jaipargas rjaipargas@blg.com
FIRST GULF KFC DEVELOPMENT LIMITED 351 King St E 13th Floor Toronto, ON M5A 0L6	Kathryn Borgatti kathryn.borgatti@greatgulf.com
METRO 5559 Dundas Street West Toronto, On M9B 1B8	Steve Kahansky Steve.Kahansky@metro.ca Roy Shimron Roy.Shimron@metro.ca Alain Tadros alain.tadros@metro.ca Simon Rivet srivet@metro.ca

Party	Contact
MILLER THOMSON LLP 1000 De La Gauchetiere Street West Suite 3700 Montreal QC H3B 4W5 Counsel to Metro	Bertrand Giroux 514.879.4071 bgiroux@millerthomson.com
AVISON YOUNG 222 Bay Street Suite 2500 Toronto, ON M5J 2W4	
LABOUR PROGRAM EMPLOYMENT AND SOCIAL DEVELOPMENT CANADA 165 rue de l'Hotel-de-Ville Street Gatineau, QC K1A 0J2	Ayesha Laldin Ayesha.Laldin@justice.gc.ca Julie Matte julie.l.matte@servicecanada.gc.ca

EMAIL SERVICE LIST

rjacobs@cassels.com; skukulowicz@cassels.com; nlevine@cassels.com;
mwunder@cassels.com; jbornstein@cassels.com; generalcounsel@loyalty.com;
pdublin@akingump.com; mlahaie@akingump.com; rbibloblock@akingump.com;
ngoldstein@ksvadvisory.com; dsieradzki@ksvadvisory.com; mtallat@ksvadvisory.com;
boneill@goodmans.ca; carmstrong@goodmans.ca; pruby@goodmans.ca;
ahutchens@alvarezandmarsal.com; jkarayannopoulos@alvarezandmarsal.com;
bfox@alvarezandmarsal.com; rbehrens@alvarezandmarsal.com; baird@pjtpartners.com;
daniel.degosztonyi@pjtpartners.com; amacfarlane@blq.com; spearlman@blq.com;
eli.columbus@haynesboone.com; frasher.murphy@haynesboone.com;
matt.ferris@haynesboone.com; mightonj@bennettjones.com; staley@bennettjones.com;
sgreenberg@gibsondunn.com; sdomanowski@gibsondunn.com; ssilverman@gibsondunn.com;
agains@gibsondunn.com; james.kang@psc.com; alvin.kibaara@psc.com; dbish@torys.com;
sbomhof@torys.com; mnoel@torys.com; kranzleva@sullcrom.com; gerlacha@sullcrom.com;
christopher.r.lee@morganstanley.com; winston.callaway@morganstanley.com;
generalcounsel@breadfinancial.com; ben.kaminetzky@davispolk.com;
brian.resnick@davispolk.com; pat.confalone@cra-arc.gc.ca; jus.minister@gov.sk.ca;
minjus@leg.gov.mb.ca; insolvency.unit@ontario.ca; justice.comments@qnb.ca;
deptips@gov.pe.ca; justice@gov.nl.ca; notif-montreal@revenuquebec.ca;
danielcantin@revenuquebec.ca; grayt@bennettjones.com; legalteam@reorg.com;
Adham.shalabi@aircanada.ca; Louise-helene.senecal@aircanada.ca;
heidi.clark@dentons.com; john.salmas@dentons.com; charndee.minhas@rbc.com;
aperzow@blq.com; riaipargas@blq.com; kathryn.borgatti@greatgulf.com; tpinos@cassels.com;
Steve.Kahansky@metro.ca; Roy.Shimron@metro.ca; alain.tadros@metro.ca; srivet@metro.ca;
bgiroux@millerthomson.com; hmeredith@mccarthy.ca; ataylor@stikeman.com;
mkonyukhova@stikeman.com; Edward.park@justice.gc.ca; Kevin.Dias@justice.gc.ca;
Tessania.Lawrence@justice.gc.ca; kcohen@goodmans.ca; eaxell@goodmans.ca;
Ayesha.Laldin@justice.gc.ca; julie.l.matte@servicecanada.gc.ca; gillp@bennettjones.com;
SBabe@blq.com; jsg.servicehmk@gov.ab.ca; kirkmans@bennettjones.com;
nelzakhem@ksvadvisory.com